



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2022
OF THE CONDITION AND AFFAIRS OF THE

MUTUAL OF OMAHA INSURANCE COMPANY

NAIC Group Code 0261 0261 NAIC Company Code 71412 Employer's ID Number 47-0246511
(Current) (Prior)

Organized under the Laws of Nebraska, State of Domicile or Port of Entry NE

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 03/05/1909 Commenced Business 01/10/1910

Statutory Home Office Mutual of Omaha Plaza Omaha, NE, US 68175
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 3300 Mutual of Omaha Plaza
(Street and Number)
Omaha, NE, US 68175 402-342-7600
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 3300 Mutual of Omaha Plaza Omaha, NE, US 68175
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 3300 Mutual of Omaha Plaza
(Street and Number)
Omaha, NE, US 68175 402-342-7600
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.mutualofomaha.com

Statutory Statement Contact Amanda R. Hawkins 402-351-2402
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(E-mail Address) (FAX Number)

OFFICERS

Chief Executive Officer James Todd Blackledge Treasurer Scott Lawrence Herchenbach
Corporate Secretary Jay Alan Vankat Actuary Benjamin Roger Grohmann #

OTHER

Timothy Scott Ault, Executive Vice President Bradley Neal Buechler, Executive Vice President Nancy Louise Crawford, General Counsel
Richard Raymond Hrabchak, Chief Financial Officer and
Chief Investment Officer Michael Alan Lechtenberger, Chief Information Officer Elizabeth Ann Mazzotta, Chief Administrative Officer
Stacy Ann Scholtz, Executive Vice President

DIRECTORS OR TRUSTEES

James Todd Blackledge Edward John Bonach James Richard Boyle #
Kimberly Nicole Ellison-Taylor Wayne Gary Gates Sheila Hooda
Rodrigo López Derek Ray McClain James Gilbert McFarlane
Paula Rae Meyer

State of Nebraska SS
County of Douglas

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

James T. Blackledge
Chief Executive Officer

Jay A. Vankat
Corporate Secretary

Scott L. Herchenbach
Treasurer

Subscribed and sworn to before me this 7th day of February 2023
Celine Simonsen

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....



ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	4,930,425,543	0	4,930,425,543	4,724,444,886
2. Stocks (Schedule D):				
2.1 Preferred stocks	14,245,603	0	14,245,603	8,505,919
2.2 Common stocks	2,559,187,091	2,477,054	2,556,710,037	2,625,964,646
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	437,644,631	0	437,644,631	447,594,507
3.2 Other than first liens	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$0 encumbrances)	40,753,050	0	40,753,050	25,992,627
4.2 Properties held for the production of income (less \$0 encumbrances)	4,906,555	0	4,906,555	4,886,989
4.3 Properties held for sale (less \$0 encumbrances)	9,646,600	0	9,646,600	0
5. Cash (\$(16,157,877) , Schedule E - Part 1), cash equivalents (\$102 , Schedule E - Part 2) and short-term investments (\$84,400,000 , Schedule DA)	68,242,225	0	68,242,225	226,051,163
6. Contract loans (including \$0 premium notes)	0	0	0	0
7. Derivatives (Schedule DB)	10,175,611	0	10,175,611	3,322,329
8. Other invested assets (Schedule BA)	584,443,749	2,836,088	581,607,661	629,166,255
9. Receivables for securities	4,367,077	0	4,367,077	387,582
10. Securities lending reinvested collateral assets (Schedule DL)	281,644,682	0	281,644,682	309,800,564
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	8,945,682,417	5,313,142	8,940,369,275	9,006,117,466
13. Title plants less \$0 charged off (for Title insurers only)	0	0	0	0
14. Investment income due and accrued	50,883,802	0	50,883,802	46,553,668
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	207,347,081	174,825	207,172,256	210,020,379
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premiums)	0	0	0	0
15.3 Accrued retrospective premiums (\$0) and contracts subject to redetermination (\$0)	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	2,965,223	0	2,965,223	2,634,373
16.2 Funds held by or deposited with reinsured companies	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts	3,488,792	0	3,488,792	4,144,883
17. Amounts receivable relating to uninsured plans	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	21,093,785	0	21,093,785	37,430,542
18.2 Net deferred tax asset	222,739,635	143,721,483	79,018,152	80,165,928
19. Guaranty funds receivable or on deposit	7,107,205	0	7,107,205	7,963,821
20. Electronic data processing equipment and software	83,573,592	70,809,996	12,763,596	16,425,100
21. Furniture and equipment, including health care delivery assets (\$0)	3,308,253	3,308,253	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates	212,584,573	0	212,584,573	202,302,177
24. Health care (\$0) and other amounts receivable	28,600	28,600	0	0
25. Aggregate write-ins for other than invested assets	710,759,679	77,028,261	633,731,418	728,030,699
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	10,471,562,638	300,384,561	10,171,178,077	10,341,789,035
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0	0
28. Total (Lines 26 and 27)	10,471,562,638	300,384,561	10,171,178,077	10,341,789,035
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Life insurance cash value	614,977,207	0	614,977,207	712,943,759
2502. Other miscellaneous assets	48,380,707	32,564,042	15,816,665	12,167,416
2503. Prepaid expenses	43,985,071	44,464,219	(479,148)	(161,140)
2598. Summary of remaining write-ins for Line 25 from overflow page	3,416,694	0	3,416,694	3,080,664
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	710,759,679	77,028,261	633,731,418	728,030,699

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$0 (Exh. 5, Line 9999999) less \$0 included in Line 6.3 (including \$0 Modco Reserve)	0	0
2. Aggregate reserve for accident and health contracts (including \$0 Modco Reserve)	4,391,314,716	4,017,959,547
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$0 Modco Reserve)	0	0
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	0	0
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	663,954,784	618,630,597
5. Policyholders' dividends/refunds to members \$4,186 and coupons \$0 due and unpaid (Exhibit 4, Line 10)	4,186	4,463
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$0 Modco)	0	0
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$0 Modco)	0	0
6.3 Coupons and similar benefits (including \$0 Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$0 discount; including \$48,003,977 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	48,003,977	49,451,752
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including the liability of \$1,322,347 accident and health experience rating refunds of which \$0 is for medical loss ratio rebate per the Public Health Service Act	1,322,347	1,430,235
9.3 Other amounts payable on reinsurance, including \$0 assumed and \$0 ceded	0	0
9.4 Interest maintenance reserve (IMR, Line 6)	21,384,725	26,292,472
10. Commissions to agents due or accrued-life and annuity contracts \$0 accident and health \$6,713,265 and deposit-type contract funds \$0	6,713,265	6,757,040
11. Commissions and expense allowances payable on reinsurance assumed	45,856,382	50,274,206
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)	153,352,084	149,231,701
13. Transfers to Separate Accounts due or accrued (net) (including \$0 accrued for expense allowances recognized in reserves, net of reinsured allowances)	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	14,169,702	12,580,708
15.1 Current federal and foreign income taxes, including \$0 on realized capital gains (losses)	0	24,295,052
15.2 Net deferred tax liability	0	0
16. Unearned investment income	0	0
17. Amounts withheld or retained by reporting entity as agent or trustee	55,503,893	60,341,015
18. Amounts held for agents' account, including \$3,975,818 agents' credit balances	50,292,314	49,752,408
19. Remittances and items not allocated	6,156,246	7,636,833
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	163,961,700	392,202,241
22. Borrowed money \$39,887,700 and interest thereon \$9,216,560	49,104,260	342,907,505
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	129,832,288	160,955,020
24.02 Reinsurance in unauthorized and certified (\$0) companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$0) reinsurers	0	0
24.04 Payable to parent, subsidiaries and affiliates	5,500,000	0
24.05 Drafts outstanding	10,232,163	8,579,341
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	0	0
24.08 Derivatives	0	3,273,841
24.09 Payable for securities	0	0
24.10 Payable for securities lending	281,644,682	309,800,564
24.11 Capital notes \$0 and interest thereon \$0	0	0
25. Aggregate write-ins for liabilities	61,284,732	52,835,473
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	6,159,588,445	6,345,192,013
27. From Separate Accounts Statement	0	0
28. Total liabilities (Lines 26 and 27)	6,159,588,445	6,345,192,013
29. Common capital stock	0	0
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	710,997,741	710,797,574
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	0	0
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	3,300,591,891	3,285,799,449
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$0)	0	0
36.2 .....0 shares preferred (value included in Line 30 \$0)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$0 in Separate Accounts Statement)	4,011,589,632	3,996,597,022
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	4,011,589,632	3,996,597,022
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	10,171,178,077	10,341,789,035
DETAILS OF WRITE-INS		
2501. Miscellaneous liabilities	41,668,135	24,066,700
2502. Deferred gain on affiliate exchanges	19,616,597	28,768,773
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	61,284,732	52,835,473
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)	0	0
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	0	0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	3,843,098,763	3,779,081,159
2. Considerations for supplementary contracts with life contingencies	0	0
3. Net investment income (Exhibit of Net Investment Income, Line 17)	206,695,758	265,402,655
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	2,018,511	2,301,698
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	45,070,262	48,600,827
7. Reserve adjustments on reinsurance ceded	0	0
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0
8.2 Charges and fees for deposit-type contracts	0	0
8.3 Aggregate write-ins for miscellaneous income	22,403,218	108,199,547
9. Total (Lines 1 to 8.3)	4,119,286,512	4,203,585,886
10. Death benefits	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	0	0
13. Disability benefits and benefits under accident and health contracts	2,823,915,684	2,693,367,010
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0
15. Surrender benefits and withdrawals for life contracts	0	0
16. Group conversions	0	0
17. Interest and adjustments on contract or deposit-type contract funds	19,702	1,031
18. Payments on supplementary contracts with life contingencies	0	0
19. Increase in aggregate reserves for life and accident and health contracts	278,104,693	298,077,439
20. Totals (Lines 10 to 19)	3,102,040,079	2,991,445,479
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	205,983,124	207,089,867
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	477,758,178	502,415,246
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6)	268,416,724	251,626,845
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	43,591,369	40,258,406
25. Increase in loading on deferred and uncollected premiums	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0
27. Aggregate write-ins for deductions	96,668,360	981,095
28. Totals (Lines 20 to 27)	4,194,457,833	3,993,816,938
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(75,171,321)	209,768,948
30. Dividends to policyholders and refunds to members	16,190	17,219
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(75,187,511)	209,751,729
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(5,448,331)	18,281,905
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(69,739,180)	191,469,824
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (282,259) (excluding taxes of \$ (768,025) transferred to the IMR)	(7,487,242)	28,474,476
35. Net income (Line 33 plus Line 34)	(77,226,422)	219,944,301
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	3,996,597,022	3,623,453,476
37. Net income (Line 35)	(77,226,422)	219,944,301
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (10,443,853)	(20,318,974)	76,049,195
39. Change in net unrealized foreign exchange capital gain (loss)	0	0
40. Change in net deferred income tax	(24,333,721)	(28,483,324)
41. Change in nonadmitted assets	(13,766,826)	33,917,824
42. Change in liability for reinsurance in unauthorized and certified companies	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	(89,192,290)	0
44. Change in asset valuation reserve	31,122,732	(55,668,201)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0
48. Change in surplus notes	200,167	186,712
49. Cumulative effect of changes in accounting principles	0	0
50. Capital changes:		
50.1 Paid in	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0
50.3 Transferred to surplus	0	0
51. Surplus adjustment:		
51.1 Paid in	0	0
51.2 Transferred to capital (Stock Dividend)	0	0
51.3 Transferred from capital	0	0
51.4 Change in surplus as a result of reinsurance	0	0
52. Dividends to stockholders	0	0
53. Aggregate write-ins for gains and losses in surplus	208,507,943	127,197,037
54. Net change in capital and surplus for the year (Lines 37 through 53)	14,992,610	373,143,546
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	4,011,589,632	3,996,597,022
DETAILS OF WRITE-INS		
08.301. Other miscellaneous income	22,403,218	20,877,118
08.302. Increase in accrued life insurance cash value	0	87,322,429
08.303.	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)	22,403,218	108,199,547
2701. Decrease in accrued life insurance cash value	95,758,468	0
2702. Other deductions	909,892	981,095
2703.	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	96,668,360	981,095
5301. Minimum pension liability adjustment	198,554,743	128,899,424
5302. Unrealized gain/loss - deferred gain on affiliate exchanges	9,152,176	(3,940,674)
5303. Income tax benefit (cost) of consolidated return	6,859,209	2,238,287
5398. Summary of remaining write-ins for Line 53 from overflow page	(6,058,187)	0
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)	208,507,943	127,197,037

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	3,844,548,125	3,775,337,665
2. Net investment income	208,861,851	265,923,665
3. Miscellaneous income	68,257,328	70,106,438
4. Total (Lines 1 through 3)	4,121,667,303	4,111,367,768
5. Benefit and loss related payments	2,779,249,592	2,646,009,917
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	1,007,750,558	994,740,462
8. Dividends paid to policyholders	16,467	17,501
9. Federal and foreign income taxes paid (recovered) net of \$(72,772) tax on capital gains (losses)	(13,788,849)	16,200,470
10. Total (Lines 5 through 9)	3,773,227,768	3,656,968,350
11. Net cash from operations (Line 4 minus Line 10)	348,439,535	454,399,419
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	576,458,169	555,732,171
12.2 Stocks	165,989,653	137,095,301
12.3 Mortgage loans	39,744,778	38,287,698
12.4 Real estate	32,000	148,199
12.5 Other invested assets	70,687,594	46,553,198
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(719)	42,054
12.7 Miscellaneous proceeds	0	1,886,499
12.8 Total investment proceeds (Lines 12.1 to 12.7)	852,911,475	779,745,119
13. Cost of investments acquired (long-term only):		
13.1 Bonds	805,865,996	818,366,728
13.2 Stocks	90,309,839	162,613,490
13.3 Mortgage loans	29,814,264	188,762,000
13.4 Real estate	26,193,574	930,578
13.5 Other invested assets	74,553,707	249,232,719
13.6 Miscellaneous applications	3,979,494	799,142
13.7 Total investments acquired (Lines 13.1 to 13.6)	1,030,716,874	1,420,704,658
14. Net increase (decrease) in contract loans and premium notes	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(177,805,399)	(640,959,539)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes	200,167	186,712
16.2 Capital and paid in surplus, less treasury stock	0	0
16.3 Borrowed funds	(293,939,100)	321,626,800
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0
16.5 Dividends to stockholders	0	0
16.6 Other cash provided (applied)	(34,704,142)	14,445,023
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(328,443,074)	336,258,536
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(157,808,938)	149,698,416
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	226,051,163	76,352,748
19.2 End of year (Line 18 plus Line 19.1)	68,242,225	226,051,163

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Stocks disposed and acquired	113,249,099	133,638,499
20.0002. Change in securities lending	28,155,882	47,501,036
20.0003. Capital contribution through payable to subsidiary	5,500,000	0
20.0004. Mortgage Loan Transfer Value	4,341,736	0
20.0005. Bonds disposed and acquired	1,556,299	78,889,728
20.0006. Other invested asset contribution to charity	0	37,000,006
20.0007. Stock contribution to charity	0	3,000,000

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts	3,843,098,763	0	0	0	0	3,843,098,763	0	0	0
2. Considerations for supplementary contracts with life contingencies	0	XXX	XXX	0	0	XXX	XXX	0	XXX
3. Net investment income	206,695,758	0	0	0	0	249,960,195	0	(43,264,437)	0
4. Amortization of Interest Maintenance Reserve (IMR)	2,018,511	0	0	0	0	8,758,702	0	(6,740,191)	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	XXX	0	0
6. Commissions and expense allowances on reinsurance ceded	45,070,262	0	0	0	0	45,070,262	XXX	0	0
7. Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	XXX	0	0
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0	0	0	0	XXX	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	XXX	XXX	0	0
8.3 Aggregate write-ins for miscellaneous income	22,403,218	0	0	0	0	12,892,301	0	9,510,918	0
9. Totals (Lines 1 to 8.3)	4,119,286,512	0	0	0	0	4,159,780,223	0	(40,493,710)	0
10. Death benefits	0	0	0	0	0	XXX	XXX	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0	0	0	0	XXX	XXX	0	0
12. Annuity benefits	0	XXX	XXX	0	0	XXX	XXX	0	XXX
13. Disability benefits and benefits under accident and health contracts	2,823,915,684	0	0	0	0	2,823,915,684	XXX	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0	0	0	0	XXX	0	0
15. Surrender benefits and withdrawals for life contracts	0	0	0	0	0	XXX	XXX	0	0
16. Group conversions	0	0	0	0	0	0	XXX	0	0
17. Interest and adjustments on contract or deposit-type contract funds	19,702	0	0	0	0	19,702	XXX	0	0
18. Payments on supplementary contracts with life contingencies	0	0	0	0	0	XXX	XXX	0	0
19. Increase in aggregate reserves for life and accident and health contracts	278,104,693	0	0	0	0	278,104,693	XXX	0	0
20. Totals (Lines 10 to 19)	3,102,040,079	0	0	0	0	3,102,040,079	XXX	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	205,983,124	0	0	0	0	205,983,124	0	0	XXX
22. Commissions and expense allowances on reinsurance assumed	477,758,178	0	0	0	0	477,758,178	XXX	0	0
23. General insurance expenses and fraternal expenses	268,416,724	0	0	0	0	212,524,610	0	55,892,114	0
24. Insurance taxes, licenses and fees, excluding federal income taxes	43,591,369	0	0	0	0	43,681,437	0	(90,068)	0
25. Increase in loading on deferred and uncollected premiums	0	0	0	0	0	0	XXX	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0	0	0	0	XXX	0	0
27. Aggregate write-ins for deductions	96,668,360	0	0	0	0	905,426	0	95,762,934	0
28. Totals (Lines 20 to 27)	4,194,457,833	0	0	0	0	4,042,892,854	0	151,564,979	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(75,171,321)	0	0	0	0	116,887,369	0	(192,058,690)	0
30. Dividends to policyholders and refunds to members	16,190	0	0	0	0	16,190	XXX	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(75,187,511)	0	0	0	0	116,871,179	0	(192,058,690)	0
32. Federal income taxes incurred (excluding tax on capital gains)	(5,448,331)	0	0	0	0	8,468,865	0	(13,917,196)	0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(69,739,180)	0	0	0	0	108,402,314	0	(178,141,494)	0
34. Policies/certificates in force end of year	11,790,546	0	0	0	0	11,790,546	XXX	0	0
DETAILS OF WRITE-INS									
08.301. Other miscellaneous income	22,403,218	0	0	0	0	12,892,301	0	9,510,918	0
08.302.	0	0	0	0	0	0	0	0	0
08.303. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0
08.398. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	22,403,218	0	0	0	0	12,892,301	0	9,510,918	0
2701. Decrease in accrued life insurance cash value	95,758,468	0	0	0	0	0	0	95,758,468	0
2702. Other deductions	909,892	0	0	0	0	905,426	0	4,466	0
2703.	0	0	0	0	0	0	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	96,668,360	0	0	0	0	905,426	0	95,762,934	0

Analysis of Operations by Lines of Business - Individual Life Insurance

N O N E

Analysis of Operations by Lines of Business - Group Life Insurance

N O N E

Analysis of Operations by Lines of Business - Individual Annuities

N O N E

Analysis of Operations by Lines of Business - Group Annuities

N O N E

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)

	1 Total	Comprehensive (Hospital & Medical)		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
1. Premiums for accident and health contracts	3,843,098,763	126,247	4,255	3,042,050,617	139,590	31,352,835	0	0	0	0	95,316,663	397,220,288	276,888,268
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	249,960,195	350,864	353	41,525,850	732	229,188	0	0	0	0	9,781,054	178,978,508	19,093,646
4. Amortization of Interest Maintenance Reserve (IMR)	8,758,702	18,694	19	1,316,059	7	4,844	0	0	0	0	651,836	6,033,215	734,027
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded	45,070,262	(492)	(259)	0	0	0	0	0	0	0	149,501	44,729,350	192,163
7. Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0	0
8. Miscellaneous Income:													
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0	0	0	0	0	0	0	0	0	0	0
8.2 Charges and fees for deposit-type contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income	12,892,301	(627)	0	12,875,799	0	0	0	0	0	0	0	0	17,129
9. Totals (Lines 1 to 8.3)	4,159,780,223	494,686	4,368	3,097,768,325	140,330	31,586,867	0	0	0	0	105,899,054	626,961,361	296,925,233
10. Death benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	2,823,915,684	1,557,961	(139)	2,468,256,917	69,522	18,164,006	0	0	0	0	59,423,819	154,772,302	121,671,296
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0	0	0	0	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions	0	0	0	0	0	0	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	19,702	0	0	15,861	0	0	0	0	0	0	0	0	3,841
18. Payments on supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts	278,104,693	(420,004)	(719)	34,525,801	0	104,368	0	0	0	0	5,436,758	231,173,513	7,284,976
20. Totals (Lines 10 to 19)	3,102,040,079	1,137,957	(858)	2,502,798,579	69,522	18,268,374	0	0	0	0	64,860,578	385,945,815	128,960,113
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	205,983,124	839	0	71,624,781	22,618	5,325,474	0	0	0	0	9,127,831	75,931,954	43,949,628
22. Commissions and expense allowances on reinsurance assumed	477,758,178	1,745	0	465,797,360	0	0	0	0	0	0	626	11,806,403	152,044
23. General insurance expenses	212,524,610	77,270	331	63,432,792	51,556	7,361,303	0	0	0	0	16,913,732	55,869,094	68,818,533
24. Insurance taxes, licenses and fees, excluding federal income taxes	43,681,437	4,127	103	18,522,590	4,549	1,176,216	0	0	0	0	2,747,566	12,487,317	8,738,968
25. Increase in loading on deferred and uncollected premiums	0	0	0	0	0	0	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0	0	0	0	0	0	0	0	0	0	0
27. Aggregate write-ins for deductions	905,426	0	0	0	0	0	0	0	0	0	0	0	905,426
28. Totals (Lines 20 to 27)	4,042,892,854	1,221,938	(423)	3,122,176,101	148,244	32,131,367	0	0	0	0	93,650,333	542,040,583	251,524,711
29. Net gain from operations before dividends to policyholders, and refunds to members and federal income taxes (Line 9 minus Line 28)	116,887,369	(727,252)	4,790	(24,407,776)	(7,915)	(544,499)	0	0	0	0	12,248,721	84,920,777	45,400,522
30. Dividends to policyholders and refunds to members	16,190	0	0	0	0	0	0	0	0	0	0	0	16,190
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	116,871,179	(727,252)	4,790	(24,407,776)	(7,915)	(544,499)	0	0	0	0	12,248,721	84,920,777	45,384,332
32. Federal income taxes incurred (excluding tax on capital gains)	8,468,865	(52,699)	347	(1,768,667)	(574)	(39,456)	0	0	0	0	887,582	6,153,636	3,288,696
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	108,402,314	(674,553)	4,443	(22,639,109)	(7,341)	(505,043)	0	0	0	0	11,361,139	78,767,141	42,095,636
34. Policies/certificates in force end of year	11,790,546	14	3	324,592	1,488	77,844	0	0	0	0	331,575	210,159	10,844,871
DETAILS OF WRITE-INS													
08.301. Other miscellaneous income	12,892,301	(627)	0	12,875,799	0	0	0	0	0	0	0	0	17,129
08.302.													
08.303.													
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	12,892,301	(627)	0	12,875,799	0	0	0	0	0	0	0	0	17,129
2701. Other deductions	905,426	0	0	0	0	0	0	0	0	0	0	0	905,426
2702.													
2703.													
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	905,426	0	0	0	0	0	0	0	0	0	0	0	905,426

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

Analysis of Increase in Reserves During the Year - Individual Life Insurance

N O N E

Analysis of Increase in Reserves During the Year - Group Life Insurance

N O N E

Analysis of Increase in Reserves During the Year - Individual Annuities

N O N E

Analysis of Increase in Reserves During the Year - Group Annuities

N O N E

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. Government bonds	(a) 10,510,682	10,445,714
1.1 Bonds exempt from U.S. tax	(a) 0	0
1.2 Other bonds (unaffiliated)	(a) 188,626,888	192,468,793
1.3 Bonds of affiliates	(a) 0	0
2.1 Preferred stocks (unaffiliated)	(b) 252,671	252,671
2.11 Preferred stocks of affiliates	(b) 0	0
2.2 Common stocks (unaffiliated)	1,578,420	1,582,488
2.21 Common stocks of affiliates	0	0
3. Mortgage loans	(c) 17,144,331	17,114,522
4. Real estate	(d) 11,784,580	11,784,580
5. Contract loans	0	0
6. Cash, cash equivalents and short-term investments	(e) 1,501,908	1,934,563
7. Derivative instruments	(f) 2,021,533	2,078,945
8. Other invested assets	23,707,302	23,796,175
9. Aggregate write-ins for investment income	1,269,725	1,269,725
10. Total gross investment income	258,398,040	262,728,175
11. Investment expenses		(g) 11,007,391
12. Investment taxes, licenses and fees, excluding federal income taxes		(g) 289,089
13. Interest expense		(h) 43,012,451
14. Depreciation on real estate and other invested assets		(i) 1,723,485
15. Aggregate write-ins for deductions from investment income		0
16. Total deductions (Lines 11 through 15)		56,032,417
17. Net investment income (Line 10 minus Line 16)		206,695,758
DETAILS OF WRITE-INS		
0901. Miscellaneous investment income	1,195,812	1,195,812
0902. Miscellaneous interest income	73,913	73,913
0903.		
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	1,269,725	1,269,725
1501.		
1502.		
1503.		
1598. Summary of remaining write-ins for Line 15 from overflow page		0
1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		0

- (a) Includes \$ 4,402,720 accrual of discount less \$ 8,883,050 amortization of premium and less \$ 4,315,924 paid for accrued interest on purchases.
- (b) Includes \$ 908 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued dividends on purchases.
- (c) Includes \$ 0 accrual of discount less \$ 19,363 amortization of premium and less \$ 0 paid for accrued interest on purchases.
- (d) Includes \$ 2,860,910 for company's occupancy of its own buildings; and excludes \$ 0 interest on encumbrances.
- (e) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.
- (f) Includes \$ 0 accrual of discount less \$ 0 amortization of premium.
- (g) Includes \$ 0 investment expenses and \$ 0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ 41,495,015 interest on surplus notes and \$ 0 interest on capital notes.
- (i) Includes \$ 1,734,985 depreciation on real estate and \$ 0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1	2	3	4	5
	Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds	2,222,412	0	2,222,412	0	0
1.1 Bonds exempt from U.S. tax	0	0	0	0	0
1.2 Other bonds (unaffiliated)	(6,501,541)	(4,207,502)	(10,709,042)	(333,086)	(10,127,123)
1.3 Bonds of affiliates	0	0	0	0	0
2.1 Preferred stocks (unaffiliated)	0	0	0	1,238,762	0
2.11 Preferred stocks of affiliates	0	0	0	0	0
2.2 Common stocks (unaffiliated)	(1,125,755)	(344,130)	(1,469,885)	(9,597,650)	0
2.21 Common stocks of affiliates	0	0	0	18,969,808	0
3. Mortgage loans	0	0	0	0	0
4. Real estate	0	0	0	0	0
5. Contract loans	0	0	0	0	0
6. Cash, cash equivalents and short-term investments	(3,033)	2,314	(719)	0	0
7. Derivative instruments	0	0	0	0	10,127,123
8. Other invested assets	0	(1,469,530)	(1,469,530)	(41,040,660)	0
9. Aggregate write-ins for capital gains (losses)	0	0	0	0	0
10. Total capital gains (losses)	(5,407,916)	(6,018,847)	(11,426,763)	(30,762,827)	0
DETAILS OF WRITE-INS					
0901.					
0902.					
0903.					
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	Insurance											11 Aggregate of All Other Lines of Business	12 Fraternal (Fraternal Benefit Societies Only)
	1 Total	2 Industrial Life	3 Ordinary		5 Credit Life (Group and Individual)	6 Group		8 Accident and Health					
			4 Life Insurance	Individual Annuities		6 Life Insurance	7 Annuities	9 Group	9 Credit (Group and Individual)	10 Other			
FIRST YEAR (other than single)													
1. Uncollected	0	0	0	0	0	0	0	0	0	0	0	0	0
2. Deferred and accrued	0	0	0	0	0	0	0	0	0	0	0	0	0
3. Deferred, accrued and uncollected:													
3.1 Direct	0	0	0	0	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2)	0	0	0	0	0	0	0	0	0	0	0	0	0
4. Advance	0	0	0	0	0	0	0	0	0	0	0	0	0
5. Line 3.4 - Line 4	0	0	0	0	0	0	0	0	0	0	0	0	0
6. Collected during year:													
6.1 Direct	0	0	0	0	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0	0
6.4 Net	0	0	0	0	0	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4	0	0	0	0	0	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance)	0	0	0	0	0	0	0	0	0	0	0	0	0
9. First year premiums and considerations:													
9.1 Direct	0	0	0	0	0	0	0	0	0	0	0	0	0
9.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0	0
9.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0	0
9.4 Net (Line 7 - Line 8)	0	0	0	0	0	0	0	0	0	0	0	0	0
SINGLE													
10. Single premiums and considerations:													
10.1 Direct	0	0	0	0	0	0	0	0	0	0	0	0	0
10.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0	0
10.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0	0
10.4 Net	0	0	0	0	0	0	0	0	0	0	0	0	0
RENEWAL													
11. Uncollected	207,347,081	0	0	0	0	0	0	12,275,961	0	195,071,120	0	0	0
12. Deferred and accrued	(1,322,347)	0	0	0	0	0	0	(77,401)	0	(1,244,946)	0	0	0
13. Deferred, accrued and uncollected:													
13.1 Direct	15,167,493	0	0	0	0	0	0	12,257,473	0	2,910,020	0	0	0
13.2 Reinsurance assumed	204,349,835	0	0	0	0	0	0	0	0	204,349,835	0	0	0
13.3 Reinsurance ceded	13,492,593	0	0	0	0	0	0	58,912	0	13,433,681	0	0	0
13.4 Net (Line 11 + Line 12)	206,024,734	0	0	0	0	0	0	12,198,561	0	193,826,174	0	0	0
14. Advance	48,003,977	0	0	0	0	0	0	1,545,846	0	46,458,132	0	0	0
15. Line 13.4 - Line 14	158,020,757	0	0	0	0	0	0	10,652,715	0	147,368,042	0	0	0
16. Collected during year:													
16.1 Direct	1,644,824,225	0	0	0	0	0	0	196,107,099	0	1,448,717,126	0	0	0
16.2 Reinsurance assumed	2,347,958,897	0	0	0	0	0	0	0	0	2,347,958,897	0	0	0
16.3 Reinsurance ceded	148,234,998	0	0	0	0	0	0	767,762	0	147,467,236	0	0	0
16.4 Net	3,844,548,125	0	0	0	0	0	0	195,339,337	0	3,649,208,788	0	0	0
17. Line 15 + Line 16.4	4,002,568,881	0	0	0	0	0	0	205,992,051	0	3,796,576,830	0	0	0
18. Prior year (uncollected + deferred and accrued - advance)	159,470,119	0	0	0	0	0	0	12,628,452	0	146,841,667	0	0	0
19. Renewal premiums and considerations:													
19.1 Direct	1,643,135,492	0	0	0	0	0	0	194,124,928	0	1,449,010,564	0	0	0
19.2 Reinsurance assumed	2,348,899,416	0	0	0	0	0	0	0	0	2,348,899,416	0	0	0
19.3 Reinsurance ceded	148,936,146	0	0	0	0	0	0	761,329	0	148,174,817	0	0	0
19.4 Net (Line 17 - Line 18)	3,843,098,763	0	0	0	0	0	0	193,363,599	0	3,649,735,163	0	0	0
TOTAL													
20. Total premiums and annuity considerations:													
20.1 Direct	1,643,135,492	0	0	0	0	0	0	194,124,928	0	1,449,010,564	0	0	0
20.2 Reinsurance assumed	2,348,899,416	0	0	0	0	0	0	0	0	2,348,899,416	0	0	0
20.3 Reinsurance ceded	148,936,146	0	0	0	0	0	0	761,329	0	148,174,817	0	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4)	3,843,098,763	0	0	0	0	0	0	193,363,599	0	3,649,735,163	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	Insurance											
	1	2	Ordinary		5	Group		Accident and Health			11	12
			3	4		6	7	8	9	10		
Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business	Fraternal (Fraternal Benefit Societies Only)	
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)												
21. To pay renewal premiums	0	0	0	0	0	0	0	0	0	0	0	0
22. All other	0	0	0	0	0	0	0	0	0	0	0	0
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED												
23. First year (other than single):												
23.1 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
23.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
23.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0	0
24. Single:												
24.1 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
24.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
24.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0	0
25. Renewal:												
25.1 Reinsurance ceded	45,070,262	0	0	0	0	0	0	(259)	0	45,070,521	0	0
25.2 Reinsurance assumed	477,758,178	0	0	0	0	0	0	0	0	477,758,178	0	0
25.3 Net ceded less assumed	(432,687,915)	0	0	0	0	0	0	(259)	0	(432,687,657)	0	0
26. Totals:												
26.1 Reinsurance ceded (Page 6, Line 6)	45,070,262	0	0	0	0	0	0	(259)	0	45,070,521	0	0
26.2 Reinsurance assumed (Page 6, Line 22)	477,758,178	0	0	0	0	0	0	0	0	477,758,178	0	0
26.3 Net ceded less assumed	(432,687,915)	0	0	0	0	0	0	(259)	0	(432,687,657)	0	0
COMMISSIONS INCURRED (direct business only)												
27. First year (other than single)	0	0	0	0	0	0	0	0	0	0	0	0
28. Single	0	0	0	0	0	0	0	0	0	0	0	0
29. Renewal	205,983,124	0	0	0	0	0	0	19,467,225	0	186,515,899	0	0
30. Deposit-type contract funds	0	0	0	0	0	0	0	0	0	0	0	0
31. Totals (to agree with Page 6, Line 21)	205,983,124	0	0	0	0	0	0	19,467,225	0	186,515,899	0	0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Fraternal	7 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business			
		2 Cost Containment	3 All Other				
1. Rent	0	0	1,474,322	8,880,642	67,403	0	10,422,367
2. Salaries and wages	0	407,250	99,062,193	23,024,623	4,782,932	0	127,276,998
3.11 Contributions for benefit plans for employees	0	78,314	15,322,973	(1,217,863)	529,619	0	14,713,044
3.12 Contributions for benefit plans for agents	0	0	0	0	0	0	0
3.21 Payments to employees under non-funded benefit plans	0	0	0	0	0	0	0
3.22 Payments to agents under non-funded benefit plans	0	0	0	0	0	0	0
3.31 Other employee welfare	0	0	324,538	26,105	2,106	0	352,749
3.32 Other agent welfare	0	0	0	0	0	0	0
4.1 Legal fees and expenses	0	0	344,108	108,440	102,658	0	555,206
4.2 Medical examination fees	0	0	1,305,531	96	0	0	1,305,627
4.3 Inspection report fees	0	0	1,694,748	0	0	0	1,694,748
4.4 Fees of public accountants and consulting actuaries	0	0	2,072,743	9,900	17	0	2,082,659
4.5 Expense of investigation and settlement of policy claims	0	713,072	1,698,180	(599)	0	0	2,410,653
5.1 Traveling expenses	0	0	1,725,756	269,225	51,837	0	2,046,818
5.2 Advertising	0	3	27,616,821	3,102,053	976	0	30,719,853
5.3 Postage, express, telegraph and telephone	0	9	3,852,301	360,899	3,884	0	4,217,092
5.4 Printing and stationery	0	0	1,204,309	68,039	1,614	0	1,273,962
5.5 Cost or depreciation of furniture and equipment	0	0	604,780	96,747	17	0	701,544
5.6 Rental of equipment	0	0	382,852	18,959	2	0	401,813
5.7 Cost or depreciation of EDP equipment and software	0	0	15,990,808	4,661,127	883,398	0	21,535,334
6.1 Books and periodicals	0	0	97,077	4,916	10,905	0	112,898
6.2 Bureau and association fees	0	0	910,715	97,427	3,920	0	1,012,062
6.3 Insurance, except on real estate	0	0	561,547	32,411	39	0	593,996
6.4 Miscellaneous losses	0	0	0	0	0	0	0
6.5 Collection and bank service charges	0	0	541,639	221,006	302	0	762,947
6.6 Sundry general expenses	0	177,968	12,234,542	8,576,735	16,023	0	21,005,269
6.7 Group service and administration fees	0	0	23,324,257	545,008	1	0	23,869,266
6.8 Reimbursements by uninsured plans	0	0	(3,192,759)	0	0	0	(3,192,759)
7.1 Agency expense allowance	0	0	101,504	(39)	0	0	101,465
7.2 Agents' balances charged off (less \$ 0 recovered)	0	0	11,447	0	0	0	11,447
7.3 Agency conferences other than local meetings	0	0	2,219,001	14,051	0	0	2,233,052
8.1 Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX	0	0
8.2 Expense of supreme lodge meetings (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX	0	0
9.1 Real estate expenses	0	0	0	0	2,603,788	0	2,603,788
9.2 Investment expenses not included elsewhere	0	0	8,736	29	449,482	0	458,246
9.3 Aggregate write-ins for expenses	0	62	(346,735)	6,992,176	1,496,468	0	8,141,971
10. General expenses incurred	0	1,376,678	211,147,932	55,892,114	11,007,391	(b)	(a) 279,424,115
11. General expenses unpaid Dec. 31, prior year	0	74,562	24,515,770	124,608,988	32,381	0	149,231,701
12. General expenses unpaid Dec. 31, current year	0	70,235	22,864,494	130,387,887	29,468	0	153,352,084
13. Amounts receivable relating to uninsured plans, prior year	0	0	0	0	0	0	0
14. Amounts receivable relating to uninsured plans, current year	0	0	0	0	0	0	0
15. General expenses paid during year (Lines 10+11-12-13+14)	0	1,381,005	212,799,209	50,113,215	11,010,304	0	275,303,733
DETAILS OF WRITE-INS							
09.301. Contributions to charitable organizations	0	0	310,591	649,822	350	0	960,764
09.302. Other fees	0	62	3,190,656	6,343,815	2,030,434	0	11,564,967
09.303. Allowance for reinsurance	0	0	(11,179)	0	0	0	(11,179)
09.398. Summary of remaining write-ins for Line 9.3 from overflow page	0	0	(3,836,803)	(1,461)	(534,317)	0	(4,372,581)
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	0	62	(346,735)	6,992,176	1,496,468	0	8,141,971

(a) Includes management fees of \$ 0 to affiliates and \$ 16,458,035 to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable \$ 0 ; 2. Institutional \$ 0 ; 3. Recreational and Health \$ 0 ; 4. Educational \$ 0 ; 5. Religious \$ 0 ; 6. Membership \$ 0 ; 7. Other \$ 0 ; 8. Total \$ 0

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Fraternal	6 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business			
1. Real estate taxes	0	0	0	49,235	0	49,235
2. State insurance department licenses and fees	0	5,260,474	111,092	31	0	5,371,598
3. State taxes on premiums	0	30,280,561	0	0	0	30,280,561
4. Other state taxes, including \$ 104,213 for employee benefits	0	162,091	(1,423,760)	1,357	0	(1,260,313)
5. U.S. Social Security taxes	0	6,594,222	1,222,577	238,243	0	8,055,042
6. All other taxes	0	1,384,089	23	223	0	1,384,334
7. Taxes, licenses and fees incurred	0	43,681,437	(90,068)	289,089	0	43,880,457
8. Taxes, licenses and fees unpaid Dec. 31, prior year	0	9,047,313	3,533,394	0	0	12,580,708
9. Taxes, licenses and fees unpaid Dec. 31, current year	0	9,433,718	4,735,984	0	0	14,169,702
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	0	43,295,032	(1,292,658)	289,089	0	42,291,463

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
	1. Applied to pay renewal premiums	0
2. Applied to shorten the endowment or premium-paying period	0	0
3. Applied to provide paid-up additions	0	0
4. Applied to provide paid-up annuities	0	0
5. Total Lines 1 through 4	0	0
6. Paid in cash	0	16,467
7. Left on deposit	0	0
8. Aggregate write-ins for dividend or refund options	0	0
9. Total Lines 5 through 8	0	16,467
10. Amount due and unpaid	0	4,186
11. Provision for dividends or refunds payable in the following calendar year	0	0
12. Terminal dividends	0	0
13. Provision for deferred dividend contracts	0	0
14. Amount provisionally held for deferred dividend contracts not included in Line 13	0	0
15. Total Lines 10 through 14	0	4,186
16. Total from prior year	0	4,463
17. Total dividends or refunds (Lines 9 + 15 - 16)	0	16,190
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total ^(a)	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
9999999. Totals (Net) - Page 3, Line 1					

NONE

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$; Annuities \$; Temporary Contracts with Life Contingencies \$; Accidental Death Benefits \$; Disability Leave Lives \$; Disabled Lives \$; Miscellaneous Reserves \$

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts?..... Yes [] No []
- 1.2 If not, state which kind is issued.
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts?..... Yes [] No []
- 2.2 If not, state which kind is issued.
3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?..... Yes [] No []
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
4. Has the reporting entity any assessment or stipulated premium contracts in force? Yes [] No []
If so, state:
- 4.1 Amount of insurance? \$
- 4.2 Amount of reserve? \$
- 4.3 Basis of reserve:
- 4.4 Basis of regular assessments:
- 4.5 Basis of special assessments:
- 4.6 Assessments collected during the year \$
5. If the contract loan interest rate guaranteed in any or more of its new issued contracts less than the amount in advance, state the contract loan rate guarantees on any such contract
6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [] No []
- 6.1 If so, state the amount of reserve on such contracts on a basis actually used: \$
- 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants, the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: \$
- Attach statement of methods employed in their valuation.
7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [] No []
- 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements \$
- 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:
- 7.3 State the amount of reserves established for this business: \$
- 7.4 Identify where the reserves are reported in the blank:
8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? Yes [] No []
- 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: \$
- 8.2 State the amount of reserves established for this business: \$
- 8.3 Identify where the reserves are reported in the blank:
9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [] No []
- 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: \$
- 9.2 State the amount of reserves established for this business: \$
- 9.3 Identify where the reserves are reported in the blank:

NONE

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due to Change
	2 Changed From	3 Changed To	
LTC ALR calculation	Decrement mid-year and 365 day year	Decrement end of year and 360 day year	10,546,610
LTC ALR WOP calculation	Claim cost	First principles	75,687,268
LTC ROP calculation	Claim cost	First principles	2,958,412
0299999. Subtotal	XXX	XXX	89,192,290
9999999 - Total (Column 4, only)			89,192,290

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS (a)

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
ACTIVE LIFE RESERVE													
1. Unearned premium reserves	276,989,624	19,283	1,090	67,849,723	0	774,931	0	0	0	0	3,244,107	166,246,028	38,854,462
2. Additional contract reserves (b)	4,113,852,591	8,777,992	8,528	313,172,144	0	14	0	0	0	0	88,984,376	3,523,838,760	179,070,777
3. Additional actuarial reserves-Asset/Liability analysis	10,519,113	0	0	0	0	0	0	0	0	0	0	0	10,519,113
4. Reserve for future contingent benefits	0	0	0	0	0	0	0	0	0	0	0	0	0
5. Reserve for rate credits	1,322,347	0	0	1,322,347	0	0	0	0	0	0	0	0	0
6. Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0	0	0	0	0
7. Totals (Gross)	4,402,683,675	8,797,275	9,617	382,344,214	0	774,946	0	0	0	0	92,228,483	3,690,084,789	228,444,352
8. Reinsurance ceded	623,685,254	0	0	0	0	0	0	0	0	0	61,556	613,396,622	10,227,077
9. Totals (Net)	3,778,998,421	8,797,275	9,617	382,344,214	0	774,946	0	0	0	0	92,166,927	3,076,688,167	218,217,275
CLAIM RESERVE													
10. Present value of amounts not yet due on claims	661,786,710	91,310	0	0	0	0	0	0	0	0	110,448,259	426,075,525	125,171,616
11. Additional actuarial reserves-Asset/Liability analysis	0	0	0	0	0	0	0	0	0	0	0	0	0
12. Reserve for future contingent benefits	0	0	0	0	0	0	0	0	0	0	0	0	0
13. Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0	0	0	0	0
14. Totals (Gross)	661,786,710	91,310	0	0	0	0	0	0	0	0	110,448,259	426,075,525	125,171,616
15. Reinsurance ceded	48,148,068	0	0	0	0	0	0	0	0	0	1,693,174	45,837,253	617,640
16. Totals (Net)	613,638,642	91,310	0	0	0	0	0	0	0	0	108,755,085	380,238,272	124,553,975
17. TOTAL (Net)	4,392,637,063	8,888,585	9,617	382,344,214	0	774,946	0	0	0	0	200,922,011	3,456,926,439	342,771,251
18. TABULAR FUND INTEREST	160,776,616	449,584	454	10,773,981	0	1	0	0	0	0	7,475,403	129,026,385	13,050,810
DETAILS OF WRITE-INS													
0601.													
0602.													
0603.													
0698. Summary of remaining write-ins for Line 6 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0	0
0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above)	0	0	0	0	0	0	0	0	0	0	0	0	0
1301.													
1302.													
1303.													
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0	0
1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
 (b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance						
2. Deposits received during the year						
3. Investment earnings credited to the account						
4. Other net change in reserves						
5. Fees and other charges assessed						
6. Surrender charges						
7. Net surrender or withdrawal payments						
8. Other net transfers to or (from) Separate Accounts						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) (a)						
10. Reinsurance balance at the beginning of the year						
11. Net change in reinsurance assumed						
12. Net change in reinsurance ceded						
13. Reinsurance balance at the end of the year (Lines 10+11-12)						
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)						

NONE

(a) FHLB Funding Agreements:

- 1. Reported as GICs (captured in column 2) \$
- 2. Reported as Annuities Certain (captured in column 3) \$
- 3. Reported as Supplemental Contracts (captured in column 4) \$
- 4. Reported as Dividend Accumulations or Refunds (captured in column 5) \$
- 5. Reported as Premium or Other Deposit Funds (captured in column 6) \$
- 6. Total Reported as Deposit-Type Contracts (captured in column 1): (Sum of Lines 1 through 5) . \$

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Due and unpaid:											
1.1 Direct	34,810,492	0	0	0	0	0	0	0	1,438,933	0	33,371,559
1.2 Reinsurance assumed	219,732,472	0	0	0	0	0	0	0	0	0	219,732,472
1.3 Reinsurance ceded	1,677,413	0	0	0	0	0	0	0	0	0	1,677,413
1.4 Net	252,865,552	0	0	0	0	0	0	0	1,438,933	0	251,426,619
2. In course of settlement:											
2.1 Resisted											
2.11 Direct	0	0	0	0	0	0	0	0	0	0	0
2.12 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
2.13 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
2.14 Net	0	0	(b)	(b)	0	(b)	(b)	0	0	0	0
2.2 Other											
2.21 Direct	49,922,242	0	0	0	0	0	0	0	8,857,372	0	41,064,870
2.22 Reinsurance assumed	6,872,829	0	0	0	0	0	0	0	0	0	6,872,829
2.23 Reinsurance ceded	4,014,029	0	0	0	0	0	0	0	38,878	0	3,975,151
2.24 Net	52,781,041	0	(b)	(b)	0	(b)	(b)	0	(b) 8,818,494	(b)	(b) 43,962,547
3. Incurred but unreported:											
3.1 Direct	165,569,408	0	0	0	0	0	0	0	41,448,329	0	124,121,078
3.2 Reinsurance assumed	198,491,823	0	0	0	0	0	0	0	0	0	198,491,823
3.3 Reinsurance ceded	5,753,039	0	0	0	0	0	0	0	247,771	0	5,505,268
3.4 Net	358,308,192	0	(b)	(b)	0	(b)	(b)	0	(b) 41,200,558	(b)	(b) 317,107,633
4. TOTALS											
4.1 Direct	250,302,142	0	0	0	0	0	0	0	51,744,634	0	198,557,507
4.2 Reinsurance assumed	425,097,124	0	0	0	0	0	0	0	0	0	425,097,124
4.3 Reinsurance ceded	11,444,481	0	0	0	0	0	0	0	286,649	0	11,157,832
4.4 Net	663,954,784	(a)	(a)	0	0	0	(a)	0	51,457,985	0	612,496,799

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$0 in Column 2, \$0 in Column 3 and \$0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$0 Individual Annuities \$0, Credit Life (Group and Individual) \$0, and Group Life \$0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$210,349,002 Credit (Group and Individual) Accident and Health \$0, and Other Accident and Health \$403,289,640 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements During the Year:											
1.1 Direct	928,052,895	0	0	0	0	0	0	0	107,590,002	0	820,462,893
1.2 Reinsurance assumed	1,869,996,587	0	0	0	0	0	0	0	0	0	1,869,996,587
1.3 Reinsurance ceded	19,127,134	0	0	0	0	0	0	0	278,473	0	18,848,661
1.4 Net	(d) 2,778,922,347	0	0	0	0	0	0	0	107,311,529	0	2,671,610,818
2. Liability December 31, current year from Part 1:											
2.1 Direct	250,302,142	0	0	0	0	0	0	0	51,744,634	0	198,557,507
2.2 Reinsurance assumed	425,097,124	0	0	0	0	0	0	0	0	0	425,097,124
2.3 Reinsurance ceded	11,444,481	0	0	0	0	0	0	0	286,649	0	11,157,832
2.4 Net	663,954,784	0	0	0	0	0	0	0	51,457,985	0	612,496,799
3. Amounts recoverable from reinsurers December 31, current year	2,965,223	0	0	0	0	0	0	0	212,997	0	2,752,227
4. Liability December 31, prior year:											
4.1 Direct	231,881,944	0	0	0	0	0	0	0	55,421,859	0	176,460,085
4.2 Reinsurance assumed	397,431,316	0	0	0	0	0	0	0	0	0	397,431,316
4.3 Reinsurance ceded	10,682,663	0	0	0	0	0	0	0	293,259	0	10,389,404
4.4 Net	618,630,597	0	0	0	0	0	0	0	55,128,600	0	563,501,997
5. Amounts recoverable from reinsurers December 31, prior year	2,634,373	0	0	0	0	0	0	0	156,166	0	2,478,207
6. Incurred Benefits											
6.1 Direct	946,473,093	0	0	0	0	0	0	0	103,912,777	0	842,560,315
6.2 Reinsurance assumed	1,897,662,395	0	0	0	0	0	0	0	0	0	1,897,662,395
6.3 Reinsurance ceded	20,219,803	0	0	0	0	0	0	0	328,694	0	19,891,109
6.4 Net	2,823,915,684	0	0	0	0	0	0	0	103,584,083	0	2,720,331,601

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$0 in Line 1.1, \$0 in Line 1.4.
 \$0 in Line 6.1, and \$0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$0 in Line 1.1, \$0 in Line 1.4.
 \$0 in Line 6.1, and \$0 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$0 in Line 1.1, \$0 in Line 1.4.
 \$0 in Line 6.1, and \$0 in Line 6.4.

(d) Includes \$0 premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks	0	0	0
2.2 Common stocks	2,477,054	0	(2,477,054)
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens	0	0	0
3.2 Other than first liens.....	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company	0	0	0
4.2 Properties held for the production of income.....	0	0	0
4.3 Properties held for sale	0	0	0
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)	0	0	0
6. Contract loans	0	0	0
7. Derivatives (Schedule DB)	0	0	0
8. Other invested assets (Schedule BA)	2,836,088	2,845,820	9,732
9. Receivables for securities	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL)	0	0	0
11. Aggregate write-ins for invested assets	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	5,313,142	2,845,820	(2,467,321)
13. Title plants (for Title insurers only)	0	0	0
14. Investment income due and accrued	0	0	0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	174,825	331,726	156,901
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .	0	0	0
15.3 Accrued retrospective premiums and contracts subject to redetermination	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers	0	0	0
16.2 Funds held by or deposited with reinsured companies	0	0	0
16.3 Other amounts receivable under reinsurance contracts	0	0	0
17. Amounts receivable relating to uninsured plans	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	0	0	0
18.2 Net deferred tax asset	143,721,483	156,463,575	12,742,092
19. Guaranty funds receivable or on deposit	0	0	0
20. Electronic data processing equipment and software	70,809,996	61,752,378	(9,057,618)
21. Furniture and equipment, including health care delivery assets	3,308,253	4,966,676	1,658,422
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0
23. Receivables from parent, subsidiaries and affiliates	0	0	0
24. Health care and other amounts receivable	28,600	152,278	123,678
25. Aggregate write-ins for other than invested assets	77,028,261	60,105,282	(16,922,979)
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	300,384,561	286,617,736	(13,766,826)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
28. Total (Lines 26 and 27)	300,384,561	286,617,736	(13,766,826)
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0	0
2501. Prepaid expenses	44,464,219	32,581,039	(11,883,180)
2502. Other miscellaneous assets	32,564,042	27,524,243	(5,039,799)
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	77,028,261	60,105,282	(16,922,979)

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
NOTES TO FINANCIAL STATEMENTS

Note 1 Summary of Significant Accounting Policies and Going Concern

Within these notes to the financial statements, the following abbreviations are used for company and affiliate names, if applicable.

Legal Name	Abbreviation	Legal Name	Abbreviation
Mutual of Omaha Insurance Company	("the Company")	Mutual of Omaha Holdings, Inc.	("Mutual of Omaha Holdings")
Mutual of Omaha Insurance Company	("Mutual of Omaha")	Mutual of Omaha Structured Settlement Company	("Mutual Structured Settlement")
Omaha Insurance Company	("Omaha Insurance")	Cloverlay Sports Assets SPV L.P.	("Cloverlay")
Mutual of Omaha Medicare Advantage Company	("Omaha Medicare Advantage")	Fulcrum Growth Partners III, L.L.C.	("Fulcrum")
Omaha Health Insurance Company	("Omaha Health")	Boston Financial Opportunity Zone Fund I LP	("Boston Fund")
Omaha Supplemental Insurance Company	("Omaha Supplemental")	East Campus Realty, LLC	("East Campus")
United of Omaha Life Insurance Company	("United of Omaha")	Turner Park North, LLC	("Turner Park")
Companion Life Insurance Company	("Companion")	MGG Rated Debt Feeder Fund LP	("MGG Fund")
Omaha Reinsurance Company	("Omaha Re")	MHEG OZ Fund 1, LP	("MHEG Fund")
Medicare Advantage Insurance Company of Omaha	("Medicare Advantage Company")	Mutual of Omaha Opportunities Fund, L.P.	("MOOF Fund")
United World Life Insurance Company	("United World")	UM Holdings, LLC	("UM Holdings")
Omaha Financial Holdings, Inc.	("OFHI")	Mutual DMLT Holdings, LLC	("Mutual DMLT Trust")
Mutual of Omaha Mortgage, Inc.	("Mutual of Omaha Mortgage")	United DMLT Holdings, LLC	("United DMLT Trust")
Discovery Mortgage Loan Trust	("DMLT Trust")	Mutual of Omaha Investor Services, Inc.	("Mutual of Omaha Investor Services")
Endeavor Mortgage Loan Trust (M)	("EMLT-M")	Endeavor Mortgage Loan Trust (U)	("EMLT-U")
Mutual Community Development Company*	("MCDC")	Review Counsel LLC	("Review Counsel")
Legacy Benefits Origination Trust	("Legacy Trust")		

*Nebraska Secretary of State approved dissolution of MCDC effective January 5, 2022

A. Accounting Practices

The Company has prepared the accompanying statutory financial statements in conformity with accounting practices prescribed or permitted by the State of Nebraska Department of Insurance ("NDOI"). The state of Nebraska has adopted the National Association of Insurance Commissioners' ("NAIC") statutory accounting principles ("NAIC SAP") as the basis of its statutory accounting practices. The Director of the NDOI has the right to permit other specific practices that may deviate from NAIC SAP. The Company does not utilize any permitted practices and there are not any prescribed practices applicable.

The following is a reconciliation of the Company's net income (loss) and capital and surplus between the practices prescribed or permitted by the state of Nebraska and NAIC SAP as of and for the year ended December 31:

	SSAP #	F/S Page	F/S Line #	2022	2021
NET INCOME					
(1) State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ (77,226,422)	\$ 219,944,301
(2) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:				—	—
(3) State Permitted Practices that are an increase/ (decrease) from NAIC SAP:				—	—
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ (77,226,422)</u>	<u>\$ 219,944,301</u>
SURPLUS					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 4,011,589,632	\$ 3,996,597,022
(6) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:				—	—
(7) State Permitted Practices that are an increase/ (decrease) from NAIC SAP:				—	—
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 4,011,589,632</u>	<u>\$ 3,996,597,022</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of statutory financial statements in accordance with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, disclosure of contingent assets and liabilities at the date of the statutory financial statements, and reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

C. Accounting Policy

The Company used the following accounting policies:

- Short-term investments include related party notes, if applicable, and investments whose remaining maturities at the time of purchase are three months to one year and are stated at cost, which approximates fair value.
- Bonds are stated at amortized cost using the effective yield method, except for certain bonds with an NAIC designation of 6, which are stated at lower of amortized cost or fair value. Exchange Traded Funds, eligible for bond reporting by the NAIC Securities Valuation Office ("SVO Identified Funds-ETFs"), captured within the scope of Statement of Statutory Accounting Principles ("SSAP") No. 26R Bonds, are stated at fair value and classified as bonds.
- Common stocks of unaffiliated companies are generally stated at fair value, common stocks of affiliated insurance companies are stated at their audited statutory equity value, and common stocks of affiliated non-insurance companies are stated at their Generally Accepted Accounting Principles ("GAAP") equity value. The Federal Home Loan Bank ("FHLB") capital stocks are stated at cost.
- Redeemable preferred stocks are stated at amortized cost and perpetual preferred stock are stated at fair value; except for redeemable preferred stocks that are NAIC rated 4 through 6, which are stated at lower of amortized cost or fair value.
- Mortgage loans held for investment are stated at the aggregate unpaid principal balance adjusted for unamortized premium or discount, except impaired loans. Impaired loans are stated at the lower of the amortized cost or the fair value of the loan determined by the present value of expected future cash flows discounted at the loan's effective interest rate, the loan's observable market price, or the fair value of the collateral less costs to sell if collateral dependent. Interest income is accrued on the unpaid principal balance based on the loan's contractual interest rate. The Company records a reserve for losses on mortgage loans as part of the Asset Valuation Reserve ("AVR").

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
NOTES TO FINANCIAL STATEMENTS

- (6) Premiums and discounts on loan-backed bonds and structured securities are amortized using the prospective or retrospective method based on anticipated prepayments from the date of purchase. Changes in estimated cash flows due to changes in estimated prepayments are accounted for using the prospective method for impaired securities and securities valued based on an index, and the retrospective method for all other securities.
- (7) The following are wholly owned insurance subsidiaries of the Company as of December 31, 2022: United of Omaha, Omaha Health, Omaha Supplemental, and each are valued at their respective statutory surplus as of December 31, 2022. Omaha Medicare Advantage is stated at its respective statutory surplus and is 100% non-admitted as of December 31, 2022.

The Company owns 100% of the outstanding common stock of Mutual of Omaha Holdings and OFHI carried at the value of their audited subsidiaries.

Affiliated joint ventures include 100% ownership interest in Mutual DMLT Trust, DMLT Trust, EMLT-M, East Campus, and Turner Park. Affiliated joint ventures are stated at their underlying GAAP equity, which approximates fair value, with a one-quarter lag adjusted for all capital distributions, cash distributions, and impairment charges for the quarter with changes recorded in net unrealized capital gains (losses), a component of unassigned surplus. Fair values of the affiliated joint ventures are determined using the underlying audited GAAP financial statements or audited trust statement value. Distributions of income from these affiliated joint ventures are recorded in net investment income. The investment in Turner Park is stated at fair value and is 100% non-admitted as of December 31, 2022.

The Company owns 16.95% of Boston Fund and 8.74% of MHEG Fund, non-guaranteed state low income housing tax credits ("LIHTC") and are carried at proportional amortized cost.

- (8) The Company owns limited partnership investments and also has minor ownership interests in joint ventures. Joint ventures and limited partnerships are carried at their underlying audited GAAP equity.
- (9) Derivatives generally include swaps-foreign exchange. When derivative financial instruments meet specific criteria they may be designated as accounting hedges and accounted for on an amortized cost basis, in a manner consistent with the item hedged. Derivative financial instruments that are not designated as accounting hedges are accounted for on a fair value basis with changes recorded as a change in net unrealized capital gains (losses), a component of unassigned surplus, and nonadmitted. Interest on swaps-foreign exchange is included in net investment income.
- (10) The Company has a premium deficiency reserve in accordance with SSAP No. 54R, Individual and Group Accident and Health Contracts, and anticipates investment income as a factor in its calculation.
- (11) Active life reserves for accident and health contracts provide amounts estimated to adequately discharge estimated future obligations in excess of estimated future net premiums on policies in force. The reserves are calculated using prescribed mortality and using Company morbidity and interest rate assumptions. Morbidity assumptions are either industry experience or a blend of industry and Company experience. Lapse assumptions, when applicable, are based on Company experience with statutory limitations. Such reserves are calculated on a net level premium method or on a one- or two-year preliminary term basis.

Claim reserves include disabled life reserves that reflect amounts that are either not yet due or yet to arise on claims incurred with a continuing loss. Such reserves are based on statutory interest and claim termination rates based on either industry or a blend of the Company and industry experience in compliance with statutory requirements. Revisions of these estimates are reflected in operations in the year they are made.

Unpaid claim liabilities include the amounts estimated for claims that have been reported but not settled and estimates for claims incurred but not reported. Such reserves are estimated based upon the Company's and affiliates' historical experience and other actuarial assumptions that consider the effects of current developments, payment patterns, membership patterns, anticipated trends, claim utilization, product changes, risk management programs, and other factors. The liabilities are continually reviewed and adjustments and changes are reflected in the year they are made.

- (12) The Company adjusted its capitalization policy as it relates to its threshold for capitalizing prepaid expenses, increasing the threshold to \$100,000 in order for any prepaid to be capitalized.
- (13) The Company does not have any pharmaceutical rebate receivables.

D. Going Concern

Management's evaluation of all known and reasonably knowable conditions and events for the Company, as of December 31, 2022, has concluded there are no substantial doubts about the entity's ability to continue as a going concern, or meet its obligations within one year of the financial statement's issuance date.

Note 2 Accounting Changes and Corrections of Errors

During 2022, the Company discovered an error in a benefit period calculation within the disability income product and in the calculation of active life reserves within the long-term care product, resulting in a \$1,200,000 overstatement and \$7,258,187 understatement, respectively, of the prior year aggregate reserve of both accident and health contracts (page 3, line 2) and increase in aggregate reserve for life and accident and health contracts (page 4, line 19) and a net \$6,058,187 overstatement of unassigned surplus as of December 31, 2021. In accordance with SSAP No. 3 Accounting Changes and Corrections of Errors, the impacts of these errors were recorded as an adjustment to unassigned surplus in 2022.

The Company did not have any material accounting changes in accounting principles and/or any corrections of errors in 2021.

Note 3 Business Combinations and Goodwill

A. Statutory Purchase Method

The purchase of Omaha Health was accounted for as a statutory purchase, and reflects the following:

1 Purchased Entity	2 Acquisition Date	3 Cost of Acquired Entity	4 Original Amount of Goodwill	5 Original Amount of Admitted Goodwill
Omaha Health	09/30/2016	\$ 20,871,303	\$ 4,234,605	\$ 4,234,605
Total	XXX	\$ 20,871,303	\$ 4,234,605	\$ 4,234,605

1 Purchased Entity	6 Admitted Goodwill as of the Reporting Date	7 Amount of Goodwill Amortized During the Reporting Period	8 Book Value of SCA	9 Admitted Goodwill as a % of SCA BACV, Gross of Admitted Goodwill Col. 6/Col. 8l
Omaha Health	\$ 1,587,977	\$ 423,461	\$ 267,012,459	0.6 %
Total	\$ 1,587,977	\$ 423,461	\$ 267,012,459	XXX

B. Statutory Merger

Not Applicable

C. Assumption Reinsurance

Not Applicable

D. Impairment Loss

The Company did not recognize an impairment loss on the transaction described above.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
NOTES TO FINANCIAL STATEMENTS

E. Subcomponents and Calculation of Adjusted Surplus and Total Admitted Goodwill

	Calculation of Limitation Using Prior Quarter Numbers	Current Reporting Period
(1) Capital & Surplus	\$ 3,721,595,692	XXX
Less:		
(2) Admitted Positive Goodwill	\$ 1,693,842	XXX
Admitted EDP Equipment &		
(3) Operating System Software	\$ 14,748,821	XXX
(4) Admitted Net Deferred Taxes	\$ 75,385,682	XXX
(5) Adjusted Capital and Surplus (Line 1-2-3-4)	\$ 3,629,767,347	XXX
(6) Limitation on amount of goodwill (adjusted capital and surplus times 10% goodwill limitation [Line 5*10%])	\$ 362,976,735	XXX
(7) Current period reported Admitted Goodwill	XXX	\$ 1,587,977
(8) Current Period Admitted Goodwill as a % of prior period Adjusted Capital and Surplus (Line 7/Line 5)	XXX	0.04 %

Note 4 Discontinued Operations

Not Applicable

Note 5 Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

The Company invests in mortgage loans collateralized principally by commercial real estate throughout the United States ("U.S."). The Company's investments in mortgage loans are held through a participation agreement with United of Omaha.

- (1) During 2022, the minimum and maximum lending rates for new commercial mortgage loans were 3.08% and 5.78%, respectively.
- (2) The maximum percentage of any one commercial loan to the value of the collateral security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgages was 71.02%.
- (3) Taxes, assessments and any amounts advanced and not included in the mortgage loan total:

Not Applicable

- (4) Age Analysis of Mortgage Loans and Identification of Mortgage Loans in Which the Insurer is a Participant or Co-lender in a Mortgage Loan Agreement:

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current year							
1. Recorded investment (all)							
(a) Current	\$ —	\$ —	\$ —	\$ —	\$ 437,644,631	\$ —	\$ 437,644,631
(b) 30 - 59 days past due	—	—	—	—	—	—	—
(c) 60 - 89 days past due	—	—	—	—	—	—	—
(d) 90 - 179 days past due	—	—	—	—	—	—	—
(e) 180+ days past due	—	—	—	—	—	—	—
2. Accruing interest 90 - 179 days past due							
(a) Recorded investment	—	—	—	—	—	—	—
(b) Interest accrued	—	—	—	—	—	—	—
3. Accruing interest 180+ days past due							
(a) Recorded investment	—	—	—	—	—	—	—
(b) Interest accrued	—	—	—	—	—	—	—
4. Interest reduced							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ 374,927	\$ —	\$ 374,927
(b) Number of loans	—	—	—	—	1	—	1
(c) Percent reduced	0.000%	0.000%	0.000%	0.000%	2.750%	0.000%	2.750%
5. Participant or co-lender in a mortgage loan agreement							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ 58,461,050	\$ —	\$ 58,461,050
b. Prior year							
1. Recorded investment (all)							
(a) Current	\$ —	\$ —	\$ —	\$ —	\$ 447,594,507	\$ —	\$ 447,594,507
(b) 30 - 59 days past due	—	—	—	—	—	—	—
(c) 60 - 89 days past due	—	—	—	—	—	—	—
(d) 90 - 179 days past due	—	—	—	—	—	—	—
(e) 180+ days past due	—	—	—	—	—	—	—
2. Accruing interest 90 - 179 days past due							
(a) Recorded investment	—	—	—	—	—	—	—
(b) Interest accrued	—	—	—	—	—	—	—
3. Accruing interest 180+ days past due							
(a) Recorded investment	—	—	—	—	—	—	—
(b) Interest accrued	—	—	—	—	—	—	—
4. Interest reduced							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ 1,403,680	\$ —	\$ 1,403,680
(b) Number of loans	—	—	—	—	2	—	2
(c) Percent reduced	0.000%	0.000%	0.000%	0.000%	1.750%	0.000%	1.750%
5. Participant or co-lender in a mortgage loan agreement							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ 77,054,848	\$ —	\$ 77,054,848

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
NOTES TO FINANCIAL STATEMENTS

- (5) Investment in Impaired Loans With or Without Allowance for Credit Losses and Impaired Loans Subject to a Participant or Co-lender Mortgage Loan Agreement for Which the Reporting Entity is Restricted from Unilaterally Foreclosing on the Mortgage Loan:

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current year							
1. With allowance for credit losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No allowance for credit losses	—	—	—	—	1,877,545	—	1,877,545
3. Total (1 + 2)	\$ —	\$ —	\$ —	\$ —	\$ 1,877,545	\$ —	\$ 1,877,545
4. Subject to a participant or co-lender reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Prior year							
1. With allowance for credit losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No allowance for credit losses	—	—	—	—	1,896,206	—	1,896,206
3. Total (1 + 2)	\$ —	\$ —	\$ —	\$ —	\$ 1,896,206	\$ —	\$ 1,896,206
4. Subject to a participant or co-lender reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

- (6) Investment in Impaired Loans – Average Recorded Investment, Interest Income Recognized, Recorded Investment on Nonaccrual Status and Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting:

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current year							
1. Average recorded investment	\$ —	\$ —	\$ —	\$ —	\$ 1,884,623	\$ —	\$ 1,884,623
2. Interest income recognized	—	—	—	—	103,740	—	103,740
3. Recorded investments on nonaccrual status	—	—	—	—	—	—	—
4. Amount of interest income recognized using a cash-basis method of accounting	—	—	—	—	103,826	—	103,826
b. Prior year							
1. Average recorded investment	\$ —	\$ —	\$ —	\$ —	\$ 949,230	\$ —	\$ 949,230
2. Interest income recognized	—	—	—	—	52,228	—	52,228
3. Recorded investments on nonaccrual status	—	—	—	—	—	—	—
4. Amount of interest income recognized using a cash-basis method of accounting	—	—	—	—	52,246	—	52,246

- (7) Allowance for Credit Losses:

Not Applicable

- (8) Mortgage Loans Derecognized as a Result of Foreclosure:

Not Applicable

- (9) Interest income earned on impaired loans is accrued on the principal amount of the loan based on the loan's contractual interest rate until the loans are on non-accrual status. Cash payments on loans where the accrual of interest has ceased are applied directly to the unpaid principal balance until such time as management determines that it is probable all principal amounts will be recovered.

B. Debt Restructuring

	Current Year	Prior Year
(1) The total recorded investment in restructured loans, bonds & common stocks, as of year end	\$ 750,972	\$ 3,782,234
(2) The realized capital losses related to these loans & bonds	—	—
(3) Total contractual commitments to extend credit to debtors owning receivables whose terms have been modified in troubled debt restructurings	—	—

- (4) Investment income due or accrued for which it is probable the balance is uncollectible is written off and charged to investment income. Investment income due or accrued deemed collectible on mortgage loans in default that is more than 180 days past due is nonadmitted. All other investment income due or accrued deemed collectible that is more than 90 days past due is nonadmitted.

C. Reverse Mortgages

Not Applicable

D. Loan-Backed Securities

- (1) Prepayment assumptions for loan-backed securities are based on information obtained from brokers or internal estimates based on original term sheets, offer memoranda, historical performance or other forecasts.
- (2) Securities with a recognized other-than-temporary impairment ("OTTI") due to intent to sell, inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis:

Not Applicable

- (3) Securities with a recognized OTTI due to present value of cash flows expected to be collected is less than the amortized cost basis of the security:

Not Applicable

- (4) All impaired loan-backed securities (fair value is less than amortized cost) for which an OTTI has not been recognized in earnings as a realized loss (including securities with a recognized OTTI for non-interest related declines when a non-recognized interest related impairment remains) were as follows:

a) The aggregate amount of unrealized losses:

1. Less than 12 months	\$ 41,930,772
2. 12 months or longer	20,246,376

b) The aggregate related fair value of securities with unrealized losses:

1. Less than 12 months	\$ 440,759,118
2. 12 months or longer	112,756,605

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(5) If the Company does not have the intent to sell and has the ability to retain the loan-backed security until recovery, OTTI is recognized when the present value of future cash flows discounted at the security's effective interest rate is less than the amortized cost basis as of the balance sheet date.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

(1) See description of collateral requirements at Note 5F(1) for repurchase agreements and Note 17B(1) for securities lending transactions.

