

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

**2018**

Open to Public Inspection

- ▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

**For calendar year 2018 or tax year beginning****, and ending**

Name of foundation

Mutual of Omaha Foundation

Number and street (or P.O. box number if mail is not delivered to street address)

Mutual of Omaha Plaza

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

Omaha

NE

68175

Foreign country name

Foreign province/state/county

Foreign postal code

**G** Check all that apply:☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change**H** Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation**I** Fair market value of all assets at

end of year (from Part II, col. (c),

line 16) ▶ \$ 81,689,107

**J** Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) \_\_\_\_\_

(Part I, column (d) must be on cash basis.)

**A** Employer identification number

20-2176636

**B** Telephone number (see instructions)

(866) 663-8665

**C** If exemption application is pending, check here ☐**D** 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,  
check here and attach computation ☐**E** If private foundation status was terminated under  
section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of  
amounts in columns (b), (c), and (d) may not necessarily  
equal the amounts in column (a) (see instructions).)(a) Revenue and  
expenses per  
books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable  
purposes  
(cash basis only)

<b>Revenue</b>	<b>1</b>	Contributions, gifts, grants, etc., received (attach schedule)	14,290,648			
	<b>2</b>	Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b>	Interest on savings and temporary cash investments	233,829	233,829		
	<b>4</b>	Dividends and interest from securities	421,027	421,027		
	<b>5a</b>	Gross rents				
	<b>b</b>	Net rental income or (loss)				
	<b>6a</b>	Net gain or (loss) from sale of assets not on line 10	-187,345			
	<b>b</b>	Gross sales price for all assets on line 6a 14,103,303				
	<b>7</b>	Capital gain net income (from Part IV, line 2)		5,288,144		
	<b>8</b>	Net short-term capital gain				
	<b>9</b>	Income modifications				
	<b>10a</b>	Gross sales less returns and allowances				
<b>Operating and Administrative Expenses</b>	<b>b</b>	Less: Cost of goods sold				
	<b>c</b>	Gross profit or (loss) (attach schedule)				
	<b>11</b>	Other income (attach schedule)				
	<b>12</b>	<b>Total.</b> Add lines 1 through 11	14,758,159	5,943,000	0	
	<b>13</b>	Compensation of officers, directors, trustees, etc.				
	<b>14</b>	Other employee salaries and wages				
	<b>15</b>	Pension plans, employee benefits				
	<b>16a</b>	Legal fees (attach schedule)				
	<b>b</b>	Accounting fees (attach schedule)				
	<b>c</b>	Other professional fees (attach schedule)				
	<b>17</b>	Interest				
	<b>18</b>	Taxes (attach schedule) (see instructions)	112,496			
	<b>19</b>	Depreciation (attach schedule) and depletion				
	<b>20</b>	Occupancy				
	<b>21</b>	Travel, conferences, and meetings				
	<b>22</b>	Printing and publications				
	<b>23</b>	Other expenses (attach schedule)	318,194	318,194		
	<b>24</b>	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	430,690	318,194	0	0
	<b>25</b>	Contributions, gifts, grants paid	3,820,000			3,820,000
	<b>26</b>	<b>Total expenses and disbursements.</b> Add lines 24 and 25	4,250,690	318,194	0	3,820,000
	<b>27</b>	Subtract line 26 from line 12:				
	<b>a</b>	Excess of revenue over expenses and disbursements	10,507,469			
	<b>b</b>	Net investment income (if negative, enter -0-)		5,624,806		
	<b>c</b>	Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

HTA

Form **990-PF** (2018)

