

Tax Exempt Entity Declaration and Signature for E-file

For calendar year 2024, or tax year beginning _____, 2024, and ending _____, 20_____

2024

Department of the Treasury
Internal Revenue Service

For use with Forms 990, 990-EZ, 990-PF, 990-T, 1120-POL, 4720, 8868, 5227, 5330, and 8038-CP
Go to www.irs.gov/Form8453TE for the latest information.

Name of filer

EIN or SSN

MUTUAL OF OMAHA FOUNDATION

20-2176636

Part I Type of Return and Return Information

Check the box for the type of return being filed with Form 8453-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line of the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). If you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

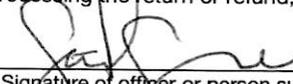
1a	Form 990 check here	<input type="checkbox"/>	b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b	
2a	Form 990-EZ check here	<input type="checkbox"/>	b Total revenue, if any (Form 990-EZ, line 9)	2b	
3a	Form 1120-POL check here	<input type="checkbox"/>	b Total tax (Form 1120-POL, line 22)	3b	
4a	Form 990-PF check here	<input checked="" type="checkbox"/>	b Tax based on investment income (Form 990-PF, Part V, line 5)	4b	74,022
5a	Form 8868 check here	<input type="checkbox"/>	b Balance due (Form 8868, line 3c)	5b	
6a	Form 990-T check here	<input type="checkbox"/>	b Total tax (Form 990-T, Part III, line 4)	6b	
7a	Form 4720 check here	<input type="checkbox"/>	b Total tax (Form 4720, Part III, line 1)	7b	
8a	Form 5227 check here	<input type="checkbox"/>	b FMV of assets at end of tax year (Form 5227, Item D)	8b	
9a	Form 5330 check here	<input type="checkbox"/>	b Tax due (Form 5330, Part II, line 19)	9b	
10a	Form 8038-CP check here	<input type="checkbox"/>	b Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b	

Part II Declaration of Officer or Person Subject to Tax

- 11a I authorize the U.S. Treasury and its designated Financial Agent to initiate an Automated Clearing House (ACH) electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.
- b If a copy of this return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I certify that I executed the electronic disclosure consent contained within this return allowing disclosure by the IRS of this Form 990/990-EZ/990-PF (as specifically identified in Part I above) to the selected state agency(ies).

Under penalties of perjury, I declare that I am an officer of the above named entity or I am the person subject to tax with respect to (name of entity) _____, (EIN) _____,

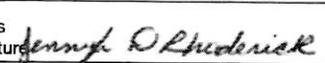
and that I have examined a copy of the 2024 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund.

Sign Here  Date 1/11/25 Title, if applicable PRES/SEC/DIR

Signature of officer or person subject to tax _____ Date _____ Title, if applicable _____

Part III Declaration of Electronic Return Originator (ERO) and Paid Preparer (see instructions)

I declare that I have reviewed the above return and that the entries on Form 8453-TE are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The entity officer or person subject to tax will have signed this form before I submit the return. I will give a copy of all forms and information to be filed with the IRS to the officer or person subject to tax, and have followed all other requirements in Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. If I am also the Paid Preparer, under penalties of perjury I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.

ERO's Use Only	ERO's signature 	Date <u>11/08/25</u>	Check if also paid preparer <input checked="" type="checkbox"/>	Check if self-employed <input type="checkbox"/>	ERO's SSN or PTIN <u>P00395735</u>
	Firm's name (or yours if self-employed), address, and ZIP code <u>ERNST & YOUNG US LLP</u> <u>835 N. COLLEGE AVENUE, INDIANAPOLIS, IN 46202</u>	EIN <u>34-6565596</u>	Phone no. <u>(317) 681-7000</u>		

Under penalties of perjury, I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer is based on all information of which the preparer has any knowledge.

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Firm's name				Firm's EIN
	Firm's address				Phone no.

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

2024

Open to Public Inspection

For calendar year 2024 or tax year beginning , **2024**, and ending , **20**

Name of foundation MUTUAL OF OMAHA FOUNDATION		A Employer identification number 20-2176636
Number and street (or P.O. box number if mail is not delivered to street address) MUTUAL OF OMAHA PLAZA	Room/suite	B Telephone number (see instructions) (866) 663-8665
City or town, state or province, country, and ZIP or foreign postal code OMAHA, NE 68175		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 113,063,412	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	105,189	105,189		
	4 Dividends and interest from securities	752,972	752,972		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,464,223			
	b Gross sales price for all assets on line 6a 54,512,431				
	7 Capital gain net income (from Part IV, line 2)		4,407,061		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances	0			
b Less: Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	134,060	450,219	0		
12 Total. Add lines 1 through 11	3,456,444	5,715,441	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	0	0	0	0
	b Accounting fees (attach schedule)	0	0	0	0
	c Other professional fees (attach schedule)	389,890	389,890	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	42,525	0	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	242	242	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23	432,657	390,132	0	0
	25 Contributions, gifts, grants paid	5,613,717			5,613,717
26 Total expenses and disbursements. Add lines 24 and 25	6,046,374	390,132	0	5,613,717	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(2,589,930)				
b Net investment income (if negative, enter -0-)		5,325,309			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	5,945,126	5,610,290	5,610,290
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts	0	0	0
	4 Pledges receivable			
	Less: allowance for doubtful accounts	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule)	0		
	Less: allowance for doubtful accounts	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	10,306,440	10,444,805	10,444,805
	b Investments—corporate stock (attach schedule)	3,401,216	2,268,658	2,268,658
	c Investments—corporate bonds (attach schedule)	0	0	0
	11 Investments—land, buildings, and equipment: basis	0		
Less: accumulated depreciation (attach schedule)	0	0	0	
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	86,990,451	94,639,347	94,639,347	
14 Land, buildings, and equipment: basis	0			
Less: accumulated depreciation (attach schedule)	0	0	0	
15 Other assets (describe (SEE STATEMENT))	48,466	100,312	100,312	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	106,691,699	113,063,412	113,063,412	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe)	0	0	
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30 <input checked="" type="checkbox"/>			
	24 Net assets without donor restrictions	106,691,699	113,063,412	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30 <input type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	106,691,699	113,063,412		
30 Total liabilities and net assets/fund balances (see instructions)	106,691,699	113,063,412		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	106,691,699
2	Enter amount from Part I, line 27a	2	(2,589,930)
3	Other increases not included in line 2 (itemize) (SEE STATEMENT)	3	8,961,643
4	Add lines 1, 2, and 3	4	113,063,412
5	Decreases not included in line 2 (itemize)	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	113,063,412

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CONSOLIDATED-23 FUNDS	PURCHASE		
b	BROAD RUN - HS MGMT	PURCHASE		
c	FIRST PRINCIPLES/BRECK. TREAS	PURCHASE		
d	ARROWSTREET ACWI EX US ALPHA EXTENSION TRUSTY U	PURCHASE		
e	(SEE STATEMENT)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 2,274,888			2,274,888
b 421,809			421,809
c (232,474)			(232,474)
d 91,395			91,395
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a		0	2,274,888
b		0	421,809
c		0	(232,474)
d		0	91,395
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	4,407,061
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }	3	0

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	74,022
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) }		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	
3 Add lines 1 and 2	3	74,022
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	74,022
6 Credits/Payments:		
a 2024 estimated tax payments and 2023 overpayment credited to 2024	6a	67,786
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	67,786
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	634
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	6,870
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0
11 Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded	11	0

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0</u> (2) On foundation managers. \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	✓	
b If "Yes," has it filed a tax return on Form 990-T for this year?	✓	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	✓	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. NE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.MUTUALOFOMAHAFUNDATION.ORG</u>	✓	
14 The books are in care of <u>CORPORATE TAX</u> Telephone no. <u>(402) 351-8944</u> Located at <u>MUTUAL OF OMAHA PLAZA, OMAHA, NE</u> ZIP+4 <u>68175</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>		
16 At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		✓

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	✓
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	✓
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	✓
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	✓
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	✓
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	✓
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years	2a	✓
20 ____ , 20 ____ , 20 ____ , 20 ____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
20 ____ , 20 ____ , 20 ____ , 20 ____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	✓
b If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b	✓

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		✓
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		✓
(3) Provide a grant to an individual for travel, study, or other similar purposes?		✓
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		✓
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		✓
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		✓
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		✓
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		✓
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		✓

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GAIL GRAEVE MUTUAL OF OMAHA PLAZA, OMAHA, NE 68175	PRESIDENT/SECRETARY/DIRECTOR, 20.00	0	0	0
KATHLEEN TIBKE (EFF 1/24) MUTUAL OF OMAHA PLAZA, OMAHA, NE 68175	TREASURER/DIRECTOR, 0.50	0	0	0
NANCY CRAWFORD MUTUAL OF OMAHA PLAZA, OMAHA, NE 68175	VICE PRESIDENT/DIRECTOR, 0.50	0	0	0
(SEE STATEMENT)				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000				0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CAMBRIDGE ASSOCIATES 125 HIGH STREET, BOSTON, MA 02110-2112	INVESTMENT MGMT	315,765
.....		
.....		
.....		
.....		

