

Form **8453-EO****Exempt Organization Declaration and Signature for Electronic Filing**

OMB No. 1545-0047

For calendar year 2020, or tax year beginning _____, 2020, and ending _____, 20

For use with Forms 990, 990-EZ, 990-PF, 990-T, 1120-POL, 4720, and 8868

▶ Go to www.irs.gov/Form8453EO for the latest information.**2020**Department of the Treasury
Internal Revenue Service

Name of exempt organization or person subject to tax

Taxpayer identification number

MUTUAL OF OMAHA FOUNDATION

20-2176636

Part I Type of Return and Return Information (Whole Dollars Only)

Check the box for the type of return being filed with Form 8453-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, or 7a below, and the amount on that line of the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, or 7b, whichever is applicable, blank (do not enter -0-). If you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

1a Form 990 check here ▶ <input type="checkbox"/>	b Total revenue, if any (Form 990, Part VIII, column (A), line 12) . . . 1b	
2a Form 990-EZ check here ▶ <input type="checkbox"/>	b Total revenue, if any (Form 990-EZ, line 9) 2b	
3a Form 1120-POL check here ▶ <input type="checkbox"/>	b Total tax (Form 1120-POL, line 22) 3b	
4a Form 990-PF check here ▶ <input checked="" type="checkbox"/>	b Tax based on investment income (Form 990-PF, Part VI, line 5) . 4b	57,798.
5a Form 8868 check here ▶ <input type="checkbox"/>	b Balance due (Form 8868, line 3c) 5b	
6a Form 990-T check here ▶ <input type="checkbox"/>	b Total tax (Form 990-T, Part III, line 4) 6b	
7a Form 4720 check here ▶ <input type="checkbox"/>	b Total tax (Form 4720, Part III, line 1) 7b	

Part II Declaration of Officer or Person Subject to Tax

- 6 ☐ I authorize the U.S. Treasury and its designated Financial Agent to initiate an Automated Clearing House (ACH) electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.
- ☐ If a copy of this return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I certify that I executed the electronic disclosure consent contained within this return allowing disclosure by the IRS of this Form 990/990-EZ/990-PF (as specifically identified in Part I above) to the selected state agency(ies).

Under penalties of perjury, I declare that ☐ I am an officer of the above named organization or ☐ I am the person subject to tax with respect to (name of organization) _____, (EIN) _____,

and that I have examined a copy of the 2020 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund.

Sign
Here

Signature of officer or person subject to tax

Date 11/12/21

PRES/SEC/DIR
Title, if applicable**Part III Declaration of Electronic Return Originator (ERO) and Paid Preparer (see instructions)**

I declare that I have reviewed the above return and that the entries on Form 8453-EO are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The organization officer or person subject to tax will have signed this form before I submit the return. I will give a copy of all forms and information to be filed with the IRS to the officer or person subject to tax, and have followed all other requirements in Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. If I am also the Paid Preparer, under penalties of perjury I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.

**ERO's
Use
Only**ERO's signature *Jennifer O. Linderick*

Date 11/09/21

Check if
also paid
preparer ☒Check if
self-employed ☐

ERO's SSN or PTIN

P00395735

Firm's name (or
yours if self-employed),
address, and ZIP code

ERNST & YOUNG U.S. LLP

111 MONUMENT CIR STE 4000 INDIANAPOLIS IN 46204

EIN 34-6565596

Phone no. 317-681-7000

Under penalties of perjury, I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer is based on all information of which the preparer has any knowledge.

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if
self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ▶

Phone no.

For Privacy Act and Paperwork Reduction Act Notice, see back of form.

Form **8453-EO** (2020)

JSA

0E1675 1.000

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2020

Open to Public Inspection

For calendar year 2020 or tax year beginning

, 2020, and ending

, 20

Name of foundation

MUTUAL OF OMAHA FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

MUTUAL OF OMAHA PLAZA

City or town, state or province, country, and ZIP or foreign postal code

OMAHA, NE 68175

G Check all that apply:

☐ Initial return☐ Final return☐ Address change☐ Initial return of a former public charity☐ Amended return☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col. (c), line

16) ▶ \$ 108,220,047.