(2) Assets Pledged as Collateral that are not Reclassified and Separately Reported

Not Applicable

(3) Collateral Received

a. Aggregate Amount Collateral Received

	Fair Value
1. Securities lending	
(a) Open	\$ —
(b) 30 days or less	93,580,693
(c) 31 to 60 days	43,829,865
(d) 61 to 90 days	8,879,094
(e) Greater than 90 days	134,744,327
(f) Subtotal (a+b+c+d+e)	\$ 281,033,979
(g) Securities received	—
(h) Total collateral received (f+g)	\$ 281,033,979

2. The Company does not have any Dollar Repurchase Agreements.

b. The fair value of collateral and of the portion of collateral that it has sold or repledged \$281,033,979.

c. The Company receives primarily cash collateral in an amount in excess of the fair value of the securities lent. The reporting entity reinvests the cash collateral into higher-yielding securities than the securities which the reporting entity has lent to other entities under the arrangement.

(4) Securities Lending Transactions Administered by an Affiliated Agent

Not Applicable

(5) Collateral Reinvestment

a. Aggregate Amount Collateral Reinvested

	Amortized Cost	Fair Value
1. Securities lending		
(a) Open	\$ —	\$ —
(b) 30 days or less	93,582,855	93,580,693
(c) 31 to 60 days	43,830,178	43,829,865
(d) 61 to 90 days	8,877,813	8,879,094
(e) 91 to 120 days	10,409,142	10,396,329
(f) 121 to 180 days	35,896,617	35,829,164
(g) 181 to 365 days	52,412,509	52,382,292
(h) 1 to 2 years	32,335,396	31,894,621
(i) 2 to 3 years	4,300,172	4,241,921
(j) Greater than 3 years	—	—
(k) Subtotal (Sum of a through j)	\$ 281,644,682	\$ 281,033,979
(l) Securities received	—	—
(m) Total collateral reinvested (k+l)	\$ 281,644,682	\$ 281,033,979

2. The Company does not have any Dollar Repurchase Agreements

b. The Company has securities of \$281,033,979 at fair value in response to the possible \$275,812,220 collateral that could be called within one day's notice as of December 31, 2022. Excess liquidity at the enterprise level would be used to fulfill any remaining obligation due to the Company's lending/repurchase counterparties.

(6) Collateral Accepted that is not Permitted to Sell or Repledge

Not Applicable

(7) Collateral for securities lending transactions that extend beyond one year from the reporting date

Description of Collateral	Amount
CSAM CLO	\$ 460,069
Venture CDO Ltd CLO	3,774,542
ADAGIO CLO CLO	2,300,504
Madison Park Funding Ltd CLO	4,305,930
CREDIT SUISSE MORTGAGE CAPITAL CMBS	5,000,000
TELOS CLO LTD CLO	2,975,719
NEUBERGER CLO CLO	4,955,427
PALMER SQUARE CLO CLO	4,215,648
DBGS MORTGAGE TRUST DBGS_18-BI CMBS	1,649,803
DBC G MORTGAGE TRUST DBCG_17-BB CMBS	2,697,755
KN DL 2019-KNSQ CMBS	2,000,000
CAMB COMMERCIAL MORTGAGE TRUST CMBS	2,300,172
Total collateral extending beyond one year of the reporting date	\$ 36,635,568

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

(1) The Company has repurchase agreements whereby unrelated parties, primarily major brokerage firms, borrow securities from the Company. The Company requires a minimum of 95% of the fair value of the securities loaned at the outset of the contract as collateral. The Company continues to retain control over and receive interest on loaned securities, and accordingly, the repurchase agreement securities continue to be reported as bonds. Cash collateral received is invested in cash equivalents and securities, and the Company records a corresponding liability for the collateral which is included in payable for securities lending on the statutory financial statements.

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Repurchase Transactions - Cash Taker - Overview of Secured Borrowing Transactions

(2) Type of Repo Trades Used

- a. Bilateral (YES/NO)
b. Tri-Party (YES/NO)

FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
Yes	Yes	Yes	Yes
No	No	No	No

(3) Original (Flow) & Residual Maturity

- a. Maximum amount
1. Open – no maturity
2. Overnight
3. 2 days to 1 week
4. > 1 week to 1 month
5. > 1 month to 3 months
6. > 3 months to 1 year
7. > 1 year
- b. Ending balance
1. Open – no maturity
2. Overnight
3. 2 days to 1 week
4. > 1 week to 1 month
5. > 1 month to 3 months
6. > 3 months to 1 year
7. > 1 year

FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
\$ —	\$ —	\$ —	\$ —
9,900,000	9,187,500	9,312,500	—
—	—	—	—
—	—	—	—
—	—	—	—
—	—	—	—
—	—	—	—
\$ —	\$ —	\$ —	\$ —
9,387,500	8,900,000	—	—
—	—	—	—
—	—	—	—
—	—	—	—
—	—	—	—
—	—	—	—

(4) Fair Value of Securities Sold and/or Acquired that Resulted in Default

Not Applicable

(5) Securities Sold Under Repo – Secured Borrowing

- a. Maximum amount
1. BACV
2. Nonadmitted - subset of BACV
3. Fair value
- b. Ending balance
1. BACV
2. Nonadmitted - subset of BACV
3. Fair value

FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
XXX	XXX	XXX	—
XXX	XXX	XXX	—
\$ 9,817,190	\$ 9,084,770	\$ 9,226,170	\$ —
XXX	XXX	XXX	—
XXX	XXX	XXX	—
\$ 9,382,030	\$ 8,999,610	\$ —	\$ —

(6) Securities Sold Under Repo – Secured Borrowing by NAIC Designation

The Company had no outstanding balances under repurchase agreements as of December 31, 2022.

(7) Collateral Received – Secured Borrowing

- a. Maximum amount
1. Cash
2. Securities - FV
- b. Ending balance
1. Cash
2. Securities - FV

FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
\$ 9,900,000	\$ 9,187,500	\$ 9,312,500	\$ —
—	—	—	—
\$ 9,387,500	\$ 8,900,000	\$ —	\$ —
—	—	—	—

(8) Cash & Non-Cash Collateral Received – Secured Borrowing by NAIC Designation

The Company had no outstanding balances under repurchase agreements as of December 31, 2022.

(9) Allocation of Aggregate Collateral by Remaining Contractual Maturity

The Company had no outstanding balances under repurchase agreements as of December 31, 2022.

(10) Allocation of Aggregate Collateral Reinvested by Remaining Contractual Maturity

The Company had no outstanding balances under repurchase agreements as of December 31, 2022.

(11) Liability to Return Collateral – Secured Borrowing (Total)

- a. Maximum amount
1. Cash (collateral – all)
2. Securities collateral - FV
- b. Ending balance
1. Cash (collateral – all)
2. Securities collateral - FV

FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
\$ 9,900,000	\$ 9,187,500	\$ 9,312,500	\$ —
—	—	—	—
\$ 9,387,500	\$ 8,900,000	\$ —	\$ —
—	—	—	—

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
NOTES TO FINANCIAL STATEMENTS

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not Applicable

H. Repurchase Agreements Transactions Accounted for as a Sale

Not Applicable

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

Not Applicable

J. Real Estate

- (1) The Company did not have any impairment loss for investments in real estate during the period.
- (2) The Company did have real estate investments classified as held for sale.
 - a. The Company is actively marketing and has the intent to sell certain assets within the next year due to the construction of a new home office as mentioned in Note 21.
 - b. The Company did not sell real estate during 2022.
- (3) The Company did not change any plans for the disposal of investments in real estate.
- (4) The Company does not engage in retail land sales operations.
- (5) The Company does not hold real estate investments having participating mortgage loan features.

K. Low-Income Housing Tax Credits ("LIHTC")

- (1) The number of remaining years of unexpired tax credits and the required holding period for the LIHTC investments as of December 31, 2022 are 9 and 14 years, respectively.
- (2) The amount of LIHTC and other tax benefits recognized during 2022 and 2021 was \$10,357,370 and \$9,841,867, respectively.
- (3) As of December 31, 2022 and 2021, the Company's total investment in affiliated and unaffiliated federal and state LIHTCs, stated at proportional amortized cost, was \$36,875,887 and \$45,037,806, respectively.
- (4) LIHTC subject to regulatory reviews
Not Applicable
- (5) In the aggregate, the LIHTC investments do not exceed 10% of the total admitted assets.
- (6) LIHTC impairment loss
Not Applicable
- (7) LIHTC write-downs or reclassifications
Not Applicable

L. Restricted Assets

1. Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted						
	Current Year					6	7
	1	2	3	4	5		
Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Collateral held under security lending agreements	281,644,682	—	—	—	281,644,682	309,800,564	(28,155,882)
c. Subject to repurchase agreements	—	—	—	—	—	—	—
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—
g. Placed under option contracts	—	—	—	—	—	—	—
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—
i. FHLB capital stock	1,795,300	—	—	—	1,795,300	11,583,300	(9,788,000)
j. On deposit with states	3,598,150	—	—	—	3,598,150	3,551,668	46,482
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—
l. Pledged collateral to FHLB (including assets backing funding agreements)	706,970,464	—	—	—	706,970,464	626,797,402	80,173,062
m. Pledged as collateral not captured in other categories	—	—	—	—	—	60,000	(60,000)
n. Other restricted assets	5,000	—	—	—	5,000	—	5,000
o. Total restricted assets (Sum of a through n)	\$ 994,013,596	\$ —	\$ —	\$ —	\$ 994,013,596	\$ 951,792,934	\$ 42,220,662

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
NOTES TO FINANCIAL STATEMENTS

Restricted Asset Category	Current Year			
	8	9	Percentage	
			10	11
Total Non-admitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Non-admitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)	
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	0.000%	0.000%
b. Collateral held under security lending agreements	—	281,644,682	2.690%	2.769%
c. Subject to repurchase agreements	—	—	0.000%	0.000%
d. Subject to reverse repurchase agreements	—	—	0.000%	0.000%
e. Subject to dollar repurchase agreements	—	—	0.000%	0.000%
f. Subject to dollar reverse repurchase agreements	—	—	0.000%	0.000%
g. Placed under option contracts	—	—	0.000%	0.000%
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	0.000%	0.000%
i. FHLB capital stock	—	1,795,300	0.017%	0.018%
j. On deposit with states	—	3,598,150	0.034%	0.035%
k. On deposit with other regulatory bodies	—	—	0.000%	0.000%
l. Pledged collateral to FHLB (including assets backing funding agreements)	—	706,970,464	6.751%	6.951%
m. Pledged as collateral not captured in other categories	—	—	0.000%	0.000%
n. Other restricted assets	—	5,000	0.000%	0.000%
o. Total restricted assets (Sum of a through n)	\$ —	\$ 994,013,596	9.493%	9.773%

2. Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts That Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)

Description of Assets	Gross (Admitted & Nonadmitted) Restricted							Percentage		
	Current Year					6	7	8	9	10
	1	2	3	4	5					
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross (Admitted & Non-admitted) Restricted to Total	Admitted Restricted to Total Admitted Assets
Derivative Cash Collateral at Citigroup	\$ —	\$ —	\$ —	\$ —	\$ —	\$ 60,000	\$ (60,000)	\$ —	0.000%	0.000%
Total (c)	\$ —	\$ —	\$ —	\$ —	\$ —	\$ 60,000	\$ (60,000)	\$ —	0.000%	0.000%

(a) Subset of column 1

(b) Subset of column 3

(c) Total Line for Columns 1 through 7 should equal 5L(1)m Columns 1 through 7 respectively and Total Line for Columns 8 through 10 should equal 5L(1)m Columns 9 through 11 respectively.

3. Detail of Other Restricted Assets (Contracts That Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)

Description of Assets	Gross (Admitted & Nonadmitted) Restricted							Percentage		
	Current Year					6	7	8	9	10
	1	2	3	4	5					
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross (Admitted & Non-admitted) Restricted to Total	Admitted Restricted to Total Admitted Assets
Cash on deposit for DMLT asset	\$ 5,000	\$ —	\$ —	\$ —	\$ 5,000	\$ —	\$ 5,000	\$ 5,000	0.000%	0.000%
Total (c)	\$ 5,000	\$ —	\$ —	\$ —	\$ 5,000	\$ —	\$ 5,000	\$ 5,000	0.000%	0.000%

(a) Subset of column 1

(b) Subset of column 3

(c) Total Line for Columns 1 through 7 should equal 5L(1)n Columns 1 through 7 respectively and Total Line for Columns 8 through 10 should equal 5L(1)n Columns 9 through 11 respectively.

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NOTES TO FINANCIAL STATEMENTS

4. Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements

Collateral Assets	1 Book/Adjusted Carrying Value (BACV)	2 Fair Value	3 % of BACV to Total Assets (Admitted and Nonadmitted)*	4 % of BACV to Total Admitted Assets **
General account:				
a. Cash, cash equivalents and short-term investments	\$ 16,890,000	\$ 16,890,000	0.161%	0.166%
b. Schedule D, Part 1	—	—	0.000%	0.000%
c. Schedule D, Part 2, Section 1	—	—	0.000%	0.000%
d. Schedule D, Part 2, Section 2	—	—	0.000%	0.000%
e. Schedule B	—	—	0.000%	0.000%
f. Schedule A	—	—	0.000%	0.000%
g. Schedule BA, Part 1	—	—	0.000%	0.000%
h. Schedule DL, Part 1	281,644,682	281,033,979	2.690%	2.769%
i. Other	—	—	0.000%	0.000%
j. Total collateral assets (a+b+c+d+e+f+g+h+i)	\$ 298,534,682	\$ 297,923,979	2.851%	2.935%
Separate account:				
k. Cash, cash equivalents and short-term investments	\$ —	\$ —	0.000%	0.000%
l. Schedule D, Part 1	—	—	0.000%	0.000%
m. Schedule D, Part 2, Section 1	—	—	0.000%	0.000%
n. Schedule D, Part 2, Section 2	—	—	0.000%	0.000%
o. Schedule B	—	—	0.000%	0.000%
p. Schedule A	—	—	0.000%	0.000%
q. Schedule BA, Part 1	—	—	0.000%	0.000%
r. Schedule DL, Part 1	—	—	0.000%	0.000%
s. Other	—	—	0.000%	0.000%
t. Total collateral assets (k+l+m+n+o+p+q+r+s)	\$ —	\$ —	0.000%	0.000%

* j = Column 1 divided by Asset Page, Line 26 (Column 1)

t = Column 1 divided by Asset Page, Line 27 (Column 1)

** j = Column 1 divided by Asset Page, Line 26 (Column 3)

t = Column 1 divided by Asset Page, Line 27 (Column 3)

	1 Amount	2 % of Liability to Total Liabilities *
u. Recognized obligation to return collateral asset (general account)	\$ 298,534,682	4.847%
v. Recognized obligation to return collateral asset (separate account)	—	0.000%

* u = Column 1 divided by Liability Page, Line 26 (Column 1)
v = Column 1 divided by Liability Page, Line 27 (Column 1)

M. Working Capital Finance Investments

Not Applicable

N. Offsetting and Netting of Assets and Liabilities

Not Applicable

O. 5GI Securities

Not Applicable

P. Short Sales

Not Applicable

Q. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
1. Number of CUSIPs	10	—
2. Aggregate amount of investment income	\$ 3,800,203	\$ —

R. Reporting Entity's Share of Cash Pool by Asset Type

Not Applicable

Note 6 Joint Ventures, Partnerships and Limited Liability Companies

A. The Company does not have any investments in joint ventures, partnerships, or limited liability companies that exceed 10% of its admitted assets.

B. The Company recognized impairment write-downs of \$1,469,530 for its investments in 4 limited liability companies for the year ended December 31, 2022. The impairments were due to a decline in partnership valuations.

The Company recognizes OTTI of limited partnerships generally when the underlying GAAP equity of the partnership is less than 80% of amortized cost or the limited partnership reports realized capital losses on their statutory financial statements or shows other indicators of loss. When an OTTI is recognized, the limited partnership is written down to fair value and the amount of the impairment is recorded as a realized capital loss in the summary of operations.

Note 7 Investment Income

A. Investment income due or accrued for which it is probable the balance is uncollectible is written off and charged to investment income. Investment income due or accrued deemed collectible on mortgage loans in default that is more than 180 days past due is nonadmitted. All other investment income due or accrued deemed collectible that is more than 90 days past due is nonadmitted.

B. There was not any investment income due and accrued excluded from surplus as of December 31, 2022.

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Note 8 Derivative Instruments

A. Derivatives under SSAP No. 86, Derivatives

- (1) All derivatives' market values change along with the underlying assets and currencies. As the market value of swaps may be less than zero, the Company may be required to post collateral, often in the form of cash against swaps with negative values.

For swaps-foreign exchange, the Company is exposed to credit-related losses in the amount of the net currency differential in the event of nonperformance by the swap counterparty. Counterparty risk is continually monitored along with criteria related to collateral requirements that are specified in the credit support annex of the International Swaps and Derivatives Association ("ISDA"). Due to the investment grade rating of the counterparty, credit-related losses are considered to be very unlikely. Counterparty credit risk is further reduced by daily collateral postings.

- (2) The Company uses swaps-foreign exchange to hedge the foreign currency risk on debt issues that are payable in a currency other than U.S. dollars.
- (3) Swaps-foreign exchange transactions generally involve the exchange of funds received in the course of principal and interest collections on securities denominated in a foreign currency to U.S. dollars at a predetermined rate. The Company designates certain of its swaps-foreign exchange as cash flow hedges when they are highly effective in offsetting the exposure of variations in cash flows for the hedged item. Gains and losses resulting from early termination of swaps-foreign exchange transactions that use hedge accounting are deferred and amortized over the remaining period originally covered by the swap. Gains and losses resulting from changes in fair value on swaps-foreign exchange that do not use hedge accounting are reported as unrealized gains (losses), a component of unassigned surplus. Interest on the base security is reported at the current rate on Schedule D. Interest earned on the original exchange rate is reported on Schedule DB.
- (4) Derivative contracts with financing premium
Not Applicable
- (5) Derivatives excluded from the assessment of hedge effectiveness
Not Applicable
- (6) Derivatives that have ceased to qualify for hedge accounting
Not Applicable
- (7) Derivatives accounted for as cash flow hedges of a forecasted transaction
Not Applicable
- (8) Derivative contracts with financing premium
Not Applicable

B. Derivatives under SSAP No. 108, Derivative Hedging Variable Annuity Guarantees

Not Applicable

Note 9 Income Taxes

A. The components of the net deferred tax asset/(liability) at December 31 are as follows:

1.

	12/31/2022			12/31/2021			Change		
	(1) Ordinary	(2) Capital	(3) (Col. 1 + 2) Total	(4) Ordinary	(5) Capital	(6) (Col. 4 + 5) Total	(7) (Col. 1 - 4) Ordinary	(8) (Col. 2 - 5) Capital	(9) (Col. 7 + 8) Total
(a) Gross Deferred Tax Assets	\$ 243,810,902	\$ 23,859,557	\$ 267,670,459	\$ 259,550,562	\$ 17,845,932	\$ 277,396,494	\$ (15,739,660)	\$ 6,013,625	\$ (9,726,035)
(b) Statutory Valuation Allowance Adjustment	—	—	—	—	—	—	—	—	—
(c) Adjusted Gross Deferred Tax Assets (1a - 1b)	243,810,902	23,859,557	267,670,459	259,550,562	17,845,932	277,396,494	(15,739,660)	6,013,625	(9,726,035)
(d) Deferred Tax Assets Nonadmitted	133,628,544	10,092,939	143,721,483	149,907,267	6,556,308	156,463,575	(16,278,723)	3,536,631	(12,742,092)
(e) Subtotal Net Admitted Deferred Tax Asset (1c - 1d)	110,182,358	13,766,618	123,948,976	109,643,295	11,289,624	120,932,919	539,063	2,476,994	3,016,057
(f) Deferred Tax Liabilities	31,882,413	13,048,411	44,930,824	29,667,006	11,099,985	40,766,991	2,215,407	1,948,426	4,163,833
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e - 1f)	\$ 78,299,945	\$ 718,207	\$ 79,018,152	\$ 79,976,289	\$ 189,639	\$ 80,165,928	\$ (1,676,344)	\$ 528,568	\$ (1,147,776)

2.

	12/31/2022			12/31/2021			Change		
	(1) Ordinary	(2) Capital	(3) (Col. 1 + 2) Total	(4) Ordinary	(5) Capital	(6) (Col. 4 + 5) Total	(7) (Col. 1 - 4) Ordinary	(8) (Col. 2 - 5) Capital	(9) (Col. 7 + 8) Total
Admission Calculation Components SSAP No. 101									
(a) Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks	\$ —	\$ 718,207	\$ 718,207	\$ —	\$ 189,639	\$ 189,639	\$ —	\$ 528,568	\$ 528,568
(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)	78,299,945	—	78,299,945	79,976,289	—	79,976,289	(1,676,344)	—	(1,676,344)
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date.	78,299,945	—	78,299,945	79,976,289	—	79,976,289	(1,676,344)	—	(1,676,344)
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold.	XXX	XXX	587,732,986	XXX	XXX	552,843,253	XXX	XXX	34,889,733
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities.	31,882,413	13,048,411	44,930,824	29,667,006	11,099,985	40,766,991	2,215,407	1,948,426	4,163,833
(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101. Total (2(a) + 2(b) + 2(c))	\$ 110,182,358	\$ 13,766,618	\$ 123,948,976	\$ 109,643,295	\$ 11,289,624	\$ 120,932,919	\$ 539,063	\$ 2,476,994	\$ 3,016,057

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
NOTES TO FINANCIAL STATEMENTS

3.

	2022	2021
a. Ratio Percentage Used To Determine Recovery Period And Threshold Limitation Amount.	924.290%	958.081%
b. Amount Of Adjusted Capital And Surplus Used To Determine Recovery Period And Threshold Limitation In 2(b)2 Above.	\$ 4,376,741,318	\$ 4,421,748,180

4.

	12/31/2022		12/31/2021		Change	
	(1) Ordinary	(2) Capital	(3) Ordinary	(4) Capital	(5) (Col. 1 - 3) Ordinary	(6) (Col. 2 - 4) Capital
Impact of Tax Planning Strategies:						
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.						
1. Adjusted Gross DTAs amount from Note 9A1(c)	\$ 243,810,902	\$ 23,859,557	\$ 259,550,562	\$ 17,845,932	\$ (15,739,660)	\$ 6,013,625
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	\$ 110,182,358	\$ 13,766,618	\$ 109,643,295	\$ 11,289,624	\$ 539,063	\$ 2,476,994
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%

b. Do the Company's tax-planning strategies include the use of reinsurance? Yes No

B. Deferred Tax Liabilities Not Recognized:

The Company's deferred tax liability does not include a deferred tax liability for investment in subsidiaries.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
NOTES TO FINANCIAL STATEMENTS

C. Current income taxes incurred consist of the following major components:

	(1) 12/31/2022	(2) 12/31/2021	(3) (Col. 1 - 2) Change
1 Current Income Tax			
(a) Federal	\$ (8,612,060)	\$ 10,091,162	\$ (18,703,222)
(b) Foreign	35,501	76,890	(41,389)
(c) Subtotal (1a+1b)	(8,576,559)	10,168,052	(18,744,611)
(d) Federal income tax on net capital gains	(1,050,284)	2,141,581	(3,191,865)
(e) Utilization of capital loss carry-forwards	—	—	—
(f) Other	3,128,228	8,113,853	(4,985,625)
(g) Federal and foreign income taxes incurred (1c+1d+1e+1f)	<u>\$ (6,498,615)</u>	<u>\$ 20,423,486</u>	<u>\$ (26,922,101)</u>
2 Deferred Tax Assets:			
(a) Ordinary:			
(1) Discounting of unpaid losses	3,188,929	3,197,528	(8,599)
(2) Unearned premium reserve	4,622,618	4,632,279	(9,661)
(3) Policyholder reserves	70,370,448	66,287,752	4,082,696
(4) Investments	205,877	4,010,723	(3,804,846)
(5) Deferred acquisition costs	77,815,353	70,236,491	7,578,862
(6) Policyholder dividends accrual	—	—	—
(7) Fixed Assets	12,823,703	7,387,869	5,435,834
(8) Compensation and benefits accrual	56,068,975	55,548,123	520,852
(9) Pension accrual	—	33,211,768	(33,211,768)
(10) Receivables - nonadmitted	89,431	5,360,895	(5,271,464)
(11) Net operating loss carry-forward	2,884,232	—	2,884,232
(12) Tax credit carry-forward	—	—	—
(13) Other (including items <5% of total ordinary tax assets)	15,741,336	9,677,134	6,064,202
(99) Subtotal (sum of 2a1 through 2a13)	<u>\$ 243,810,902</u>	<u>\$ 259,550,562</u>	<u>\$ (15,739,660)</u>
(b) Statutory valuation allowance adjustment	—	—	—
(c) Nonadmitted	133,628,544	149,907,267	(16,278,723)
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	110,182,358	109,643,295	539,063
(e) Capital:			
(1) Investments	23,859,557	17,845,932	6,013,625
(2) Net capital loss carry-forward	—	—	—
(3) Real estate	—	—	—
(4) Other (including items <5% of total ordinary tax assets)	—	—	—
(99) Subtotal (2e1+2e2+2e3+2e4)	<u>\$ 23,859,557</u>	<u>\$ 17,845,932</u>	<u>\$ 6,013,625</u>
(f) Statutory valuation allowance adjustment	—	—	—
(g) Nonadmitted	10,092,939	6,556,308	3,536,631
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	13,766,618	11,289,624	2,476,994
(i) Admitted deferred tax assets (2d + 2h)	<u>\$ 123,948,976</u>	<u>\$ 120,932,919</u>	<u>\$ 3,016,057</u>
3 Deferred Tax Liabilities:			
(a) Ordinary:			
(1) Investments	\$ 3,488,848	\$ 3,457,809	\$ 31,039
(2) Fixed Assets	—	—	—
(3) Deferred and uncollected premium	—	—	—
(4) Policyholder reserves	11,895,077	16,207,582	(4,312,505)
(5) Other (including items <5% of total ordinary tax liabilities)	16,498,488	10,001,615	6,496,873
(99) Subtotal (3a1+3a2+3a3+3a4+3a5)	<u>\$ 31,882,413</u>	<u>\$ 29,667,006</u>	<u>\$ 2,215,407</u>
(b) Capital:			
(1) Investments	13,048,411	11,099,985	1,948,426
(2) Real estate	—	—	—
(3) Other (including items <5% of total capital tax liabilities)	—	—	—
(99) Subtotal (3b1+3b2+3b3)	<u>\$ 13,048,411</u>	<u>\$ 11,099,985</u>	<u>\$ 1,948,426</u>
(c) Deferred tax liabilities (3a99 + 3b99)	44,930,824	40,766,991	4,163,833
4. Net deferred tax assets/liabilities (2i - 3c)	<u>\$ 79,018,152</u>	<u>\$ 80,165,928</u>	<u>\$ (1,147,776)</u>

D. The change in net deferred income taxes, exclusive of nonadmitted assets reported separately from the change in net deferred income taxes in surplus, during the years ended December 31, was comprised of the following:

	2022	2021	Change
Total deferred tax assets	\$ 267,670,459	\$ 277,396,494	\$ (9,726,035)
Total deferred tax liabilities	44,930,824	40,766,991	4,163,833
Net deferred tax asset	<u>222,739,635</u>	<u>236,629,503</u>	<u>(13,889,868)</u>
Tax expense allocated to unrealized gains			(10,443,853)
Change in net deferred income tax			<u>\$ (24,333,721)</u>

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The provision (benefit) for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to statutory income before income taxes. The significant items causing this difference are as follows:

	2022	Effective Tax Rate
Statutory income before income taxes	\$ (82,957,012)	
Federal income tax rate	21.00%	
Provision computed at the statutory rate	(17,420,973)	21.0%
Tax on gains deferred in interest maintenance reserve	(768,025)	0.9%
Nonadmitted tax assets in surplus	(5,566,873)	6.7%
Reserve adjustments to surplus	(20,002,600)	24.1%
Amortization and release of interest maintenance reserve	(423,887)	0.5%
Prior year adjustments	1,787,413	-2.2%
Change in Accrued Life Insurance Cash Value	19,602,169	-23.6%
LIHTC investments net of amortization	(1,668,285)	2.0%
Retirement plan accruals	41,696,496	-50.3%
Other	599,671	-0.7%
Total	\$ 17,835,106	-21.5%
Federal income taxes incurred	\$ (6,498,615)	7.8%
Change in net deferred income tax	24,333,721	-29.3%
Total statutory income taxes	\$ 17,835,106	-21.5%

- E. (1) The Company has net operating loss carryforwards of \$13,734,438 as of December 31, 2022, which can be carried forward indefinitely.
(2) The following income taxes incurred in the current and prior years that will be available for recoupment in the event of future losses:

	Ordinary	Capital	Total	Year
XXX	\$ —	\$ —	\$ —	2022
XXX	23,470,114	—	23,470,114	2021
XXX	22,996,523	—	22,996,523	2020
XXX	\$ 46,466,637	\$ —	\$ 46,466,637	

- (3) There were no deposits reported as admitted under Section 6603 of the Internal Revenue Service Code as of December 31, 2022.

F. Consolidated Federal Income Tax Return

- (1) The Company is the parent corporation of an affiliated group of corporations that file a consolidated U.S. Corporate Income Tax Return. As of December 31, 2022, the Company's federal income tax return was consolidated with the following affiliates: Mutual DMLT Trust; Mutual of Omaha Holdings and its subsidiaries; Omaha Medicare Advantage; OFHI and certain of its subsidiaries including MCDC; Mutual of Omaha Mortgage and its subsidiary Review Counsel; Omaha Health; Omaha Supplemental; and United of Omaha and certain of its subsidiaries including Companion; Medicare Advantage Company; Mutual Structured Settlement; Omaha Re; United DMLT Trust; and United World. The Company also files state income tax returns in certain jurisdictions.
- (2) Federal income tax is allocated between members of the consolidated return pursuant to a written agreement approved by the Board of Directors. Each member's provision for federal income tax incurred is based on a separate return calculation wherein the current tax benefit for net operating losses, capital losses, charitable contributions, and credits is not included until such would have been recognized on a separate return basis. An exception exists for Omaha Reinsurance Company, which is entitled to the benefit for losses, deductions, and credits when realized. Otherwise, the Company has the right to utilize any net operating loss, capital loss, charitable contribution, or credit realized in the consolidation. The difference between the Company's separate federal income tax incurred and the consolidated federal income tax incurred is reported as a charge or credit to surplus.

G. As of December 31, 2022, there were no positions for which management believes it is reasonably possible that the total amounts of tax contingencies will significantly increase within twelve months of the reporting date.

H. Repatriation Transition Tax ("RTT")

- (1) The Company is not subject to RTT.
- (2) The Inflation Reduction Act, enacted August 16, 2022, included a new corporate alternative minimum tax ("CAMT") effective for years beginning after 2022. The Company has determined that it will not be subject to the CAMT for 2023.

I. Alternative Minimum Tax ("AMT") Credit

The Company does not have an AMT credit.

Note 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. The Company is a mutual life, accident and health insurance company, domiciled in the State of Nebraska.

B. The Company had the following transactions with affiliates:

2022						
Date	Return of Capital Received (Paid)	Purchase	Capital Contribution Received (Paid)	Dividend Received (Paid) /Income	Affiliate	Description of Assets
December 27	\$ 15,000,000	\$ —	\$ —	\$ —	Omaha Medicare Advantage	Cash
Q4	—	—	(5,500,000)	— *	Omaha Supplemental	Cash

*As of December 31, 2022, the Company accrued a \$5,500,000 capital contribution to Omaha Supplemental that was paid with cash on January 24, 2023.

2021						
Date	Return of Capital Received (Paid)	Purchase	Capital Contribution Received (Paid)	Dividend Received (Paid) /Income	Affiliate	Description of Assets
Q3 & Q4	\$ —	\$ 75,359,024	\$ —	\$ —	DMLT Trust	Cash
December 22	—	—	(6,000,000)	—	Omaha Supplemental	Cash

C. Transactions with related party who are not reported on Schedule Y

The Company did not have any material related party transactions with non-affiliates, related parties who are not reported on Schedule Y.

D. Certain amounts paid or collected by the Company, on behalf of its direct and indirect subsidiaries, are generally settled within 30 days. The net intercompany payments from subsidiaries were \$2,153,306,419 and \$2,112,148,690 for the years ended December 31, 2022 and 2021, respectively.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
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- E. The Company and certain of its direct and indirect subsidiaries, will make available to each other the services of certain employees, specialists, professionals, skill and experienced administrators, and specialized equipment as needed. The services made available under the agreement, may include, but are not limited to human resources, facilities, print and mail, payroll, finance and accounting, treasury and investments, internal audit, compliance, information technology infrastructure and personnel, marketing, legal, corporate services, broker dealer and investment advisory services, and other services as determined by the parties. Most of the expenses related to these services were paid by the Company and subject to allocation among the Company and its direct and indirect subsidiaries. Management believes the measures used to allocate expenses provide a reasonable allocation that conforms to NAIC guidelines. Additionally, certain amounts are paid or collected by the Company on behalf of its direct and indirect subsidiaries are generally settled within 30 days.
- F. Except as disclosed in Note 14, the Company did not have any outstanding guarantees or undertakings for the benefit of affiliates that would result in a material contingent exposure of the Company's or any affiliate's assets or liabilities.
- G. The Company is a member of a controlled group of companies and as such its results may not be indicative of those if it were to be operated on a stand-alone basis. Any amounts due to or from each affiliated company are presented on a net basis in the statutory financial statements.
- H. The Company is the ultimate parent company, a mutual insurance company and does not issue stock, therefore does not own interest in itself directly or indirectly through its subsidiaries.
- I. The carrying value of United of Omaha exceeds 10% of the admitted assets of the Company. The Company carries its investment in United of Omaha at its underlying statutory surplus value of \$1,959,899,780 at December 31, 2022. The annual statement value of United of Omaha's assets and liabilities at December 31, 2022 were \$33,225,078,218 and \$31,265,178,438, respectively, and results of operations for the year ended December 31, 2022 was \$11,473,357.
- J. The Company did not recognize any material impairment write downs of its investments in subsidiary controlled and affiliated ("SCA") entities during the statement period.
- K. The Company does not hold investments in a foreign insurance subsidiary.
- L. The Company utilizes the look-through approach in valuing Mutual of Omaha Holdings and OFHI. Mutual of Omaha Holdings and OFHI are not audited and in accordance with SSAP No.97, Investment in Subsidiary, Controlled and Affiliated Entities, they are stated at the combined value of their audited subsidiaries. Mutual of Omaha Holdings is stated at the combined value of Mutual of Omaha Investor Services, valued at its audited GAAP equity of \$3,195,706 and Omaha Insurance, valued at its underlying statutory surplus of \$50,096,901 as of December 31, 2022. OFHI is stated at the value of Mutual of Omaha Mortgage, valued at its audited GAAP equity of \$171,619,608 as of December 31, 2022.
- M. All SCA Investments

(1) Balance Sheet Value (Admitted and Nonadmitted) All SCAs (Except 8bi Entities)

SCA Entity	Percentage of SCA Ownership	Gross Amount	Admitted Amount	Nonadmitted Amount
a. SSAP No. 97 8a Entities				
Total SSAP No. 97 8a Entities	XXX	\$ —	\$ —	\$ —
b. SSAP No. 97 8b(ii) Entities				
Total SSAP No. 97 8b(ii) Entities	XXX	\$ —	\$ —	\$ —
c. SSAP No. 97 8b(iii) Entities				
OFHI	100.0%	\$ 171,619,608	\$ 171,619,608	\$ —
Mutual of Omaha Holdings	100.0%	\$ 3,195,706	\$ 3,195,706	\$ —
Total SSAP No. 97 8b(iii) Entities	XXX	\$ 174,815,314	\$ 174,815,314	\$ —
d. SSAP No. 97 8b(iv) Entities				
Total SSAP No. 97 8b(iv) Entities	XXX	\$ —	\$ —	\$ —
e. Total SSAP No. 97 8b Entities (except 8bi entities) (b+c+d)	XXX	\$ 174,815,314	\$ 174,815,314	\$ —
f. Aggregate Total (a+e)	XXX	\$ 174,815,314	\$ 174,815,314	\$ —

(2) NAIC Filing Response Information

SCA Entity (Should be same entities as shown in M(1) above.)	Type of NAIC Filing *	Date of Filing to the NAIC	NAIC Valuation Amount	NAIC Response Received Yes/No	NAIC Disallowed Entities Valuation Method, Resubmission Required Yes/No	Code **
a. SSAP No. 97 8a Entities						
Total SSAP No. 97 8a Entities	XXX	XXX	\$ —	XXX	XXX	XXX
b. SSAP No. 97 8b(ii) Entities						
Total SSAP No. 97 8b(ii) Entities	XXX	XXX	\$ —	XXX	XXX	XXX
c. SSAP No. 97 8b(iii) Entities						
OFHI	S2	06/23/2022	\$ 170,543,591	Yes	No	M
Mutual of Omaha Holdings	S2	06/23/2022	\$ 3,825,602	Yes	No	I
Total SSAP No. 97 8b(iii) Entities	XXX	XXX	\$ 174,369,193	XXX	XXX	XXX
d. SSAP No. 97 8b(iv) Entities						
Total SSAP No. 97 8b(iv) Entities	XXX	XXX	\$ —	XXX	XXX	XXX
e. Total SSAP No. 97 8b Entities (except 8bi entities) (b+c+d)	XXX	XXX	\$ 174,369,193	XXX	XXX	XXX
f. Aggregate Total (a+e)	XXX	XXX	\$ 174,369,193	XXX	XXX	XXX

* S1 - Sub-1, S2 - Sub-2 or RDF - Resubmission of Disallowed Filing

** I - Immaterial or M - Material

N. Investment in Insurance SCAs

The Company did not report an investment in an insurance SCA for which the audited statutory equity reflect a departure from NAIC statutory accounting practices and procedures due to permitted or prescribed practices during the year ended December 31, 2022.

O. SCA or SSAP No. 48, Joint Ventures, Partnerships and Limited Liability Companies, Entity Loss Tracking

The Company does not have any investments in SCAs or SSAP No. 48 entities in which the Company's share of losses exceed the investment in the SCA or SSAP No. 48 entity.

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Note 11 Debt

A. Capital Notes and All Other Debt

Effective December 29, 2022, the Company entered into an amendment to its senior unsecured five-year credit facility to extend the maturity date of the facility to December 29, 2027. The facility includes letter-of-credit and short-term sub-facilities that allow for an aggregate maximum borrowing of \$300,000,000. The Company may elect to increase the commitment at any time in an amount not to exceed \$100,000,000. There were no outstanding borrowings under this agreement as of December 31, 2022.

The Company has the following bilateral unsecured revolving line of credit notes available from affiliates as of December 31, 2022.

Lending Company	Date Credit Issued	Maximum Borrowing	Amount Outstanding
United of Omaha	03/25/2022	\$ 500,000,000	\$ —
Omaha Insurance	10/07/2022	30,000,000	—
Companion	11/17/2022	23,000,000	—
United World	03/25/2022	20,000,000	—

The Company has the following borrowing agreements available to affiliates as of December 31, 2022, which are substantially similar to the agreements held in the prior year.

Borrowing Company	Date Issued	Type of Borrowing	Interest Rates	Maximum Borrowing	Amount Outstanding
United of Omaha	03/25/2022	Bilateral unsecured revolving credit note	0.19%-4.43%	\$ 250,000,000	\$ —
* Omaha Health	11/29/2022	Unsecured demand revolving credit note	1.90%-6.26%	250,000,000	64,500,000
Omaha Insurance	10/07/2022	Bilateral unsecured revolving credit note	0.19%-4.43%	30,000,000	9,500,000
Omaha Supplemental	07/22/2022	Unsecured demand revolving credit note	0.19%-4.43%	30,000,000	500,000
Omaha Re	09/23/2022	Unsecured demand revolving credit note	0.19%-4.43%	30,000,000	—
Companion	11/17/2022	Bilateral unsecured revolving credit note	0.19%-4.43%	23,000,000	—
United World	03/25/2022	Bilateral unsecured revolving credit note	0.19%-4.43%	20,000,000	9,900,000
East Campus	11/21/2022	Unsecured demand revolving credit note	0.19%-4.43%	5,000,000	—

* Note rate is based on one-month Term SOFR plus a spread instead of one-month LIBOR plus a spread, otherwise substantially similar to the agreement held in the prior year.

B. Federal Home Loan Bank ("FHLB") Agreements

(1) The Company is a member of the FHLB of Topeka. The Company has an agreement with the FHLB under which the Company pledges FHLB approved collateral in return for extensions of credit. It is part of the Company's strategy to utilize these funds for operations or other long-term projects. Balances outstanding under this agreement are included in borrowed money. The Company holds FHLB stock as part of the borrowing agreement, which is included in common stocks. The Company and United of Omaha have each entered into borrowing agreements with the FHLB. The Company and United of Omaha have been authorized by their Boards of Directors to obtain extensions of credit under their agreements with the FHLB on a combined basis in an amount not to exceed \$2,500,000,000. As of December 31, 2022, the Company has no long-term outstanding borrowings from the FHLB and \$39,887,700 short-term outstanding borrowings from the FHLB.

(2) FHLB Capital Stock

a. Aggregate Totals

	1 Total 2+3	2 General Account	3 Separate Accounts
1. Current year			
(a) Membership stock - class A	\$ 500,000	\$ 500,000	\$ —
(b) Membership stock - class B	—	—	—
(c) Activity stock	1,295,000	1,295,000	—
(d) Excess stock	300	300	—
(e) Aggregate total (a+b+c+d)	<u>\$ 1,795,300</u>	<u>\$ 1,795,300</u>	<u>\$ —</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 2,500,000,000	XXX	XXX
2. Prior year-end			
(a) Membership stock - class A	\$ 500,000	\$ 500,000	\$ —
(b) Membership stock - class B	—	—	—
(c) Activity stock	10,899,800	10,899,800	—
(d) Excess stock	183,500	183,500	—
(e) Aggregate total (a+b+c+d)	<u>\$ 11,583,300</u>	<u>\$ 11,583,300</u>	<u>\$ —</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 2,500,000,000	XXX	XXX

11B(2)a1(f) should be equal to or greater than 11B(4)a1(d)

11B(2)a2(f) should be equal to or greater than 11B(4)a2(d)

b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption

	1 Current Year Total (2+3+4+5+6)	2 Not Eligible for Redemption	Eligible for Redemption			
			3 Less Than 6 Months	4 6 Months to Less Than 1 Year	5 1 to Less Than 3 Years	6 3 to 5 Years
Membership stock						
1. Class A	\$ 500,000	\$ 500,000	\$ —	\$ —	\$ —	\$ —
2. Class B	—	—	—	—	—	—

11B(2)b1 Current Year Total (Column 1) should equal 11B(2)a1(a) Total (Column 1)

11B(2)b2 Current Year Total (Column 1) should equal 11B(2)a1(b) Total (Column 1)

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(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1	2	3
	Fair Value	Carrying Value	Aggregate Total Borrowing
1. Current year total general and separate accounts total collateral pledged (Lines 2+3)	\$ 609,643,793	\$ 706,970,464	\$ 39,887,700
2. Current year general account total collateral pledged	609,643,793	706,970,464	39,887,700
3. Current year separate accounts total collateral pledged	—	—	—
4. Prior year-end total general and separate accounts total collateral pledged	664,406,300	626,797,402	253,326,800

11B(3)a1 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b1 (Columns 1, 2 and 3 respectively)

11B(3)a2 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b2 (Columns 1, 2 and 3 respectively)

11B(3)a3 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b3 (Columns 1, 2 and 3 respectively)

11B(3)a4 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b4 (Columns 1, 2 and 3 respectively)

b. Maximum Amount Pledged During Reporting Period

	1	2	3
	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts maximum collateral pledged (Lines 2+3)	\$ 618,057,652	\$ 710,662,341	\$ 78,877,000
2. Current year general account maximum collateral pledged	618,057,652	710,662,341	78,877,000
3. Current year separate accounts maximum collateral pledged	—	—	—
4. Prior year-end total general and separate accounts maximum collateral pledged	664,406,300	626,797,402	253,326,800

(4) Borrowing from FHLB

a. Amount as of Reporting Date

	1	2	3	4
	Total 2+3	General Account	Separate Accounts	Funding Agreements Reserves Established
1. Current year				
(a) Debt	\$ 39,887,700	\$ 39,887,700	\$ —	XXX
(b) Funding agreements	—	—	—	—
(c) Other	—	—	—	XXX
(d) Aggregate total (a+b+c)	<u>\$ 39,887,700</u>	<u>\$ 39,887,700</u>	<u>\$ —</u>	<u>\$ —</u>
2. Prior year-end				
(a) Debt	\$ 253,326,800	\$ 253,326,800	\$ —	XXX
(b) Funding agreements	—	—	—	—
(c) Other	—	—	—	XXX
(d) Aggregate total (a+b+c)	<u>\$ 253,326,800</u>	<u>\$ 253,326,800</u>	<u>\$ —</u>	<u>\$ —</u>

b. Maximum Amount During Reporting Period (Current Year)

	1	2	3
	Total 2+3	General Account	Separate Accounts
1. Debt	\$ 233,461,800	\$ 233,461,800	\$ —
2. Funding agreements	—	—	—
3. Other	—	—	—
4. Aggregate total (1+2+3)	<u>\$ 233,461,800</u>	<u>\$ 233,461,800</u>	<u>\$ —</u>

11B(4)b4 (Columns 1, 2 and 3) should be equal to or greater than 11B(4)a1(d) (Columns 1, 2 and 3 respectively)

c. FHLB - Prepayment Obligations

	Does the company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	No
2. Funding agreements	No
3. Other	No

Note 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined-Benefit Plan

The Company is both the sponsor and administrator of a non-contributory defined-benefit plan ("Pension Plan") covering all United States employees meeting certain minimum requirements. Retirement benefits are based upon years of credited service and final average earnings history. Effective January 1, 2005, the Pension Plan was amended to freeze plan benefits for participants under 40 years of age. No benefits are available under the Pension Plan for employees hired on or after January 1, 2005. The Company also sponsors and administers a supplemental defined-benefit plan covering certain former employees. The Company also provides certain postretirement medical and life insurance benefits (other benefits) to retired employees hired before January 1, 1995. Other benefits are based upon hire date, age, and years of service. The Company uses the accrual method of accounting for other benefits.

A summary of assets, obligations and assumptions of the Pension and Other Postretirement Benefit Plans are as follows at December 31, 2022 and 2021:

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
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(1) Change in benefit obligation

a. Pension Benefits

	Overfunded		Underfunded	
	2022	2021	2022	2021
1. Benefit obligation at beginning of year	\$ —	\$ —	\$ 1,324,729,756	\$ 1,430,567,128
2. Service cost	—	—	3,720,113	5,499,831
3. Interest cost	—	—	39,371,805	36,376,196
4. Contribution by plan participants	—	—	—	—
5. Actuarial gain (loss)	—	—	(296,412,112)	(87,155,899)
6. Foreign currency exchange rate changes	—	—	—	—
7. Benefits paid	—	—	(62,395,354)	(60,557,500)
8. Plan amendments	—	—	—	—
9. Business combinations, divestitures, curtailments, settlements and special termination benefits	—	—	—	—
10. Benefit obligation at end of year	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 1,009,014,208</u>	<u>\$ 1,324,729,756</u>

b. Postretirement Benefits

	Overfunded		Underfunded	
	2022	2021	2022	2021
1. Benefit obligation at beginning of year	\$ —	\$ —	\$ 35,237,253	\$ 46,119,345
2. Service cost	—	—	38,647	127,537
3. Interest cost	—	—	1,017,467	1,145,812
4. Contribution by plan participants	—	—	—	—
5. Actuarial gain (loss)	—	—	(5,814,729)	(7,956,950)
6. Foreign currency exchange rate changes	—	—	—	—
7. Benefits paid	—	—	(4,622,919)	(4,198,491)
8. Plan amendments	—	—	(2,871,783)	—
9. Business combinations, divestitures, curtailments, settlements and special termination benefits	—	—	—	—
10. Benefit obligation at end of year	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 22,983,936</u>	<u>\$ 35,237,253</u>

c. The Company does not have special or contractual benefits per SSAP No. 11, Postemployment Benefits and Compensated Absences.

	Pension Benefits		Postretirement Benefits		Special or Contractual Benefits Per SSAP No. 11	
	2022	2021	2022	2021	2022	2021
(2) Change in plan assets						
a. Fair value of plan assets at beginning of year	\$ 1,113,020,769	\$ 1,090,800,355	\$ 6,583,428	\$ 7,633,722	\$ —	\$ —
b. Actual return on plan assets	(60,246,973)	79,300,255	145,732	158,944	—	—
c. Foreign currency exchange rate changes	—	—	—	—	—	—
d. Reporting entity contribution	3,448,672	3,477,659	—	—	—	—
e. Plan participants' contributions	—	—	—	—	—	—
f. Benefits paid	(62,395,354)	(60,557,500)	(1,125,621)	(1,209,238)	—	—
g. Business combinations, divestitures and settlements	—	—	—	—	—	—
h. Fair value of plan assets at end of year	<u>\$ 993,827,114</u>	<u>\$ 1,113,020,769</u>	<u>\$ 5,603,539</u>	<u>\$ 6,583,428</u>	<u>\$ —</u>	<u>\$ —</u>

(3) Funded status

	Pension Benefits		Postretirement Benefits	
	2022	2021	2022	2021
a. Components:				
1. Prepaid benefit costs	\$ 115,168,547	\$ 109,150,748	\$ —	\$ —
2. Overfunded plan assets	—	—	—	—
3. Accrued benefit costs	30,739,135	31,214,014	30,226,968	(32,974,868)
4. Liability for pension benefits	(15,552,041)	180,494,973	(12,846,571)	4,321,043
b. Assets and liabilities recognized:				
1. Assets (nonadmitted)	115,168,547	109,150,748	—	—
2. Liabilities recognized	15,187,094	211,708,987	17,380,397	(28,653,825)
c. Unrecognized liabilities	—	—	—	—

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	Pension Benefits		Postretirement Benefits		Special or Contractual Benefits Per SSAP No. 11	
	2022	2021	2022	2021	2022	2021
(4) Components of net periodic benefit cost						
a. Service cost	\$ 3,720,113	\$ 5,499,831	\$ 38,647	\$ 127,537	\$ —	\$ —
b. Interest cost	39,371,805	36,376,196	1,017,467	1,145,812	—	—
c. Expected return on plan assets	(54,045,256)	(58,357,871)	(121,601)	(277,952)	—	—
d. Transition asset or obligation	—	—	—	—	—	—
e. Gains and losses	7,909,332	12,963,199	(185,115)	—	—	—
f. Prior service cost or credit	—	—	—	—	—	—
g. Gain or loss recognized due to a settlement or curtailment	—	—	—	—	—	—
h. Total net periodic benefit cost	<u>\$ (3,044,006)</u>	<u>\$ (3,518,645)</u>	<u>\$ 749,398</u>	<u>\$ 995,397</u>	<u>\$ —</u>	<u>\$ —</u>

(5) Amounts in unassigned funds (surplus) recognized as components of net periodic benefit cost

	Pension Benefits		Postretirement Benefits	
	2022	2021	2022	2021
a. Items not yet recognized as a component of net periodic cost - prior year	\$ 289,645,721	\$ 410,707,203	\$ (4,321,043)	\$ 3,516,899
b. Net transition asset or obligation recognized	—	—	—	—
c. Net prior service cost or credit arising during the period	—	—	(2,871,783)	—
d. Net prior service cost or credit recognized	—	—	—	—
e. Net gain and loss arising during the period	(182,119,883)	(108,098,283)	(5,838,860)	(7,837,942)
f. Net gain and loss recognized	(7,909,332)	(12,963,199)	185,115	—
g. Items not yet recognized as a component of net periodic cost - current year	<u>\$ 99,616,506</u>	<u>\$ 289,645,721</u>	<u>\$ (12,846,571)</u>	<u>\$ (4,321,043)</u>

(6) Amounts in unassigned funds (surplus) that have not yet been recognized as components of net periodic benefit cost

	Pension Benefits		Postretirement Benefits	
	2022	2021	2022	2021
a. Net transition asset or obligation	\$ —	\$ —	\$ —	\$ —
b. Net prior service cost or credit	—	—	(2,871,783)	—
c. Net recognized gains and losses	99,616,506	289,645,721	(9,974,788)	(4,321,043)

(7) Weighted-average assumptions used to determine net periodic benefit cost as of Dec 31:

	2022	2021
a. Weighted average discount rate	3.050 %	2.600 %
b. Expected long-term rate of return on plan assets	4.982 %	5.500 %
c. Rate of compensation increase	2.500 %	3.400 %
d. Interest crediting rates (for cash balance plans and other plans with promised interest crediting rates)	0.000 %	0.000 %

Weighted average assumptions used to determine projected benefit obligations as of Dec 31:

	2022	2021
e. Weighted average discount rate	5.710 %	3.050 %
f. Rate of compensation increase *	3.500 %	2.500 %
g. Interest crediting rates (for cash balance plans and other plans with promised interest crediting rates)	0.000 %	0.000 %

*Average salary increase of 3.50% for 2023 and 2.50% for 2024 and onward.

(8) As of December 31, 2022 and 2021, the amount of the accumulated benefit obligation for defined-benefit pension plans was \$1,001,177,744 and \$1,314,980,091, respectively.

(9) The assumed health care cost trend rates used in measuring the accumulated postretirement benefit obligation was 6.50% in 2023, then gradually declining to 5.00% in 2031 and remain at that level thereafter.

(10) The following estimated future payments, which reflect expected future service, as appropriate, are expected to be paid in the year indicated:

Years	Amount
a. 2023	\$ 73,351,451
b. 2024	76,398,048
c. 2025	78,945,257
d. 2026	81,159,758
e. 2027	82,725,429
f. 2028 through 2032	413,666,442

(11) The Company does not expect to make a contribution to its qualified pension plan in 2023.

(12) The Company funds a portion of its defined-benefit pension plans with group annuity contracts and certain other separate account funds purchased from its affiliate, United of Omaha. As of December 31, 2022, the value of the group annuity contracts funding the defined-benefit pension plan and other postretirement benefit plan were \$526,713,286 and \$5,603,539, respectively, and the value of the separate account investments funding the defined-benefit pension plan and other postretirement benefit plan were \$122,167,749 and \$0, respectively.

(13) The Company did not use an alternative method to amortize prior service amounts or net gains and losses.

(14) The Company does not have any substantive commitment used as the basis for accounting for the benefit obligation.

(15) The Company did not provide special or contractual termination benefits during the period.

(16) Actuarial gains in 2022 are the result of an increase in the discount rate partially offset by plan asset losses.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
NOTES TO FINANCIAL STATEMENTS

(17) The accumulated benefit obligation, projected pension benefit obligation and fair value of the plan assets are as follows:

	Pension Benefits	Postretirement Benefits
a. Projected benefit obligation / accumulated postretirement benefit obligation	\$ 1,009,014,208	\$ 22,983,936
b. Fair value of plan assets	993,827,114	5,603,539
c. Underfunded	<u>\$ 15,187,094</u>	<u>\$ 17,380,397</u>

(18) The Company did not elect to apply the transition guidance set forth in SSAP No. 92, Postretirement Benefit Other Than Pension and SSAP No. 102, Pensions.

B. Investment Policies and Strategies

The investment objective of the Pension Plan is to produce current income and long-term capital growth through a combination of equity and fixed income investments that, together with appropriate employer contributions, will be adequate to provide for the payment of the plan's benefit obligations. The assets of the Pension Plan may be invested in both fixed income and equity investments. Fixed income investments may include group annuity contracts, cash and short-term instruments, corporate bonds, mortgages, and other fixed income investments. Equity investment may include large cap, mid cap and small cap stocks, and venture capital.

The Company has various regulated investment advisors that monitor investments in the Pension Plan to ensure they are in compliance with the Company's investment policy and guidelines. The use of derivative instruments as direct investments is prohibited. The Company's Retirement Plans Investment Committee periodically reviews the performance of the Pension Plan's investments and asset allocation. The current allocation strategy is 65% fixed income and 35% equity investments and other as of December 31, 2022. The Company, subject to general guidelines set by the Retirement Plans Investment Committee, makes all investment decisions.

	Plan Asset Classes by Percentage
United group annuity contract:	
General asset account	65.3 %
Separate account IIF	1.7 %
Separate account K	10.6 %
Equity Securities - domestic	5.6 %
Equity Securities - foreign	5.0 %
Limited partnerships	11.8 %
Total Plan Assets	<u>100.0 %</u>

C. Fair Value of Plan Assets

(1) Fair Value Measurements of Plan Assets at Reporting Date

Description for each class of plan assets	(Level 1)	(Level 2)	(Level 3)	Total
Pension				
United Group Annuity Contract:				
General Asset Account	\$ —	\$ —	\$ 648,909,155	\$ 648,909,155
Separate Account K	—	16,704,655	—	16,704,655
Separate Account IIF	105,463,094	—	—	105,463,094
Equity Securities - Domestic	55,477,289	—	—	55,477,289
Equity Securities - Foreign	50,328,953	—	—	50,328,953
Limited Partnerships	—	—	116,943,968	116,943,968
Total Plan Assets	<u>\$ 211,269,336</u>	<u>\$ 16,704,655</u>	<u>\$ 765,853,123</u>	<u>\$ 993,827,114</u>

No Plan Assets for Postretirement Benefits are valued at fair value.

(2) Investments in the group annuity contract include the General Asset Account, which is valued at contract value, Separate Account K and Separate Account IIF. The Separate Account K and Separate Account IIF funds are recorded at the fair value of the defined-benefit pension plan's proportionate share of the underlying net assets. The underlying net assets of the Separate Account K consist primarily of small cap common stocks traded on organized exchanges and over-the-counter markets. Separate account II is an index mutual fund based on the S&P 500 index.

Limited partnerships are valued at fair value based on the proportionate share of the partnership's capital balance. Equity securities-domestic and equity securities-foreign consist of mutual funds and collective investment trusts valued at fair value based on the proportionate share of the underlying net assets. The assets consist of securities traded on organized exchanges and over-the-counter markets.

D. Expected Long-Term Rate of Return on Assets

The Company determines its expected long-term rate of return on assets based primarily on the Company's expectations of future returns for the Pension Plan's investments, based on target allocations of the defined-benefit plan's investments. Additionally, the Company considers historical returns on comparable fixed income investments and equity investments and adjusts its estimate as deemed appropriate.

E. Defined-Contribution Plan

The Company sponsors savings and investment plans under which the Company matches a portion of employee contributions. The expense for this plan was \$7,566,389 and \$6,751,028 in 2022 and 2021, respectively.

The Company also provides deferred compensation benefits for certain key executive officers. As of December 31, 2022 and 2021, the liability for deferred compensation benefits included in liability for benefits for employees and agents in the liabilities, surplus and other funds annual statement was \$27,537,092 and \$25,859,840, respectively.

F. Multiemployer Plans

Not Applicable

G. Consolidated/Holding Company Plans

The Company is both the sponsor and administrator of a non-contributory defined-benefit pension plan and a postretirement benefit plan, as discussed above, so this section is not applicable.

H. Postemployment Benefits and Compensated Absences

The Company's obligations for Postemployment benefits and compensated absences are accrued in accordance with SSAP No. 11, Postemployment Benefits and Compensated Absences.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
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I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)

- (1) Not applicable
- (2) Not applicable
- (3) The Company's benefit payments, including prescription drugs, totaled \$4,622,919 for 2022. Benefits under the plan are covered by a Group Medicare Advantage plan and the Medicare Part D subsidy under the Medicare Prescription Drug Improvement and Modernization Act of 2003 does not apply. The estimated future benefits payments are approximately \$2,400,000 annually.

Note 13 Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

- A. As a mutual company, the Company does not have any common stock authorized or outstanding.
- B. As a mutual company, the Company does not have any preferred stock authorized or outstanding.
- C. Not Applicable.
- D. Not Applicable.
- E. Not Applicable
- F. There were no restrictions placed on the Company's surplus, including for whom the surplus is being held as of December 31, 2022.
- G. Advances to surplus not repaid
Not Applicable
- H. Amount of stock held by the Company for special purposes
Not Applicable
- I. The Company did not have any special surplus funds in 2022 or 2021.
- J. The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and (losses) at December 31, 2022 was \$1,070,390,153.
- K. The Company issued the following surplus debentures or similar obligations:

1 Item Number	2 Date Issued	3 Interest Rate	4 Original Issue Amount of Note	5 Is Surplus Note Holder a Related Party (Y/N)	6 Carrying Value of Note Prior Year	7 Carrying Value of Note Current Year *	8 Unapproved Interest And/Or Principal
2014	07/17/2014	4.297 %	\$ 300,000,000	No	\$ 300,000,000	\$ 300,000,000	\$ —
2010	10/12/2010	6.950 %	300,000,000	No	152,344,280	152,459,783	—
2006	06/15/2006	6.800 %	300,000,000	No	258,453,294	258,537,958	—
Total	XXX	XXX	\$ 900,000,000	xxx	\$ 710,797,574	\$ 710,997,741	\$ —

1 Item Number	9 Current Year Interest Expense Recognized	10 Life-To-Date Interest Expense Recognized	11 Current Year Interest Offset Percentage (not including amounts paid to a 3rd party liquidity provider).	12 Current Year Principal Paid	13 Life-To-Date Principal Paid	14 Date of Maturity
2014	\$ 12,891,000	\$ 103,056,383	0.000 %	\$ —	\$ —	07/15/2054
2010	10,892,735	168,768,132	0.000 %	—	143,270,000	10/15/2040
2006	17,711,280	313,223,459	0.000 %	—	39,540,000	06/15/2036
Total	\$ 41,495,015	\$ 585,047,974	XXX	\$—	\$ 182,810,000	XXX

1 Item Number	15 Are Surplus Note payments contractually linked? (Y/N)	16 Surplus Note payments subject to administrative offsetting provisions? (Y/N)	17 Were Surplus Note proceeds used to purchase an asset directly from the holder of the surplus note? (Y/N)	18 Is Asset Issuer a Related Party (Y/N)	19 Type of Assets Received Upon Issuance	20 Principal Amount of Assets Received Upon Issuance	21 Book/Adjusted Carry Value of Assets	22 Is Liquidity Source a Related Party to the Surplus Note Issuer? (Y/N)
2014	No	No	No	No	Cash	\$ 300,000,000	\$ 300,000,000	No
2010	No	No	No	No	Cash	289,905,000	289,905,000	No
2006	No	No	No	No	Cash	293,745,000	293,745,000	No
Total	XXX	XXX	XXX	XXX	XXX	\$ 883,650,000	\$ 883,650,000	XXX

On July 17, 2014, the Company issued \$300,000,000 in surplus notes (2014 notes) due July 15, 2054, at par. Interest on the 2014 notes is fixed at 4.297% and payable semiannually excluding July 15, 2024, at which time interest resets quarterly to a variable rate payable quarterly. The 2014 notes are callable under a make-whole provision calculated as the present value of the remaining principal and interest payments any time prior to July 15, 2024 or at any time on or after July 15, 2024 at par.

On October 12, 2010, the Company issued \$300,000,000 in surplus notes (2010 notes) due October 15, 2040, at a discount of \$10,095,000 with 6.95% interest due semiannually.

On June 15, 2006, the Company issued \$300,000,000 in surplus notes (2006 notes) due June 15, 2036, at a discount of \$6,255,000 with 6.80% interest due semiannually.

The 2014 notes, 2010 notes, and 2006 notes, (collectively the surplus notes) were all offered in the United States only to qualified institutional buyers in reliance on Rule 144A under the Securities Act of 1933 or to institutional investors that are accredited investors within the meaning of Rule 501(a) (1), (2), (3), or (7) under the Securities Act, and, outside the United States to certain non-U.S. persons in offshore transactions in reliance on Regulation S under the Securities Act. The 2014 notes and 2010 notes were underwritten by Goldman, Sachs & Co. and J.P. Morgan Securities LLC, and are administered by US Bank, NA as registrar/paying agent. The 2006 notes were underwritten by Goldman, Sachs & Co. and Merrill Lynch & Co., and are administered by US Bank, NA as registrar/paying agent. All of the surplus notes are held by bank custodians for unaffiliated investors and may hold 10% or more of the outstanding notes at any time, no amounts are held by affiliates, and did not include any guarantees.

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Any payment of interest or repayment of principal on any outstanding surplus note may be made either in full or in part, only from available surplus funds of the Company, when the amount of the surplus of the Company over all liabilities is double that of the amount of the principal or interest then proposed to be paid and with the prior approval of the NDOI. If payment restrictions are not satisfied, the applicable interest payment date or maturity date will be extended until such time, if any, at which such restrictions are satisfied. Interest will continue to accrue on any unpaid principal amount of the notes, but not on unpaid interest the payment of which has not been so approved, during the period of such extension. If the payment restrictions are thereafter satisfied and payment has not been made, to the extent permitted by law, interest will accrue on any unpaid interest from the date of satisfaction of the payment restrictions.

The surplus notes are unsecured obligations of the Company and are expressly subordinated in right of payment to all present and future claims and senior indebtedness of the Company. This includes all insurance policies and existing or future indebtedness issued, incurred or guaranteed by the Company, other than any future surplus notes or similarly subordinated obligations, any indebtedness that is expressly subordinate to, or ranks equal in all respects with the notes, and any premium refunds on assessable policies of the Company. The notes are subject to the provisions of Nebraska Section 44-4842, which establishes the priority of distribution in the event of the reorganization, rehabilitation, liquidation or conservation of an insurance company under the Liquidation Act.

L. Restatement due to quasi-reorganization

Not Applicable

M. Effective date of quasi-reorganization

Not Applicable

Note 14 Liabilities, Contingencies and Assessments

A. Contingent Commitments

(1) As of December 31, 2022, the Company has commitments for additional investments in:

Limited partnership investments	\$ 77,059,702
Bonds	49,500,000
Mortgage lending	<u>4,000,000</u>
Total contingent liabilities:	<u>\$ 130,559,702</u>

(2) The Company has the following guarantees for affiliates as of December 31, 2022.

The Company has adopted resolutions to guarantee and maintain Omaha Insurance, a wholly owned indirect subsidiary, capital and surplus at or above Iowa Insurance Division statutory minimum levels of \$5,000,000 or risk-based capital ("RBC"), whichever is greater, at or above Maine Bureau of Insurance statutory minimum levels of \$1,000,000 capital and \$1,000,000 surplus or regulatory action RBC, whichever is greater, at or above New Jersey Department of Banking and Insurance statutory minimum levels of \$3,500,000 for a minimum of 10 years beginning April 25, 2012, the date the Omaha Insurance's New Jersey Certificate of Authority was issued.

The Company has adopted resolutions to guarantee and maintain Omaha Medicare Advantage, a wholly owned subsidiary, capital and surplus at or above Ohio Department of Insurance statutory minimum levels of \$1,700,000 or the Company Action Level RBC, whichever is greater.

The Company has a Portfolio Maintenance Agreement with Omaha Re, a wholly owned indirect subsidiary. Under the Portfolio Maintenance Agreement, to the extent there are any realized capital losses, net of amounts transferred to interest maintenance reserve, during any calendar quarter on any of the assets credited to certain funds withheld accounts established by United of Omaha, the Company will contribute equity capital in the form of cash or assets to Omaha Re.

The Company has guaranteed the performance and payment by Medicare Advantage Company, a wholly owned indirect subsidiary, of all of its obligations arising under a reinsurance agreement with an unaffiliated insurer.

(1) Nature and circumstances of guarantee and key attributes, including date and duration of agreement	(2) Liability recognition of guarantee. (Include amount recognized at inception. If no initial recognition, document exception allowed under SSAP No. 5R)	(3) Ultimate financial statement impact if action under the guarantee is required	(4) Maximum potential amount of future payments (undiscounted) the guarantor could be required to make under the guarantee. If unable to develop an estimate, this should be specifically noted	(5) Current status of payment or performance risk of guarantee. Also provide additional discussion as warranted
Guarantees of direct and indirect wholly-owned subsidiaries to maintain capital and surplus above required state levels: Omaha Insurance-Iowa, Maine, New Jersey; Omaha Medicare Advantage-Ohio	\$ —	Investment SCA Required	\$ —	There were no amounts paid under these agreements as of December 31, 2022. Risk of performance is remote as the capital and surplus of Omaha Insurance and Omaha Medicare Advantage are well above the required state minimum levels.
The Company has a Portfolio Maintenance Agreement with Omaha Re. The Company will contribute equity capital to Omaha Re to the extent that Omaha Re sustains capital losses on certain funds withheld account assets.	—	Investment SCA Required	—	There were no amounts paid under this agreement as of December 31, 2022. Risk of performance is based on market conditions.
The Company has an agreement with a third party guaranteeing the performance and payment by Medicare Advantage Company of all of its obligations arising under a reinsurance agreement with an unaffiliated reinsurer.	—	Investment SCA Required	—	There were no amounts paid under this agreement as of December 31, 2022. Risk of performance is remote as Medicare Advantage Company holds a trust for the payment of the reinsurance and the balance in the trust is more than the assumed reserves.
Total	\$ —	XXX	\$ —	XXX

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(3) Aggregate Maximum Potential of Future Payments of All Guarantees

For the guarantees listed in the table above, the initial liability recognition was exempted under SSAP No. 5R 18.g, Liabilities, Contingencies and Impairments of Assets.

For the guarantees to maintain capital and surplus above required state level in the table above, the maximum potential amount of future payments can not be estimated because the agreement is to maintain the affiliate's capital and surplus which is continuously changing.

For the Omaha Re guarantee, the maximum potential amount of future payments can not be estimated because it is unlimited to the extent that Omaha Re sustains capital losses on certain funds withheld account assets.

For the guarantees with an unaffiliated reinsurer, the maximum potential amount of future payments can not be estimated because it is unlimited to the extent that Medicare Advantage Company is unable to meet its obligations under the reinsurance agreement.

B. Assessments

- (1) As a condition of doing business, all states and jurisdictions have adopted laws requiring membership in life and health insurance guaranty funds. Member companies are subject to assessments each year based on life, health or annuity premiums collected in the state. The Company estimated its costs related to past insolvencies and had a liability for guaranty fund assessments of \$3,581,453, offset by estimated premium tax credits of \$2,786,009 for a net charge to income of \$795,445 for the year ended December 31, 2022.
- (2) Assessments paid and accrued premium tax offset roll forward.

	December 31, 2022
a. Assets recognized from paid and accrued premium tax offsets and policy surcharges prior year-end	\$ 7,963,820
b. Decreases current year:	
Premium tax offsets applied	1,022,746
Decrease in accrual	171,419
c. Increases current year:	
Guaranty fund assessments paid	337,550
d. Assets recognized from paid and accrued premium tax offsets and policy surcharges current year-end	\$ 7,107,205

- (3) a. Discount Rate Applied 4.3%
- b. The Undiscounted and Discounted Amount of the Guaranty Fund Assessments and Related Assets by Insolvency

Name of the Insolvency	Guaranty Fund Assessment		Related Assets	
	Undiscounted	Discounted	Undiscounted	Discounted
Penn Treaty / ANIC	\$ 9,981,312	\$ 3,158,754	\$ 7,695,475	\$ 2,415,141

c. Number of Jurisdictions, Ranges of Years Used to Discount and Weighted Average Number of Years of the Discounting Time Period for Payables and Recoverables by Insolvency

Name of the Insolvency	Payables			Recoverables		
	Number of Jurisdictions	Range of Years	Weighted Average Number of Years	Number of Jurisdictions	Range of Years	Weighted Average Number of Years
Penn Treaty / ANIC	50	(a) See explanation below	0	39	(a) See explanation below	0

(a) Amounts used for the Penn Treaty/ANIC accruals are the discounted amounts reported by National Organization of Life and Health Insurance Guaranty Associations ("NOLHGA") in their 2017 Insolvency Cost Files. The liability and resulting recoverable estimates are based on the assumptions and methods used by Long-Term Care Group ("LTCG") in preparing these discounted amounts for NOLHGA.