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
<b>Assets</b>	1 Cash—non-interest-bearing . . . . .			
	2 Savings and temporary cash investments . . . . .	1,065,840	396,226	
	3 Accounts receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	4 Pledges receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) . . . . .			
	c Investments—corporate bonds (attach schedule) . . . . .			
	11 Investments—land, buildings, and equipment: basis ▶ . . . . .			
Less: accumulated depreciation (attach schedule) ▶ . . . . .				
12 Investments—mortgage loans . . . . .				
13 Investments—other (attach schedule) . . . . .	76,297,920	81,254,508		
14 Land, buildings, and equipment: basis ▶ . . . . .				
Less: accumulated depreciation (attach schedule) ▶ . . . . .				
15 Other assets (describe ▶ <u>Federal Income Tax Receivable</u> )	2,869	38,373		
16 <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	77,366,629	81,689,107	0	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶ <u>Taxes Payable</u> )			
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here . . . . . <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted . . . . .	77,366,629	81,689,107	
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here . . . . . <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds . . . . .			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 <b>Total net assets or fund balances</b> (see instructions) . . . . .	77,366,629	81,689,107	
	31 <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	77,366,629	81,689,107	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	77,366,629
2 Enter amount from Part I, line 27a . . . . .	<b>2</b>	10,507,469
3 Other increases not included in line 2 (itemize) ▶ . . . . .	<b>3</b>	
4 Add lines 1, 2, and 3 . . . . .	<b>4</b>	87,874,098
5 Decreases not included in line 2 (itemize) ▶ <u>Unrealized Losses</u> . . . . .	<b>5</b>	6,184,991
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	81,689,107

**Part IV Capital Gains and Losses for Tax on Investment Income**

a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Vanguard Small Cap Index Fund	D	Various	2/14/2018
b	Vanguard Mid Cap Index Fund	D	Various	2/14/2018
c	Vanguard Large Cap Index Fund	D	Various	2/14/2018
d	Cambridge Funds	P	Various	Various
e				

  

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	4,384,542		2,555,717	1,828,825
b	3,526,394		2,493,084	1,033,310
c	5,745,425		3,766,358	1,979,067
d	446,942			446,942
e				

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			1,828,825
b			1,033,310
c			1,979,067
d			446,942
e			

  

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,288,144
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . . }	3	0

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	3,394,035	74,018,494	0.045854
2016	3,504,059	69,532,035	0.050395
2015	4,262,560	72,624,053	0.058694
2014	3,429,169	65,630,103	0.052250
2013	3,402,674	47,291,402	0.071951

  

2	Total of line 1, column (d) . . . . .	2	0.279144
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years . . . . .	3	0.055829
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 . . . . .	4	88,204,511
5	Multiply line 4 by line 3 . . . . .	5	4,924,370
6	Enter 1% of net investment income (1% of Part I, line 27b) . . . . .	6	56,248
7	Add lines 5 and 6 . . . . .	7	4,980,618
8	Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	3,820,000

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	112,496
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2 . . . . .	<b>3</b>	112,496
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	112,496
<b>6</b>	Credits/Payments:		
<b>a</b>	2018 estimated tax payments and 2017 overpayment credited to 2018	<b>6a</b>	150,869
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d . . . . .	<b>7</b>	150,869
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	0
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	38,373
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2019 estimated tax</b> <input type="checkbox"/> 38,373 <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	0

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition . . . . . If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ _____ (2) On foundation managers. <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	N/A	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by <i>General Instruction T</i> .		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV . . . . .	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> NE		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation . . . . .	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV . . . . .		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X



**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions . . . . .		X
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .		X
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	X	
Website address ► <u>www.mutualofomahafoundation.org</u>		
<b>14</b> The books are in care of ► <u>Richard Hrabchak</u> Telephone no. ► <u>(402) 351-2503</u>		
Located at ► <u>Mutual of Omaha Plaza, Omaha, NE</u> ZIP+4 ► <u>68175</u>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here . . . . .		<input type="checkbox"/>
and enter the amount of tax-exempt interest received or accrued during the year . . . . .	<b>15</b>	
<b>16</b> At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . .	<b>1b</b>	N/A
Organizations relying on a current notice regarding disaster assistance, check here . . . . .		<input type="checkbox"/>
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? . . . . .	<b>1c</b>	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► 20____, 20____, 20____, 20____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) . . . . .	<b>3b</b>	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	<b>4a</b>	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? . . . . .	<b>4b</b>	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

		Yes	No
<b>5a</b>	During the year, did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	<b>5b</b>	N/A
	Organizations relying on a current notice regarding disaster assistance, check here <span style="float: right;">▶ <input type="checkbox"/></span>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<b>6b</b>	X
	If "Yes" to 6b, file Form 8870.		
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<b>7b</b>	N/A
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Schedule 2		0		

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> NONE	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b> NONE	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	88,768,544
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	779,183
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	89,547,727
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	89,547,727
<b>4</b>	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	1,343,216
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	88,204,511
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	4,410,226

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	4,410,226
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5 . . . . .	<b>2a</b>	112,496
<b>b</b>	Income tax for 2018. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	112,496
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	4,297,730
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	4,297,730
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	4,297,730