J Accounting method:

☐ Cash ☒ Accrual☐ Other (specify) _____
(Part I, column (d), must be on cash basis.)

A Employer identification number

20-2176636

B Telephone number (see instructions)

(866) 663-8665

C If exemption application is
pending, check here.

D 1. Foreign organizations, check here.

2. Foreign organizations meeting the
85% test, check here and attach
computationE If private foundation status was terminated
under section 507(b)(1)(A), check hereF If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions).)(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	10,000,000.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	2,239.	2,239.		
4 Dividends and interest from securities	399,157.	744,567.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	3,073,357.			
b Gross sales price for all assets on line 6a 57,779,686.				
7 Capital gain net income (from Part IV, line 2) .		3,948,032.		
8 Net short-term capital gain.				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) <u>ATCH 1</u> . .	302,853.	-214,475.		
12 Total. Add lines 1 through 11	13,777,606.	4,480,363.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc. . .	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule) <u>[2]</u> .	322,217.	322,217.		
17 Interest				
18 Taxes (attach schedule) (see instructions) <u>[3]</u> .	47,929.			
19 Depreciation (attach schedule) and depletion .				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) <u>ATCH 4</u> .	40.			
24 Total operating and administrative expenses. Add lines 13 through 23.	370,186.	322,217.		
25 Contributions, gifts, grants paid	4,208,388.			4,208,388.
26 Total expenses and disbursements. Add lines 24 and 25	4,578,574.	322,217.		4,208,388.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	9,199,032.			
b Net investment income (if negative, enter -0-)		4,158,146.		
c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	2,958,362.	2,078,694.	2,078,694.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable.			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use.			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations (attach schedule). .			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule).			
	11	Investments - land, buildings, and equipment: basis ▶			
Liabilities		Less: accumulated depreciation ▶ (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 5	87,875,642.	106,095,006.	106,095,006.
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation ▶ (attach schedule)			
	15	Other assets (describe ▶ ATCH 6)		46,347.	46,347.
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	90,834,004.	108,220,047.	108,220,047.
	17	Accounts payable and accrued expenses			
	18	Grants payable.			
	19	Deferred revenue.			
	20	Loans from officers, directors, trustees, and other disqualified persons. .			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ATCH 7)	37,970.		
	23	Total liabilities (add lines 17 through 22)	37,970.	0.	
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24	Net assets without donor restrictions	90,796,034.	108,220,047.	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund.			
	28	Retained earnings, accumulated income, endowment, or other funds . .			
	29	Total net assets or fund balances (see instructions)	90,796,034.	108,220,047.	
	30	Total liabilities and net assets/fund balances (see instructions)	90,834,004.	108,220,047.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return).	1	90,796,034.
2	Enter amount from Part I, line 27a.	2	9,199,032.
3	Other increases not included in line 2 (itemize) ▶ ATCH 8	3	8,224,981.
4	Add lines 1, 2, and 3	4	108,220,047.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	108,220,047.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	3,948,032.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }			3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE.**

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
Reserved			
Reserved			
Reserved			
Reserved			
Reserved			
2 Reserved			2
3 Reserved			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved			8

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)			
b Reserved		1	57,798.
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	
3 Add lines 1 and 2		3	57,798.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	57,798.
6 Credits/Payments:			
a 2020 estimated tax payments and 2019 overpayment credited to 2020.	6a	46,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	46,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	11,798.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> NE,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.MUTUALOFOMAHAFoundation.ORG	X	
14 The books are in care of ► CORPORATE TAX Telephone no. ► 402-351-8944 Located at ► MUTUAL OF OMAHA PLAZA OMAHA, NE ZIP+4 ► 68175		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2020, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► , , , b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , ,		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2020.)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year, did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 10		264,040.