C. Gain Contingencies

The Company is not aware of any gain contingencies as of December 31, 2022.

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

The Company did not have any payments for claims related to extra contractual obligations losses or bad faith losses stemming from lawsuits during the reporting period.

E. Joint and Several Liabilities

The Company is not involved in joint and several liability agreements.

F. All Other Contingencies

Various lawsuits have arisen in the ordinary course of the Company's business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company. The Company does not have any assets that it considers to be impaired.

Note 15 Leases

A. Lessee Operating Lease

- (1)
 - a. The Company leases certain property to house home office operations in Omaha, Nebraska, from United of Omaha. The current lease expires December 31, 2035. The Company and United of Omaha jointly enter into agreements for the rental of office space, equipment, and computer software under non-cancelable operating leases. The Company's allocated rent expense for the years ended December 31, 2022 and 2021, was \$14,766,690 and \$13,363,125, respectively.
 - b. Certain rental commitments have contingent rental payments based on expenses such as real estate taxes, building maintenance, insurance, and utilities.
 - c. Certain rental commitments have renewal options extending through the year 2036. Some of these renewals are subject to adjustments in future periods.
 - d. The Company did not have any restrictions imposed by lease agreements.
 - e. As of December 31, 2022, the amount of liability recognized for no longer used leased property benefits was not considered material. The Company did not have any lease agreements that were terminated early or for which the Company is no longer using the leased assets.

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(2) a. Future required minimum rental payments under leases as of December 31, 2022, were as follows:

Year Ending December 31,	Operating Leases
1. 2023	\$ 12,149,329
2. 2024	10,116,321
3. 2025	6,608,738
4. 2026	4,930,678
5. 2027	3,259,288
6. Thereafter	4,067,279
7. Total (sum of 1 through 6)	<u>\$ 41,131,633</u>

b. For the year ended December 31, 2022, the total minimum rentals to be received in the future under non-cancelable subleases was \$10,233,384.

(3) The Company is not involved in any material sale-leaseback transactions.

B. Lessor Leases

Leasing is not a significant part of the Company's business activities.

Note 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

Not Applicable

Note 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

Not Applicable

B. Transfer and Servicing of Financial Assets

(1) The Company has securities lending agreements whereby unrelated parties, primarily large brokerage firms, borrow securities from the Company. The Company requires a minimum of 102% of the fair value of the domestic securities, loaned at the outset of the contract as collateral. The Company continues to retain control over and receive interest on loaned securities, and accordingly, the loaned securities continue to be reported as bonds. The securities loaned are on open terms and can be returned to the Company on the next business day requiring a return of the collateral. Collateral received is invested in cash equivalents and securities, and the Company records a corresponding liability for the collateral which is included in payable for securities lending on the statutory financial statements. The Company cannot access the collateral unless the borrower fails to deliver loaned securities. To further minimize the credit risks related to this securities lending program, the Company regularly monitors the financial condition of counterparties to these agreements and also receives an indemnification from the financial intermediary who structures the transactions.

The Company had securities with a fair value of \$268,922,921 on loan for security lending as of December 31, 2022. The Company was liable for cash collateral of \$281,644,682 for security lending as of December 31, 2022. The Company does not hold any security collateral as of December 31, 2022, which is not reflected in the accompanying financial statements. Of the collateral received, the Company has \$36,635,568 in collateral for securities lending that extends beyond one year from December 31, 2022.

(2) Servicing Assets and Servicing Liabilities

Not Applicable

(3) Servicing Assets and Servicing Liabilities Subsequently Measured at Fair Value

Not Applicable

(4) Securitizations, Asset-Backed Financing Arrangements and Similar Transfers Accounted for as Sales When the Transferor has Continuing Involvement With the Transferred Financial Assets

Not Applicable

(5) The transfers of financial assets accounted for as secured borrowings as of December 31, were as follows:

	2022	2021
Assets:		
Cash	\$ 37,500,779	\$ 33,499,716
Cash equivalents	108,784,250	83,769,483
Short-term	31,548,222	114,549,042
Long-term	103,811,431	77,982,323
Total securities lending cash collateral	<u>\$ 281,644,682</u>	<u>\$ 309,800,564</u>
Liabilities:		
Payable for securities lending	<u>\$ 281,644,682</u>	<u>\$ 309,800,564</u>

The Company cannot access the cash collateral unless the borrower fails to deliver the loaned securities.

(6) Transfers of receivables with recourse

Not Applicable

(7) Dollar repurchase agreements or dollar reverse repurchase agreements

Not Applicable

C. Wash Sales

Not Applicable

Note 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

A. Administrative Services Only ("ASO") Plans

The Company does not have any material activity related to ASO plans.

B. Administrative Services Contract ("ASC") Plans

The Company does not participate in ASC plans.

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C. Medicare or Similarly Structured Cost Based Reimbursement Contract

The Company does not participate in Medicare or similarly structured cost based reimbursement contracts.

Note 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

Name and Address of Managing General Agent or Third Party Administrator	FEIN NUMBER	Exclusive Contract	Types of Business Written	Type of Authority Granted	Total Direct Premiums Written/ Produced By
LTCC 11000 Prairie Lakes Dr., Suite 600 Eden Prairie, MN 55344	95-4604537	No	Long—term care	Premium administration and collection, policyholder service, claims administration and payment	\$ 399,758,404
Maxon Company 76 N. Broadway Irvington, NY 10533	52-1080377	No	Group health	Premium collection, claims administration and payment	28,787,386
Health Special Risks, Inc. 880 Sibley Memorial Hwy, Suite 101 Mendota Heights, MN 55118	41-1365449	No	Special risk	Premium collection, claims administration	5,665,743
All Companies under \$1 Million		No	Critical illness	Premium administration and collection, policyholder service, claims administration and payment	2,088
Total	XXX	XXX	XXX	XXX	\$ 434,213,621

Note 20 Fair Value Measurements

A. Assets and Liabilities Reported at Fair Value or Net Asset Value ("NAV")

Financial assets and liabilities have been categorized into a three-level fair value hierarchy, based on the priority of the inputs to the respective valuation technique. The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). An asset or liability's classification within the fair value hierarchy is based on the lowest level of significant input to valuation. The input levels are as follows:

Level 1 — Fair value is based on unadjusted quoted prices in active markets that are accessible to the Company for identical assets or liabilities. These generally provide the most reliable evidence and are used to measure fair value whenever available.

Level 2 — Fair value is based on significant inputs that are observable for the asset or liability, either directly or indirectly, through corroboration with observable market data. Level 2 inputs include quoted market prices in active markets for similar assets and liabilities, quoted market prices in markets that are not active for identical or similar assets or liabilities, and other market observable inputs. Valuations are generally obtained from third party pricing services for identical or comparable assets or liabilities and validated or determined through use of valuation methodologies using observable market inputs.

Level 3 — Fair value is based on significant unobservable inputs for the asset or liability. These inputs reflect assumptions about what market participants would use in pricing the asset or liability. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models, and other similar techniques. Fair value for certain investment in qualifying investment funds is approximated by using the fund's NAV per share.

(1) Fair Value Measurements at Reporting Date

Description for Each Class of Asset or Liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Asset-backed securities	\$ —	\$ —	\$ 816,846	\$ —	\$ 816,846
Preferred stocks	—	325,400	—	—	325,400
Common stocks	35,266,605	1,795,300	—	44,573,786	81,635,691
Securities lending cash collateral	281,644,682	—	—	—	281,644,682
All other governments	—	—	235,500	—	235,500
U.S. corporate	—	—	316,421	—	316,421
SVO Identified Funds - ETFs	2,154,388	—	—	—	2,154,388
Total assets at fair value/NAV	\$ 319,065,675	\$ 2,120,700	\$ 1,368,767	\$ 44,573,786	\$ 367,128,928

Description for Each Class of Asset or Liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
b. Liabilities at fair value					
Payable for Securities Lending	\$ 281,644,682	\$ —	\$ —	\$ —	\$ 281,644,682
Derivative cash collateral	16,890,000	—	—	—	16,890,000
Total liabilities at fair value	\$ 298,534,682	\$ —	\$ —	\$ —	\$ 298,534,682

(2) Fair Value Measurements in Level 3 of the Fair Value Hierarchy

Description	Beginning Balance at 01/01/2022	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 12/31/2022
a. Assets										
Asset-backed securities	\$ 1,101,365	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ (29,294)	\$ (255,225)	\$ 816,846
All other governments	—	985,831	(89,000)	(660,675)	—	—	—	—	(656)	235,500
U.S. corporate	—	2,459,449	—	(2,133,532)	—	—	—	—	(9,496)	316,421
Total assets	\$ 1,101,365	\$ 3,445,280	\$ (89,000)	\$ (2,794,207)	\$ —	\$ —	\$ —	\$ (29,294)	\$ (265,377)	\$ 1,368,767

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(3) Policy on Transfers into and out of Level 3

Assets and liabilities are transferred into or out of Level 3 when a significant input can no longer be corroborated or can be corroborated with market observable data and are assumed to occur at the beginning of the period. This occurs when market activity decreases or increases related to certain securities and transparency to the underlying inputs is no longer available or can be observed with current pricing.

(4) Inputs and Techniques Used for Level 2 and Level 3 Fair Values

Level 2 Measurements

Preferred Stocks — These securities are principally valued using the market approach. The valuation of these securities is based principally on observable inputs including quoted prices in markets that are not considered active.

Common Stocks — These FHLB capital stocks are only redeemable at par, so the fair value is presumed to be par.

Level 3 Measurements

Asset-Backed Securities and All Other Governments — These securities are principally valued using the market approach. The valuation of these securities is based primarily on matrix pricing or other similar techniques that utilize inputs that are unobservable or cannot be derived principally from, or corroborated by, observable market data, or are based on independent non-binding broker quotations.

U.S. Corporate — These securities are principally valued using the market and income approaches with significant adjustments that utilize unobservable inputs or cannot be derived principally from, or corroborated by, observable market data, including additional spread adjustments to reflect industry trends or specific credit-related issues. Valuations may be based on independent non-binding broker quotations. The use of independent non-binding broker quotations to value investments generally indicates there is a lack of liquidity or the general lack of transparency to develop the valuation estimates generally causing these investments to be classified in Level 3. Generally, below investment grade privately placed or distressed securities included in this level are valued using discounted cash flow methodologies which rely upon significant, unobservable inputs and inputs that cannot be derived principally from, or corroborated by, observable market data.

(5) Fair Value Disclosures for Derivative Assets and Liabilities

Not Applicable

B. Other Fair Value Disclosures

Not Applicable

C. Presented below are the aggregate fair value or NAV and admitted values for all financial instruments.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Assets:							
Bonds	\$ 4,279,744,584	\$ 4,930,425,543	\$ 2,154,388	\$ 4,086,466,499	\$ 191,123,697	\$ —	\$ —
Cash and cash equivalents	(16,157,775)	(16,157,775)	(16,157,775)	—	—	—	—
Preferred stocks	14,075,538	14,245,603	—	7,782,006	—	—	6,293,532
Common stocks - unaffiliated	82,310,592	82,310,592	35,266,606	1,795,300	—	44,573,786	674,900
Mortgage loans	383,526,169	437,644,631	—	—	383,526,169	—	—
Other invested assets - surplus note	33,756,250	45,049,893	—	33,756,250	—	—	—
Short-term investments	84,400,000	84,400,000	—	84,400,000	—	—	—
Securities lending cash collateral	281,033,979	281,644,682	281,033,979	—	—	—	—
Derivative assets	16,147,854	10,175,611	—	16,147,854	—	—	—
Liabilities:							
Borrowings	39,932,250	39,932,250	39,932,250	—	—	—	—
Payable for Securities Lending	281,033,979	281,644,682	281,033,979	—	—	—	—
Derivative cash collateral	16,890,000	16,890,000	16,890,000	—	—	—	—

The following methods and assumptions were used by the Company in estimating its fair value disclosures for financial instruments:

Bonds — Fair values for bonds, including loan-backed securities, are based on quoted market prices, where available. For bonds for which market values are not readily available, fair values were estimated by the Company using projected future cash flows, current market rates, credit quality, and maturity date.

Cash and Cash Equivalents — The carrying amount for cash and other cash equivalents approximates fair value.

Preferred Stocks — Fair values for preferred stocks are based on market value, where available. For preferred stocks for which market values are not available, fair values were estimated by the Company using projected future cash flows, current market rates, credit quality, and maturity date.

Common Stocks-Unaffiliated — These securities are principally valued using the market approach. The valuation of these securities is based principally on observable inputs including quoted prices in active markets.

Mortgage Loans — Fair values for mortgage loans are estimated by discounting expected future cash flows using current interest rates for similar loans with similar credit risk.

Other Invested Assets-Surplus Notes — Fair values for other invested assets-surplus notes are based on quoted market prices for similar assets.

Short-term Investments — Fair values for short-term investments includes public bonds and short-term revolvers. The public bonds are valued using a discounted cash flow methodology using standard market observable inputs, and inputs derived from, or corroborated by, market observable data, including the market yield curve, duration, call provisions, observable prices, and spreads for similar publicly traded issues that incorporate the credit quality and industry sector of the issuer. The carrying value of short-term unsecured revolving credit notes approximates fair value and are included within Level 2 due to the internal nature and with no public market.

Securities Lending Cash Collateral and Payable for Securities Lending - Comprised of U.S. Direct Obligation/Full Faith and Credit Exempt money market instruments, commercial paper, cash, and all highly-liquid debt securities purchased with an original maturity of less than three months. The money market instruments are valued using unadjusted quoted prices in active markets that are accessible for identical assets and are primarily classified as Level 1. If public quotations are not available for commercial paper or debt securities, because of the highly-liquid nature of these assets, the carrying amount may be used to approximate fair value.

Derivative Assets — These derivatives are principally valued using an income approach. The valuation of these securities is based on present value techniques and option pricing models, which utilize significant inputs that may include implied volatility, the swap yield curve, LIBOR basis curves, and repurchase rates.

Borrowings — Fair values of long-term FHLB borrowings are estimated by discounting expected future cash flows using current interest rates for debt with comparable terms. Fair values of other borrowings are deemed to be the same as the carrying values.

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Derivative Cash Collateral — Comprised of U.S. Direct Obligation/Full Faith and Credit Exempt money market instruments, commercial paper, cash, and all highly-liquid debt securities purchased with an original maturity of less than three months. The money market instruments are valued using unadjusted quoted prices in active markets that are accessible for identical assets and are primarily classified as Level 1. If public quotations are not available for commercial paper or debt securities, because of the highly-liquid nature of these assets, the carrying amount may be used to approximate fair value.

D. Not Practicable to Estimate Fair Value

Type or Class of Financial Instrument	Carrying Value	Effective Interest Rate	Maturity Date	Explanation
Preferred stocks	\$ 6,293,532	0.000%		It is not practicable to measure the fair value in certain private preferred stock.
Common stocks - unaffiliated	\$ 674,900	0.000%		It is not practicable to measure the fair value when using the equity method and when measuring fair value in certain private common stock.

E. The Company has one investment measured using the NAV as a practical expedient pursuant to SSAP No. 100R, Fair Value. The investment's NAV per share is \$4,219. Lion Industrial Trust makes real estate value added investments in the industrial sector. If there is a liquidation of the underlying assets, the period of time for assets to be liquidated will be longer than a year. The Company has no unfunded commitments related to the investment. An investor may redeem assets on a quarterly basis with a 90 day notice period. No other significant restrictions exist on the ability to sell investment at the measurement date.

Note 21 Other Items

A. Unusual or Infrequent Items

The Company is constructing a new home office building in downtown Omaha with construction expected to be completed in 2026. As part of this, the Company has entered into a redevelopment agreement with the City of Omaha as well as various construction and design related contracts. The Company expects to redevelop its existing home office location once the new home office is occupied.

B. Troubled Debt Restructuring: Debtors

Not Applicable

C. Other Disclosures

The Company elected to use rounding in reporting amounts in the statement. The amounts in this statement pertain to the entire Company business.

The Company has commitments that are private placements with the commitment to purchase \$10,000,000 more than six months after the commitment date.

D. Business Interruption Insurance Recoveries

Not Applicable

E. State Transferable and Non-transferable Tax Credits

(1) Carrying Value of Transferable and Non-transferable State Tax Credits Gross of any Related Tax Liabilities and Total Unused Transferable and Non-transferable State Tax Credits by State and in Total

Description of State Transferable and Non-transferable Tax Credits	State	Carrying Value	Unused Amount
Affordable Housing	NJ	\$ 282,000	\$ (300,000)
21E1999 - Total		\$ 282,000	\$ (300,000)

(2) Method of Estimating Utilization of Remaining Transferable and Non-transferable State Tax Credits

The Company estimated the utilization of the remaining transferable and non-transferable state tax credits by projecting future premium taking into account policy growth and rate changes, projecting future tax liability based on projected premium, tax rates and tax credits, and comparing projected future tax liability to the availability of remaining transferable and non-transferable state tax credits. As of December 31, 2022, all reported credits are expected to be realized.

(3) Impairment loss

Not Applicable

(4) State Tax Credits Admitted and Nonadmitted

	Total Admitted	Total Nonadmitted
a. Transferable	\$ 282,000	\$ —
b. Non-transferable	—	—

F. Subprime Mortgage Related Risk Exposure

(1) The Company has chosen to categorize all non-prime mortgage risk, Alt-A mortgage risk, as sub-prime mortgage risk. Several different characteristics of the underlying mortgage loan pool are considered when classifying whether an investment in a security should be deemed an investment with sub-prime mortgage related risk. The first characteristic considered is the average credit rating (FICO score) of the mortgage loan obligors or the percentage of obligors with a credit rating below a certain threshold. The next characteristic reviewed is interest rate on the mortgage loan. For fixed rate loans, the average loan rate on the mortgage loan is compared to benchmark interest rates at origination of the loan. For adjustable rate mortgages, the size of the gross margin over the benchmark rate, the use of low fixed and introductory rates, and the average maximum rate are taken into consideration when determining whether a pool of mortgage loans should be classified as sub-prime. In addition, a mortgage pool may be considered sub-prime if a meaningful percentage of the mortgage loans were originated using underwriting standards that did not verify income or asset levels, or a meaningful percentage of the mortgage loans have loan-to-value ratios over 80%. Even if a majority of the obligors in the mortgage pool had high credit scores, a security is considered to have sub-prime mortgage related risk exposure if a mortgage pool had other sub-prime mortgage related characteristics. Also, when the security is insured by a monoline insurer, the security is considered a sub-prime exposure based on the underlying mortgage loan characteristics.

Unrealized losses in securities with sub-prime exposure stem from changes in amount and/or timing of projected future losses. There are no realized losses due to cash flow shortfalls related to sub-prime securities.

Risk exposure is managed by investing only in high-quality assets with structural credit enhancements. The Company qualitatively assesses the market environment and underwriting quality of underlying mortgage pools. Due to a perception of declining underwriting quality in mortgage-backed transactions, the purchase of such securities with sub-prime exposure was eliminated during the first half of 2004. Risk exposure is further managed by limiting sub-prime sector holdings to a "de minimis" level relative to total assets (less than 1%), eliminating the risk of forced sales to meet cash flow needs.

(2) Direct exposure through investments in subprime mortgage loans.

Not Applicable

(3) Direct exposure through other investments.

Not Applicable

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(4) Underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage.

Not Applicable

G. Retained Assets

Not Applicable

H. Insurance-Linked Securities Contracts

Not Applicable

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

(1) Amount of admitted balance that could be realized from an investment vehicle	\$	614,977,207
(2) Percentage Bonds		61%
(3) Percentage Stocks		35%
(4) Percentage Mortgage Loans		0%
(5) Percentage Real Estate		0%
(6) Percentage Cash and Short-Term Investments		4%
(7) Percentage Derivatives		0%
(8) Percentage Other Invested Assets		0%

Note 22 Events Subsequent

The Company has evaluated events subsequent to December 31, 2022 through February 17, 2023, the date these financial statements were available to be issued.

Type I - Recognized Subsequent Events:

As referenced in Note 10B, the Company paid a \$5,500,000 cash capital contribution to Omaha Supplemental on January 24, 2023.

Type II - Nonrecognized Subsequent Events: - None

No other material subsequent events have been identified.

Note 23 Reinsurance

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

1. Are any of the reinsurers, listed on Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company?

Yes () No (X) If yes, give full details.

2. Have any policies issued by the company been reinsured with a company chartered in a country other than the U.S. (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?

Yes () No (X) If yes, give full details.

Section 2 - Ceded Reinsurance Report - Part A

1. Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

Yes () No (X)

a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the company to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate.

b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement?

Not Applicable

2. Does the company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of the amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes () No (X) If yes, give full details.

Section 3 - Ceded Reinsurance Report - Part B

1. What is the estimated amount of the aggregate reduction in surplus, for agreements not reflected in Section 2 above, of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current anticipated experience of the business reinsured in making this estimate.

2. Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts which were in-force or which had existing reserves established by the company as of the effective date of the agreement?

Yes () No (X) If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments?

B. Uncollectible Reinsurance

Not Applicable

C. Commutation of Reinsurance Reflected in Income and Expenses.

Not Applicable

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not Applicable

E. Reinsurance of Variable Annuity Contracts/Certificates with an Affiliated Captive Reinsurer

Not Applicable

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F. Reinsurance with an Affiliated Captive Reinsurer

Not Applicable

G. Ceding Entities That Utilize Captive Reinsurers to Assume Reserves Subject to the XXX/AXXX Captive Framework

Not Applicable

H. Reinsurance Credit

Not Applicable

Note 24 Retrospectively Rated Contracts and Contracts Subject to Redetermination

A.-C. The Company does not have material retrospectively rated contracts or contracts subject to redetermination.

D. Medical loss ratio rebates required pursuant to the Public Health Service Act

The Company does not have any Medical Loss Ratio Rebates. The policies subject to the Public Health Service Act's Medical Loss Ratio are in a closed block of business. The volume of the remaining policies is not sufficient to be credible and does not meet the minimum percentage required by the Public Health Service Act.

E. Risk Sharing Provisions of the Affordable Care Act

(1) Did the reporting entity write accident and health insurance premium that is subject to the Affordable Care Act risk-sharing provisions?

Yes () No (X)

(2) - (5) Not Applicable

Note 25 Change in Incurred Losses and Loss Adjustment Expenses

A. Accident and health claim reserves as of December 31, 2021 were \$1,276,569,504. As of December 31, 2022, \$667,454,759 has been paid for accident and health claim incurred losses and loss adjustment expenses attributable to insured events of prior years. Accident and health claim reserves remaining for prior years are now \$555,833,448 as a result of re-estimation of unpaid claims and claim adjustment expenses. The resulting favorable incurred claims amount for the prior year, \$53,281,297, does not include the impact of aging on the liability estimates for claims not yet due.

B. In 2022, the following change was reported as an increase to income: Updated claim termination and utilization assumptions using actual historical experience for long term care disabled life reserves and IBNP resulting in decrease of \$31,216,181 and \$7,699,984, respectively.

In 2022, the Company made the following reserve change as reported in Note 2 – Accounting Changes and Corrections of Errors as an increase to surplus: Disability income claim reserves decreased \$1,200,000 due to correction of the valuation model inputs.

Note 26 Intercompany Pooling Arrangements

Not Applicable

Note 27 Structured Settlements

Not Applicable

Note 28 Health Care Receivables

The Company does not have pharmaceutical rebates receivables or risk sharing receivables.

Note 29 Participating Policies

Not Applicable

Note 30 Premium Deficiency Reserves

1. Liability carried for premium deficiency reserves	\$	10,519,113
2. Date of the most recent evaluation of this liability		12/31/2022
3. Was anticipated investment income utilized in the calculation?		Yes

Note 31 Reserves for Life Contracts and Annuity Contracts

Not Applicable

Note 32 Analysis of Annuity Actuarial Reserve and Deposit Type Contract Liabilities by Withdrawal Characteristics

Not Applicable

Note 33 Analysis of Life Actuarial Reserve by Withdrawal Characteristics

Not Applicable

Note 34 Premium & Annuity Considerations Deferred and Uncollected

Not Applicable

Note 35 Separate Accounts

Not Applicable

Note 36 Loss/Claim Adjustment Expenses

The balance in the liability for unpaid accident and health claim adjustment expenses as of December 31, 2022 and 2021, was \$22,955,085 and \$24,607,834, respectively.

The Company incurred \$33,249,064 and paid \$34,901,813 of claim adjustment expenses in the current year, of which \$8,282,200 of the paid amount was attributable to insured or covered events of prior years. The Company did not increase or decrease the provision for insured events of prior years.

The Company does not identify amounts recoverable related to salvage and subrogation in its determination of the liability for unpaid claims/losses.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [] N/A []
- 1.3 State Regulating? Nebraska
- 1.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [] No [X]
- 1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2022
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2018
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/10/2020
- 3.4 By what department or departments?
Nebraska Department of Insurance
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business? Yes [X] No []
4.12 renewals? Yes [] No [X]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business? Yes [] No [X]
4.22 renewals? Yes [] No [X]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
If yes, complete and file the merger history data file with the NAIC.
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [] No [X]
- 7.2 If yes,
7.21 State the percentage of foreign control; 0.0 %
7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If the response to 8.1 is yes, please identify the name of the DIHC.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Mutual of Omaha Investor Services, Inc.	Omaha, NE .....	.....	.....	.....	YES.....

- 8.5 Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company? Yes [] No [X]
- 8.6 If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule? Yes [] No [X] N/A []
- 9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Deloitte & Touche, LLP, 1100 Capitol Avenue, Suite 300, Omaha, NE 68102
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
.....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
.....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [] N/A []
- 10.6 If the response to 10.5 is no or n/a, please explain
.....
- 11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Benjamin Grohmann, Vice President and Actuary, 3300 Mutual of Omaha Plaza, Omaha, NE 68175
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [X] No []
 - 12.11 Name of real estate holding company ... Aslan Realty Partners II LP, Aslan Realty Partners IV LP, LCN NA Fund III-D, LP, SFR3 Fund, Pretium SFR Fund III, Future Forward LLC, East Campus Realty LLC, Turner Park North LLC
 - 12.12 Number of parcels involved 23
 - 12.13 Total book/adjusted carrying value \$ 159,470,491
- 12.2 If, yes provide explanation:
The Company owns joint venture interests in real estate as listed in 12.11, plus it has interests in numerous real estate parcels through investments in federal and state low income housing partnerships and funds.
- 13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
.....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
 - a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 - b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 - c. Compliance with applicable governmental laws, rules and regulations;
 - d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 - e. Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:
.....
- 14.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
.....
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers.....\$0
 - 20.12 To stockholders not officers.....\$0
 - 20.13 Trustees, supreme or grand (Fraternal Only)\$0
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers.....\$0
 - 20.22 To stockholders not officers.....\$0
 - 20.23 Trustees, supreme or grand (Fraternal Only)\$0
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others.....\$0
 - 21.22 Borrowed from others.....\$0
 - 21.23 Leased from others\$0
 - 21.24 Other\$0
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [X] No []
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$ 27,535
 - 22.22 Amount paid as expenses\$ 77,237
 - 22.23 Other amounts paid\$ 11,847
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$0
- 24.1 Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? Yes [] No [X]
- 24.2 If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)

INVESTMENT

- 25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03)..... Yes [] No [X]

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

GENERAL INTERROGATORIES

- 25.02 If no, give full and complete information relating thereto
Some Bonds are held in custody by FHLBank Topeka, Topeka, KS as collateral for borrowing. \$ 281,644,682
- 25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
See Note 17, Notes To Financial Statements
- 25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$ 281,644,682
- 25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$ 0
- 25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes No N/A
- 25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes No N/A
- 25.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes No N/A
- 25.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:
- 25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$ 281,033,979
- 25.092 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$ 281,644,682
- 25.093 Total payable for securities lending reported on the liability page. \$ 281,644,682

- 26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03). Yes No
- 26.2 If yes, state the amount thereof at December 31 of the current year:
- 26.21 Subject to repurchase agreements \$ 0
- 26.22 Subject to reverse repurchase agreements \$ 0
- 26.23 Subject to dollar repurchase agreements \$ 0
- 26.24 Subject to reverse dollar repurchase agreements \$ 0
- 26.25 Placed under option agreements \$ 0
- 26.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock \$ 0
- 26.27 FHLB Capital Stock \$ 1,795,300
- 26.28 On deposit with states \$ 3,598,150
- 26.29 On deposit with other regulatory bodies \$ 0
- 26.30 Pledged as collateral - excluding collateral pledged to an FHLB \$ 0
- 26.31 Pledged as collateral to FHLB - including assets backing funding agreements \$ 706,970,464
- 26.32 Other \$ 5,000

26.3 For category (26.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
.....0

- 27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes No
- 27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No N/A
If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

- 27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? . Yes No
- 27.4 If the response to 27.3 is YES, does the reporting entity utilize:
- 27.41 Special accounting provision of SSAP No. 108 Yes No
- 27.42 Permitted accounting practice Yes No
- 27.43 Other accounting guidance Yes No
- 27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes No
- The reporting entity has obtained explicit approval from the domiciliary state.
 - Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
 - Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
 - Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.
- 28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes No
- 28.2 If yes, state the amount thereof at December 31 of the current year. \$ 0
29. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?..... Yes No
- 29.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
JPMorgan Chase Bank	1 Chase Manhattan Plaza, New York, NY 10081
FHLBank Topeka	One Security Benefit Pl-Suite100, Topeka, KS 66605

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

GENERAL INTERROGATORIES

29.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year?..... Yes [] No [X]

29.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Prudential Private Placement Investors, LP	U.....
Employees in the Investment Management Division have access to make investment decisions.	I.....
MetLife Investment Management, LLC	U.....
Loomis, Sayles & Co, LP	U.....
Voya Investment Management Co, LLC	U.....
PGIM Investments LLC	U.....

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
IARD#: 106442	Prudential Private Placement Investors, LP	549300FF402WS0DC9J60	SEC	NO.....
IARD#: 142463	Loomis, Sayles & Co, LP	EAU072Q8FCR1S0XGYJ21	SEC	DS.....
IARD#: 290681	MetLife Investment Management, LLC	J1ZPN2RX3UMNOYID1313	SEC	DS.....
CRD#: 106494	Voya Investment Management Co, LLC	L1XJE5NM4QE6WXS12J24	SEC	NO.....
CRD#: 105670	PGIM Investments LLC	549300FF2KD1XH541851	SEC	NO.....

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

30.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 - Total		0

30.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

GENERAL INTERROGATORIES

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1 Bonds	5,014,825,543	4,364,144,585	(650,680,959)
31.2 Preferred stocks	14,245,603	14,075,538	(170,065)
31.3 Totals	5,029,071,146	4,378,220,123	(650,851,024)

31.4 Describe the sources or methods utilized in determining the fair values:

Publicly traded bonds and preferred stocks are priced using values provided by outside pricing sources, and privately placed bonds are priced utilizing an external vendor pricing module.

32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [X] No []

32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
.....

33.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

33.2 If no, list exceptions:
.....

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:
 a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 b. Issuer or obligor is current on all contracted interest and principal payments.
 c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
 Has the reporting entity self-designated 5GI securities? Yes [] No [X]

35. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
 a. The security was purchased prior to January 1, 2018.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
 Has the reporting entity self-designated PLGI securities? Yes [] No [X]

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
 a. The shares were purchased prior to January 1, 2019.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 d. The fund only or predominantly holds bonds in its portfolio.
 e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
 Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
 a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
 b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
 c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
 d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.
 Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [X] No [] N/A []

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
GENERAL INTERROGATORIES

38.1 Does the reporting entity directly hold cryptocurrencies? Yes [] No [X]

38.2 If the response to 38.1 is yes, on what schedule are they reported?

39.1 Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies? Yes [] No [X]

39.2 If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?
 39.21 Held directly Yes [] No [X]
 39.22 Immediately converted to U.S. dollars Yes [] No [X]

39.3 If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1	2	3
Name of Cryptocurrency	Immediately Converted to USD, Directly Held, or Both	Accepted for Payment of Premiums

OTHER

40.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$ 215,853

40.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1	2
Name	Amount Paid
American Council of Life Insurers	164,448

41.1 Amount of payments for legal expenses, if any? \$ 1,075,344

41.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1	2
Name	Amount Paid

42.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? \$ 113,435

42.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1	2
Name	Amount Paid
America's Health Insurance Plans	54,445

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

- 1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes No
- 1.2 If yes, indicate premium earned on U.S. business only\$749,026,309
- 1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?\$0
 1.31 Reason for excluding:

- 1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.\$0
- 1.5 Indicate total incurred claims on all Medicare Supplement insurance.\$590,518,162

- 1.6 Individual policies:
- | | | |
|------------------------------|---|-------------|
| | Most current three years: | |
| 1.61 Total premium earned |\$ | 174,165,069 |
| 1.62 Total incurred claims |\$ | 149,877,297 |
| 1.63 Number of covered lives | ..... | 164,149 |
| | All years prior to most current three years | |
| 1.64 Total premium earned |\$ | 555,101,202 |
| 1.65 Total incurred claims |\$ | 423,203,818 |
| 1.66 Number of covered lives | ..... | 170,908 |

- 1.7 Group policies:
- | | | |
|------------------------------|---|------------|
| | Most current three years: | |
| 1.71 Total premium earned |\$ | 0 |
| 1.72 Total incurred claims |\$ | 0 |
| 1.73 Number of covered lives | ..... | 0 |
| | All years prior to most current three years | |
| 1.74 Total premium earned |\$ | 19,760,038 |
| 1.75 Total incurred claims |\$ | 17,437,048 |
| 1.76 Number of covered lives | ..... | 5,307 |

2. Health Test:
- | | 1
Current Year | 2
Prior Year |
|-----------------------------|-------------------|-----------------|
| 2.1 Premium Numerator | 3,073,673,544 | 3,034,002,688 |
| 2.2 Premium Denominator | 3,843,098,763 | 3,779,081,159 |
| 2.3 Premium Ratio (2.1/2.2) | 0.800 | 0.803 |
| 2.4 Reserve Numerator | 641,633,119 | 843,967,540 |
| 2.5 Reserve Denominator | 5,044,750,387 | 4,625,568,900 |
| 2.6 Reserve Ratio (2.4/2.5) | 0.127 | 0.182 |

- 3.1 Does this reporting entity have Separate Accounts? Yes No
- 3.2 If yes, has a Separate Accounts Statement been filed with this Department? Yes No N/A
- 3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?\$0
- 3.4 State the authority under which Separate Accounts are maintained:

- 3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes No
- 3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes No
- 3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?\$0
4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:
- 4.1 Amount of loss reserves established by these annuities during the current year:\$0
- 4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company And Location	

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 5.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$0
- 5.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date. \$0
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A [X]
- 6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
.....

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 7.1 Direct Premium Written \$0
- 7.2 Total Incurred Claims \$0
- 7.3 Number of Covered Lives0

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary gurarantee)
Universal Life (with or without secondary gurarantee)
Variable Universal Life (with or without secondary gurarantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Life, Accident and Health Companies Only:

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No []
- 9.2 Net reimbursement of such expenses between reporting entities:
- 9.21 Paid \$ 4,147,104
- 9.22 Received \$ 831,454,493
- 10.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No [X]
- 10.2 If yes, what amount pertaining to these lines is included in:
- 10.21 Page 3, Line 1 \$0
- 10.22 Page 4, Line 1 \$0
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: \$0
12. Total dividends paid stockholders since organization of the reporting entity:
- 12.11 Cash \$0
- 12.12 Stock \$0
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
 Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 13.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []

13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
13.31 Earned premium .....0	.....0	.....0	.....0
13.32 Paid claims .....0	.....0	.....0	.....0
13.33 Claim liability and reserve (beginning of year) .....0	.....0	.....0	.....0
13.34 Claim liability and reserve (end of year) .....0	.....0	.....0	.....0
13.35 Incurred claims .....0	.....0	.....0	.....0

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	.....0	.....0
13.42	\$25,000 - 99,999	.....0	.....0
13.43	\$100,000 - 249,999	.....0	.....0
13.44	\$250,000 - 999,999	.....0	.....0
13.45	\$1,000,000 or more	.....0	.....0

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools?\$0

Fraternal Benefit Societies Only:

- 14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [] No []
- 15. How often are meetings of the subordinate branches required to be held?
.....
- 16. How are the subordinate branches represented in the supreme or governing body?
.....
- 17. What is the basis of representation in the governing body?
.....
- 18.1 How often are regular meetings of the governing body held?
.....
- 18.2 When was the last regular meeting of the governing body held?
- 18.3 When and where will the next regular or special meeting of the governing body be held?
.....
- 18.4 How many members of the governing body attended the last regular meeting?
- 18.5 How many of the same were delegates of the subordinate branches?
- 19. How are the expenses of the governing body defrayed?
.....
- 20. When and by whom are the officers and directors elected?
.....
- 21. What are the qualifications for membership?
.....
- 22. What are the limiting ages for admission?
.....
- 23. What is the minimum and maximum insurance that may be issued on any one life?
.....
- 24. Is a medical examination required before issuing benefit certificates to applicants? Yes [] No []
- 25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? Yes [] No []
- 26.1 Are notices of the payments required sent to the members? Yes [] No [] N/A []
- 26.2 If yes, do the notices state the purpose for which the money is to be used? Yes [] No []
- 27. What proportion of first and subsequent year's payments may be used for management expenses?
27.11 First Year %
27.12 Subsequent Years %
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [] No []
- 28.2 If so, what amount and for what purpose? \$
- 29.1 Does the reporting entity pay an old age disability benefit? Yes [] No []
- 29.2 If yes, at what age does the benefit commence?
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [] No []
- 30.2 If yes, when?
.....
- 31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [] No []
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? Yes [] No []
- 32.2 If so, was an additional reserve included in Exhibit 5? Yes [] No [] N/A []
- 32.3 If yes, explain
.....
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [] No []
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [] No [] N/A []
- 34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [] No []
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 35.2 If yes, what is the date of the original lien and the outstanding balance as the surplus remains?

Date	Outstanding Lien amount
.....
.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
\$000 omitted for amounts of life insurance

	1 2022	2 2021	3 2020	4 2019	5 2018
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	0	0	0	0	0
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	0	0	0	0	0
3. Credit life (Line 21, Col. 6)	0	0	0	0	0
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	0	0	0	0	0
5. Industrial (Line 21, Col. 2)	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)	0	0	0	0	0
7. Total (Line 21, Col. 10)	0	0	0	0	0
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated	0	0	0	0	0
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	0	0	0	0	0
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)	0	0	0	0	0
10. Credit life (Line 2, Col. 6)	0	0	0	0	0
11. Group (Line 2, Col. 9)	0	0	0	0	0
12. Industrial (Line 2, Col. 2)	0	0	0	0	0
13. Total (Line 2, Col. 10)	0	0	0	0	0
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2)	0	0	0	0	0
15.1 Ordinary-life insurance (Line 20.4, Col. 3)	0	0	0	0	0
15.2 Ordinary-individual annuities (Line 20.4, Col. 4)	0	0	0	0	0
16. Credit life (group and individual) (Line 20.4, Col. 5)	0	0	0	0	0
17.1 Group life insurance (Line 20.4, Col. 6)	0	0	0	0	0
17.2 Group annuities (Line 20.4, Col. 7)	0	0	0	0	0
18.1 A & H-group (Line 20.4, Col. 8)	193,363,599	195,584,036	171,164,269	189,218,644	191,260,786
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)	0	0	0	0	0
18.3 A & H-other (Line 20.4, Col. 10)	3,649,735,163	3,583,497,123	3,543,909,333	3,349,288,457	3,091,368,808
19. Aggregate of all other lines of business (Line 20.4, Col. 11)	0	0	0	0	0
20. Total	3,843,098,763	3,779,081,159	3,715,073,602	3,538,507,101	3,282,629,595
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	10,171,178,077	10,341,789,035	9,440,459,254	9,107,411,493	8,084,019,676
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	6,159,588,445	6,345,192,013	5,817,005,778	5,967,427,284	4,911,301,789
23. Aggregate life reserves (Page 3, Line 1)	0	0	0	0	0
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1	0	0	0	0	0
24. Aggregate A & H reserves (Page 3, Line 2)	4,391,314,716	4,017,959,547	3,719,882,109	3,491,308,937	3,226,958,855
25. Deposit-type contract funds (Page 3, Line 3)	0	0	0	0	0
26. Asset valuation reserve (Page 3, Line 24.01)	129,832,288	160,955,020	105,286,819	216,519,228	196,488,329
27. Capital (Page 3, Lines 29 and 30)	0	0	0	0	0
28. Surplus (Page 3, Line 37)	4,011,589,632	3,996,597,022	3,623,453,476	3,139,984,209	3,172,717,886
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	348,439,535	454,399,419	976,222,783	171,926,661	102,582,093
Risk-Based Capital Analysis					
30. Total adjusted capital	4,455,759,470	4,501,914,108	3,929,230,822	3,534,564,595	3,534,712,772
31. Authorized control level risk - based capital	473,524,562	461,521,139	423,375,313	476,960,320	437,897,858
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	55.1	52.5	54.3	48.9	49.0
33. Stocks (Lines 2.1 and 2.2)	28.8	29.3	30.4	37.6	38.0
34. Mortgage loans on real estate(Lines 3.1 and 3.2)	4.9	5.0	3.6	3.4	3.7
35. Real estate (Lines 4.1, 4.2 and 4.3)	0.6	0.3	0.4	0.5	0.5
36. Cash, cash equivalents and short-term investments (Line 5)	0.8	2.5	0.9	1.7	2.9
37. Contract loans (Line 6)	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Page 2, Line 7)	0.1	0.0	0.0	0.0	0.1
39. Other invested assets (Line 8)	6.5	7.0	6.0	4.1	3.7
40. Receivables for securities (Line 9)	0.0	0.0	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10)	3.2	3.4	4.4	3.8	2.1
42. Aggregate write-ins for invested assets (Line 11)	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2022	2 2021	3 2020	4 2019	5 2018
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)	0	0	0	0	0
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)	0	0	0	0	0
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),	2,476,876,499	2,467,406,691	2,376,039,425	2,923,954,030	2,641,320,464
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)	84,400,000	239,400,000	67,300,000	56,750,000	148,650,000
48. Affiliated mortgage loans on real estate	0	0	0	0	0
49. All other affiliated	84,182,603	121,733,651	52,855,303	63,081,524	2,871,417
50. Total of above Lines 44 to 49	2,645,459,102	2,828,540,343	2,496,194,728	3,043,785,555	2,792,841,880
51. Total Investment in Parent included in Lines 44 to 49 above.....	0	0	0	0	0
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2)	300,384,561	286,617,736	320,535,560	351,324,975	309,338,170
53. Total admitted assets (Page 2, Line 28, Col. 3)	10,171,178,077	10,341,789,035	9,440,459,254	9,107,411,493	8,084,019,676
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	206,695,758	265,402,655	701,093,820	174,118,721	173,648,474
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	(7,487,242)	28,474,476	(20,517,759)	(5,842,936)	6,034,261
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(20,318,974)	76,049,195	(279,621,883)	136,501,584	47,962,985
57. Total of above Lines 54, 55 and 56	178,889,543	369,926,327	400,954,178	304,777,370	227,645,720
Benefits and Reserve Increases (Page 6)					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11,12, 13, 14 and 15, Cols. 6, 7 and 8)	0	0	0	0	0
59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6)	2,823,915,684	2,693,367,010	2,508,430,534	2,670,368,406	2,421,738,969
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2)	0	0	0	0	0
61. Increase in A & H reserves (Line 19, Col. 6)	278,104,693	298,077,439	228,573,171	264,350,082	260,833,971
62. Dividends to policyholders and refunds to members (Line 30, Col. 1)	16,190	17,219	18,425	20,089	21,764
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	23.6	24.1	26.0	26.9	28.2
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	0.0	0.0	0.0	0.0	0.0
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)	83.2	79.2	73.8	82.9	81.7
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)	0.0	0.0	0.1	0.1	0.1
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)	23.3	23.9	25.1	27.3	28.4
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 3)	21	XXX	XXX	XXX	XXX
69. Prior years' claim liability and reserve - comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 3)	153	XXX	XXX	XXX	XXX
70. Incurred losses on prior years' claims-health other than comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 1 less Col. 3)	1,207,788,036	XXX	XXX	XXX	XXX
71. Prior years' claim liability and reserve-health other than comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 1 less Col. 3)	1,254,595,890	XXX	XXX	XXX	XXX
Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33)					
72. Industrial life (Page 6.1, Col. 2)	0	0	0	0	0
73. Ordinary - life (Page 6.1, Col. 1 less Cols. 2, 10 and 12)	0	0	0	0	0
74. Ordinary - individual annuities (Page 6, Col. 4)	0	0	0	0	0
75. Ordinary-supplementary contracts	XXX	XXX	XXX	XXX	0
76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7)	0	0	0	0	0
77. Group life (Page 6.2, Col. 1 Less Cols. 7 and 9)	0	0	0	0	0
78. Group annuities (Page 6, Col. 5)	0	0	0	0	0
79. A & H-group (Page 6.5, Col. 3)	4,443	(973)	4,362	(70)	13,636,899
80. A & H-credit (Page 6.5, Col. 10)	0	0	0	0	0
81. A & H-other (Page 6.5, Col. 1 less Cols. 3 and 10)	108,397,871	134,982,051	283,488,380	(136,236,485)	(128,341,991)
82. Aggregate of all other lines of business (Page 6, Col. 8)	(178,141,494)	56,488,746	503,829,655	11,437,333	(48,747,950)
83. Fraternal (Page 6, Col. 7)	0	0	0	0	0
84. Total (Page 6, Col. 1)	(69,739,180)	191,469,824	787,322,398	(124,799,222)	(163,453,042)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []
 If no, please explain:



ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

DIRECT BUSINESS IN THE STATE OF Grand Total

DURING THE YEAR 2022

NAIC Group Code 0261

LIFE INSURANCE

NAIC Company Code 71412

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	0	0	0	0
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No. of Pols. & Certifs.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No. of Pols. & Certifs.	Amount	No. of Pols. & Certifs.	Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year	0	0	0	(a) 0	No. of Policies 0	0	0	0	0	0
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	0	0	0	0	0	0	0	0	0	0
23. In force December 31 of current year	0	0	0	(a) 0	0	0	0	0	0	0

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)	196,107,099	194,263,613	0	107,590,002	89,027,027
24.1 Federal Employees Health Benefits Plan premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies/certificates (b)	432,031	444,116	0	797,114	433,851
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b)	2,086,116	1,920,601	0	496,955	1,097,571
25.2 Guaranteed renewable (b)	1,416,040,960	1,409,618,581	0	805,888,378	822,920,510
25.3 Non-renewable for stated reasons only (b)	1,287,026	1,314,683	0	1,113,927	870,507
25.4 Other accident only	28,761,549	28,889,773	0	12,112,496	11,593,037
25.5 All other (b)	109,444	110,790	0	54,024	33,423
25.6 Totals (sum of Lines 25.1 to 25.5)	1,448,285,096	1,441,854,428	0	819,665,778	836,515,048
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,644,824,225	1,636,562,158	0	928,052,895	925,975,926

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 2,645 and number of persons insured under indemnity only products 2,076,199

Exhibit of Life Insurance

NONE

Exhibit of Life Insurance - Part 2

NONE

Exhibit of Life Insurance - Part 3

NONE

Exhibit of Life Insurance - Part 4

NONE

Exhibit of Life Insurance - Part 5

NONE

Exhibit of Life Insurance - Part 6

NONE

Exhibit of Life Insurance - Part 7

NONE

Exhibit of Life Insurance - Policies with Disability Provisions

NONE

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year				
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)				
Deductions during year:				
6. Decreased (net)				
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)				
9. In force end of year (line 5 minus line 8)				
10. Amount on deposit		(a)		(a)
11. Income now payable				
12. Amount of income payable	(a)	(a)	(a)	(a)

NONE

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year				
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)				
Deductions during year:				
6. Decreased (net)				
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)				
9. In force end of year (line 5 minus line 8)				
Income now payable:				
10. Amount of income payable	(a)	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance	XXX	(a)	XXX	(a)
Deferred not fully paid:				
12. Account balance	XXX	(a)	XXX	(a)

NONE

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year	11,611,329	203,419,025	0	0	2,249,644	3,542,524,510
2. Issued during year	859,428	15,916,138	0	0	308,041	344,980,949
3. Reinsurance assumed	0	0	0	0	0	0
4. Increased during year (net)	0	XXX	0	XXX	0	XXX
5. Totals (Lines 1 to 4)	12,470,757	XXX	0	XXX	2,557,685	XXX
Deductions during year:						
6. Conversions	0	XXX	XXX	XXX	XXX	XXX
7. Decreased (net)	2,019,204	XXX	0	XXX	282,483	XXX
8. Reinsurance ceded	0	XXX	0	XXX	0	XXX
9. Totals (Lines 6 to 8)	2,019,204	XXX	0	XXX	282,483	XXX
10. In force end of year (line 5 minus line 9)	10,451,553	(a) 201,887,681	0	(a) 0	2,275,202	(a) 3,657,061,513

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year		
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)		
Deductions During Year:		
6. Decreased (net)		
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)		
9. In force end of year (line 5 minus line 8)		
10. Amount of account balance	(a)	(a)

NONE

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE

	1 Amount
1. Reserve as of December 31, Prior Year	26,292,472
2. Current year's realized pre-tax capital gains/(losses) of \$ (3,657,262) transferred into the reserve net of taxes of \$ (768,025)	(2,889,237)
3. Adjustment for current year's liability gains/(losses) released from the reserve	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	23,403,235
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	2,018,511
6. Reserve as of December 31, current year (Line 4 minus Line 5)	21,384,725

AMORTIZATION

	1	2	3	4
Year of Amortization	Reserve as of December 31, Prior Year	Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2022	2,888,448	(869,937)	0	2,018,511
2. 2023	2,766,795	(1,209,861)	0	1,556,934
3. 2024	2,521,599	(953,225)	0	1,568,374
4. 2025	2,209,345	(628,534)	0	1,580,811
5. 2026	1,862,879	(294,814)	0	1,568,065
6. 2027	1,641,389	54,687	0	1,696,076
7. 2028	1,513,138	222,248	0	1,735,386
8. 2029	1,399,405	210,162	0	1,609,567
9. 2030	1,259,641	191,238	0	1,450,879
10. 2031	1,094,606	178,273	0	1,272,879
11. 2032	993,276	155,993	0	1,149,268
12. 2033	920,674	145,939	0	1,066,613
13. 2034	843,015	136,571	0	979,586
14. 2035	800,248	127,540	0	927,788
15. 2036	736,854	117,174	0	854,028
16. 2037	647,130	111,955	0	759,086
17. 2038	545,891	86,615	0	632,506
18. 2039	454,479	52,415	0	506,894
19. 2040	372,607	13,901	0	386,509
20. 2041	299,259	(26,831)	0	272,427
21. 2042	192,501	(63,502)	0	128,999
22. 2043	110,429	(85,194)	0	25,235
23. 2044	49,317	(85,876)	0	(36,559)
24. 2045	24,792	(84,214)	0	(59,422)
25. 2046	4,301	(85,988)	0	(81,687)
26. 2047	17,628	(84,577)	0	(66,949)
27. 2048	55,858	(78,046)	0	(22,188)
28. 2049	52,881	(62,118)	0	(9,237)
29. 2050	12,468	(44,598)	0	(32,130)
30. 2051	1,621	(27,077)	0	(25,456)
31. 2052 and Later	0	(9,557)	0	(9,557)
32. Total (Lines 1 to 31)	26,292,472	(2,889,237)	0	23,403,235

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year	29,952,505	3,077,280	33,029,785	61,575,306	66,349,929	127,925,235	160,955,020
2. Realized capital gains/(losses) net of taxes - General Account	(3,815,201)	0	(3,815,201)	(1,161,209)	(1,160,928)	(2,322,137)	(6,137,338)
3. Realized capital gains/(losses) net of taxes - Separate Accounts	0	0	0	0	0	0	0
4. Unrealized capital gains/(losses) net of deferred taxes - General Account	715,484	0	715,484	(18,995,967)	(32,422,122)	(51,418,089)	(50,702,605)
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves	0	0	0	0	0	0	0
7. Basic contribution	8,989,616	684,965	9,674,580	0	687,169	687,169	10,361,749
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	35,842,404	3,762,245	39,604,649	41,418,130	33,454,048	74,872,178	114,476,827
9. Maximum reserve	47,734,166	3,774,499	51,508,665	92,206,199	68,509,034	160,715,233	212,223,898
10. Reserve objective	28,347,018	2,903,008	31,250,026	92,199,736	67,804,371	160,004,108	191,254,133
11. 20% of (Line 10 - Line 8)	(1,499,077)	(171,847)	(1,670,925)	10,156,321	6,870,065	17,026,386	15,355,461
12. Balance before transfers (Lines 8 + 11)	34,343,327	3,590,397	37,933,724	51,574,451	40,324,113	91,898,564	129,832,288
13. Transfers	0	0	0	0	0	0	0
14. Voluntary contribution	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero	0	0	0	0	0	0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	34,343,327	3,590,397	37,933,724	51,574,451	40,324,113	91,898,564	129,832,288

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations	297,638,734	XXX	XXX	297,638,734	0.0000	0	0.0000	0	0.0000	0
2.1	1	NAIC Designation Category 1.A	477,570,816	XXX	XXX	477,570,816	0.0002	95,514	0.0007	334,300	0.0013	620,842
2.2	1	NAIC Designation Category 1.B	87,557,792	XXX	XXX	87,557,792	0.0004	35,023	0.0011	96,314	0.0023	201,383
2.3	1	NAIC Designation Category 1.C	146,853,047	XXX	XXX	146,853,047	0.0006	88,112	0.0018	264,335	0.0035	513,986
2.4	1	NAIC Designation Category 1.D	240,786,402	XXX	XXX	240,786,402	0.0007	168,550	0.0022	529,730	0.0044	1,059,460
2.5	1	NAIC Designation Category 1.E	372,685,588	XXX	XXX	372,685,588	0.0009	335,417	0.0027	1,006,251	0.0055	2,049,771
2.6	1	NAIC Designation Category 1.F	598,669,772	XXX	XXX	598,669,772	0.0011	658,537	0.0034	2,035,477	0.0068	4,070,954
2.7	1	NAIC Designation Category 1.G	624,624,206	XXX	XXX	624,624,206	0.0014	874,474	0.0042	2,623,422	0.0085	5,309,306
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	2,548,747,624	XXX	XXX	2,548,747,624	XXX	2,255,627	XXX	6,889,829	XXX	13,825,702
3.1	2	NAIC Designation Category 2.A	871,520,969	XXX	XXX	871,520,969	0.0021	1,830,194	0.0063	5,490,582	0.0105	9,150,970
3.2	2	NAIC Designation Category 2.B	760,608,850	XXX	XXX	760,608,850	0.0025	1,901,522	0.0076	5,780,627	0.0127	9,659,732
3.3	2	NAIC Designation Category 2.C	423,943,982	XXX	XXX	423,943,982	0.0036	1,526,198	0.0108	4,578,595	0.0180	7,630,992
3.4		Subtotal NAIC 2 (3.1+3.2+3.3)	2,056,073,801	XXX	XXX	2,056,073,801	XXX	5,257,914	XXX	15,849,804	XXX	26,441,694
4.1	3	NAIC Designation Category 3.A	60,980,259	XXX	XXX	60,980,259	0.0069	420,764	0.0183	1,115,939	0.0262	1,597,683
4.2	3	NAIC Designation Category 3.B	39,001,842	XXX	XXX	39,001,842	0.0099	386,118	0.0264	1,029,649	0.0377	1,470,369
4.3	3	NAIC Designation Category 3.C	21,928,274	XXX	XXX	21,928,274	0.0131	287,260	0.0350	767,490	0.0500	1,096,414
4.4		Subtotal NAIC 3 (4.1+4.2+4.3)	121,910,375	XXX	XXX	121,910,375	XXX	1,094,142	XXX	2,913,077	XXX	4,164,466
5.1	4	NAIC Designation Category 4.A	4,376,402	XXX	XXX	4,376,402	0.0184	80,526	0.0430	188,185	0.0615	269,149
5.2	4	NAIC Designation Category 4.B	1,673,075	XXX	XXX	1,673,075	0.0238	39,819	0.0555	92,856	0.0793	132,675
5.3	4	NAIC Designation Category 4.C	0	XXX	XXX	0	0.0310	0	0.0724	0	0.1034	0
5.4		Subtotal NAIC 4 (5.1+5.2+5.3)	6,049,477	XXX	XXX	6,049,477	XXX	120,345	XXX	281,041	XXX	401,824
6.1	5	NAIC Designation Category 5.A	0	XXX	XXX	0	0.0472	0	0.0846	0	0.1410	0
6.2	5	NAIC Designation Category 5.B	2,327,833	XXX	XXX	2,327,833	0.0663	154,335	0.1188	276,547	0.1980	460,911
6.3	5	NAIC Designation Category 5.C	120,363	XXX	XXX	120,363	0.0836	10,062	0.1498	18,030	0.2496	30,043
6.4		Subtotal NAIC 5 (6.1+6.2+6.3)	2,448,196	XXX	XXX	2,448,196	XXX	164,398	XXX	294,577	XXX	490,954
7.	6	NAIC 6	1,368,767	XXX	XXX	1,368,767	0.0000	0	0.2370	324,398	0.2370	324,398
8.		Total Unrated Multi-class Securities Acquired by Conversion	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9.		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	5,034,236,974	XXX	XXX	5,034,236,974	XXX	8,892,427	XXX	26,552,726	XXX	45,649,037
PREFERRED STOCKS												
10.	1	Highest Quality	7,626,671	XXX	XXX	7,626,671	0.0005	3,813	0.0016	12,203	0.0033	25,168
11.	2	High Quality	325,400	XXX	XXX	325,400	0.0021	683	0.0064	2,083	0.0106	3,449
12.	3	Medium Quality	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
13.	4	Low Quality	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
14.	5	Lower Quality	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
15.	6	In or Near Default	6,293,532	XXX	XXX	6,293,532	0.0000	0	0.2370	1,491,567	0.2370	1,491,567
16.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	14,245,603	XXX	XXX	14,245,603	XXX	4,497	XXX	1,505,852	XXX	1,520,184

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
SHORT-TERM BONDS												
18.		Exempt Obligations	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19.1	1	NAIC Designation Category 1.A	0	XXX	XXX	0	0.0002	0	0.0007	0	0.0013	0
19.2	1	NAIC Designation Category 1.B	0	XXX	XXX	0	0.0004	0	0.0011	0	0.0023	0
19.3	1	NAIC Designation Category 1.C	3,000,000	XXX	XXX	3,000,000	0.0006	1,800	0.0018	5,400	0.0035	10,500
19.4	1	NAIC Designation Category 1.D	100,128,550	XXX	XXX	100,128,550	0.0007	70,090	0.0022	220,283	0.0044	440,566
19.5	1	NAIC Designation Category 1.E	2,000,000	XXX	XXX	2,000,000	0.0009	1,800	0.0027	5,400	0.0055	11,000
19.6	1	NAIC Designation Category 1.F	2,002,543	XXX	XXX	2,002,543	0.0011	2,203	0.0034	6,809	0.0068	13,617
19.7	1	NAIC Designation Category 1.G	3,309,578	XXX	XXX	3,309,578	0.0014	4,633	0.0042	13,900	0.0085	28,131
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7)	110,440,672	XXX	XXX	110,440,672	XXX	80,526	XXX	251,792	XXX	503,814
20.1	2	NAIC Designation Category 2.A	4,007,171	XXX	XXX	4,007,171	0.0021	8,415	0.0063	25,245	0.0105	42,075
20.2	2	NAIC Designation Category 2.B	1,500,380	XXX	XXX	1,500,380	0.0025	3,751	0.0076	11,403	0.0127	19,055
20.3	2	NAIC Designation Category 2.C	0	XXX	XXX	0	0.0036	0	0.0108	0	0.0180	0
20.4		Subtotal NAIC 2 (20.1+20.2+20.3)	5,507,550	XXX	XXX	5,507,550	XXX	12,166	XXX	36,648	XXX	61,130
21.1	3	NAIC Designation Category 3.A	0	XXX	XXX	0	0.0069	0	0.0183	0	0.0262	0
21.2	3	NAIC Designation Category 3.B	0	XXX	XXX	0	0.0099	0	0.0264	0	0.0377	0
21.3	3	NAIC Designation Category 3.C	0	XXX	XXX	0	0.0131	0	0.0350	0	0.0500	0
21.4		Subtotal NAIC 3 (21.1+21.2+21.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
22.1	4	NAIC Designation Category 4.A	0	XXX	XXX	0	0.0184	0	0.0430	0	0.0615	0
22.2	4	NAIC Designation Category 4.B	0	XXX	XXX	0	0.0238	0	0.0555	0	0.0793	0
22.3	4	NAIC Designation Category 4.C	0	XXX	XXX	0	0.0310	0	0.0724	0	0.1034	0
22.4		Subtotal NAIC 4 (22.1+22.2+22.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
23.1	5	NAIC Designation Category 5.A	0	XXX	XXX	0	0.0472	0	0.0846	0	0.1410	0
23.2	5	NAIC Designation Category 5.B	0	XXX	XXX	0	0.0663	0	0.1188	0	0.1980	0
23.3	5	NAIC Designation Category 5.C	0	XXX	XXX	0	0.0836	0	0.1498	0	0.2496	0
23.4		Subtotal NAIC 5 (23.1+23.2+23.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
24.	6	NAIC 6	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24)	115,948,222	XXX	XXX	115,948,222	XXX	92,692	XXX	288,440	XXX	564,944
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
27.	1	Highest Quality	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
28.	2	High Quality	0	XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
29.	3	Medium Quality	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
30.	4	Low Quality	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
31.	5	Lower Quality	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
32.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
33.		Total Derivative Instruments	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34.		Total (Lines 9 + 17 + 25 + 33)	5,164,430,799	XXX	XXX	5,164,430,799	XXX	8,989,616	XXX	28,347,018	XXX	47,734,166

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
MORTGAGE LOANS												
In Good Standing:												
35.		Farm Mortgages - CM1 - Highest Quality	0	0	XXX	0	0.0011	0	0.0057	0	0.0074	0
36.		Farm Mortgages - CM2 - High Quality	0	0	XXX	0	0.0040	0	0.0114	0	0.0149	0
37.		Farm Mortgages - CM3 - Medium Quality	0	0	XXX	0	0.0069	0	0.0200	0	0.0257	0
38.		Farm Mortgages - CM4 - Low Medium Quality	0	0	XXX	0	0.0120	0	0.0343	0	0.0428	0
39.		Farm Mortgages - CM5 - Low Quality	0	0	XXX	0	0.0183	0	0.0486	0	0.0628	0
40.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
41.		Residential Mortgages - All Other	0	0	XXX	0	0.0015	0	0.0034	0	0.0046	0
42.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
43.		Commercial Mortgages - All Other - CM1 - Highest Quality	370,329,451	0	XXX	370,329,451	0.0011	407,362	0.0057	2,110,878	0.0074	2,740,438
44.		Commercial Mortgages - All Other - CM2 - High Quality	64,438,781	0	XXX	64,438,781	0.0040	257,755	0.0114	734,602	0.0149	960,138
45.		Commercial Mortgages - All Other - CM3 - Medium Quality	2,876,398	0	XXX	2,876,398	0.0069	19,847	0.0200	57,528	0.0257	73,923
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality	0	0	XXX	0	0.0120	0	0.0343	0	0.0428	0
47.		Commercial Mortgages - All Other - CM5 - Low Quality	0	0	XXX	0	0.0183	0	0.0486	0	0.0628	0
Overdue, Not in Process:												
48.		Farm Mortgages	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
49.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
50.		Residential Mortgages - All Other	0	0	XXX	0	0.0029	0	0.0066	0	0.0103	0
51.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
52.		Commercial Mortgages - All Other	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
In Process of Foreclosure:												
53.		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
54.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
55.		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0149	0	0.0149	0
56.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
57.		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	437,644,631	0	XXX	437,644,631	XXX	684,965	XXX	2,903,008	XXX	3,774,499
59.		Schedule DA Mortgages	0	0	XXX	0	0.0034	0	0.0114	0	0.0149	0
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	437,644,631	0	XXX	437,644,631	XXX	684,965	XXX	2,903,008	XXX	3,774,499

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description					Basic Contribution		Reserve Objective		Maximum Reserve	
			1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public	35,266,605	XXX	XXX	35,266,605	0.0000	0	0.1606 (a)	5,663,817	0.1606 (a)	5,663,817
2.		Unaffiliated - Private	45,248,686	XXX	XXX	45,248,686	0.0000	0	0.1945	8,800,870	0.1945	8,800,870
3.		Federal Home Loan Bank	1,795,300	XXX	XXX	1,795,300	0.0000	0	0.0061	10,951	0.0097	17,414
4.		Affiliated - Life with AVR	1,982,474,771	XXX	XXX	1,982,474,771	0.0000	0	0.0000	0	0.0000	0
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations	0	0	0	0	XXX	0	XXX	0	XXX	0
6.		Fixed Income - Highest Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
7.		Fixed Income - High Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
8.		Fixed Income - Medium Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
9.		Fixed Income - Low Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
10.		Fixed Income - Lower Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
11.		Fixed Income - In/Near Default	0	0	0	0	XXX	0	XXX	0	XXX	0
12.		Unaffiliated Common Stock - Public	0	0	0	0	0.0000	0	0.1580 (a)	0	0.1580 (a)	0
13.		Unaffiliated Common Stock - Private	0	0	0	0	0.0000	0	0.1945	0	0.1945	0
14.		Real Estate	0	0	0	0	0.0000 (b)	0	0.0000 (b)	0	0.0000 (b)	0
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)	491,924,674	XXX	XXX	491,924,674	0.0000	0	0.1580	77,724,099	0.1580	77,724,099
16.		Affiliated - All Other	0	XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
17.		Total Common Stock (Sum of Lines 1 through 16)	2,556,710,037	0	0	2,556,710,037	XXX	0	XXX	92,199,736	XXX	92,206,199
REAL ESTATE												
18.		Home Office Property (General Account only)	50,399,650	0	0	50,399,650	0.0000	0	0.0912	4,596,448	0.0912	4,596,448
19.		Investment Properties	4,906,555	0	0	4,906,555	0.0000	0	0.0912	447,478	0.0912	447,478
20.		Properties Acquired in Satisfaction of Debt	0	0	0	0	0.0000	0	0.1337	0	0.1337	0
21.		Total Real Estate (Sum of Lines 18 through 20)	55,306,205	0	0	55,306,205	XXX	0	XXX	5,043,926	XXX	5,043,926
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
23.	1	Highest Quality	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
24.	2	High Quality	0	XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
25.	3	Medium Quality	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
26.	4	Low Quality	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
27.	5	Lower Quality	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
28.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30.	1	Highest Quality	42,279,891	XXX	XXX	42,279,891	0.0005	21,140	0.0016	67,648	0.0033	139,524
31.	2	High Quality	2,770,002	XXX	XXX	2,770,002	0.0021	5,817	0.0064	17,728	0.0106	29,362
32.	3	Medium Quality	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
33.	4	Low Quality	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
34.	5	Lower Quality.....	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
35.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
36.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	45,049,893	XXX	XXX	45,049,893	XXX	26,957	XXX	85,376	XXX	168,886
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38.		Mortgages - CM1 - Highest Quality	0	0	XXX	0	0.0011	0	0.0057	0	0.0074	0
39.		Mortgages - CM2 - High Quality	0	0	XXX	0	0.0040	0	0.0114	0	0.0149	0
40.		Mortgages - CM3 - Medium Quality	0	0	XXX	0	0.0069	0	0.0200	0	0.0257	0
41.		Mortgages - CM4 - Low Medium Quality	0	0	XXX	0	0.0120	0	0.0343	0	0.0428	0
42.		Mortgages - CM5 - Low Quality	0	0	XXX	0	0.0183	0	0.0486	0	0.0628	0
43.		Residential Mortgages - Insured or Guaranteed	35,546,404	0	XXX	35,546,404	0.0003	10,664	0.0007	24,882	0.0011	39,101
44.		Residential Mortgages - All Other	0	XXX	XXX	0	0.0015	0	0.0034	0	0.0046	0
45.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
Overdue, Not in Process Affiliated:												
46.		Farm Mortgages	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
47.		Residential Mortgages - Insured or Guaranteed	8,973,071	0	XXX	8,973,071	0.0006	5,384	0.0014	12,562	0.0023	20,638
48.		Residential Mortgages - All Other	0	0	XXX	0	0.0029	0	0.0066	0	0.0103	0
49.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
50.		Commercial Mortgages - All Other	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
In Process of Foreclosure Affiliated:												
51.		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
52.		Residential Mortgages - Insured or Guaranteed	6,182,096	0	XXX	6,182,096	0.0000	0	0.0046	28,438	0.0046	28,438
53.		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0149	0	0.0149	0
54.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
55.		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
56.		Total Affiliated (Sum of Lines 38 through 55)	50,701,571	0	XXX	50,701,571	XXX	16,048	XXX	65,882	XXX	88,177
57.		Unaffiliated - In Good Standing With Covenants	0	0	XXX	0	0.0000 (c)	0	0.0000 (c)	0	0.0000 (c)	0
58.		Unaffiliated - In Good Standing Defeased With Government Securities	0	0	XXX	0	0.0011	0	0.0057	0	0.0074	0
59.		Unaffiliated - In Good Standing Primarily Senior	0	0	XXX	0	0.0040	0	0.0114	0	0.0149	0
60.		Unaffiliated - In Good Standing All Other	59,430,381	0	XXX	59,430,381	0.0069	410,070	0.0200	1,188,608	0.0257	1,527,361
61.		Unaffiliated - Overdue, Not in Process	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
62.		Unaffiliated - In Process of Foreclosure	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
63.		Total Unaffiliated (Sum of Lines 57 through 62)	59,430,381	0	XXX	59,430,381	XXX	410,070	XXX	1,188,608	XXX	1,527,361
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)	110,131,952	0	XXX	110,131,952	XXX	426,117	XXX	1,254,490	XXX	1,615,538

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65.		Unaffiliated Public	0	XXX	XXX	0	0.0000	0	0.1580 (a)	0	0.1580 (a)	0
66.		Unaffiliated Private	197,061,157	XXX	XXX	197,061,157	0.0000	0	0.1945	38,328,395	0.1945	38,328,395
67.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
69.		Affiliated Other - All Other	0	XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	197,061,157	XXX	XXX	197,061,157	XXX	0	XXX	38,328,395	XXX	38,328,395
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71.		Home Office Property (General Account only)	0	0	0	0	0.0000	0	0.0912	0	0.0912	0
72.		Investment Properties	122,312,604	0	0	122,312,604	0.0000	0	0.0912	11,154,909	0.0912	11,154,909
73.		Properties Acquired in Satisfaction of Debt	0	0	0	0	0.0000	0	0.1337	0	0.1337	0
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	122,312,604	0	0	122,312,604	XXX	0	XXX	11,154,909	XXX	11,154,909
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75.		Guaranteed Federal Low Income Housing Tax Credit	0	0	0	0	0.0003	0	0.0006	0	0.0010	0
76.		Non-guaranteed Federal Low Income Housing Tax Credit	36,242,733	0	0	36,242,733	0.0063	228,329	0.0120	434,913	0.0190	688,612
77.		Guaranteed State Low Income Housing Tax Credit	0	0	0	0	0.0003	0	0.0006	0	0.0010	0
78.		Non-guaranteed State Low Income Housing Tax Credit	915,154	0	0	915,154	0.0063	5,765	0.0120	10,982	0.0190	17,388
79.		All Other Low Income Housing Tax Credit	0	0	0	0	0.0273	0	0.0600	0	0.0975	0
80.		Total LIHTC (Sum of Lines 75 through 79)	37,157,887	0	0	37,157,887	XXX	234,095	XXX	445,895	XXX	706,000
RESIDUAL TRANCHES OR INTERESTS												
81.		Fixed Income Instruments - Unaffiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
82.		Fixed Income Instruments - Affiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
83.		Common Stock - Unaffiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
84.		Common Stock - Affiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
85.		Preferred Stock - Unaffiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
86.		Preferred Stock - Affiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
87.		Real Estate - Unaffiliated	0	0	0	0	0.0000	0	0.1580	0	0.1580	0
88.		Real Estate - Affiliated	0	0	0	0	0.0000	0	0.1580	0	0.1580	0
89.		Mortgage Loans - Unaffiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
90.		Mortgage Loans - Affiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
91.		Other - Unaffiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
92.		Other - Affiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
93.		Total Residual Tranches or Interests (Sum of Lines 81 through 92)	0	0	0	0	XXX	0	XXX	0	XXX	0
ALL OTHER INVESTMENTS												
94.		NAIC 1 Working Capital Finance Investments	0	XXX	0	0	0.0000	0	0.0042	0	0.0042	0
95.		NAIC 2 Working Capital Finance Investments	0	XXX	0	0	0.0000	0	0.0137	0	0.0137	0
96.		Other Invested Assets - Schedule BA	72,730,256	XXX	0	72,730,256	0.0000	0	0.1580	11,491,380	0.1580	11,491,380
97.		Other Short-Term Invested Assets - Schedule DA	0	XXX	0	0	0.0000	0	0.1580	0	0.1580	0
98.		Total All Other (Sum of Lines 94, 95, 96 and 97)	72,730,256	XXX	0	72,730,256	XXX	0	XXX	11,491,380	XXX	11,491,380
99.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80, 93 and 98)	584,443,749	0	0	584,443,749	XXX	687,169	XXX	62,760,445	XXX	63,465,108

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).