Total number of others receiving over \$50,000 for professional services 0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	108,646,782
b	Average of monthly cash balances	1b	3,470,533
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	112,117,315
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	112,117,315
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	1,681,760
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	110,435,555
6	Minimum investment return. Enter 5% (0.05) of line 5	6	5,521,778

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	5,521,778
2a	Tax on investment income for 2024 from Part V, line 5	2a	74,022
b	Income tax for 2024. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	74,022
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,447,756
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	5,447,756
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	5,447,756

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	5,613,717
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	5,613,717

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				5,447,756
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			0	
b Total for prior years: 20 <u>20</u> , 20 <u>21</u> , 20 <u>22</u>		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019	31,960			
b From 2020	0			
c From 2021	332,361			
d From 2022	646,525			
e From 2023	482,100			
f Total of lines 3a through e	1,492,946			
4 Qualifying distributions for 2024 from Part XI, line 4: \$ <u>5,613,717</u>				
a Applied to 2023, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2024 distributable amount				5,447,756
e Remaining amount distributed out of corpus	165,961			
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,658,907			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	31,960			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	1,626,947			
10 Analysis of line 9:				
a Excess from 2020	0			
b Excess from 2021	332,361			
c Excess from 2022	646,525			
d Excess from 2023	482,100			
e Excess from 2024	165,961			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling
- b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2024	(b) 2023	(c) 2022	(d) 2021	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter ² / ₃ of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
 - a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

 - b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

 - a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

 - b** The form in which applications should be submitted and information and materials they should include:

 - c** Any submission deadlines:

 - d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> (SEE STATEMENT)				
Total			3a	5,613,717
b <i>Approved for future payment</i> (SEE STATEMENT)				
Total			3b	250,000

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

- 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?
b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Sign Here: Signature of officer or trustee, Date 11/11/25, Title PRES/SEC/DIR

Paid Preparer Use Only: Preparer's name JENNIFER D. RHODERICK, Preparer's signature Jennifer D Rhoderick, Date 11/08/25, Check self-employed, PTIN P00395735, Firm's name ERNST & YOUNG US LLP, Firm's EIN 34-6565596, Firm's address 835 N. COLLEGE AVENUE, INDIANAPOLIS, IN 46202, Phone no. (317) 681-7000

Department of the Treasury
Internal Revenue Service

Attach to the corporation's tax return.
Go to www.irs.gov/Form2220 for instructions and the latest information.

2024

Name: **MUTUAL OF OMAHA FOUNDATION** Employer identification number: **20-2176636**

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)		1	74,022
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c	Credit for federal tax paid on fuels (see instructions)	2c		
d	Total. Add lines 2a through 2c		2d	0
3	Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		3	74,022
4	Enter the tax shown on the corporation's 2023 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	48,551
5	Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	48,551

Part II Reasons for Filing— Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6** The corporation is using the adjusted seasonal installment method.
- 7** The corporation is using the annualized income installment method.
- 8** The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	05/15/2024	06/15/2024	09/15/2024	12/15/2024
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	12,138	24,873	18,506	18,506
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	2,786	15,000	50,000	0
Complete lines 12 through 18 of one column before going to the next column.				
12 Enter amount, if any, from line 18 of the preceding column				12,269
13 Add lines 11 and 12		15,000	50,000	12,269
14 Add amounts on lines 16 and 17 of the preceding column		9,352	19,225	0
15 Subtract line 14 from line 13. If zero or less, enter -0-	2,786	5,648	30,775	12,269
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-		0	0	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	9,352	19,225		6,237
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column			12,269	

Go to **Part IV** on page 2 to figure the penalty. Do not go to **Part IV** if there are no entries on line 17—no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 11746L

Form **2220** (2024)

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	06/15/2024	09/15/2024		05/15/2025
20 Number of days from due date of installment on line 9 to the date shown on line 19	31	92	0	151
21 Number of days on line 20 after 4/15/2024 and before 7/1/2024	31	15	0	0
22 Underpayment on line 17 × $\frac{\text{Number of days on line 21}}{366} \times 8\% (0.08)$	\$ 63	\$ 63	\$ 0	\$ 0
23 Number of days on line 20 after 6/30/2024 and before 10/1/2024	0	77	0	0
24 Underpayment on line 17 × $\frac{\text{Number of days on line 23}}{366} \times 8\% (0.08)$	\$ 0	\$ 324	\$ 0	\$ 0
25 Number of days on line 20 after 9/30/2024 and before 1/1/2025	0	0	0	16
26 Underpayment on line 17 × $\frac{\text{Number of days on line 25}}{366} \times 8\% (0.08)$	\$ 0	\$ 0	\$ 0	\$ 22
27 Number of days on line 20 after 12/31/2024 and before 4/1/2025	0	0	0	90
28 Underpayment on line 17 × $\frac{\text{Number of days on line 27}}{365} \times 7\% (0.07)$	\$ 0	\$ 0	\$ 0	\$ 108
29 Number of days on line 20 after 3/31/2025 and before 7/1/2025	0	0	0	45
30 Underpayment on line 17 × $\frac{\text{Number of days on line 29}}{365} \times \%$	\$ 0	\$ 0	\$ 0	\$ 54
31 Number of days on line 20 after 6/30/2025 and before 10/1/2025	0	0	0	0
32 Underpayment on line 17 × $\frac{\text{Number of days on line 31}}{365} \times \%$	\$ 0	\$ 0	\$ 0	\$ 0
33 Number of days on line 20 after 9/30/2025 and before 1/1/2026	0	0	0	0
34 Underpayment on line 17 × $\frac{\text{Number of days on line 33}}{365} \times \%$	\$ 0	\$ 0	\$ 0	\$ 0
35 Number of days on line 20 after 12/31/2025 and before 3/16/2026	0	0	0	0
36 Underpayment on line 17 × $\frac{\text{Number of days on line 35}}{365} \times \%$	\$ 0	\$ 0	\$ 0	\$ 0
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	\$ 63	\$ 387	\$ 0	\$ 184
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns				38 \$ 634

*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
1	Enter taxable income for the following periods.				
a	Tax year beginning in 2021				
b	Tax year beginning in 2022				
c	Tax year beginning in 2023				
2	Enter taxable income for each period for the tax year beginning in 2024. See the instructions for the treatment of extraordinary items				
3	Enter taxable income for the following periods.	First 4 months	First 6 months	First 9 months	Entire year
a	Tax year beginning in 2021				
b	Tax year beginning in 2022				
c	Tax year beginning in 2023				
4	Divide the amount in each column on line 1a by the amount in column (d) on line 3a				
5	Divide the amount in each column on line 1b by the amount in column (d) on line 3b				
6	Divide the amount in each column on line 1c by the amount in column (d) on line 3c				
7	Add lines 4 through 6				
8	Divide line 7 by 3.0				
9a	Divide line 2 by line 8				
b	Extraordinary items (see instructions)				
c	Add lines 9a and 9b				
10	Figure the tax on the amount on line 9c using the instructions for Form 1120, Schedule J, line 1, or comparable line of corporation's return				
11a	Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a				
b	Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b				
c	Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c				
12	Add lines 11a through 11c				
13	Divide line 12 by 3.0				
14	Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d)				
15	Enter any alternative minimum tax for each payment period. See instructions				
16	Enter any other taxes for each payment period. See instructions				
17	Add lines 14 through 16				
18	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions				
19	Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0-				

Part II Annualized Income Installment Method

		(a)	(b)	(c)	(d)
		First _____ months	First _____ months	First _____ months	First _____ months
20	Annualization periods (see instructions)	20			
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21			
22	Annualization amounts (see instructions)	22			
23a	Annualized taxable income. Multiply line 21 by line 22	23a			
b	Extraordinary items (see instructions)	23b			
c	Add lines 23a and 23b	23c			
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 1, or comparable line of corporation's return	24			
25	Enter any alternative minimum tax for each payment period. See instructions	25			
26	Enter any other taxes for each payment period. See instructions	26			
27	Total tax. Add lines 24 through 26	27			
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28			
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29			
30	Applicable percentage	30	25%	50%	75%
31	Multiply line 29 by line 30	31			

Part III Required Installments

		1st installment	2nd installment	3rd installment	4th installment
Note: Complete lines 32 through 38 of one column before completing the next column.					
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	32			
33	Add the amounts in all preceding columns of line 32. See instructions	33			
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-	34			
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	35			
36	Subtract line 38 of the preceding column from line 37 of the preceding column	36			
37	Add lines 35 and 36	37			
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	38			