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3 ▶	

Form **990-PF** (2020)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	86,325,454.
b	Average of monthly cash balances	1b	2,321,161.
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	88,646,615.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	88,646,615.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions).	4	1,329,699.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	87,316,916.
6	Minimum investment return. Enter 5% of line 5	6	4,365,846.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,365,846.
2a	Tax on investment income for 2020 from Part VI, line 5 2a		57,798.
b	Income tax for 2020. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b.	2c	57,798.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	4,308,048.
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4	5	4,308,048.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	4,308,048.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	4,208,388.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	4,208,388.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,208,388.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				4,308,048.
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.				
b Total for prior years: 20 <u>18</u> , 20 <u>17</u> , 20 <u>16</u>				
3 Excess distributions carryover, if any, to 2020:				
a From 2015 670,523.				
b From 2016 59,631.				
c From 2017				
d From 2018				
e From 2019 31,960.				
f Total of lines 3a through e	762,114.			
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ <u>4,208,388.</u>				
a Applied to 2019, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2020 distributable amount.				4,208,388.
e Remaining amount distributed out of corpus.				
5 Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).)	99,660.			99,660.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	662,454.			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2020. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2021.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	570,863.			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	91,591.			
10 Analysis of line 9:				
a Excess from 2016 59,631.				
b Excess from 2017				
c Excess from 2018				
d Excess from 2019 31,960.				
e Excess from 2020				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: . .					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed . .					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

ATCH 11

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED MUTUAL OF OMAHA PLAZA OMAHA, NE 68175	N/A	PC	GENERAL SUPPORT	4,208,388.
Total			3a	4,208,388.
b Approved for future payment SEE ATTACHED MUTUAL OF OMAHA FOUNDATION OMAHA, NE 68175	N/A	PC	GENERAL SUPPORT	748,000.
Total			3b	748,000.

Form **990-PF** (2020)

Part XVI-A	Analysis of Income-Producing Activities
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Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments .			14	2,239.	
4 Dividends and interest from securities			14	399,157.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	302,853.	
8 Gain or (loss) from sales of assets other than inventory			18	3,073,357.	
9 Net income or (loss) from special events . . .					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				3,777,606.	
13 Total. Add line 12, columns (b), (d), and (e)					3,777,606.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations


- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|-------|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  11/12/21 PRES/SEC/DIR

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name JENNIFER RHODERICK	Preparer's signature <i>Jennifer Rhoderick</i>	Date 11/09/21	Check <input type="checkbox"/> if self-employed	PTIN P00395735
	Firm's name ▶ ERNST & YOUNG U.S. LLP			Firm's EIN ▶ 34-6565596	
	Firm's address ▶ 111 MONUMENT CIR STE 4000 INDIANAPOLIS, IN 46204			Phone no. 317-681-7000	

Form **990-PF** (2020)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
56,905,011		MARKETABLE INVESTMENTS 53,831,654				P	VAR 3,073,357.	VAR
2,482		SIRIS PARTNERSHIP IV, LP K-1				P	VAR 2,482.	VAR
10,151		AVIVA INVESTORS MUTLI-STRATEGY TARGET RE				P	VAR 10,151.	VAR
100,595		ARROWSTREET ACWI EX US ALPHA EXTENTION T				P	VAR 100,595.	VAR
87,552		CORE INDUSTRIAL PARTNERS FUND I, LP, K-1				P	VAR 87,552.	VAR
415,288		GREENSPRING GLOBAL PARTNERS IV-B, LP, K-				P	VAR 415,288.	VAR
86,574		INDEPENDENT FRANCHISE PARTNERS GLOBAL EQ				P	VAR 86,574.	VAR
279,117		KHP STRATEGIC 9,LP, K-1				P	VAR 279,117.	VAR
73,436		MANULIFE PRIVATE EQUITY PARTNERS, LP, K-				P	VAR 73,436.	VAR
-184,888		ORBIS INSTITUTIONAL GLOBAL EQUITY, LP, K				P	VAR -184,888.	VAR
506		PEAK ROCK CAPITAL CREDIT FUND II, LP				P	VAR 506.	VAR
3,570		TRUEBRIDGE CAPITAL PARTNERS FUND V, LP,				P	VAR 3,570.	VAR

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
292		TRUEBRIDGE CAPITAL PARTNERS FUND VI , LP				P	VAR 292 .	VAR
TOTAL GAIN(LOSS)							<u>3,948,032.</u>	

Schedule of Contributors

OMB No. 1545-0047

2020

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Go to www.irs.gov/Form990 for the latest information.**