(b) Determined using the same factors and breakdowns used for directly owned real estate.

(c) This will be the factor associated with the risk category determined in the company generated worksheet.

Asset Valuation Reserve - Replications (Synthetic) Assets

N O N E

Schedule F - Claims

N O N E

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT
PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS

	Total		Comprehensive (Hospital and Medical) Individual		Comprehensive (Hospital and Medical) Group		Medicare Supplement		Vision Only		Dental Only		Federal Employees Health Benefits Plan	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %
1. Premiums written	3,841,543,101	XXX	125,365	XXX	3,753	XXX	3,041,116,508	XXX	143,911	XXX	31,402,289	XXX	0	XXX
2. Premiums earned	3,840,722,464	XXX	126,311	XXX	3,873	XXX	3,043,173,388	XXX	139,590	XXX	31,248,464	XXX	0	XXX
3. Incurred claims	2,801,588,880	72.9	1,566,974	1,240.6	(139)	(3.6)	2,468,256,917	81.1	69,522	49.8	18,164,006	58.1	0	0.0
4. Cost containment expenses	1,376,678	0.0	112	0.1	0	0.0	788,590	0.0	20	0.0	5,061	0.0	0	0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4)	2,802,965,559	73.0	1,567,085	1,240.7	(139)	(3.6)	2,469,045,507	81.1	69,542	49.8	18,169,068	58.1	0	0.0
6. Increase in contract reserves	393,305,674	10.2	(428,954)	(339.6)	(1,101)	(28.4)	35,648,572	1.2	0	0.0	(3)	0.0	0	0.0
7. Commissions (a)	638,671,040	16.6	3,077	2.4	259	6.7	537,422,140	17.7	22,618	16.2	5,325,474	17.0	0	0.0
8. Other general insurance expenses	211,147,932	5.5	77,158	61.1	331	8.6	62,644,202	2.1	51,536	36.9	7,356,241	23.5	0	0.0
9. Taxes, licenses and fees	43,681,437	1.1	4,127	3.3	103	2.7	18,522,590	0.6	4,549	3.3	1,176,216	3.8	0	0.0
10. Total other expenses incurred	893,500,409	23.3	84,362	66.8	694	17.9	618,588,932	20.3	78,703	56.4	13,857,931	44.3	0	0.0
11. Aggregate write-ins for deductions	905,426	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds	(249,954,603)	(6.5)	(1,096,183)	(867.8)	4,419	114.1	(80,109,623)	(2.6)	(8,654)	(6.2)	(778,532)	(2.5)	0	0.0
13. Dividends or refunds	16,190	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
14. Gain from underwriting after dividends or refunds	(249,970,792)	(6.5)	(1,096,183)	(867.8)	4,419	114.1	(80,109,623)	(2.6)	(8,654)	(6.2)	(778,532)	(2.5)	0	0.0
DETAILS OF WRITE-INS														
1101. Miscellaneous disbursements	905,426	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1102.														
1103.														
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	905,426	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0

	Medicare Title XVIII		Medicaid Title XIX		Credit A&H		Disability Income		Long-Term Care		Other Health	
	15 Amount	16 %	17 Amount	18 %	19 Amount	20 %	21 Amount	22 %	23 Amount	24 %	25 Amount	26 %
1. Premiums written	0	XXX	0	XXX	0	XXX	95,296,037	XXX	396,613,723	XXX	276,841,515	XXX
2. Premiums earned	0	XXX	0	XXX	0	XXX	95,323,027	XXX	393,793,396	XXX	276,914,414	XXX
3. Incurred claims	0	0.0	0	0.0	0	0.0	57,207,754	60.0	140,051,284	35.6	116,272,562	42.0
4. Cost containment expenses	0	0.0	0	0.0	0	0.0	24,140	0.0	503,218	0.1	55,537	0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4)	0	0.0	0	0.0	0	0.0	57,231,894	60.0	140,554,502	35.7	116,328,100	42.0
6. Increase in contract reserves	0	0.0	0	0.0	0	0.0	6,459,189	6.8	338,918,114	86.1	12,709,856	4.6
7. Commissions (a)	0	0.0	0	0.0	0	0.0	8,978,956	9.4	43,009,008	10.9	43,909,508	15.9
8. Other general insurance expenses	0	0.0	0	0.0	0	0.0	16,889,592	17.7	55,365,876	14.1	68,762,995	24.8
9. Taxes, licenses and fees	0	0.0	0	0.0	0	0.0	2,747,566	2.9	12,487,317	3.2	8,738,968	3.2
10. Total other expenses incurred	0	0.0	0	0.0	0	0.0	28,616,114	30.0	110,862,201	28.2	121,411,472	43.8
11. Aggregate write-ins for deductions	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	905,426	0.3
12. Gain from underwriting before dividends or refunds	0	0.0	0	0.0	0	0.0	3,015,831	3.2	(196,541,421)	(49.9)	25,559,560	9.2
13. Dividends or refunds	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	16,190	0.0
14. Gain from underwriting after dividends or refunds	0	0.0	0	0.0	0	0.0	3,015,831	3.2	(196,541,421)	(49.9)	25,543,371	9.2
DETAILS OF WRITE-INS												
1101. Miscellaneous disbursements	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	905,426	0.3
1102.												
1103.												
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	905,426	0.3

(a) Includes \$ 0 reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

PART 2. - RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Premium Reserves:													
1. Unearned premiums	227,713,243	19,283	1,090	67,849,723	.0	774,931	.0	.0	.0	.0	3,184,227	117,087,886	38,796,103
2. Advance premiums	48,003,977	.0	.0	39,031,979	4,993	368,789	.0	.0	.0	.0	472,194	7,233,474	892,549
3. Reserve for rate credits	1,322,347	.0	.0	1,322,347	.0	.0	.0	.0	.0	.0	.0	.0	.0
4. Total premium reserves, current year	277,039,567	19,283	1,090	108,204,049	4,993	1,143,720	.0	.0	.0	.0	3,656,421	124,321,359	39,688,652
5. Total premium reserves, prior year	276,218,930	20,230	1,210	110,260,929	672	989,895	.0	.0	.0	.0	3,683,412	121,501,032	39,761,551
6. Increase in total premium reserves	820,637	(947)	(120)	(2,056,880)	4,321	153,825	0	0	0	0	(26,991)	2,820,327	(72,899)
B. Contract Reserves:													
1. Additional reserves (a)	3,549,962,831	8,777,992	8,528	313,172,144	.0	14	.0	.0	.0	.0	88,982,699	2,959,600,281	179,421,173
2. Reserve for future contingent benefits	0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
3. Total contract reserves, current year	3,549,962,831	8,777,992	8,528	313,172,144	.0	14	.0	.0	.0	.0	88,982,699	2,959,600,281	179,421,173
4. Total contract reserves, prior year	3,156,657,157	9,206,945	9,628	277,523,572	.0	17	.0	.0	.0	.0	82,523,511	2,620,682,167	166,711,316
5. Increase in contract reserves	393,305,674	(428,954)	(1,101)	35,648,572	0	(3)	0	0	0	0	6,459,189	338,918,114	12,709,856
C. Claim Reserves and Liabilities:													
1. Total current year	1,277,593,426	299,398	55	492,777,389	6,025	1,893,953	.0	.0	.0	.0	131,853,623	453,353,448	197,409,535
2. Total prior year	1,254,596,043	266,930	153	451,598,311	4,019	1,279,285	.0	.0	.0	.0	132,449,189	479,412,763	189,585,393
3. Increase	22,997,384	32,468	(98)	41,179,077	2,006	614,668	0	0	0	0	(595,566)	(26,059,315)	7,824,142

PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Claims paid during the year:													
1.1 On claims incurred prior to current year	659,382,060	426,971	.20	430,617,463	2,763	1,108,413	.0	.0	.0	.0	28,586,407	133,802,630	64,837,394
1.2 On claims incurred during current year	2,119,209,436	1,107,534	(61)	1,996,460,376	64,753	16,440,926	.0	.0	.0	.0	29,216,913	32,307,969	43,611,027
2. Claim reserves and liabilities, December 31, current year:													
2.1 On claims incurred prior to current year	548,405,997	9,695	1	781,462	.0	13,948	.0	.0	.0	.0	106,439,898	305,878,131	135,282,862
2.2 On claims incurred during current year	729,187,429	289,703	54	491,995,927	6,025	1,880,005	.0	.0	.0	.0	25,413,725	147,475,317	62,126,673
3. Test:													
3.1 Lines 1.1 and 2.1	1,207,788,058	436,666	21	431,398,925	2,763	1,122,361	.0	.0	.0	.0	135,026,304	439,680,761	200,120,256
3.2 Claim reserves and liabilities, December 31, prior year	1,254,596,043	266,930	153	451,598,311	4,019	1,279,285	.0	.0	.0	.0	132,449,189	479,412,763	189,585,393
3.3 Line 3.1 minus Line 3.2	(46,807,985)	169,737	(132)	(20,199,386)	(1,256)	(156,924)	0	0	0	0	2,577,116	(39,732,002)	10,534,863

PART 4. - REINSURANCE

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Reinsurance Assumed:													
1. Premiums written	2,347,355,413	97,287	.0	2,292,063,557	.0	.0	.0	.0	.0	.0	12,223	53,447,328	1,735,018
2. Premiums earned	2,349,436,790	98,169	.0	2,294,147,079	.0	.0	.0	.0	.0	.0	12,899	53,440,100	1,738,543
3. Incurred claims	1,899,827,758	1,343,596	.0	1,877,738,755	.0	.0	.0	.0	.0	.0	(142,802)	19,315,732	1,572,478
4. Commissions	477,758,178	1,745	0	465,797,360	0	0	0	0	0	0	626	11,806,403	152,044
B. Reinsurance Ceded:													
1. Premiums written	148,778,118	416	212	.0	.0	.0	.0	.0	.0	.0	488,096	146,850,979	1,438,415
2. Premiums earned	145,276,484	416	212	.0	.0	.0	.0	.0	.0	.0	457,131	143,375,164	1,443,562
3. Incurred claims	24,214,804	2,761	188	.0	.0	.0	.0	.0	.0	.0	798,007	22,927,406	486,442
4. Commissions	45,070,262	(492)	(259)	0	0	0	0	0	0	0	149,501	44,729,350	192,163

(a) Includes \$10,519,113 premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Comprehensive (Hospital and Medical) Individual	2 Comprehensive (Hospital and Medical) Group	3 Medicare Supplement	4 Vision Only	5 Dental Only	6 Federal Employees Health Benefits Plan	7 Medicare Title XVIII	8 Medicaid Title XIX	9 Credit A&H	10 Disability Income	11 Long-Term Care	12 Other Health	13 Total
A. Direct:													
1. Incurred claims	226,139	49	590,518,162	69,522	18,164,006	0	0	0	0	58,148,563	143,662,958	115,186,527	925,975,926
2. Beginning claim reserves and liabilities	22,744	153	65,062,266	4,019	1,279,285	0	0	0	0	133,467,379	480,445,205	189,977,660	870,258,711
3. Ending claim reserves and liabilities	59,084	55	77,833,802	6,025	1,893,953	0	0	0	0	133,648,770	457,311,714	197,428,338	868,181,742
4. Claims paid	189,798	147	577,746,626	67,516	17,549,338	0	0	0	0	57,967,171	166,796,450	107,735,848	928,052,895
B. Assumed Reinsurance:													
1. Incurred claims	1,343,596	0	1,877,738,755	0	0	0	0	0	0	(142,802)	19,315,732	1,572,478	1,899,827,758
2. Beginning claim reserves and liabilities	244,186	0	386,536,045	0	0	0	0	0	0	441,928	50,998,105	952,798	439,173,061
3. Ending claim reserves and liabilities	240,314	0	414,943,587	0	0	0	0	0	0	197,926	52,500,882	1,121,525	469,004,233
4. Claims paid	1,347,469	0	1,849,331,213	0	0	0	0	0	0	101,200	17,812,954	1,403,751	1,869,996,587
C. Ceded Reinsurance:													
1. Incurred claims	2,761	188	0	0	0	0	0	0	0	798,007	22,927,406	486,442	24,214,804
2. Beginning claim reserves and liabilities	28	(214)	0	0	0	0	0	0	0	1,477,930	54,427,348	1,565,011	57,470,103
3. Ending claim reserves and liabilities	2,210	209	0	0	0	0	0	0	0	2,014,388	59,145,870	1,395,095	62,557,772
4. Claims paid	579	(234)	0	0	0	0	0	0	0	261,548	18,208,883	656,358	19,127,134
D. Net:													
1. Incurred claims	1,566,974	(139)	2,468,256,917	69,522	18,164,006	0	0	0	0	57,207,754	140,051,284	116,272,562	2,801,588,880
2. Beginning claim reserves and liabilities	266,901	367	451,598,311	4,019	1,279,285	0	0	0	0	132,431,377	477,015,962	189,365,446	1,251,961,670
3. Ending claim reserves and liabilities	297,188	(154)	492,777,389	6,025	1,893,953	0	0	0	0	131,832,308	450,666,726	197,154,768	1,274,628,203
4. Claims paid	1,536,687	382	2,427,077,839	67,516	17,549,338	0	0	0	0	57,806,823	166,400,521	108,483,241	2,778,922,347
E. Net Incurred Claims and Cost Containment Expenses:													
1. Incurred claims and cost containment expenses	1,567,085	(139)	2,469,045,507	69,542	18,169,068	0	0	0	0	57,231,894	140,554,502	116,328,100	2,802,965,559
2. Beginning reserves and liabilities	266,901	367	451,672,874	4,019	1,279,285	0	0	0	0	132,431,377	477,015,962	189,365,446	1,252,036,232
3. Ending reserves and liabilities	297,188	(154)	492,847,624	6,025	1,893,953	0	0	0	0	131,832,308	450,666,726	197,154,768	1,274,698,438
4. Paid claims and cost containment expenses	1,536,799	382	2,427,870,757	67,536	17,554,399	0	0	0	0	57,830,964	166,903,738	108,538,778	2,780,303,352

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of Reinsurance Assumed at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
9999999 - Totals												

NONE

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Premiums	Unearned Premiums	Reserve Liability Other Than for Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
13100	20-5873230	04/01/2012	Omaha Insurance Co	NE	QA/I	MS	738,811,337	13,952,115	110,931,733	132,154,384	0	0
16537	83-3054858	08/01/2019	Omaha Supplemental Insurance Company	NE	QA/I	MS	108,048,844	1,594,127	0	23,304,658	0	0
62243	13-1595128	01/01/1963	Companion Life Ins Co	NY	QA/I	OH	389	66	1,563	2,515	0	0
69868	47-0322111	07/01/2007	United of Omaha Insurance Company	NE	QA/I	LTC	51,098,335	15,194,649	504,130,008	5,779,265	0	0
69868	47-0322111	01/01/2013	United of Omaha Insurance Company	NE	QA/I	MS	280,181,181	5,684,102	51,644,564	45,505,414	0	0
72850	75-6010770	01/01/1984	United World Life Ins Co	NE	QA/I	MS	729,421,646	15,745,318	22,881,538	137,818,322	0	0
0299999. U.S. Affiliates - Other							1,907,561,731	52,170,377	689,589,406	344,564,558	0	0
0399999. Total - U.S. Affiliates							1,907,561,731	52,170,377	689,589,406	344,564,558	0	0
0699999. Total - Non-U.S. Affiliates							0	0	0	0	0	0
0799999. Total - Affiliates							1,907,561,731	52,170,377	689,589,406	344,564,558	0	0
56227	36-1150880	09/01/2008	KSKJ Life Slovenian Catholic Un	IL	QA/I	MS	3,097,297	133,575	0	377,306	0	0
56499	84-0356870	01/01/2008	Assured Life Association	CO	QA/I	MS	25,265,949	699,454	872,006	3,560,103	0	0
56758	25-0606580	07/01/2014	Loyal Christian Benefit Association	PA	QA/I	MS	2,117,010	39,327	26,875	429,687	0	0
57657	36-1711198	01/01/2006	Royal Neighbors of America	IL	QA/I	MS	10,015,498	569,575	3,030,037	1,279,727	0	0
57711	37-0580740	01/01/2014	Western Catholic Union	IL	QA/I	MS	1,264,162	68,398	54,440	181,904	0	0
58181	04-1885430	06/01/2020	Royal Arcanum	MA	QA/I	MS	1,989,498	96,600	0	464,896	0	0
60054	06-6033492	01/01/1991	Aetna Life Insurance Company	CT	QA/I	OH	49,598	13,831	8,736,320	86,095	0	0
60534	59-0781901	01/01/2000	American Heritage Life Insurance Co	FL	QA/I	LTC	2,364,189	746,735	51,226,453	2,939,284	0	0
61700	47-0397286	06/01/2016	Renaissance Life & Health Insurance Company of America	IN	QA/I	MS	3,406,643	118,280	133,427	570,785	0	0
62103	15-0274455	01/01/2010	Columbian Financial Group	NY	QA/I	MS	935,387	16,261	339,153	125,539	0	0
63053	91-0550883	01/01/2011	Family Life Insurance Company	TX	QA/I	MS	18,218,896	603,301	513,646	2,948,864	0	0
63223	36-1063550	01/01/2020	Federal Life Insurance Company	IL	QA/I	MS	2,393,011	55,121	41	553,804	0	0
63967	74-0651020	01/01/2010	Government Personnel Mutual Life Insurance Company	TX	QA/I	MS	14,836,200	403,534	763,151	2,270,834	0	0
65870	13-1004640	01/01/2013	The Manhattan Life Insurance Company	NY	QA/I	MS	96,116,001	1,937,037	5,102,313	19,501,784	0	0
65927	04-2314290	01/01/2007	Lincoln Heritage Life Insurance Co	IL	QA/I	MS	1,738,713	77,037	189,967	223,896	0	0
66214	64-0431935	12/01/2010	Heartland National Life Insurance	IN	QA/I	MS	28,577,411	999,188	193,819	4,563,462	0	0
66915	13-5582869	08/21/1987	New York Life Insurance Company	NY	QA/I	OH	245,065	0	0	34,200	0	0
66915	13-5582869	05/12/1993	New York Life Insurance Company	NY	ASL/I	OH	498,653	53,698	60,805	88,544	0	0
67059	91-0782008	02/01/2017	Government Personnel Health & Life Company	TX	QA/I	MS	48,386,520	638,994	4,074,125	9,507,984	0	0
68802	87-0207762	01/01/2010	Sentinel Security Life Insurance Company	UT	QA/I	MS	23,410,666	829,819	110,387	3,525,763	0	0
68845	54-0377280	04/01/2014	Shenadoah Life Insurance Company	VA	QA/I	MS	11,970,635	207,810	203,003	1,686,774	0	0
70483	31-0487145	07/01/2001	Western & Southern Life Insurance Company	OH	QA/I	MS	1,598,792	0	17,590,446	1,102,658	0	0
66133	41-1760577	01/01/1990	Wilton Reassurance Company	IN	QA/I	OH	0	0	35,940	40	0	0
70939	13-2611847	08/01/2009	Gerber Life Insurance Company	NY	QA/I	MS	53,848,054	1,913,825	7,371,501	7,736,954	0	0
71390	41-6041001	01/01/2007	Puritan Life Insurance Co of America	AZ	QA/I	MS	1,891,537	84,836	60,853	223,217	0	0
71706	57-0290111	04/01/2014	Standard Life & Casualty	UT	QA/I	MS	(26,559)	0	0	0	0	0
81779	43-1014771	10/01/2014	Individual Assurance Company	OK	QA/I	MS	26,698,900	463,250	561,884	4,602,235	0	0
85189	56-1090947	10/01/2017	Western United Life Assurance Company	WA	QA/I	MS	33,709,548	423,481	592,629	7,723,959	0	0
86509	71-0294708	01/01/1991	Voya Retirement Insurance and Annuity Co	CT	QA/I	OH	32,970	12,766	902,382	225,048	0	0
87726	06-0566090	01/01/1991	BrightHouse Life Insurance Company	DE	QA/I	OH	93,589	19,391	159,506	4,443	0	0
89184	59-1838073	01/01/2006	Sterling Investors Life Insurance Co	IN	QA/I	MS	2,285,615	96,023	468,754	500,311	0	0
91642	06-1016329	10/01/2010	Forethought Life Insurance Company	IN	QA/I	MS	21,547,929	710,981	142,578	2,904,659	0	0
92703	37-1095206	01/01/2009	United National Life Ins Comp of America	IL	QA/I	MS	2,760,309	89,745	333,115	587,806	0	0
0899999. U.S. Non-Affiliates							441,337,686	12,121,873	103,849,556	80,532,565	0	0
1099999. Total - Non-Affiliates							441,337,686	12,121,873	103,849,556	80,532,565	0	0
1199999. Total U.S. (Sum of 0399999 and 0899999)							2,348,899,416	64,292,250	793,438,962	425,097,124	0	0
1299999. Total Non-U.S. (Sum of 0699999 and 0999999)							0	0	0	0	0	0
9999999 - Totals							2,348,899,416	64,292,250	793,438,962	425,097,124	0	0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
0399999. Total Life and Annuity - U.S. Affiliates					0	0
0699999. Total Life and Annuity - Non-U.S. Affiliates					0	0
0799999. Total Life and Annuity - Affiliates					0	0
1099999. Total Life and Annuity - Non-Affiliates					0	0
1199999. Total Life and Annuity					0	0
1499999. Total Accident and Health - U.S. Affiliates					0	0
1799999. Total Accident and Health - Non-U.S. Affiliates					0	0
1899999. Total Accident and Health - Affiliates					0	0
.....60186	.....36-2554642	.....01/01/1990	.....Allstate Life Insurance Company	.....IL	.....2,419	.....0
.....60739	.....74-0484030	.....08/01/2001	.....American National Insurance Co	.....TX	.....178,566	.....0
.....66346	.....58-0828824	.....07/01/2007	.....Munich American Reassurance Company	.....GA	.....15,206	.....176,700
.....66346	.....58-0828824	.....10/01/2019	.....Munich American Reassurance Company	.....GA	.....0	.....123,199
.....68276	.....48-1024691	.....07/15/2001	.....Employer's Reassurance Corporation	.....KS	.....24,537	.....204,905
.....68276	.....48-1024691	.....03/01/2003	.....Employer's Reassurance Corporation	.....KS	.....0	.....775
.....68713	.....84-0499703	.....01/01/2001	.....Security Life of Denver Insurance Co.	.....CO	.....19,223	.....181,867
.....68713	.....84-0499703	.....01/01/2004	.....Security Life of Denver Insurance Co.	.....CO	.....0	.....755
.....82627	.....06-0839705	.....01/01/1999	.....Swiss Re Life & Health America Inc	.....MO	.....19,535	.....118,540
.....86258	.....13-2572994	.....07/01/1988	.....General Re Life Corporation	.....CT	.....6,110	.....0
.....86258	.....13-2572994	.....04/01/1997	.....General Re Life Corporation	.....CT	.....2,192,617	.....5,978,389
.....93572	.....43-1235868	.....07/01/2011	.....RGA Reinsurance Company	.....MO	.....494,105	.....4,643,506
.....93572	.....43-1235868	.....01/01/2017	.....RGA Reinsurance Company	.....MO	.....0	.....15,846
.....60895	.....35-0145825	.....08/01/1998	.....American United Life Insurance Company	.....IN	.....12,906	.....0
1999999. Accident and Health - U.S. Non-Affiliates					2,965,223	11,444,481
2199999. Total Accident and Health - Non-Affiliates					2,965,223	11,444,481
2299999. Total Accident and Health					2,965,223	11,444,481
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)					2,965,223	11,444,481
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)					0	0
9999999 Totals - Life, Annuity and Accident and Health					2,965,223	11,444,481

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Rein- surance Ceded	7 Type of Business Ceded	8 Amount in F at End of Y	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
9999999 - Totals														

NONE

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsur- ance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
0399999. Total General Account - Authorized U.S. Affiliates							0	0	0	0	0	0	0
0699999. Total General Account - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0
0799999. Total General Account - Authorized Affiliates							0	0	0	0	0	0	0
60186	36-2554642	01/01/1990	Allstate Life Insurance Company	IL	QA/I	OH	628	0	0	0	0	0	0
60739	74-0484030	08/01/2001	American National Insurance Co	TX	OTH/G	OH	0	0	617,640	0	0	0	0
66346	58-0828824	07/01/2007	Munich American Reassurance Company	GA	AS/G	LTDI	280,181	0	1,511,848	0	0	0	0
66346	58-0828824	10/01/2019	Munich American Reassurance Company	GA	QA/I	LTDI	207,827	59,879	1,677	0	0	0	0
68276	48-1024691	07/15/2001	Employer's Reassurance Corporation	KS	QA/I	OH	406,604	24,693	4,204,238	0	0	0	0
68276	48-1024691	03/01/2003	Employer's Reassurance Corporation	KS	QA/I	OH	2,043	8	37,726	0	0	0	0
68713	84-0499703	01/01/2001	Security Life of Denver Insurance Co.	CO	QA/I	OH	354,439	21,305	3,688,888	0	0	0	0
68713	84-0499703	01/01/2004	Security Life of Denver Insurance Co.	CO	QA/I	OH	1,984	8	36,620	0	0	0	0
82627	06-0839705	01/01/1999	Swiss Re Life & Health America Inc	MO	QA/I	OH	195,467	12,345	2,201,244	0	0	0	0
86258	13-2572994	07/01/1988	General Re Life Corporation	CT	AS/G	LTDI	0	0	181,326	0	0	0	0
86258	13-2572994	04/01/1997	General Re Life Corporation	CT	QA/I	LTC	4,930,866	922,696	115,663,213	0	0	0	0
93572	43-1235868	10/01/2009	RGA Reinsurance Company	MO	SSL/G	OH	208,813	0	0	0	0	0	0
93572	43-1235868	07/01/2011	RGA Reinsurance Company	MO	QA/I	LTC	142,075,171	48,235,447	494,412,519	0	0	0	0
93572	43-1235868	01/01/2017	RGA Reinsurance Company	MO	SSL/G	A	272,123	0	0	0	0	0	0
0899999. General Account - Authorized U.S. Non-Affiliates							148,936,146	49,276,381	622,556,941	0	0	0	0
1099999. Total General Account - Authorized Non-Affiliates							148,936,146	49,276,381	622,556,941	0	0	0	0
1199999. Total General Account Authorized							148,936,146	49,276,381	622,556,941	0	0	0	0
1499999. Total General Account - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0
1799999. Total General Account - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0
1899999. Total General Account - Unauthorized Affiliates							0	0	0	0	0	0	0
2199999. Total General Account - Unauthorized Non-Affiliates							0	0	0	0	0	0	0
2299999. Total General Account Unauthorized							0	0	0	0	0	0	0
2599999. Total General Account - Certified U.S. Affiliates							0	0	0	0	0	0	0
2899999. Total General Account - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0
2999999. Total General Account - Certified Affiliates							0	0	0	0	0	0	0
3299999. Total General Account - Certified Non-Affiliates							0	0	0	0	0	0	0
3399999. Total General Account Certified							0	0	0	0	0	0	0
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates							0	0	0	0	0	0	0
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates							0	0	0	0	0	0	0
4099999. Total General Account - Reciprocal Jurisdiction Affiliates							0	0	0	0	0	0	0
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates							0	0	0	0	0	0	0
4499999. Total General Account Reciprocal Jurisdiction							0	0	0	0	0	0	0
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							148,936,146	49,276,381	622,556,941	0	0	0	0
4899999. Total Separate Accounts - Authorized U.S. Affiliates							0	0	0	0	0	0	0
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0
5299999. Total Separate Accounts - Authorized Affiliates							0	0	0	0	0	0	0
5599999. Total Separate Accounts - Authorized Non-Affiliates							0	0	0	0	0	0	0
5699999. Total Separate Accounts Authorized							0	0	0	0	0	0	0
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0
6399999. Total Separate Accounts - Unauthorized Affiliates							0	0	0	0	0	0	0
6699999. Total Separate Accounts - Unauthorized Non-Affiliates							0	0	0	0	0	0	0
6799999. Total Separate Accounts Unauthorized							0	0	0	0	0	0	0
7099999. Total Separate Accounts - Certified U.S. Affiliates							0	0	0	0	0	0	0
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0
7499999. Total Separate Accounts - Certified Affiliates							0	0	0	0	0	0	0
7799999. Total Separate Accounts - Certified Non-Affiliates							0	0	0	0	0	0	0
7899999. Total Separate Accounts Certified							0	0	0	0	0	0	0
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates							0	0	0	0	0	0	0
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates							0	0	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates							0	0	0	0	0	0	0
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates							0	0	0	0	0	0	0
8999999. Total Separate Accounts Reciprocal Jurisdiction							0	0	0	0	0	0	0
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							0	0	0	0	0	0	0
9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)							148,936,146	49,276,381	622,556,941	0	0	0	0
9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)							0	0	0	0	0	0	0
9999999 - Totals							148,936,146	49,276,381	622,556,941	0	0	0	0

Schedule S - Part 4

NONE

Schedule S - Part 4 - Bank Footnote

NONE

Schedule S - Part 5

NONE

Schedule S - Part 5 - Bank Footnote

NONE

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE S - PART 6

Five Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1 2022	2 2021	3 2020	4 2019	5 2018
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	148,936	137,492	120,051	105,686	101,456
2. Commissions and reinsurance expense allowances	45,070	48,601	42,722	26,915	26,512
3. Contract claims	20,220	17,418	19,037	19,101	20,235
4. Surrender benefits and withdrawals for life contracts	0	0	0	0	0
5. Dividends to policyholders and refunds to members	0	0	0	0	0
6. Reserve adjustments on reinsurance ceded	0	0	0	0	0
7. Increase in aggregate reserve for life and accident and health contracts	123,936	79,168	0	60,670	58,981
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	13,493	12,949	11,765	10,075	8,962
9. Aggregate reserves for life and accident and health contracts	671,833	547,897	468,729	404,147	343,478
10. Liability for deposit-type contracts	0	0	0	0	0
11. Contract claims unpaid	11,444	10,683	11,251	10,768	10,864
12. Amounts recoverable on reinsurance	2,965	2,634	1,493	2,579	1,499
13. Experience rating refunds due or unpaid	0	0	0	0	0
14. Policyholders' dividends and refunds to members (not included in Line 10)	0	0	0	0	0
15. Commissions and reinsurance expense allowances due	0	0	0	0	0
16. Unauthorized reinsurance offset	0	0	0	0	0
17. Offset for reinsurance with Certified Reinsurers	0	0	0	0	0
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)	0	0	0	14	13
19. Letters of credit (L)	0	0	0	0	0
20. Trust agreements (T)	0	0	0	0	0
21. Other (O)	0	0	0	0	0
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust	0	0	0	0	0
23. Funds deposited by and withheld from (F)	0	0	0	0	0
24. Letters of credit (L)	0	0	0	0	0
25. Trust agreements (T)	0	0	0	0	0
26. Other (O)	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	8,940,369,275	0	8,940,369,275
2. Reinsurance (Line 16)	6,454,015	(6,454,015)	0
3. Premiums and considerations (Line 15)	207,172,256	13,492,593	220,664,849
4. Net credit for ceded reinsurance	XXX	704,367,984	704,367,984
5. All other admitted assets (balance)	1,017,182,531	0	1,017,182,531
6. Total assets excluding Separate Accounts (Line 26)	10,171,178,077	711,406,562	10,882,584,639
7. Separate Account assets (Line 27)	0	0	0
8. Total assets (Line 28)	10,171,178,077	711,406,562	10,882,584,639
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	4,391,314,716	671,833,322	5,063,148,038
10. Liability for deposit-type contracts (Line 3)	0	0	0
11. Claim reserves (Line 4)	663,954,784	11,444,481	675,399,265
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)	4,186	0	4,186
13. Premium & annuity considerations received in advance (Line 8)	48,003,977	28,128,759	76,132,737
14. Other contract liabilities (Line 9)	22,707,072	0	22,707,072
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)	0	0	0
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)	0	0	0
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)	0	0	0
19. All other liabilities (balance)	1,033,603,710	0	1,033,603,710
20. Total liabilities excluding Separate Accounts (Line 26)	6,159,588,445	711,406,562	6,870,995,007
21. Separate Account liabilities (Line 27)	0	0	0
22. Total liabilities (Line 28)	6,159,588,445	711,406,562	6,870,995,007
23. Capital & surplus (Line 38)	4,011,589,632	XXX	4,011,589,632
24. Total liabilities, capital & surplus (Line 39)	10,171,178,077	711,406,562	10,882,584,639
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	671,833,322		
26. Claim reserves	11,444,481		
27. Policyholder dividends/reserves	0		
28. Premium & annuity considerations received in advance	28,128,759		
29. Liability for deposit-type contracts	0		
30. Other contract liabilities	0		
31. Reinsurance ceded assets	6,454,015		
32. Other ceded reinsurance recoverables	0		
33. Total ceded reinsurance recoverables	717,860,577		
34. Premiums and considerations	13,492,593		
35. Reinsurance in unauthorized companies	0		
36. Funds held under reinsurance treaties with unauthorized reinsurers	0		
37. Reinsurance with Certified Reinsurers	0		
38. Funds held under reinsurance treaties with Certified Reinsurers	0		
39. Other ceded reinsurance payables/offsets	0		
40. Total ceded reinsurance payable/offsets	13,492,593		
41. Total net credit for ceded reinsurance	704,367,984		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

States, Etc.	1	Life Contracts		Direct Business Only			7	
		2	3	4	5	6		
	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit-Type Contracts	
1. Alabama	AL	L	0	0	28,108,766	0	28,108,766	0
2. Alaska	AK	L	0	0	6,837,953	0	6,837,953	0
3. Arizona	AZ	L	0	0	34,796,100	0	34,796,100	0
4. Arkansas	AR	L	0	0	11,248,786	0	11,248,786	0
5. California	CA	L	0	0	88,567,880	0	88,567,880	0
6. Colorado	CO	L	0	0	45,997,885	0	45,997,885	0
7. Connecticut	CT	L	0	0	9,184,605	0	9,184,605	0
8. Delaware	DE	L	0	0	3,178,316	0	3,178,316	0
9. District of Columbia	DC	L	0	0	2,660,557	0	2,660,557	0
10. Florida	FL	L	0	0	64,535,580	0	64,535,580	0
11. Georgia	GA	L	0	0	88,254,677	0	88,254,677	0
12. Hawaii	HI	L	0	0	7,366,346	0	7,366,346	0
13. Idaho	ID	L	0	0	17,110,995	0	17,110,995	0
14. Illinois	IL	L	0	0	128,222,735	0	128,222,735	0
15. Indiana	IN	L	0	0	22,860,524	0	22,860,524	0
16. Iowa	IA	L	0	0	17,081,305	0	17,081,305	0
17. Kansas	KS	L	0	0	21,632,124	0	21,632,124	0
18. Kentucky	KY	L	0	0	15,302,082	0	15,302,082	0
19. Louisiana	LA	L	0	0	26,852,109	0	26,852,109	0
20. Maine	ME	L	0	0	4,747,296	0	4,747,296	0
21. Maryland	MD	L	0	0	17,323,584	0	17,323,584	0
22. Massachusetts	MA	L	0	0	18,789,174	0	18,789,174	0
23. Michigan	MI	L	0	0	18,967,922	0	18,967,922	0
24. Minnesota	MN	L	0	0	17,080,480	0	17,080,480	0
25. Mississippi	MS	L	0	0	34,709,744	0	34,709,744	0
26. Missouri	MO	L	0	0	83,679,236	0	83,679,236	0
27. Montana	MT	L	0	0	10,160,842	0	10,160,842	0
28. Nebraska	NE	L	0	0	27,034,164	0	27,034,164	0
29. Nevada	NV	L	0	0	12,268,149	0	12,268,149	0
30. New Hampshire	NH	L	0	0	9,230,500	0	9,230,500	0
31. New Jersey	NJ	L	0	0	30,876,875	0	30,876,875	0
32. New Mexico	NM	L	0	0	6,977,632	0	6,977,632	0
33. New York	NY	L	0	0	112,972,380	0	112,972,380	0
34. North Carolina	NC	L	0	0	94,352,319	0	94,352,319	0
35. North Dakota	ND	L	0	0	7,648,630	0	7,648,630	0
36. Ohio	OH	L	0	0	61,440,113	0	61,440,113	0
37. Oklahoma	OK	L	0	0	29,425,919	0	29,425,919	0
38. Oregon	OR	L	0	0	12,625,412	0	12,625,412	0
39. Pennsylvania	PA	L	0	0	49,705,106	0	49,705,106	0
40. Rhode Island	RI	L	0	0	3,697,334	0	3,697,334	0
41. South Carolina	SC	L	0	0	25,200,753	0	25,200,753	0
42. South Dakota	SD	L	0	0	10,309,456	0	10,309,456	0
43. Tennessee	TN	L	0	0	43,963,942	0	43,963,942	0
44. Texas	TX	L	0	0	93,773,307	0	93,773,307	0
45. Utah	UT	L	0	0	6,152,537	0	6,152,537	0
46. Vermont	VT	L	0	0	5,936,197	0	5,936,197	0
47. Virginia	VA	L	0	0	66,437,330	0	66,437,330	0
48. Washington	WA	L	0	0	34,634,116	0	34,634,116	0
49. West Virginia	WV	L	0	0	5,419,356	0	5,419,356	0
50. Wisconsin	WI	L	0	0	24,888,490	0	24,888,490	0
51. Wyoming	WY	L	0	0	14,549,701	0	14,549,701	0
52. American Samoa	AS	N	0	0	782	0	782	0
53. Guam	GU	N	0	0	10,569	0	10,569	0
54. Puerto Rico	PR	L	0	0	9,322,784	0	9,322,784	0
55. U.S. Virgin Islands	VI	L	0	0	324,899	0	324,899	0
56. Northern Mariana Islands	MP	N	0	0	10,157	0	10,157	0
57. Canada	CAN	N	0	0	62,581	0	62,581	0
58. Aggregate Other Alien	OT	XXX	0	0	315,135	0	315,135	0
59. Subtotal	XXX	0	0	0	1,644,824,225	0	1,644,824,225	0
90. Reporting entity contributions for employee benefits plans	XXX	0	0	0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX	0	0	0	0	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX	0	0	0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX	0	0	0	0	0	0	0
94. Aggregate or other amounts not allocable by State	XXX	0	0	0	0	0	0	0
95. Totals (Direct Business)	XXX	0	0	0	1,644,824,225	0	1,644,824,225	0
96. Plus reinsurance assumed	XXX	0	0	0	2,347,958,897	0	2,347,958,897	0
97. Totals (All Business)	XXX	0	0	0	3,992,783,123	0	3,992,783,123	0
98. Less reinsurance ceded	XXX	0	0	0	148,234,998	0	148,234,998	0
99. Totals (All Business) less Reinsurance Ceded	XXX	0	0	(c) 3,844,548,125	0	3,844,548,125	0	
DETAILS OF WRITE-INS								
58001. VGB British Virgin Islands	XXX	0	0	0	101,313	0	101,313	0
58002. ZZZ Other Alien	XXX	0	0	0	213,822	0	213,822	0
58003.	XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	0	0	0	315,135	0	315,135	0
9401.	XXX							
9402.	XXX							
9403.	XXX							
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX	0	0	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX	0	0	0	0	0	0	0

(a) Active Status Counts:

- | | | | |
|--|----|--|---|
| 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... | 53 | 4. Q - Qualified - Qualified or accredited reinsurer..... | 0 |
| 2. R - Registered - Non-domiciled RRGs..... | 0 | 5. N - None of the above - Not allowed to write business in the state..... | 4 |
| 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... | 0 | | |

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

ORDINARY Insurance: Premium and annuity considerations are allocated by the domicile of the insured. GROUP Insurance: Groups of less than 500 lives, premiums are considered to be all in the state of domicile of the policyholder. Groups of 500 lives or more, premiums are allocated by the state of domicile of the certificate holders.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

		Direct Business Only					6 Totals
		1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
States, Etc.							
1. Alabama	AL	0	0	533,631	4,411,547	0	4,945,178
2. Alaska	AK	0	0	33,121	460,907	0	494,028
3. Arizona	AZ	0	0	701,812	10,210,995	0	10,912,808
4. Arkansas	AR	0	0	197,309	2,614,674	0	2,811,983
5. California	CA	0	0	2,831,433	35,033,663	0	37,865,096
6. Colorado	CO	0	0	1,393,739	14,561,192	0	15,954,931
7. Connecticut	CT	0	0	685,141	5,725,354	0	6,410,495
8. Delaware	DE	0	0	110,036	1,471,077	0	1,581,114
9. District of Columbia	DC	0	0	59,923	1,030,758	0	1,090,681
10. Florida	FL	0	0	1,886,945	23,331,917	0	25,218,862
11. Georgia	GA	0	0	959,489	12,978,306	0	13,937,794
12. Hawaii	HI	0	0	233,103	3,764,015	0	3,997,118
13. Idaho	ID	0	0	372,481	2,429,463	0	2,801,945
14. Illinois	IL	0	0	926,289	21,230,371	0	22,156,660
15. Indiana	IN	0	0	443,122	7,869,932	0	8,313,054
16. Iowa	IA	0	0	428,786	9,393,420	0	9,822,206
17. Kansas	KS	0	0	203,062	6,334,663	0	6,537,725
18. Kentucky	KY	0	0	232,806	6,976,119	0	7,208,925
19. Louisiana	LA	0	0	393,701	4,731,951	0	5,125,652
20. Maine	ME	0	0	230,272	2,946,655	0	3,176,927
21. Maryland	MD	0	0	815,613	9,970,338	0	10,785,950
22. Massachusetts	MA	0	0	945,941	15,334,448	0	16,280,389
23. Michigan	MI	0	0	772,819	8,228,702	0	9,001,522
24. Minnesota	MN	0	0	751,501	12,466,641	0	13,218,141
25. Mississippi	MS	0	0	176,183	3,257,996	0	3,434,179
26. Missouri	MO	0	0	467,199	11,796,542	0	12,263,741
27. Montana	MT	0	0	101,859	2,022,028	0	2,123,887
28. Nebraska	NE	0	0	996,637	11,419,259	0	12,415,896
29. Nevada	NV	0	0	154,544	2,289,309	0	2,443,854
30. New Hampshire	NH	0	0	210,023	3,427,501	0	3,637,525
31. New Jersey	NJ	0	0	2,086,704	18,645,358	0	20,732,061
32. New Mexico	NM	0	0	126,341	2,625,202	0	2,751,543
33. New York	NY	0	0	58,695,497	35,121,486	0	93,816,982
34. North Carolina	NC	0	0	847,573	17,623,924	0	18,471,497
35. North Dakota	ND	0	0	80,462	4,413,003	0	4,493,465
36. Ohio	OH	0	0	635,650	14,598,147	0	15,233,797
37. Oklahoma	OK	0	0	187,068	3,916,090	0	4,103,158
38. Oregon	OR	0	0	334,665	5,669,418	0	6,004,084
39. Pennsylvania	PA	0	0	2,043,997	16,823,444	0	18,867,441
40. Rhode Island	RI	0	0	100,275	2,054,174	0	2,154,448
41. South Carolina	SC	0	0	491,257	8,610,429	0	9,101,685
42. South Dakota	SD	0	0	208,114	6,134,061	0	6,342,175
43. Tennessee	TN	0	0	515,493	9,965,390	0	10,480,883
44. Texas	TX	0	0	1,996,129	35,394,173	0	37,390,302
45. Utah	UT	0	0	122,617	2,334,427	0	2,457,044
46. Vermont	VT	0	0	164,127	1,690,815	0	1,854,942
47. Virginia	VA	0	0	963,293	17,452,613	0	18,415,906
48. Washington	WA	0	0	774,360	15,069,548	0	15,843,908
49. West Virginia	WV	0	0	124,766	1,362,095	0	1,486,861
50. Wisconsin	WI	0	0	1,225,852	10,165,710	0	11,391,562
51. Wyoming	WY	0	0	54,934	1,286,784	0	1,341,718
52. American Samoa	AS	0	0	0	0	0	0
53. Guam	GU	0	0	0	5,455	0	5,455
54. Puerto Rico	PR	0	0	5,924,064	1,015,225	0	6,939,289
55. U.S. Virgin Islands	VI	0	0	61,715	21,430	0	83,144
56. Northern Mariana Islands	MP	0	0	0	8,387	0	8,387
57. Canada	CAN	0	0	13,632	35,741	0	49,373
58. Aggregate Other Alien	OT	0	0	52,938	158,904	0	211,842
59. Total		0	0	96,080,037	489,921,180	0	586,001,217

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS
OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

The following is a list of Mutual of Omaha Insurance Company's affiliates as of December 31, 2022.
Subsidiaries are indicated by indentations, and unless otherwise indicated, all subsidiaries are wholly owned.

Company	Number	NAIC Code	Domiciled
Mutual of Omaha Insurance Company	47-0246511	71412	NE
East Campus Realty, LLC	26-1783626		
Mutual DMLT Holdings, LLC	87-1247522		
Mutual of Omaha Holdings, Inc	91-1756928		
Mutual of Omaha Investor Services, Inc.	47-0770844		
Mutual of Omaha Marketing Corporation	47-0709568		
Mutual of Omaha Risk and Insurance Solution Services, Inc.	68-0463724		
Omaha Insurance Company	20-5873230	13100	NE
Mutual of Omaha Medicare Advantage Company	82-2754060	16260	NE
Omaha Financial Holdings, Inc.	20-5863220		
Mutual of Omaha LoanPro, L.L.C.	27-1127328		
Mutual of Omaha Mortgage, Inc.	46-1728831		
55 Places Mortgage, LLC (50%)	61-1921802		
Carson Lending Group, LLC	86-1913659		
Home Loan Express, LLC (50%)	86-1705596		
Legacy Mortgage, LLC (50%)	85-4352102		
Review Counsel LLC	82-4234514		
Omaha Health Insurance Company	43-1137396	88080	NE
Omaha Supplemental Insurance Company	83-3054858	16537	NE
Turner Park North, LLC	46-1581463		
United of Omaha Life Insurance Company	47-0322111	69868	NE
Boston Financial Opportunity Zone Fund 1 LP (99.99%) ¹	83-4507916		
Cloverlay Sports Assets SPV L.P.	85-3945386		
Arctos Phanatic Co-Invest, LP (32.2%)	85-4045757		
Companion Life Insurance Company	13-1595128	62243	NY
Fulcrum Growth Partners III, L.L.C. (80%)	06-1801968		
Medicare Advantage Insurance Company of Omaha	20-5873262	13120	NE
MGG Rated Debt Feeder Fund LP (50%)	85-0896193		
MGG SF Evergreen Unlevered Fund 2020 LP (53%)	85-0881954		
MGG SPV XI LLC (20.03%)	85-4383557		
MHEG OZ Fund 1, LP (99.99%) ²	37-1931384		
Mutual of Omaha Opportunities Fund, L.P. (99%)	83-3640738		
Mutual of Omaha OF Cayman, Ltd.	98-1508769		
Mutual of Omaha Structured Settlement Company	80-0725213		
Omaha Reinsurance Company	27-1421939	13779	NE
UM Holdings, LLC	26-4774854		
United DMLT Holdings, LLC	87-1207188		
United World Life Insurance Company	75-6010770	72850	NE

Mutual of Omaha Insurance Company Retirement Plans

Mutual of Omaha 401(k) Long-Term Savings Plan
Mutual of Omaha Retirement Income Plan
Mutual of Omaha 401(k) Retirement Savings Plan

Mutual of Omaha Mortgage Retirement Plan

Mutual of Omaha Mortgage 401(k) Plan

Mutual of Omaha Insurance Company and

United of Omaha Life Insurance Company Variable Interest Entities

Discovery Mortgage Loan Trust 87-1411196
Endeavor Mortgage Loan Trust (M)
Endeavor Mortgage Loan Trust (U)

United of Omaha Life Insurance Company Variable Interest Entities

Legacy Benefits Origination Trust 52-2342664

Non-Profit Entities

Mutual of Omaha Employee Financial Assistance Fund 36-3723642
Mutual of Omaha Foundation 20-2176636

¹ Includes 16.95% interest owned by Mutual of Omaha Insurance Company.

² Includes 8.74% interest owned by Mutual of Omaha Insurance Company.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.0261	Mutual of Omaha	71412	47-0246511	1583836			Mutual of Omaha Insurance Company	NE	RE			0.000	Mutual of Omaha Insurance Co.	NO	
			26-1783626	4342490			East Campus Realty, LLC		DS	Mutual of Omaha Insurance Company	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
			87-1247522				Mutual DMLT Holdings, LLC		DS	Mutual of Omaha Insurance Company	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
			91-1756928	4342584			Mutual of Omaha Holdings, Inc		DS	Mutual of Omaha Insurance Company	Ownership	100.000	Mutual of Omaha Insurance Co.	YES	
			47-0770844	4343246			Mutual of Omaha Investor Services, Inc.		DS	Mutual of Omaha Holdings, Inc.	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
			47-0709568	4343264			Mutual of Omaha Marketing Corporation		DS	Mutual of Omaha Holdings, Inc.	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
			68-0463724				Mutual of Omaha Risk and Insurance Solution Services, Inc.		DS	Mutual of Omaha Holdings, Inc.	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
.0261	Mutual of Omaha	13100	20-5873230	4343273			Omaha Insurance Company	NE	DS	Mutual of Omaha Holdings, Inc	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
.0261	Mutual of Omaha	16260	82-2754060				Mutual of Omaha Medicare Advantage Company	NE	DS	Mutual of Omaha Insurance Company	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
			20-5863220	3614163			Omaha Financial Holdings, Inc.		DS	Mutual of Omaha Insurance Company	Ownership	100.000	Mutual of Omaha Insurance Co.	YES	
			27-1127328	4343312			Mutual of Omaha LoanPro, L.L.C.		DS	Omaha Financial Holdings, Inc.	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
			46-1728831				Mutual of Omaha Mortgage, Inc.		DS	Omaha Financial Holdings, Inc.	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
			61-1921802				55 Places Mortgage, LLC		DS	Mutual of Omaha Mortgage, Inc.	Ownership	50.000	Mutual of Omaha Insurance Co.	NO	
			86-1913659				Carson Lending Group, LLC		DS	Mutual of Omaha Mortgage, Inc.	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
			86-1705596				Home Loan Express, LLC		DS	Mutual of Omaha Mortgage, Inc.	Ownership	50.000	Mutual of Omaha Insurance Co.	NO	
			85-4352102	3966385			Legacy Mortgage, LLC		DS	Mutual of Omaha Mortgage, Inc.	Ownership	50.000	Mutual of Omaha Insurance Co.	NO	
			82-4234514				Review Counsel LLC		DS	Mutual of Omaha Mortgage, Inc.	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
.0261	Mutual of Omaha	88080	43-1137396				Omaha Health Insurance Company	NE	DS	Mutual of Omaha Insurance Company	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
.0261	Mutual of Omaha	16537	83-3054858				Omaha Supplemental Insurance Company	NE	DS	Mutual of Omaha Insurance Company	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
			46-1581463	4612643			Turner Park North, LLC		DS	Mutual of Omaha Insurance Company	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
.0261	Mutual of Omaha	69868	47-0322111	2508171			United of Omaha Life Insurance Company	NE	DS	Mutual of Omaha Insurance Company	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
			83-4507916				Boston Financial Opportunity Zone Fund 1 LP		DS	United of Omaha Life Insurance Company	Ownership	83.040	Mutual of Omaha Insurance Co.	NO	
			83-4507916				Boston Financial Opportunity Zone Fund 1 LP		DS	Mutual of Omaha Insurance Company	Ownership	16.950	Mutual of Omaha Insurance Co.	NO	
			85-3945386				Cloverlay Sports Assets SPV L.P.		DS	United of Omaha Life Insurance Company	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
			85-4045757				Arctos Phanatic Co-Invest, LP		DS	Cloverlay Sports Assets SPV L.P.	Ownership	32.200	Mutual of Omaha Insurance Co.	NO	
.0261	Mutual of Omaha	62243	13-1595128	2572266			Companion Life Insurance Company	NY	DS	United of Omaha Life Insurance Company	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
			06-1801968				Fulcrum Growth Partners III, L.L.C.		DS	United of Omaha Life Insurance Company	Ownership	80.000	Mutual of Omaha Insurance Co.	NO	
							Medicare Advantage Insurance Company of Omaha		DS						
.0261	Mutual of Omaha	13120	20-5873262					NE	DS	United of Omaha Life Insurance Company	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
			85-0896193				MGG Rated Debt Feeder Fund LP		DS	United of Omaha Life Insurance Company	Ownership	50.000	Mutual of Omaha Insurance Co.	NO	
			85-0881954				MGG SF Evergreen Unlevered Fund 2020 LP		DS	MGG Rated Debt Feeder Fund LP	Ownership	53.000	Mutual of Omaha Insurance Co.	NO	
			85-4383557				MGG SPV XI LLC		DS	MGG Rated Debt Feeder Fund LP	Ownership	20.030	Mutual of Omaha Insurance Co.	NO	
			37-1931384				MHEG OZ Fund 1, LP		DS	United of Omaha Life Insurance Company	Ownership	91.250	Mutual of Omaha Insurance Co.	NO	
			37-1931384				MHEG OZ Fund 1, LP		DS	Mutual of Omaha Insurance Company	Ownership	8.740	Mutual of Omaha Insurance Co.	NO	
			83-3640738				Mutual of Omaha Opportunities Fund, L.P.		DS	United of Omaha Life Insurance Company	Ownership	99.000	Mutual of Omaha Insurance Co.	NO	
			98-1508769				Mutual of Omaha OF Cayman, Ltd.		DS	Mutual of Omaha Opportunities Fund, L.P.	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
							Mutual of Omaha Structured Settlement Company		DS	United of Omaha Life Insurance Company	Ownership	100.000	Mutual of Omaha Insurance Co.	YES	
.0261	Mutual of Omaha	13779	80-0725213	4343620			Omaha Reinsurance Company	NE	DS	United of Omaha Life Insurance Company	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
			27-1421939				UM Holdings, LLC		DS	United of Omaha Life Insurance Company	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
			26-4774854				United DMLT Holdings, LLC		DS	United of Omaha Life Insurance Company	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
.0261	Mutual of Omaha	72850	75-6010770	2508676			United World Life Insurance Company	NE	DS	United of Omaha Life Insurance Company	Ownership	100.000	Mutual of Omaha Insurance Co.	NO	
							Mutual of Omaha 401(k) Long-Term Savings Plan		OTH	Mutual of Omaha Insurance Company	Influence	0.000	Mutual of Omaha Insurance Co.	NO	1
							Mutual of Omaha Retirement Income Plan		OTH	Mutual of Omaha Insurance Company	Influence	0.000	Mutual of Omaha Insurance Co.	NO	1
							Mutual of Omaha 401(k) Retirement Savings Plan		OTH	Mutual of Omaha Insurance Company	Influence	0.000	Mutual of Omaha Insurance Co.	NO	1
							Mutual of Omaha Mortgage 401(k) Plan		OTH	Mutual of Omaha Mortgage, Inc.	Influence	0.000	Mutual of Omaha Insurance Co.	NO	1

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			87-1411196				Discovery Mortgage Loan Trust		OTH	Mutual of Omaha Insurance Company	Management	0.000	Mutual of Omaha Insurance Co.	NO	3
			87-1411196				Discovery Mortgage Loan Trust		OTH	United of Omaha Life Insurance Company	Other	0.000	Mutual of Omaha Insurance Co.	NO	3
							Endeavor Mortgage Loan Trust (M)		OTH	Mutual of Omaha Insurance Company	Management	0.000	Mutual of Omaha Insurance Co.	NO	4
							Endeavor Mortgage Loan Trust (U)		OTH	United of Omaha Life Insurance Company	Management	0.000	Mutual of Omaha Insurance Co.	NO	4
			52-2342664				Legacy Benefits Origination Trust		OTH	United of Omaha Life Insurance Company	Management	0.000	Mutual of Omaha Insurance Co.	NO	5
			36-3723642				Mutual of Omaha Employee Financial Assistance Fund		OTH		Management	0.000		NO	2
			20-2176636				Mutual of Omaha Foundation		OTH		Management	0.000		NO	2

Asterisk	Explanation
1	Entities over which Mutual of Omaha Insurance Company has significant influence or beneficial interest, but little or no ownership.
2	Mutual employees are officers of these charitable organizations.
3	Entity is controlled by Mutual of Omaha Insurance Company as Trust Manager. Mutual of Omaha Insurance Company and United of Omaha Life Insurance Company have been allocated significant special units of beneficial interest in separate trust assets.
4	Entity is controlled by the direct controlling entity as Trust Manager and has been allocated significant special units of beneficial interest in separate trust assets.
5	United of Omaha Life Insurance Company is the majority noteholder of the Class A notes within the trust and is the Directing Holder.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
71412	47-0246511	Mutual of Omaha Insurance Company	0	(3,500,000)	105,469,693	0	1,095,339,457	0		(64,500,000)	1,132,809,150	(1,086,324,341)
	26-1783626	East Campus Realty, LLC	0	13,000,000	0	0	0	0		0	13,000,000	0
13100	20-5873230	Omaha Insurance Company	0	0	0	0	(69,692,911)	0		0	(69,692,911)	257,038,232
16260	82-2754060	Mutual of Omaha Medicare Advantage Company	0	(15,000,000)	0	0	0	0		0	(15,000,000)	0
	46-1728831	Mutual of Omaha Mortgage, Inc.	0	0	0	0	0	0		128,500,000	128,500,000	0
88080	43-1137396	Omaha Health Insurance Company	0	0	0	0	0	0		64,500,000	64,500,000	0
16537	83-3054858	Omaha Supplemental Insurance Company	0	5,500,000	0	0	0	0		0	5,500,000	24,898,785
69868	47-0322111	United of Omaha Life Insurance Company	16,357,072	109,824,866	(72,269,223)	0	(1,025,646,546)	73,996,435		(128,500,000)	(1,026,237,396)	3,735,879,929
62243	13-1595128	Companion Life Insurance Company	0	0	0	0	0	0		0	0	36,237,867
	06-1801968	Fulcrum Growth Partners III, L.L.C. (80%)	0	0	(53,783,265)	0	0	0		0	(53,783,265)	0
13120	20-5873262	Medicare Advantage Insurance Company of Omaha	0	(3,700,000)	0	0	0	0		0	(3,700,000)	0
13779	27-1421939	Omaha Reinsurance Company	(15,675,134)	(106,124,866)	0	0	0	(73,996,435)		0	(195,796,435)	(3,144,175,650)
72850	75-6010770	United World Life Insurance Company	0	0	0	0	0	0		0	0	176,445,178
	87-1411196	Discovery Mortgage Loan Trust	0	0	20,582,795	0	0	0		0	20,582,795	0
		United Earnest SL Grantor Trust	(681,938)	0	0	0	0	0		0	(681,938)	0
9999999	Control Totals		0	0	0	0	0	0	XXX	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE Y

PART 3 - ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

1 Insurers in Holding Company	2 Owners with Greater Than 10% Ownership	3 Ownership Percentage Column 2 of Column 1	4 Granted Disclaimer of Control/ Affiliation of Column 2 Over Column 1 (Yes/No)	5 Ultimate Controlling Party	6 U.S. Insurance Groups or Entities Controlled by Column 5	7 Ownership Percentage (Column 5 of Column 6)	8 Granted Disclaimer of Control/ Affiliation of Column 5 Over Column 6 (Yes/No)
Mutual of Omaha Insurance Company	Mutual of Omaha Insurance Co.	100.000	NO	Mutual of Omaha Insurance Co.	Mutual of Omaha Insurance Co.	100.000	NO
Omaha Insurance Company	Mutual of Omaha Holdings, Inc.	100.000	NO	Mutual of Omaha Insurance Co.	Mutual of Omaha Insurance Co.	100.000	NO
Mutual of Omaha Medicare Advantage Company	Mutual of Omaha Insurance Company	100.000	NO	Mutual of Omaha Insurance Co.	Mutual of Omaha Insurance Co.	100.000	NO
Omaha Health Insurance Company	Mutual of Omaha Insurance Company	100.000	NO	Mutual of Omaha Insurance Co.	Mutual of Omaha Insurance Co.	100.000	NO
Omaha Supplemental Insurance Company	Mutual of Omaha Insurance Company	100.000	NO	Mutual of Omaha Insurance Co.	Mutual of Omaha Insurance Co.	100.000	NO
United of Omaha Life Insurance Company	Mutual of Omaha Insurance Company	100.000	NO	Mutual of Omaha Insurance Co.	Mutual of Omaha Insurance Co.	100.000	NO
Companion Life Insurance Company	United of Omaha Life Insurance Company	100.000	NO	Mutual of Omaha Insurance Co.	Mutual of Omaha Insurance Co.	100.000	NO
Medicare Advantage Insurance Company of Omaha	United of Omaha Life Insurance Company	100.000	NO	Mutual of Omaha Insurance Co.	Mutual of Omaha Insurance Co.	100.000	NO
Omaha Reinsurance Company	United of Omaha Life Insurance Company	100.000	NO	Mutual of Omaha Insurance Co.	Mutual of Omaha Insurance Co.	100.000	NO
United World Life Insurance Company	United of Omaha Life Insurance Company	100.000	NO	Mutual of Omaha Insurance Co.	Mutual of Omaha Insurance Co.	100.000	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

REQUIRED FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management's Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	YES
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
8. Will an audited financial report be filed by June 1?	YES
9. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

SUPPLEMENTAL FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ..	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	YES
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

- 26. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 27. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 28. Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies) NO
- 29. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? YES
- 30. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? NO
- 31. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? NO
- 32. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? NO
- 33. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? NO
- 34. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? NO
- 35. Will the Health Care Receivables Supplement be filed with the state of domicile and the NAIC by March 1? NO

APRIL FILING

- 36. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? YES
- 37. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? YES
- 38. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) .. NO
- 39. Will the Accident and Health Policy Experience Exhibit be filed by April 1? YES
- 40. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? NO
- 41. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? NO
- 42. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? NO
- 43. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? NO
- 44. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? NO
- 45. Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? NO
- 46. Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? NO
- 47. Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? NO

AUGUST FILING

- 48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? YES

Explanations:

- 10. Not Applicable
- 12. Not Applicable
- 13. Not Applicable
- 14. Not Applicable
- 15. Not Applicable
- 16. Not Applicable
- 17. Not Applicable
- 18. Not Applicable
- 19. Not Applicable
- 20. Not Applicable
- 21. Not Applicable
- 22. Not Applicable
- 23. Not Applicable
- 24. Not Applicable
- 25. Not Applicable
- 26. Not Applicable
- 27. Not Applicable
- 28. Not Applicable
- 30. Not Applicable
- 31. Not Applicable
- 32. Not Applicable
- 33. Not Applicable
- 34. Not Applicable
- 35. Not Applicable
- 38. Not Applicable
- 40. Not Applicable
- 41. Not Applicable
- 42. Not Applicable
- 43. Not Applicable
- 44. Not Applicable
- 45. Not Applicable
- 46. Not Applicable
- 47. Not Applicable

Bar Codes:

- 10. SIS Stockholder Information Supplement [Document Identifier 420]



- 12. Trusteed Surplus Statement [Document Identifier 490]



- 13. Participating Opinion for Exhibit 5 [Document Identifier 371]



- 14. Non-Guaranteed Opinion for Exhibit 5 [Document Identifier 370]



- 15. Actuarial Opinion on X-Factors [Document Identifier 442]



- 16. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]




























- 17. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]



- 18. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

19. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]	 7 1 4 1 2 2 0 2 2 4 4 6 0 0 0 0 0
20. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	 7 1 4 1 2 2 0 2 2 4 4 7 0 0 0 0 0
21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	 7 1 4 1 2 2 0 2 2 4 4 8 0 0 0 0 0
22. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	 7 1 4 1 2 2 0 2 2 4 4 9 0 0 0 0 0
23. C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450]	 7 1 4 1 2 2 0 2 2 4 5 0 0 0 0 0 0
24. C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	 7 1 4 1 2 2 0 2 2 4 5 1 0 0 0 0 0
25. Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	 7 1 4 1 2 2 0 2 2 4 5 2 0 0 0 0 0
26. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	 7 1 4 1 2 2 0 2 2 4 5 3 0 0 0 0 0
27. Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	 7 1 4 1 2 2 0 2 2 4 5 4 0 0 0 0 0
28. Workers' Compensation Carve-Out Supplement [Document Identifier 495]	 7 1 4 1 2 2 0 2 2 4 9 5 0 0 0 0 0
30. Medicare Part D Coverage Supplement [Document Identifier 365]	 7 1 4 1 2 2 0 2 2 3 6 5 0 0 0 0 0
31. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	 7 1 4 1 2 2 0 2 2 2 2 4 0 0 0 0 0
32. Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	 7 1 4 1 2 2 0 2 2 2 2 5 0 0 0 0 0
33. Relief from the Requirements for Audit Committees [Document Identifier 226]	 7 1 4 1 2 2 0 2 2 2 2 6 0 0 0 0 0
34. VM-20 Reserves Supplement [Document Identifier 456]	 7 1 4 1 2 2 0 2 2 4 5 6 0 0 0 0 0
35. Health Care Receivables Supplement [Document Identifier 470]	 7 1 4 1 2 2 0 2 2 4 7 0 0 0 0 0 0
38. Credit Insurance Experience Exhibit [Document Identifier 230]	 7 1 4 1 2 2 0 2 2 2 3 0 0 0 0 0 0
40. Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]	 7 1 4 1 2 2 0 2 2 2 1 6 0 0 0 0 0
41. Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]	 7 1 4 1 2 2 0 2 2 2 1 7 0 0 0 0 0
42. Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]	 7 1 4 1 2 2 0 2 2 4 3 5 0 0 0 0 0
43. Supplemental Term and Universal Life Insurance Reinsurance Exhibit [Document Identifier 345]	 7 1 4 1 2 2 0 2 2 3 4 5 0 0 0 0 0
44. Variable Annuities Supplement [Document Identifier 286]	 7 1 4 1 2 2 0 2 2 2 8 6 0 0 0 0 0
45. Executive Summary of the PBR Actuarial Report [Document Identifier 457]	 7 1 4 1 2 2 0 2 2 4 5 7 0 0 0 0 0
46. Life Summary of the PBR Actuarial Report [Document Identifier 458]	 7 1 4 1 2 2 0 2 2 4 5 8 0 0 0 0 0
47. Variable Annuities Summary of the PBR Actuarial Report [Document Identifier 459]	 7 1 4 1 2 2 0 2 2 4 5 9 0 0 0 0 0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols: 1 - 2)	4 Net Admitted Assets
2504. Nebraska sales tax credit	3,416,694	0	3,416,694	3,080,664
2597. Summary of remaining write-ins for Line 25 from overflow page	3,416,694	0	3,416,694	3,080,664

Additional Write-ins for Summary of Operations Line 53

	1 Current Year	2 Prior Year
5304. Prior period adjustment	(6,058,187)	0
5397. Summary of remaining write-ins for Line 53 from overflow page	(6,058,187)	0

Additional Write-ins for Exhibit 2 Line 9.3

	Insurance				5 Investment	6 Fraternal	7 Total
	1 Life	Accident and Health		4 All Other Lines of Business			
		2 Cost Containment	3 All Other				
09.304. Income from outside services	0	0	(3,836,803)	(1,461)	(534,317)	0	(4,372,581)
09.397. Summary of remaining write-ins for Line 9.3 from overflow page	0	0	(3,836,803)	(1,461)	(534,317)	0	(4,372,581)