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	3,820,000
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	<b>4</b>	3,820,000
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions . . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	3,820,000

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7 . . . . .				4,297,730
<b>2</b> Undistributed income, if any, as of the end of 2018:				
<b>a</b> Enter amount for 2017 only . . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2018:				
<b>a</b> From 2013 . . . . .	1,094,372			
<b>b</b> From 2014 . . . . .	200,487			
<b>c</b> From 2015 . . . . .	670,523			
<b>d</b> From 2016 . . . . .	59,631			
<b>e</b> From 2017 . . . . .				
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	2,025,013			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4: ► \$ _____				
<b>a</b> Applied to 2017, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .				
<b>d</b> Applied to 2018 distributable amount . . . . .				3,820,000
<b>e</b> Remaining amount distributed out of corpus . . . . .				
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).) . . . . .	477,730			477,730
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	1,547,283			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . . . .	616,642			
<b>9</b> <b>Excess distributions carryover to 2019.</b> Subtract lines 7 and 8 from line 6a . . . . .	930,641			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2014 . . . . .	200,487			
<b>b</b> Excess from 2015 . . . . .	670,523			
<b>c</b> Excess from 2016 . . . . .	59,631			
<b>d</b> Excess from 2017 . . . . .				
<b>e</b> Excess from 2018 . . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)**N/A**

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					0
<b>b</b> 85% of line 2a . . . . .					0
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					0
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					0
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					0
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					0
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					0
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					0
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					0
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					0
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					0
<b>(4)</b> Gross investment income . . . . .					0

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

Gail Graeve, Mutual of Omaha Foundation, Mutual of Omaha Plaza, Omaha, NE 68175 (866) 663-8665

- b** The form in which applications should be submitted and information and materials they should include:

See Attached Schedule 3

- c** Any submission deadlines:

Grants are reviewed and approved twice per year. See website for submission deadlines.

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Attached Schedule 3

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Attached Schedule				3,820,000
<b>Total</b>			<b>3a</b>	3,820,000
<b>b</b> <i>Approved for future payment</i> Creighton University  Girls, Inc.  Interculture Senior Center				1,500,000  250,000  50,000
<b>Total</b>			<b>3b</b>	1,800,000





**Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

- |   |  |    |
|---|--|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |    |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of:   |    |
|   | (1) Cash   | 1a |
|   | (2) Other assets   | 1a |
| b | Other transactions:  |    |
|   | (1) Sales of assets to a noncharitable exempt organization   | 1b |
|   | (2) Purchases of assets from a noncharitable exempt organization   | 1b |
|   | (3) Rental of facilities, equipment, or other assets   | 1b |
|   | (4) Reimbursement arrangements   | 1b |
|   | (5) Loans or loan guarantees   | 1b |
|   | (6) Performance of services or membership or fundraising solicitations   | 1b |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | c  |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |    |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

4/22/10  
Date

Executive Director

---

Title

May the IRS discuss this return with the preparer shown below?  
See instructions. ☐ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ►

Phone no.

**Mutual of Omaha Foundation**  
**Form 990-PF, Return of Private Foundation**  
**Part I and III - Line Item Support**

**Part I - Analysis of Revenue and Expenses**

**Line 18 - Taxes**

Excise Tax based on Investment Income	<u><u>112,496</u></u>
---------------------------------------	-----------------------

**Line 23 - Other Expenses**

Investment Expenses	318,124
Other Expense	<u>70</u>
	<u><u>318,194</u></u>

**Part III - Analysis of Changes in Net Assets or Fund Balance**

**Line 5 - Other Increases**

Unrealized Investment Loss	<u><u>6,184,991</u></u>
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**Mutual of Omaha Foundation # 20-2176636**  
**Form 990-PF**  
**Index**  
**2018**

**Schedule**  
**Number**

- |          |  |
|----------|--|
| <b>1</b> | <b>Investments - Regulated Investment Companies</b>                |
| <b>2</b> | <b>Part VIII - Information about Officers &amp; Directors</b>      |
| <b>3</b> | <b>Part XV - Question 2b and 2d - Supplementary Information</b>    |
| <b>4</b> | <b>(3 pages) Part XV - Grants and Contributions Paid - Details</b> |
| <b>5</b> | <b>(2 pages) Form 8282 - Donee Information Return</b>              |