Name of the organization

MUTUAL OF OMAHA FOUNDATION

Employer identification number

20-2176636

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **MUTUAL OF OMAHA FOUNDATION**Employer identification number
20-2176636**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MUTUAL OF OMAHA INSURANCE COMPANY 3300 MUTUAL OF OMAHA PLAZA OMAHA, NE 68175	\$ 10,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization **MUTUAL OF OMAHA FOUNDATION**

Employer identification number

20-2176636

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	922907629 VANGUARD MID CAP INDEX ETF 30,792 SHARES	\$ 6,338,203.	12/29/2020
2	922908637 VANGUARD LARGE CAP INDEX ETF 20,933 SHARES	\$ 3,661,797.	12/29/2020
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization **MUTUAL OF OMAHA FOUNDATION**

Employer identification number

20-2176636

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990PF - GENERAL EXPLANATION ATTACHMENT

PART XV LINE 2D

THE FOUNDATION REQUIRES A GRANT AGREEMENT WHICH I.) SPECIFIES THE RESPECTIVE RESPONSIBILITIES OF THE FOUNDATION AND THE RECIPIENT; II.) OBLIGATES THE RECIPIENT TO USE THE GRANT FUNDS ONLY FOR THE PURPOSES FOR WHICH THE GRANT WAS MADE; III.) PROVIDES FOR PERIODIC WRITTEN REPORTS CONCERNING THE USE OF THE GRANT FUNDS; IV.) REQUIRES A FINAL WRITTEN REPORT AND ACCOUNTING OF HOW GRANT FUNDS WERE USED; AND V.) ACKNOWLEDGES THE AUTHORITY OF MUTUAL OF OMAHA FOUNDATION TO WITHHOLD AND/OR RECOVER GRANT FUNDS IN CASE SUCH FUNDS ARE, OR APPEAR TO BE, MISUSED.

THE FOUNDATION PROVIDES GRANTS TO ORGANIZATIONS WHICH ARE EXEMPT FROM TAXATION UNDER SECTION 501(C)(3) AND MAY ALSO USE ITS FUNDS TO ENGAGE DIRECTLY IN SECTION 501(C)(3) EXEMPT ACTIVITIES. THE FOUNDATION'S MISSION IS TO BREAK THE CYCLE OF POVERTY FOR FAMILIES IN THE OMAHA METROPOLITAN AREA THROUGH THE FUNDING OF MAJOR CAPITAL PROJECTS THAT STRENGTHEN THE COMMUNITY. THE FOUNDATION'S FOCUS IS IN THE FOLLOWING AREAS:

- . BASIC NEEDS: HOMELESS PREVENTION, AFFORDABLE HOUSING, COMMUNITY HEALTH, FOOD AND EMERGENCY SHELTER
- . ADULT SELF-SUFFICIENCY: WORKFORCE DEVELOPMENT, FINANCIAL EDUCATION, LITERACY AND LANGUAGE, DOMESTIC VIOLENCE, PARENTING CLASSES
- . AT-RISK YOUTH: MENTORING, OUT-OF-SCHOOL PROGRAMS, TEEN PARENTING, COLLEGE AND CAREER PREP, ABUSE AND NEGLECT

FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
MISCELLANEOUS INCOME	302,853.	-214,475.
TOTALS	<u>302,853.</u>	<u>-214,475.</u>

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT MANAGEMNT FEES	322,217.	322,217.
TOTALS	<u>322,217.</u>	<u>322,217.</u>

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
FEDERAL EXCISE TAX	47,929.
TOTALS	<u>47,929.</u>

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
STATE FEES AND EXPENSES	40.
TOTALS	<u>40.</u>

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CAMBRIDGE INVESTMENT FUNDS	87,875,642.		
DOMESTIC COMMON STOCKS		2,686,694.	2,686,694.
FOREIGN STOCKS		290,134.	290,134.
US GOVERNMENT ISSUES		6,722,975.	6,722,975.
MUTUAL FUNDS-EQUITY		22,451,590.	22,451,590.
MUTUAL FUNDS-FIXED INCOME		4,868,180.	4,868,180.
INVESTMENT PARTNERSHIPS & JV		69,074,736.	69,074,736.
OTHER		697.	697.
TOTALS	<u>87,875,642.</u>	<u>106,095,006.</u>	<u>106,095,006.</u>

ATTACHMENT 6FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
EXCISE TAX RECOVERABLE	46,347.	46,347.
TOTALS	<u>46,347.</u>	<u>46,347.</u>

FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
ACCRUED EXCISE TAX	37,970.	
TOTALS	<u>37,970.</u>	

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

UNREALIZED GAINS

8,224,981.