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage of Column 1 Line 13	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments	297,638,734	3.327	297,638,734	0	297,638,734	3.329
1.02 All other governments	27,614,795	0.309	27,614,795	0	27,614,795	0.309
1.03 U.S. states, territories and possessions, etc. guaranteed	3,282,907	0.037	3,282,907	0	3,282,907	0.037
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed	32,634,260	0.365	32,634,260	0	32,634,260	0.365
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	349,750,635	3.910	349,750,635	0	349,750,635	3.912
1.06 Industrial and miscellaneous	4,067,696,988	45.471	4,067,696,988	103,811,431	4,171,508,419	46.659
1.07 Hybrid securities	149,652,837	1.673	149,652,837	0	149,652,837	1.674
1.08 Parent, subsidiaries and affiliates	0	0.000	0	0	0	0.000
1.09 SVO identified funds	2,154,388	0.024	2,154,388	0	2,154,388	0.024
1.10 Unaffiliated bank loans	0	0.000	0	0	0	0.000
1.11 Unaffiliated certificates of deposit	0	0.000	0	0	0	0.000
1.12 Total long-term bonds	4,930,425,543	55.115	4,930,425,543	103,811,431	5,034,236,974	56.309
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)	14,245,603	0.159	14,245,603	0	14,245,603	0.159
2.02 Parent, subsidiaries and affiliates	0	0.000	0	0	0	0.000
2.03 Total preferred stocks	14,245,603	0.159	14,245,603	0	14,245,603	0.159
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)	1,795,300	0.020	1,795,300	0	1,795,300	0.020
3.02 Industrial and miscellaneous Other (Unaffiliated)	45,248,686	0.506	45,248,686	0	45,248,686	0.506
3.03 Parent, subsidiaries and affiliates Publicly traded	0	0.000	0	0	0	0.000
3.04 Parent, subsidiaries and affiliates Other	2,476,876,499	27.688	2,474,399,445	0	2,474,399,445	27.677
3.05 Mutual funds	0	0.000	0	0	0	0.000
3.06 Unit investment trusts	0	0.000	0	0	0	0.000
3.07 Closed-end funds	0	0.000	0	0	0	0.000
3.08 Exchange traded funds	35,266,605	0.394	35,266,605	0	35,266,605	0.394
3.09 Total common stocks	2,559,187,091	28.608	2,556,710,037	0	2,556,710,037	28.597
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages	0	0.000	0	0	0	0.000
4.02 Residential mortgages	0	0.000	0	0	0	0.000
4.03 Commercial mortgages	437,644,631	4.892	437,644,631	0	437,644,631	4.895
4.04 Mezzanine real estate loans	0	0.000	0	0	0	0.000
4.05 Total valuation allowance	0	0.000	0	0	0	0.000
4.06 Total mortgage loans	437,644,631	4.892	437,644,631	0	437,644,631	4.895
5. Real estate (Schedule A):						
5.01 Properties occupied by company	40,753,050	0.456	40,753,050	0	40,753,050	0.456
5.02 Properties held for production of income	4,906,555	0.055	4,906,555	0	4,906,555	0.055
5.03 Properties held for sale	9,646,600	0.108	9,646,600	0	9,646,600	0.108
5.04 Total real estate	55,306,205	0.618	55,306,205	0	55,306,205	0.619
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	(16,157,877)	(0.181)	(16,157,877)	37,500,779	21,342,902	0.239
6.02 Cash equivalents (Schedule E, Part 2)	102	0.000	102	108,784,250	108,784,351	1.217
6.03 Short-term investments (Schedule DA)	84,400,000	0.943	84,400,000	31,548,222	115,948,222	1.297
6.04 Total cash, cash equivalents and short-term investments	68,242,225	0.763	68,242,225	177,833,251	246,075,476	2.752
7. Contract loans	0	0.000	0	0	0	0.000
8. Derivatives (Schedule DB)	10,175,611	0.114	10,175,611	0	10,175,611	0.114
9. Other invested assets (Schedule BA)	584,443,749	6.533	581,607,661	0	581,607,661	6.505
10. Receivables for securities	4,367,077	0.049	4,367,077	0	4,367,077	0.049
11. Securities Lending (Schedule DL, Part 1).....	281,644,682	3.148	281,644,682	XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)	0	0.000	0	0	0	0.000
13. Total invested assets	8,945,682,416	100.000	8,940,369,275	281,644,682	8,940,369,275	100.000

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	30,879,616
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	0
	2.2 Additional investment made after acquisition (Part 2, Column 9)	26,193,574
		26,193,574
3.	Current year change in encumbrances:	
	3.1 Totals, Part 1, Column 13	0
	3.2 Totals, Part 3, Column 11	0
		0
4.	Total gain (loss) on disposals, Part 3, Column 18	0
5.	Deduct amounts received on disposals, Part 3, Column 15	32,000
6.	Total foreign exchange change in book/adjusted carrying value:	
	6.1 Totals, Part 1, Column 15	0
	6.2 Totals, Part 3, Column 13	0
		0
7.	Deduct current year's other than temporary impairment recognized:	
	7.1 Totals, Part 1, Column 12	0
	7.2 Totals, Part 3, Column 10	0
		0
8.	Deduct current year's depreciation:	
	8.1 Totals, Part 1, Column 11	1,734,985
	8.2 Totals, Part 3, Column 9	0
		1,734,985
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	55,306,205
10.	Deduct total nonadmitted amounts	0
11.	Statement value at end of current period (Line 9 minus Line 10)	55,306,205

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	447,594,507
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	33,196,000
	2.2 Additional investment made after acquisition (Part 2, Column 8)	960,000
		34,156,000
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12	0
	3.2 Totals, Part 3, Column 11	0
		0
4.	Accrual of discount	0
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 9	0
	5.2 Totals, Part 3, Column 8	0
		0
6.	Total gain (loss) on disposals, Part 3, Column 18	0
7.	Deduct amounts received on disposals, Part 3, Column 15	44,086,513
8.	Deduct amortization of premium and mortgage interest points and commitment fees	19,363
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13	0
	9.2 Totals, Part 3, Column 13	0
		0
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11	0
	10.2 Totals, Part 3, Column 10	0
		0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	437,644,631
12.	Total valuation allowance	0
13.	Subtotal (Line 11 plus 12)	437,644,631
14.	Deduct total nonadmitted amounts	0
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	437,644,631

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	632,012,075
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	20,464,653
	2.2 Additional investment made after acquisition (Part 2, Column 9)	54,089,054
		74,553,707
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	0
	3.2 Totals, Part 3, Column 12	0
		0
4.	Accrual of discount	3,177
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13	(41,112,023)
	5.2 Totals, Part 3, Column 9	71,363
		(41,040,660)
6.	Total gain (loss) on disposals, Part 3, Column 19	0
7.	Deduct amounts received on disposals, Part 3, Column 16	70,687,594
8.	Deduct amortization of premium and depreciation	8,927,426
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	0
	9.2 Totals, Part 3, Column 14	0
		0
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	1,391,724
	10.2 Totals, Part 3, Column 11	77,806
		1,469,530
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	584,443,749
12.	Deduct total nonadmitted amounts	2,836,088
13.	Statement value at end of current period (Line 11 minus Line 12)	581,607,661

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	7,358,915,450
2.	Cost of bonds and stocks acquired, Part 3, Column 7	1,016,481,233
3.	Accrual of discount	4,403,628
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12	(356,303)
	4.2. Part 2, Section 1, Column 15	1,238,762
	4.3. Part 2, Section 2, Column 13	23,833,499
	4.4. Part 4, Column 11	(14,438,124)
		10,277,834
5.	Total gain (loss) on disposals, Part 4, Column 19	(5,404,883)
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	861,053,424
7.	Deduct amortization of premium	8,883,050
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	(10,127,123)
	8.2. Part 2, Section 1, Column 19	0
	8.3. Part 2, Section 2, Column 16	0
	8.4. Part 4, Column 15	0
		(10,127,123)
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	2,843,563
	9.2. Part 2, Section 1, Column 17	0
	9.3. Part 2, Section 2, Column 14	0
	9.4. Part 4, Column 13	1,708,068
		4,551,631
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2	3,800,203
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	7,503,858,237
12.	Deduct total nonadmitted amounts	2,477,054
13.	Statement value at end of current period (Line 11 minus Line 12)	7,501,381,183

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	297,638,734	254,814,187	289,591,258	316,924,037
	2. Canada	0	0	0	0
	3. Other Countries	27,614,795	22,661,940	27,769,164	27,020,000
	4. Totals	325,253,529	277,476,128	317,360,421	343,944,037
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	3,282,907	3,459,333	3,269,625	3,315,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	32,634,260	28,461,675	32,316,793	39,458,802
U.S. Special Revenue and Special Assessment Obligations and all Non- Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7. Totals	349,750,635	288,960,144	348,606,855	384,089,309
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated)	8. United States	3,347,014,837	2,922,039,364	3,360,841,565	3,371,417,864
	9. Canada	165,042,200	146,929,508	166,732,678	159,509,000
	10. Other Countries	707,447,176	612,418,433	719,148,111	705,001,337
	11. Totals	4,219,504,213	3,681,387,305	4,246,722,354	4,235,928,201
Parent, Subsidiaries and Affiliates	12. Totals	0	0	0	0
	13. Total Bonds	4,930,425,543	4,279,744,585	4,948,276,048	5,006,735,348
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States	14,245,603	14,075,538	13,028,941	
	15. Canada	0	0	0	
	16. Other Countries	0	0	0	
	17. Totals	14,245,603	14,075,538	13,028,941	
Parent, Subsidiaries and Affiliates	18. Totals	0	0	0	
	19. Total Preferred Stocks	14,245,603	14,075,538	13,028,941	
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds	20. United States	81,635,692	81,635,692	46,303,580	
	21. Canada	674,900	674,900	674,900	
	22. Other Countries	0	0	0	
	23. Totals	82,310,592	82,310,592	46,978,480	
Parent, Subsidiaries and Affiliates	24. Totals	2,476,876,499	2,476,876,499	1,349,813,649	
	25. Total Common Stocks	2,559,187,091	2,559,187,091	1,396,792,128	
	26. Total Stocks	2,573,432,694	2,573,262,629	1,409,821,070	
	27. Total Bonds and Stocks	7,503,858,237	6,853,007,213	6,358,097,118	

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	13,590,152	55,229,562	83,056,856	48,590,178	97,171,984	XXX	297,638,734	5.9	313,822,280	6.3	297,638,734	0
1.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.7 Totals	13,590,152	55,229,562	83,056,856	48,590,178	97,171,984	XXX	297,638,734	5.9	313,822,280	6.3	297,638,734	0
2. All Other Governments												
2.1 NAIC 1	34,467	352,170	2,481,610	3,086,756	6,336,509	XXX	12,291,513	0.2	10,697,237	0.2	8,778,587	3,512,926
2.2 NAIC 2	41,064	1,616,491	2,146,848	3,169,843	3,684,232	XXX	10,658,478	0.2	10,357,968	0.2	7,320,638	3,337,839
2.3 NAIC 3	44,984	387,771	1,161,038	297,453	1,519,727	XXX	3,410,973	0.1	2,607,625	0.1	2,042,299	1,368,674
2.4 NAIC 4	0	358,181	660,151	0	0	XXX	1,018,332	0.0	1,952,214	0.0	0	1,018,332
2.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.6 NAIC 6	0	48,833	97,667	0	89,000	XXX	235,500	0.0	0	0.0	89,000	146,500
2.7 Totals	120,515	2,763,447	6,547,314	6,554,051	11,629,468	XXX	27,614,795	0.6	25,615,043	0.5	18,230,524	9,384,271
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1	0	0	0	1,782,907	1,500,000	XXX	3,282,907	0.1	2,134,605	0.0	3,282,907	0
3.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.7 Totals	0	0	0	1,782,907	1,500,000	XXX	3,282,907	0.1	2,134,605	0.0	3,282,907	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1	0	0	8,890,252	0	23,150,261	XXX	32,040,513	0.6	15,217,154	0.3	32,040,513	0
4.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.5 NAIC 5	26,539	128,123	58,040	211,095	169,950	XXX	593,747	0.0	0	0.0	593,747	0
4.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	818,935	0.0	0	0
4.7 Totals	26,539	128,123	8,948,292	211,095	23,320,211	XXX	32,634,260	0.7	16,036,089	0.3	32,634,260	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	7,562,278	22,230,906	35,735,637	61,697,519	219,675,663	XXX	346,902,004	6.9	254,471,923	5.1	346,902,004	0
5.2 NAIC 2	0	0	0	0	2,848,631	XXX	2,848,631	0.1	11,325,774	0.2	2,848,631	0
5.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.7 Totals	7,562,278	22,230,906	35,735,637	61,697,519	222,524,295	XXX	349,750,635	7.0	265,797,696	5.4	349,750,635	0

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	81,998,880	311,694,402	216,604,313	420,257,300	1,011,839,430	XXX	2,042,394,325	40.7	1,934,563,408	39.0	871,028,832	1,171,365,494
6.2 NAIC 2	37,714,717	249,913,777	343,837,983	334,737,205	963,311,442	XXX	1,929,515,124	38.5	1,894,378,808	38.2	1,038,981,615	890,533,509
6.3 NAIC 3	4,607,067	32,631,586	46,593,465	234,196	3,702,364	XXX	87,768,678	1.8	95,726,462	1.9	16,637,834	71,130,844
6.4 NAIC 4	1,093,737	2,961,108	900,227	76,072	0	XXX	5,031,145	0.1	11,527,020	0.2	1,292,059	3,739,086
6.5 NAIC 5	126,626	114,637	1,613,186	0	0	XXX	1,854,449	0.0	0	0.0	0	1,854,449
6.6 NAIC 6	1,610	815,236	179,775	0	136,646	XXX	1,133,267	0.0	1,101,365	0.0	316,421	816,846
6.7 Totals	125,542,638	598,130,746	609,728,949	755,304,773	1,978,989,882	XXX	4,067,696,988	81.1	3,937,297,063	79.3	1,928,256,760	2,139,440,228
7. Hybrid Securities												
7.1 NAIC 1	0	0	0	0	5,870,544	XXX	5,870,544	0.1	8,850,897	0.2	0	5,870,544
7.2 NAIC 2	2,196,762	2,574,523	9,226,160	1,807,153	97,246,971	XXX	113,051,568	2.3	128,367,766	2.6	90,221,512	22,830,056
7.3 NAIC 3	1,709,751	0	48,056	0	28,972,918	XXX	30,730,724	0.6	24,157,445	0.5	29,020,974	1,709,751
7.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.7 Totals	3,906,512	2,574,523	9,274,215	1,807,153	132,090,434	XXX	149,652,837	3.0	161,376,107	3.3	119,242,485	30,410,351
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1	84,400,000	0	0	0	0	XXX	84,400,000	1.7	239,400,000	4.8	0	84,400,000
8.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.7 Totals	84,400,000	0	0	0	0	XXX	84,400,000	1.7	239,400,000	4.8	0	84,400,000
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX	2,154,388	2,154,388	0.0	2,366,003	0.0	2,154,388	0
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.7 Totals	XXX	XXX	XXX	XXX	XXX	2,154,388	2,154,388	0.0	2,366,003	0.0	2,154,388	0
10. Unaffiliated Bank Loans												
10.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11. Unaffiliated Certificates of Deposit												
11.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.7 Totals	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
12. Total Bonds Current Year												
12.1 NAIC 1	(d) 187,585,778	389,507,040	346,768,668	535,414,660	1,365,544,392	2,154,388	2,826,974,927	56.4	XXX	XXX	1,561,825,963	1,265,148,964
12.2 NAIC 2	(d) 39,952,543	254,104,791	355,210,990	339,714,200	1,067,091,277	0	2,056,073,801	41.0	XXX	XXX	1,139,372,396	916,701,405
12.3 NAIC 3	(d) 6,361,801	33,019,357	47,802,559	531,649	34,195,009	0	121,910,375	2.4	XXX	XXX	47,701,106	74,209,269
12.4 NAIC 4	(d) 1,093,737	3,319,289	1,560,378	76,072	0	0	6,049,477	0.1	XXX	XXX	1,292,059	4,757,418
12.5 NAIC 5	(d) 153,166	242,760	1,671,226	211,095	169,950	0	2,448,196	0.0	XXX	XXX	593,747	1,854,449
12.6 NAIC 6	(d) 1,610	864,069	277,442	0	225,646	0	1,368,767	0.0	XXX	XXX	405,421	963,346
12.7 Totals	235,148,635	681,057,307	753,291,263	875,947,677	2,467,226,274	2,154,388	(b) 5,014,825,543	100.0	XXX	XXX	2,751,190,693	2,263,634,850
12.8 Line 12.7 as a % of Col. 7	4.7	13.6	15.0	17.5	49.2	0.0	100.0	XXX	XXX	XXX	54.9	45.1
13. Total Bonds Prior Year												
13.1 NAIC 1	403,582,624	521,772,699	418,507,651	404,699,525	1,030,595,003	2,366,003	XXX	XXX	2,781,523,505	56.0	1,338,170,784	1,443,352,721
13.2 NAIC 2	66,422,615	306,664,626	471,203,475	275,179,446	924,960,154	0	XXX	XXX	2,044,430,315	41.2	1,045,389,703	999,040,612
13.3 NAIC 3	9,878,361	60,520,493	43,791,318	2,457,671	5,843,689	0	XXX	XXX	122,491,532	2.5	48,017,429	74,474,103
13.4 NAIC 4	2,006,723	3,430,249	6,819,087	1,223,173	0	0	XXX	XXX	13,479,234	0.3	1,990,967	11,488,266
13.5 NAIC 5	0	0	0	0	0	0	XXX	XXX	0	0.0	0	0
13.6 NAIC 6	7,989	1,093,376	0	0	818,935	0	XXX	XXX	(c) 1,920,300	0.0	818,935	1,101,365
13.7 Totals	481,898,312	893,481,443	940,321,531	683,559,815	1,962,217,781	2,366,003	XXX	XXX	(b) 4,963,844,886	100.0	2,434,387,818	2,529,457,067
13.8 Line 13.7 as a % of Col. 9	9.7	18.0	18.9	13.8	39.5	0.0	XXX	XXX	100.0	XXX	49.0	51.0
14. Total Publicly Traded Bonds												
14.1 NAIC 1	29,834,017	96,025,507	149,054,123	341,034,303	943,723,625	2,154,388	1,561,825,963	31.1	1,338,170,784	27.0	1,561,825,963	XXX
14.2 NAIC 2	2,387,868	13,998,943	94,809,820	258,450,117	769,725,648	0	1,139,372,396	22.7	1,045,389,703	21.1	1,139,372,396	XXX
14.3 NAIC 3	265,727	2,401,585	10,910,451	332,861	33,790,482	0	47,701,106	1.0	48,017,429	1.0	47,701,106	XXX
14.4 NAIC 4	64,020	700,827	527,213	0	0	0	1,292,059	0.0	1,990,967	0.0	1,292,059	XXX
14.5 NAIC 5	26,539	128,123	58,040	211,095	169,950	0	593,747	0.0	593,747	0.0	593,747	XXX
14.6 NAIC 6	0	0	179,775	0	225,646	0	405,421	0.0	818,935	0.0	405,421	XXX
14.7 Totals	32,578,171	113,254,985	255,539,421	600,028,377	1,747,635,350	2,154,388	2,751,190,693	54.9	2,434,387,818	49.0	2,751,190,693	XXX
14.8 Line 14.7 as a % of Col. 7	1.2	4.1	9.3	21.8	63.5	0.1	100.0	XXX	XXX	XXX	100.0	XXX
14.9 Line 14.7 as a % of Line 12.7, Col. 7, Section 12	0.6	2.3	5.1	12.0	34.8	0.0	54.9	XXX	XXX	XXX	54.9	XXX
15. Total Privately Placed Bonds												
15.1 NAIC 1	157,751,761	293,481,534	197,714,545	194,380,357	421,820,767	0	1,265,148,964	25.2	1,443,352,721	29.1	XXX	1,265,148,964
15.2 NAIC 2	37,564,675	240,105,848	260,401,170	81,264,083	297,365,629	0	916,701,405	18.3	999,040,612	20.1	XXX	916,701,405
15.3 NAIC 3	6,096,074	30,617,772	36,892,108	198,787	404,527	0	74,209,269	1.5	74,474,103	1.5	XXX	74,209,269
15.4 NAIC 4	1,029,717	2,618,463	1,033,165	76,072	0	0	4,757,418	0.1	11,488,266	0.2	XXX	4,757,418
15.5 NAIC 5	126,626	114,637	1,613,186	0	0	0	1,854,449	0.0	0	0.0	XXX	1,854,449
15.6 NAIC 6	1,610	864,069	97,667	0	0	0	963,346	0.0	1,101,365	0.0	XXX	963,346
15.7 Totals	202,570,464	567,802,322	497,751,841	275,919,300	719,590,924	0	2,263,634,850	45.1	2,529,457,067	51.0	XXX	2,263,634,850
15.8 Line 15.7 as a % of Col. 7	8.9	25.1	22.0	12.2	31.8	0.0	100.0	XXX	XXX	XXX	XXX	100.0
15.9 Line 15.7 as a % of Line 12.7, Col. 7, Section 12	4.0	11.3	9.9	5.5	14.3	0.0	45.1	XXX	XXX	XXX	XXX	45.1

(a) Includes \$ 688,765,833 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
 (b) Includes \$ 134,357,428 current year of bonds with Z designations and \$ 249,992,220 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.
 (c) Includes \$ 0 current year, \$ 0 prior year of bonds with 5GI designations and \$ 1,222,267 current year, \$ 1,920,300 prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
 (d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 84,400,000 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations	519,955	3,248,381	30,132,561	0	88,897,032	XXX	122,797,928	2.4	122,456,363	2.5	122,797,928	0
1.02 Residential Mortgage-Backed Securities	853,007	8,982,307	8,234,819	25,982,194	6,453,868	XXX	50,506,195	1.0	47,426,306	1.0	50,506,195	0
1.03 Commercial Mortgage-Backed Securities	12,217,190	42,998,875	44,689,476	22,607,985	1,821,085	XXX	124,334,610	2.5	143,939,611	2.9	124,334,610	0
1.04 Other Loan-Backed and Structured Securities ...	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.05 Totals	13,590,152	55,229,562	83,056,856	48,590,178	97,171,984	XXX	297,638,734	5.9	313,822,280	6.3	297,638,734	0
2. All Other Governments												
2.01 Issuer Obligations	120,515	2,763,447	6,547,314	6,554,051	11,629,468	XXX	27,614,795	0.6	25,615,043	0.5	18,230,524	9,384,271
2.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.04 Other Loan-Backed and Structured Securities ...	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.05 Totals	120,515	2,763,447	6,547,314	6,554,051	11,629,468	XXX	27,614,795	0.6	25,615,043	0.5	18,230,524	9,384,271
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations	0	0	0	1,782,907	1,500,000	XXX	3,282,907	0.1	2,134,605	0.0	3,282,907	0
3.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.04 Other Loan-Backed and Structured Securities ...	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.05 Totals	0	0	0	1,782,907	1,500,000	XXX	3,282,907	0.1	2,134,605	0.0	3,282,907	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations	26,539	128,123	8,948,292	211,095	23,320,211	XXX	32,634,260	0.7	16,036,089	0.3	32,634,260	0
4.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.04 Other Loan-Backed and Structured Securities ...	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.05 Totals	26,539	128,123	8,948,292	211,095	23,320,211	XXX	32,634,260	0.7	16,036,089	0.3	32,634,260	0
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.01 Issuer Obligations	236,700	946,798	7,319,641	3,207,870	208,219,224	XXX	219,930,233	4.4	127,593,173	2.6	219,930,233	0
5.02 Residential Mortgage-Backed Securities	7,296,857	21,145,805	27,788,066	56,973,040	13,959,836	XXX	127,163,603	2.5	135,975,012	2.7	127,163,603	0
5.03 Commercial Mortgage-Backed Securities	28,722	138,302	627,930	1,361,845	0	XXX	2,156,799	0.0	2,229,512	0.0	2,156,799	0
5.04 Other Loan-Backed and Structured Securities ...	0	0	0	154,765	345,235	XXX	500,000	0.0	0	0.0	500,000	0
5.05 Totals	7,562,278	22,230,906	35,735,637	61,697,519	222,524,295	XXX	349,750,635	7.0	265,797,696	5.4	349,750,635	0
6. Industrial and Miscellaneous												
6.01 Issuer Obligations	72,156,267	389,774,617	525,237,608	709,156,202	1,938,030,094	XXX	3,634,354,787	72.5	3,439,061,084	69.3	1,904,581,627	1,729,773,160
6.02 Residential Mortgage-Backed Securities	11,018,421	37,637,177	24,699,660	16,814,690	13,979,641	XXX	104,149,589	2.1	101,985,842	2.1	560,205	103,589,384
6.03 Commercial Mortgage-Backed Securities	5,597,664	11,229,914	18,495,093	15,103,944	13,119,191	XXX	63,545,805	1.3	68,641,694	1.4	16,838,157	46,707,649
6.04 Other Loan-Backed and Structured Securities ...	36,770,287	159,489,039	41,296,589	14,229,937	13,860,955	XXX	265,646,807	5.3	327,608,442	6.6	6,276,772	259,370,035
6.05 Totals	125,542,638	598,130,746	609,728,949	755,304,773	1,978,989,882	XXX	4,067,696,988	81.1	3,937,297,063	79.3	1,928,256,760	2,139,440,228
7. Hybrid Securities												
7.01 Issuer Obligations	3,906,512	2,574,523	9,274,215	1,807,153	128,443,243	XXX	146,005,646	2.9	157,717,458	3.2	119,242,485	26,763,161
7.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.04 Other Loan-Backed and Structured Securities ...	0	0	0	0	3,647,191	XXX	3,647,191	0.1	3,658,649	0.1	0	3,647,191
7.05 Totals	3,906,512	2,574,523	9,274,215	1,807,153	132,090,434	XXX	149,652,837	3.0	161,376,107	3.3	119,242,485	30,410,351
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations	84,400,000	0	0	0	0	XXX	84,400,000	1.7	239,400,000	4.8	0	84,400,000
8.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.04 Other Loan-Backed and Structured Securities ...	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.05 Affiliated Bank Loans - Issued	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.06 Affiliated Bank Loans - Acquired	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.07 Totals	84,400,000	0	0	0	0	XXX	84,400,000	1.7	239,400,000	4.8	0	84,400,000

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX	2,154,388	2,154,388	0.0	2,366,003	0.0	2,154,388	0
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.02 Unaffiliated Bank Loans - Acquired	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.03 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11. Unaffiliated Certificates of Deposit												
11.01 Totals	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
12. Total Bonds Current Year												
12.01 Issuer Obligations	161,366,488	399,435,888	587,459,631	722,719,277	2,400,039,272	XXX	4,271,020,556	85.2	XXX	XXX	2,420,699,964	1,850,320,592
12.02 Residential Mortgage-Backed Securities	19,168,285	67,765,289	60,722,544	99,769,924	34,393,345	XXX	281,819,386	5.6	XXX	XXX	178,230,003	103,589,384
12.03 Commercial Mortgage-Backed Securities	17,843,576	54,367,091	63,812,499	39,073,773	14,940,276	XXX	190,037,215	3.8	XXX	XXX	143,329,566	46,707,649
12.04 Other Loan-Backed and Structured Securities	36,770,287	159,489,039	41,296,589	14,384,702	17,853,381	XXX	269,793,998	5.4	XXX	XXX	6,776,772	263,017,226
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	2,154,388	2,154,388	0.0	XXX	XXX	2,154,388	0
12.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
12.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
12.08 Unaffiliated Certificates of Deposit	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
12.09 Totals	235,148,635	681,057,307	753,291,263	875,947,677	2,467,226,274	2,154,388	5,014,825,543	100.0	XXX	XXX	2,751,190,693	2,263,634,850
12.10 Line 12.09 as a % of Col. 7	4.7	13.6	15.0	17.5	49.2	0.0	100.0	XXX	XXX	XXX	54.9	45.1
13. Total Bonds Prior Year												
13.01 Issuer Obligations	347,452,914	518,448,454	732,529,753	599,994,173	1,931,588,522	XXX	XXX	XXX	4,130,013,815	83.2	2,065,494,354	2,064,519,461
13.02 Residential Mortgage-Backed Securities	46,161,471	94,641,949	88,229,657	44,066,990	12,287,093	XXX	XXX	XXX	285,387,160	5.7	184,046,958	101,340,203
13.03 Commercial Mortgage-Backed Securities	20,967,936	84,617,113	61,024,397	33,745,820	14,455,550	XXX	XXX	XXX	214,810,816	4.3	168,074,079	46,736,737
13.04 Other Loan-Backed and Structured Securities	67,315,992	195,773,928	58,537,723	5,752,832	3,886,616	XXX	XXX	XXX	331,267,091	6.7	14,406,425	316,860,666
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	2,366,003	2,366,003	0.0	2,366,003	0.0	2,366,003	0
13.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
13.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
13.08 Unaffiliated Certificates of Deposit	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13.09 Totals	481,898,312	893,481,443	940,321,531	683,559,815	1,962,217,781	2,366,003	4,963,844,886	100.0	4,963,844,886	100.0	2,434,387,818	2,529,457,067
13.10 Line 13.09 as a % of Col. 9	9.7	18.0	18.9	13.8	39.5	0.0	100.0	XXX	XXX	XXX	49.0	51.0
14. Total Publicly Traded Bonds												
14.01 Issuer Obligations	4,490,724	32,727,717	165,513,605	492,913,914	1,725,054,005	XXX	2,420,699,964	48.3	2,065,494,354	41.6	2,420,699,964	XXX
14.02 Residential Mortgage-Backed Securities	8,284,331	30,399,655	36,141,122	82,989,869	20,415,025	XXX	178,230,003	3.6	184,046,958	3.7	178,230,003	XXX
14.03 Commercial Mortgage-Backed Securities	15,743,721	47,910,237	53,884,694	23,969,829	1,821,085	XXX	143,329,566	2.9	168,074,079	3.4	143,329,566	XXX
14.04 Other Loan-Backed and Structured Securities	4,059,395	2,217,376	0	154,765	345,235	XXX	6,776,772	0.1	14,406,425	0.3	6,776,772	XXX
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	2,154,388	2,154,388	0.0	2,366,003	0.0	2,154,388	XXX
14.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
14.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
14.08 Unaffiliated Certificates of Deposit	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	XXX
14.09 Totals	32,578,171	113,254,985	255,539,421	600,028,377	1,747,635,350	2,154,388	2,751,190,693	54.9	2,434,387,818	49.0	2,751,190,693	XXX
14.10 Line 14.09 as a % of Col. 7	1.2	4.1	9.3	21.8	63.5	0.1	100.0	XXX	XXX	XXX	100.0	XXX
14.11 Line 14.09 as a % of Line 12.09, Col. 7, Section 12	0.6	2.3	5.1	12.0	34.8	0.0	54.9	XXX	XXX	XXX	54.9	XXX
15. Total Privately Placed Bonds												
15.01 Issuer Obligations	156,875,763	366,708,172	421,946,027	229,805,363	674,985,267	XXX	1,850,320,592	36.9	2,064,519,461	41.6	XXX	1,850,320,592
15.02 Residential Mortgage-Backed Securities	10,883,954	37,365,634	24,581,421	16,780,055	13,978,320	XXX	103,589,384	2.1	101,340,203	2.0	XXX	103,589,384
15.03 Commercial Mortgage-Backed Securities	2,099,855	6,456,854	9,927,804	15,103,944	13,119,191	XXX	46,707,649	0.9	46,736,737	0.9	XXX	46,707,649
15.04 Other Loan-Backed and Structured Securities	32,710,891	157,271,663	41,296,589	14,229,937	17,508,146	XXX	263,017,226	5.2	316,860,666	6.4	XXX	263,017,226
15.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	XXX	0
15.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
15.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
15.08 Unaffiliated Certificates of Deposit	0	0	0	0	0	XXX	0	0.0	XXX	XXX	XXX	0
15.09 Totals	202,570,464	567,802,322	497,751,841	275,919,300	719,590,924	0	2,263,634,850	45.1	2,529,457,067	51.0	XXX	2,263,634,850
15.10 Line 15.09 as a % of Col. 7	8.9	25.1	22.0	12.2	31.8	0.0	100.0	XXX	XXX	XXX	XXX	100.0
15.11 Line 15.09 as a % of Line 12.09, Col. 7, Section 12	4.0	11.3	9.9	5.5	14.3	0.0	45.1	XXX	XXX	XXX	XXX	45.1

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	239,400,000	0	0	0	239,400,000
2. Cost of short-term investments acquired	1,590,200,000	0	0	0	1,590,200,000
3. Accrual of discount	0	0	0	0	0
4. Unrealized valuation increase (decrease)	0	0	0	0	0
5. Total gain (loss) on disposals	0	0	0	0	0
6. Deduct consideration received on disposals	1,745,200,000	0	0	0	1,745,200,000
7. Deduct amortization of premium	0	0	0	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0	0	0	0
9. Deduct current year's other than temporary impairment recognized	0	0	0	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	84,400,000	0	0	0	84,400,000
11. Deduct total nonadmitted amounts	0	0	0	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	84,400,000	0	0	0	84,400,000

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/adjusted carrying value, December 31, prior year (Line 10, prior year)	48,488
2. Cost paid/(consideration received) on additions:	
2.1 Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12	0
2.2 Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14	0
3. Unrealized valuation increase/(decrease):	
3.1 Section 1, Column 17	0
3.2 Section 2, Column 19	0
4. SSAP No. 108 Adjustments	0
5. Total gain (loss) on termination recognized, Section 2, Column 22	0
6. Considerations received/(paid) on terminations, Section 2, Column 15	0
7. Amortization:	
7.1 Section 1, Column 19	0
7.2 Section 2, Column 21	0
8. Adjustment to the book/adjusted carrying value of hedged item:	
8.1 Section 1, Column 20	0
8.2 Section 2, Column 23	0
9. Total foreign exchange change in book/adjusted carrying value:	
9.1 Section 1, Column 18	10,127,123
9.2 Section 2, Column 20	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6+7+8+9)	10,175,611
11. Deduct nonadmitted assets	0
12. Statement value at end of current period (Line 10 minus Line 11)	10,175,611

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year).....	
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change Column)	
3.1 Add:	
Change in variation margin on open contracts - Highly effective hedges	
3.11 Section 1, Column 15, current year minus	
3.12 Section 1, Column 15, prior year	
Change in variation margin on open contracts - All other	
3.13 Section 1, Column 18, current year minus	
3.14 Section 1, Column 18, prior year	
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus	
3.22 Section 1, Column 17, prior year	
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus	
3.24 Section 1, Column 19, prior year plus	
3.25 SSAP No. 108 Adjustments	
3.3 Subtotal (Line 3.1 minus Line 3.2)	
4.1 Cumulative variation margin on terminated contracts during the year (Section 2, Column 15)	
4.2 Less:	
4.21 Amount used to adjust basis of hedged item (Section 2, Column 17)	
4.22 Amount recognized (Section 2, Column 16)	
4.23 SSAP No. 108 Adjustments	
4.3 Subtotal (Line 4.1 minus Line 4.2)	
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	
7. Deduct total nonadmitted amounts	
8. Statement value at end of current period (Line 6 minus Line 7)	

NONE

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	10,175,611
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance	0
3.	Total (Line 1 plus Line 2)	10,175,611
4.	Part D, Section 1, Column 6	10,175,611
5.	Part D, Section 1, Column 7	0
6.	Total (Line 3 minus Line 4 minus Line 5)	0
		Fair Value Check
7.	Part A, Section 1, Column 16	16,147,854
8.	Part B, Section 1, Column 13	0
9.	Total (Line 7 plus Line 8)	16,147,854
10.	Part D, Section 1, Column 9	16,147,854
11.	Part D, Section 1, Column 10	0
12.	Total (Line 9 minus Line 10 minus Line 11)	0
		Potential Exposure Check
13.	Part A, Section 1, Column 21	1,579,013
14.	Part B, Section 1, Column 20	0
15.	Part D, Section 1, Column 12	1,579,013
16.	Total (Line 13 plus Line 14 minus Line 15)	0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company
SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1 Total	2 Bonds	3 Money Market Mutual funds	4 Other (a)
1. Book/adjusted carrying value, December 31 of prior year	101	0	101	0
2. Cost of cash equivalents acquired	63,556,850	63,400,000	156,850	0
3. Accrual of discount	0	0	0	0
4. Unrealized valuation increase (decrease)	0	0	0	0
5. Total gain (loss) on disposals	0	0	0	0
6. Deduct consideration received on disposals	63,556,849	63,400,000	156,849	0
7. Deduct amortization of premium	0	0	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0	0	0
9. Deduct current year's other than temporary impairment recognized	0	0	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	102	0	102	0
11. Deduct total nonadmitted amounts	0	0	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	102	0	102	0

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	Change in Book/Adjusted Carrying Value Less Encumbrances					16	17
		3	4							11	12	13	14	15		
Description of Property	Code	City	State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Current Year's Depreciation	Current Year's Other-Than-Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in Book/Adjusted Carrying Value (13-11-12)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred
South Site Building		Omaha	NE	12/15/1985 ..	01/01/2009 ..	49,226,555	0	14,556,736	14,556,736	934,192	0	0	(934,192)	0	9,155,188	841,471
Downtown Home Office		Omaha	NE	12/21/2022 ..	12/21/2022 ..	25,573,089	0	25,573,089	25,573,089	0	0	0	0	0	0	16,373
Parking Lots		Omaha	NE	09/15/1987 ..	01/01/2002 ..	507,708	0	506,600	506,600	0	0	0	0	0	0	3,979
HO Ramp B		Omaha	NE	09/15/1986 ..	01/01/2002 ..	52,297	0	52,297	52,297	0	0	0	0	0	0	0
Blair		Omaha	NE	01/27/1999 ..	02/26/2002 ..	64,328	0	64,328	64,328	0	0	0	0	0	0	0
0299999. Property occupied by the reporting entity - Administrative						75,423,977	0	40,753,050	40,753,050	934,192	0	0	(934,192)	0	9,155,188	861,823
0399999. Total Property occupied by the reporting entity						75,423,977	0	40,753,050	40,753,050	934,192	0	0	(934,192)	0	9,155,188	861,823
Non Home Office Real Estate		Omaha	NE	12/31/2019 ..	10/31/2020 ..	5,484,370	0	4,906,555	4,906,555	25,334	0	0	(25,334)	0	0	0
0499999. Properties held for the production of income						5,484,370	0	4,906,555	4,906,555	25,334	0	0	(25,334)	0	0	0
Ramp B		Omaha	NE	09/15/1986 ..	12/31/2022 ..	6,871,293	0	1,723,438	1,723,438	157,762	0	0	(157,762)	0	1,007,100	1,439,256
Blair Warehouse & Mail Facility		Blair	NE	01/27/1999 ..	12/31/2022 ..	18,465,212	0	7,923,162	7,923,162	617,697	0	0	(617,697)	0	1,622,292	302,709
0599999. Properties held for sale						25,336,505	0	9,646,600	9,646,600	775,459	0	0	(775,459)	0	2,629,392	1,741,965
0699999 - Totals						106,244,852	0	55,306,205	55,306,205	1,734,985	0	0	(1,734,985)	0	11,784,580	2,603,788

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED and Additions Made During the Year

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
HO Ramp B	Omaha	NE.....	..12/31/2022	Various	0	0	32,000	32,000
Downtown Home Office	Omaha	NE.....	..12/31/2022	Various	0	0	25,573,089	25,573,089
South Site Building	Omaha	NE.....	..12/31/2022	Various	0	0	543,585	543,585
Non Home Office Real Estate	Omaha	NE.....	..03/31/2022	Various	0	0	44,900	44,900
0199999. Acquired by Purchase					0	0	26,193,574	26,193,574
0399999 - Totals					0	0	26,193,574	26,193,574

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Year, Including Payments During the Final Year on "Sales Under Contract"

1	Location		4	5	6	7	8	Change in Book/Adjusted Carrying Value Less Encumbrances					14	15	16	17	18	19	20
	2	3						9	10	11	12	13							
Description of Property	City	State	Disposal Date	Name of Purchaser	Actual Cost	Expended for Additions, Permanent Improvements and Changes in Encumbrances	Book/Adjusted Carrying Value Less Encumbrances Prior Year	Current Year's Depreciation	Current Year's Other-Than-Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in Book/Adjusted Carrying Value (11-9-10)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Amounts Received During Year	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred
Blair Warehouse & Mail Facility ..	Blair	NE.....	12/31/2022 ..	Assets Retired	17,691	0	0	0	0	0	0	0	0	0	0	0	0	0	0
South Site	Omaha	NE.....	12/31/2022 ..	Assets Retired	782,588	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Non Home Office Real Estate	Omaha	NE.....	12/31/2022 ..	Assets Retired	80,332	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0199999. Property Disposed					880,611	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Ramp B	Omaha	NE.....	09/30/2022 ..	Internal Transfer	32,000	0	32,000	0	0	0	0	0	32,000	32,000	0	0	0	0	0
0299999. Property Transferred					32,000	0	32,000	0	0	0	0	0	32,000	32,000	0	0	0	0	0
0399999 - Totals					912,611	0	32,000	0	0	0	0	0	32,000	32,000	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	3 Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	9 Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
20352		UPPER GWYNEDD	PA.		11/30/2006	5.900	1,636,817	0	0	0	0	0	3,563,800	09/01/2013
20380		PITTSBURGH	PA.		12/30/2016	6.800	2,662,023	0	0	0	0	0	7,692,300	03/30/2010
20418		SAN RAMON	CA.		10/15/2018	4.700	8,200,917	0	0	0	0	0	16,785,725	06/19/2013
20433		ANAHEIM	CA.		03/09/2020	3.990	4,402,697	0	0	0	0	0	22,820,000	07/16/2014
20440		WICHITA	KS.		12/12/2014	3.680	1,920,943	0	0	0	0	0	7,741,353	05/20/2016
20449		ATLANTA	GA.		03/10/2015	3.500	4,008,821	0	0	0	0	0	13,042,495	06/25/2019
20464		HACKENSACK	NJ.		10/15/2018	3.760	1,448,106	0	0	0	0	0	3,746,032	06/30/2015
20472		ATLANTA	GA.		09/30/2015	3.940	2,183,260	0	0	0	0	0	8,249,999	09/02/2015
20477		WESTERVILLE	OH.		09/30/2015	4.220	3,234,600	0	0	0	0	0	7,490,909	07/14/2015
20485		LOVELAND	OH.		02/11/2016	3.930	3,272,337	0	0	0	0	0	6,704,225	11/24/2015
20510		SEWICKLEY	PA.		05/11/2016	3.750	3,171,635	0	0	0	0	0	8,361,651	03/30/2016
20511		SEWICKLEY	PA.		05/11/2016	3.750	2,537,308	0	0	0	0	0	6,572,165	03/30/2016
20525		SAN JOSE	CA.		08/24/2016	3.850	2,624,657	0	0	0	0	0	6,900,000	07/22/2016
20552		INDEPENDENCE	OH.		04/06/2017	4.280	6,710,654	0	0	0	0	0	14,940,000	02/15/2017
20553		SAN DIEGO	CA.		03/01/2017	4.170	3,787,721	0	0	0	0	0	9,600,000	01/30/2017
20559		VANCOUVER	WA.		04/25/2017	4.290	5,379,930	0	0	0	0	0	10,078,571	03/10/2017
20560		MCCANDLESS TOWNSHIP	PA.		05/01/2017	4.290	4,003,188	0	0	0	0	0	7,100,000	03/30/2017
20563		OXNARD	CA.		06/21/2017	4.050	4,600,550	0	0	0	0	0	9,600,000	05/24/2017
20565		MORRISTOWN	NJ.		06/01/2017	4.350	6,700,391	0	0	0	0	0	13,078,947	05/02/2017
20574		BLOOMINGTON	MIN.		07/14/2017	3.960	1,506,483	0	0	0	0	0	3,585,000	06/05/2017
20579		HOLBROOK	NY.		10/15/2018	3.940	5,543,058	0	0	0	0	0	9,599,153	06/16/2020
20597		ST. LOUIS	MO.		10/15/2018	4.010	3,068,445	0	0	0	0	0	5,237,662	12/08/2017
20600		HOLBROOK	NY.		03/01/2018	4.210	2,000,000	0	0	0	0	0	3,700,000	01/11/2018
20603		LENEXA	KS.		04/18/2018	4.180	5,400,607	0	0	0	0	0	8,968,212	04/05/2018
20620		SIGNAL HILL	CA.		10/15/2018	4.570	8,626,228	0	0	0	0	0	16,200,000	03/02/2018
20633		PORTLAND	OR.		08/21/2018	4.610	3,444,018	0	0	0	0	0	12,070,000	06/12/2018
20672		VAN NUYS	CA.		03/05/2019	4.360	4,678,413	0	0	0	0	0	8,700,000	01/25/2019
20679		BOULDER	CO.		04/04/2019	4.260	11,328,429	0	0	0	0	0	20,200,000	02/20/2019
20687		MESA	AZ.		03/20/2019	4.530	5,624,636	0	0	0	0	0	11,400,000	02/01/2019
20688		SUWANEE	GA.		03/09/2020	4.190	7,102,384	0	0	0	0	0	27,000,000	02/23/2019
20691		CORAL GABLES	FL.		06/07/2019	4.250	5,166,267	0	0	0	0	0	8,600,000	04/24/2019
20694		ONTARIO	CA.		03/09/2020	4.390	4,954,934	0	0	0	0	0	9,250,000	03/21/2019
20758		MEMPHIS	TN.		02/13/2020	3.820	2,326,647	0	0	0	0	0	3,566,038	12/10/2019
20759		COLLIERVILLE	TN.		03/05/2020	3.920	3,402,598	0	0	0	0	0	5,494,355	12/05/2019
20760		ST LOUIS PARK	MIN.		02/12/2020	3.520	7,683,698	0	0	0	0	0	12,767,486	12/23/2019
20771		INVER GROVE HEIGHTS	MIN.		05/14/2020	3.150	3,768,859	0	0	0	0	0	5,355,000	09/16/2022
20774		LOS ANGELES	CA.		06/01/2020	3.800	3,812,377	0	0	0	0	0	10,909,091	04/15/2020
20775		LOS ANGELES	CA.		06/01/2020	3.800	3,812,377	0	0	0	0	0	11,777,778	04/24/2020
20776		ACWORTH	GA.		05/28/2020	3.500	10,000,000	0	0	0	0	0	20,009,985	04/27/2020
20784		LENEXA	KS.		08/12/2020	3.750	2,818,920	0	0	0	0	0	5,160,000	06/26/2020
20785		WALTHAM	MA.		09/01/2020	3.350	2,985,420	0	0	0	0	0	5,688,889	07/23/2020
20801		MEMPHIS	TN.		12/11/2020	3.040	1,462,052	0	0	0	0	0	2,751,316	11/04/2020
20802		SAN RAFAEL	CA.		11/18/2020	2.800	1,000,000	0	0	0	0	0	2,025,000	09/29/2020
20805		DRAPER	UT.		01/21/2021	2.950	465,427	0	0	0	0	0	1,108,333	12/15/2020
20806		AURORA	CO.		01/15/2021	3.050	3,726,179	0	0	0	0	0	6,208,696	11/19/2020
20807		MEMPHIS	TN.		12/17/2020	3.160	2,682,322	0	0	0	0	0	4,333,333	10/03/2020
20808		TORRANCE	CA.		12/10/2020	3.350	8,744,206	0	0	0	0	0	21,728,000	11/10/2020
20809		LINDENHURST	NY.		12/15/2020	3.100	3,790,706	0	0	0	0	0	7,400,000	11/04/2020
20810		ALBUQUERQUE	NM.		01/26/2021	3.150	1,934,926	0	0	0	0	0	2,926,829	01/26/2021
20811		LOUISVILLE	KY.		01/21/2021	2.900	3,256,773	0	0	0	0	0	5,667,742	12/09/2020
20812		SOMERS POINT	NJ.		02/12/2021	2.900	3,375,000	0	0	0	0	0	6,925,000	11/20/2020
20813		SAN JOSE	CA.		01/14/2021	2.870	1,850,000	0	0	0	0	0	3,779,286	11/10/2020

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	3 Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	9 Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
20814		FONTANA	CA		03/18/2021	3.250	1,159,519	0	0	0	0	0	2,226,667	02/11/2021
20816		HAUPPAUGE	NY		02/19/2021	3.110	714,310	0	0	0	0	0	1,925,000	12/15/2020
20819		GRAND PRAIRIE	TX		01/27/2021	2.650	500,000	0	0	0	0	0	946,349	11/11/2020
20820		ONTARIO	CA		02/16/2021	2.950	1,434,706	0	0	0	0	0	2,315,217	01/15/2021
20821		DOWNEY	CA		02/26/2021	2.950	1,648,650	0	0	0	0	0	3,301,449	12/09/2020
20822		MASPETH	NY		02/25/2021	3.290	4,290,899	0	0	0	0	0	11,835,000	01/15/2021
20824		CINCINNATI	OH		03/04/2021	3.210	986,634	0	0	0	0	0	1,482,667	01/07/2021
20825		WHITTIER	CA		02/26/2021	3.050	2,000,000	0	0	0	0	0	3,838,710	01/14/2021
20826		FULLERTON	CA		02/26/2021	3.050	2,000,000	0	0	0	0	0	3,940,299	01/14/2021
20828		LONGMONT	CO		03/09/2021	7.120	1,663,455	0	0	0	0	0	3,050,000	01/12/2021
20829		HANOVER	MD		03/30/2021	2.900	1,000,000	0	0	0	0	0	1,909,329	12/18/2020
20830		HAZELWOOD	MO		03/30/2021	3.030	3,500,000	0	0	0	0	0	4,928,000	02/25/2021
20831		MILPITAS	CA		03/16/2021	3.150	4,828,526	0	0	0	0	0	7,266,667	02/02/2021
20832		DALLAS	TX		04/15/2021	3.060	3,827,089	0	0	0	0	0	6,384,236	03/11/2021
20833		SEWELL	NJ		04/15/2021	3.040	1,500,000	0	0	0	0	0	2,531,017	03/15/2021
20835		RICHMOND	VA		05/04/2021	3.080	2,000,000	0	0	0	0	0	4,236,364	03/09/2021
20836		PETALUMA	CA		04/14/2021	3.000	2,000,000	0	0	0	0	0	4,500,000	02/20/2021
20837		ST LOUIS	MO		05/03/2021	3.350	960,654	0	0	0	0	0	1,721,154	03/25/2021
20838		BLOOMINGTON	IN		05/18/2021	2.720	1,413,561	0	0	0	0	0	2,740,000	04/13/2021
20840		SANTA ROSA	CA		05/25/2021	3.350	2,425,553	0	0	0	0	0	4,850,000	03/19/2021
20841		BRENTWOOD	MO		07/08/2021	2.780	481,181	0	0	0	0	0	1,009,677	03/26/2021
20842		TIGARD	OR		06/29/2021	2.890	7,272,704	0	0	0	0	0	14,763,158	04/30/2021
20843		KATY	TX		05/03/2021	2.920	4,630,000	0	0	0	0	0	7,613,229	04/15/2021
20844		CINCINNATI	OH		06/01/2021	3.270	2,957,958	0	0	0	0	0	4,374,076	04/28/2021
20845		PHOENIX	AZ		06/22/2021	3.360	962,942	0	0	0	0	0	2,152,500	04/21/2021
20848		ZIONSVILLE	IN		06/30/2021	2.860	8,052,000	0	0	0	0	0	14,652,822	02/11/2021
20849		CANTON	OH		07/22/2021	3.110	15,905,658	0	0	0	0	0	30,292,308	05/25/2021
20851		PENNSAUKEN	NJ		08/30/2021	3.410	1,600,000	0	0	0	0	0	3,112,329	06/11/2021
20853		MADISON	TN		09/29/2021	3.250	5,267,740	0	0	0	0	0	17,050,000	06/16/2021
20854		NORWALK	CA		07/15/2021	3.410	1,947,737	0	0	0	0	0	4,500,000	05/21/2021
20855		VANCOUVER	WA		02/15/2022	3.210	2,000,000	0	0	0	0	0	3,789,474	09/27/2021
20858		MILPITAS	CA		07/09/2021	3.230	6,130,339	0	0	0	0	0	9,104,046	05/21/2021
20859		TUSTIN	CA		07/29/2021	3.140	5,835,981	0	0	0	0	0	11,276,596	06/07/2021
20860		PROVIDENCE	UT		08/12/2021	3.470	2,927,348	0	0	0	0	0	4,695,652	06/23/2021
20861		MILWAUKEE	WI		08/05/2021	3.460	3,583,786	0	0	0	0	0	5,575,472	07/07/2021
20862		BAYSIDE	WI		09/30/2021	3.010	5,701,685	0	0	0	0	0	10,875,000	07/20/2021
20868		THOUSAND OAKS	CA		10/05/2021	3.330	5,871,428	0	0	0	0	0	14,670,968	08/02/2021
20876		BEVERLY HILLS	CA		09/30/2021	6.570	3,500,000	0	0	0	0	0	13,341,034	07/26/2021
20878		SACRAMENTO	CA		10/22/2021	2.700	1,500,000	0	0	0	0	0	2,304,000	09/09/2021
20879		RENO	NV		10/29/2021	2.700	2,000,000	0	0	0	0	0	4,985,714	07/12/2021
20880		SOUTH PASADENA	FL		11/16/2021	2.940	5,330,000	0	0	0	0	0	10,803,613	08/27/2021
20882		MILWAUKEE	WI		11/04/2021	3.220	2,409,469	0	0	0	0	0	3,613,281	10/05/2021
20883		BRIDGETON	MO		11/10/2021	3.040	2,918,606	0	0	0	0	0	4,843,373	09/30/2021
20885		RIVERSIDE	CA		10/28/2021	2.850	1,100,000	0	0	0	0	0	2,159,259	10/06/2021
20886		GARLAND	TX		11/15/2021	3.370	1,457,789	0	0	0	0	0	2,543,478	09/30/2021
20887		REDWOOD CITY	CA		11/17/2021	2.720	5,868,781	0	0	0	0	0	10,235,928	09/01/2021
20888		MILWAUKEE	WI		10/28/2021	2.800	1,464,887	0	0	0	0	0	2,460,000	09/07/2021
20889		YORK	PA		12/08/2021	2.740	1,000,000	0	0	0	0	0	1,710,000	09/17/2021
20890		SANTA MARIA	CA		11/08/2021	3.090	2,000,000	0	0	0	0	0	3,081,481	09/30/2021
20891		FREDERICK	MD		11/29/2021	2.940	5,000,000	0	0	0	0	0	8,704,545	10/27/2021
20893		POWELL	OH		01/18/2022	3.240	1,564,889	0	0	0	0	0	2,700,000	11/03/2021
20894		MINNETONKA	MN		12/09/2021	2.970	3,404,138	0	0	0	0	0	5,643,556	10/25/2021

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	3 Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	9 Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
20896		COLUMBUS	OH.		01/18/2022	3.080	964,896	0	0	0	0	0	1,633,065	11/18/2021
20897		BEAVERTON	OR.		01/27/2022	3.080	3,440,069	0	0	0	0	0	7,765,882	12/14/2021
20916		VISTA	CA.		05/25/2022	3.470	4,952,194	0	0	0	0	0	10,512,121	04/11/2022
20920		SOLOM	OH.		05/17/2022	3.290	5,000,000	0	0	0	0	0	9,305,172	03/24/2022
20923		CHICAGO	IL.		05/12/2022	3.580	3,096,000	0	0	0	0	0	4,861,185	04/12/2022
20924		CORAL SPRINGS	FL.		07/14/2022	3.500	2,484,193	0	0	0	0	0	4,487,500	05/19/2022
20933		CHICAGO	IL.		06/21/2022	4.390	5,500,000	0	0	0	0	0	10,260,000	04/26/2022
20956		DENVER	CO.		10/25/2022	4.870	1,500,000	0	0	0	0	0	2,690,870	08/31/2022
20957		OCEANSIDE	CA.		10/28/2022	5.250	998,853	0	0	0	0	0	1,759,375	09/16/2022
20963		COLUMBUS	OH.		12/15/2022	5.780	1,500,000	0	0	0	0	0	3,520,000	10/11/2022
41071		DENVER	CO.		02/15/2006	6.625	40,836	0	0	0	0	0	281,260	12/19/2005
41081		FONTANA	CA.		03/01/2006	6.250	69,206	0	0	0	0	0	428,750	01/12/2006
41083		LYNNWOOD	WA.		03/01/2006	4.750	96,045	0	0	0	0	0	661,500	01/04/2006
41087		LOS ANGELES	CA.		04/03/2006	6.250	77,339	0	0	0	0	0	747,250	01/12/2006
41138		IRVINDALE	CA.		06/03/2006	6.125	267,355	0	0	0	0	0	2,817,500	05/03/2006
41162		MIAMI	FL.		07/17/2006	4.375	91,046	0	0	0	0	0	588,000	05/07/2006
41163		VICTORVILLE	CA.		07/17/2006	6.750	99,288	0	0	0	0	0	470,400	05/05/2006
41165		SAN ANTONIO	TX.		07/17/2006	6.875	92,933	0	0	0	0	0	526,750	04/17/2006
41241		MILWAUKEE	WI.		11/02/2006	7.125	211,691	0	0	0	0	0	627,200	09/07/2006
41253		MANSFIELD	OH.		12/04/2006	4.500	368,617	0	0	0	0	0	1,136,800	09/18/2006
41318		FRESNO	CA.		03/05/2007	3.375	374,927	0	0	0	0	0	1,085,350	02/14/2007
41320		CORNING	CA.		03/05/2007	6.375	245,571	0	0	0	0	0	1,200,500	01/03/2007
41327		MENDON	NY.		04/09/2007	4.750	149,264	0	0	0	0	0	475,300	01/25/2007
41340		EL PASO	TX.		04/09/2007	6.625	348,762	0	0	0	0	0	984,900	02/05/2007
41378		SUWANEE	GA.		05/04/2007	6.375	665,408	0	0	0	0	0	1,568,000	05/01/2007
41387		OXNARD	CA.		06/04/2007	4.875	441,447	0	0	0	0	0	1,519,000	04/23/2007
41410		LAS VEGAS	NV.		06/04/2007	6.563	295,769	0	0	0	0	0	788,900	04/09/2007
41423		EXPORT	PA.		07/02/2007	6.375	172,026	0	0	0	0	0	784,000	04/13/2007
41436		WEST VALLEY CITY	UT.		07/02/2007	4.625	334,225	0	0	0	0	0	1,308,300	05/02/2007
41438		COLUMBIA	SC.		07/02/2007	6.125	559,426	0	0	0	0	0	2,119,250	05/10/2007
41451		DELTA	CO.		08/17/2007	6.625	283,586	0	0	0	0	0	1,063,300	08/01/2007
41458		DICKINSON	TX.		12/30/2016	6.550	624,287	0	0	0	0	0	1,430,800	08/01/2007
41470		AVILA BEACH	CA.		09/10/2007	5.125	436,202	0	0	0	0	0	1,127,000	08/02/2007
41471		AVILA BEACH	CA.		09/10/2007	5.125	180,979	0	0	0	0	0	612,500	08/08/2007
41472		AVILA BEACH	CA.		09/10/2007	5.125	146,517	0	0	0	0	0	490,000	09/01/2007
41473		AVILA BEACH	CA.		09/10/2007	5.125	284,437	0	0	0	0	0	833,000	09/01/2007
41474		AVILA BEACH	CA.		09/10/2007	5.125	191,362	0	0	0	0	0	637,000	08/08/2007
41512		ATLANTA	GA.		10/16/2007	5.500	465,882	0	0	0	0	0	1,151,500	08/28/2007
41574		MIAMI	FL.		12/14/2007	6.750	317,137	0	0	0	0	0	1,332,800	03/31/2006
41643		LOS ANGELES	CA.		02/14/2008	4.625	1,564,797	0	0	0	0	0	11,147,500	05/01/2007
41644		RIVERSIDE	CA.		02/14/2008	4.375	478,791	0	0	0	0	0	1,298,500	02/23/2007
41655		NORTH CHARLESTON	SC.		02/14/2008	4.625	588,111	0	0	0	0	0	1,489,600	12/12/2007
41668		AURORA	CO.		02/14/2008	6.250	262,053	0	0	0	0	0	980,000	12/11/2007
41670		NORTH SALT LAKE	UT.		02/14/2008	4.625	227,571	0	0	0	0	0	524,300	02/01/2008
41682		HOUSTON	TX.		02/14/2008	4.625	346,013	0	0	0	0	0	970,200	02/01/2008
41700		ABILENE	TX.		12/30/2016	7.125	187,605	0	0	0	0	0	431,200	03/01/2008
41722		JACKSONVILLE	FL.		03/14/2008	6.125	671,686	0	0	0	0	0	1,416,100	03/12/2007
41739		NEWARK	CA.		03/14/2008	4.750	380,221	0	0	0	0	0	847,700	03/01/2008
41776		ORO VALLEY	AZ.		04/14/2008	6.250	235,692	0	0	0	0	0	568,400	04/01/2008
41853		SIMI VALLEY	CA.		06/12/2008	4.750	1,393,447	0	0	0	0	0	3,993,500	06/01/2008
41892		ESCONDIDO	CA.		07/14/2008	6.250	642,834	0	0	0	0	0	1,452,500	07/01/2008
41901		FOUNTAIN VALLEY	CA.		07/14/2008	6.500	327,154	0	0	0	0	0	1,421,000	04/17/2008

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	3 Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
41926		BOULDER	CO.		07/14/2008	6.750	219,163	0	0	0	0	0	1,033,900	07/01/2008
41931		LOCKPORT	NY.		08/13/2008	5.500	223,908	0	0	0	0	0	759,500	08/01/2008
42003		DURHAM	NC.		10/10/2008	5.250	333,535	0	0	0	0	0	970,900	10/01/2008
42310		HOUSTON	TX.		05/09/2011	4.500	1,141,154	0	0	0	0	0	2,201,500	03/11/2011
42311		LOS ANGELES	CA.		05/09/2011	6.000	549,355	0	0	0	0	0	2,714,600	02/10/2011
42316		DENVER	CO.		12/30/2016	6.625	343,720	0	0	0	0	0	627,200	03/21/2011
42332		ACWORTH	GA.		08/08/2011	4.500	525,817	0	0	0	0	0	1,254,400	05/20/2011
42345		HOUSTON	TX.		10/11/2011	6.000	157,660	0	0	0	0	0	683,548	07/29/2011
42350		BELLINGHAM	WA.		11/08/2011	4.125	788,225	0	0	0	0	0	1,425,900	09/30/2011
42353		DALLAS	TX.		12/08/2011	5.500	694,989	0	0	0	0	0	1,587,600	10/03/2011
42366		MUNDELEIN	IL.		02/21/2012	5.500	853,076	0	0	0	0	0	2,048,200	10/18/2011
42406		SANTA ROSA	CA.		09/01/2012	4.875	860,191	0	0	0	0	0	2,082,500	07/11/2012
42434		TULSA	OK.		05/10/2013	4.500	538,523	0	0	0	0	0	1,673,350	04/01/2013
42456		GERMANTOWN	MD.		08/09/2013	5.250	1,260,241	0	0	0	0	0	2,817,500	04/22/2013
42480		ALPHARETTA	GA.		09/11/2013	4.375	519,126	0	0	0	0	0	980,000	07/09/2013
42481		HOUSTON	TX.		09/11/2013	4.375	1,100,372	0	0	0	0	0	2,009,000	07/10/2013
42490		SAN ANTONIO	TX.		03/09/2020	4.500	426,954	0	0	0	0	0	941,500	06/18/2013
42491		MOUNTAIN VIEW	CA.		03/09/2020	4.500	488,717	0	0	0	0	0	1,408,750	06/12/2013
42492		PORTAGE	MI.		09/11/2013	5.000	486,578	0	0	0	0	0	1,323,000	07/10/2013
42495		BLOOMINGTON	MIN.		09/11/2013	4.750	574,858	0	0	0	0	0	1,347,500	08/12/2013
42496		PENDLETON	OR.		09/11/2013	4.606	876,235	0	0	0	0	0	2,229,500	07/03/2013
42501		DECATUR	GA.		10/10/2013	4.875	1,009,878	0	0	0	0	0	2,009,000	06/20/2013
42509		MARIETTA	GA.		10/10/2013	4.875	264,108	0	0	0	0	0	590,450	07/31/2013
42514		BELLEVUE	WA.		11/13/2013	4.625	1,042,781	0	0	0	0	0	2,126,600	09/20/2013
90037		PAPILLION	NE.		12/30/2016	6.390	484,649	0	0	0	0	0	2,225,000	12/21/2007
0599999. Mortgages in good standing - Commercial mortgages-all other							435,767,086	0	0	0	0	0	939,928,430	XXX
0899999. Total Mortgages in good standing							435,767,086	0	0	0	0	0	939,928,430	XXX
41523		GLENDALE	AZ.		12/30/2016	5.500	1,877,545	0	0	0	0	0	3,209,500	11/01/2007
1399999. Restructured mortgages - Commercial mortgages-all other							1,877,545	0	0	0	0	0	3,209,500	XXX
1699999. Total - Restructured Mortgages							1,877,545	0	0	0	0	0	3,209,500	XXX
2499999. Total - Mortgages with overdue interest over 90 days							0	0	0	0	0	0	0	XXX
3299999. Total - Mortgages in the process of foreclosure							0	0	0	0	0	0	0	XXX
3399999 - Totals							437,644,631	0	0	0	0	0	943,137,930	XXX

General Interrogatory:

1. Mortgages in good standing \$0 unpaid taxes \$0 interest due and unpaid.
2. Restructured mortgages \$0 unpaid taxes \$0 interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure \$0 unpaid taxes \$0 interest due and unpaid.
4. Mortgages in process of foreclosure \$0 unpaid taxes \$0 interest due and unpaid.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						
20808	TORRANCE	CA		12/10/2020	4.580	0	960,000	21,728,000
20855	VANCOUVER	WA		02/15/2022	3.210	2,000,000	0	3,789,474
20893	POWELL	OH		01/18/2022	3.240	1,600,000	0	2,700,000
20896	COLUMBUS	OH		01/18/2022	3.080	1,000,000	0	1,633,065
20897	BEAVERTON	OR		01/27/2022	3.080	3,500,000	0	7,765,882
20916	VISTA	CA		05/25/2022	3.470	5,000,000	0	10,512,121
20920	SOLON	OH		05/17/2022	3.290	5,000,000	0	9,305,172
20923	CHICAGO	IL		05/12/2022	3.580	3,096,000	0	4,861,185
20924	CORAL SPRINGS	FL		07/14/2022	3.500	2,500,000	0	4,487,500
20933	CHICAGO	IL		06/21/2022	4.390	5,500,000	0	10,260,000
20956	DENVER	CO		10/25/2022	4.870	1,500,000	0	2,690,870
20957	OCEANSIDE	CA		10/28/2022	5.250	1,000,000	0	1,759,375
20963	COLUMBUS	OH		12/15/2022	5.780	1,500,000	0	3,520,000
0599999. Mortgages in good standing - Commercial mortgages-all other						33,196,000	960,000	85,012,644
0899999. Total Mortgages in good standing						33,196,000	960,000	85,012,644
1699999. Total - Restructured Mortgages						0	0	0
2499999. Total - Mortgages with overdue interest over 90 days						0	0	0
3299999. Total - Mortgages in the process of foreclosure						0	0	0
3399999 - Totals						33,196,000	960,000	85,012,644

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					
20348	WILMINGTON	DE		06/22/2006	10/01/2022	6,819,042	0	(19,363)	0	0	(19,363)	0	6,615,227	6,615,227	0	0	0
20408	ROSEVILLE	MIN		08/28/2012	05/20/2022	2,295,851	0	0	0	0	0	0	2,274,295	2,274,295	0	0	0
20566	CHICAGO	IL		06/22/2017	06/21/2022	4,414,223	0	0	0	0	0	0	4,341,736	4,341,736	0	0	0
20803	SAN JOSE	CA		02/17/2021	08/31/2022	2,951,770	0	0	0	0	0	0	2,908,034	2,908,034	0	0	0
20804	SAN JOSE	CA		01/29/2021	08/31/2022	1,964,232	0	0	0	0	0	0	1,935,006	1,935,006	0	0	0
20815	NASHVILLE	TN		02/25/2021	08/26/2022	3,600,000	0	0	0	0	0	0	3,600,000	3,600,000	0	0	0
20875	PHOENIX	AZ		10/19/2021	12/06/2022	3,000,000	0	0	0	0	0	0	3,000,000	3,000,000	0	0	0
41331	LANCASTER	CA		04/09/2007	01/11/2022	16,793	0	0	0	0	0	0	12,601	12,601	0	0	0
41384	SAN LUIS OBISPO	CA		06/04/2007	02/09/2022	1,992,566	0	0	0	0	0	0	1,979,924	1,979,924	0	0	0
41435	SAN DIEGO	CA		07/02/2007	04/01/2022	410,048	0	0	0	0	0	0	402,907	402,907	0	0	0
41637	WESLEY CHAPEL	FL		12/21/2007	12/22/2022	445,299	0	0	0	0	0	0	417,518	417,518	0	0	0
41742	SAN DIEGO	CA		04/14/2008	03/31/2022	319,718	0	0	0	0	0	0	316,875	316,875	0	0	0
41767	KINGSTON	WA		04/14/2008	09/13/2022	523,488	0	0	0	0	0	0	508,983	508,983	0	0	0
42443	BAYTOWN	TX		06/11/2013	06/17/2022	463,027	0	0	0	0	0	0	447,237	447,237	0	0	0
42499	DOWNERS GROVE	IL		03/09/2020	08/25/2022	619,396	0	0	0	0	0	0	604,077	604,077	0	0	0
42522	SAN DIEGO	CA		03/16/2015	04/08/2022	448,235	0	0	0	0	0	0	438,049	438,049	0	0	0
0199999. Mortgages closed by repayment						30,283,687	0	(19,363)	0	0	(19,363)	0	29,802,469	29,802,469	0	0	0
20348	WILMINGTON	DE		06/22/2006		6,819,042	0	0	0	0	0	0	184,451	184,451	0	0	0
20352	UPPER Gwynedd	PA		11/30/2006		1,719,736	0	0	0	0	0	0	82,919	82,919	0	0	0
20380	PITTSBURGH	PA		12/30/2016		2,929,071	0	0	0	0	0	0	267,048	267,048	0	0	0
20408	ROSEVILLE	MIN		08/28/2012		2,295,851	0	0	0	0	0	0	21,556	21,556	0	0	0
20418	SAN RAMON	CA		10/15/2018		8,432,016	0	0	0	0	0	0	231,099	231,099	0	0	0
20433	ANAHEIM	CA		03/09/2020		4,960,012	0	0	0	0	0	0	557,315	557,315	0	0	0
20440	WICHITA	KS		12/12/2014		2,134,962	0	0	0	0	0	0	214,019	214,019	0	0	0
20449	ATLANTA	GA		03/10/2015		4,152,294	0	0	0	0	0	0	143,473	143,473	0	0	0
20464	HACKENSACK	NJ		10/15/2018		1,534,310	0	0	0	0	0	0	86,204	86,204	0	0	0
20472	ATLANTA	GA		09/30/2015		2,311,503	0	0	0	0	0	0	128,243	128,243	0	0	0
20477	WESTERVILLE	OH		09/30/2015		3,354,569	0	0	0	0	0	0	119,969	119,969	0	0	0
20485	LOVELAND	OH		02/11/2016		3,392,668	0	0	0	0	0	0	120,330	120,330	0	0	0
20510	SEWICKLEY	PA		05/11/2016		3,482,678	0	0	0	0	0	0	311,043	311,043	0	0	0
20511	SEWICKLEY	PA		05/11/2016		2,786,143	0	0	0	0	0	0	248,834	248,834	0	0	0
20525	SAN JOSE	CA		08/24/2016		2,690,987	0	0	0	0	0	0	66,330	66,330	0	0	0
20552	INDEPENDENCE	OH		04/06/2017		6,964,752	0	0	0	0	0	0	254,098	254,098	0	0	0
20553	SAN DIEGO	CA		03/01/2017		3,876,267	0	0	0	0	0	0	88,546	88,546	0	0	0
20559	VANCOUVER	WA		04/25/2017		5,502,157	0	0	0	0	0	0	122,227	122,227	0	0	0
20560	MCCANDLESS TOWNSHIP	PA		05/01/2017		4,199,677	0	0	0	0	0	0	196,490	196,490	0	0	0
20563	OXNARD	CA		06/21/2017		4,731,393	0	0	0	0	0	0	130,844	130,844	0	0	0
20565	MORRISTOWN	NJ		06/01/2017		6,824,151	0	0	0	0	0	0	123,759	123,759	0	0	0
20566	CHICAGO	IL		06/22/2017		4,414,223	0	0	0	0	0	0	72,487	72,487	0	0	0
20574	BLOOMINGTON	MIN		07/14/2017		1,556,137	0	0	0	0	0	0	49,654	49,654	0	0	0
20579	HOLBROOK	NY		10/15/2018		5,672,847	0	0	0	0	0	0	129,789	129,789	0	0	0
20597	ST. LOUIS	MO		10/15/2018		3,211,562	0	0	0	0	0	0	143,117	143,117	0	0	0
20603	LENEXA	KS		04/18/2018		5,564,809	0	0	0	0	0	0	164,202	164,202	0	0	0
20620	SIGNAL HILL	CA		10/15/2018		8,839,752	0	0	0	0	0	0	213,525	213,525	0	0	0
20633	PORTLAND	OR		08/21/2018		3,686,053	0	0	0	0	0	0	242,036	242,036	0	0	0
20672	VAN NUYS	CA		03/05/2019		4,771,267	0	0	0	0	0	0	92,854	92,854	0	0	0
20679	BOULDER	CO		04/04/2019		11,555,706	0	0	0	0	0	0	227,277	227,277	0	0	0
20687	MESA	AZ		03/20/2019		5,733,254	0	0	0	0	0	0	108,618	108,618	0	0	0
20688	SUWANEE	GA		03/09/2020		7,848,726	0	0	0	0	0	0	746,341	746,341	0	0	0
20691	CORAL GABLES	FL		06/07/2019		5,269,001	0	0	0	0	0	0	102,734	102,734	0	0	0
20694	ONTARIO	CA		03/09/2020		5,018,933	0	0	0	0	0	0	63,999	63,999	0	0	0