**Mutual of Omaha Foundation #20-2176636**  
**Form 990-PF**  
**Investments - Regulated Investment Companies**  
**2018**

<u>Form 990-PF, Line 13</u>	<u>Beginning of Tax Year Year Market Value</u>	<u>End of Tax Year Market Value</u>
Cambridge Investments	76,297,920	78,699,263
Vanguard Federal Money Market Fund	-	2,555,245
<b>Investments - Regulated Investment Companies</b>	<b>76,297,920</b>	<b>81,254,508</b>



## Mutual of Omaha Foundation # 20-2176636

Form 990-PF

Part VIII, Information About Officers, Directors, Trustees, Foundation Managers,  
Highly Paid Employees, and Contractors

Name and Address	Title and Average Hours Per Week Devoted to Position	Compensation	Contributions to Employee Benefit Plans and Deferred Compensation	Expense Account, Other Allowances
Gail A. Graeve Mutual of Omaha Plaza Omaha, NE 68175	Executive Director, Director 20 hours	None	None	None
Richard C. Anderl Mutual of Omaha Plaza Omaha, NE 68175	Vice-President, - .5 hours	None	None	None
Michelle A. Lebens Mutual of Omaha Plaza Omaha, NE 68175	Treasurer, Director -.5 hours	None	None	None
Elizabeth A. Mazzotta Mutual of Omaha Plaza Omaha, NE 68175	Director - .5 hours	None	None	None
Brad N. Buechler Mutual of Omaha Plaza Omaha, NE 68175	Director - .5 hours	None	None	None
Alexis N. Hayes Mutual of Omaha Plaza Omaha, NE 68175	Director - .5 hours	None	None	None

**Mutual of Omaha Foundation, EIN 20-2176636**  
**Form 990-PF**  
**Part XV – Supplementary Information**

**Question 2b**

As noted in Question 2d below, the Foundation's sole activity will be to make grants to other organizations which are exempt from taxation under Section 501(c)(3) in order to carry out its philanthropic objectives. In general, an organization seeking a grant from the Foundation will be required to submit an online application to the Foundation, which application may include the following information:

- Name, address, phone number and contact person of the organization.
- Mission of the organization.
- Description of the project for which grant funds are being requested.
- Names of the organization's board of directors.
- Verification of the organization's tax-exempt status.
- A current financial statement.
- Cost of the proposed project and the amount being sought from the Foundation.
- Budget for the proposed project.
- Organization's budget.
- A list of other sources of support and the amounts and types of their donations.
- An explanation of whether this is an ongoing activity or a one-time project.
- Strategic Plans
- Most recent audit or formal financial review
- Impact Information

**Question 2d**

The Foundation does require a grant agreement which specifies the respective responsibilities of the Foundation and the recipient; obligates the recipient to use the grant funds only for the purposes for which the grant was made; requires a final written report and acknowledges the authority of Mutual of Omaha Foundation to withhold and/or recover grant funds in case such funds are, or appear to be, misused.

The Foundation currently intends that its sole activity will be to make grants to other organizations which are exempt from taxation under Section 501 (c)(3) in order to carry out the philanthropic objectives of Mutual of Omaha Insurance Company. The Foundation may also use its funds to engage directly in other 501 (c)(3) exempt activities. The Foundation's mission is to break the cycle of poverty for families in the Omaha metropolitan area and invest in major capital projects that strengthen our community. The Foundation intends to focus its philanthropy in the Omaha metropolitan area within the following areas:

- **Basic Needs:** homeless prevention, affordable housing, community health, food and emergency shelter
- **Adult Self-Sufficiency:** workforce development, financial education, literacy and language, domestic violence, parenting classes
- **At-Risk Youth:** mentoring, out-of-school programs, teen parenting, college and career prep, abuse and neglect
- **Capital Projects**