TOTAL

8,224,981.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 9

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
GAIL A GRAEVE MUTUAL OF OMAHA PLAZA OMAHA, NE 68175	PRESIDENT/SECRETARY/DIRECTOR 20.00	0.	0.	0.
MICHAEL A. LECHTENBERGER MUTUAL OF OMAHA PLAZA OMAHA, NE 68175	VICE-PRESIDENT/DIRECTOR .50	0.	0.	0.
ELIZABETH A. MAZZOTTA MUTUAL OF OMAHA PLAZA OMAHA, NE 68175	TREASURER/DIRECTOR .50	0.	0.	0.
BRAD BUECHLER MUTUAL OF OMAHA PLAZA OMAHA, NE 68175	DIRECTOR .50	0.	0.	0.
RICHARD R. HRABCHAK MUTUAL OF OMAHA PLAZA OMAHA, NE 68175	DIRECTOR .50	0.	0.	0.
ALEX HAYES MUTUAL OF OMAHA PLAZA OMAHA, NE 68175	DIRECTOR .50	0.	0.	0.
	GRAND TOTALS	<u>0.</u>	<u>0.</u>	<u>0.</u>

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 10

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
CAMBRIDGE ASSOCIATES 125 HIGH STREET BOSTON, MA 02110-2112	INVESTMENT MGMT	264,040.
TOTAL COMPENSATION		<u>264,040.</u>

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

GAIL GRAEVE, MUTUAL OF OMAHA FOUNDA
MUTUAL OF OMAHA PLAZA
OMAHA, NE 68175
866 663-8655

FORM IN WHICH APPLICATION SHOULD BE SUBMITTED AND INFORMATION THEY
SHOULD INCLUDE:

THE FOUNDATION PROVIDES GRANTS TO ORGANIZATIONS WHICH ARE EXEMPT
FROM TAXATION UNDER SECTION 501(C)(3). AN ORGANIZATION SEEKING A
GRANT FROM THE FOUNDATION IS REQUIRED TO SUBMIT AN ONLINE
APPLICATION AND PROVIDE THE FOLLOWING INFORMATION:

- . NAME, ADDRESS, PHONE NUMBER AND CONTACT PERSON OF THE ORGANIZATION
- . MISSION OF THE ORGANIZATION
- . DESCRIPTION OF THE PROJECT FOR WHICH GRANT FUNDS ARE BEING
REQUESTED
- . NAMES OF THE ORGANIZATION'S BOARD OF DIRECTORS
- . VERIFICATION OF THE ORGANIZATION'S TAX-EXEMPT STATUS
- . A CURRENT FINANCIAL STATEMENT
- . COST OF THE PROPOSED PROJECT AND THE AMOUNT BEING SOUGHT FROM THE
FOUNDATION
- . BUDGET FOR THE PROPOSED PROJECT
- . ORGANIZATION'S BUDGET

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

FORM IN WHICH APPLICATION SHOULD BE SUBMITTED AND INFORMATION THEY
SHOULD INCLUDE:

- . A LIST OF OTHER SOURCES OF SUPPORT AND THE AMOUNTS AND TYPES OF
THEIR DONATIONS
- . AN EXPLANATION OF WHETHER THIS IS AN ONGOING ACTIVITY OR A ONE-
TIME PROJECT

SUBMISSION DEADLINES:

GRANTS ARE REVIEWED AND APPROVED TWICE A YEAR. SEE WEBSITE FOR
SUBMISSION DEADLINES.