Return Reference - Identifier	Explanation
FORM 990-PF, PART XIV, LINE 2D - GENERAL EXPLANATION ATTACHMENT	<p>THE FOUNDATION REQUIRES A GRANT AGREEMENT WHICH I.) SPECIFIES THE RESPECTIVE RESPONSIBILITIES OF THE FOUNDATION AND THE RECIPIENT; II.) OBLIGATES THE RECIPIENT TO USE THE GRANT FUNDS ONLY FOR THE PURPOSES FOR WHICH THE GRANT WAS MADE; III.) INDICATES HOW AND WHEN ANY GRANT REPORTS REGARDING THE USE OF THE GRANT FUNDS SHOULD BE PROVIDED; AND IV.) ACKNOWLEDGES THE AUTHORITY OF MUTUAL OF OMAHA FOUNDATION TO WITHHOLD AND/OR RECOVER GRANT FUNDS IN CASE SUCH FUNDS ARE, OR APPEAR TO BE, MISUSED.</p> <p>THE FOUNDATION PROVIDES GRANTS TO ORGANIZATIONS WHICH ARE EXEMPT FROM TAXATION UNDER SECTION 501(C)(3) AND MAY ALSO USE ITS FUNDS TO ENGAGE DIRECTLY IN SECTION 501(C)(3) EXEMPT ACTIVITIES. THE FOUNDATION'S MISSION IS TO BREAK THE CYCLE OF POVERTY FOR FAMILIES IN THE OMAHA METROPOLITAN AREA AND INVEST IN CIVIC PROJECTS THAT STRENGTHEN THE COMMUNITY. THE FOUNDATION'S FOCUS IS IN THE FOLLOWING AREAS:</p> <ul style="list-style-type: none"> . BASIC NEEDS: HOMELESS PREVENTION, AFFORDABLE HOUSING, COMMUNITY HEALTH, FOOD, AND EMERGENCY SHELTER . ADULT SELF-SUFFICIENCY: WORKFORCE DEVELOPMENT, FINANCIAL EDUCATION, LITERACY AND LANGUAGE, DOMESTIC VIOLENCE, PARENTING CLASSES . YOUTH DEVELOPMENT: MENTORING, OUT-OF-SCHOOL PROGRAMS, TEEN PARENTING, COLLEGE AND CAREER PREP, ABUSE AND NEGLECT . DISASTER RELIEF . CIVIC INITIATIVES

Part I, Line 6a

Net gain or (loss) from sale of assets

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Accumulated Depreciation	Sales Expense	Total (net)
(1) MARKETABLE SECURITIES		Purchase			54,512,431	52,048,208				2,464,223
Total					54,512,431	52,048,208		0	0	2,464,223

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income
(1) TWO SIGMA ACTIVE DISTRIBUTION	28,109		
(2) CA RES. FUND	105,951		
(3) INCOME FROM PARTNERSHIPS		450,219	
TOTAL	134,060	450,219	0

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) CAMBRIDGE	315,765	315,765		
(2) US BANK	34,883	34,883		
(3) CITIBANK - HS MANAGEMENT	17,059	17,059		
(4) CITIZENS BANK - BRECKINRIDGE	5,375	5,375		
(5) NEWTON INVESTMENT MANAGEMENT	13,024	13,024		
(6) AGENT FEE (HS MANAGEMENT)	1,818	1,818		
(7) BRECKINRIDGE CAPITAL ADVISORS	1,966	1,966		
TOTAL	389,890	389,890	0	0

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) FEDERAL EXCISE TAX	42,525			
TOTAL	42,525	0	0	0

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) US BANK SERVICE FEES	242	242		
TOTAL	242	242	0	0

Description	Type	BOY Amount	EOY Amount	Fair Market Value
UNITED STATES TREASURY ISSUES	US	10,306,440	10,444,805	10,444,805
TOTAL		10,306,440	10,444,805	10,444,805

Description	BOY Amount	EOY Amount	Fair Market Value
AIRBNB INC	0	65,705	65,705
ALPHABET INC.	162,774	119,025	119,025
AMAZON.COM INC.	0	71,302	71,302
BEST BUY CO INC.	152,646	66,495	66,495
BLACKOCK INC.	170,478	0	0
BOOKING HOLDINGS INC.	0	84,463	84,463
COCA COLA COMPANY	194,469	108,955	108,955
DICKS SPORTING GOODS INC.	213,078	106,411	106,411
WALT DISNEY CO.	0	133,620	133,620
DOMINOS PIZZA	0	60,865	60,865
META PLATFORMS INC.	0	117,102	117,102
LULULEMON ATHLETICA INC.	0	133,843	133,843
MARRIOTT INTL INC	71,036	0	0
MATTEL INC	126,024	65,158	65,158
MCDONALDS CORP	91,918	94,214	94,214
MICROSOFT CORP	133,494	77,978	77,978
MONDELEZ INTERNATIONAL W I	177,454	0	0
NIKE	119,427	100,263	100,263
PAYPAL	196,512	136,560	136,560
PEPSICO INC	199,562	95,038	95,038
PROCTER & GAMBLE CO.	139,213	62,030	62,030
RALPH LAUREN CORP.	97,335	87,772	87,772
SCHWAB	249,400	0	0
STARBUCKS CORP	136,814	73,000	73,000
UBER TECHNOLOGIES	0	99,528	99,528
VISA INC COM. CL A	66,389	61,628	61,628
WILLIAMS SONOMA, INC.	90,801	99,071	99,071
YUM BRANDS INC COM	179,658	0	0
DIAGEO PLC SPONSORED ADR	155,128	0	0
HEINEKEN NV SPON A D R	91,764	63,684	63,684
LVMH MOET	73,103	84,948	84,948
NESTLE SA SPONSORED ADR	112,739	0	0
TOTAL	3,401,216	2,268,658	2,268,658

Description	Type	BOY Amount	EOY Amount	Fair Market Value
ARROWSTREET ACWI EX US ALPHA EXT U	END OF YEAR MARKET VALUE	2,902,376	2,719,618	2,719,618
ARROWSTREET EMERGING MARKET TRUST FD *** 9SPMTK950	END OF YEAR MARKET VALUE	4,297,888	3,326,191	3,326,191
ASPEX GLOBAL FUND 96MSCFJF4	END OF YEAR MARKET VALUE	1,207,438	1,022,718	1,022,718
ASPEX GLOBAL FUND ***96MSCGHZ0	END OF YEAR MARKET VALUE	9,012	6,958	6,958
ASPEX GLOBAL FUND ***96MSCGJ05	END OF YEAR MARKET VALUE	24,269	26,186	26,186
ASPEX GLOBAL FUND ***96MSCGSR6	END OF YEAR MARKET VALUE	17,583	16,349	16,349
ASPEX GLOBAL FUND ***96MSCHDG4	END OF YEAR MARKET VALUE	7,252	5,458	5,458
ASPEX GLOBAL FUND ***96MSCJ0E9	END OF YEAR MARKET VALUE	35,884	31,758	31,758
ASPEX GLOBAL FUND ***96MSCKB79	END OF YEAR MARKET VALUE	14,143	18,036	18,036
ASPEX GLOBAL FUND ***96MSCKKQ7	END OF YEAR MARKET VALUE	38,420	38,413	38,413
ASPEX GLOBAL FUND ***96MSCQ5P3	END OF YEAR MARKET VALUE	13,655	13,832	13,832
ASPEX GLOBAL FUND ***96MSCQH13	END OF YEAR MARKET VALUE	13,831	13,282	13,282
ASPEX GLOBAL FUND ***96MSCSZH4	END OF YEAR MARKET VALUE	12,146	12,221	12,221
ATALAN OFFSHORE FUND, LTD***95MSD5ZA0	END OF YEAR MARKET VALUE	0	761,172	761,172
ATALAN OFFSHORE FUND, LTD. *** 96MSCHDM1	END OF YEAR MARKET VALUE	1,658,180	0	0
ATALAN OFFSHORE FUND, LTD. ***95MSD5ZB8	END OF YEAR MARKET VALUE	0	311,073	311,073
BAXTER STREET OFFSHORE FUND ***97MSCJ3U8	END OF YEAR MARKET VALUE	3,089,589	3,294,437	3,294,437
BNYM MELLON CF NSL DYN US EQ FD *** 9SPMTK6J3	END OF YEAR MARKET VALUE	3,561,937	4,729,526	4,729,526
CA RES FD US TE SRS KPS SPEC SIT VA***95MSE1BX4	END OF YEAR MARKET VALUE	0	47,069	47,069
CASTLELAKE AVIATION III STBL YIELD *** 97MSCS585	END OF YEAR MARKET VALUE	380,236	299,138	299,138
C-BRIDGE HEALTHCARE FUND IV *** 97MSD0AP1	END OF YEAR MARKET VALUE	741,345	779,366	779,366
C-BRIDGE HEALTHCARE FUND V, L.P *** 96MSCMV32	END OF YEAR MARKET VALUE	625,028	846,125	846,125
CENTER ROCK CAPITAL PARTNERS FUND II *** 95MSC8A04	END OF YEAR MARKET VALUE	161,586	222,498	222,498
CENTER ROCK CAPITAL PARTNERS I *** 97MSCX0V8	END OF YEAR MARKET VALUE	1,038,275	754,364	754,364
CITY OF LONDON INTERNATIONAL EQUITY *** 97MSCSNV4	END OF YEAR MARKET VALUE	3,767,671	3,694,459	3,694,459
CORE INDUSTRIAL PARTNERS FD II LP *** 96MSCQCY6	END OF YEAR MARKET VALUE	650,992	620,568	620,568
CORE INDUSTRIAL PARTNERS FUND I *** 96MSC2G82	END OF YEAR MARKET VALUE	504,368	485,786	485,786
CORE INDUSTRIAL PARTNERS FUND III *** 95MSE1925	END OF YEAR MARKET VALUE	0	205,369	205,369
DAVIDSON KEMPNER INSTNL PRTNRS LP ***96MSCPV27	END OF YEAR MARKET VALUE	2,543,842	1,731,677	1,731,677
DOVER STREET X, LP	END OF YEAR MARKET VALUE	617,664	672,548	672,548
ENR PARTNERS II *** 97MSCP8U9	END OF YEAR MARKET VALUE	445,756	494,473	494,473
FULL IN PARTNERS II, LP ***95MSC6K80	END OF YEAR MARKET VALUE	287,138	440,093	440,093
FULL IN PARTNRS FUND I***96MSCD341	END OF YEAR MARKET VALUE	510,319	876,771	876,771