## Mutual of Omaha Foundation # 20-2176636

## Form 990-PF

## Part XV - Grants and Contributions Paid - Details

<u>Payable To</u>	<u>Foundation Status of Recipient</u>	<u>Date</u>	<u>Amount</u>
100 Black Men	PC	12/10/2018	\$10,000.00
Baxter Arena - Heritage Services	PC	12/10/2018	\$300,000.00
Big Brothers Big Sisters	PC	07/12/2018	\$30,000.00
Bike Union Mentoring Project	PC	12/10/2018	\$7,500.00
Boy Scouts, Mid-America Council	PC	07/12/2018	\$15,000.00
Boys & Girls Clubs of the Midlands	PC	07/12/2018	\$50,000.00
Boys and Girls Clubs	PC	12/10/2018	\$250,000.00
Carole's House of Hope	PC	12/10/2018	\$10,000.00
CASA for Douglas County	PC	12/10/2018	\$40,000.00
Catholic Charities	PC	12/10/2018	\$15,000.00
Center for Holistic Development	PC	07/12/2018	\$7,500.00
Charles Drew Health Center	PC	12/10/2018	\$30,000.00
Child Saving Institute	PC	07/12/2018	\$30,000.00
Children's Hospital	PC	12/10/2018	\$25,000.00
Children's Hospital Foundation	PC	12/12/2018	\$10,000.00
College Possible	PC	12/10/2018	\$25,000.00
Community Alliance Foundation	PC	07/12/2018	\$25,000.00
Community Education Foundation	PC	07/12/2018	\$35,000.00
Completely Kids	PC	07/12/2018	\$35,000.00
Council Bluffs Senior Citizens Center	PC	07/12/2018	\$10,000.00
Creighton University	PC	07/12/2018	\$15,000.00
CUES Schools	PC	12/12/2018	\$5,000.00
Family Housing Advisory Services	PC	12/10/2018	\$30,000.00
Food Bank for the Heartland	PC	07/12/2018	\$150,000.00
Girl Scouts Spirit of Nebraska	PC	07/12/2018	\$20,000.00
Girls Inc.	PC	12/10/2018	\$250,000.00
Girls, Inc.	PC	12/10/2018	\$35,000.00
Goodwill Industries, Inc.	PC	12/10/2018	\$25,000.00
Grief's Journey	PC	12/10/2018	\$20,000.00
Habitat for Humanity - Omaha	PC	12/10/2018	\$50,000.00
Heart Ministry Center	PC	07/12/2018	\$35,000.00
Heartland Family Service	PC	07/12/2018	\$75,000.00
Heartland Family Service	PC	12/10/2018	\$200,000.00
Heartland Family Service	PC	12/10/2018	\$35,000.00
Heartland Hope Mission	PC	12/10/2018	\$20,000.00
Holy Name Housing	PC	12/10/2018	\$10,000.00
Hope Center for Kids	PC	12/10/2018	\$30,000.00
Immigrant Legal Center	PC	12/10/2018	\$20,000.00
inCOMMON Community Development	PC	07/12/2018	\$5,000.00
Intercultural Senior Center	PC	12/10/2018	\$15,000.00
Intercultural Senior Center	PC	12/10/2018	\$50,000.00
Iowa Jag, Inc.	PC	07/12/2018	\$5,000.00
Iowa Legal Aid	PC	07/12/2018	\$15,000.00
Jennie Edmundson Hospital Foundation	PC	07/12/2018	\$15,000.00
Kids Can Community Center	PC	07/12/2018	\$30,000.00
Latino Center for the Midlands	PC	12/10/2018	\$25,000.00
Legal Aid of Nebraska	PC	07/12/2018	\$40,000.00
Lutheran Family Services	PC	07/12/2018	\$75,000.00
Mercy Housing Midwest	PC	07/12/2018	\$20,000.00
Metro Community College Foundation	PC	12/10/2018	\$20,000.00