RESTRICTIONS OR LIMITATIONS ON AWARDS:

PLEASE SEE GENERAL EXPLANATION ATTACHMENT

Mutual of Omaha Foundation
EIN: 20-2176636
Calendar Year: 2020

Form 990-PF: Part XV - Grants and Contributions Paid - Detail

Organization Name	Foundation Status of Recipient	Disposition Date	Grant Amount
100 Black Men of Omaha	PC	10/19/2020	\$15,000.00
African Culture Connection aka ACC	PC	11/6/2020	\$1,000.00
Ballet Nebraska	PC	11/11/2020	\$5,000.00
Amplify Arts	PC	11/11/2020	\$1,000.00
Angels Among Us	PC	4/3/2020	\$6,000.00
Applied Information Management Institute	PC	10/19/2020	\$2,500.00
Autism Action Partnership	PC	4/3/2020	\$5,000.00
Banister's Leadership Academy	PC	4/3/2020	\$2,500.00
Bemis Center for Contemporary Arts	PC	11/11/2020	\$5,000.00
Big Brothers Big Sisters Of The Midlands	PC	4/3/2020	\$35,000.00
Bike Union Mentoring Project	PC	10/19/2020	\$10,000.00
Bluebarn Theatre	PC	11/11/2020	\$3,000.00
Boy Scouts Of America, Mid-America Council	PC	4/3/2020	\$20,000.00
Boys & Girls Clubs of the Midlands	PC	4/3/2020	\$50,000.00
Caroles House Of Hope Inc	PC	11/6/2020	\$20,000.00
CASA for Douglas County	PC	10/19/2020	\$50,000.00
Catholic Charities	PC	10/19/2020	\$25,000.00
Catholic Council for Social Concern Inc	PC	10/19/2020	\$10,000.00
Celebrating Nebraska Statehood	PC	4/3/2020	\$10,000.00
Charles Drew Health Center Inc	PC	4/3/2020	\$41,000.00
CHI Health Foundation/Alegent Health Foundation	PC	10/19/2020	\$50,000.00
Child Saving Institute Inc	PC	4/3/2020	\$40,000.00
Children's Hospital & Medical Center Foundation	PC	6/12/2020	\$25,000.00
Christian Home Association Childrens Square U S A	PC	10/19/2020	\$15,000.00
Collective For Youth	PC	7/15/2020	\$35,000.00
College Possible	PC	10/19/2020	\$35,000.00
Community Alliance	PC	4/3/2020	\$35,000.00
Completely KIDS	PC	4/3/2020	\$50,000.00
Conference for Inclusive Communities	PC	10/19/2020	\$10,000.00
Council Bluffs Schools Foundation	PC	4/3/2020	\$45,000.00
Creighton University	PC	11/13/2020	\$250,000.00
Creighton University	PC	10/19/2020	\$26,000.00
Economic Empowerment Center	PC	10/19/2020	\$20,000.00
El Museo Latino	PC	11/16/2020	\$2,000.00
Mutual of Omaha Employee Financial Assistance Fund	PC	11/16/2020	\$75,000.00
Mutual of Omaha Employee Financial Assistance Fund	PC	5/27/2020	\$25,000.00
Mutual of Omaha Employee Financial Assistance Fund	PC	4/6/2020	\$16,807.77
Mutual of Omaha Employee Financial Assistance Fund	PC	12/22/2020	\$9,328.50
Mutual of Omaha Employee Financial Assistance Fund	PC	10/26/2020	\$6,060.00
Mutual of Omaha Employee Financial Assistance Fund	PC	10/1/2020	\$5,913.00
Mutual of Omaha Employee Financial Assistance Fund	PC	8/26/2020	\$5,867.50
Mutual of Omaha Employee Financial Assistance Fund	PC	7/28/2020	\$6,531.84
Mutual of Omaha Employee Financial Assistance Fund	PC	6/25/2020	\$9,060.62
Mutual of Omaha Employee Financial Assistance Fund	PC	5/27/2020	\$6,915.84
Mutual of Omaha Employee Financial Assistance Fund	PC	4/24/2020	\$5,957.34
Father Flanagan's Boys' Home, aka Boys Town	PC	4/3/2020	\$10,000.00
Film Streams	PC	11/6/2020	\$5,000.00
Fontenelle Forest	PC	11/6/2020	\$5,000.00
Food Bank for the Heartland	PC	4/3/2020	\$200,000.00
Girl Scouts Spirit of Nebraska	PC	4/3/2020	\$20,000.00