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment						14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					
20758	MEMPHIS	TN		.02/13/2020		2,391,798	0	0	0	0	0	0	65,151	65,151	0	0	0
20759	COLLIERVILLE	TN		.03/05/2020		3,537,140	0	0	0	0	0	0	134,542	134,542	0	0	0
20760	ST LOUIS PARK	MN		.02/12/2020		7,908,611	0	0	0	0	0	0	224,912	224,912	0	0	0
20771	INVER GROVE HEIGHTS	MN		.05/14/2020		4,318,141	0	0	0	0	0	0	549,282	549,282	0	0	0
20774	LOS ANGELES	CA		.06/01/2020		3,889,568	0	0	0	0	0	0	77,191	77,191	0	0	0
20775	LOS ANGELES	CA		.06/01/2020		3,889,568	0	0	0	0	0	0	77,191	77,191	0	0	0
20784	LENEXA	KS		.08/12/2020		2,901,286	0	0	0	0	0	0	82,366	82,366	0	0	0
20785	WALTHAM	MA		.09/01/2020		3,000,000	0	0	0	0	0	0	14,580	14,580	0	0	0
20801	MEMPHIS	TN		.12/11/2020		1,482,126	0	0	0	0	0	0	20,074	20,074	0	0	0
20803	SAN JOSE	CA		.02/17/2021		2,951,770	0	0	0	0	0	0	43,735	43,735	0	0	0
20804	SAN JOSE	CA		.01/29/2021		1,964,232	0	0	0	0	0	0	29,225	29,225	0	0	0
20805	DRAPER	UT		.01/21/2021		484,516	0	0	0	0	0	0	19,089	19,089	0	0	0
20806	AURORA	CO		.01/15/2021		3,877,430	0	0	0	0	0	0	151,251	151,251	0	0	0
20807	MEMPHIS	TN		.12/17/2020		2,718,143	0	0	0	0	0	0	35,821	35,821	0	0	0
20808	TORRANCE	CA		.12/10/2020		8,000,000	0	0	0	0	0	0	215,794	215,794	0	0	0
20809	LINDENHURST	NY		.12/15/2020		3,901,452	0	0	0	0	0	0	110,746	110,746	0	0	0
20810	ALBUQUERQUE	NM		.01/26/2021		1,976,402	0	0	0	0	0	0	41,476	41,476	0	0	0
20811	LOUISVILLE	KY		.01/21/2021		3,391,042	0	0	0	0	0	0	134,269	134,269	0	0	0
20814	FONTANA	CA		.03/18/2021		1,184,070	0	0	0	0	0	0	24,551	24,551	0	0	0
20816	HAUPPAUGE	NY		.02/19/2021		734,942	0	0	0	0	0	0	20,631	20,631	0	0	0
20820	ONTARIO	CA		.02/16/2021		1,472,429	0	0	0	0	0	0	37,722	37,722	0	0	0
20821	DOWNEY	CA		.02/26/2021		1,675,000	0	0	0	0	0	0	26,350	26,350	0	0	0
20822	MASPETH	NY		.02/25/2021		4,411,855	0	0	0	0	0	0	120,956	120,956	0	0	0
20824	CINCINNATI	OH		.03/04/2021		1,000,000	0	0	0	0	0	0	13,366	13,366	0	0	0
20828	LONGMONT	CO		.03/09/2021		1,974,561	0	0	0	0	0	0	311,106	311,106	0	0	0
20831	MILPITAS	CA		.03/16/2021		4,932,453	0	0	0	0	0	0	103,926	103,926	0	0	0
20832	DALLAS	TX		.04/15/2021		3,937,267	0	0	0	0	0	0	110,179	110,179	0	0	0
20837	ST LOUIS	MO		.05/03/2021		987,103	0	0	0	0	0	0	26,450	26,450	0	0	0
20838	BLOOMINGTON	IN		.05/18/2021		1,471,578	0	0	0	0	0	0	58,016	58,016	0	0	0
20840	SANTA ROSA	CA		.05/25/2021		2,475,598	0	0	0	0	0	0	50,045	50,045	0	0	0
20841	BRENTWOOD	MO		.07/08/2021		495,360	0	0	0	0	0	0	14,180	14,180	0	0	0
20842	TIGARD	OR		.06/29/2021		7,434,110	0	0	0	0	0	0	161,406	161,406	0	0	0
20844	CINCINNATI	OH		.06/01/2021		3,019,819	0	0	0	0	0	0	61,861	61,861	0	0	0
20845	PHOENIX	AZ		.06/22/2021		989,283	0	0	0	0	0	0	26,341	26,341	0	0	0
20849	CANTON	OH		.07/22/2021		16,353,714	0	0	0	0	0	0	448,056	448,056	0	0	0
20853	MADISON	TN		.09/29/2021		5,467,356	0	0	0	0	0	0	199,616	199,616	0	0	0
20854	NORWALK	CA		.07/15/2021		1,987,156	0	0	0	0	0	0	39,419	39,419	0	0	0
20858	MILPITAS	CA		.07/09/2021		6,258,266	0	0	0	0	0	0	127,928	127,928	0	0	0
20859	TUSTIN	CA		.07/29/2021		5,959,636	0	0	0	0	0	0	123,655	123,655	0	0	0
20860	PROVIDENCE	UT		.08/12/2021		2,985,720	0	0	0	0	0	0	58,372	58,372	0	0	0
20861	MILWAUKEE	WI		.08/05/2021		3,717,329	0	0	0	0	0	0	133,543	133,543	0	0	0
20862	BAYSIDE	WI		.09/30/2021		5,958,021	0	0	0	0	0	0	256,336	256,336	0	0	0
20868	THOUSAND OAKS	CA		.10/05/2021		5,990,273	0	0	0	0	0	0	118,845	118,845	0	0	0
20882	MILWAUKEE	WI		.11/04/2021		2,500,000	0	0	0	0	0	0	90,531	90,531	0	0	0
20883	BRIDGEFORD	MO		.11/10/2021		3,000,000	0	0	0	0	0	0	81,394	81,394	0	0	0
20886	GARLAND	TX		.11/15/2021		1,496,807	0	0	0	0	0	0	39,019	39,019	0	0	0
20887	REDWOOD CITY	CA		.11/17/2021		6,000,000	0	0	0	0	0	0	131,219	131,219	0	0	0
20888	MILWAUKEE	WI		.10/28/2021		1,497,337	0	0	0	0	0	0	32,450	32,450	0	0	0
20893	POWELL	OH		.01/18/2022		0	0	0	0	0	0	0	35,111	35,111	0	0	0
20894	MINNETONKA	MN		.12/09/2021		3,500,000	0	0	0	0	0	0	95,862	95,862	0	0	0
20896	COLUMBUS	OH		.01/18/2022		0	0	0	0	0	0	0	35,104	35,104	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)						13 Total Foreign Exchange Change in Book Value
20897	BEAVERTON	OR		01/27/2022		0	0	0	0	0	0	0	59,931	59,931	0	0	0
20916	VISTA	CA		05/25/2022		0	0	0	0	0	0	0	47,806	47,806	0	0	0
20924	CORAL SPRINGS	FL		07/14/2022		0	0	0	0	0	0	0	15,807	15,807	0	0	0
20957	OCEANSIDE	CA		10/28/2022		0	0	0	0	0	0	0	1,147	1,147	0	0	0
41071	DENVER	CO		02/15/2006		52,116	0	0	0	0	0	0	11,280	11,280	0	0	0
41081	FONTANA	CA		03/01/2006		87,886	0	0	0	0	0	0	18,680	18,680	0	0	0
41083	LYNNWOOD	WA		03/01/2006		122,754	0	0	0	0	0	0	26,709	26,709	0	0	0
41087	LOS ANGELES	CA		04/03/2006		97,602	0	0	0	0	0	0	20,263	20,263	0	0	0
41138	IRVINDALE	CA		06/03/2006		333,860	0	0	0	0	0	0	66,505	66,505	0	0	0
41162	MIAMI	FL		07/17/2006		112,408	0	0	0	0	0	0	21,362	21,362	0	0	0
41163	VICTORVILLE	CA		07/17/2006		123,009	0	0	0	0	0	0	23,721	23,721	0	0	0
41165	SAN ANTONIO	TX		07/17/2006		115,058	0	0	0	0	0	0	22,125	22,125	0	0	0
41241	MILWAUKEE	WI		11/02/2006		227,514	0	0	0	0	0	0	15,822	15,822	0	0	0
41253	MANSFIELD	OH		12/04/2006		399,717	0	0	0	0	0	0	31,100	31,100	0	0	0
41318	FRESNO	CA		03/05/2007		407,721	0	0	0	0	0	0	32,795	32,795	0	0	0
41320	CORNING	CA		03/05/2007		291,268	0	0	0	0	0	0	45,697	45,697	0	0	0
41327	MENDON	NY		04/09/2007		169,005	0	0	0	0	0	0	19,740	19,740	0	0	0
41331	LANCASTER	CA		04/09/2007		16,793	0	0	0	0	0	0	4,192	4,192	0	0	0
41340	EL PASO	TX		04/09/2007		374,912	0	0	0	0	0	0	26,150	26,150	0	0	0
41378	SUWANEE	GA		05/04/2007		715,436	0	0	0	0	0	0	50,028	50,028	0	0	0
41384	SAN LUIS OBISPO	CA		06/04/2007		1,992,566	0	0	0	0	0	0	12,642	12,642	0	0	0
41387	OXNARD	CA		06/04/2007		475,991	0	0	0	0	0	0	34,544	34,544	0	0	0
41410	LAS VEGAS	NV		06/04/2007		317,509	0	0	0	0	0	0	21,740	21,740	0	0	0
41423	EXPORT	PA		07/02/2007		203,378	0	0	0	0	0	0	31,352	31,352	0	0	0
41435	SAN DIEGO	CA		07/02/2007		410,048	0	0	0	0	0	0	7,141	7,141	0	0	0
41436	WEST VALLEY CITY	UT		07/02/2007		393,414	0	0	0	0	0	0	59,189	59,189	0	0	0
41438	COLUMBIA	SC		07/02/2007		655,968	0	0	0	0	0	0	96,543	96,543	0	0	0
41451	DELTA	CO		08/17/2007		333,802	0	0	0	0	0	0	50,235	50,235	0	0	0
41458	DICKINSON	TX		12/30/2016		669,142	0	0	0	0	0	0	44,855	44,855	0	0	0
41470	AVILA BEACH	CA		09/10/2007		455,518	0	0	0	0	0	0	19,317	19,317	0	0	0
41471	AVILA BEACH	CA		09/10/2007		188,996	0	0	0	0	0	0	8,017	8,017	0	0	0
41472	AVILA BEACH	CA		09/10/2007		153,003	0	0	0	0	0	0	6,486	6,486	0	0	0
41473	AVILA BEACH	CA		09/10/2007		297,032	0	0	0	0	0	0	12,595	12,595	0	0	0
41474	AVILA BEACH	CA		09/10/2007		199,840	0	0	0	0	0	0	8,478	8,478	0	0	0
41512	ATLANTA	GA		10/16/2007		500,660	0	0	0	0	0	0	34,778	34,778	0	0	0
41523	GLENDALE	AZ		12/30/2016		1,896,206	0	0	0	0	0	0	18,661	18,661	0	0	0
41574	MIAMI	FL		12/14/2007		369,796	0	0	0	0	0	0	52,659	52,659	0	0	0
41637	WESLEY CHAPEL	FL		12/21/2007		445,299	0	0	0	0	0	0	27,780	27,780	0	0	0
41643	LOS ANGELES	CA		02/14/2008		2,070,648	0	0	0	0	0	0	505,851	505,851	0	0	0
41644	RIVERSIDE	CA		02/14/2008		515,406	0	0	0	0	0	0	36,615	36,615	0	0	0
41655	NORTH CHARLESTON	SC		02/14/2008		602,478	0	0	0	0	0	0	14,368	14,368	0	0	0
41668	AURORA	CO		02/14/2008		279,977	0	0	0	0	0	0	17,925	17,925	0	0	0
41670	NORTH SALT LAKE	UT		02/14/2008		244,720	0	0	0	0	0	0	17,149	17,149	0	0	0
41682	HOUSTON	TX		02/14/2008		384,247	0	0	0	0	0	0	38,234	38,234	0	0	0
41700	ABILENE	TX		12/30/2016		199,618	0	0	0	0	0	0	12,013	12,013	0	0	0
41722	JACKSONVILLE	FL		03/14/2008		697,564	0	0	0	0	0	0	25,877	25,877	0	0	0
41739	NEWARK	CA		03/14/2008		396,828	0	0	0	0	0	0	16,607	16,607	0	0	0
41742	SAN DIEGO	CA		04/14/2008		319,718	0	0	0	0	0	0	2,843	2,843	0	0	0
41767	KINGSTON	WA		04/14/2008		523,488	0	0	0	0	0	0	14,506	14,506	0	0	0
41776	ORO VALLEY	AZ		04/14/2008		251,457	0	0	0	0	0	0	15,765	15,765	0	0	0
41853	SIMI VALLEY	CA		06/12/2008		1,452,908	0	0	0	0	0	0	59,461	59,461	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)						13 Total Foreign Exchange Change in Book Value
41892	ESCONDIDO	CA		07/14/2008		666,499	0	0	0	0	0	0	23,665	23,665	0	0	0
41901	FOUNTAIN VALLEY	CA		07/14/2008		338,922	0	0	0	0	0	0	11,768	11,768	0	0	0
41926	BOULDER	CO		07/14/2008		232,325	0	0	0	0	0	0	13,162	13,162	0	0	0
41931	LOCKPORT	NY		08/13/2008		256,695	0	0	0	0	0	0	32,788	32,788	0	0	0
42003	DURHAM	NC		10/10/2008		354,953	0	0	0	0	0	0	21,419	21,419	0	0	0
42310	HOUSTON	TX		05/09/2011		1,201,769	0	0	0	0	0	0	60,615	60,615	0	0	0
42311	LOS ANGELES	CA		05/09/2011		565,230	0	0	0	0	0	0	15,875	15,875	0	0	0
42316	DENVER	CO		12/30/2016		358,566	0	0	0	0	0	0	14,846	14,846	0	0	0
42332	ACWORTH	GA		08/08/2011		574,352	0	0	0	0	0	0	48,535	48,535	0	0	0
42345	HOUSTON	TX		10/11/2011		193,181	0	0	0	0	0	0	35,522	35,522	0	0	0
42350	BELLINGHAM	WA		11/08/2011		829,328	0	0	0	0	0	0	41,102	41,102	0	0	0
42353	DALLAS	TX		12/08/2011		753,108	0	0	0	0	0	0	58,120	58,120	0	0	0
42366	MUNDELEIN	IL		02/21/2012		877,540	0	0	0	0	0	0	24,464	24,464	0	0	0
42406	SANTA ROSA	CA		09/01/2012		897,915	0	0	0	0	0	0	37,724	37,724	0	0	0
42434	TULSA	OK		05/10/2013		609,342	0	0	0	0	0	0	70,819	70,819	0	0	0
42443	BAYTOWN	TX		06/11/2013		463,027	0	0	0	0	0	0	0	15,790	0	0	0
42456	GERMANTOWN	MD		08/09/2013		1,309,650	0	0	0	0	0	0	49,410	49,410	0	0	0
42480	ALPHARETTA	GA		09/11/2013		541,067	0	0	0	0	0	0	21,941	21,941	0	0	0
42481	HOUSTON	TX		09/11/2013		1,147,899	0	0	0	0	0	0	47,527	47,527	0	0	0
42490	SAN ANTONIO	TX		03/09/2020		444,661	0	0	0	0	0	0	17,707	17,707	0	0	0
42491	MOUNTAIN VIEW	CA		03/09/2020		509,583	0	0	0	0	0	0	20,867	20,867	0	0	0
42492	PORTAGE	MI		09/11/2013		551,162	0	0	0	0	0	0	64,584	64,584	0	0	0
42495	BLOOMINGTON	MN		09/11/2013		614,917	0	0	0	0	0	0	40,058	40,058	0	0	0
42496	PENDLETON	OR		09/11/2013		937,845	0	0	0	0	0	0	61,611	61,611	0	0	0
42499	DOWNERS GROVE	IL		03/09/2020		619,396	0	0	0	0	0	0	0	15,320	0	0	0
42501	DECATUR	GA		10/10/2013		1,051,205	0	0	0	0	0	0	41,327	41,327	0	0	0
42509	MARIETTA	GA		10/10/2013		281,493	0	0	0	0	0	0	17,385	17,385	0	0	0
42514	BELLEVUE	WA		11/13/2013		1,086,145	0	0	0	0	0	0	43,364	43,364	0	0	0
42522	SAN DIEGO	CA		03/16/2015		448,235	0	0	0	0	0	0	0	10,186	0	0	0
90037	PAPILLION	NE		12/30/2016		610,438	0	0	0	0	0	0	125,789	125,789	0	0	0
0299999. Mortgages with partial repayments						372,557,507	0	0	0	0	0	0	13,822,190	14,284,044	0	0	0
0599999 - Totals						402,841,194	0	(19,363)	0	0	(19,363)	0	43,624,659	44,086,513	0	0	0

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	4 Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			City	State								Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost				Fair Value	Book/ Adjusted Carrying Value Less Encumbrances	13	14	15	16	17
CUSIP Identification	Name or Description	Code										Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Investment Income	Commitment for Additional Investment	Percentage of Ownership
000000-00-0	McCarthy Capital Mortgage Investors LLC		OMAHA	NE	MC CARTHY GP LLC		04/01/2016		82,623,377	122,359,390	122,359,390	(49,491,469)	0	0	0	0	0	0	33.360
000000-00-0	Ridgewood Energy Gulf of Mexico Oil & Gas Fund LP		MONTVALE	NJ	RIDGEWOOD ENERGY		04/29/2008		7,404,446	8,130,750	8,130,750	(3,063,508)	0	0	0	0	5,971,107	0	29.440
000000-00-0	Dyal Capital Partners IV		NEW YORK	NY	Dyal Capital Partners		06/11/2018	2	12,587,865	16,410,679	16,410,679	(1,468,461)	0	0	0	0	1,757,829	0	0.333
000000-00-0	Whitehorse Liquidity Partners III, LP		TORONTO	CAN	Whitehorse Liquidity Partners III, LP		08/06/2019		24,438,220	23,123,380	23,123,380	(1,419,607)	0	0	0	0	6,109,527	0	1.986
000000-00-0	Hudson Holdings Cayman I, LP		TORONTO	CAN	Hudson Holdings Cayman I, LP		10/31/2019		1,273,307	1,273,307	1,273,307	(306,539)	0	0	0	0	528,801	0	1.024
000000-00-0	Hudson Holdings I, LP		TORONTO	CAN	Hudson Holdings I, LP		10/30/2019		942,038	1,764,120	1,764,120	173,389	0	0	0	0	542,644	0	1.008
000000-00-0	Whitehorse Liquidity Partners IV, LP		TORONTO	CAN	Whitehorse Liquidity Partners IV, LP		11/27/2020		25,813,036	23,999,532	23,999,532	(2,918,641)	0	0	0	0	5,805,745	0	0.994
1999999	Joint Venture Interests - Common Stock - Unaffiliated								155,082,290	197,061,157	197,061,157	(58,494,835)	0	0	0	0	20,715,654	0	XXX
000000-00-0	Aslan Realty Partners II LP		CHICAGO	IL	ASLAN REALTY PARTNERS		04/01/2007		0	933,147	933,147	(64,389)	0	0	0	0	0	0	2.950
000000-00-0	Aslan Realty Partners IV LP		CHICAGO	IL	ASLAN REALTY PARTNERS		11/02/2009		582,100	582,100	582,100	112,871	0	1,265,471	0	0	0	0	3.404
000000-00-0	LON NA Fund III-D, LP		NEW YORK	NY	LON Capital Partners		03/11/2020		1,899,044	1,899,044	1,899,044	(65,805)	0	0	0	0	1,017,860	0	10.810
000000-00-0	SFR3 Fund		MILL VALLEY	CA	SFR3 Fund		03/15/2021		43,876,664	56,469,993	56,469,993	5,255,654	0	0	0	0	0	0	8.993
000000-00-0	Pretium SFR Fund III		NEW YORK	NY	Pretium SFR Fund III		10/01/2021		24,750,000	32,086,593	32,086,593	7,086,593	0	0	0	0	1,217,938	0	1.560
000000-00-0	Future Forward LLC		OMAHA	NE	Future Forward LLC		12/29/2021		289,600	289,600	289,600	0	0	0	0	0	0	0	0.000
2199999	Joint Venture Interests - Real Estate - Unaffiliated								71,397,408	92,260,477	92,260,477	12,324,923	0	1,265,471	0	0	2,235,798	0	XXX
000000-00-0	East Campus Realty		OMAHA	NE	East Campus Realty		12/26/2006		200,559,106	27,216,039	27,216,039	2,650,731	0	0	0	0	(3,000,000)	0	100.000
000000-00-0	Turner Park North		OMAHA	NE	Turner Park North		12/21/2012		9,969,573	2,836,088	2,836,088	(9,732)	0	0	0	0	0	0	100.000
2299999	Joint Venture Interests - Real Estate - Affiliated								210,528,679	30,052,127	30,052,127	2,640,999	0	0	0	0	(3,000,000)	0	XXX
000000-00-0	Invesco Commercial Mortgage Income Fund, LP		DALLAS	TX	Invesco Real Estate		09/01/2021		49,048,241	49,048,241	49,048,241	1,036	0	0	0	0	1,600,502	0	2.530
000000-00-0	Shelter Growth Res Mortgage Credit Fund LP		STAMFORD	US	Shelter Growth Res Mortgage Credit Fund LP	6	08/02/2021		10,000,000	10,382,141	10,382,141	261,974	0	0	0	0	0	0	12.299
2399999	Joint Venture Interests - Mortgage Loans - Unaffiliated								59,048,241	59,430,381	59,430,381	263,010	0	0	0	0	1,600,502	0	XXX
000000-00-0	Endeavor Mortgage Loan Trust (M), Series A		WILMINGTON	DE	Endeavor Mortgage Loan Trust (M), Series A		07/27/2022		14,597,753	13,999,706	13,999,706	(598,047)	0	0	0	0	0	0	100.000
25466B-AB-5	DISCOVERY MORTGAGE LOAN TRUST, SERIES 2021-26		WILMINGTON	DE	Discovery Mortgage Loan Trust, Series 2021-26		07/02/2021		39,996,491	36,334,846	36,334,846	(4,180,568)	0	0	0	0	790,639	0	100.000
000000-00-0	MUTUAL DMLT HOLDINGS LLC		WILMINGTON	DE	Discovery Mortgage Loan Trust, Series 2021-26		07/02/2021		404,005	367,019	367,019	(42,228)	0	0	0	0	7,986	0	100.000
2499999	Joint Venture Interests - Mortgage Loans - Affiliated								54,998,248	50,701,571	50,701,571	(4,820,842)	0	0	0	0	798,625	0	XXX
000000-00-0	Arrowhead Capital Fund III LP		NEW YORK	NY	ARROWHEAD PARTNERS		06/30/2017	2	8,135,115	8,135,115	8,135,115	0	0	0	0	0	949,744	0	3.750
000000-00-0	Gleacher Mezzanine Fund II LP (Bond)		NEW YORK	NY	GLEACHER		03/30/2007	2	0	1,457	1,457	(181,001)	0	0	0	0	181,210	0	2.533
000000-00-0	Goldman Sachs Mezzanine Partners 2006 LP (Bond)		NEW YORK	NY	GOLDMAN SACHS		04/01/2007	2	201	13,595	13,595	(14,814)	0	0	0	0	16,500	0	0.237
000000-00-0	GoldPoint Mezzanine Partners IV LP (Bond)		NEW YORK	NY	GOLDPOINT PARTNERS		05/17/2016	2	13,807,046	13,807,046	13,807,046	0	0	0	0	1,933,996	0	1.940	
000000-00-0	Hancock Capital Partners IV LP (Bond)		BOSTON	MA	HANCOCK CAPITAL PARTNERS		12/13/2007	2	305,800	329,890	329,890	(38,041)	0	0	0	0	25,114	0	7.520
000000-00-0	Northstar Mezzanine Partners V LP (Bond)		MINNEAPOLIS	MN	NORTHSTAR		01/25/2008	2	70,807	70,807	70,807	(15,669)	0	65,804	0	0	761,413	0	1.941
000000-00-0	Northstar Mezzanine Partners VI LP (Bond)		MINNEAPOLIS	MN	NORTHSTAR		06/03/2015	2	836,070	950,254	950,254	114,184	0	0	0	0	428,950	0	1.665
000000-00-0	PineBridge Struct Cap Partners III LP (Bond)		NEW YORK	NY	PINEBRIDGE INVESTMENTS		06/24/2016	2	3,857,366	4,479,277	4,479,277	584,842	0	0	0	0	4,436,339	0	2.730
000000-00-0	Prudential Capital Partners II LP (Bond)		CHICAGO	IL	PRUDENTIAL CAPITAL PARTNERS		04/01/2007	2	49,931	49,931	49,931	0	0	60,449	0	0	0	1.290	
000000-00-0	Prudential Capital Partners III LP (Bond)		CHICAGO	IL	PRUDENTIAL CAPITAL PARTNERS		10/16/2008	2	363,028	451,505	451,505	88,477	0	0	0	0	105,280	0	1.550
000000-00-0	Prudential Capital Partners V LP (Bond)		CHICAGO	IL	PRUDENTIAL CAPITAL PARTNERS		04/21/2017	2	11,081,104	11,081,104	11,081,104	10,153	0	0	0	0	(524,337)	0	1.430
000000-00-0	TCW/Crescent Mezzanine Partners V LP (Bond)		LOS ANGELES	CA	TCW/CRESCENT MEZZANINE PARTNERS		03/20/2008	2	49,834	53,806	53,806	(9,082)	0	0	0	0	0	0	0.894
000000-00-0	Tower Square Capital Partners III LP (Bond)		SPRINGFIELD	MA	TOWER SQUARE CAPITAL PARTNERS		08/29/2008	2	580,030	546,537	546,537	(132,663)	0	0	0	0	903,370	0	2.088
000000-00-0	Hancock Capital Partners VI		BOSTON	MA	Hancock Capital Partners		06/27/2018	0	14,099,726	14,099,726	14,099,726	0	0	0	0	0	2,691,266	0	5.260
000000-00-0	Carlyle Credit Opportunities Fund		WASHINGTON DC	DC	Carlyle Credit Opportunities Fund		06/30/2020	2	10,963,564	10,963,564	10,963,564	0	0	0	0	0	0	0	1.690
000000-00-0	Northstar Mezzanine Partners VII Feeder, LP		MINNEAPOLIS	MN	Northstar Mezzanine Partners VII Feeder, LP		10/30/2019	2	2,263,825	3,446,171	3,446,171	782,639	0	0	0	0	0	0	25.000

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 CUSIP Identification	2 Name or Description	3 Code	4 Location		6 Name of Vendor or General Partner	7 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	8 Date Originally Acquired	9 Type and Strategy	10 Actual Cost	11 Fair Value	12 Book/ Adjusted Carrying Value Less Encumbrances	Change in Book/Adjusted Carrying Value					18 Investment Income	19 Commitment for Additional Investment	20 Percentage of Ownership			
			4 City	5 State								13 Unrealized Valuation Increase (Decrease)	14 Current Year's (Depreciation) or (Amortization)/ Accretion	15 Current Year's Other-Than-Temporary Impairment Recognized	16 Capitalized Deferred Interest and Other	17 Total Foreign Exchange in Book/ Adjusted Carrying Value						
000000-00-0	Carlyle Credit Opportunit Fund II Note Issuer, L		WASHINGTON DC	DC	The Carlyle Group		07/09/2021	2	3,710,188	4,250,471	4,250,471	(5,177,866)	0	0	0	0	0	142,940	0	0.560		
2599999. Joint Venture Interests - Other - Unaffiliated																						
256141-AB-8	DOCTORS CO		NAPA	CA	DOCTORS CO	2.B FE	01/12/2022		1,000,000	805,732	1,000,000	0	0	0	0	0	0	22,500	0	0.000		
530790-AD-9	LIBERTY MUTUAL INSURANCE CO		BOSTON	NH	LIBERTY MUTUAL INSURANCE CO	2.A FE	05/01/2016		1,770,993	1,522,755	1,770,002	0	(248)	0	0	0	0	107,758	0	0.000		
575767-AM-0	MASSACHUSETTS MUTUAL LIFE INSURANCE CO		SPRINGFIELD	MA	MASSACHUSETTS MUTUAL LIFE INSURANCE CO	1.D FE	07/28/2020		3,867,280	2,666,400	3,827,745	0	(19,242)	0	0	0	0	152,310	0	0.000		
575767-AN-8	MASSACHUSETTS MUTUAL LIFE INSURANCE CO		SPRINGFIELD	MA	MASSACHUSETTS MUTUAL LIFE INSURANCE CO	1.D FE	07/23/2020		5,485,335	3,354,566	5,477,600	0	(3,374)	0	0	0	0	189,247	0	0.000		
575767-AR-9	MASSACHUSETTS MUTUAL LIFE INSURANCE CO	LS	SPRINGFIELD	MA	MASSACHUSETTS MUTUAL LIFE INSURANCE CO	1.D FE	11/18/2021		6,945,190	4,312,231	6,945,990	0	719	0	0	0	0	228,978	0	0.000		
638671-AN-7	NATIONWIDE MUTUAL INSURANCE CO		COLUMBUS	OH	NATIONWIDE MUTUAL INSURANCE CO	1.G FE	01/12/2021		5,882,070	4,889,334	5,880,486	0	2,458	0	0	0	0	174,000	0	0.000		
644162-AB-5	METROPOLITAN LIFE INSURANCE CO		NEW YORK	MA	METROPOLITAN LIFE INSURANCE CO	1.F FE	05/01/2016		2,471,595	2,043,227	2,077,916	0	(66,434)	0	0	0	0	157,500	0	0.000		
649526-AT-5	NEW YORK LIFE INSURANCE CO		NEW YORK	NY	NEW YORK LIFE INSURANCE CO	1.C FE	06/17/2020		5,802,635	3,853,041	5,761,690	0	(18,408)	0	0	0	0	187,500	0	0.000		
707567-AE-3	PENN MUTUAL LIFE INSURANCE CO	LS	HORSHAM TOWNSHIP	PA	PENN MUTUAL LIFE INSURANCE CO	1.F FE	04/22/2021		1,000,000	664,862	1,000,000	0	0	0	0	0	0	38,000	0	0.000		
878091-BF-3	TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMER		NEW YORK	NY	TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMER	1.D FE	07/08/2020		11,374,758	9,644,101	11,308,464	0	(24,986)	0	0	0	0	356,801	0	0.000		
2799999. Surplus Debentures, etc - Unaffiliated																						
000000-00-0	BOSTON CAPTL CORP TAX CR FUND XVIII LP		BOSTON	MA	BOSTON CAPTL CORP TAX CR FUND XVIII LP		04/14/2003		0	0	0	0	0	0	0	0	0	403,350	0	10.075		
000000-00-0	BOSTON FINL INST TAX CR XLIIII LP		BOSTON	MA	BOSTON FINL INST TAX CR XLIIII LP		10/01/2015		8,443,864	8,443,864	8,443,864	0	(1,765,003)	0	0	0	0	0	489,994	0	11.830	
000000-00-0	ENTERPRISE HSG PARTNERS CALGREEN III FUND LP		COLUMBIA	MD	ENTERPRISE HSG PARTNERS CALGREEN III FUND LP		12/25/2015		847,235	847,235	847,235	0	(211,042)	0	0	0	0	0	161,165	0	3.089	
000000-00-0	GARNET LIHTC FUND XLI LLC		CEDAR RAPIDS	IA	GARNET LIHTC FUND XLI LLC		04/13/2015		2,623,174	2,623,174	2,623,174	0	(878,294)	0	0	0	0	4,196	0	642,719	0	12.500
000000-00-0	MMA FINL INST TAX CR XXV LP		BOSTON	MA	MMA FINL INST TAX CR XXV LP		08/28/2003		0	0	0	0	0	0	0	0	0	258,393	0	5.167		
000000-00-0	RED STONE 2015 NATIONAL FUND LP		CLEVELAND	OH	RED STONE 2015 NATIONAL FUND LP		10/29/2015		6,110,268	6,110,268	6,110,268	0	(1,317,215)	0	0	0	0	2,887	0	244,705	0	10.210
000000-00-0	USA INSTITUTIONAL TAX CR XCVIII LP		GREENWICH	CT	USA INSTITUTIONAL TAX CR XCVIII LP		12/01/2014		2,867,578	2,867,578	2,867,578	0	(918,013)	0	0	0	0	0	27,010	0	5.435	
000000-00-0	WNC INST TAX CR 37 LP		IRVINE	CA	WNC INST TAX CR 37 LP		12/06/2012		427,015	427,015	427,015	0	(587,103)	0	0	0	0	0	0	0	0	3.938
000000-00-0	WNC INST TAX CR 39 LP		IRVINE	CA	WNC INST TAX CR 39 LP		07/31/2014		2,609,990	2,609,990	2,609,990	0	(863,502)	0	0	0	0	0	0	0	0	7.930
000000-00-0	MHEG FUND 2017 LP		OMAHA	NE	MIDWEST HOUSING EQUITY GROUP		08/04/2017		580,589	580,589	580,589	0	(250,582)	0	0	0	0	0	0	0	0	5.000
000000-00-0	CREA CORP TAX CR FUND		INDIANAPOLIS	MD	CREA CORP TAX CR FUND		01/03/2018		5,468,028	5,468,028	5,468,028	0	(916,583)	0	0	0	0	0	5,779	0	4.990	
3799999. Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated																						
000000-00-0	MHEG OZ FUND I LP		Omaha	NE	MHEG OZ FUND I LP		07/22/2019		1,145,175	1,145,175	1,145,175	0	(148,471)	0	0	0	0	0	0	0	8.740	
000000-00-0	Boston Financial Opp Zone Fund I		BOSTON	MA	Boston Financial Opp Zone Fund I		12/20/2019		5,119,818	5,119,818	5,119,818	0	(533,512)	0	0	0	0	0	0	0	0	16.950
3899999. Non-Guaranteed Federal Low Income Housing Tax Credit - Affiliated																						
000000-00-0	HAWAII HOUSING TAX CREDIT FUND LLC		Honolulu	HI	HAWAII HOUSING TAX CREDIT FUND LLC		12/27/2018		626,993	626,993	626,993	0	(681,983)	0	0	0	0	0	0	0	0	0.000
000000-00-0	ISLAND CAMPUS REDEVELOPMENT URBAN RENEWAL ASSOCIAT		ATLANTIC CITY	NJ	ISLAND CAMPUS REDEVELOPMENT URBAN RENEWAL ASSOCIAT		02/25/2019		282,000	282,000	282,000	0	(270,000)	0	0	0	0	0	0	0	0	0.000
4199999. Non-Guaranteed State Low Income Housing Tax Credit - Unaffiliated																						
000000-00-0									915,154	915,154	915,154	0	(405,415)	0	0	0	0	0	0	0	0.000	
6099999. Total - Unaffiliated																						
									421,230,761	486,131,416	497,425,059	(38,932,180)	(8,242,266)	1,391,724	0	0	0	38,892,938	1,565,593	XXX		
6199999. Total - Affiliated																						
									271,791,920	87,018,690	87,018,690	(2,179,843)	(681,983)	0	0	0	(2,201,375)	0	0	XXX		
6299999 - Totals																						
									693,022,681	573,150,106	584,443,749	(41,112,023)	(8,924,249)	1,391,724	0	0	0	36,691,563	1,565,593	XXX		

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

Line Number	1A	1B	1C	1D	1E	1F	1G
1A	0	0	5,761,690	27,559,799	0	3,077,916	5,880,486
1B	1,770,002	1,000,000	0	0	0	0	0
1C	0	0	0	0	0	0	0
1D	0	0	0	0	0	0	0
1E	0	0	0	0	0	0	0
1F	10,382,141	0	0	0	0	0	0

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1 CUSIP Identification	2 Name or Description	3 Location		5 Name of Vendor or General Partner	6 Date Originally Acquired	7 Type and Strategy	8 Actual Cost at Time of Acquisition	9 Additional Investment Made After Acquisition	10 Amount of Encumbrances	11 Percentage of Ownership
		City	State							
000000-00-0	Ridgewood Energy Gulf of Mexico Oil & Gas Fund LP	MONTVALE	NJ	RIDGEWOOD ENERGY	04/29/2008		0	68,405	0	29.440
000000-00-0	Dyal Capital Partners IV	NEW YORK	NY	Dyal Capital Partners	06/11/2018	2	0	2,537,529	0	0.333
000000-00-0	Whitehorse Liquidity Partners III, LP	TORONTO	CAN	Whitehorse Liquidity Partners III, LP	08/06/2019		0	1,781,759	0	1.986
000000-00-0	Whitehorse Liquidity Partners IV, LP	TORONTO	CAN	Whitehorse Liquidity Partners IV, LP	11/27/2020		0	6,761,476	0	0.994
1999999. Joint Venture Interests - Common Stock - Unaffiliated										
000000-00-0	LCN NA Fund III-D, LP	NEW YORK	NY	LCN Capital Partners	03/11/2020		0	1,048,268	0	10.810
2199999. Joint Venture Interests - Real Estate - Unaffiliated										
000000-00-0	Invesco Commercial Mortgage Income Fund, LP	DALLAS	TX	Invesco Real Estate	09/01/2021		0	15,631,879	0	2.530
2399999. Joint Venture Interests - Mortgage Loans - Unaffiliated										
000000-00-0	Endeavor Mortgage Loan Trust (M), Series A	WILMINGTON	DE	Endeavor Mortgage Loan Trust (M), Series A	07/27/2022		3,076,423	11,696,538	0	100.000
2499999. Joint Venture Interests - Mortgage Loans - Affiliated										
000000-00-0	Arrowhead Capital Fund III LP	NEW YORK	NY	ARROWHEAD PARTNERS	06/30/2017	2	0	4,606,377	0	3.750
000000-00-0	GoldPoint Mezzanine Partners IV LP (Bond)	NEW YORK	NY	GOLDPOINT PARTNERS	05/17/2016	2	0	759,772	0	1.940
000000-00-0	Hancock Capital Partners IV LP (Bond)	BOSTON	MA	HANCOCK CAPITAL PARTNERS	12/13/2007	2	0	1,522	0	7.520
000000-00-0	Northstar Mezzanine Partners VI LP (Bond)	MINNEAPOLIS	MN	NORTHSTAR	06/03/2015	2	0	223,502	0	1.665
000000-00-0	PineBridge Struct Cap Partners III LP (Bond)	NEW YORK	NY	PINEBRIDGE INVESTMENTS	06/24/2016	2	0	431,827	0	2.730
000000-00-0	Prudential Capital Partners III LP (Bond)	CHICAGO	IL	PRUDENTIAL CAPITAL PARTNERS	10/16/2008	2	0	10,526	0	1.550
000000-00-0	Prudential Capital Partners V LP (Bond)	CHICAGO	IL	PRUDENTIAL CAPITAL PARTNERS	04/21/2017	2	0	438,310	0	1.430
000000-00-0	Tower Square Capital Partners III LP (Bond)	SPRINGFIELD	MA	TOWER SQUARE CAPITAL PARTNERS	08/29/2008	2	0	4,802	0	2.088
000000-00-0	Hancock Capital Partners VI	BOSTON	MA	Hancock Capital Partners	06/27/2018	2	0	4,564,020	0	5.260
000000-00-0	Northstar Mezzanine Partners VII Feeder, LP	MINNEAPOLIS	MN	Northstar Mezzanine Partners VII Feeder, LP	10/30/2019	2	0	534,160	0	25.000
000000-00-0	Carlyle Credit Opportunites Fund II Note Issuer, L	WASHINGTON DC	DC	The Carlyle Group	07/09/2021	2	0	2,307,085	0	0.560
2599999. Joint Venture Interests - Other - Unaffiliated										
000000-00-0	Carlyle Credit Opportunites Fund	WASHINGTON DC	DC	Carlyle Credit Opportunites Fund	06/30/2020	2	0	13,881,905	0	XXX
2699999. Joint Venture Interests - Other - Affiliated										
000000-00-0	Carlyle Credit Opportunites Fund	WASHINGTON DC	DC	Carlyle Credit Opportunites Fund	06/30/2020	2	1	0	0	1.690
256141-AB-8	DOCTORS CO	NAPA	CA	DOCTORS CO	01/12/2022		1,000,000	0	0	0.000
575767-AR-9	MASSACHUSETTS MUTUAL LIFE INSURANCE CO	SPRINGFIELD	MA	MASSACHUSETTS MUTUAL LIFE INSURANCE CO	11/18/2021		6,945,271	0	0	0.000
638671-AN-7	NATIONWIDE MUTUAL INSURANCE CO	COLUMBUS	OH	NATIONWIDE MUTUAL INSURANCE CO	01/12/2021		4,173,300	0	0	0.000
878091-BF-3	TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMER	NEW YORK	NY	TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMER	07/08/2020		5,269,658	0	0	0.000
2799999. Surplus Debentures, etc - Unaffiliated										
000000-00-0	BOSTON FINL INST TAX CR XLIII LP	BOSTON	MA	BOSTON FINL INST TAX CR XLIII LP	10/01/2015		0	18,005	0	11.830
000000-00-0	ENTERPRISE HSG PARTNERS CALGREEN III FUND LP	COLUMBIA	MD	ENTERPRISE HSG PARTNERS CALGREEN III FUND LP	12/25/2015		0	9,593	0	3.089
000000-00-0	GARNET LIHTC FUND XLI LLC	CEDAR RAPIDS	IA	GARNET LIHTC FUND XLI LLC	04/13/2015		0	21,928	0	12.500
000000-00-0	RED STONE 2015 NATIONAL FUND LP	CLEVELAND	OH	RED STONE 2015 NATIONAL FUND LP	10/29/2015		0	175,650	0	10.210
000000-00-0	MHEG FUND 2017 LP	OMAHA	NE	MIDWEST HOUSING EQUITY GROUP	08/04/2017		0	73,151	0	5.000
000000-00-0	CREA CORP TAX CR FUND	INDIANAPOLIS	MD	CREA CORP TAX CR FUND	01/03/2018		0	103,975	0	4.990
3799999. Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated										
000000-00-0	Boston Financial Opp Zone Fund I	BOSTON	MA	Boston Financial Opp Zone Fund I	12/20/2019		0	5,994	0	16.950
3899999. Non-Guaranteed Federal Low Income Housing Tax Credit - Affiliated										
000000-00-0	ISLAND CAMPUS REDEVELOPMENT URBAN RENEWAL ASSOCIAT	ATLANTIC CITY	NJ	ISLAND CAMPUS REDEVELOPMENT URBAN RENEWAL ASSOCIAT	02/25/2019		0	273,000	0	0.000
4199999. Non-Guaranteed State Low Income Housing Tax Credit - Unaffiliated										
6099999. Total - Unaffiliated							17,388,229	42,386,522	0	XXX
6199999. Total - Affiliated							3,076,424	11,702,532	0	XXX
6299999 - Totals							20,464,653	54,089,054	0	XXX

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income		
		3 City	4 State					9 Unrealized Valuation Increase (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other- Than- Tempo- rary Impair- ment Recog- nized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value								
000000-00-0	Dyal Capital Partners IV	NEW YORK	NY	Dyal Capital Partners	06/11/2018	02/01/2022	0	0	0	0	0	0	0	0	0	0	0	0	(80,590)		
000000-00-0	Whitehorse Liquidity Partners III, LP	TORONTO	CAN	Whitehorse Liquidity Partners III, LP	08/06/2019	12/28/2022	4,920,577	0	0	0	0	0	0	4,920,577	4,920,577	0	0	0	(4,887,803)		
000000-00-0	Hudson Holdings Cayman I, LP	TORONTO	CAN	Hudson Holdings Cayman I, LP	10/31/2019	12/28/2022	63,323	0	0	0	0	0	0	63,323	63,323	0	0	0	0		
000000-00-0	Hudson Holdings I, LP	TORONTO	CAN	Hudson Holdings I, LP	10/30/2019	02/01/2022	0	0	0	0	0	0	0	0	0	0	0	0	(414,017)		
000000-00-0	LON NA Fund III-D, LP	NEW YORK	NY	LON Capital Partners	03/11/2020	02/01/2022	0	0	0	0	0	0	0	0	0	0	0	0	(203,093)		
000000-00-0	Whitehorse Liquidity Partners IV, LP	TORONTO	CAN	Whitehorse Liquidity Partners IV, LP	11/27/2020	12/23/2022	6,390,746	0	0	0	0	0	0	6,390,746	6,390,746	0	0	0	(3,046,681)		
1999999. Joint Venture Interests - Common Stock - Unaffiliated							11,374,646	0	0	0	0	0	0	11,374,646	11,374,646	0	0	0	(8,632,183)		
000000-00-0	Ares US Real Estate Fund VII LP	LOS ANGELES	CA	ARES REAL ESTATE GROUP	10/11/2010	04/15/2022	0	(11,433)	0	0	0	(11,433)	0	(11,433)	(11,433)	0	0	0	11,433		
000000-00-0	LON NA Fund III-D, LP	NEW YORK	NY	LON Capital Partners	03/11/2020	11/16/2022	68,196	0	0	0	0	0	0	68,196	68,196	0	0	0	(118,787)		
2199999. Joint Venture Interests - Real Estate - Unaffiliated							68,196	28,050	0	0	0	28,050	0	56,763	56,763	0	0	0	0	(107,354)	
000000-00-0	East Campus Realty	OMAHA	NE	Return of Capital	12/26/2006	11/22/2022	13,000,000	0	0	0	0	0	0	13,000,000	13,000,000	0	0	0	3,000,000		
2299999. Joint Venture Interests - Real Estate - Affiliated							13,000,000	0	0	0	0	0	0	13,000,000	13,000,000	0	0	0	0	3,000,000	
000000-00-0	Invesco Commercial Mortgage Income Fund, LP	DALLAS	TX	Invesco Real Estate	09/01/2021	10/24/2022	1,201,317	0	0	0	0	0	0	1,201,317	1,201,317	0	0	0	367,377		
2399999. Joint Venture Interests - Mortgage Loans - Unaffiliated							1,201,317	0	0	0	0	0	0	1,201,317	1,201,317	0	0	0	0	367,377	
000000-00-0	Endeavor Mortgage Loan Trust (M), Series A DISCOVERY MORTGAGE LOAN TRUST, SERIES 2021-26	WILMINGTON	DE	Return of Capital	07/27/2022	12/23/2022	0	0	0	0	0	0	0	175,208	175,208	0	0	0	0		
254668-AB-5	DISCOVERY MORTGAGE LOAN TRUST, SERIES 2021-26	WILMINGTON	DE	Discovery Mortgage Loan Trust, Series 2021-26	07/02/2021	12/15/2022	35,939,675	0	0	0	0	0	0	35,939,675	35,939,675	0	0	0	0		
000000-00-0	MUTUAL DMLT HOLDINGS LLC	WILMINGTON	DE	Discovery Mortgage Loan Trust, Series 2021-26	07/02/2021	12/15/2022	363,027	0	0	0	0	0	0	363,027	363,027	0	0	0	0		
2499999. Joint Venture Interests - Mortgage Loans - Affiliated							36,302,702	0	0	0	0	0	0	36,477,910	36,477,910	0	0	0	0		
000000-00-0	Arrowhead Capital Fund III LP	NEW YORK	NY	ARROWHEAD PARTNERS	06/30/2017	11/17/2022	25,989	0	0	0	0	0	0	25,989	25,989	0	0	0	(557,107)		
000000-00-0	DLJ Investment Partners III LP (Bond)	DARTEN	CT	DLJ INVESTMENT PARTNERS	05/30/2007	10/19/2022	1,529	(1,529)	0	0	0	(1,529)	0	0	0	0	0	0	0		
000000-00-0	GarMark Partners II LP (Bond)	STAMFORD	CT	GARMARK PARTNERS	10/20/2006	04/15/2022	32,965	44,841	0	0	77,806	(32,965)	0	0	0	0	0	0	0		
000000-00-0	GoldPoint Mezzanine Partners IV LP (Bond)	NEW YORK	NY	GOLDPOINT PARTNERS	05/17/2016	12/19/2022	1,771,694	0	0	0	0	0	0	1,771,694	1,771,694	0	0	0	(1,342,303)		
000000-00-0	NYLIM Mezz Partners II LP (Bond)	NEW YORK	NY	NYLIM MEZZANINE	08/28/2007	02/17/2022	0	0	0	0	0	0	0	0	0	0	0	0	4,752		
000000-00-0	Northstar Mezzanine Partners V LP (Bond)	MINNEAPOLIS	MIN	NORTHSTAR	01/25/2008	09/01/2022	892,842	0	0	0	0	0	0	892,842	892,842	0	0	0	(714,880)		
000000-00-0	Northstar Mezzanine Partners VI LP (Bond)	MINNEAPOLIS	MIN	NORTHSTAR	06/03/2015	09/19/2022	1,139,582	0	0	0	0	0	0	1,139,582	1,139,582	0	0	0	(83,718)		
000000-00-0	PineBridge Struct Cap Partners III LP (Bond)	NEW YORK	NY	PINEBRIDGE INVESTMENTS	06/24/2016	02/01/2022	0	0	0	0	0	0	0	0	0	0	0	0	(4,436,339)		
000000-00-0	Prudential Capital Partners V LP (Bond)	CHICAGO	IL	PRUDENTIAL CAPITAL PARTNERS	04/21/2017	12/08/2022	2,727,950	0	0	0	0	0	0	2,727,950	2,727,950	0	0	0	1,155,208		
000000-00-0	Tower Square Capital Partners III LP (Bond)	SPRINGFIELD	MA	TOWER SQUARE CAPITAL PARTNERS	08/29/2008	06/13/2022	111,053	0	0	0	0	0	0	111,053	111,053	0	0	0	(892,000)		
000000-00-0	Hancock Capital Partners VI	BOSTON	MA	Hancock Capital Partners	06/27/2018	11/09/2022	1,862,368	0	0	0	0	0	0	1,862,368	1,862,368	0	0	0	(264,500)		
2599999. Joint Venture Interests - Other - Unaffiliated							8,565,971	43,313	0	77,806	0	(34,493)	0	8,531,478	8,531,478	0	0	0	0	(7,130,886)	
000000-00-0	BOSTON FINL INST TAX CR XLIII LP	BOSTON	MA	Return of Capital	10/01/2015	03/18/2022	0	0	0	0	0	0	0	6,436	6,436	0	0	0	0		
000000-00-0	GARNET LIHTC FUND XLI LLC	CEDAR RAPIDS	IA	Return of Capital	04/13/2015	10/20/2022	0	0	0	0	0	0	0	11,969	11,969	0	0	0	(4,196)		
000000-00-0	RED STONE 2015 NATIONAL FUND LP	CLEVELAND	OH	Return of Capital	10/29/2015	12/15/2022	0	0	0	0	0	0	0	663	663	0	0	0	(2,887)		
000000-00-0	USA INSTITUTIONAL TAX CR XCVIII LP	GREENWICH	CT	Return of Capital	12/01/2014	12/09/2022	0	0	0	0	0	0	0	27,011	27,011	0	0	0	0		
3799999. Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated							0	0	0	0	0	0	0	0	0	45,479	0	0	0	(7,083)	
6099999. Total - Unaffiliated							21,210,131	71,363	0	77,806	0	(6,443)	0	21,164,205	21,209,684	0	0	0	0	(15,510,130)	
6199999. Total - Affiliated							49,302,702	0	0	0	0	0	0	49,477,910	49,477,910	0	0	0	0	0	3,000,000
6299999 - Totals							70,512,832	71,363	0	77,806	0	(6,443)	0	70,642,114	70,687,594	0	0	0	0	(12,510,130)	

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
912810-SS-8	UNITED STATES TREASURY				1.A	56,965,381	60.1055	39,759,788	66,150,000	57,372,199	0	223,590	0	0	1.625	2.270	MM	139,564	1,074,938	03/10/2021	11/15/2050
912810-SU-3	UNITED STATES TREASURY	CF			1.A	6,018,043	64.1836	4,396,577	6,850,000	6,052,780	0	19,587	0	0	1.875	2.450	FA	48,513	128,438	03/18/2021	02/15/2051
912810-SU-3	UNITED STATES TREASURY				1.A	25,346,992	64.1836	18,163,959	28,300,000	25,472,053	0	70,148	0	0	1.875	2.363	FA	200,426	530,625	03/18/2021	02/15/2051
912828-3U-2	UNITED STATES TREASURY	SD			1.A	517,867	99.8663	519,305	520,000	519,955	0	553	0	0	2.375	2.484	JJ	5,168	12,275	02/11/2019	01/31/2023
912828-3V-0	UNITED STATES TREASURY	SD			1.A	262,262	96.2578	256,720	266,700	265,228	0	678	0	0	2.500	2.775	JJ	2,790	6,668	05/30/2018	01/31/2025
912828-6X-3	UNITED STATES TREASURY	SD			1.A	1,831,359	93.6797	1,686,235	1,800,000	1,815,948	0	(4,487)	0	0	2.125	1.856	MN	3,363	38,250	06/25/2019	05/31/2026
912828-YS-3	UNITED STATES TREASURY				1.A	20,248,828	87.3984	17,479,680	20,000,000	20,179,244	0	(24,501)	0	0	1.750	1.612	MN	45,442	350,000	02/10/2020	11/15/2029
912828-Z9-4	UNITED STATES TREASURY	LS			1.A	9,935,938	85.4453	8,544,530	10,000,000	9,953,318	0	6,148	0	0	1.500	1.570	FA	56,658	150,000	02/18/2020	02/15/2030
912828-ZL-7	UNITED STATES TREASURY	SD			1.A	832,983	91.3359	758,088	830,000	831,401	0	(597)	0	0	0.375	0.302	AO	533	3,377	05/07/2020	04/30/2025
912828-ZL-7	UNITED STATES TREASURY				1.A	170,611	91.3359	155,271	170,000	170,287	0	(53)	0	0	0.375	0.302	AO	109	373	05/07/2020	04/30/2025
91282C-DQ-1	UNITED STATES TREASURY	SD			1.A	113,504	89.6758	103,127	115,000	113,778	0	274	0	0	1.250	1.525	JD	723	719	01/25/2022	12/31/2026
91282C-FM-8	UNITED STATES TREASURY	SD			1.A FE	51,728	100.5352	52,278	52,000	51,738	0	10	0	0	4.125	4.243	MS	548	0	10/25/2022	09/30/2027
0019999999	Subtotal - Bonds - U.S. Governments - Issuer Obligations					122,295,496	XXX	91,875,557	135,053,700	122,797,928	0	291,351	0	0	XXX	XXX	XXX	503,837	2,295,661	XXX	XXX
36182V-4E-2	G2 AJ1721 - RMBS		4		1.A	68,375	87.9531	59,783	67,972	68,215	0	(18)	0	0	3.000	2.928	MON	170	2,039	09/09/2014	08/20/2044
36225C-YD-2	G2 080707 - RMBS	CF	4		1.A	70,415	97.4124	67,579	69,374	68,863	0	27	0	0	3.125	3.295	MON	181	1,080	04/19/2004	07/20/2033
38374E-WU-7	GNR 2003-97 NZ - CMO/RMBS		4		1.A	6,933,135	99.0040	7,578,155	7,654,392	7,389,574	0	(145,168)	0	0	4.500	5.533	MON	28,704	247,544	12/19/2003	11/16/2033
38378W-A9-4	GNR 2013-115 ZD - CMO/RMBS		4		1.A	13,129,451	91.5558	13,402,112	14,638,192	14,109,431	0	54,455	0	0	3.500	4.130	MON	42,695	502,754	04/02/2014	08/20/2043
38379N-HH-2	GNR 2015-082 EZ - CMO/RMBS		4		1.A	1,485,336	89.9245	1,291,349	1,436,037	1,470,124	0	(1,697)	0	0	3.500	3.199	MON	4,188	49,321	12/05/2019	06/20/2045
38379V-WT-7	GNR 2016-038 DZ - CMO/RMBS		4		1.A	4,333,141	76.0925	2,980,757	3,917,282	4,282,679	0	(18,801)	0	0	3.000	2.399	MON	9,793	115,631	02/24/2021	02/20/2046
38379V-WT-7	GNR 2016-038 DZ - CMO/RMBS	CF	4		1.A	622,889	76.0925	428,484	563,109	615,635	0	(2,703)	0	0	3.000	2.399	MON	1,408	16,622	02/24/2021	02/20/2046
38380B-FG-5	GNR 2016-134 MZ - CMO/RMBS		4		1.A	1,602,953	89.7529	1,473,268	1,641,471	1,620,357	0	(6,071)	0	0	3.000	3.203	MON	4,104	51,677	07/09/2019	10/20/2046
38380C-KB-8	GNR 2017-013 PZ - CMO/RMBS		4		1.A	2,838,085	89.7498	2,504,681	2,790,738	2,809,291	0	3,243	0	0	3.000	2.887	MON	6,977	87,474	09/06/2019	01/20/2047
38380K-PD-1	GNR 2017-163 JB - CMO/RMBS		4		1.A	275,241	77.5401	197,727	255,000	273,578	0	(427)	0	0	3.000	2.526	MON	638	7,650	12/16/2020	11/20/2047
38380T-R9-9	GNR 2017-121 YZ - CMO/RMBS		4		1.A	7,197,390	77.4915	4,955,083	6,394,357	7,084,139	0	(19,695)	0	0	3.000	2.242	MON	15,986	188,749	01/26/2021	06/20/2047
38380T-R9-9	GNR 2017-121 YZ - CMO/RMBS	CF	4		1.A	2,377,120	77.4915	1,636,541	2,111,898	2,339,716	0	(6,505)	0	0	3.000	2.242	MON	5,280	62,339	01/26/2021	06/20/2047
38380U-PW-7	GNR 2018-008 VZ - CMO/RMBS	CF	4		1.A	745,547	91.5080	682,437	745,768	745,863	0	733	0	0	3.000	2.992	MON	1,864	22,373	08/15/2019	03/20/2047
38380V-AL-5	GNR 2018-024 HZ - CMO/RMBS	CF	4		1.A	346,850	90.4230	314,006	346,909	346,909	0	30	0	0	3.000	3.010	MON	868	10,418	08/19/2019	02/20/2048
38383P-R4-5	GNR 2022-064 CZ - CMO/RMBS	CF	4		1.A	2,905,297	75.2048	3,079,103	4,094,292	2,915,820	0	10,523	0	0	3.500	5.512	MON	11,942	11,907	11/04/2022	04/20/2052
38383T-EB-5	GOVERNMENT NATIONAL MORTGAGE ASSOCIATION		4		1.A	3,465,206	76.4274	3,103,240	4,060,376	3,482,551	0	17,345	0	0	3.000	4.121	MON	10,151	50,376	07/13/2022	07/20/2050
38383Y-FT-4	GNR 2022-153 Z - CMO/RMBS	CF	4		1.A	881,614	82.9429	922,795	1,112,566	883,450	0	1,836	0	0	4.500	5.562	MON	4,172	4,157	11/07/2022	10/20/2050
0029999999	Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities					49,278,045	XXX	44,677,101	51,900,088	50,506,195	0	(112,893)	0	0	XXX	XXX	XXX	149,120	1,432,622	XXX	XXX
38373M-HH-5	GNR 2003-83 Z - CMBS	CF	4		1.A	372,268	99.7394	396,032	397,066	372,914	0	1,669	0	0	5.187	6.664	MON	1,716	20,595	09/04/2003	09/16/2044
38373M-JR-2	GNR 2003-96 Z - CMBS	CF	4		1.A	678,359	99.7413	694,160	695,961	691,282	0	(177)	0	0	5.944	6.167	MON	3,447	41,246	11/06/2003	01/16/2047
38373M-KL-3	GNR 2003-109 Z - CMBS	CF	4		1.A	1,403,402	98.6312	1,472,330	1,492,762	1,480,500	0	1,553	0	0	5.694	5.971	MON	7,083	84,945	12/04/2003	11/16/2043
38373M-KV-1	GNR 2004-010 Z - CMBS	CF	4		1.A	495,175	99.6810	524,499	526,177	521,426	0	307	0	0	5.565	5.888	MON	2,440	29,138	01/29/2004	01/16/2044
38373M-HL-1	GNR 2004-108 Z - CMBS	CF	4		1.A	115,274	99.7383	130,536	130,878	126,799	0	(136)	0	0	4.590	6.016	MON	501	6,007	12/03/2004	12/16/2044
38373M-MV-9	GNR 2005-002 ZB - CMBS	CF	4		1.A	1,475,146	99.5620	1,468,686	1,475,146	1,475,146	0	0	0	0	5.286	5.287	MON	6,498	78,000	12/28/2004	07/16/2044
38373M-NN-6	GNR 2005-012 Z - CMBS	CF	4		1.A	675,130	99.7383	737,512	739,447	711,760	0	1,653	0	0	4.600	5.837	MON	2,435	34,015	01/21/2005	01/16/2045
38373M-ON-3	GNR 2005-042 ZB - CMBS	CF	4		1.A	853,921	99.7186	851,606	854,009	852,733	0	429	0	0	5.132	5.167	MON	3,652	43,828	05/15/2005	01/16/2045
38373M-PP-7	GNR 2005-089 Z - CMBS	CF	4		1.A	684,282	99.7383	745,642	747,598	737,653	0	766	0	0	4.604	4.994	MON	2,868	34,419	02/21/2006	06/16/2045
38373M-RY-8	GNR 2005-087 ZA - CMBS	CF	4		1.A	18,375,029	97.1247	18,119,484	18,655,907	18,620,610	0	60,225	0	0	5.227	5.306	MON	81,269	957,675	11/04/2005	03/16/2046
38373M-S6-8	GNR 2008-028 Z - CMBS		4		1.A	2,349,636	93.2700	2,839,411	3,044,292	2,842,759	0	521	0	0	4.147	6.219	MON	10,521	124,861	03/06/2008	10/16/2049
38373M-SL-5	GNR 2006-003 Z - CMBS	CF	4		1.A	6,900,588	93.8143	6,571,335	7,004,623	6,966,374	0	18,293	0	0	5.093	5.243	MON	29,729	393,844	01/05/2006	01/16/2046
38373M-TG-5	GNR 2006-009 Z - CMBS		4		1.A	2,114,165	94.6646	2,227,872	2,353,438	2,299,499	0	(2,781)	0	0	4.837	5.658	MON	9,487	99,851	05/28/2008	01/16/2046

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
38373M-U5-7	GNR 2008-022 Z - CMBS			4	1.A	2,252,175	.95 7222	2,689,370	2,809,558	2,733,330	.0	6,050	.0	.0	4.500	5.232	MON	10,536	124,708	03/26/2008	02/16/2050
38373M-V7-2	GNR 2008-045 Z - CMBS			4	1.A	1,570,392	.98 9309	1,750,526	1,769,444	1,734,122	.0	7,739	.0	.0	5.310	5.912	MON	7,830	93,971	05/06/2008	02/16/2048
38373M-X6-2	GNR 2008-052 Z - CMBS			4	1.A	14,251,792	.89 6762	16,046,216	17,893,512	15,593,523	.0	22,957	.0	.0	4.669	6.152	MON	69,621	814,697	06/02/2008	12/16/2049
38373M-Z6-0	GNR 2008-059 Z - CMBS			4	1.A	185,880	.99 7415	193,179	193,680	190,583	.0	(12,166)	.0	.0	6.000	6.613	MON	968	(6,947)	06/17/2008	11/16/2047
38373S-B8-9	GNR 2003-17 Z - CMBS			4	1.A	344,766	.99 7415	351,712	352,623	351,132	.0	(81)	.0	.0	6.013	6.158	MON	1,767	21,206	03/03/2003	03/16/2043
38373X-7Y-6	GNR 2002-62 Z - CMBS			4	1.A	220,104	.99 7416	225,741	226,326	224,961	.0	(179)	.0	.0	5.888	6.095	MON	1,111	13,326	09/05/2002	08/16/2042
38374B-6R-9	GNR 2003-73 Z - CMBS			4	1.A	792,572	.98 7536	896,070	907,379	882,093	.0	627	.0	.0	4.650	5.430	MON	3,516	42,193	09/03/2003	08/16/2043
38374B-QR-7	GNR 2003-72 Z - CMBS			4	1.A	2,209,140	.97 6434	2,436,286	2,495,086	2,454,925	.0	25,380	.0	.0	5.334	5.879	MON	11,091	152,504	08/15/2003	11/16/2045
38374F-DU-5	GNR 2004-012 Z - CMBS			4	1.A	1,035,552	.98 1492	1,072,968	1,072,968	1,067,017	.0	282	.0	.0	5.578	5.738	MON	4,987	59,832	01/27/2004	03/16/2046
38374F-GS-7	GNR 2004-009 Z - CMBS			4	1.A	1,883,649	.98 6263	1,889,554	1,915,873	1,902,571	.0	(503)	.0	.0	5.380	5.598	MON	8,589	110,369	01/29/2004	09/16/2044
38374G-CG-5	GNR 2004-023 Z - CMBS			4	1.A	1,206,302	.98 3032	1,191,600	1,212,168	1,209,984	.0	103	.0	.0	5.759	5.754	MON	5,818	69,830	03/31/2004	03/16/2044
38374H-C4-0	GNR 2004-060 ZB - CMBS			4	1.A	1,177,957	.99 7451	1,193,994	1,197,045	1,189,484	.0	(3,242)	.0	.0	5.749	5.937	MON	5,734	68,807	07/28/2004	06/16/2045
38374H-UH-1	GNR 2004-067 Z - CMBS			4	1.A	1,847,558	.99 7295	1,842,560	1,847,558	1,847,558	.0	.0	.0	.0	5.214	5.197	MON	8,027	96,169	08/06/2004	07/16/2044
38374J-7B-6	GNR 2004-103 ZB - CMBS			4	1.A	250,323	.99 7445	254,015	254,665	252,637	.0	(1,054)	.0	.0	5.473	5.717	MON	1,161	13,938	11/19/2004	11/16/2044
38374J-F6-8	GNR 2004-097 Z - CMBS			4	1.A	702,223	.99 7418	732,325	734,220	719,511	.0	(4,299)	.0	.0	5.982	6.585	MON	3,660	45,078	10/29/2004	10/16/2044
38374L-Q5-3	GNR 2005-067 Z - CMBS			4	1.A	211,894	.99 7386	222,679	223,263	218,957	.0	(729)	.0	.0	4.723	5.236	MON	879	10,545	09/16/2005	08/16/2045
38376G-SU-0	GNR 2011-142 Z - CMBS			4	1.A	13,468,006	.77 4060	11,483,335	14,835,194	14,130,287	.0	(49,870)	.0	.0	3.373	3.921	MON	41,700	491,412	10/25/2011	10/16/2051
38376G-7F-1	GNR 2011-144 Z - CMBS			4	1.A	9,600,669	.91 3663	8,818,836	9,652,171	9,595,159	.0	8,492	.0	.0	3.906	4.049	MON	31,415	368,917	08/16/2053	
38376G-7L-8	GNR 2011-149 Z - CMBS			4	1.A	1,573,054	.99 2734	1,602,206	1,613,932	1,568,637	.0	(21,081)	.0	.0	3.915	4.689	MON	5,266	63,189	10/24/2011	10/16/2053
38376G-DV-9	GNR 2010-022 Z - CMBS			4	1.A	1,679,048	.97 5727	1,696,455	1,738,657	1,720,944	.0	(21,447)	.0	.0	5.475	5.742	MON	7,933	59,104	01/27/2010	03/16/2052
38376G-FH-8	GNR 2010-013 Z - CMBS			4	1.A	3,058,557	.94 0897	3,199,223	3,400,184	3,280,303	.0	(15,195)	.0	.0	4.619	5.648	MON	13,089	132,071	01/26/2010	11/16/2051
38378N-6W-8	GNR 2014-089 B - CMBS			4	1.A	3,110,287	.86 9852	2,997,254	3,445,705	3,204,468	.0	(120,296)	.0	.0	3.500	4.996	MON	10,050	120,600	06/17/2014	01/16/2057
38378N-JE-4	GNR 2013-178 Z - CMBS			4	1.A	17,077,191	.84 3848	16,929,053	20,061,736	18,657,947	.0	(126,568)	.0	.0	3.389	4.670	MON	56,660	668,833	11/08/2013	06/16/2055
38378N-PR-8	GNR 2014-016 D - CMBS			4	1.A	1,816,250	.89 3564	1,787,128	2,000,000	1,923,022	.0	11,864	.0	.0	3.700	4.698	MON	6,167	74,000	01/09/2014	12/16/2046
0039999999	Subtotal - Bonds - U.S. Governments - Commercial Mortgage-Backed Securities					118,017,717	XXX	118,261,529	129,970,249	124,334,610	0	(210,893)	0	0	XXX	XXX	XXX	479,622	5,656,796	XXX	XXX
0109999999	Total - U.S. Government Bonds					289,591,258	XXX	254,814,187	316,924,037	297,638,734	0	(32,435)	0	0	XXX	XXX	XXX	1,132,578	9,385,080	XXX	XXX
00830Y-AD-3	AFRICA FINANCE CORP			C	1.G FE	456,336	.84 6196	423,098	500,000	457,752	.0	1,224	.0	.0	2.875	4.588	AO	2,516	8,627	11/04/2022	04/28/2028
056732-AJ-9	BAHAMAS, COMMONWEALTH OF THE (GOVERNMENT)			C	4.A FE	535,457	.75 8796	413,544	545,000	537,272	.0	1,055	.0	.0	6.000	6.292	MN	3,633	32,700	04/12/2021	11/21/2028
05968C-AC-6	FOREIGN TRADE BANK OF LATIN AMERICA INC			C	2.B FE	358,540	.91 3251	319,638	350,000	355,368	.0	(1,987)	.0	.0	2.375	1.773	MS	2,471	8,313	05/24/2021	09/14/2025
085209-AG-9	BERMUDA, GOVERNMENT OF (GOVERNMENT)			C	1.F FE	346,325	.83 2291	291,302	350,000	346,909	.0	363	.0	.0	2.375	2.503	FA	3,025	8,313	05/24/2021	08/20/2030
168863-BP-2	CHILE, GOVERNMENT OF			C	1.F FE	779,100	.76 8011	564,488	735,000	776,599	.0	(1,477)	.0	.0	3.625	3.236	AO	4,515	26,644	04/12/2021	10/30/2042
168863-DS-4	CHILE, GOVERNMENT OF			C	1.F FE	482,350	.72 0426	483,383	500,000	483,383	.0	67	.0	.0	3.100	3.344	MN	2,325	15,500	05/24/2021	05/07/2041
168863-DV-7	CHILE, GOVERNMENT OF			C	1.F FE	399,728	.85 5731	342,292	400,000	399,745	.0	17	.0	.0	3.500	3.507	JJ	5,872	7,000	01/27/2022	01/31/2034
195325-BR-5	COLOMBIA, REPUBLIC OF (GOVERNMENT)			C	3.A FE	614,020	.73 7480	394,552	535,000	610,403	.0	(2,161)	.0	.0	5.625	4.564	FA	10,449	30,094	04/12/2021	02/26/2044
195325-EF-8	COLOMBIA, REPUBLIC OF (GOVERNMENT)			C	3.A FE	297,450	.99 3758	298,127	300,000	297,453	.0	3	.0	.0	8.000	8.125	AO	1,025	30,000	11/28/2022	04/20/2033
221625-AN-6	COTE D'IVOIRE, REPUBLIC OF (GOVERNMENT)			C	3.C FE	426,180	.88 7500	355,000	400,000	423,598	.0	(1,645)	.0	.0	6.125	5.380	JD	1,089	24,500	05/24/2021	06/15/2033
29135L-AE-0	EMIRATE OF ABU DHABI			C	1.C FE	417,736	.89 6417	358,567	400,000	414,542	.0	(2,001)	.0	.0	2.500	1.923	MS	2,528	10,000	05/24/2021	09/30/2029
29246B-AF-5	EMPRESAS PUBLICAS DE MEDELLIN ESP			C	3.A FE	219,884	.77 9929	175,484	225,000	220,590	.0	437	.0	.0	4.375	4.668	FA	3,719	9,844	05/24/2021	02/15/2031
29249B-AA-3	ENA MASTER TRUST			C	2.B FE	501,250	.70 8750	354,375	500,000	501,218	.0	(27)	.0	.0	4.000	3.985	MN	2,333	20,000	06/07/2021	05/19/2048
30216J-AA-3	EXPORT IMPORT BANK OF INDIA			C	2.C FE	214,304	.93 6547	187,309	200,000	210,062	.0	(2,678)	.0	.0	3.375	1.920	FA	2,738	6,750	05/25/2021	08/05/2026
37443G-AL-5	GHANA, REPUBLIC OF (GOVERNMENT)			C	6.C FE	146,500	.36 6250	146,500	400,000	146,500	.0	(97)	254,627	.0	7.750	21.121	AO	7,233	31,000	04/13/2021	04/07/2029
40053X-AA-7	GRUPO ENERGIA BOGOTA SA ESP			C	2.B FE	273,750	.87 7500	219,375	250,000	269,919	.0	(2,413)	.0	.0	4.875	3.597	MN	1,557	12,188	05/24/2021	05/15/2030
40149A-AV-1	GUATEMALA, REPUBLIC OF (GOVERNMENT)			C	3.C FE	741,368	.96 3750	722,813	750,000	741,770	.0	403	.0	.0	5.250	5.450	FA	15,422	.0	08/03/2022	08/10/2029
44545A-AN-6	HUNGARY (GOVERNMENT)			C	2.B FE	958,750	.59 8729	598,729	1,000,000	959,675	.0	851	.0	.0	3.125	3.345	MS	8,681	31,250	12/01/2021	09/21/2051