Description	Type	BOY Amount	EOY Amount	Fair Market Value
FVP OVERSEAS LTD ***97MSCWRF6	END OF YEAR MARKET VALUE	25,593	20,717	20,717
GENERATION IM GLOBAL EQUITY FUND LLC ***95MSCFFB9	END OF YEAR MARKET VALUE	3,523,938	3,865,017	3,865,017
HBK MULTI-STRATEGY OFFSHORE ***97MSCMLE7	END OF YEAR MARKET VALUE	2,282,034	1,862,692	1,862,692
HEARD HIGH CONV LNG ONLY FD ***96MSCTWT9	END OF YEAR MARKET VALUE	1,862,932	2,172,589	2,172,589
IFP GLOBAL EQUITY LP *** 96MSCCSR5	END OF YEAR MARKET VALUE	3,497,090	4,156,133	4,156,133
ITE RAIL FEED FUND LP ****95MSC0V40	END OF YEAR MARKET VALUE	561,650	885,606	885,606
JUNIPERUS INSURANCE OPPORTUNITY FD ***96MSCDCJ8	END OF YEAR MARKET VALUE	950,534	1,004,420	1,004,420
JUNIPERUS INSURANCE OPPORTUNITY FUND ***96MSCG4V3	END OF YEAR MARKET VALUE	16,248	18,696	18,696
JUNIPERUS INSURANCE OPPORTUNITY FUND ***96MSCL7D9	END OF YEAR MARKET VALUE	278,796	320,930	320,930
JUNIPERUS INSURANCE OPPORTUNITY L P ***96MSCQB92	END OF YEAR MARKET VALUE	539,850	624,035	624,035
KHP STRATEGIC 9 LP *** 96MSC36X6	END OF YEAR MARKET VALUE	427,499	356,865	356,865
KLINE HILL PARTNER SOLUTION OFF FUND ***95MSC34P7	END OF YEAR MARKET VALUE	744,788	1,129,121	1,129,121
KLINE HILL PARTNERS ***97MSCJX68	END OF YEAR MARKET VALUE	668,713	690,845	690,845
KLINE HILL PARTNERS OFFSHORE FF IV *** 95MSC33V5	END OF YEAR MARKET VALUE	193,522	193,522	193,522
KLINE HILL PARTNERS OFFSHORE FUND II *** 97MSCZ969	END OF YEAR MARKET VALUE	648,630	690,845	690,845
KLINE HILL PARTNERS OFFSHORE FUND IV ***95MSC3N2	END OF YEAR MARKET VALUE	854,906	906,056	906,056
KLINE HILL PRTNRS OFFSHORE FUND III ***96MSCFP67	END OF YEAR MARKET VALUE	690,483	560,062	560,062
KLINE HILL PRTNRS OPP. OFFSHORE III ***96MSCFP59	END OF YEAR MARKET VALUE	248,079	213,822	213,822
KPS SPECIAL SITUATIONS FUND VI A *** 95MSE9QM5	END OF YEAR MARKET VALUE	0	122,253	122,253
KPS SPECIALSITUATIONS FND V (A), LP *** 96MSCFV86	END OF YEAR MARKET VALUE	354,301	481,949	481,949
LEVEL EQUITY GROWTH PARTNERS V, L.P. ***96MSCR8D5	END OF YEAR MARKET VALUE	189,930	307,945	307,945
LEVEL EQUITY OPP FD 2021 LP ***96MSCR852	END OF YEAR MARKET VALUE	212,220	336,984	336,984
LEVEL EQUITY OPPORTUNITIES FUND 2018 *** 96MSC0Q69	END OF YEAR MARKET VALUE	325,975	343,846	343,846
LINDEN CAPITAL PARTNERS V-A AIV LP ***95MSCV277	END OF YEAR MARKET VALUE	341,520	385,328	385,328
LINDEN CAPITAL PARTNERS V-A LP *** 95MSC3MA0	END OF YEAR MARKET VALUE	341,520	441,711	441,711
LINDEN CO-INVESTMENT V-A LP *** 95MSC3MB8	END OF YEAR MARKET VALUE	113,873	174,303	174,303
MANULIFE PRIVATE EQUITY PARTNERS LP	END OF YEAR MARKET VALUE	698,979	675,493	675,493
MC PRIVATE EQUITY PARTNERS I-A ***96MSCLQF3	END OF YEAR MARKET VALUE	226,892	139,000	139,000
MIC CAP PARTNERS III PARALLEL CAY LP ***96MSCMSC6	END OF YEAR MARKET VALUE	186,814	182,877	182,877
NEWTON INV MGMNT NORTH AMERICA *** 95MSE3MD2	END OF YEAR MARKET VALUE	0	4,474	4,474
ORBIS INST GLOBAL EQUITY LP *** 97MSCGWK4	END OF YEAR MARKET VALUE	3,207,001	3,593,313	3,593,313
PARAMETRIC GLBL DEFENSIVE EQ FND LLC ***96MSCF783	END OF YEAR MARKET VALUE	607,613	681,998	681,998
PEAK ROCK CAPITAL CREDIT FUND II LP *** 97MSCXDD4	END OF YEAR MARKET VALUE	25,556	13,755	13,755
PEAK ROCK CAPITAL FUND II *** 97MSCS4H6	END OF YEAR MARKET VALUE	227,084	87,955	87,955
PEAK ROCK CAPITAL FUND III LP ***96MSCPLM4	END OF YEAR MARKET VALUE	238,896	400,403	400,403

