

How to File a Claim

What do you need to do?

Policyholder: Please talk to your beneficiaries about your policy and complete the information on the back of this sheet. We've also created a Final Planning Guide to help you prepare. Once you've completed it, be sure to share with your beneficiaries.

Beneficiaries: Please make sure the policyholder has your name, Social Security number and current contact information so they can keep it on file with us. This will help us pay the benefits in a timely manner. If your contact information changes, please let the policyholder know.

What's next?

Once you've talked about the policy, we recommend beneficiaries store this guide in a safe place with other important documents.

Policy Information

When the time comes, have the following information handy so our Claims Department can help you.

Policyholder name _____

Policy amount \$ _____

Policy number (double check for accuracy) _____

Beneficiary name(s) _____ % _____

_____ % _____

_____ % _____

_____ % _____

To file a claim ...



Visit us: MutualofOmaha.com/support/claims



Call us: 1-800-775-6000



Underwritten by
United of Omaha Life Insurance Company
A Mutual of Omaha Company

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