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date	
455780-BJ-4	INDONESIA, REPUBLIC OF (GOVERNMENT)	C			2.B FE	787,251	.97	8782	626,420	640,000	778,870	0	(4,972)	0	5.250	3.658	JJ	15,307	33,600	04/12/2021	01/17/2042	
45777V-AE-7	INSTITUTO COSTARRICENSE DE ELECTRICIDAD	C	1,2		4.B FE	480,669	.95	5020	461,963	485,000	481,060	0	319	0	6.750	6.875	AO	7,639	32,738	09/30/2021	10/07/2031	
68205L-AT-0	OMAN, SULTANATE OF (GOVERNMENT)	C			3.C FE	203,340	.96	5020	193,004	200,000	203,306	0	(38)	0	7.000	6.866	JJ	6,067	14,000	05/24/2021	01/25/2051	
69367P-AA-4	PERUSAHAAN GAS NEGARA TBK PT	C			2.C FE	277,313	.99	1250	247,813	250,000	262,728	0	(9,124)	0	5.125	1.368	MN	1,602	12,813	05/24/2021	05/16/2024	
698299-BF-0	PANAMA, REPUBLIC OF (GOVERNMENT)	C	1,2		2.B FE	688,125	.94	0000	587,500	625,000	672,769	0	(9,012)	0	3.875	2.238	MS	6,997	24,219	04/12/2021	03/17/2028	
698299-BT-0	PANAMA, REPUBLIC OF (GOVERNMENT)	C	1,2		2.B FE	643,149	102	0000	663,000	650,000	643,151	0	2	0	6.400	6.528	FA	4,622	0	11/14/2022	02/14/2035	
715638-AU-6	PERU, REPUBLIC OF (GOVERNMENT)	C			2.B FE	154,425	105	5570	158,336	150,000	154,373	0	(52)	0	6.550	6.221	MS	2,920	7,100	09/28/2022	03/14/2037	
715638-DT-6	PERU, REPUBLIC OF (GOVERNMENT)	C	1,2		2.B FE	340,976	.71	6833	286,733	400,000	340,940	0	(34)	0	3.550	4.383	MS	4,378	7,100	11/04/2022	03/10/2051	
715638-DU-3	PERU, REPUBLIC OF (GOVERNMENT)	C	1,2		2.B FE	243,138	.79	1217	193,848	245,000	243,299	0	142	0	3.000	3.075	JJ	3,389	5,165	11/10/2021	01/15/2034	
718286-CB-1	PHILIPPINES, REPUBLIC OF THE (GOVERNMENT)	C			2.B FE	779,275	.81	4783	594,792	730,000	776,370	0	(1,730)	0	3.700	3.251	FA	11,179	27,010	04/12/2021	02/02/2042	
718286-CP-0	PHILIPPINES, REPUBLIC OF THE (GOVERNMENT)	C			2.B FE	396,596	.73	1762	292,705	400,000	396,731	0	91	0	3.200	3.250	JJ	6,222	12,800	06/28/2021	07/06/2046	
74727P-BA-8	QATAR, STATE OF (GOVERNMENT)	C	1		1.D FE	344,970	.98	4456	295,337	300,000	336,257	0	(5,457)	0	4.000	1.922	MS	3,567	12,000	05/24/2021	03/14/2029	
74730D-AC-7	QATAR ENERGY	C	1,2		1.D FE	247,343	.83	1692	207,923	250,000	247,695	0	241	0	2.250	2.370	JJ	2,641	5,625	06/30/2021	07/12/2031	
74730D-AD-5	QATAR ENERGY	C	1,2		1.D FE	464,888	.74	4212	513,506	690,000	465,394	0	506	0	3.300	5.598	JJ	10,689	0	11/04/2022	07/12/2051	
74730D-AE-3	QATAR ENERGY	C	1,2		1.D FE	754,703	.76	9328	576,996	750,000	754,491	0	(185)	0	3.125	3.081	JJ	11,003	23,438	09/27/2021	07/12/2041	
760942-BE-1	URUGUAY, ORIENTAL REPUBLIC OF (GOVERNMENT)	C	1,2		2.B FE	364,535	110	7500	409,775	370,000	372,583	0	8,048	0	5.750	5.924	AO	3,723	0	10/20/2022	10/28/2034	
80413T-AZ-2	SAUDI ARABIA, KINGDOM OF (GOVERNMENT)	C			1.F FE	489,655	.72	2206	361,103	500,000	489,885	0	205	0	3.250	3.360	MN	1,986	16,250	11/09/2021	11/17/2051	
836205-AV-6	SOUTH AFRICA, REPUBLIC OF (GOVERNMENT)	C			3.C FE	249,872	.69	8718	195,641	280,000	250,814	0	559	0	5.000	5.815	AO	3,072	14,000	04/13/2021	10/12/2046	
91086Q-BE-7	MEXICO (UNITED MEXICAN STATES) (GOVERNMENT)	C			2.B FE	770,569	.90	5982	602,478	665,000	766,139	0	(2,653)	0	5.550	4.459	JJ	16,403	36,908	04/12/2021	01/21/2045	
91087B-AQ-3	MEXICO (UNITED MEXICAN STATES) (GOVERNMENT)	C	1,2		2.B FE	234,375	.77	7807	194,452	250,000	234,814	0	439	0	4.280	4.776	FA	4,072	5,350	02/11/2022	08/14/2041	
G10367-AD-5	BERMUDA, GOVERNMENT OF (GOVERNMENT)	D	1,2		1.F FE	220,000	.94	9490	189,898	200,000	214,301	0	(3,591)	0	3.717	1.771	JJ	3,221	7,434	05/25/2021	01/25/2027	
MOR08Q-AG-6	AFRICAN EXPORT IMPORT BANK	D	2		2.B FE	267,200	.81	9303	262,177	320,000	269,050	0	1,850	0	3.798	6.271	MN	1,485	6,077	08/05/2022	05/17/2031	
M6320U-AC-3	SAUDI ARABIA, KINGDOM OF (GOVERNMENT)	D			1.E FE	843,525	.88	4150	663,113	750,000	839,636	0	(2,302)	0	4.500	3.798	AO	6,094	33,750	04/13/2021	10/26/2046	
M6320U-AF-6	SAUDI ARABIA, KINGDOM OF (GOVERNMENT)	D			1.F FE	872,250	.89	3910	670,433	750,000	867,720	0	(2,885)	0	4.625	3.656	AO	3,883	34,688	05/25/2021	10/04/2047	
M6320U-AT-6	SAUDI ARABIA, KINGDOM OF (GOVERNMENT)	D			1.F FE	519,165	.98	4568	443,056	450,000	506,118	0	(8,223)	0	4.375	2.238	AO	4,102	19,688	05/25/2021	04/16/2029	
M75242-BB-8	OMAN, SULTANATE OF (GOVERNMENT)	D			3.B FE	210,480	.97	7500	195,500	200,000	207,836	0	(1,675)	0	5.375	4.340	MS	3,374	10,752	05/24/2021	03/08/2027	
M8237R-AA-2	SAUDI ARABIAN OIL CO	D			1.F FE	613,088	.89	1310	499,134	560,000	609,347	0	(2,208)	0	4.250	3.534	AO	4,958	23,800	04/13/2021	04/16/2039	
M8237R-AB-0	SAUDI ARABIAN OIL CO	D			1.F FE	559,750	.85	5790	427,895	500,000	557,736	0	(1,285)	0	4.375	3.685	AO	4,557	21,875	05/25/2021	04/16/2049	
M8489S-AC-1	QATAR, STATE OF (GOVERNMENT)	D	1		1.C FE	1,870,131	.94	4000	1,463,200	1,550,000	1,856,426	0	(8,465)	0	4.625	3.394	JD	5,775	71,688	05/25/2021	06/02/2046	
M8489S-AN-7	QATAR, STATE OF (GOVERNMENT)	D	1		1.C FE	307,060	.91	2707	237,304	260,000	305,377	0	(995)	0	4.400	3.412	AO	2,383	11,440	04/13/2021	04/16/2050	
P06077-AA-2	AUTORIDAD DEL CANAL DE PANAMA	D	1		1.G FE	408,000	.92	0000	368,000	400,000	407,863	0	(137)	0	4.950	4.741	JJ	8,360	0	08/31/2022	07/29/2035	
P3579E-BE-6	DOMINICAN REPUBLIC OF (GOVERNMENT)	D			3.B FE	456,996	.87	0000	348,000	400,000	455,203	0	(1,222)	0	6.850	5.739	JJ	11,721	27,400	06/24/2021	01/27/2045	
P37466-AP-7	EMPRESA DE TRANSPORTE DE PASAJEROS METRO	D	2		1.G FE	958,595	.87	1480	740,758	850,000	954,336	0	(2,612)	0	5.000	4.169	JJ	18,417	37,500	03/23/2022	01/25/2047	
P3984G-AK-5	CORPORACION FINANCIERA DE DESARROLLO SA	D	1		2.C FE	649,350	.96	7500	565,988	585,000	624,077	0	(14,854)	0	4.750	2.036	JJ	12,813	27,788	04/12/2021	07/15/2025	
P4953V-AA-1	GRUPO ENERGIA BOGOTA SA ESP	D	1,2		2.B FE	616,050	.87	7500	487,013	555,000	605,594	0	(6,174)	0	4.875	3.422	MN	3,457	27,056	04/13/2021	05/15/2030	
X5424X-BQ-0	RUSSIA, FEDERATION OF (GOVERNMENT)	D			6 *	89,000	.00	0000	89,000	400,000	89,000	0	(559)	406,048	0	5.250	0.000	JD	467	0	05/25/2021	06/23/2047
X7360I-AV-4	ROMANIA (GOVERNMENT)	D			2.C FE	715,232	.79	2790	491,530	620,000	711,895	0	(1,997)	0	5.125	4.174	JD	1,412	31,775	04/13/2021	06/15/2048	
X7360I-BN-1	ROMANIA (GOVERNMENT)	D			2.C FE	509,100	.66	0430	330,215	500,000	508,853	0	(171)	0	4.000	3.896	FA	7,611	20,000	05/24/2021	02/14/2051	
0219999999	Subtotal - Bonds - All Other Governments - Issuer Obligations					27,769,164	XXX		22,661,940	27,020,000	27,614,795	0	(89,697)	660,675	0	XXX	XXX	XXX	317,773	978,444	XXX	XXX
0309999999	Total - All Other Government Bonds					27,769,164	XXX		22,661,940	27,020,000	27,614,795	0	(89,697)	660,675	0	XXX	XXX	XXX	317,773	978,444	XXX	XXX
01179P-E4-5	ALASKA MUN BD BK ALASKA MUN BD BK AUTH			1	1.F FE	1,769,625	107	7580	1,955,808	1,815,000	1,782,907	0	1,128	0	6.118	6.294	FA	46,267	111,042	03/10/2010	02/01/2039	
64966Q-L6-5	NEW YORK N Y				1.C FE	1,500,000	100	2350	1,503,525	1,500,000	1,500,000	0	0	0	5.263	5.263	AO	16,008	0	10/05/2022	10/01/2052	
0419999999	Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations					3,269,625	XXX		3,459,333	3,315,000	3,282,907	0	1,128	0	XXX	XXX	XXX	62,276	111,042	XXX	XXX	
0509999999	Total - U.S. States, Territories and Possessions Bonds					3,269,625	XXX		3,459,333	3,315,000	3,282,907	0	1,128	0	XXX	XXX	XXX	62,276	111,042	XXX	XXX	

E10.2

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
414019-BT-5	HARRIS CNTY TEX FLOOD CTL DIST	2			1.A FE	1,461,600	100.1200	1,501,800	1,500,000	1,461,863	0	263	0	0	4.250	4.420	AO	17,531	0	09/08/2022	10/01/2047
445047-MH-3	HUMBLE TEX INDPT SCH DIST	2			1.A FE	3,965,000	94.4980	3,779,920	4,000,000	3,965,198	0	198	0	0	4.000	4.051	FA	56,889	0	07/21/2022	02/15/2052
486063-P7-9	KATY TEX INDPT SCH DIST	2			1.A FE	1,500,000	94.3400	1,415,100	1,500,000	1,500,000	0	0	0	0	4.000	4.000	FA	31,333	0	05/25/2022	02/15/2052
501098-TS-6	KRUM TEX INDPT SCH DIST	2			1.A FE	1,492,170	93.5710	1,403,565	1,500,000	1,492,184	0	14	0	0	4.000	4.030	FA	18,000	0	08/11/2022	08/15/2052
623040-LW-0	MOUNT SAN ANTONIO CALIF CNTY COLLEGE DI	0			1.C FE	4,042,150	26.0310	2,277,713	8,750,000	4,349,713	0	132,560	0	0	0.000	3.119	N/A	0	0	08/03/2020	08/01/2045
649660-C7-3	NEW YORK N Y	2			1.C FE	2,935,680	100.6640	3,019,920	3,000,000	2,936,344	0	664	0	0	4.500	4.640	MN	22,500	58,125	05/19/2022	05/01/2049
649660-G7-9	NEW YORK N Y	2			1.C FE	1,940,000	93.6710	1,873,420	2,000,000	1,940,458	0	458	0	0	4.000	4.200	MS	25,111	0	08/18/2022	09/01/2046
697511-FP-3	PALOMAR CALIF CNTY COLLEGE DIST	2			1.C FE	6,000,000	68.3220	4,099,320	6,000,000	6,000,000	0	0	0	0	2.990	2.990	FA	74,750	179,400	10/16/2020	08/01/2044
74514L-3E-5	PUERTO RICO COMMLTH				5.B	26,925	100.0000	26,288	26,288	26,539	0	(386)	0	0	5.250	3.305	JJ	690	1,727	03/18/2022	07/01/2023
74514L-3F-2	PUERTO RICO COMMLTH				5.B	56,350	100.7540	53,091	52,694	55,511	0	(839)	0	0	5.375	3.135	JJ	1,416	2,832	03/18/2022	07/01/2025
74514L-3G-0	PUERTO RICO COMMLTH				5.B	58,423	101.8870	53,202	52,217	57,566	0	(857)	0	0	5.625	3.165	JJ	1,469	2,937	03/18/2022	07/01/2027
74514L-3J-4	PUERTO RICO COMMLTH				5.B	58,675	103.3970	51,590	49,895	58,040	0	(635)	0	0	5.750	3.512	JJ	1,434	2,869	03/18/2022	07/01/2031
74514L-3K-1	PUERTO RICO COMMLTH	2			5.B	47,585	86.7060	41,023	47,313	47,571	0	(13)	0	0	4.000	3.936	JJ	946	1,893	03/18/2022	07/01/2033
74514L-3L-9	PUERTO RICO COMMLTH	2			5.B	42,180	84.1590	35,791	42,528	42,198	0	18	0	0	4.000	4.080	JJ	851	1,701	03/18/2022	07/01/2035
74514L-3M-7	PUERTO RICO COMMLTH	2			5.B	35,682	81.8070	29,860	36,501	35,714	0	32	0	0	4.000	4.200	JJ	730	1,460	03/18/2022	07/01/2037
74514L-3N-5	PUERTO RICO COMMLTH	2			5.B	48,003	78.3000	38,858	49,627	48,049	0	46	0	0	4.000	4.250	JJ	993	1,985	03/18/2022	07/01/2041
74514L-3P-0	PUERTO RICO COMMLTH	2			5.B	49,545	74.9690	38,692	51,611	49,587	0	42	0	0	4.000	4.266	JJ	1,032	2,064	03/18/2022	07/01/2046
74514L-3O-8	PUERTO RICO COMMLTH	0			5.B	14,666	92.6820	14,642	15,046	15,046	0	380	0	0	0.000	3.280	N/A	0	0	03/18/2022	07/01/2024
74514L-3R-6	PUERTO RICO COMMLTH	0			5.B	36,228	54.0560	32,914	60,888	37,562	0	1,334	0	0	0.000	4.654	N/A	0	0	03/18/2022	07/01/2033
74514L-3T-2	PUERTO RICO COMMLTH	0			5.C S	117,586	43.7500	97,756	223,442	120,363	0	2,777	0	0	0.000	2.992	N/A	0	0	03/18/2022	11/01/2043
797661-C9-4	SAN FRANCISCO CALIF BAY AREA RAPID TRAN	2			1.A FE	4,492,125	100.6400	4,528,800	4,500,000	4,492,045	0	(80)	0	0	4.250	4.260	FA	79,688	35,062	05/12/2022	08/01/2052
79773K-DV-3	SAN FRANCISCO CALIF CITY & CNTY	1,2			1.A FE	1,905,420	66.9190	2,007,570	3,000,000	1,908,791	0	3,371	0	0	2.894	5.733	JD	3,859	43,410	11/07/2022	06/15/2046
83412P-FZ-0	SOLANO CALIF CNTY COLLEGE DIST	1			1.C FE	1,990,800	68.0280	2,040,840	3,000,000	1,993,917	0	3,117	0	0	3.194	5.761	FA	39,925	0	11/01/2022	08/01/2047
0619999999	Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations					32,316,793	XXX	28,461,675	39,458,802	32,634,260	0	142,464	0	0	XXX	XXX	XXX	379,147	335,466	XXX	XXX
0709999999	Total - U.S. Political Subdivisions Bonds					32,316,793	XXX	28,461,675	39,458,802	32,634,260	0	142,464	0	0	XXX	XXX	XXX	379,147	335,466	XXX	XXX
010869-JT-3	ALAMEDA CORRIDOR TRANSN AUTH CALIF REV	2			1.E FE	1,333,680	48.0060	1,440,180	3,000,000	1,383,321	0	49,641	0	0	0.000	5.349	AO	0	0	07/01/2022	10/01/2049
010869-JU-0	ALAMEDA CORRIDOR TRANSN AUTH CALIF REV	2			1.E FE	2,647,680	46.8510	2,811,060	6,000,000	2,747,548	0	99,868	0	0	0.000	5.401	AO	0	0	07/01/2022	10/01/2052
040484-YL-5	ARIZONA BRD REGENTS UNIV ARIZ SYS REV	1			1.D FE	3,735,000	65.2780	2,438,133	3,735,000	3,735,000	0	0	0	0	2.974	2.974	JD	9,257	111,079	10/16/2020	06/01/2048
04780M-C9-8	ATLANTA GA ARPT REV	2			1.D FE	3,070,050	93.9900	2,974,784	3,165,000	3,070,922	0	872	0	0	4.000	4.176	JJ	66,113	0	06/09/2022	07/01/2052
047870-SP-6	ATLANTA GA WTR & WASTEWTR REV	2			1.D FE	1,749,983	67.5450	1,749,986	1,750,000	1,749,986	0	1	0	0	2.913	2.913	MN	8,496	50,978	10/15/2020	01/01/2043
052398-HX-5	AUSTIN TEX ARPT SYS REV	2			1.E FE	2,391,840	89.7930	2,155,032	2,400,000	2,391,914	0	74	0	0	4.250	4.270	MN	13,033	50,150	04/27/2022	11/15/2052
072024-XV-9	BAY AREA TOLL AUTH CALIF TOLL BRDG REV	2			1.C FE	2,447,218	64.5190	2,096,868	3,250,000	2,455,611	0	8,394	0	0	2.600	3.921	AO	21,125	42,250	04/12/2022	04/01/2056
072024-XW-7	BAY AREA TOLL AUTH CALIF TOLL BRDG REV	1,2			1.C FE	3,000,000	66.6470	1,999,410	3,000,000	3,000,000	0	0	0	0	3.126	3.126	AO	23,445	72,940	12/09/2021	04/01/2055
13033W-3Y-7	CALIFORNIA INFRASTRUCTURE & ECONOMIC DEV	1			1.D FE	6,233,763	109.0570	6,434,363	5,900,000	6,233,089	0	(674)	0	0	6.486	6.055	MN	48,897	191,337	11/07/2022	05/15/2049
13034A-P8-7	CALIFORNIA INFRASTRUCTURE & ECONOMIC DEV	1			1.F FE	500,000	67.7640	338,820	500,000	500,000	0	0	0	0	3.460	3.460	JJ	8,650	17,300	03/05/2021	07/01/2051
13080S-ZF-4	CALIFORNIA STATEWIDE CNTYS DEV AUTH REV	1,2			1.C FE	1,500,000	73.9900	1,109,850	1,500,000	1,500,000	0	0	0	0	3.714	3.714	MN	7,119	55,710	10/22/2020	11/15/2050
13080S-ZG-2	CALIFORNIA STATEWIDE CNTYS DEV AUTH REV	1,2			1.C FE	1,500,000	72.9800	1,094,700	1,500,000	1,500,000	0	0	0	0	3.814	3.814	MN	7,310	57,210	10/22/2020	11/15/2055
161045-RV-3	CHARLOTTE N C WTR & SWR SYS REV	2			1.A FE	2,457,075	95.5880	2,389,700	2,500,000	2,457,176	0	101	0	0	4.000	4.101	JJ	29,722	0	08/25/2022	07/01/2052
194522-EM-6	COLLEGE WILLIAM & MARY VA COLLEGE REVS	1			1.C FE	1,000,000	64.8000	648,000	1,000,000	1,000,000	0	0	0	0	3.123	3.123	FA	11,798	31,230	10/21/2020	02/15/2051
235036-BL-7	DALLAS FORT WORTH TEX INTL ARPT REV	1,2			1.E FE	490,000	75.5770	370,327	490,000	490,000	0	0	0	0	2.841	2.841	MN	2,320	13,573	10/28/2021	11/01/2036
23503C-AP-2	DALLAS FORT WORTH TEX INTL ARPT REV	LS			1.E FE	1,250,000	83.2690	1,040,863	1,250,000	1,250,000	0	0	0	0	4.087	4.087	MN	8,515	26,963	04/06/2022	11/01/2051
249182-QW-9	DENVER COLO CITY & CNTY ARPT REV	2			1.D FE	1,708,438	89.7990	1,571,483	1,750,000	1,708,767	0	329	0	0	4.125	4.280	MN	9,224	23,260	07/26/2022	11/15/2047
249182-QY-5	DENVER COLO CITY & CNTY ARPT REV	2			1.D FE	2,126,948	87.6680	1,972,530	2,250,000	2,127,667	0	720	0	0	4.125	4.451	MN	11,859	29,906	07/08/2022	11/15/2053
295542-SW-5	ERIE PA WTR AUTH WTR REV	1			1.C FE	3,750,000	66.3660	2,488,725	3,750,000	3,750,000	0	0	0	0	3.456	3.456	JD	10,800	129,600	09/29/2020	06/01/2060
345105-JG-6	FOOTHILL / EASTERN TRANSN CORRIDOR AGY C	1,2			1.E FE	10,000,000	71.7910	7,179,100	10,000,000	10,000,000	0	0	0	0	3.924	3.924	JJ	180,940	392,400	12/11/2019	01/15/2053

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
404456-AA-1	HTA TRPB-2007N-745190ZS0ASSUR CUSTODIAL				... 1.C Z	359,976	.99	370,000	313,016	315,000	350,874	0	(1,952)	0	5.250	4.140	JJ	1,148	16,538	12/06/2017	07/01/2036
432308-P8-1	HILLSBOROUGH CNTY FLA AVIATION AUTH REV				... 1.D FE	1,960,000	.85	920,000	1,718,400	2,000,000	1,960,541	0	541	0	4.000	4.116	AO	20,000	44,889	06/03/2022	10/01/2052
45506E-CL-5	INDIANA ST FIN AUTH REV				... 1.F FE	2,000,000	.71	9430	1,438,860	2,000,000	2,000,000	0	0	0	3.051	3.051	JJ	30,510	44,748	10/01/2021	01/01/2051
45506E-DG-5	INDIANA ST FIN AUTH REV				... 1.E FE	2,000,000	.64	2410	1,284,820	2,000,000	2,000,000	0	0	0	3.313	3.313	MS	22,087	55,769	10/15/2021	03/01/2051
455168-GH-1	INDIANA UNIV REVS				... 1.A FE	2,500,000	.60	9310	1,523,275	2,500,000	2,500,000	0	0	0	3.067	3.067	JD	6,390	76,675	01/23/2020	06/01/2060
48542R-SV-7	KANSAS ST DEV FIN AUTH REV				... 1.D FE	1,250,000	.67	4310	842,888	1,250,000	1,250,000	0	0	0	2.774	2.774	MN	5,779	34,675	08/18/2021	05/01/2051
524803-BB-8	LEHIGH CNTY PA AUTH WTR & SWR REV				... 1.C FE	1,000,000	.65	9980	659,980	1,000,000	1,000,000	0	0	0	3.482	3.482	JD	2,902	34,820	09/03/2020	12/01/2055
544445-F5-3	LOS ANGELES CALIF DEPT ARPTS ARPT REV				... 1.C FE	2,953,500	.90	9290	2,727,870	3,000,000	2,953,743	0	243	0	4.000	4.101	MN	15,333	27,000	08/10/2022	05/15/2047
544445-YH-6	LOS ANGELES CALIF DEPT ARPTS ARPT REV				... 1.D FE	2,500,000	.75	2330	1,880,825	2,500,000	2,500,000	0	0	0	3.250	3.250	MN	10,382	60,938	02/02/2022	05/15/2049
54601T-AB-2	LOUDOUN CNTY VA ECONOMIC DEV AUTH REV				... 1.A FE	1,716,925	.95	5650	1,672,388	1,750,000	1,717,112	0	187	0	4.000	4.110	AO	20,611	0	08/24/2022	10/01/2052
561852-HJ-6	MANATEE CNTY FLA REV				... 1.B FE	1,848,480	.96	7110	1,934,220	2,000,000	1,849,238	0	758	0	4.000	4.460	AO	23,778	0	08/31/2022	10/01/2052
574296-DS-5	MARYLAND ST STAD AUTH REV				... 1.D FE	853,195	.25	2840	884,940	3,500,000	870,569	0	17,374	0	0.000	4.800	N/A	0	0	07/20/2022	05/01/2052
574296-DU-0	MARYLAND ST STAD AUTH REV				... 1.D FE	1,461,980	.22	8800	1,601,600	7,000,000	1,492,942	0	30,962	0	0.000	4.992	N/A	0	0	07/18/2022	05/01/2054
574296-DV-8	MARYLAND ST STAD AUTH REV				... 1.D FE	4,424,640	.21	7590	4,786,980	22,000,000	4,517,655	0	93,015	0	0.000	4.956	N/A	0	0	07/20/2022	05/01/2055
592041-ZW-0	MET GOVT NASHVILLE & DAVIDSON CNTY TENN				... 1.F FE	3,500,000	.61	7030	2,159,605	3,500,000	3,500,000	0	0	0	3.235	3.235	JJ	56,613	74,540	07/20/2022	07/01/2052
592090-G0-1	METROPOLITAN GOVT NASHVILLE & DAVIDSON C				... 1.D FE	1,000,000	.65	6800	656,800	1,000,000	1,000,000	0	0	0	3.169	3.169	FA	13,204	31,690	12/09/2020	08/01/2051
594712-WY-3	MICHIGAN ST UNIV REVS				... 1.C FE	3,000,000	.73	6940	2,210,820	3,000,000	3,000,000	0	0	0	4.165	4.165	FA	47,203	54,145	03/03/2022	08/15/2122
61204K-PP-0	MONTANA FAC FIN AUTH REV				... 1.D FE	4,500,000	.60	7250	2,732,625	4,500,000	4,500,000	0	0	0	2.996	2.996	FA	50,932	100,740	04/19/2022	03/15/2050
649519-EZ-4	NEW YORK LIBERTY DEV CORP LIBERTY REV				... 1.A FE	3,990,000	.76	7440	3,069,760	4,000,000	3,990,176	0	176	0	3.125	3.138	MS	36,806	62,500	02/08/2022	09/15/2050
64990F-XE-9	NEW YORK STATE DORMITORY AUTHORITY				... 1.B FE	11,400,000	.73	6380	8,394,732	11,400,000	11,400,000	0	0	0	3.190	3.190	FA	137,383	363,660	12/19/2019	02/15/2043
64990F-YT-5	NEW YORK STATE DORMITORY AUTHORITY				... 1.B FE	6,638,560	.75	2700	6,021,600	8,000,000	6,657,630	0	19,070	0	3.000	4.020	MS	70,667	120,000	04/19/2022	03/15/2050
65000B-PA-0	NEW YORK STATE DORMITORY AUTHORITY				... 1.D FE	970,560	.97	2830	972,830	1,000,000	970,980	0	420	0	4.250	4.429	AO	23,139	0	05/13/2022	10/01/2051
650028-ZB-2	NEW YORK ST TIWY AUTH ST PERS INCOME TAX				... 1.B FE	3,684,375	.93	2700	3,497,625	3,750,000	3,684,822	0	447	0	4.000	4.109	MS	44,167	19,583	08/16/2022	03/15/2049
650028-ZE-6	NEW YORK ST TIWY AUTH ST PERS INCOME TAX				... 1.B FE	2,426,975	.94	3330	2,358,325	2,500,000	2,427,404	0	429	0	4.125	4.301	MS	30,365	13,464	07/14/2022	03/15/2052
650036-CJ-3	NEW YORK ST URBAN DEV CORP REV				... 1.B FE	3,252,525	.76	5410	2,870,288	3,750,000	3,260,723	0	8,198	0	3.000	3.810	MS	33,125	56,250	04/13/2022	03/15/2048
68608W-AL-6	OREGON ST UNIV GEN REV				... 1.D FE	7,000,000	.69	2080	4,844,560	7,000,000	7,000,000	0	0	0	3.424	3.424	MS	79,893	239,680	10/09/2020	03/01/2060
70868Y-AX-7	PENNSYLVANIA ECONOMIC DEVELOPMENT FINANC				... 1.E FE	986,950	.99	1820	991,820	1,000,000	986,955	0	5	0	5.000	5.080	JD	1,250	0	12/14/2022	12/31/2057
71884S-AG-5	PHOENIX ARIZ INDL DEV AUTH HEALTH CARE F				... 1.C FE	9,462,665	.86	3810	8,206,195	9,500,000	9,463,383	0	718	0	3.750	3.770	MN	45,521	210,781	03/25/2022	11/15/2057
73358X-CN-0	PORT AUTH N Y & N J				... 1.D FE	1,500,000	.64	6040	969,060	1,500,000	1,500,000	0	0	0	3.175	3.175	JJ	21,960	47,625	01/22/2021	07/15/2060
73358X-DL-4	PORT AUTH N Y & N J				... 1.D FE	2,500,000	.70	7510	1,768,775	2,500,000	2,500,000	0	0	0	3.139	3.139	FA	29,646	49,265	12/16/2021	02/15/2051
73358X-FT-4	PORT AUTH N Y & N J				... 1.D FE	2,949,420	.100	9280	3,027,840	3,000,000	2,949,763	0	343	0	4.625	4.731	FA	57,813	27,750	05/13/2022	08/01/2052
738769-AR-9	POWAY				... 1.A FE	1,244,588	.68	7000	858,750	1,250,000	1,244,991	0	403	0	3.228	3.251	JD	3,363	38,108	01/03/2022	06/01/2048
74442C-CF-9	PUBLIC FIN AUTH WIS HOSP REV				... 1.E FE	11,500,000	.63	9800	7,357,700	11,500,000	11,500,000	0	0	0	3.090	3.090	JD	29,613	355,350	09/24/2020	06/01/2050
74442P-TA-3	PUBLIC FIN AUTH WIS REV				... 2.A FE	2,500,000	.62	6870	1,567,175	2,500,000	2,500,000	0	0	0	3.625	3.625	JD	7,552	90,625	09/01/2021	06/01/2051
764464-AJ-2	RICHMOND CALIF PENSION FDG				... 1.D FE	1,217,613	.97	3600	1,217,000	1,250,000	1,218,650	0	1,038	0	4.898	5.281	JJ	19,218	0	09/20/2022	01/15/2031
783186-TP-4	RUTGERS ST UNIV N J				... 1.E FE	5,000,000	.66	0330	3,301,650	5,000,000	5,000,000	0	0	0	3.915	3.915	MN	32,625	195,750	09/11/2019	05/01/2119
79625G-DG-5	SAN ANTONIO TEX ELEC & GAS REV				... 1.D FE	1,250,000	.70	3830	879,788	1,250,000	1,250,000	0	0	0	2.905	2.905	FA	15,130	36,313	10/21/2020	02/01/2048
798111-HM-5	SAN JOAQUIN HILLS CALIF TRANS CORRIDOR				... 1.E FE	3,000,000	.70	2840	2,107,920	3,000,000	3,000,000	0	0	0	3.492	3.492	JJ	48,306	59,073	12/09/2021	01/15/2050
88213A-QL-2	BOARD OF REGENTS TEXAS A & M UNIVERSITY				... 1.A FE	4,007,240	.62	9490	2,517,960	4,000,000	4,005,582	0	(795)	0	2.647	2.623	MN	13,529	105,880	11/18/2020	05/15/2047
89602H-EP-8	TRIBOROUGH BRDG & TUNL AUTH N Y PAYROLL				... 1.B FE	1,967,680	.100	6750	2,013,500	2,000,000	1,967,730	0	50	0	4.500	4.601	MN	11,500	15,000	09/09/2022	05/15/2052
898735-UI-3	TUCSON ARIZ CTFS PARTN				... 1.D FE	803,565	.66	8230	811,899	1,215,000	805,203	0	1,639	0	2.856	5.340	JJ	17,350	0	10/19/2022	07/01/2047
908110-AY-8	UNION SAN DIST CALIF FING AUTH REV				... 1.C FE	1,242,450	.74	8290	1,122,435	1,500,000	1,245,969	0	3,519	0	3.000	3.000	MS	15,000	22,500	04/19/2022	09/01/2050
91087B-AS-9	MEXICO (UNITED MEXICAN STATES) (GOVERNME				... 2.B FE	348,621	.74	0464	259,162	350,000	348,631	0	10	0	4.400	4.424	FA	5,946	8,983	01/04/2022	02/12/2052
913366-KD-1	UNIV CALIF REGTS MED CTR POOLED REV				... 1.D FE	9,040,590	.62	8390	5,498,413	8,750,000	9,039,993	0	(383)	0	3.706	3.583	MN	41,435	324,275	01/28/2021	05/15/2120
913366-KT-6	UNIV CALIF REGTS MED CTR POOLED REV				... 1.D FE	2,906,610	.93	1040	2,793,120	3,000,000	2,907,588	0	978	0	4.000	4.180	MN	15,333	61,333	04/28/2022	05/15/2053

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
91412G-HA-6	UNIVERSITY CALIF REVS	..LS.	1	1	1.C FE	7,341,060	84.2970	5,899,947	6,999,000	7,340,384	0	(263)	0	0	4.858	4.628	MM	43,446	340,011	07/26/2018	05/15/2112
91412H-NB-5	UNIVERSITY CALIF REVS	..LS.	1,2	1	1.C FE	3,250,000	83.0670	2,699,678	3,250,000	3,250,000	0	0	0	0	4.504	4.503	MM	43,507	0	08/18/2022	05/15/2052
914302-LF-9	UNIVERSITY HOUSTON TEX UNIV REVS TAX EXE	..LS.	2	1	1.C FE	3,500,000	91.4980	3,202,430	3,500,000	3,500,000	0	0	0	0	4.913	4.912	FA	86,933	0	06/02/2022	02/15/2052
914437-VJ-4	UNIVERSITY MASS BLDG AUTH REV	..LS.	1	1	1.C FE	5,000,000	71.2740	3,563,700	5,000,000	5,000,000	0	0	0	0	3.013	3.013	MM	25,108	150,650	10/08/2020	11/01/2043
914455-UJ-7	UNIVERSITY MICH UNIV REVS	..LS.	1,2	1	1.A FE	6,000,000	81.0730	4,864,380	6,000,000	6,000,000	0	0	0	0	4.454	4.454	AO	66,810	144,755	03/10/2022	04/01/2122
0819999999	Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations					219,602,414	XXX	174,295,890	253,719,000	219,930,233	0	336,456	0	0	XXX	XXX	XXX	1,958,933	5,112,217	XXX	XXX
3132L9-NS-0	FH V84001 - RMBS	..CF.	4	1	1.A	3,272,520	92.8907	2,832,692	3,049,491	3,362,887	0	29,705	0	0	3.500	2.082	MON	8,894	108,928	02/26/2021	03/01/2048
31339G-JU-6	FHR 2367G ZK - CMO/RMBS	..CF.	4	1	1.A	60,053	102.4771	70,412	68,710	63,608	0	(313)	0	0	6.000	9.074	MON	344	4,123	12/20/2001	10/15/2031
31339H-TF-3	FHR 2435F ZQ - CMO/RMBS	..CF.	4	1	1.A	544,200	101.3709	597,083	599,008	567,723	0	(703)	0	0	6.000	7.359	MON	2,945	35,340	04/17/2002	04/15/2032
31337B-U7-0	FHR 1927 ZA - CMO/RMBS	..CF.	4	1	1.A	15,951	102.1329	17,486	17,121	16,693	0	93	0	0	6.500	8.438	MON	93	1,113	05/11/2001	01/15/2027
31337J-WM-1	FHR 2135A JZ - CMO/RMBS	..CF.	4	1	1.A	24,067	99.3795	25,484	25,643	24,993	0	10	0	0	6.000	7.213	MON	128	1,539	06/25/2002	03/15/2029
3136A3-5J-3	FNR 2012-21 PA - CMO/RMBS	..CF.	4	1	1.A	400,620	93.6973	396,299	422,957	403,695	0	(5,974)	0	0	2.000	4.216	MON	705	8,459	12/10/2018	03/25/2041
3136AC-FJ-5	FNR 2013-4 GZ - CMO/RMBS	..CF.	4	1	1.A	6,220,837	83.0723	6,010,964	7,235,819	5,501,873	0	(1,307,767)	0	0	3.000	6.060	MON	18,090	214,339	11/18/2013	02/25/2043
3136AK-KF-9	FNR 2014-43 PZ - CMO/RMBS	..CF.	4	1	1.A	494,440	82.3148	409,989	498,074	491,100	0	(5,060)	0	0	3.000	3.139	MON	1,245	14,942	12/12/2019	07/25/2043
3136AT-JZ-1	FNR 2016-72 AZ - CMO/RMBS	..CF.	4	1	1.A	3,193,602	80.5176	2,596,233	3,190,895	3,191,126	0	(485)	0	0	3.000	3.001	MON	7,977	94,189	08/19/2019	10/25/2046
3136AW-AK-3	FNR 2017-25 BL - CMO/RMBS	..CF.	4	1	1.A	3,034,307	81.8817	2,571,741	3,140,800	3,053,540	0	5,385	0	0	3.000	3.298	MON	7,852	94,224	07/10/2019	04/25/2047
3136AX-K2-0	FNR 2017-67 KZ - CMO/RMBS	..CF.	4	1	1.A	1,963,453	81.8139	1,713,275	2,094,113	1,966,943	0	3,490	0	0	3.500	3.975	MON	6,108	24,254	08/16/2022	09/25/2047
3136B1-6C-3	FNR 2018-37 BD - CMO/RMBS	..CF.	4	1	1.A	372,530	93.8817	369,614	393,702	372,570	0	40	0	0	3.500	4.806	MON	1,148	0	12/07/2022	12/25/2047
3136B3-3B-4	FNR 2019-9 ZA - CMO/RMBS	..CF.	4	1	1.A	5,184,834	91.6059	4,599,453	5,020,911	5,136,882	0	11,554	0	0	3.500	3.143	MON	14,644	174,850	09/11/2019	09/25/2048
3136BK-YR-7	FNR 2021-86 ZT - CMO/RMBS	..CF.	4	1	1.A	940,111	56.9699	584,105	1,025,288	943,901	0	3,789	0	0	2.500	2.899	MON	2,136	23,205	01/18/2022	01/25/2052
31371L-08-5	FN 255279 - RMBS	..CF.	4	1	1.A	444,453	100.7063	442,749	445,598	445,598	0	(407)	0	0	2.681	2.292	MON	982	11,037	03/31/2004	05/01/2034
3137B7-3Y-3	FHR 4295 Z - CMO/RMBS	..CF.	4	1	1.A	6,883,071	89.9260	7,479,164	8,317,018	7,596,290	0	(48,149)	0	0	3.000	4.587	MON	20,793	247,055	02/24/2014	01/15/2044
3137BQ-GG-6	FHR 4593 MP - CMO/RMBS	..CF.	4	1	1.A	3,029,697	96.5922	2,897,477	2,999,700	3,017,836	0	10,861	0	0	4.000	3.543	MON	9,999	119,988	10/22/2018	04/15/2054
3137BQ-GK-7	FHR 4593 MZ - CMO/RMBS	..CF.	4	1	1.A	15,805,334	81.6833	11,097,345	13,585,827	15,473,335	0	(48,491)	0	0	3.500	2.539	MON	39,625	466,611	01/08/2021	04/15/2054
3137BQ-GK-7	FHR 4593 MZ - CMO/RMBS	..CF.	4	1	1.A	1,204,564	81.6833	845,756	1,035,409	1,179,440	0	(3,402)	0	0	3.500	2.538	MON	3,020	35,562	01/08/2021	04/15/2054
3137BQ-Y9-2	FHR 4603 MZ - CMO/RMBS	..CF.	4	1	1.A	9,792,829	81.3973	6,926,472	8,509,465	9,622,566	0	(33,860)	0	0	3.500	2.609	MON	24,819	292,261	03/03/2021	01/15/2055
3137BQ-Y9-2	FHR 4603 MZ - CMO/RMBS	..CF.	4	1	1.A	651,926	81.3973	458,369	563,126	639,889	0	(1,329)	0	0	3.500	2.574	MON	1,642	19,341	02/18/2021	01/15/2055
3137BU-5E-4	FHR 4647 MZ - CMO/RMBS	..CF.	4	1	1.A	6,093,086	81.3728	4,402,876	5,410,743	6,013,076	0	(36,223)	0	0	3.500	2.813	MON	15,781	185,834	03/11/2021	04/15/2054
3137BU-SL-3	FHR 4650 JG - CMO/RMBS	..CF.	4	1	1.A	1,037,500	76.7947	767,947	1,000,000	1,033,686	0	(1,528)	0	0	3.000	2.751	MON	2,500	30,000	04/14/2021	11/15/2046
3137BU-SL-3	FHR 4650 JG - CMO/RMBS	..CF.	4	1	1.A	515,638	76.7947	381,669	497,000	513,742	0	(759)	0	0	3.000	2.751	MON	1,243	14,910	04/14/2021	11/15/2046
3137BU-SM-1	FHR 4650 JH - CMO/RMBS	..CF.	4	1	1.A	813,036	72.4659	850,025	1,173,000	814,358	0	1,322	0	0	3.000	5.522	MON	2,933	2,933	11/07/2022	01/15/2047
3137FY-PQ-3	FHR 5094 BC - CMO/RMBS	..CF.	4	1	1.A	3,512,031	79.7809	2,792,332	3,500,000	3,509,434	0	(1,626)	0	0	2.500	2.479	MON	7,292	87,500	03/26/2021	12/15/2048
3138VJ-X3-6	FN AV6997 - RMBS	..CF.	4	1	1.A	513,647	100.0783	486,674	506,293	508,657	0	(994)	0	0	5.000	4.211	MON	2,026	24,506	11/13/2018	05/01/2044
31392J-AP-4	FNW 2003-W2 2A8 - CMO/RMBS	..CF.	4	1	1.A	1,767,384	99.2999	1,800,010	1,812,702	1,791,970	0	949	0	0	5.674	6.073	MON	8,571	102,853	12/03/2008	07/25/2042
31393D-TX-9	FNW 2003-W10 A4 - CMO/RMBS	..CF.	4	1	1.A	830,315	92.4577	786,996	851,195	845,051	0	922	0	0	4.505	4.731	MON	3,196	38,346	01/12/2005	06/25/2043
31393E-BN-8	FNR 0374F ZJ - CMO/RMBS	..CF.	4	1	1.A	1,239,061	97.9930	1,258,407	1,284,180	1,281,557	0	(11,422)	0	0	5.500	6.000	MON	5,886	53,700	10/31/2005	05/25/2033
31393X-V8-7	FNR 2004-35 AZ - CMO/RMBS	..CF.	4	1	1.A	966,835	98.3714	1,139,030	1,157,887	1,063,639	0	(40,319)	0	0	4.500	6.928	MON	4,342	43,427	04/13/2004	05/25/2034
31393Y-GZ-2	FNR 2004-33 AZ - CMO/RMBS	..CF.	4	1	1.A	6,050,113	98.4854	7,097,192	7,206,343	6,695,704	0	(274,966)	0	0	4.500	6.573	MON	27,024	250,604	04/13/2004	05/25/2034
31394C-BD-3	FNR 053A PZ - CMO/RMBS	..CF.	4	1	1.A	2,254,772	97.7432	2,235,295	2,286,906	2,267,942	0	381	0	0	5.000	5.715	MON	381	10,482	04/21/2005	02/25/2035
31394U-N3-2	FNR 2005-106 UK - CMO/RMBS	..CF.	4	1	1.A	5,129,589	100.9058	5,351,654	5,303,614	5,231,020	0	1,457	0	0	5.500	5.841	MON	24,308	291,699	12/01/2005	12/25/2035
31395E-D7-9	FHR 2850 ZH - CMO/RMBS	..CF.	4	1	1.A	827,391	101.4820	843,337	831,022	828,099	0	(1,164)	0	0	5.500	5.603	MON	3,809	37,154	02/18/2005	08/15/2034
31395E-RK-5	FHR 2840 ZH - CMO/RMBS	..CF.	4	1	1.A	580,775	99.5591	630,056	610,366	610,366	0	(10,226)	0	0	5.000	6.067	MON	2,637	26,046	09/28/2004	08/15/2034
31395H-X3-9	FHR 2887 AZ - CMO/RMBS	..CF.	4	1	1.A	749,971	99.5989	823,092	826,407	788,016	0	(22,519)	0	0	5.000	6.346	MON	3,443	29,885	11/05/2004	11/15/2034
31395K-RE-5	FHR 2901A E - CMO/RMBS	..CF.	4	1	1.A	239,222	92.2660	221,725	240,311	239,394	0	(79)	0	0	5.000	5.097	MON	1,001	12,016	12/07/2004	12/15/2034
31395K-T3-7	FHR 2901E UC - CMO/RMBS	..CF.	4	1	1.A	971,257	99.6579	1,011,682	1,015,155	997,574	0	(8,658)	0	0	5.000	5.474	MON	4,230	40,760	01/06/2005	12/15/2034

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
31395R-DF-2	FHR 2960 MZ - CMO/RMBS			4	1.A	1,949,137	101.4921	2,077,509	2,046,965	2,010,210	0	3,169	0	0	5.500	6.027	MON	9,382	112,683	03/28/2005	04/15/2035
31395T-PP-1	FHR 2962 TM - CMO/RMBS			4	1.A	173,696	97.6042	169,641	173,805	173,604	0	(3)	0	0	5.000	4.991	MON	724	8,690	05/05/2005	03/15/2035
31395J-LG-8	FHR 2962 TM - CMO/RMBS	CF		4	1.A	86,848	97.6042	84,820	86,902	86,802	0	(2)	0	0	5.000	4.991	MON	362	4,324	05/05/2005	03/15/2035
31396J-LG-8	FHR 3122 OH - CMO/RMBS	CF		4	1.A	68,539	85.4892	82,380	86,146	86,146	0	232	0	0	0.000	4.211	N/A	0	0	04/06/2006	03/15/2036
31397E-DE-2	FHR 3249 BZ - CMO/RMBS			4	1.A	230,986	97.5263	226,021	231,754	230,794	0	(659)	0	0	6.000	6.123	MON	1,159	9,961	12/20/2006	12/15/2036
31397U-GC-7	FNR 2011-55 BZ - CMO/RMBS	CF		4	1.A	2,603,430	94.2184	2,471,737	2,623,413	2,608,387	0	(945)	0	0	3.500	3.606	MON	7,652	91,819	01/25/2019	06/25/2041
31400P-E2-7	FN 693253 - RMBS			4	1.A	32,515	99.7363	31,921	32,005	32,063	0	(7)	0	0	2.704	2.625	MON	72	845	04/12/2004	03/01/2033
35563P-HF-9	SCRT 2018-4 MA - CMO/RMBS	CF		4	1.A	6,129,439	95.5132	5,977,785	6,258,598	6,174,930	0	12,275	0	0	3.500	4.147	MON	18,254	219,051	12/18/2018	03/25/2058
35563P-HJ-1	SCRT 2018-4 MZ - CMO/RMBS	CF		4	1.A	10,021,210	78.8603	9,122,223	11,567,575	10,347,581	0	88,289	0	0	3.500	4.336	MON	33,739	397,293	11/08/2018	03/25/2058
35563P-LK-3	SCRT 2019-3 MV - CMO/RMBS	CF		4	1.A	3,022,719	91.5808	2,598,879	2,837,799	2,981,446	0	(12,816)	0	0	3.500	2.678	MON	8,277	99,323	08/06/2019	10/25/2058
35563P-MK-2	SCRT 2019-4 MT - CMO/RMBS	CF		4	1.A	3,931,195	87.2772	3,370,475	3,861,803	3,926,689	0	(3,120)	0	0	3.000	2.634	MON	9,655	108,228	11/06/2019	02/25/2059
911760-PP-3	VENDE 2002-1B 2J - CMO/RMBS			4	1.A	419,183	99.6519	417,724	419,183	419,183	0	0	0	0	6.500	6.497	MON	2,271	27,247	11/25/2008	08/15/2031
0829999999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						126,293,915	XXX	112,426,279	127,974,492	127,163,603	0	(1,710,054)	0	0	XXX	XXX	XXX	395,438	4,468,977	XXX	XXX
3132XE-AH-4	FH WNO007 - CMBS/RMBS			4	1.A	526,869	93.4874	457,195	489,044	515,968	0	(4,185)	0	0	3.420	2.326	MON	1,440	17,035	04/28/2020	10/01/2033
31358S-6S-5	FNA 2001-M01 D - CMBS	CF		4	1.A	217,986	99.8239	196,425	196,772	201,752	0	(350)	0	0	6.460	5.754	MON	1,059	12,711	07/15/2003	02/25/2031
3137FJ-Y7-8	FHMS K-1508 A3 - CMBS	CF		4	1.A	1,213,670	93.3863	933,863	1,000,000	1,191,340	0	(16,418)	0	0	3.900	1.892	MON	3,250	39,000	08/16/2021	10/25/2033
3137FL-2M-5	FHMS K-1510 A3 - CMBS	CF		4	1.A	252,000	91.9105	193,012	210,000	247,739	0	(3,123)	0	0	3.794	1.943	MON	664	7,967	08/16/2021	01/25/2034
0839999999. Subtotal - Bonds - U.S. Special Revenues - Commercial Mortgage-Backed Securities						2,210,525	XXX	1,780,495	1,895,816	2,156,799	0	(24,075)	0	0	XXX	XXX	XXX	6,413	76,714	XXX	XXX
678908-4E-1	OKSDEV 2022 A3 - ABS			4	1.A FE	500,000	91.4960	457,480	500,000	500,000	0	0	0	0	4.714	4.682	MON	8,250	0	08/19/2022	05/01/2052
0849999999. Subtotal - Bonds - U.S. Special Revenues - Other Loan-Backed and Structured Securities						500,000	XXX	457,480	500,000	500,000	0	0	0	0	XXX	XXX	XXX	8,250	0	XXX	XXX
0909999999. Total - U.S. Special Revenues Bonds						348,606,855	XXX	288,960,144	384,089,309	349,750,635	0	(1,397,674)	0	0	XXX	XXX	XXX	2,369,034	9,657,908	XXX	XXX
001055-AR-3	AFLAC INC			1,2	1.G FE	736,220	77.8879	778,879	1,000,000	736,948	0	728	0	0	4.000	6.112	AO	8,444	0	11/08/2022	10/15/2046
00109A-AB-3	AES PANAMA GENERATION HOLDINGS SRL	C		1,2	2.C FE	461,601	86.5000	389,250	450,000	459,775	0	(1,155)	0	0	4.375	4.023	MON	1,695	19,688	05/24/2021	05/31/2030
0010EP-AF-5	AEP TEXAS CENTRAL COMPANY SER C SR NTS			2	2.A	4,000,000	83.2350	3,329,400	4,000,000	4,000,000	0	0	0	0	4.670	4.670	AO	31,652	186,800	04/30/2014	04/30/2044
0010EQ-B* 6	AEP TEXAS NORTH COMPANY SR NTS SR D			2	2.A	10,000,000	81.4160	8,141,600	10,000,000	10,000,000	0	0	0	0	4.480	4.461	FA	153,067	448,000	02/28/2013	02/27/2043
00114*-AH-6	AEP TRANSMISSION COMPANY LLC SR NTS SER			1	1.F	5,000,000	94.3680	4,718,400	5,000,000	5,000,000	0	0	0	0	5.320	5.319	MON	39,900	266,000	11/07/2013	11/07/2043
00114*-AV-5	AEP TRANSMISSION COMPANY LLC SER C SR NT			1	1.F	5,000,000	84.6200	4,231,000	5,000,000	5,000,000	0	0	0	0	4.530	4.530	MON	29,571	226,500	11/14/2014	11/14/2044
00131L-AJ-4	AIA GROUP LTD	C		2	1.E FE	378,739	88.7356	310,575	350,000	373,827	0	(3,093)	0	0	3.375	2.318	AO	2,756	11,813	05/24/2021	04/07/2030
00131M-AF-0	AIA GROUP LTD	D		1,2	1.E FE	812,963	93.8840	718,213	765,000	799,030	0	(7,986)	0	0	3.900	2.894	AO	7,044	25,393	09/26/2022	04/06/2028
00182Y-AA-3	ANZ BANK NEW ZEALAND LTD	LS		2	1.G FE	1,500,000	97.2306	1,458,458	1,500,000	1,500,000	0	0	0	0	5.548	5.548	FA	32,363	0	08/02/2022	08/11/2032
00206R-KF-8	AT&T INC	LS		1,2	2.B FE	694,057	66.0597	462,418	700,000	694,172	0	72	0	0	3.500	3.540	FA	10,208	24,500	07/08/2021	02/01/2061
00206R-LJ-9	AT&T INC			1,2	2.B FE	11,016,390	67.0244	8,758,745	13,068,000	11,012,378	0	27,098	0	0	3.550	4.467	MS	136,597	463,914	11/06/2020	09/15/2055
00206R-LV-2	AT&T INC			1,2	2.B FE	4,670,115	67.2722	3,307,104	4,916,000	4,676,987	0	2,350	0	0	3.650	3.889	MS	52,833	179,934	07/09/2021	09/15/2059
00206R-MN-9	AT&T INC			1,2	2.B FE	312,211	69.5422	279,560	402,000	314,856	0	883	0	0	3.800	5.143	JD	1,273	15,276	03/13/2019	12/01/2057
00287Y-CB-3	ABBVIE INC	LS		1,2	2.A FE	10,619,955	84.2787	7,585,079	9,000,000	10,537,587	0	(37,014)	0	0	4.250	3.270	MON	42,500	382,500	09/20/2021	11/21/2049
00287Y-DA-4	ABBVIE INC			1,2	2.A FE	866,250	92.1808	921,808	1,000,000	866,810	0	560	0	0	4.850	5.958	JD	2,156	24,250	11/02/2022	06/15/2044
00287Y-DB-2	ABBVIE INC			1,2	2.A FE	1,709,380	90.4256	1,808,513	2,000,000	1,710,466	0	1,086	0	0	4.750	5.931	MS	27,972	0	11/02/2022	03/15/2045
00401M-AB-2	ABU DHABI CRUDE OIL PIPELINE LLC	C		1	1.C FE	748,638	92.8120	603,278	650,000	742,252	0	(4,031)	0	0	4.600	3.471	JD	15,033	29,900	05/24/2021	11/02/2047
00652M-AG-7	ADANI PORTS AND SPECIAL ECONOMIC ZONE LT	C		1,2	2.C FE	372,750	87.7500	307,125	350,000	366,755	0	(3,801)	0	0	4.200	2.949	FA	6,003	14,700	05/25/2021	08/04/2027
00652X-AB-4	ADANI TRANSMISSION STEP-ONE LTD	C		1,2	2.C FE	385,003	76.4362	290,649	380,250	384,856	0	(164)	0	0	4.250	4.071	MON	1,796	17,144	04/13/2021	05/21/2036
00654U-AA-0	ADANI INTERNATIONAL CONTAINER TERMINAL P	C		1	2.C FE	900,099	78.6250	737,109	937,500	905,676	0	3,336	0	0	3.000	3.689	MS	7,109	28,125	05/25/2021	02/16/2031
008474-CB-5	AGNICO-EAGLE MINES LIMITED SR NTS	C		2	2.A FE	5,000,000	91.5330	4,576,650	5,000,000	5,000,000	0	0	0	0	4.940	4.939	JD	124,186	123,500	06/30/2016	06/30/2028

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
008513-AD-5	AGREE LP			1,2	2.B FE	495,855	92.8328	464,164	500,000	495,993	0	138	0	0	4.800	4.904	AO	8,600	0	08/15/2022	10/01/2032
008701-AA-4	A1 CANDELARIA SPAIN SA	C		1,2	4.A FE	349,563	75.6250	264,688	350,000	349,639	0	25	0	0	5.750	5.763	JD	894	20,125	05/24/2021	06/15/2033
009279-AC-4	AIRBUS SE	LS		1,2	1.F FE	2,226,180	81.4961	1,629,921	2,000,000	2,220,722	0	(5,458)	0	0	3.950	3.278	AO	17,775	79,000	02/02/2022	04/10/2047
009280-AU-5	AIRCASLE LTD			1,2	2.C FE	409,110	81.9242	409,621	500,000	413,546	0	4,436	0	0	2.850	6.957	JJ	6,135	0	09/07/2022	01/26/2028
010392-FR-4	ALABAMA POWER CO	LS		1,2	1.E FE	875,500	76.8014	768,014	1,000,000	876,664	0	1,164	0	0	3.700	4.531	JD	3,083	18,500	07/28/2022	12/01/2047
01400E-AF-0	ALCON FINANCE CORP			1,2	2.B FE	2,491,850	100.8966	2,522,415	2,500,000	2,491,857	0	7	0	0	5.750	5.773	JD	9,983	0	11/29/2022	12/06/2052
015271-AZ-2	ALEXANDRIA REAL ESTATE EQUITIES INC	LS		1,2	2.A FE	1,493,625	71.2990	1,069,486	1,500,000	1,493,774	0	149	0	0	3.550	3.573	MS	15,679	30,915	02/02/2022	03/15/2052
01609W-AR-3	ALIBABA GROUP HOLDING LTD	C		1,2	1.E FE	730,950	89.6744	630,916	640,000	721,105	0	(5,821)	0	0	4.500	3.167	MN	2,640	28,800	04/13/2021	11/28/2034
01609W-AX-0	ALIBABA GROUP HOLDING LTD	C		1,2	1.E FE	387,372	79.8632	319,453	400,000	389,259	0	1,182	0	0	2.125	2.493	FA	3,353	8,500	05/24/2021	02/09/2031
01609W-AZ-5	ALIBABA GROUP HOLDING LTD	C		1,2	1.E FE	380,084	61.7124	246,850	400,000	380,737	0	403	0	0	3.150	3.418	FA	4,970	12,600	05/24/2021	02/09/2051
017175-AF-7	ALLEGHANY CORP			1,2	1.E FE	986,390	70.9398	709,398	1,000,000	986,768	0	274	0	0	3.250	3.322	FA	12,278	32,681	08/10/2021	08/15/2051
018522-E@-7	ALLETE INC 1ST MTG BND			1,2	1.F	6,000,000	101.2420	6,074,520	6,000,000	6,000,000	0	0	0	0	5.820	5.819	AO	73,720	349,200	08/17/2010	04/15/2040
018522-G*-7	ALLETE INC 1ST MTG BND			1,2	1.F	4,000,000	81.0480	3,241,920	4,000,000	4,000,000	0	0	0	0	4.210	4.210	AO	35,551	168,400	04/02/2013	10/15/2043
018522-H@-4	ALLETE INC 1ST MTG BND			1,2	1.F	5,000,000	89.8740	4,493,700	5,000,000	5,000,000	0	0	0	0	4.950	4.949	MS	72,875	247,500	03/04/2014	03/15/2044
018522-J*-4	ALLETE INC 1ST MTG BND			1,2	1.F	2,000,000	91.4300	1,828,600	2,000,000	2,000,000	0	0	0	0	3.740	3.740	MS	22,024	74,800	09/16/2014	09/15/2029
020564-AE-0	ALPEK SAB DE CV	C		1,2	2.C FE	400,760	84.2638	337,055	400,000	400,661	0	(71)	0	0	3.250	3.227	FA	4,550	13,000	05/24/2021	02/25/2031
02265W-AA-3	AMAGGI LUXEMBOURG INTERNATIONAL SARL	C		1,2	3.C FE	449,350	94.5000	406,350	430,000	446,291	0	(2,252)	0	0	5.250	4.536	JJ	9,594	22,575	08/13/2021	01/28/2028
023135-AQ-9	AMAZON.COM INC	LS		1,2	1.E FE	1,033,250	99.2065	992,065	1,000,000	1,028,614	0	(758)	0	0	4.950	4.736	JD	3,575	49,500	09/18/2015	12/05/2044
023135-BM-7	AMAZON.COM INC	LS		1,2	1.E FE	15,735,880	86.1378	13,351,354	15,500,000	15,727,410	0	(3,209)	0	0	4.250	4.168	FA	236,052	658,750	05/07/2019	08/22/2057
02401@-AD-1	AMERICAN ASSETS TRUST INC SR UNSEC NTS			1,2	2.C	8,012,000	93.2935	7,463,477	8,000,000	8,005,617	0	(1,207)	0	0	4.290	4.271	JAJO	58,153	343,200	03/01/2017	03/01/2027
02401L-AA-2	AMERICAN ASSETS TRUST LP			1,2	2.C FE	501,490	79.5626	397,813	500,000	501,214	0	(146)	0	0	3.375	3.337	FA	7,031	16,875	01/14/2021	02/01/2031
02512L-AB-6	AMERICAN CHEMICAL SOCIETY			1,2	1.D FE	5,000,000	74.0385	3,701,925	5,000,000	5,000,000	0	0	0	0	3.781	3.781	MS	63,017	189,050	05/14/2020	03/01/2050
026874-DA-2	AMERICAN INTERNATIONAL GROUP INC			1,2	2.B FE	3,586,530	87.2570	2,617,710	3,000,000	3,548,039	0	(17,828)	0	0	4.500	3.290	JJ	61,875	135,000	10/14/2020	07/16/2044
030288-A@-3	AMERICAN TRANSMISSION SYSTEMS INC SR UNS			1,2	2.B	10,000,000	88.9360	8,893,600	10,000,000	10,000,000	0	0	0	0	5.230	5.229	AO	110,411	523,000	10/21/2015	10/15/2045
030288-AB-0	AMERICAN TRANSMISSION SYSTEMS INC			1,2	2.A FE	942,890	91.3542	685,156	750,000	930,928	0	(5,767)	0	0	5.000	3.393	MS	12,500	37,500	11/18/2020	09/01/2044
03028P-D@-0	AMERICAN TRANSMISSION COMPANY SR NTS SER			1,2	1.F	5,000,000	86.5140	4,325,700	5,000,000	5,000,000	0	0	0	0	4.670	4.670	JJ	103,129	333,500	01/22/2014	01/22/2044
03028P-E@-9	AMERICAN TRANSMISSION COMPANY SR NTS SER			1,2	1.F	2,000,000	81.8880	1,637,760	2,000,000	2,000,000	0	0	0	0	4.310	4.310	JD	4,789	86,200	12/11/2014	12/11/2044
03028P-H*-0	AMERICAN TRANSMISSION COMPANY SR NT SER			1,2	1.F	8,000,000	75.5330	6,042,640	8,000,000	8,000,000	0	0	0	0	3.930	3.930	JJ	144,973	314,400	01/16/2018	01/15/2048
03028P-J*-8	AMERICAN TRANSMISSION COMPANY LLC			1,2	1.F	7,000,000	77.8900	5,452,300	7,000,000	7,000,000	0	0	0	0	4.120	4.119	JJ	130,581	288,400	07/18/2018	07/18/2048
03073E-AN-5	AMERSOURCEBERGEN CORP			1,2	2.A FE	2,294,675	82.5784	2,457,533	2,976,000	2,296,923	0	2,248	0	0	4.250	6.149	MS	42,160	0	11/07/2022	03/01/2045
031162-BZ-2	AMGEN INC			1,2	2.A FE	8,956,550	84.0974	9,328,919	11,093,000	8,963,500	0	6,950	0	0	4.400	5.967	MN	81,349	0	11/04/2022	05/01/2045
031162-BZ-2	AMGEN INC	LS		1,2	2.A FE	1,702,576	84.0974	1,345,558	1,600,000	1,688,587	0	(2,498)	0	0	4.400	4.017	MN	11,733	70,400	09/28/2016	05/01/2045
031162-CD-0	AMGEN INC	LS		1,2	2.A FE	6,684,134	85.8578	6,168,881	7,185,000	6,718,018	0	8,923	0	0	4.563	5.018	JD	14,571	327,852	11/30/2018	06/15/2048
031162-CS-7	AMGEN INC	LS		1,2	2.A FE	549,460	70.0499	350,250	500,000	547,093	0	(1,165)	0	0	3.375	2.867	FA	6,094	16,875	12/02/2020	02/21/2050
031162-DK-3	AMGEN INC	LS		1,2	2.A FE	1,499,730	88.9937	1,334,906	1,500,000	1,499,755	0	25	0	0	4.875	4.876	MS	27,016	0	08/15/2022	03/01/2053
032654-AK-1	ANALOG DEVICES INC			1,2	1.G FE	4,387,240	98.9236	4,179,521	4,225,000	4,367,143	0	(3,351)	0	0	5.300	5.048	JD	9,952	223,925	11/07/2022	12/15/2045
03512T-AE-1	ANGLOGOLD ASHANTI HOLDINGS PLC	C		1,2	2.C FE	1,192,540	87.1176	1,062,835	1,220,000	1,188,602	0	(1,787)	0	0	3.750	4.063	AO	11,438	40,125	09/26/2022	10/01/2030
03523T-BW-7	ANHEUSER-BUSCH INBEV WORLDWIDE INC	LS		1,2	2.A FE	6,975,150	103.8637	7,270,459	7,000,000	6,975,856	0	195	0	0	5.800	5.823	JJ	178,189	406,000	01/10/2019	01/23/2059
035242-AB-2	ANHEUSER-BUSCH INBEV FINANCE INC	LS		1,2	2.A FE	2,529,150	83.4312	2,169,210	2,600,000	2,543,856	0	1,766	0	0	4.000	4.160	JJ	47,378	104,000	03/06/2013	01/17/2043
036752-AK-9	ELEVANCE HEALTH INC	LS		1,2	2.B FE	2,484,700	76.4684	1,911,710	2,500,000	2,485,695	0	308	0	0	3.700	3.734	MS	27,236	92,500	09/04/2019	09/15/2049
03740L-AB-8	AON CORP			1,2	2.A FE	1,489,575	64.1340	962,010	1,500,000	1,489,876	0	223	0	0	2.900	2.935	FA	15,467	43,500	08/23/2021	08/23/2051
03746A-AA-8	APACHE CORP	C		1,2	3.A FE	655,923	104.5552	696,338	666,000	661,389	0	482	0	0	7.750	7.881	JD	2,294	51,615	12/14/1999	12/15/2029
037833-BX-7	APPLE INC	LS		1,2	1.B FE	15,210,250	94.7970	14,219,546	15,000,000	15,193,814	0	(4,891)	0	0	4.650	4.557	FA	248,000	697,500	11/29/2018	02/23/2046
037833-CD-0	APPLE INC	LS		1,2	1.B FE	2,992,050	85.3004	2,559,012	3,000,000	2,993,151	0	175	0	0	3.850	3.865	FA	47,163	115,500	07/28/2016	08/04/2046
037833-DD-9	APPLE INC			1,2	1.B FE	984,050	83.5278	835,278	1,000,000	985,764	0	341	0	0	3.750	3.840	MS	11,354	37,500	09/13/2017	09/12/2047