Description	Type	BOY Amount	EOY Amount	Fair Market Value
PRESERVER LP ***96MSCP5U4	END OF YEAR MARKET VALUE	1,828,585	924,861	924,861
RECOGNIZE PARTNERS I-A, L.P. *** 96MSCQ1H5	END OF YEAR MARKET VALUE	329,679	494,706	494,706
RIVERSIDE FUND VI-B L.P. ***96MSC7336	END OF YEAR MARKET VALUE	769,815	875,339	875,339
ROUNDING BETWEEN SCHEDULES	END OF YEAR MARKET VALUE	3	2	2
RUBICON TECHNOLOGY PARTNERS II LP *** 97MSCUB00	END OF YEAR MARKET VALUE	440,707	154,474	154,474
RUBICON TECHNOLOGY PARTNERS III L.P. ***96MSCFGW0	END OF YEAR MARKET VALUE	510,214	533,091	533,091
RUBICON TECHNOLOGY PARTNERS IV L.P. ***95MSC6UJ5	END OF YEAR MARKET VALUE	71,149	265,695	265,695
SAMLYN OFFSHORE, LTD. ***96MSCJ7L6	END OF YEAR MARKET VALUE	1,702,092	1,309,049	1,309,049
SENTINEL CAPITAL PARTNERS VII, LP ***95MSCNK00	END OF YEAR MARKET VALUE	32,260	165,509	165,509
SENTINEL CONTINUATION FUND I, LP ***96MSCWC23	END OF YEAR MARKET VALUE	42,166	40,034	40,034
SENTINEL JUNIOR CAPITAL II, LP ***95MSCQ5B6	END OF YEAR MARKET VALUE	40,098	64,955	64,955
SIRIS PARTNERS IV, L.P *** 96MSC5397	END OF YEAR MARKET VALUE	222,031	348,956	348,956
STEPSTONE VC GLOBAL PARTNERS IV-B LP *** 96MSC31H6	END OF YEAR MARKET VALUE	472,268	421,835	421,835
STONE CASTLE ***97MSCJ4Z6	END OF YEAR MARKET VALUE	4,447	4,696	4,696
SURGOCAP OFFSHORE FUND LP ***95MSC9185	END OF YEAR MARKET VALUE	616,263	851,396	851,396
TCP FUND VII, LP ***95MSCYDR5	END OF YEAR MARKET VALUE	90,000	150,000	150,000
TCP FUND VIII, LP***95MSD73B9	END OF YEAR MARKET VALUE	0	40,000	40,000
THE A PLUS FUND LTD ***96MSCAU96	END OF YEAR MARKET VALUE	2,310,799	2,403,386	2,403,386
TRUEBRIDGE CAP. PARTNERS FUND VI LP *** 96MSCCSD6	END OF YEAR MARKET VALUE	1,098,890	1,253,038	1,253,038
TRUEBRIDGE CAPITAL PARTNERS FD VIII ***95MSCUVB8	END OF YEAR MARKET VALUE	17,570	131,961	131,961
TRUEBRIDGE CAPITAL PARTNERS FUND V *** 97MSCWBF3	END OF YEAR MARKET VALUE	1,451,362	1,420,128	1,420,128
TRUEBRIDGE CAPL PARTNER FD VII *** 96MSCQ292	END OF YEAR MARKET VALUE	483,897	877,625	877,625
TWO SIGMA ACTIVE EXTENSION ***97MSCMLF4	END OF YEAR MARKET VALUE	5,860,098	7,479,251	7,479,251
US RESEARCH EQUITY EXT. FUND LP *** 97MSCZCU2	END OF YEAR MARKET VALUE	6,341,059	8,907,772	8,907,772
VANGUARD DEVELOPED ETF	END OF YEAR MARKET VALUE	980,992	1,104,355	1,104,355
VANGUARD EMERGING MARKETS ETF	END OF YEAR MARKET VALUE	540,753	972,095	972,095
VANGUARD S&P 500	END OF YEAR MARKET VALUE	877,531	493,011	493,011
VANGUARD SHORT-TERM INFLATION	END OF YEAR MARKET VALUE	2,602,873	2,726,105	2,726,105
VANGUARD TOTAL WORLD STOCK INDEX ETF	END OF YEAR MARKET VALUE	381,891	1,837,152	1,837,152
VVP ALL CAP FUND, LLC ***96MSCR670	END OF YEAR MARKET VALUE	1,609,992	1,825,778	1,825,778
WHALE ROCK FLAGSHIP FUND ***97MSCHX21	END OF YEAR MARKET VALUE	769,685	0	0
TOTAL		86,990,451	94,639,347	94,639,347

Description	Book Value BOY	Book Value EOY	Fair Market Value
EXCISE TAX RECOVERABLE	48,466	100,312	100,312
TOTAL	48,466	100,312	100,312

Description	Amount
(1) UNREALIZED INVESTMENT GAINS (LOSSES)	8,961,643
TOTAL	8,961,643

Part IV Capital Gains and Losses for Tax on Investment Income (continued)

(a) List and describe the kind(s) of property sold	(b) How acquired	(c) Date acquired	(d) Date sold	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other basis	(h) Gain or (loss)	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains or Losses
(5) ARROWSTREET EMERGING MARKET TRUST FUND	PURCHASE			41,268			41,268			0	41,268
(6) CENTER ROCK CAPITAL PARTNERS FUND I	PURCHASE			160,417			160,417			0	160,417
(7) DAVIDSON KEMPNER INSTITUTIONAL PARTNERS, LP	PURCHASE			30,006			30,006			0	30,006
(8) DOVER STREET X	PURCHASE			15,241			15,241			0	15,241
(9) ENR PARTNERS II, LP	PURCHASE			(300)			(300)			0	(300)
(10) INDEPENDENT FRANCHISE PARTNERS GLOBAL EQUITY, LP	PURCHASE			239,796			239,796			0	239,796
(11) LEVEL EQUITY OPPORTUNITIES FUND 2018, LP	PURCHASE			280			280			0	280
(12) LINDEN CAPITAL PARTNERS V-A, LP	PURCHASE			59			59			0	59
(13) PEAK ROCK CAPITAL FUND II LP	PURCHASE			146,045			146,045			0	146,045
(14) SIRIS PARTNERS IV, LP	PURCHASE			78,436			78,436			0	78,436
(15) STEPSTONE VC GLOBAL PARTNERS IV-B	PURCHASE			12,756			12,756			0	12,756
(16) TRUEBRIDGE CAPITAL PARTNERS FUND V, LP	PURCHASE			81,501			81,501			0	81,501
(17) TRUEBRIDGE CAPITAL PARTNERS FUND VI, LP	PURCHASE			7,150			7,150			0	7,150
(18) TRUEBRIDGE CAPITAL PARTNERS FUND VII, L.P.	PURCHASE			5,254			5,254			0	5,254
(19) TRUEBRIDGE CAPITAL PARTNERS FUND VIII, L.P.	PURCHASE			249			249			0	249
(20) US RESEARCH EQUITY EXTENDED FUND, L.P.	PURCHASE			756,306			756,306			0	756,306
(21) SENTINEL JUNIOR CAPITAL II, LP	PURCHASE			1,170			1,170			0	1,170
(22) CA RESOURCES FUND L.P.	PURCHASE			(16)			(16)			0	(16)
(23) RUBICON FUND II SELLER LP	PURCHASE			182,665			182,665			0	182,665
(24) RUBICON FUND II SELLER DISTRIB IN EXCESS OF BASIS	PURCHASE			93,160			93,160			0	93,160

Name	Address	Title, and average hours per week devoted to position	Compensation (If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
JUAN PRIETO MUNOZ	MUTUAL OF OMAHA PLAZA, OMAHA, NE 68175	DIRECTOR, 0.50	0	0	0
MICHAEL LECHTENBERGER	MUTUAL OF OMAHA PLAZA, OMAHA, NE 68175	DIRECTOR, 0.50	0	0	0
RICHARD R. HRABCHAK	MUTUAL OF OMAHA PLAZA, OMAHA, NE 68175	DIRECTOR, 0.50	0	0	0

Name and Address	Relationship	Foundation status	Purpose	Amount
100 BLACK MEN OF OMAHA 2221 NORTH 24TH STREET OMAHA, NE 68110	N/A	PC	GENERAL OPERATING SUPPORT	15,000
AIM INSTITUTE 1905 HARNEY ST STE 700 OMAHA, NE 68102	N/A	PC	PROJECT SUPPORT	2,500
ANGELS AMONG US 220 NORTH 89TH STREET, SUITE 101 OMAHA, NE 68114	N/A	PC	GENERAL OPERATING SUPPORT	10,000
AT EASE USA 10605 BURT CIRCLE OMAHA, NE 68114	N/A	PC	GENERAL OPERATING SUPPORT	10,000
AUTISM ACTION PARTNERSHIP 10909 MILL VALLEY RD, SUITE 205 OMAHA, NE 68154	N/A	PC	GENERAL OPERATING SUPPORT	10,000
BANISTERS LEADERSHIP ACADEMY PO BOX 4002 OMAHA, NE 68104	N/A	PC	GENERAL OPERATING SUPPORT	7,500
BIG BROTHERS BIG SISTERS OF THE MIDLANDS 1209 HARNEY STREET SUITE 110 OMAHA, NE 68102	N/A	PC	GENERAL OPERATING SUPPORT	35,000
BLACK MEN UNITED 4200 N 30TH ST OMAHA, NE 68111	N/A	PC	PROJECT SUPPORT	10,000
BOARD OF REGENTS OF THE UNIVERSITY OF NEBRASKA 3835 HOLDREGE ST LINCOLN, NE 68503	N/A	PC	PROJECT SUPPORT	25,000
BOY SCOUTS OF AMERICA, MID- AMERICA COUNCIL 12401 W MAPLE RD OMAHA, NE 68164	N/A	PC	GENERAL OPERATING SUPPORT	20,000
BOYS & GIRLS CLUBS OF THE MIDLANDS 2610 HAMILTON ST OMAHA, NE 68131	N/A	PC	GENERAL OPERATING SUPPORT	60,000
CAROLE'S HOUSE OF HOPE 7815 HARNEY ST OMAHA, NE 68114	N/A	PC	GENERAL OPERATING SUPPORT	20,000
CASA FOR DOUGLAS COUNTY 2412 ST. MARY'S AVENUE OMAHA, NE 68105	N/A	PC	GENERAL OPERATING SUPPORT	50,000
CATHOLIC CHARITIES OF OMAHA 9223 BEDFORD AVE. OMAHA, NE 68134	N/A	PC	PROJECT SUPPORT	15,000
CATHOLIC COUNCIL FOR SOCIAL CONCERN INC 601 GRAND AVE DES MOINES, IA 50309	N/A	PC	PROJECT SUPPORT	10,000
CHARLES DREW HEALTH CENTER, INC. 2915 GRANT ST OMAHA, NE 68111	N/A	PC	PROJECT SUPPORT	65,000
CHI HEALTH FOUNDATION/ALEGEANT HEALTH FOUNDATION 12809 WEST DODGE ROAD OMAHA, NE 68154	N/A	PC	PROJECT SUPPORT	50,000
CHILD SAVING INSTITUTE INC 4545 DODGE STREET OMAHA, NE 68132	N/A	PC	GENERAL OPERATING SUPPORT	40,000
CHILDREN'S HOSPITAL & MEDICAL CENTER FOUNDATION 8404 INDIAN HILLS, DRIVE, STE 650 OMAHA, NE 68114	N/A	PC	PROJECT SUPPORT	35,000
CHRISTIAN HOME ASSOCIATION CHILDRENS SQUARE U S A 520 NORTH 7TH STREET	N/A	PC	PROJECT SUPPORT	15,000