<u>Payable To</u>	<u>Foundation Status of Recipient</u>	<u>Date</u>	<u>Amount</u>
MICAH House Corporation	PC	07/12/2018	\$30,000.00
Nebraska Children and Families Foundation	PC	07/12/2018	\$25,000.00
Nebraska Children's Home Society	PC	12/10/2018	\$25,000.00
Nebraska Methodist Hospital Foundation	PC	12/10/2018	\$50,000.00
New Visions Homeless Services	PC	12/10/2018	\$15,000.00
No More Empty Pots	PC	12/10/2018	\$20,000.00
NorthStar Foundation	PC	12/10/2018	\$10,000.00
Omaha Home for Boys	PC	07/12/2018	\$25,000.00
Omaha Zoo Foundation	SO II	12/10/2018	\$180,000.00
One World	PC	12/12/2018	\$5,000.00
OneWorld Community Health Centers	PC	07/12/2018	\$25,000.00
Open Door Mission	PC	12/10/2018	\$10,000.00
Outlook Nebraska, Inc.	PC	07/12/2018	\$10,000.00
Partnership 4 Kids	SO I	12/10/2018	\$35,000.00
Project Harmony	PC	12/10/2018	\$50,000.00
Project Houseworks	PC	07/12/2018	\$10,000.00
PromiseShip	PC	12/10/2018	\$25,000.00
Ronald McDonald House	PC	12/10/2018	\$12,500.00
Santa Monica, Inc.	PC	07/12/2018	\$10,000.00
Saving Grace	PC	12/10/2018	\$15,000.00
Siena/Francis House	PC	12/10/2018	\$25,000.00
St. Augustine Indian Mission School	PC	07/12/2018	\$40,000.00
Stephen Center	PC	12/10/2018	\$35,000.00
TeamMates Mentoring Program	PC	07/12/2018	\$25,000.00
The Salvation Army Western Division	PC	12/10/2018	\$50,000.00
Together	PC	07/12/2018	\$60,000.00
United Methodist Ministries	PC	12/10/2018	\$10,000.00
UNMC	PC	12/10/2018	\$500,000.00
Urban League of Nebraska	PC	07/12/2018	\$25,000.00
Visiting Nurse	SO I	12/10/2018	\$40,000.00
Women's Center for Advancement	PC	07/12/2018	\$50,000.00
Youth Care and Beyond	PC	07/12/2018	\$7,500.00
Youth Emergency Services	PC	12/10/2018	\$40,000.00
Auburn University	PC	04/16/2019	\$150.00
Brownell-Talbott School	PC	04/16/2019	\$2,000.00
Concordia Lutheran	PC	04/16/2019	\$100.00
Creighton Preparatory School	PC	04/16/2019	\$900.00
Creighton University	PC	04/16/2019	\$3,100.00
Doane College	PC	04/16/2019	\$1,350.00
Duchesne Academy	PC	04/16/2019	\$1,000.00
Father Flanagan's Boys Home	PC	04/16/2019	\$1,250.00
Fort Hays State University	PC	04/16/2019	\$1,200.00
Gross Catholic High School	PC	04/16/2019	\$2,500.00
Kansas State University	PC	04/16/2019	\$75.00
Kuemper Catholic High School	PC	04/16/2019	\$25.00
Marian High School	PC	04/16/2019	\$450.00
Mass Liberal Arts	PC	04/16/2019	\$250.00
McCook College	PC	04/16/2019	\$909.09
Mercy High School	PC	04/16/2019	\$1,000.00
Millard Public Sch. Foundation	PC	04/16/2019	\$50.00
Nebraska Wesleyan University	PC	04/16/2019	\$50.00
New York University	PC	04/16/2019	\$100.00
Northwest Missouri State	PC	04/16/2019	\$1,000.00
Omaha Street School	PC	04/16/2019	\$1,000.00
Pius X High School	PC	04/16/2019	\$500.00



<u>Payable To</u>	<u>Foundation Status of Recipient</u>	<u>Date</u>	<u>Amount</u>
Roncalli High School	PC	04/16/2019	\$1,550.00
Simpson College	PC	04/16/2019	\$250.00
St. Agnes Academy	PC	04/16/2019	\$1,000.00
St. John's University	PC	04/16/2019	\$50.00
St. Mary's Preparatory	PC	04/16/2019	\$350.00
Univ of Northern Colorado	PC	04/16/2019	\$100.00
University of Missouri	PC	04/16/2019	\$300.00
University of Nebraska	PC	04/16/2019	\$1,240.91
Wayne State College	PC	04/16/2019	\$200.00
Grace University	PC	04/16/2019	\$1,000.00
<b>Total Donations</b>			<b>\$3,820,000.00</b>

Form **8282**  
(Rev. April 2009)  
Department of the Treasury  
Internal Revenue Service**Donee Information Return**  
(Sale, Exchange, or Other Disposition of Donated Property)

OMB No. 1545-0908

► See instructions.

Give a Copy to Donor

**Parts To Complete**

- If the organization is an **original donee**, complete *Identifying Information*, Part I (lines 1a–1d and, if applicable, lines 2a–2d), and Part III.
- If the organization is a **successor donee**, complete *Identifying Information*, Part I, Part II, and Part III.