Organization Name	Foundation Status of Recipient	Disposition Date	Grant Amount
Girls Incorporated in Omaha	PC	10/19/2020	\$60,000.00
Goodwill Industries, Inc.	PC	10/19/2020	\$25,000.00
Great Plains Black History Museum	PC	11/6/2020	\$1,000.00
Grief's Journey	PC	11/6/2020	\$25,000.00
Habitat for Humanity of Council Bluffs	PC	11/6/2020	\$15,000.00
Habitat For Humanity of Omaha, Inc.	PC	11/6/2020	\$75,000.00
Heart Ministry Center	PC	4/3/2020	\$50,000.00
Heartland Family Service	PC	4/3/2020	\$75,000.00
Heartland Hope Mission	PC	4/3/2020	\$70,000.00
Ho-Chunk Community Development Corp	PC	6/8/2020	\$25,000.00
Holy Name Housing Corporation	PC	11/6/2020	\$15,000.00
Hope Center for Kids, Inc.	PC	10/19/2020	\$30,000.00
inCOMMON Community Development	PC	11/6/2020	\$5,000.00
Intercultural Senior Center	PC	11/6/2020	\$35,000.00
Iowa Jag Inc	PC	4/3/2020	\$5,000.00
Iowa Legal Aid	PC	4/3/2020	\$20,000.00
Jennie Edmundson Hospital Foundation	PC	4/3/2020	\$20,000.00
Joslyn Art Museum	PC	11/16/2020	\$10,000.00
Justice For Our Neighbors	PC	11/6/2020	\$35,000.00
Kids Can Community Center	PC	11/13/2020	\$225,000.00
Kids Can Community Center	PC	4/3/2020	\$40,000.00
Knights of AK-SAR-BEN Foundation	PC	10/19/2020	\$25,000.00
Latino Center of the Midlands	PC	6/12/2020	\$55,000.00
Learning Community Foundation of Douglas & Sarpy Counties	PC	5/11/2020	\$10,000.00
Legal Aid Of Nebraska	PC	4/3/2020	\$65,000.00
Lutheran Family Services of Nebraska	PC	4/21/2020	\$100,000.00
Magdalene Omaha Inc	PC	4/3/2020	\$15,000.00
Mercy Housing Midwest	PC	11/6/2020	\$40,000.00
Metropolitan Community College Foundation	PC	10/19/2020	\$35,000.00
MICAH House Corporation	PC	4/3/2020	\$60,000.00
Nebraska Urban Indian Health Coalition, Inc.	PC	11/6/2020	\$10,000.00
Nebraska Aids Project Inc	PC	4/3/2020	\$5,000.00
Nebraska Appleseed	PC	11/6/2020	\$35,000.00
Nebraska Children and Families Foundation	PC	10/19/2020	\$30,000.00
Nebraska Childrens Home Society	PC	11/6/2020	\$35,000.00
Nebraska Methodist Hospital Foundation	PC	10/19/2020	\$50,000.00
Nebraska Shakespeare Festival, Inc.	PC	11/6/2020	\$3,000.00
Neola Betterment Corporation	PC	11/6/2020	\$5,000.00
Network for Good	PC	12/22/2020	\$15,697.71
Network for Good	PC	11/13/2020	\$16,228.31
Network for Good	PC	10/1/2020	\$5,874.39
Network for Good	PC	10/1/2020	\$3,070.55
Network for Good	PC	7/23/2020	\$3,654.18
Network for Good	PC	6/25/2020	\$10,347.00
Network for Good	PC	5/27/2020	\$11,509.69
Network for Good	PC	4/6/2020	\$11,962.90
Network for Good	PC	4/6/2020	\$9,600.94
New Visions Homeless Services	PC	4/3/2020	\$75,000.00
No More Empty Pots	PC	6/5/2020	\$35,000.00
NorthStar Foundation	PC	10/19/2020	\$35,000.00
Omaha Children's Museum	PC	6/12/2020	\$5,000.00
Omaha Community Foundation	PC	3/19/2020	\$75,000.00
Omaha Community Playhouse	PC	11/6/2020	\$5,000.00
Omaha Conservatory of Music	PC	11/6/2020	\$5,000.00
Omaha Healthy Kids Alliance	PC	4/3/2020	\$10,000.00
Omaha Home For Boys	PC	4/3/2020	\$25,000.00
Omaha Symphony Association	PC	11/16/2020	\$10,000.00
Omaha Theater Company	PC	11/16/2020	\$5,000.00
Omaha Zoo Foundation	SO II	11/16/2020	\$50,000.00

