




Strong. Stable. Committed.

When you choose United of Omaha Life Insurance Company (United of Omaha), you become part of a brand that you already know and trust. We're a wholly-owned subsidiary of Mutual of Omaha Insurance Company — a mutually-held company that is focused solely on its policyholders' best interests, rather than the desires of shareholders. And the proof is in the numbers.

Strength You Can Count On

United of Omaha has consistently earned and maintained high marks from the industry's leading rating agencies.*

Long-Term Financial Ratings		United of Omaha
A.M. BEST COMPANY, INC.** (for overall financial strength and ability to meet ongoing obligations to policyholders)		A+ (SUPERIOR) This rating is the second highest of 16.
MOODY'S INVESTORS SERVICE (for current financial strength and ability to withstand financial stress in the future)		A1 (GOOD) This rating is fifth highest of 21.
STANDARD & POOR'S (for financial strength to meet obligations to policyholders)		A+ (STRONG) This rating is fifth highest of 21.

Stability for the Future

We believe in managing for the long-term. That's why we maintain a broadly diversified portfolio — which helps reduce investment risk and allows for solid growth.

United of Omaha Selected Financial Data (in millions) (as of 12-31-25)	
Total Assets***	\$42,459
Total Invested Assets	\$40,447
Policyholder Reserves	\$33,779
Capital and Surplus	\$2,932
Surplus (including AVR)	\$3,441
% of Bond Portfolio Classified as Investment Grade	98.3%
Common Stock Investments as a % of Total Assets	0.8%

Commitment to Service

For more than 90 years, United of Omaha has been dedicated to helping people achieve financial security through high-quality annuity products. This unwavering commitment to superior customer service is built on our reputation for meeting unique customer needs with the highest degree of integrity. Today we provide best-in-class service to more than 76,000 annuitants in 37 countries.

Through the Mutual of Omaha Foundation we extend this commitment to the community, supporting a wide variety of organizations dedicated to breaking the cycle of poverty.

*Independent agency ratings as of December 31, 2025. Rating only refers to the overall financial status of the company and is not a recommendation of the specific policy provisions, rates or practices of the insurance company.

**United of Omaha's A.M. Best Financial Size Category is XV (\$2 billion or greater, largest of 15 categories). The A.M. Best Financial Size Category (FSC) is assigned by A.M. Best, based on adjusted policyholder surplus.

***Total liabilities as of 12-31-25 were \$39.5 billion.



Underwritten by
United of Omaha Life Insurance Company
A Mutual of Omaha Company

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