



Underwritten by  
United of Omaha Life Insurance Company  
A Mutual of Omaha Company

3300 Mutual of Omaha Plaza, Omaha, NE 68175, 1-800-617-2861

### ANNUITY CONTRACT RATE COMMITMENT

The Undersigned irrevocably agrees to fund (or cause to be funded) on or before the Purchase Date from United of Omaha Life Insurance Company ("United") the annuity contract described below. United commits to issuing the contract at the price shown provided the Total Annuity Cost With Fees is received by United on or before the Purchase Date. The Total Annuity Cost With Fees will be equal to the annuity cost plus applicable assignment, policy, and/or lock-in fees as set forth on the valid proposal. This Rate Commitment will not be binding upon United unless the form is received and countersigned at its Home Office within one (1) day of the Commitment Date. Please submit completed form with valid quote via email to [structuredsettlements@mutualofomaha.com](mailto:structuredsettlements@mutualofomaha.com) or via fax (402) 351-2176. A copy of the fully executed Rate Commitment form will be returned to all agents identified on a fully executed commission sharing agreement.

**Commitment Date:** \_\_\_\_\_ **Purchase Date:** \_\_\_\_\_ **Duration of Commitment:** \_\_\_\_\_

**Proposed Annuitant(s):** \_\_\_\_\_

**Total Annuity Cost With Fees:** \_\_\_\_\_

#### CONDITIONS

By executing this Commitment, the agent acknowledges that the settlement parties understand and are in agreement with and accept the following conditions:

1. A Rate Commitment should not be made unless the terms of the settlement have been agreed upon by all parties and there is intent to submit the premium.
2. After a Rate Commitment is fully executed, the proposal is locked in and should not be recalculated by any annuity provider.
3. The funding entity will be responsible for payment to United of the Total Annuity Cost With Fees, as set forth above, on or before the Purchase Date.
4. Investment commitments will be made in anticipation of the payment of the Total Annuity Cost With Fees to United by the Purchase Date. As a result, once the attached proposal is acknowledged and locked in by United, if the cost for these benefits goes up, the settlement parties will not be responsible for the additional cost. Similarly, if the cost should drop, the settlement parties are not entitled to any additional benefit or cost savings.
5. The attached proposal is locked in and no changes may be made unless acknowledged in writing by United.
6. Should a Court disapprove this settlement, a written request may be submitted to United for cancellation of the lock-in or refund of the Total Annuity Cost With Fees (if funding has already occurred).
7. Any delay in funding may result in:
  - i) the movement of the proposed payment dates by the same number of days as the delayed funding, or
  - ii) a higher total annuity cost.

**Agent Name:** \_\_\_\_\_ **United of Omaha Life Insurance Company**  
(Print)

**Signature:** \_\_\_\_\_ **By:** \_\_\_\_\_  
Authorized Representative

**Date:** \_\_\_\_\_ **Title:** \_\_\_\_\_

**Firm Name:** \_\_\_\_\_

**Quote ID #:** \_\_\_\_\_

**Quote Name:** \_\_\_\_\_