Organization Name	Foundation Status of Recipient	Disposition Date	Grant Amount
OneWorld Community Health Centers, Inc.	PC	4/3/2020	\$65,000.00
Opera Omaha, Inc	PC	11/16/2020	\$5,000.00
Outlook Nebraska, Inc.	PC	4/3/2020	\$10,000.00
Partnership 4 Kids	SO I	10/19/2020	\$40,000.00
Pottawattamie County Community Foundation	PC	5/11/2020	\$5,000.00
Project Harmony, Child Protection Center	PC	10/19/2020	\$60,000.00
Project Houseworks	PC	4/3/2020	\$15,000.00
Rise (formerly Defy Nebraska)	PC	4/3/2020	\$15,000.00
Ronald McDonald House Charities In Omaha Inc	PC	11/6/2020	\$25,000.00
Santa Monica, Inc.	PC	4/3/2020	\$15,000.00
Saving Grace Perishable Food Rescue, Inc.	PC	11/6/2020	\$31,000.00
Seventy-Five North Revitalization Corporation	PC	11/6/2020	\$20,000.00
Siena Francis House	PC	4/3/2020	\$150,000.00
St. Augustine Indian Mission School	PC	4/3/2020	\$30,000.00
Stephen Center, Inc.	PC	4/3/2020	\$50,000.00
Strategic Air Command & Aerospace Museum	PC	11/6/2020	\$5,000.00
TeamMates Mentoring Program	PC	4/3/2020	\$25,000.00
The Durham Museum	PC	11/16/2020	\$5,000.00
The Salvation Army Western Division	PC	5/18/2020	\$25,000.00
The Union for Contemporary Art	PC	11/6/2020	\$3,000.00
The Wellbeing Partners	PC	4/3/2020	\$10,000.00
Together, Inc of Metropolitan Omaha	PC	4/3/2020	\$75,000.00
United Methodist Ministries	PC	11/6/2020	\$10,000.00
Urban League of Nebraska	PC	4/3/2020	\$30,000.00
Visiting Nurse Health Services	SO I	4/3/2020	\$75,000.00
Women's Center for Advancement	PC	4/3/2020	\$75,000.00
Omaha Performing Arts	PC	11/16/2020	\$15,000.00
YMCA Of Greater Omaha	PC	4/3/2020	\$20,000.00
Youth Care & Beyond Inc	PC	4/3/2020	\$10,000.00
Youth Emergency Services, Inc.	PC	4/3/2020	\$55,000.00
YouTurn	PC	4/3/2020	\$5,000.00
Total Donations			<u>\$4,208,388.08</u>

Mutual of Omaha Foundation
EIN: 20-2176636
Calendar Year: 2020

Form 990-PF: Part XV - Grants and Contributions Approved for Future Payment - Detail

Organization Name	Foundation Status of Recipient	Grant Amount
Black Police Officers Association of Omaha	PC	\$2,500.00
Family Housing Advisory Services, Inc.	PC	\$40,000.00
Great Plains Theatre Commons	PC	\$1,000.00
Heart Ministry Center	PC	\$20,000.00
Heartland Equine Therapeutic Riding Academy Inc	PC	\$5,000.00
Omaha Academy Of Ballet	PC	\$2,000.00
Southside Redevelopment Corporation	PC	\$25,000.00
YouTurn	PC	\$2,500.00
Metro Area Continuum of Care for the Homeless (MACCH)	PC	\$150,000.00
University of Nebraska	PC	\$500,000.00
Total Donations		<u>\$748,000.00</u>