**Identifying Information**Print  
or  
Type

Name of charitable organization (donee)

Mutual of Omaha Foundation

Employer identification number

20 : 2176636

Address (number, street, and room or suite no.) (or P.O. box no. if mail is not delivered to the street address)

3300 Mutual of Omaha Plaza

City or town, state, and ZIP code

Omaha, NE 68175

**Part I Information on ORIGINAL DONOR and SUCCESSOR DONEE Receiving the Property****1a** Name of original donor of the property

Mutual of Omaha Insurance Company

**1b** Identifying number(s)

47-0246511

**1c** Address (number, street, and room or suite no.) (P.O. box no. if mail is not delivered to the street address)

3300 Mutual of Omaha Plaza

**1d** City or town, state, and ZIP code

Omaha, NE 68175

**Note.** Complete lines 2a–2d only if the organization gave this property to another charitable organization (successor donee).**2a** Name of charitable organization**2b** Employer identification number

:

**2c** Address (number, street, and room or suite no.) (or P.O. box no. if mail is not delivered to the street address)**2d** City or town, state, and ZIP code**Part II Information on PREVIOUS DONEES. Complete this part only if the organization was not the first donee to receive the property. See the instructions before completing lines 3a through 4d.****3a** Name of original donee**3b** Employer identification number

:

**3c** Address (number, street, and room or suite no.) (or P.O. box no. if mail is not delivered to the street address)**3d** City or town, state, and ZIP code**4a** Name of preceding donee**4b** Employer identification number

:

**4c** Address (number, street, and room or suite no.) (or P.O. box no. if mail is not delivered to the street address)**4d** City or town, state, and ZIP code

**Part III Information on DONATED PROPERTY**

	1. Description of the donated property sold, exchanged, or otherwise disposed of and how the organization used the property. (If you need more space, attach a separate statement.)	2. Did the disposition involve the organization's entire interest in the property?		3. Was the use related to the organization's exempt purpose or function?		4. Information on use of property.  • If you answered "Yes" to question 3 and the property was tangible personal property, describe how the organization's use of the property furthered its exempt purpose or function. Also complete Part IV below.  • If you answered "No" to question 3 and the property was tangible personal property, describe the organization's intended use (if any) at the time of the contribution. Also complete Part IV below, if the intended use at the time of the contribution was related to the organization's exempt purpose or function and it became impossible or infeasible to implement.
		Yes	No	Yes	No	
<b>A</b>	54,129.0630 Vanguard Large Cap Index Mutual Fund Shares	✓		✓		N/A - Marketable Securities
<b>B</b>	83,130.4520 Vanguard Mid Cap Index Mutual Fund Shares	✓		✓		N/A - Marketable Securities
<b>C</b>	62,475.6620 Vanguard Small Cap Index Mutual Fund Shares	✓		✓		N/A - Marketable Securities
<b>D</b>	54,129.0630 Vanguard Large Cap Index Mutual Fund Shares	✓		✓		N/A - Marketable Securities

		Donated Property			
		A	B	C	D
<b>5</b>	Date the organization received the donated property (MM/DD/YY)	01 / 22 / 2018	01 / 22 / 2018	01 / 22 / 2018	01 / 22 / 2018
<b>6</b>	Date the original donee received the property (MM/DD/YY)	/ /	/ /	/ /	/ /
<b>7</b>	Date the property was sold, exchanged, or otherwise disposed of (MM/DD/YY)	02 / 14 / 2018	02 / 14 / 2018	02 / 14 / 2018	02 / 16 / 2018
<b>8</b>	Amount received upon disposition	\$ 2,999,999.00	\$ 3,526,393.77	\$ 4,384,541.96	\$ 2,745,426.08

**Part IV Certification**

You must sign the certification below if any property described in Part III above is tangible personal property and:

- You answered "Yes" to question 3 above, or
- You answered "No" to question 3 above and the intended use of the property became impossible or infeasible to implement.

Under penalties of perjury and the penalty under section 6720B, I certify that either: (1) the use of the property that meets the above requirements, and is described above in Part III, was substantial and related to the donee organization's exempt purpose or function; or (2) the donee organization intended to use the property for its exempt purpose or function, but the intended use has become impossible or infeasible to implement.

Signature of officer \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of officer Gail A. Graeve Title Executive Director Date 3/8/2018  
 Type or print name Gail A. Graeve