Name and Address	Relationship	Foundation status	Purpose	Amount
COUNCIL BLUFFS, IA 51503				
CITY OF OMAHA PUBLIC LIBRARY FOUNDATION 8790 F STREET STE 108 OMAHA, NE 68127	N/A	PC	PROJECT SUPPORT	10,000
CITY SPROUTS INC PO BOX 31593 OMAHA, NE 68131	N/A	PC	GENERAL OPERATING SUPPORT	10,000
COLLECTIVE FOR YOUTH 105 N 31ST AVE OMAHA, NE 68131	N/A	PC	GENERAL OPERATING SUPPORT	10,000
COLLEGE POSSIBLE 755 PRIOR AVE N SUITE 210 SAINT PAUL, MN 55104	N/A	PC	GENERAL OPERATING SUPPORT	25,000
COMMUNITY ALLIANCE REHABILITATION SERVICES 7150 ARBOR STREET OMAHA, NE 68106	N/A	PC	PROJECT SUPPORT	25,000
COMMUNITY FOUNDATION FOR WESTERN IOWA 536 E BROADWAY COUNCIL BLUFFS, IA 51503	N/A	PC	PROJECT SUPPORT	25,000
COMPLETELY KIDS 2566 ST MARYS AVE OMAHA, NE 68105	N/A	PC	GENERAL OPERATING SUPPORT	40,000
COPE ELKHORN P.O. BOX 177 ELKHORN, NE 68022	N/A	PC	PROJECT SUPPORT	25,000
COPE ELKHORN P.O. BOX 177 ELKHORN, NE 68022	N/A	PC	GENERAL OPERATING SUPPORT	15,000
COUNCIL BLUFFS SCHOOLS FOUNDATION 300 W BROADWAY SUITE 212 COUNCIL BLUFFS, IA 51503	N/A	PC	PROJECT SUPPORT	35,000
CREIGHTON UNIVERSITY 2500 CALIFORNIA PLZ OMAHA, NE 68154	N/A	PC	CAPITAL CAMPAIGN SUPPORT	250,000
ECONOMIC EMPOWERMENT CENTER 4706 S 24TH ST OMAHA, NE 68107	N/A	PC	GENERAL OPERATING SUPPORT	25,000
EMPLOYEE FINANCIAL ASSISTANCE FUND 3300 MUTUAL OF OMAHA PLAZA OMAHA, NE 68175	N/A	PC	MATCHING GIFTS	127,476
EQUAL PLAY - INSPIRING CONFIDENCE FOR GIRLS 117 N 32ND AVE STE 202 OMAHA, NE 68131	N/A	PC	MATCHING GIFTS	5,000
FAMILY HOUSING ADVISORY SERVICES 2401 LAKE ST OMAHA, NE 68111	N/A	PC	GENERAL OPERATING SUPPORT	35,000
FATHER FLANAGAN'S BOYS' HOME, AKA BOYS TOWN 14100 CRAWFORD ST - MOD 1 BOYSTOWN, NE 68010	N/A	PC	PROJECT SUPPORT	25,000
FINANCIAL HOPE COLLABORATIVE 122 S 39TH ST OMAHA, NE 68131	N/A	PC	GENERAL OPERATING SUPPORT	40,000
FOOD BANK FOR THE HEARTLAND 10525 J STREET OMAHA, NE 68127	N/A	PC	GENERAL OPERATING SUPPORT	150,000
FOOD BANK FOR THE HEARTLAND 10525 J STREET OMAHA, NE 68127	N/A	PC	CAPITAL CAMPAIGN SUPPORT	250,000
GIRL SCOUTS SPIRIT OF NEBRASKA 8601 W DODGE RD OMAHA, NE 68114	N/A	PC	PROJECT SUPPORT	20,000

Name and Address	Relationship	Foundation status	Purpose	Amount
GIRLS INC OF OMAHA 2811 N 45TH ST OMAHA, NE 68104	N/A	PC	GENERAL OPERATING SUPPORT	50,000
GOODWILL OMAHA 4805 NORTH 72ND STREET OMAHA, NE 68134	N/A	PC	PROJECT SUPPORT	25,000
HABITAT FOR HUMANITY OF COUNCIL BLUFFS 1228 SOUTH MAIN ST. COUNCIL BLUFFS, IA 51503	N/A	PC	GENERAL OPERATING SUPPORT	20,000
HABITAT FOR HUMANITY OF OMAHA 1229 MILLWORK AVE. SUITE 301 OMAHA, NE 68102	N/A	PC	GENERAL OPERATING SUPPORT	50,000
HARBOR HOUSE DBA HOSPICE HOUSE 12809 W DODGE RD OMAHA, NE 68154	N/A	PC	GENERAL OPERATING SUPPORT	10,000
HEART MINISTRY CENTER 2222 BINNEY ST. OMAHA, NE 68110	N/A	PC	GENERAL OPERATING SUPPORT	60,000
HEARTLAND EQUINE THERAPEUTIC RIDING ACADEMY INC 10130 S 222ND STREET GRETNA, NE 68028	N/A	PC	GENERAL OPERATING SUPPORT	10,000
HEARTLAND FAMILY SERVICE (HFS) 2101 S 42 ST OMAHA, NE 68105	N/A	PC	GENERAL OPERATING SUPPORT	75,000
HEARTLAND HOPE MISSION 2021 U STREET OMAHA, NE 68107-3666	N/A	PC	GENERAL OPERATING SUPPORT	35,000
HEARTLAND WORKERS CENTER 4923 S 24TH ST OMAHA, NE 68107	N/A	PC	PROJECT SUPPORT	15,000
HO-CHUNK DEVELOPMENT CORPORATION 509 HOCHUNK PLAZA N WINNEBAGO, NE 51104	N/A	PC	GENERAL OPERATING SUPPORT	25,000
HOLY NAME HOUSING CORPORATION 4324 FORT ST OMAHA, NE 68111	N/A	PC	GENERAL OPERATING SUPPORT	20,000
HOPE CENTER FOR KIDS, INC. 2200 N 20TH ST OMAHA, NE 68110	N/A	PC	PROJECT SUPPORT	30,000
INCLUSIVE COMMUNITIES 1941 S. 42ND STREET, SUITE 380 OMAHA, NE 68105	N/A	PC	GENERAL OPERATING SUPPORT	15,000
INCOMMON COMMUNITY DEVELOPMENT 1340 PARK AVE. OMAHA, NE 68105	N/A	PC	GENERAL OPERATING SUPPORT	15,000
INTERCULTURAL SENIOR CENTER 5545 CENTER STREET OMAHA, NE 68106	N/A	PC	GENERAL OPERATING SUPPORT	40,000
INTERNATIONAL COUNCIL FOR REFUGEES AND IMMIGRANTS INC 6901 DODGE ST STE 104 OMAHA, NE 68132	N/A	PC	GENERAL OPERATING SUPPORT	25,000
IOWA JAG INC 1111 9TH ST DES MOINES, IA 50314	N/A	PC	PROJECT SUPPORT	10,000
IOWA LEGAL AID 666 WALNUT ST FLOOR 25 DES MOINES, IA 50309	N/A	PC	PROJECT SUPPORT	20,000
JUSTICE FOR OUR NEIGHBORS - NEBRASKA, DBA CIRA 4223 CENTER ST OMAHA, NE 68105	N/A	PC	GENERAL OPERATING SUPPORT	60,000
KEEP AMERICA BEAUTIFUL, INC. 1010 WASHINGTON BLVD 3RD FLOOR	N/A	PC	PROJECT SUPPORT	25,000

