

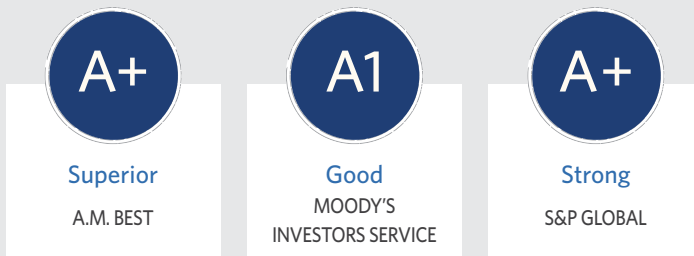
MUTUAL OF OMAHA INSURANCE COMPANY OVERVIEW

Serving Our Customers First and Always

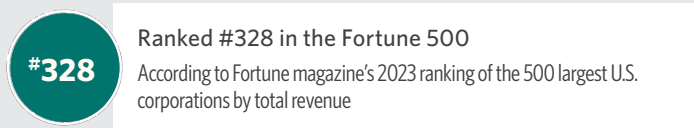
At Mutual of Omaha, we exist for our customers. For more than 115 years, we have remained strong, stable and secure, guided by our mission to help our customers protect what they care about and achieve their financial goals. In 2023, we paid out nearly \$7.1 billion in benefits, representing nearly 6.5 million policies in force.* Our associates take great pride in fulfilling our commitments to our customers, putting them at the center of everything we do.

Our Customers

- We're a mutual company, owned by our policyholders
- Customer service is the cornerstone of our vision and values
- We're a well-respected company with strong ratings from three major rating services:



Independent Agency Rating(s) as of 04/24. Rating only refers to the overall financial status of the company and is not a recommendation of the specific policy provisions, rates or practices of the insurance company.



We finished 2023 with strong performance:*

- \$51.8 billion in combined statutory assets
- \$4.0 billion in statutory surplus
- \$13.9 billion in combined statutory revenues

Our Products

Workplace Solutions:

Group Life, ST Disability, LT Disability, Dental, Vision, Accident, Critical Illness, Hospital Indemnity

Senior Solutions:

Final Expenses, Medicare Supplement, Senior Dental, Medicare Advantage

Financial Solutions:

Traditional Mortgage, Reverse Mortgage, Indexed Universal Life, LTC, Deferred Fixed Annuity, Term Life, Pension Risk Transfer, Structured Settlements, Special Risk

Customers can access our individual products by:

- Working with one of our Mutual of Omaha agents/producers and financial advisors nationwide
- Purchasing from a nationwide network of independent brokers
- Purchasing directly online, over the phone or through the mail

Our employers products are sold through a national sales team of more than 1,400 nationwide.

Our Commitment to the Community

- In 2023, Mutual of Omaha's Foundation gave \$5.5m million to 120 organizations
- Employees collectively volunteered 12,000 hours with numerous organizations
- Employees also generously donated more than \$227,000 to the Employee Financial Assistance Fund

Our History

- Pioneers in the insurance industry, founded in 1909
- Achieved \$1 million in premium income in 1920
- Issued 1 millionth policy in 1949
- Recorded \$1 million in daily benefits in 1967
- A solid, family-oriented company that's reliable, trustworthy, knowledgeable and caring
- Mutual of Omaha's Wild Kingdom premiered in 1963 and continues to educate and entertain new generations of viewers

For more information, visit
MutualofOmaha.com

Our Commitment to Diversity, Equity & Inclusion

Mutual of Omaha has a long-standing commitment to diversity, equity and inclusion. Our commitment and focus on these issues and the impact on our employees, customers and communities remains a priority. Find more information at mutualofomaha.com/about/diversity-equity-inclusion.

Recognition as a Great Place to Work:

Mutual of Omaha is a leading national employer and has received the following recognitions:

- America's Best Large Employers for 2024, by Forbes magazine, ranking #24
- Best Employers for Diversity 2024 by Forbes magazine, ranking #6
- 2023 Center for Disability Inclusion's Seal of Accomplishment
- 2023 RISE Elite 50 Internships
- Great Place to Work-Certified™ company



Why Mutual of Omaha

Over 50 years of Mutual of Omaha's Wild Kingdom taught us that the animal kingdom and the human kingdom have something in common ... an instinct to protect what matters most. Through insurance and financial products, we help people protect their lives, protect their families, protect their kingdoms.

MutualofOmaha.com

Insurance products and services are offered by Mutual of Omaha Insurance Company or one of its affiliates. Home Office: 3300 Mutual of Omaha Plaza, Omaha, NE 68175. Mutual of Omaha Insurance Company is licensed nationwide. United of Omaha Life Insurance Company is licensed nationwide, except New York. United World Life Insurance Company is licensed nationwide except Connecticut, New York and the Virgin Islands. Companion Life Insurance Company, Melville, NY 11747, is licensed in New York. Omaha Insurance Company is licensed in all states except: AL, CA, CO, ID, IL, LA, NV, NH, NY, NC, PR, RI, VT, VI, and WI. Omaha Supplemental Insurance Company is licensed in NE and TX. Products not available in all states. Each underwriting company is solely responsible for its own contractual and financial obligations.

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