Name and Address	Relationship	Foundation status	Purpose	Amount
STAMFORD, CT 06901				
KIDS CAN COMMUNITY CENTER 4768 Q ST OMAHA, NE 68117	N/A	PC	GENERAL OPERATING SUPPORT	40,000
LATINO CENTER OF THE MIDLANDS 4821 S 24TH STREET OMAHA, NE 68107	N/A	PC	GENERAL OPERATING SUPPORT	40,000
LATINO CENTER OF THE MIDLANDS 4821 S 24TH STREET OMAHA, NE 68107	N/A	PC	CAPITAL CAMPAIGN SUPPORT	250,000
LAURITZEN GARDENS, OMAHA'S BOTANICAL CENTER 100 BANCROFT STREET OMAHA, NE 68108	N/A	PC	GENERAL OPERATING SUPPORT	15,000
LAURITZEN GARDENS, OMAHA'S BOTANICAL CENTER 100 BANCROFT STREET OMAHA, NE 68108	N/A	PC	CAPITAL CAMPAIGN SUPPORT	250,000
LEGAL AID OF NEBRASKA 209 SOUTH 19TH ST., STE. 200 OMAHA, NE 68102	N/A	PC	GENERAL OPERATING SUPPORT	40,000
LUTHERAN FAMILY SERVICES OF NEBRASKA, INC. 7929 WEST CENTER RD OMAHA, NE 68124	N/A	PC	GENERAL OPERATING SUPPORT	75,000
MAGDALENE OMAHA INC 930 S. 48TH STREET OMAHA, NE 68106	N/A	PC	GENERAL OPERATING SUPPORT	20,000
MENTOR NEBRASKA 1111 N 13TH STREET SUITE 126 OMAHA, NE 68102	N/A	PC	GENERAL OPERATING SUPPORT	10,000
MERCY HOUSING MIDWEST 1600 BROADWAY SUITE 2000 DENVER, CO 80202	N/A	PC	PROJECT SUPPORT	25,000
METHODIST HOSPITAL FOUNDATION 8701 WEST DODGE ROAD, SUITE 450 OMAHA, NE 68114	N/A	PC	PROJECT SUPPORT	50,000
METHODIST JENNIE EDMUNDSON HOSPITAL FOUNDATION 933 E PIERCE ST COUNCIL BLUFFS, IA 51503-4626	N/A	PC	PROJECT SUPPORT	15,000
METRO AREA CONTINUUM OF CARE FOR THE HOMELESS 6001 DODGE ST STE 117 OMAHA, NE 68182	N/A	PC	PROJECT SUPPORT	35,000
METROPOLITAN COMMUNITY COLLEGE FOUNDATION PO BOX 3777 OMAHA, NE 68103	N/A	PC	PROJECT SUPPORT	25,000
MICAH HOUSE 1415 AVENUE J COUNCIL BLUFFS, IA 51501	N/A	PC	GENERAL OPERATING SUPPORT	50,000
MIDLANDS LATINO COMMUNITY DEVELOPMENT CORPORATION 923 S 24TH ST OMAHA, NE 68107	N/A	PC	PROJECT SUPPORT	10,000
NATIONAL PARK FOUNDATION 1500 K STREET SUITE 700, NW WASHINGTON, DC 20005	N/A	PC	PROJECT SUPPORT	100,000
NEBRASKA 4-H FOUNDATION PO BOX 4500 LINCOLN, NE 68504	N/A	PC	PROJECT SUPPORT	7,500
NEBRASKA AIDS PROJECT 6220 MAPLE STREET OMAHA, NE 68104	N/A	PC	GENERAL OPERATING SUPPORT	10,000
NEBRASKA APPLESEED PO BOX 83613 LINCOLN, NE 68500-13613	N/A	PC	GENERAL OPERATING SUPPORT	25,000
NEBRASKA CENTER FOR	N/A	PC	PROJECT SUPPORT	10,000

Name and Address	Relationship	Foundation status	Purpose	Amount
WORKFORCE DEVELOPMENT AND EDUCATION 6001 GROVER ST STE 2 OMAHA, NE 68106				
NEBRASKA CHILDREN AND FAMILIES FOUNDATION 215 CENTENNIAL MALL S, STE 200 LINCOLN, NE 68508	N/A	PC	PROJECT SUPPORT	30,000
NEBRASKA CHILDREN'S HOME SOCIETY (NCHS) 4939 S 118TH ST OMAHA, NE 68137	N/A	PC	GENERAL OPERATING SUPPORT	25,000
NEBRASKA COALITION TO END SEXUAL AND DOMESTIC VIOLENCE 245 S 84TH ST, STE 200 LINCOLN, NE 68510	N/A	PC	GENERAL OPERATING SUPPORT	10,000
NEBRASKA DIAPER BANK 9100 F ST, SUITE 100 OMAHA, NE 68127	N/A	PC	GENERAL OPERATING SUPPORT	5,000
NEBRASKA YOUTH JUSTICE INITIATIVE D/B/A RADIUS 5040 GRAND AVE OMAHA, NE 68104	N/A	PC	GENERAL OPERATING SUPPORT	10,000
NEOLA BETTERMENT CORPORATION PO BOX 143 NEOLA, IA 51559	N/A	PC	GENERAL OPERATING SUPPORT	5,000
NEW VISIONS HOMELESS SERVICES 1435 N 15TH ST COUNCIL BLUFFS, IA 51501	N/A	PC	GENERAL OPERATING SUPPORT	30,000
NO MORE EMPTY POTS 8511 NORTH 30TH STREET OMAHA, NE 68112	N/A	PC	GENERAL OPERATING SUPPORT	30,000
NORTHSTAR FOUNDATION 4242 N 49TH AVE OMAHA, NE 68104	N/A	PC	GENERAL OPERATING SUPPORT	25,000
OFFUTT ADVISORY COUNCIL PO BOX 13229 OFFUTT AFB, NE 68113	N/A	PC	PROJECT SUPPORT	10,000
OMAHA COMMUNITY FOUNDATION 1120 S. 101ST STREET, SUITE 320 OMAHA, NE 68124	N/A	PC	PROJECT SUPPORT	75,000
OMAHA HOME FOR BOYS 4343 N 52ND ST OMAHA, NE 68104	N/A	PC	PROJECT SUPPORT	25,000
OMAHA MUNICIPAL LAND BANK 1905 HARNEY ST #224 OMAHA, NE 68102	N/A	PC	GENERAL OPERATING SUPPORT	25,000
OMAHA PERFORMING ARTS 1200 DOUGLAS OMAHA, NE 68102	N/A	PC	CAPITAL CAMPAIGN SUPPORT	250,000
ONE TREE PLANTED 145 PINE HAVEN SHORES ROAD, 1000D SHELBURNE, VT 05482	N/A	PC	PROJECT SUPPORT	100,000
ONEWORLD 4920 SOUTH 30TH STREET #103 OMAHA, NE 68107	N/A	PC	GENERAL OPERATING SUPPORT	65,000
OUTLOOK ENRICHMENT 4125 S 72ND ST OMAHA, NE 68127	N/A	PC	PROJECT SUPPORT	10,000
PARTNERSHIP 4 KIDS 1004 FARNAM STREET, SUITE 200 OMAHA, NE 68102	N/A	PC	GENERAL OPERATING SUPPORT	35,000
PROJECT HARMONY CHILD ADVOCACY CENTER 11949 Q ST. OMAHA, NE 68137	N/A	PC	GENERAL OPERATING SUPPORT	60,000
PROJECT HOUSEWORKS 2316 SOUTH 24TH STREET OMAHA, NE 68108	N/A	PC	GENERAL OPERATING SUPPORT	20,000

Name and Address	Relationship	Foundation status	Purpose	Amount
PROJECT HOUSEWORKS 2316 SOUTH 24TH STREET OMAHA, NE 68108	N/A	PC	CAPITAL CAMPAIGN SUPPORT	100,000
RABBLE MILL 1111 N. 13TH ST., SUITE 407 OMAHA, NE 68102	N/A	PC	GENERAL OPERATING SUPPORT	2,500
REFUGEE WOMEN RISING 3902 DAVENPORT STREET OMAHA, NE 68131	N/A	PC	GENERAL OPERATING SUPPORT	10,000
RESTORING DIGNITY 3260 DAVENPORT ST OMAHA, NE 68131	N/A	PC	GENERAL OPERATING SUPPORT	10,000
RISE ACADEMY (FORMERLY DEFY NEBRASKA) 3555 FARNAM ST SUITE 222 OMAHA, NE 68131	N/A	PC	GENERAL OPERATING SUPPORT	25,000
RONALD MCDONALD HOUSE CHARITIES IN OMAHA, INC. 620 S 38TH AVE OMAHA, NE 68105	N/A	PC	GENERAL OPERATING SUPPORT	25,000
SANTA MONICA, INC. 401 S 39TH ST OMAHA, NE 68131	N/A	PC	GENERAL OPERATING SUPPORT	20,000
SAVING GRACE PERISHABLE FOOD RESCUE, INC. 4611 S 96TH ST, STE 154 OMAHA, NE 68127	N/A	PC	GENERAL OPERATING SUPPORT	30,000
SEVENTY-FIVE NORTH REVITALIZATION CORPORATION 2112 N 30TH ST, STE 200 OMAHA, NE 68111	N/A	PC	GENERAL OPERATING SUPPORT	25,000
SHARE OMAHA PO BOX 3752 OMAHA, NE 68103-0752	N/A	PC	GENERAL OPERATING SUPPORT	25,000
SIENA FRANCIS HOUSE 1401 N 18TH ST OMAHA, NE 68102	N/A	PC	GENERAL OPERATING SUPPORT	75,000
SOUTHSIDE REDEVELOPMENT CORPORATION 2411 O ST STE 1 OMAHA, NE 68107	N/A	PC	GENERAL OPERATING SUPPORT	25,000
SPECIAL OLYMPICS NEBRASKA 9427 F ST OMAHA, NE 68127	N/A	PC	PROJECT SUPPORT	10,000
ST. AUGUSTINE INDIAN MISSION SCHOOL 705 SOUTH MISSION DRIVE PO BOX 766 WINNEBAGO, NE 68071	N/A	PC	GENERAL OPERATING SUPPORT	30,000
STEPHEN CENTER, INC. 2723 Q STREET OMAHA, NE 68137	N/A	PC	GENERAL OPERATING SUPPORT	50,000
TEAMMATES MENTORING PROGRAM 121 SOUTH 13TH STREET, SUITE 300 LINCOLN , NE 68508	N/A	PC	GENERAL OPERATING SUPPORT	25,000
THE AMERICAN RED CROSS 431 18TH ST NW WASHINGTON, DC 20006	N/A	PC	PROJECT SUPPORT	150,000
THE AMERICAN RED CROSS 431 18TH ST NW WASHINGTON, DC 20006	N/A	PC	GENERAL OPERATING SUPPORT	25,000
THE BIG GARDEN 5602 READ ST OMAHA, NE 68152	N/A	PC	PROJECT SUPPORT	15,000
THE BLACKBAUD GIVING FUND 65 FAIRCHILD STREET DANIEL ISLAND, SC 29492	N/A	PC	MATCHING GIFTS	121,241
THE COLLECTIVE FOR HOPE (FORMERLY GRIEF'S JOURNEY) 8000 CHICAGO STREET OMAHA, NE 68114	N/A	PC	GENERAL OPERATING SUPPORT	25,000
THE COLLECTIVE FOR HOPE	N/A	PC	CAPITAL CAMPAIGN SUPPORT	100,000

Name and Address	Relationship	Foundation status	Purpose	Amount
(FORMERLY GRIEF'S JOURNEY) 8000 CHICAGO STREET OMAHA, NE 68114				
THE FURNITURE PROJECT OMAHA (TFP) 10808 "J" STREET OMAHA, NE 68137	N/A	PC	GENERAL OPERATING SUPPORT	15,000
THE SALVATION ARMY - OMAHA 5550 PRAIRIE STONE PARKWAY HOFFMAN ESTATES, IL 60192	N/A	PC	PROJECT SUPPORT	100,000
THE SIMPLE FOUNDATION 3157 FARNAM STREET SUITE 7104 OMAHA, NE 68131	N/A	PC	GENERAL OPERATING SUPPORT	10,000
THE WELLBEING PARTNERS 6001 DODGE STREET OMAHA, NE 68182	N/A	PC	GENERAL OPERATING SUPPORT	10,000
TOGETHER INC OF METROPOLITAN OMAHA 812 S 24TH STREET OMAHA, NE 68108	N/A	PC	GENERAL OPERATING SUPPORT	70,000
UNIVERSITY OF NEBRASKA FOUNDATION 1010 LINCOLN MALL, SUITE 300 LINCOLN, NE 68508	N/A	PC	PROJECT SUPPORT	10,000
URBAN LEAGUE OF NEBRASKA 3040 LAKE STREET OMAHA, NE 68111	N/A	PC	GENERAL OPERATING SUPPORT	30,000
VISITING NURSE ASSOCIATION 12565 W CENTER RD OMAHA, NE 68144	N/A	PC	GENERAL OPERATING SUPPORT	50,000
WOMEN'S CENTER FOR ADVANCEMENT 3801 HARNEY ST. OMAHA, NE 68131	N/A	PC	GENERAL OPERATING SUPPORT	75,000
YMCA OF GREATER OMAHA 430 SOUTH 20TH OMAHA, NE 68102	N/A	PC	GENERAL OPERATING SUPPORT	20,000
YOUTH CARE & BEYOND INC 15418 WEIR STREET SUITE 317 OMAHA, NE 68137	N/A	PC	GENERAL OPERATING SUPPORT	10,000
YOUTH EMERGENCY SERVICES 2566 FARNAM STREET OMAHA, NE 68131	N/A	PC	GENERAL OPERATING SUPPORT	45,000
YOUTURN 4344 N 34TH AVE OMAHA, NE 68111	N/A	PC	GENERAL OPERATING SUPPORT	10,000

Name and Address	Relationship	Foundation status	Purpose	Amount
LAURITZEN GARDENS, OMAHA'S BOTANICAL CENTER 100 BANCROFT STREET OMAHA, NE 68108	N/A	PC	CAPITAL CAMPAIGN SUPPORT	250,000

Part III Explanations - Enter the Part II item number before each explanation. Show how the IU was calculated and how modifications were applied.

#8 THE TAXPAYER HAS AN INVESTMENT IN THE PASS-THROUGH ENTITY

#8 THE TAXPAYER DID NOT RECEIVE THE SCHEDULE K-1 FROM THE PASS-THROUGH ENTITY PRIOR TO FILING ITS TAX RETURN

FORM 8082 Part I Line 3 and Line 4

Partnerships/Joint Ventures	EIN	Address
City Of London International Equity *** 97MSCSNV4	82-6360347	CA INTERNATIONAL EQUITY CEF FUND 4005 KENNETT PIKE, SUITE 250 (AIM#19G-0250) GREENVILLE, DE 19807
Core Industrial Partners Fund I *** 96MSC2G82	83-0858940	CORE INDUSTRIAL PARTNERS FUND I, L.P 150 N RIVERSIDE PLAZA, SUITE 2050 CHICAGO, IL 60606
Full In Partners II, LP ***95MSC6K80	87-2120913	551 MADISON AVENUE, FLOOR 11 NEW YORK, NY 10022
Full In Partnrs Fund I***96MSCD341	84-3976655	551 MADISON AVENUE, FLOOR 11 NEW YORK, NY 10022
Fvp Overseas Ltd ***97MSCWRF6		
Heard High Conv Lng Only Fd ***96MSTWT9	83-3482023	1 North Wacker, Suite 3620 Chicago, IL 60606
Generation Im Global Equity Fund LLC ***95MSCFFB9	NA	NA
Ite Rail Feed Fund LP ****95MSCOV40	NA	NA
Khp Strategic 9 LP *** 96MSC36X6	83-2860382	325 GREENWICH AVE, 3rd Floor, Greenwich, CT 06830
Kline Hill Partner Solution Off Fund ***95MSC34P7	NA	NA
Kline Hill Partners ***97MSCJX68	NA	NA
Kline Hill Partners Offshore Fund II *** 97MSCZ969	NA	NA
Kline Hill Partners Offshore Fund IV ***95MSC3N2	NA	NA
Kline Hill Prtnrs Offshore Fund III ***96MSCFP67	NA	NA
Kline Hill Prtnrs Opp. Offshore III ***96MSCFP59	NA	NA
Kps SpecialSituations Fnd V (A), LP *** 96MSCFV86	NA	NA
Linden Capital Partners V-A Aiv LP ***95MSCV277	NA	NA
Linden Co-Investment V-A LP *** 95MSC3MB8	86-2626552	110 NORTH WACKER DRIVE 55TH FLOOR CHICAGO, IL 60606
Manulife Private Equity Partners LP	98-1495470	197 CLARENDON STREET, C-2 BOSTON, MA 02116
Mc Private Equity Partners I-A ***96MSCLQF3	98-1583061	MC PRIVATE EQUITY PARTNERS I - A, LP 375 PARK AVENUE SUITE 3201 NEW YORK, NY 10152
Mic Cap Partners III Parallel Cay LP ***96MSCMSC6	98-1493622	375 PARK AVENUE, SUITE 3201 NEW YORK, NY 10152
Orbis Inst Global Equity LP *** 97MSCGWK4	98-1270304	ORBIS HOUSE, 25 FRONT STREET HAMILTON BD HM11
Parametric Gbl Defensive Eq Fnd LLC ***96MSCF783	32-0463932	C/O PWC-MSIM TAX 12TH FLOOR, 1 NORTH WACKER DR CHICAGO, IL 60606
Peak Rock Capital Credit Fund II LP *** 97MSCXDD4	NA	NA
Preserver LP ***96MSCP5U4	27-1367437	PRESERVER, L.P. 425 MADISON AVENUE MEMPHIS, TN 38103
Recognize Partners I-A, L.P. *** 96MSCQ1H5	98-1578946	540 MADISON AVENUE 2ND FLOOR NEW YORK, NY 10022
Riverside Fund VI-B L.P. ***96MSC7336	83-0972997	RIVERSIDE FUND VI-B, L.P. 699 BOYLSTON STREET, 14TH FLOOR BOSTON, MA 02116
Tcp Fund VII, LP ***95MSCYDR5	NA	NA
Vvp All Cap Fund, LLC ***96MSCR670	85-0936115	2801 HIGHWAY 280 SOUTH, SUITE 300 BIRMINGHAM, AL 35223
Whale Rock Flagship Fund ***97MSCHX21	NA	NA