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
037833-D0-0	APPLE INC	LS		1,2	1.B FE	1,895,820	.71.4035	1,428,071	2,000,000	1,902,762	.0	2,271	.0	.0	2.950	3.223	MS	18,028	59,000	11/08/2019	09/11/2049
037833-EL-0	APPLE INC			1,2	1.B FE	1,011,870	.64.9376	649,376	1,000,000	1,011,669	.0	(166)	.0	.0	2.850	2.800	FA	11,558	28,500	09/14/2021	08/05/2061
03784Y-A8-0	APPLE HOSPITALITY				2.C IF	2,000,000	.93.4042	1,868,083	2,000,000	2,000,000	.0	.0	.0	.0	4.880	4.880	MJSD	24,671	31,991	06/02/2022	06/02/2029
038222-AG-0	APPLIED MATERIALS INC	LS		1	1.F FE	8,658,946	.109.3365	8,418,908	7,700,000	8,462,633	.0	(25,017)	.0	.0	5.850	5.016	JD	20,020	450,450	06/21/2013	06/15/2041
03836W-AC-7	ESSENTIAL UTILITIES INC			1,2	2.B FE	499,995	.81.1350	405,675	500,000	499,998	.0	.0	.0	.0	4.276	4.276	MM	3,563	21,380	04/24/2019	05/01/2049
03840#-AG-9	AQUARION WATER CO CONNECTICUT SR NTS				1.G	4,000,000	.84.8840	3,395,360	4,000,000	4,000,000	.0	.0	.0	.0	3.750	3.750	AO	25,417	150,000	05/04/2015	05/04/2035
03840#-AL-8	Aquarion Water Co of Connecticut Nts due				1.G	2,000,000	.66.0540	1,321,080	2,000,000	2,000,000	.0	.0	.0	.0	3.310	3.310	AO	16,550	66,200	04/01/2021	04/01/2051
03840#-AM-6	AQUARION WATER				1.G	15,000,000	.85.0820	12,762,300	15,000,000	15,000,000	.0	.0	.0	.0	4.690	4.691	MS	236,454	.0	08/31/2022	09/01/2052
03841#-AB-1	AQUA NEW JERSEY INC 1ST MTG BONDS				1.E	6,000,000	.107.0240	6,421,440	6,000,000	6,000,000	.0	.0	.0	.0	6.230	6.230	JD	16,613	560,700	12/15/2006	12/15/2036
03842*-AP-1	AQUA PENNSYLVANIA INC 1ST MTG BONDS				1.E	5,000,000	.79.5750	3,978,750	5,000,000	5,000,000	.0	.0	.0	.0	4.110	4.110	JJ	94,758	205,500	12/29/2014	12/29/2054
03843#-AE-3	AQUA OHIO INC 1ST MTG BND SRS C				1.E	10,000,000	.82.0240	8,202,400	10,000,000	10,000,000	.0	.0	.0	.0	4.430	4.430	MM	56,606	443,000	05/28/2013	05/28/2048
039483-BE-1	ARCHER-DANIELS-MIDLAND CO			1	1.F FE	7,636,719	.91.6895	6,596,145	7,194,000	7,556,835	.0	(12,133)	.0	.0	4.535	4.152	MS	86,093	326,248	06/01/2015	03/26/2042
03965T-AB-9	ARCOS DORADOS BV	C		1,2	3.B FE	199,982	.97.7554	195,511	200,000	200,000	.0	18	.0	.0	6.125	6.125	MM	1,157	7,146	04/21/2022	05/27/2029
04316J-AB-5	ARTHUR J. GALLAGHER & CO.			1,2	2.B FE	989,660	.63.6900	636,900	1,000,000	989,876	.0	197	.0	.0	3.050	3.103	MS	9,489	25,417	11/02/2021	03/09/2052
04317#-AH-1	ARTHUR J GALLAGHER & CO SR NTS SER J				2.B PL	5,000,000	.92.2860	4,614,300	5,000,000	5,000,000	.0	.0	.0	.0	4.980	4.979	FA	85,767	249,000	02/27/2014	02/27/2029
04317#-BF-4	ARTHUR J. GALLAGHER & CO.				2.B PL	4,000,000	.86.1980	3,447,920	4,000,000	4,000,000	.0	.0	.0	.0	4.590	4.590	JD	9,180	183,600	06/13/2018	06/13/2033
04317#-BL-1	Arthur J Gallagher and Company Sr Nts				2.B PL	5,000,000	.91.8900	4,594,500	5,000,000	5,000,000	.0	.0	.0	.0	5.140	5.140	MS	77,100	257,000	03/13/2019	03/13/2031
04621W-AE-0	ASSURED GUARANTY US HOLDINGS INC	LS		1,2	2.A FE	748,613	.65.5573	491,680	750,000	748,667	.0	33	.0	.0	3.600	3.610	MS	7,950	28,875	08/17/2021	09/15/2051
046353-AM-0	ASTRAZENECA PLC	LS		1	1.G FE	4,125,480	.90.2646	3,610,585	4,000,000	4,115,370	.0	(2,968)	.0	.0	4.375	4.178	MM	21,875	175,000	05/22/2019	11/16/2045
046353-AU-2	ASTRAZENECA PLC	LS		1,2	1.G FE	4,130,880	.89.4755	3,579,021	4,000,000	4,121,867	.0	(2,703)	.0	.0	4.375	4.178	FA	65,139	175,000	05/22/2019	08/17/2048
04686J-AC-5	ATHENE HOLDING LTD	C		1,2	2.A FE	492,675	.82.6414	413,207	500,000	494,033	.0	635	.0	.0	3.500	3.673	JJ	8,069	17,500	10/06/2020	01/15/2031
04686J-AC-5	ATHENE HOLDING LTD	LS		1,2	2.A FE	985,350	.82.6414	826,414	1,000,000	988,053	.0	1,256	.0	.0	3.500	3.673	JJ	16,139	35,000	10/06/2020	01/15/2031
04686J-AE-1	ATHENE HOLDING LTD	C		1,2	2.A FE	999,830	.61.8500	618,500	1,000,000	999,815	.0	(13)	.0	.0	3.450	3.451	MM	4,408	31,817	12/09/2021	05/15/2052
048303-DH-5	ATLANTIC CITY ELECTRIC CO SR SEC NTS				1.F	14,714,040	.103.0090	12,361,080	12,000,000	13,935,879	.0	(108,134)	.0	.0	5.800	4.193	MS	232,000	696,000	09/03/2014	03/01/2036
048303-G*-6	ATLNTC CITY ELEC				1.F	1,750,000	.62.2190	1,088,833	1,750,000	1,750,000	.0	.0	.0	.0	3.060	3.060	FA	20,230	26,775	02/15/2022	02/15/2052
049560-AY-1	ATMOS ENERGY CORP			1,2	1.G FE	1,991,720	.105.1616	2,103,231	2,000,000	1,991,772	.0	52	.0	.0	5.750	5.779	AO	28,111	.0	09/27/2022	10/15/2052
05237*-AE-4	AUSTIN POWDER HOLDINGS CO SER E SR NTS				2.B PL	4,000,000	.97.8060	3,912,240	4,000,000	4,000,000	.0	.0	.0	.0	4.600	4.600	JJ	84,844	193,222	01/15/2013	01/15/2025
05348E-BB-4	AVALONBAY COMMUNITIES INC			1,2	1.G FE	3,121,880	.80.2419	3,209,676	4,000,000	3,124,132	.0	2,252	.0	.0	4.150	5.842	JJ	83,000	.0	11/14/2022	07/01/2047
053611-AB-5	AVERY DENNISON CORP			1	2.B FE	2,225,940	.99.4288	1,988,576	2,000,000	2,142,974	.0	(10,621)	.0	.0	6.000	5.082	JJ	55,333	120,000	05/23/2013	01/15/2033
05379B-AM-9	AVISTA CORP			1	1.G FE	12,293,850	.97.2402	14,586,036	15,000,000	13,007,693	.0	76,122	.0	.0	5.700	7.190	JJ	427,500	855,000	07/31/2008	07/01/2037
05379B-AR-8	AVISTA CORP			1,2	1.G FE	1,499,460	.78.9980	1,184,970	1,500,000	1,499,492	.0	32	.0	.0	4.000	4.002	AO	15,000	32,333	03/08/2022	04/01/2052
05379B-DA-5	AVISTA CORP 1ST MTG BD				1.G	5,000,000	.75.8490	3,792,450	5,000,000	5,000,000	.0	.0	.0	.0	3.910	3.910	JD	16,292	195,500	12/14/2017	12/01/2047
05379B-E*-4	AVISTA CORPORATION				1.G	1,750,000	.60.1370	1,052,398	1,750,000	1,750,000	.0	.0	.0	.0	2.900	2.900	AO	12,688	46,732	12/01/2021	10/01/2051
05523U-AL-4	BAE SYSTEMS HOLDINGS INC	LS		1	2.A FE	11,037,660	.88.8181	9,769,994	11,000,000	11,033,670	.0	(927)	.0	.0	4.750	4.727	AO	121,917	522,500	03/01/2016	10/07/2044
055262-BB-7	BASF SE SR NTS SER C	C			1.G FE	10,000,000	.93.8530	9,385,300	10,000,000	10,000,000	.0	.0	.0	.0	4.430	4.430	JD	24,611	443,000	12/11/2013	12/11/2034
05682*-AD-6	Bain Capital Holdings, LP Nts due 2041				1.D PL	4,000,000	.69.5590	2,782,360	4,000,000	4,000,000	.0	.0	.0	.0	3.410	3.410	AO	28,796	136,400	02/09/2021	04/15/2041
059597-AE-4	BANCO GENERAL SA	C		1,2	2.B FE	218,460	.94.0010	188,002	200,000	213,756	.0	(2,960)	.0	.0	4.125	2.449	FA	3,300	8,250	05/24/2021	08/07/2027
05964H-AN-5	BANCO SANTANDER SA	C		2	1.G FE	1,000,000	.85.5273	855,273	1,000,000	1,000,000	.0	.0	.0	.0	1.722	1.722	MS	5,118	17,220	09/07/2021	09/14/2027
05969B-AD-5	BANCO SANTDR MX SA INSTITUCION DE BANCA M	C		1	2.A FE	453,360	.99.0000	396,000	400,000	431,822	.0	(13,485)	.0	.0	5.375	1.814	AO	4,419	21,500	05/24/2021	04/17/2025
05971K-AG-4	BANCO SANTANDER SA	LS			2.B FE	1,624,525	.77.2936	1,352,639	1,750,000	1,634,737	.0	10,212	.0	.0	2.749	3.705	JD	3,742	48,100	02/24/2022	12/03/2030
06000B-AB-8	BANGKOK BANK PUBLIC CO LTD (HONG KONG BR	C		1,2	2.A FE	199,732	.96.3669	192,734	200,000	199,759	.0	.0	.0	.0	4.300	4.330	JD	382	4,300	06/08/2022	06/15/2027
06034L-AB-6	BANISTMO SA	C		1,2	3.A FE	306,525	.91.8750	280,219	305,000	306,293	.0	(232)	.0	.0	4.250	4.145	JJ	5,437	6,481	02/03/2022	07/31/2027
06051J-JE-0	BANK OF AMERICA CORP	LS		1,2,5	1.G FE	2,791,718	.67.7293	1,862,556	2,750,000	2,788,104	.0	(1,708)	.0	.0	2.676	2.577	JD	2,453	73,590	10/26/2020	06/19/2041
06051G-KB-4	BANK OF AMERICA CORP	LS		1,2,5	1.G FE	3,000,000	.62.9751	2,899,252	3,000,000	3,000,000	.0	.0	.0	.0	2.972	2.972	JJ	39,627	89,160	07/15/2021	07/15/2052
06368B-GS-1	BANK OF MONTREAL	C		2	2.A FE	3,837,338	.88.1958	3,307,343	3,750,000	3,806,446	.0	(11,389)	.0	.0	3.803	3.469	JD	6,338	142,613	04/14/2020	12/15/2032

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
066836-AC-1	BAPTIST HEALTH SOUTH FLORIDA INC	LS	C	1	1.E FE	5,960,140	.57	4,041	6,000,000	5,960,666	.0	.400	.0	.0	3.115	3.141	MN	23,882	236,221	10/05/2021	11/15/2071
06738E-BS-3	BARCLAYS PLC	LS	C	2	2.B FE	2,500,000	.67	8721	2,500,000	1,696,803	.0	.0	.0	.0	3.811	3.811	MS	95,275	29,376	03/03/2021	03/10/2042
06759*-AA-8	BARINGS CORE	LS	C	1	2.C	2,500,000	.85	3453	2,500,000	2,500,000	.0	.0	.0	.0	3.470	3.470	MS	24,097	43,375	03/21/2022	03/21/2032
067901-AH-1	BARRICK GOLD CORP	LS	C	1	2.A FE	8,947,013	.95	9615	6,500,000	8,750,481	.0	(86,345)	.0	.0	5.250	2.892	AO	85,313	341,250	11/18/2020	04/01/2042
067901-AH-1	BARRICK GOLD CORP	LS	C	1	2.A FE	4,484,450	.95	9615	5,000,000	4,486,819	.0	.2,369	.0	.0	5.250	6.168	AO	65,625	.0	11/02/2022	04/01/2042
06849U-AD-7	BARRICK (PD) AUSTRALIA FINANCE PTY LTD	LS	C	1	1.G FE	958,610	102	7810	1,000,000	958,832	.0	222	.0	.0	5.950	6.352	AO	12,561	.0	11/07/2022	10/15/2039
06887*-AB-7	BARRY-WHEMILLER COMPANIES INC SR NTS	LS	C	1	2.C PL	1,000,000	.98	2190	1,000,000	1,000,000	.0	.0	.0	.0	3.680	3.679	AO	8,996	36,800	10/03/2013	10/03/2023
06887*-AE-1	BARRY-WHEMILLER COMPANIES INC SR NTS SER	LS	C	1	2.C PL	5,000,000	.88	6610	5,000,000	5,000,000	.0	.0	.0	.0	3.750	3.750	JJ	86,458	187,500	07/15/2015	07/15/2030
07274N-BH-5	BAYER US FINANCE II LLC	LS	C	1	2.B FE	6,730,637	.79	4824	7,150,000	6,746,037	.0	2,857	.0	.0	4.700	5.025	JJ	154,956	336,050	02/21/2017	07/15/2064
075887-BX-6	BECTION DICKINSON AND CO	LS	C	1	2.B FE	6,771,730	.88	5791	8,000,000	6,775,291	.0	3,561	.0	.0	4.669	5.854	JD	25,939	186,760	11/14/2022	06/06/2047
0778FP-AH-2	BELL TELEPHONE COMPANY OF CANADA OR BELL	LS	C	1	2.A FE	1,499,415	.67	4758	1,500,000	1,499,434	.0	12	.0	.0	3.200	3.202	FA	18,133	48,400	08/09/2021	02/15/2052
0778FP-AJ-8	BELL TELEPHONE COMPANY OF CANADA OR BELL	LS	C	1	2.A FE	3,965,760	.73	3150	4,000,000	3,966,326	.0	566	.0	.0	3.650	3.697	FA	55,156	74,622	02/08/2022	08/15/2052
08352P-AA-9	BEREA COLLEGE	LS	C	1	1.A FE	750,000	.69	8316	750,000	750,000	.0	.0	.0	.0	3.592	3.592	JD	2,245	26,940	03/31/2021	06/01/2071
084423-AV-4	W R BERKLEY CORP	LS	C	1	2.A FE	746,910	.69	7839	750,000	746,951	.0	58	.0	.0	3.550	3.573	MS	6,730	26,625	03/09/2021	03/30/2052
084423-AW-2	W R BERKLEY CORP	LS	C	1	2.A FE	1,485,795	.60	0206	1,500,000	1,486,045	.0	188	.0	.0	3.150	3.192	MS	11,944	49,219	09/08/2021	09/30/2061
084664-CV-1	BERKSHIRE HATHAWAY FINANCE CORP	LS	C	1	1.C FE	1,748,600	.67	3049	1,750,000	1,748,668	.0	31	.0	.0	2.850	2.854	AO	10,529	49,875	10/05/2020	10/15/2050
09031W-AA-1	BIMBO BAKERIES USA INC	LS	C	1	2.B FE	983,170	.75	7957	1,000,000	983,653	.0	301	.0	.0	4.000	4.998	MN	4,889	40,000	05/12/2021	05/17/2051
09062X-AG-8	BIOGEN INC	LS	C	1	2.A FE	4,958,700	.66	0305	5,000,000	4,961,002	.0	883	.0	.0	3.150	3.193	MN	26,250	157,500	04/27/2020	05/01/2050
09261B-AH-3	BLACKSTONE HOLDINGS FINANCE CO LLC	LS	C	1	1.E FE	3,240,608	.64	4037	3,250,000	3,240,842	.0	234	.0	.0	3.200	3.215	JJ	43,622	57,778	01/03/2022	01/30/2052
09581J-AC-0	BLUE OIL FINANCE LLC	LS	C	1	2.B FE	3,823,530	.59	2060	5,000,000	3,833,668	.0	10,138	.0	.0	4.125	5.794	AO	48,125	185,625	08/12/2022	10/07/2051
09659W-2R-4	BNP PARIBAS SA	LS	C	2	1.G FE	750,000	.81	7673	750,000	750,000	.0	.0	.0	.0	2.159	2.159	MS	4,768	16,193	09/08/2021	09/15/2029
09681L-AK-6	BOC AVIATION LTD	LS	C	2	1.G FE	404,800	.86	8733	400,000	403,936	.0	(548)	.0	.0	3.000	2.832	MS	3,667	12,000	05/24/2021	09/11/2029
09681M-AK-4	BOC AVIATION LTD	LS	D	2	1.G FE	555,632	.86	5727	565,000	557,354	.0	1,009	.0	.0	3.000	3.227	MS	5,179	16,950	04/13/2021	09/11/2029
097023-AX-3	BOEING CO	LS	C	1	2.C FE	2,829,240	105	8588	2,000,000	2,614,582	.0	(25,958)	.0	.0	6.875	4.235	MS	40,486	137,500	01/31/2013	03/15/2039
097023-CK-9	BOEING CO	LS	C	1	2.C FE	2,324,334	.70	7516	2,710,000	2,341,276	.0	6,372	.0	.0	3.900	4.797	MN	17,615	105,690	08/26/2021	05/01/2049
097023-CN-3	BOEING CO	LS	C	1	2.C FE	2,355,225	.84	9595	2,500,000	2,391,170	.0	35,138	.0	.0	2.950	3.653	FA	30,729	184,375	01/10/2020	02/01/2030
097023-CQ-6	BOEING CO	LS	C	1	2.C FE	4,020,340	.69	1837	4,000,000	4,020,432	.0	(493)	.0	.0	3.750	3.718	FA	62,500	150,000	09/20/2021	02/01/2050
097023-CR-4	BOEING CO	LS	C	1	2.C FE	10,010,946	.67	6807	9,790,000	10,002,470	.0	(3,187)	.0	.0	3.950	3.833	FA	161,127	386,705	08/25/2021	08/01/2059
09784Y-AC-2	BONAVISTA ENERGY CORPORATION	LS	C	1	4.B	76,072	182	0000	76,072	76,072	.0	.0	.0	.0	10.000	10.000	FMAN	1,057	7,607	05/11/2021	08/11/2035
099514-B8-9	BORAL LIMITED SER C-2014 GTD SR NTS	LS	C	1	2.B	4,500,000	.89	4070	4,500,000	4,500,000	.0	.0	.0	.0	4.310	4.309	MS	56,030	193,950	03/17/2015	03/17/2030
101137-AU-1	BOSTON SCIENTIFIC CORP	LS	C	1	2.A FE	2,032,000	.89	9989	1,755,000	2,023,708	.0	(6,679)	.0	.0	4.700	3.737	MS	27,495	82,485	10/05/2021	03/01/2049
10334F-AE-2	Boyd Watterson GSA REIT SR UNSEC NTS	LS	C	1	2.C PL	4,000,000	.90	0240	4,000,000	4,000,000	.0	.0	.0	.0	4.400	4.399	FA	69,911	176,000	04/10/2018	02/08/2030
10334H-AB-0	BOYD WTRSN STATE 3.3 09/17/33	LS	C	1	2.B PL	3,000,000	.77	0095	3,000,000	3,000,000	.0	.0	.0	.0	3.300	3.300	MJSD	3,850	123,750	09/17/2021	09/17/2033
10373Q-BQ-2	BP CAPITAL MARKETS AMERICA INC	LS	C	1	1.F FE	2,390,715	.68	9834	2,250,000	2,388,298	.0	(1,909)	.0	.0	3.379	3.101	FA	30,200	76,028	09/14/2021	02/08/2061
10373Q-BT-6	BP CAPITAL MARKETS AMERICA INC	LS	C	1	1.F FE	1,500,000	.84	0699	1,500,000	1,500,000	.0	.0	.0	.0	2.721	2.721	JJ	19,160	20,408	01/10/2022	01/12/2032
10554T-AD-7	BRASKEM NETHERLANDS FINANCE BV	LS	C	1	2.C FE	258,575	.85	2500	250,000	257,218	.0	(865)	.0	.0	4.500	4.027	JJ	4,719	11,250	05/24/2021	01/31/2030
110122-CR-7	BRISTOL-MYERS SQUIBB CO	LS	C	1	1.F FE	1,871,280	.86	8154	1,500,000	1,860,501	.0	(8,983)	.0	.0	4.250	2.933	AO	11,510	63,750	10/15/2021	10/26/2049
110122-DW-5	BRISTOL-MYERS SQUIBB CO	LS	C	1	1.F FE	1,493,505	.77	3866	1,500,000	1,493,624	.0	119	.0	.0	3.700	3.724	MS	16,342	29,754	02/15/2022	03/15/2052
11135F-AS-0	BROADCOM INC	LS	C	1	2.C FE	2,024,240	.88	4566	2,000,000	2,020,123	.0	(1,660)	.0	.0	4.300	4.172	MN	10,989	86,000	05/05/2020	11/15/2032
11135F-BG-5	BROADCOM INC	LS	C	1	2.C FE	4,969,160	.70	0986	5,000,000	4,969,985	.0	535	.0	.0	3.750	3.784	FA	70,833	187,500	06/03/2021	02/15/2051
11135F-BJ-9	BROADCOM INC	LS	C	1	2.C FE	3,005,480	.71	8862	3,000,000	3,005,145	.0	(213)	.0	.0	3.500	3.487	FA	39,667	105,000	01/06/2021	02/15/2041
11271L-AB-8	BROOKFIELD FINANCE INC	LS	C	1	1.G FE	3,047,015	.80	0419	3,071,000	3,049,435	.0	452	.0	.0	4.700	4.749	MS	40,495	144,337	09/11/2017	09/20/2047
11271L-AF-9	BROOKFIELD FINANCE INC	LS	C	1	1.G FE	2,091,800	.63	9528	2,000,000	2,099,057	.0	(1,953)	.0	.0	3.500	3.255	MS	17,694	70,000	07/21/2021	03/30/2051
11271R-AB-5	BROOKFIELD FINANCE LLC	LS	C	1	1.G FE	1,779,988	.63	3417	1,750,000	1,778,611	.0	(692)	.0	.0	3.450	3.355	AO	12,746	60,375	12/02/2020	04/15/2050
12117*-AA-9	BUREAU VERITAS HOLDINGS INC GTD SR NT	LS	C	1	2.C	4,000,000	.91	9550	4,000,000	4,000,000	.0	.0	.0	.0	3.670	3.670	MS	48,933	146,800	09/01/2017	09/01/2027
12189L-AA-9	BURLINGTON NORTHERN SANTA FE LLC	LS	C	1	1.D FE	7,024,080	105	2096	6,000,000	6,804,535	.0	(31,194)	.0	.0	5.750	4.596	MN	57,500	345,000	10/31/2014	05/01/2040

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
12189T-AF-1	BURLINGTON NORTHERN SANTA FE LLC			1	1.D FE	12,367,790		121,1219	8,250,000	12,340,568	0	(5,678)	0	0	7.250	4.799	FA	249,219	598,125	07/20/2017	08/01/2097
122014-AJ-2	BURLINGTON RESOURCES LLC				1.F FE	4,630,120		104,4219	4,000,000	4,145,552	0	(41,583)	0	0	6.875	5.588	FA	103,889	275,000	02/18/2005	02/15/2026
12316U-AA-5	BUSH FOUNDATION			1,2	1.A FE	750,000		65,3529	750,000	750,000	0	0	0	0	2.754	2.754	AO	5,164	20,655	11/10/2020	10/01/2050
12365*-AB-0	BUTLER MACHINERY CO SR NTS SER B				2.C	2,142,320		98,3870	2,000,000	2,020,536	0	(20,620)	0	0	4.750	3.653	JD	3,431	95,000	06/28/2016	12/18/2023
12527G-AD-5	CF INDUSTRIES INC			LS	1	5,673,150		85,8734	7,000,000	5,677,886	0	4,736	0	0	4.950	6.655	JD	28,875	173,250	11/08/2022	06/01/2043
125491-AN-0	C1 FINANCIAL CORP			LS	C	1,760,778		76,0736	1,750,000	1,758,910	0	(967)	0	0	3.200	3.125	JD	2,178	56,000	01/13/2021	12/17/2030
125491-AP-5	C1 FINANCIAL CORP			LS	C	1,998,960		59,1870	2,000,000	1,999,007	0	18	0	0	4.100	4.103	JD	3,644	82,000	06/02/2021	06/15/2051
125523-AK-6	CIGNA CORP				1,2	5,538,080		90,7684	5,500,000	5,537,079	0	(737)	0	0	4.900	4.853	JD	11,978	269,500	02/06/2019	12/15/2048
125523-BK-5	CIGNA CORP				1,2	2,205,330		78,0919	3,000,000	2,207,685	0	2,355	0	0	3.875	5.920	AO	24,542	0	11/01/2022	10/15/2047
12565W-AB-7	CK HUTCHISON INTERNATIONAL 21 LTD				1,2	410,464		82,6244	415,000	411,160	0	410	0	0	2.500	2.625	AO	2,190	10,375	04/12/2021	04/15/2031
12570R-AA-3	CIMB BANK BHD				C	307,973		307,973	360,000	309,422	0	1,449	0	0	2.125	5.670	JJ	3,421	0	11/04/2022	07/20/2027
12572Q-AH-8	CME GROUP INC			LS	1,2	14,931,150		88,9830	15,000,000	14,936,836	0	1,372	0	0	4.150	4.177	JD	27,667	622,500	06/14/2018	06/15/2048
12626P-AF-0	CPH AMERICA INC				1	4,685,120		103,2799	4,000,000	4,485,035	0	(33,321)	0	0	6.400	4.936	AO	54,044	256,000	01/27/2016	10/15/2033
126408-GU-1	CSX CORP				1,2	4,407,840		100,3255	4,000,000	4,337,157	0	(11,803)	0	0	5.500	4.790	AO	46,444	220,000	12/30/2015	04/15/2041
126408-HG-1	CSX CORP			LS	1,2	22,709,897		79,0975	24,515,000	22,775,917	0	11,757	0	0	4.250	4.628	MN	173,648	1,041,888	01/19/2017	11/01/2066
12642K-AB-0	CSN INOVA VENTURES				C	329,625		95,2500	300,000	318,197	0	(7,220)	0	0	6.750	4.026	JJ	8,606	20,250	05/24/2021	01/28/2028
12656*-AJ-1	CSLB HOLDINGS INC GTD SR NTS SER I				1.G	3,000,000		96,5330	3,000,000	3,000,000	0	0	0	0	3.630	3.629	AO	25,108	108,900	10/08/2015	10/08/2025
12656*-AP-7	CSLB HOLDINGS INC GTD SR NT SER B				1.G	5,000,000		85,2040	5,000,000	5,000,000	0	0	0	0	3.770	3.770	AO	45,554	188,500	10/04/2017	10/04/2037
126650-CD-0	CVS HEALTH CORP				1,2	5,078,450		93,9382	5,000,000	5,071,274	0	(1,928)	0	0	5.300	5.186	JD	19,139	265,000	11/06/2018	12/05/2043
126650-CN-8	CVS HEALTH CORP				1,2	1,725,336		90,7380	1,678,000	1,721,468	0	(1,072)	0	0	5.125	4.931	JJ	38,460	85,998	02/01/2019	07/20/2045
126650-CZ-1	CVS HEALTH CORP			LS	1,2	7,111,480		90,2091	6,500,000	7,077,856	0	(14,572)	0	0	5.050	4.427	MS	87,533	328,250	11/05/2020	03/25/2048
127097-EF-6	CABOT OIL AND GAS CORP SER M SR NTS				2.B	7,000,000		93,1640	7,000,000	7,000,000	0	0	0	0	3.770	3.769	MS	75,505	263,900	09/18/2014	09/18/2026
13034V-AD-6	CALIFORNIA INSTITUTE OF TECHNOLOGY				1,2	11,969,640		64,2609	12,000,000	11,971,323	0	32	0	0	3.650	3.659	MS	146,000	438,000	11/20/2019	09/01/2119
134429-BH-1	CAMPBELL SOUP CO			LS	1,2	4,534,750		89,1591	5,000,000	4,567,061	0	7,897	0	0	4.800	5.435	MS	70,667	240,000	07/25/2018	03/15/2048
13466*-AA-8	CAMPUSPARC LP SR SEC NTS				2.B PL	4,749,980		94,2190	4,749,980	4,749,980	0	0	0	0	5.138	5.136	MJSD	61,959	246,728	12/18/2013	12/31/2043
13645R-AX-2	CANADIAN PACIFIC RAILWAY CO				C	6,128,920		101,1767	6,000,000	6,129,204	0	(34)	0	0	6.125	5.995	MS	108,208	367,500	09/15/2015	09/15/2115
137576-A*-5	CANFOR CORPORATION SR NTS				2.C	7,010,500		97,4135	7,000,000	7,002,150	0	(1,168)	0	0	4.400	4.378	AO	76,144	308,000	10/02/2015	10/02/2025
141781-AF-1	CARGILL INC				1.F FE	7,820,520		112,9584	6,000,000	7,320,940	0	(64,844)	0	0	7.250	5.023	MN	72,500	435,000	07/23/2013	11/01/2036
141781-BF-0	CARGILL INC			LS	1	9,157,000		91,5021	9,157,000	9,157,000	0	0	0	0	4.760	4.760	MN	46,009	435,873	11/23/2015	11/23/2045
14307@-AA-7	Carlyle Credit Opportunity Fund Class A				1.F PL	14,212,896		100,0000	14,212,896	14,212,896	0	316	31,221	0	5.000	5.000	FMAN	71,064	169,816	11/14/2022	11/30/2035
14307@-AB-5	Carlyle Credit Opportunity Fund Class B				2.A PL	3,234,621		81,4730	3,175,975	3,222,706	0	(12,952)	0	0	1.000	0.877	FMAN	3,176	35,729	09/27/2021	11/30/2035
14310F-AA-0	CARLYLE HOLDINGS III FINANCE LLC			LS	1	1,577,920		89,5312	1,250,000	1,557,485	0	(9,875)	0	0	5.625	3.862	MS	17,773	70,313	12/07/2020	03/30/2043
14313@-AA-9	CARLYLE CREDIT O 2.500 11/24/32				2.B Z	12,007,182		92,8300	12,007,182	12,007,182	0	0	0	0	2.500	2.500	MJSD	834	138,964	12/27/2022	11/24/2032
14313@-AB-7	CARLYLE CREDIT O 3.500 11/24/32				3.B Z	6,549,372		88,5490	6,549,372	6,549,372	0	0	0	0	3.500	3.500	MJSD	637	102,549	10/24/2022	11/24/2032
144141-CY-2	DUKE ENERGY PROGRESS LLC				1.F FE	2,082,580		107,9714	2,000,000	2,059,742	0	(2,345)	0	0	6.300	5.998	AO	31,500	126,000	05/13/2008	04/01/2038
144141-DD-7	DUKE ENERGY PROGRESS LLC				1,2	2,977,950		84,1835	3,000,000	2,982,599	0	542	0	0	4.100	4.143	MS	36,217	123,000	03/07/2013	03/15/2043
14448C-AS-3	CARRIER GLOBAL CORP			LS	1,2	2,806,261		71,8039	2,555,000	2,794,186	0	(5,727)	0	0	3.577	3.061	AO	21,833	91,392	12/16/2020	04/05/2050
147339-HF-5	CASCADE NATURAL GAS CORP SR NTS SER D				2.A	7,500,000		78,2710	7,500,000	7,500,000	0	0	0	0	4.240	4.240	JJ	146,633	318,000	01/15/2015	01/15/2055
147339-H*-9	CASCADE NATURAL GAS CORP SR NTS SER B				2.A	7,500,000		78,2850	7,500,000	7,500,000	0	0	0	0	4.240	4.240	MN	32,683	318,000	11/24/2014	11/24/2054
147339-JF-3	Cascade Natural Gas Sr Nts due 2049				2.A	6,000,000		79,4340	6,000,000	6,000,000	0	0	0	0	4.260	4.260	JD	12,780	255,600	06/13/2019	06/13/2049
147339-KF-1	Cascade Natural Gas Corporation Nts due				2.A	1,000,000		58,7670	1,000,000	1,000,000	0	0	0	0	3.340	3.340	AO	5,659	33,400	10/30/2060	
147339-L@-2	CASCADE NAT GAS				2.A	2,750,000		83,7190	2,750,000	2,750,000	0	0	0	0	4.600	4.600	JD	5,622	63,250	06/15/2022	06/15/2052
14745X-AA-6	CASE WESTERN RESERVE UNIVERSITY				1	10,841,915		92,4068	11,264,392	10,842,262	0	347	0	0	5.405	6.079	JD	54,908	303,812	11/08/2022	06/01/2122
151191-BD-4	CELULOZA ARAUCO Y CONSTITUCION SA				C	702,000		90,1521	600,000	698,263	0	(2,223)	0	0	5.500	4.397	MN	5,408	33,000	04/13/2021	11/02/2047
151191-BL-6	CELULOZA ARAUCO Y CONSTITUCION SA				C	284,600		87,5065	250,000	283,559	0	(667)	0	0	5.150	4.298	JJ	5,436	12,875	05/24/2021	01/29/2050

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
15135#-BR-2	CENTENNIAL ENERGY HOLDINGS INC SR NTS	..LS.	C	1,2	2.B	10,000,000	.97	9,717,700	10,000,000	10,000,000	0	0	0	0	4.970	4.970	JD	15,186	497,000	02/20/2013	12/20/2027
15135U-AR-0	CENOVUS ENERGY INC	..LS.	C	1,2	2.C FE	1,081,500	.90	902,823	1,000,000	1,076,236	0	(1,656)	0	0	5.400	4.858	JD	2,400	54,000	08/02/2019	06/15/2047
15135U-AX-7	CENOVUS ENERGY INC	..LS.	C	1,2	2.C FE	1,489,260	.70	1,061,006	1,500,000	1,489,479	0	186	0	0	3.750	3.790	FA	21,250	51,875	09/09/2021	02/15/2052
151895-C#-4	CENTERPOINT PROPERTIES TRUST SR NT SER D	..LS.	C	1,2	1.G FE	2,000,000	.95	1,912,740	2,000,000	2,000,000	0	0	0	0	3.790	3.790	JJ	31,794	75,800	07/30/2015	07/30/2025
151895-D#-7	CENTERPOINT PROPERTIES TRUST SR NT SER D	..LS.	C	1,2	1.G FE	2,000,000	.96	1,935,300	2,000,000	2,000,000	0	0	0	0	3.590	3.590	JD	4,587	71,800	06/08/2016	06/08/2024
151895-F#-5	CenterPoint Properties Trust Nts due 203	..LS.	C	1,2	1.G FE	500,000	.74	374,240	500,000	500,000	0	0	0	0	2.930	2.930	JJ	6,837	14,650	01/13/2021	01/13/2033
15189X-AS-7	CENTERPOINT ENERGY HOUSTON ELECTRIC LLC	..LS.	C	1,2	1.F FE	527,241	.82	430,477	522,000	526,856	0	(116)	0	0	3.950	3.891	MS	6,873	20,619	04/22/2019	03/01/2048
153609-J#-4	Central Hudson Gas & Electric Corp Nts d	..LS.	C	1,2	1.G	10,500,000	.65	7,960	10,500,000	10,500,000	0	0	0	0	3.290	3.290	MS	100,756	338,625	03/16/2021	03/16/2051
153609-J#-2	Central Hudson	..LS.	C	1,2	1.G	3,500,000	.66	2,315,215	3,500,000	3,500,000	0	0	0	0	3.220	3.220	AO	19,723	112,700	10/28/2021	10/30/2051
154051-G#-1	CENTRAL MAINE POWER COMPANY 1ST MTG BD S	..LS.	C	1,2	1.F	4,000,000	.78	890	4,000,000	4,000,000	0	0	0	0	4.070	4.070	JJ	75,069	162,800	01/15/2015	01/15/2045
161175-BA-1	CHARTER COMMUNICATIONS OPERATING LLC	..LS.	C	1,2	2.C FE	4,097,080	.90	3,622,531	4,000,000	4,090,458	0	(1,822)	0	0	6.484	6.294	AO	48,990	259,360	11/14/2018	10/23/2045
161175-BM-5	CHARTER COMMUNICATIONS OPERATING LLC	..LS.	C	1,2	2.C FE	2,743,050	.83	2,501,589	3,000,000	2,775,735	0	8,694	0	0	5.375	6.137	AO	40,313	161,250	11/29/2018	04/01/2038
161175-BS-2	CHARTER COMMUNICATIONS OPERATING LLC	..LS.	C	1,2	2.C FE	3,561,511	.76	2,471,686	3,250,000	3,547,507	0	(6,514)	0	0	5.125	4.506	JJ	83,281	166,563	12/01/2020	07/01/2049
161175-BT-0	CHARTER COMMUNICATIONS OPERATING LLC	..LS.	C	1,2	2.C FE	2,229,030	.72	1,455,921	2,000,000	2,218,748	0	(4,604)	0	0	4.000	4.113	MS	32,000	96,000	11/06/2020	03/01/2050
161175-BY-9	CHARTER COMMUNICATIONS OPERATING LLC	..LS.	C	1,2	2.C FE	1,209,419	.58	725,976	1,250,000	1,210,166	0	424	0	0	3.850	4.013	AO	12,031	48,125	02/18/2021	04/01/2061
161175-CC-6	CHARTER COMMUNICATIONS OPERATING LLC	..LS.	C	1,2	2.C FE	1,998,120	.64	1,286,922	2,000,000	1,998,145	0	18	0	0	4.400	4.405	JD	7,333	88,000	05/18/2021	12/01/2061
16687*-AD-8	CHEYENNE LIGHT FUEL & POWER CO 1ST MTG B	..LS.	C	1,2	1.G	4,000,000	.84	3,385,360	4,000,000	4,000,000	0	0	0	0	4.530	4.530	AO	35,737	181,200	10/01/2014	10/20/2044
171239-AJ-5	CHUBB INA HOLDINGS INC	..LS.	C	1,2	1.F FE	994,470	.65	652,988	1,000,000	994,570	0	87	0	0	3.050	3.074	JD	1,356	32,788	11/15/2021	12/15/2061
171265-B#-9	CHUGACH ELECTRIC ASSOCIATION INC 1ST MTG	..LS.	C	1,2	1.G YE	7,000,000	.94	6,628,090	7,000,000	7,000,000	0	0	0	0	4.780	4.779	MS	98,521	334,600	01/11/2012	03/15/2042
171340-AL-6	CHURCH & DWIGHT CO INC	..LS.	C	1,2	2.A FE	1,060,471	.78	526,670	1,439,000	1,061,513	0	1,042	0	0	3.950	6.005	FA	23,684	0	11/07/2022	08/01/2047
172967-MD-0	CITIGROUP INC	..LS.	C	1,2	1.G FE	3,998,080	.87	3,481,074	4,000,000	3,998,226	0	36	0	0	4.650	4.653	JJ	81,633	186,000	07/16/2018	07/23/2048
172967-IM-0	CITIGROUP INC	..LS.	C	1,2,5	1.G FE	8,960,900	.95	7,460	10,000,000	8,966,225	0	5,325	0	0	5.316	6.277	MS	140,283	0	11/04/2022	03/26/2041
172967-NF-4	CITIGROUP INC	..LS.	C	1,2,5	1.G FE	4,553,920	.69	4,494	7,000,000	4,564,839	0	10,919	0	0	2.904	5.905	MN	32,751	0	11/02/2022	11/03/2042
17858P-B#-9	CITY OF HOPE	..LS.	C	1,2	1.F FE	2,250,000	.103	995,2	2,250,000	2,250,000	0	0	0	0	6.340	6.341	MN	6,340	0	12/15/2022	11/15/2052
18013R-AB-3	CLAREMONT MCKENNA COLLEGE	..LS.	C	1,2	1.D FE	4,000,000	.63	857,7	4,000,000	4,000,000	0	0	0	0	3.775	3.775	JJ	75,500	65,014	01/19/2022	01/01/2122
18055#-AV-4	CLARION LION PROP FUND HLDG LP SR NTS SE	..LS.	C	1,2	1.G	2,000,000	.94	653,0	2,000,000	2,000,000	0	0	0	0	3.710	3.710	JJ	31,123	74,200	07/30/2015	07/30/2027
20030N-CC-3	COMCAST CORP	..LS.	C	1,2	1.G FE	3,141,573	.79	946,3	3,218,000	3,147,322	0	1,613	0	0	3.969	4.111	MN	21,287	127,722	04/10/2019	11/01/2047
20030N-CE-9	COMCAST CORP	..LS.	C	1,2	1.G FE	3,167,550	.79	385,8	3,000,000	3,156,333	0	(3,468)	0	0	3.999	3.688	MN	19,995	119,970	07/29/2019	11/01/2049
20030N-DU-2	COMCAST CORP	..LS.	C	1,2	1.G FE	11,166,275	.62	3178,6	13,008,000	11,191,666	0	24,042	0	0	2.937	3.632	MN	63,674	382,045	08/19/2021	11/01/2056
20039F-AA-7	COMETA ENERGIA SA DE CV	..LS.	C	1,2	2.C FE	331,445	.95	250,0	291,380	328,078	0	(2,021)	0	0	6.375	4.392	AO	3,457	18,575	05/24/2021	04/24/2035
20268J-AD-5	COMMONSPIRIT HEALTH	..LS.	C	1,2	1.E FE	18,000,000	.74	9848,9	18,000,000	18,000,000	0	0	0	0	3.817	3.817	AO	171,765	687,060	08/07/2019	10/01/2049
202712-BL-8	COMMONWEALTH BANK OF AUSTRALIA	..LS.	C	1,2	2.A FE	1,872,340	.73	6839,3	2,000,000	1,884,916	0	4,667	0	0	3.743	4.227	MS	22,666	74,860	03/13/2020	09/12/2039
202712-BQ-7	COMMONWEALTH BANK OF AUSTRALIA	..LS.	C	1,2	2.A FE	2,750,000	.68	3280,2	2,750,000	2,750,000	0	0	0	0	3.305	3.305	MS	27,771	90,888	03/02/2021	03/11/2041
202795-JM-3	COMMONWEALTH EDISON CO	..LS.	C	1,2	1.F FE	978,300	.82	768,7	1,250,000	979,412	0	1,112	0	0	4.000	5.617	MS	16,667	0	10/12/2022	03/01/2048
202864-B#-2	COMMONWEALTH GAS CO 1ST MTG BDS SERIES K	..LS.	C	1,2	1.F FE	4,818,500	.114	0280,0	5,000,000	4,890,838	0	6,302	0	0	7.110	7.405	JD	988	533,250	03/22/2001	12/30/2033
204429-AA-2	COMPANIA CERVECERIAS UNIDAS SA	..LS.	C	1,2	2.B FE	299,622	.84	5000,0	300,000	299,653	0	31	0	0	3.350	3.365	JJ	4,523	5,025	01/13/2022	01/21/2032
205887-AR-3	CONAGRA BRANDS INC	..LS.	C	1,2	2.C FE	3,084,250	.106	8025,1	2,500,000	2,757,612	0	(37,937)	0	0	7.000	4.919	AO	43,750	175,000	03/06/2012	10/01/2028
205887-CD-2	CONAGRA BRANDS INC	..LS.	C	1,2	2.C FE	1,951,440	.95	2661,9	1,500,000	1,904,688	0	(20,383)	0	0	5.300	3.379	MN	13,250	79,500	08/26/2020	11/01/2038
20754*-AK-2	CONNECTICUT-AMERICAN WATER CO GEN MTG BO	..LS.	C	1,2	1.F	3,500,000	.116	2980,0	3,500,000	3,500,000	0	0	0	0	8.040	8.039	FA	117,250	281,400	02/15/2000	02/01/2030
207597-EL-5	CONNECTICUT LIGHT AND POWER CO	..LS.	C	1,2	1.E FE	768,015	.83	6340,0	750,000	766,641	0	(396)	0	0	4.000	3.860	AO	7,500	30,000	04/22/2019	04/01/2048
20826F-AV-8	CONCOPHILLIPS CO	..LS.	C	1,2	1.F FE	2,246,378	.79	3492,3	2,250,000	2,246,447	0	70	0	0	3.800	3.809	MS	25,175	44,412	02/22/2022	03/15/2052
20826F-BC-9	CONCOPHILLIPS CO	..LS.	C	1,2	1.F FE	5,573,275	.83	8954,0	5,303,000	5,614,674	0	(10,399)	0	0	3.758	3.297	MS	58,679	1,373,192	03/11/2022	03/15/2042
209111-FC-2	CONSOLIDATED EDISON COMPANY OF NEW YORK	..LS.	C	1,2	2.A FE	1,714,044	.80	5297,0	2,305,000	1,716,308	0	2,264	0	0	3.950	6.183	MS	30,349	0	11/07/2022	03/01/2043
209111-FH-1	CONSOLIDATED EDISON COMPANY OF NEW YORK	..LS.	C	1,2	1.G FE	2,008,031	.78	1034,1	2,125,000	2,018,919	0	2,621	0	0	3.850	4.186	JD	3,636	81,813	07/27/2018	06/15/2046
209111-FQ-1	CONSOLIDATED EDISON COMPANY OF NEW YORK	..LS.	C	1,2	2.A FE	4,976,950	.83	8110,0	5,000,000	4,978,050	0	248	0	0	4.500	4.525	MN	28,750	225,000	05/07/2018	05/15/2058

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
209111-FZ-1	CONSOLIDATED EDISON COMPANY OF NEW YORK	LS		1,2	1.G FE	4,270,110	.62,2956	2,647,563	4,250,000	4,269,594	.0	(297)	.0	.0	3.000	2.979	JD	10,625	127,500	12/14/2020	12/01/2060
209111-GB-3	CONSOLIDATED EDISON COMPANY OF NEW YORK	LS		1,2	1.G FE	995,990	.71,8341	718,341	1,000,000	996,069	.0	47	.0	.0	3.600	3.619	JD	1,600	36,000	06/03/2021	06/15/2061
210314-AD-2	CONSORCIO TRANSMANTARO SA	C		1,2	2.C FE	200,000	.90,7500	181,500	200,000	200,000	.0	.0	.0	.0	5.200	5.200	AO	2,311	5,200	04/04/2022	04/11/2038
210518-G8-9	Consumers Energy Company Sr Nts			1	1.E	6,000,000	.83,3340	5,000,040	6,000,000	6,000,000	.0	.0	.0	.0	4.280	4.280	AO	64,200	256,800	10/01/2018	10/01/2057
219350-AV-7	CORNING INC			1	2.A FE	6,002,430	.99,7671	4,988,354	5,000,000	5,792,533	.0	(29,144)	.0	.0	5.750	4.443	FA	108,611	287,500	07/30/2014	08/15/2040
219350-AX-3	CORNING INC	LS		1	2.A FE	1,977,820	.91,4688	1,829,375	2,000,000	1,983,138	.0	814	.0	.0	4.700	4.782	MS	27,678	94,000	11/05/2015	03/15/2037
219350-BQ-7	CORNING INC	LS		1,2	2.A FE	9,541,980	.86,9192	6,084,347	7,000,000	9,527,742	.0	(12,347)	.0	.0	5.450	3.870	MN	48,747	381,500	12/06/2021	11/15/2079
21987B-BC-1	CORPORACION NACIONAL DEL COBRE DE CHILE	C		1,2	1.G FE	485,550	.90,3750	406,688	450,000	480,127	.0	(3,417)	.0	.0	3.750	2.788	JJ	7,781	16,875	05/24/2021	01/15/2031
21989D-AA-0	CORPORACION INMOBILIARIA VESTA SAB DE CV	C		2	2.C FE	299,820	.79,7500	239,250	300,000	299,847	.0	15	.0	.0	3.625	3.632	MN	1,450	10,875	05/24/2021	05/13/2031
22003B-AM-8	CORPORATE OFFICE PROPERTIES LP			1,2	2.C FE	1,236,913	.75,0808	938,510	1,250,000	1,239,031	.0	1,176	.0	.0	2.750	2.870	AO	7,257	34,375	03/03/2021	04/15/2031
22279#-AB-0	COUSINS PROPERTIES INC SER 2017 SR NT TR				2.B	4,000,000	.93,7980	3,751,920	4,000,000	4,000,000	.0	.0	.0	.0	4.090	4.090	JJ	79,528	163,600	04/19/2017	07/06/2027
224044-CM-7	COX COMMUNICATIONS INC	LS		1,2	2.B FE	3,450,449	.60,3286	2,111,501	3,500,000	3,452,872	.0	1,043	.0	.0	2.950	3.021	AO	25,813	103,250	11/18/2020	10/01/2050
224044-CP-0	COX COMMUNICATIONS INC			1,2	2.B FE	2,504,485	.69,5975	1,739,936	2,500,000	2,504,386	.0	(90)	.0	.0	3.600	3.590	JD	4,000	90,000	06/03/2021	06/15/2051
225313-AN-5	CREDIT AGRICOLE SA	LS		C	2.A FE	500,000	.62,1054	310,527	500,000	500,000	.0	.0	.0	.0	2.811	2.811	JJ	6,637	14,055	01/06/2021	01/11/2041
225401-AF-5	CREDIT SUISSE GROUP AG	C		1,2,5	2.B FE	3,003,714	.80,2851	2,448,695	3,050,000	3,019,581	.0	4,531	.0	.0	3.869	4.059	JJ	55,397	118,005	04/10/2019	01/12/2029
22576C-EH-4	CRESCENT POINT ENERGY CORP SR GTD NT SRS	C			2.C	2,000,000	.98,8240	1,976,480	2,000,000	2,000,000	.0	.0	.0	.0	3.780	3.780	JD	3,990	75,600	06/12/2013	06/12/2023
22576C-GH-6	CRESCENT POINT ENERGY CORP SER S SR GTD	C			2.C	8,000,000	.95,7820	7,662,560	8,000,000	8,000,000	.0	.0	.0	.0	4.080	4.079	AO	62,560	326,400	04/22/2015	04/22/2025
231021-AK-2	CUMMINS INC			1	1.E FE	15,679,603	.90,1732	12,658,510	14,038,000	15,668,847	.0	(1,915)	.0	.0	5.650	5.049	MS	264,382	793,147	06/13/2017	03/01/2098
23157#-AE-9	CURTISSS-WRIGHT CORPORATION SRS E SR GTD				2.A PL	2,000,000	.95,7630	1,915,260	2,000,000	2,000,000	.0	.0	.0	.0	4.240	4.240	JD	7,067	84,800	12/08/2011	12/01/2026
232806-BH-9	Cypress Semiconductor Corp Nts due 2033	C			2.B FE	1,000,000	.78,8520	788,520	1,000,000	1,000,000	.0	.0	.0	.0	3.270	3.270	JD	1,363	32,700	06/16/2021	06/16/2033
23338V-AH-9	DTE ELECTRIC CO 2007 SR A SR NTS	LS		1,2	1.E FE	2,488,775	.83,5971	2,089,927	2,500,000	2,489,779	.0	227	.0	.0	4.050	4.076	MN	12,938	101,250	04/30/2018	05/15/2048
23338V-AJ-5	DTE ELECTRIC CO			1,2	1.E FE	7,959,530	.82,6333	6,610,663	8,000,000	7,962,640	.0	782	.0	.0	3.950	3.979	MS	105,333	316,000	04/16/2019	03/01/2049
23338V-AL-0	DTE ELECTRIC CO			1,2	1.F FE	3,578,217	.68,3772	2,290,636	3,350,000	3,566,488	.0	(5,567)	.0	.0	2.950	2.612	MS	32,942	98,825	11/18/2020	03/01/2050
23338V-AR-7	DTE ELECTRIC CO			1,2	1.E FE	1,490,775	.77,9545	1,169,317	1,500,000	1,490,932	.0	157	.0	.0	3.650	3.684	MS	18,250	28,440	02/16/2022	03/01/2052
23357#-AF-8	DTE GAS COMPANY SER 2015 1ST MTG BD SER				1.F	5,000,000	.80,4200	4,021,000	5,000,000	5,000,000	.0	.0	.0	.0	4.210	4.210	MS	70,167	210,500	08/27/2015	09/01/2045
244199-BG-9	DEERE & CO	LS		1,2	1.F FE	2,998,800	.71,7544	2,152,632	3,000,000	2,998,890	.0	27	.0	.0	2.875	2.877	MS	27,313	86,250	09/03/2019	09/07/2049
247109-FH-3	DELMARVA P&L				1.F	1,500,000	.62,2190	933,285	1,500,000	1,500,000	.0	.0	.0	.0	3.060	3.060	FA	17,340	22,950	02/15/2022	02/15/2052
24879#-AA-4	DENTON COUNTY ELECTRIC COOP 1ST MTG NTS				1.F FE	1,416,346	.88,6650	1,255,803	1,416,346	1,416,346	.0	.0	.0	.0	3.750	3.749	AO	13,278	55,511	09/13/2012	10/01/2040
25048#-AA-5	DesertLink, LLC Nts due 2050				1.F PL	2,567,657	.69,2460	1,778,000	2,567,657	2,567,657	.0	.0	.0	.0	2.570	2.570	JD	33,742	65,989	12/17/2020	12/18/2050
250847-G8-3	DETROIT EDISON CO 2007 SR A SR NTS				1.E	10,000,000	.108,4480	10,844,800	10,000,000	10,000,000	.0	.0	.0	.0	6.470	6.469	MS	190,506	647,000	12/18/2007	03/15/2038
25162E-AA-8	DEUTSCHE POST-BURNHAM-B&B 2021-17 2.962				1.G PL	7,500,000	.79,2070	5,940,525	7,500,000	7,500,000	.0	.0	.0	.0	2.962	2.962	FMAN	34,557	222,150	03/18/2021	08/05/2036
25179M-AL-7	DEVON ENERGY CORP	LS		1,2	2.B FE	5,151,900	.93,8416	4,222,871	4,500,000	5,001,596	.0	(17,435)	.0	.0	5.600	4.678	JJ	116,200	252,000	03/14/2012	07/15/2041
25243Y-AH-2	DIAGEO CAPITAL PLC	LS		C	1.G FE	7,637,089	.105,6524	6,529,320	6,180,000	7,235,644	.0	(55,687)	.0	.0	5.875	4.224	MS	91,777	363,075	08/18/2014	09/30/2036
254687-FM-3	WALT DISNEY CO	LS		1,2	2.A FE	4,838,750	.66,7715	3,338,573	5,000,000	4,850,527	.0	3,667	.0	.0	2.750	2.912	MS	45,833	137,500	09/03/2019	09/01/2049
254687-FY-7	WALT DISNEY CO			1,2	1.G FE	1,705,890	.80,4669	1,207,003	1,500,000	1,686,858	.0	(8,741)	.0	.0	3.500	2.584	MN	7,000	52,500	10/13/2020	05/13/2040
254687-FZ-4	WALT DISNEY CO	LS		1,2	1.G FE	6,191,780	.76,6028	4,596,169	6,000,000	6,181,526	.0	(4,465)	.0	.0	3.600	3.421	JJ	100,800	216,000	07/20/2020	01/13/2051
25470D-AT-6	DISCOVERY COMMUNICATIONS LLC	LS		1,2	2.C FE	1,755,828	.74,7354	1,345,237	1,800,000	1,758,638	.0	789	.0	.0	5.200	5.369	MS	26,260	93,600	05/10/2019	09/20/2047
25470D-BG-3	DISCOVERY COMMUNICATIONS LLC			1,2	2.C FE	1,207,848	.76,1461	913,753	1,200,000	1,207,422	.0	(133)	.0	.0	5.300	5.256	MN	8,127	63,600	06/04/2019	05/15/2049
25470D-BL-2	DISCOVERY COMMUNICATIONS LLC	LS		1,2	2.C FE	6,854,450	.60,3696	4,161,277	6,893,000	6,855,955	.0	539	.0	.0	4.000	4.030	MS	81,184	275,720	09/15/2020	09/15/2055
25484#-AE-2	DISTRICT ENERGY ST PAUL INC SR SEC NTS S				1.G FE	3,306,006	.95,4480	3,155,516	3,306,006	3,306,201	.0	(15)	.0	.0	4.690	4.688	AO	38,763	155,052	10/02/2016	10/01/2033
25763#-AG-5	DONALDSON COMPANY INC SER 2015-B SR NTS				1.G	5,000,000	.88,9610	4,448,050	5,000,000	5,000,000	.0	.0	.0	.0	3.180	3.180	JD	7,067	159,000	06/25/2015	06/17/2030
25763#-AH-3	Donaldson Company Inc. Nts due 2031				1.G	2,000,000	.82,0230	1,640,460	2,000,000	2,000,000	.0	.0	.0	.0	2.500	2.500	FA	20,278	50,000	08/05/2021	08/05/2031
260543-CR-2	DOW CHEMICAL CO	LS		1,2	2.A FE	3,020,010	.94,2846	2,828,537	3,000,000	3,018,803	.0	(334)	.0	.0	5.550	5.504	MN	14,338	166,500	11/29/2018	11/30/2048
260543-CV-3	DOW CHEMICAL CO	LS		1,2	2.A FE	1,491,045	.85,0730	1,276,095	1,500,000	1,491,585	.0	155	.0	.0	4.800	4.838	MN	9,200	72,000	05/16/2019	05/15/2049
26078J-AE-0	DUPONT DE NEMOURS INC			1,2	2.A FE	449,120	.96,4210	482,105	500,000	499,522	.0	402	.0	.0	5.319	6.337	MN	3,398	13,298	10/17/2022	11/15/2038

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
26136*-AC-6	DOYON UTILITIES LLC SER C SR SECD NTS				2.B	6,000,000	.79 8670	4,792,020	6,000,000	6,000,000	.0	.0	.0	.0	4.500	4.500	JD	22,500	270,000	06/01/2016	06/01/2046
26136*-AE-2	Doyon Utilities LLC nts due 2051				2.B	1,000,000	.66 4050	664,050	1,000,000	1,000,000	.0	.0	.0	.0	3.600	3.600	JD	1,600	36,000	06/29/2021	06/15/2051
26138E-AY-5	KEURIG DR PEPPER INC			1.2	2.B FE	2,187,828	.82 4120	2,293,525	2,783,000	2,189,762	.0	1.934	.0	.0	4.420	6.129	JD	5,467	61,504	11/02/2022	12/15/2046
26139P-AB-9	DP WORLD CRESCENT LTD			C	2.C FE	284,950	.98 7760	246,940	250,000	277,885	.0	(4,436)	.0	.0	4.848	2.732	MS	3,198	12,120	05/24/2021	09/26/2028
26442C-AB-0	DUKE ENERGY CAROLINAS LLC			LS	1.F FE	9,930,400	.105 3468	10,534,476	10,000,000	9,951,335	.0	1,941	.0	.0	6.000	6.050	JJ	276,667	600,000	05/14/2008	01/15/2038
26442C-AT-1	DUKE ENERGY CAROLINAS LLC			1.2	1.F FE	1,997,080	.77 1167	1,542,335	2,000,000	1,997,474	.0	.61	.0	.0	3.700	3.708	JD	6,167	74,000	11/09/2017	12/01/2047
26442L-A8-3	DUKE ENERGY KENTUCKY INC SR UNSEC DEBS				2.A	3,000,000	.80 0960	2,402,880	3,000,000	3,000,000	.0	.0	.0	.0	4.450	4.450	JJ	61,558	133,500	01/05/2016	01/15/2046
26442L-B8-2	DUKE ENERGY KENTUCKY INC DEB				2.A	5,000,000	.75 3050	3,765,250	5,000,000	5,000,000	.0	.0	.0	.0	4.260	4.260	MS	62,717	213,000	09/07/2017	09/15/2057
26442U-AE-4	DUKE ENERGY PROGRESS LLC			LS	1.F FE	3,078,482	.75 5062	2,391,281	3,167,000	3,088,038	.0	1,914	.0	.0	3.600	3.756	MS	33,570	114,012	09/13/2017	09/15/2047
26443T-AA-4	DUKE ENERGY INDIANA LLC			1.2	1.F FE	736,200	.77 5455	775,455	1,000,000	736,884	.0	684	.0	.0	3.750	5.825	MN	4,792	.0	11/14/2022	05/15/2046
266228-E*-2	DUQUESNE LIGHT COMPANY 1ST MTG BND\$ SER				1.F	5,000,000	.73 8370	3,691,850	5,000,000	5,000,000	.0	.0	.0	.0	3.930	3.930	MS	64,954	196,500	03/02/2015	03/02/2055
268317-AQ-7	ELECTRICITE DE FRANCE SA			C	2.B FE	1,239,050	.80 8317	808,317	1,000,000	1,226,917	.0	(6,654)	.0	.0	4.950	3.478	AO	10,725	49,500	02/22/2022	10/13/2045
268733-AA-0	ENN CLEAN ENERGY INTERNATIONAL INVESTMEN			C	3.A FE	622,863	.87 5000	546,875	625,000	623,523	.0	408	.0	.0	3.375	3.450	MN	2,871	21,094	05/06/2021	05/12/2026
26875P-AN-1	EOG RESOURCES INC			LS	1.G FE	2,922,780	.89 5922	2,687,767	3,000,000	2,945,708	.0	3,419	.0	.0	3.900	4.089	AO	29,250	117,000	05/11/2015	04/01/2035
26884A-BB-8	ERP OPERATING LP			LS	1.G FE	1,620,690	.84 9539	1,274,308	1,500,000	1,605,432	.0	(3,155)	.0	.0	4.500	4.002	JJ	33,750	67,500	09/15/2017	07/01/2044
26884T-AN-2	ERAC USA FINANCE LLC			1.2	2.A FE	4,700,000	.81 7271	4,086,355	5,000,000	4,740,478	.0	6,406	.0	.0	4.500	4.886	FA	85,000	225,000	10/15/2015	02/15/2045
27409L-A8-2	EAST OHIO GAS				1.F Z	4,000,000	.107 5620	4,302,480	4,000,000	4,000,000	.0	.0	.0	.0	6.380	6.380	JD	10,633	.0	12/16/2022	12/15/2052
276480-AB-6	EASTERN GAS TRANSMISSION AND STORAGE INC			1.2	1.G FE	681,803	.71 1458	533,593	750,000	682,793	.0	990	.0	.0	3.900	4.477	MN	3,738	29,250	04/08/2022	11/15/2049
276480-AD-2	EASTERN GAS TRANSMISSION AND STORAGE INC			1.2	1.G FE	390,325	.82 6084	413,042	500,000	390,811	.0	486	.0	.0	4.600	6.478	JD	1,022	11,500	10/19/2022	12/15/2044
276480-AF-7	EASTERN GAS TRANSMISSION AND STORAGE INC			1.2	1.G FE	986,125	.87 1231	1,089,039	1,250,000	987,236	.0	1,111	.0	.0	4.800	6.684	MN	10,000	30,000	10/21/2022	11/01/2043
277432-AP-5	EASTMAN CHEMICAL CO			LS	2.B FE	3,810,100	.82 5413	4,127,065	5,000,000	3,813,807	.0	3,707	.0	.0	4.650	6.743	AO	49,083	.0	11/04/2022	10/15/2044
278062-AE-4	EATON CORP			LS	2.A FE	3,555,429	.85 8399	3,133,156	3,650,000	3,570,926	.0	2,482	.0	.0	4.150	4.314	MN	24,825	151,475	02/10/2016	11/02/2042
278642-AF-0	EBAY INC			LS	2.A FE	1,715,795	.79 5303	1,511,076	1,900,000	1,739,647	.0	4,944	.0	.0	4.000	4.663	JJ	35,044	76,000	09/15/2017	07/15/2042
278642-AZ-6	EBAY INC			LS	2.A FE	1,498,635	.72 2166	1,083,249	1,500,000	1,498,678	.0	26	.0	.0	3.650	3.655	MN	17,756	54,750	05/03/2021	05/10/2051
279158-AN-9	ECOPETROL SA			C	3.A FE	298,625	.90 6250	226,563	250,000	290,898	.0	(4,873)	.0	.0	6.875	4.180	AO	2,960	17,188	05/24/2021	04/29/2030
283695-BQ-6	EL PASO NATURAL GAS CO LLC			1	2.B FE	499,920	.84 1289	420,645	500,000	499,923	.0	3	.0	.0	3.500	3.502	FA	6,611	8,361	02/08/2022	02/15/2032
28370T-AF-6	KINDER MORGAN ENERGY PARTNERS LP			1.2	2.B FE	2,012,140	.83 0892	1,661,784	2,000,000	2,009,724	.0	(305)	.0	.0	4.700	4.662	MN	15,667	94,000	11/02/2012	11/01/2042
28501*-AQ-8	ELECTRIC TRANSMISSION TEXAS LLC SR NTS S				2.B	6,000,000	.91 5950	5,495,700	6,000,000	6,000,000	.0	.0	.0	.0	4.650	4.649	JJ	120,900	279,000	07/25/2012	07/25/2032
28501*-AZ-8	ELECTRIC TRANSMISSION TEXAS LLC SR NTS S				2.B	5,000,000	.78 2650	3,913,250	5,000,000	5,000,000	.0	.0	.0	.0	4.370	4.370	MN	21,243	218,500	05/26/2016	05/26/2046
285295-C8-8	Electrocomponents PLC Sr Nts due 2031			C	2.B	5,000,000	.85 3480	4,267,400	5,000,000	5,000,000	.0	.0	.0	.0	3.630	3.630	AO	40,838	181,500	10/10/2019	10/10/2031
285512-AF-6	ELECTRONIC ARTS INC			LS	2.A FE	1,492,800	.65 0170	975,255	1,500,000	1,493,073	.0	156	.0	.0	2.950	2.974	FA	16,717	44,250	08/16/2021	02/15/2051
286857-BH-3	Elizabethtown Gas Company Sr. Nts				1.G	7,000,000	.82 3500	5,764,500	7,000,000	7,000,000	.0	.0	.0	.0	4.520	4.520	JD	9,668	316,400	12/20/2018	12/20/2058
286857-AZ-1	Elizabethtown Gas Company Nts due 2060				1.G	1,000,000	.61 1200	611,200	1,000,000	1,000,000	.0	.0	.0	.0	3.380	3.380	MN	4,788	33,800	11/10/2020	11/10/2060
29091H-AA-3	EMERA MAINE SER 2014-A SR NTS				2.A	3,000,000	.78 4650	2,353,950	3,000,000	3,000,000	.0	.0	.0	.0	4.340	4.340	MS	34,720	130,200	09/25/2014	09/25/2044
291011-BS-2	EMERSON ELECTRIC CO			LS	1.F FE	1,995,560	.64 8617	1,297,234	2,000,000	1,995,659	.0	96	.0	.0	2.800	2.811	JD	1,556	56,000	12/07/2021	12/21/2051
29245J-AM-4	EMPRESA NACIONAL DEL PETROLEO			C	2.C FE	448,416	.84 5000	380,250	450,000	448,592	.0	136	.0	.0	3.450	3.428	MS	4,528	15,525	09/09/2021	09/16/2031
29245V-AE-5	EMPRESA NACIONAL DE TELECOMUNICACIONES S			C	2.C FE	425,000	.80 3656	341,554	425,000	425,000	.0	.0	.0	.0	3.050	3.050	MS	3,853	12,963	09/16/2021	09/14/2032
29250N-BE-4	ENBRIDGE INC			LS	2.A FE	2,023,320	.68 6629	1,373,257	2,000,000	2,022,851	.0	(451)	.0	.0	3.400	3.337	FA	28,333	74,233	09/29/2021	08/01/2051
29250R-AT-3	ENBRIDGE ENERGY PARTNERS LP			LS	2.A FE	7,822,874	.93 9542	6,810,742	7,249,000	7,687,567	.0	(15,837)	.0	.0	5.500	4.973	MS	117,394	398,695	11/22/2011	09/15/2040
292766-AH-9	ENERPLUS CORPORATION SR NT SRS C			C	2.C	2,844,940	.98 3500	2,753,800	2,800,000	2,807,108	.0	(11,937)	.0	.0	4.400	4.094	MN	15,742	154,000	03/17/2015	05/15/2024
29278D-AA-3	ENEL CHILE SA			C	2.B FE	236,250	.97 3156	243,289	250,000	236,498	.0	648	.0	.0	4.875	6.054	JD	643	6,094	11/17/2022	06/12/2028
29278N-AG-8	ENERGY TRANSFER LP				2.C FE	482,555	.96 9908	484,954	500,000	483,192	.0	237	.0	.0	5.250	5.898	AO	5,542	13,125	09/20/2022	04/15/2029
29278N-AR-4	ENERGY TRANSFER LP			LS	2.C FE	892,298	.80 4435	603,326	750,000	888,699	.0	(2,889)	.0	.0	5.000	3.885	MN	4,792	37,500	09/23/2021	05/15/2050
29279F-AA-7	ENERGY TRANSFER OPERATING LP				2.C FE	1,185,570	.93 5710	935,710	1,000,000	1,179,218	.0	(3,354)	.0	.0	6.250	5.005	AO	13,194	62,500	01/12/2021	04/15/2049
29279F-AA-7	ENERGY TRANSFER OPERATING LP			LS	2.C FE	4,992,500	.93 5710	4,678,552	5,000,000	4,992,318	.0	113	.0	.0	6.250	6.262	AO	65,972	312,500	01/08/2019	04/15/2049

E10.13

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
292877-AA-7	ENGIE ENERGIA CHILE SA	C	1,2	2.B FE	694,103	82.6955	558,195	675,000	690,847	0	(2,060)	0	0	0	3.400	3.017	JJ	9,754	22,950	05/24/2021	01/28/2030
29364W-BL-1	ENTERGY LOUISIANA LLC	1,2	1.F FE	497,285	90.5519	452,759	500,000	497,311	497,311	0	26	0	0	0	4.750	4.784	MS	8,378	0	08/18/2022	09/15/2052
29379V-AG-8	ENTERPRISE PRODUCTS OPERATING LLC	LS	1	2.A FE	4,986,765	102.9204	4,631,416	4,500,000	4,883,478	0	(13,833)	0	0	0	6.125	5.349	AO	58,188	275,625	10/04/2013	10/15/2039
29379V-AV-5	ENTERPRISE PRODUCTS OPERATING LLC	1	2.A FE	8,015,320	97.4093	6,818,652	7,000,000	7,851,497	7,851,497	0	(26,931)	0	0	0	5.700	4.727	FA	150,733	399,000	02/06/2019	02/15/2042
29379V-BJ-1	ENTERPRISE PRODUCTS OPERATING LLC	LS	1,2	2.A FE	859,390	87.5622	913,273	1,043,000	859,993	0	603	0	0	0	4.900	6.351	MM	6,530	25,554	10/31/2022	05/15/2046
29379V-BZ-5	ENTERPRISE PRODUCTS OPERATING LLC	LS	1,2	2.A FE	528,735	72.6549	363,274	500,000	528,062	0	(360)	0	0	0	3.950	3.670	JJ	8,284	19,750	02/03/2021	01/31/2060
29379V-CB-7	ENTERPRISE PRODUCTS OPERATING LLC	LS	1,2	2.A FE	743,775	67.0212	502,659	750,000	743,910	0	112	0	0	0	3.300	3.343	FA	9,350	22,688	09/07/2021	02/15/2053
294429-AG-0	EQUIFAX INC	1	2.B FE	8,114,547	104.6046	7,091,145	6,779,000	7,831,573	7,831,573	0	(46,917)	0	0	0	7.000	5.436	JJ	237,265	474,530	01/21/2014	07/01/2037
29587#-BF-2	Ernst and Young U.S. LLP Nts due 2035	1	1.C PL	2,500,000	74.0770	1,851,925	2,500,000	2,500,000	2,500,000	0	0	0	0	0	2.640	2.640	AO	15,217	66,000	04/08/2021	04/08/2035
29736R-AG-5	ESTEE LAUDER COMPANIES INC	LS	1,2	1.E FE	6,859,930	89.6149	6,273,042	7,000,000	6,880,185	0	3,040	0	0	0	4.375	4.497	JD	13,611	306,250	06/01/2015	06/15/2045
29977A-A#-2	EVERCORE PARTNERS SER C SR NTS	1	2.A	3,000,000	98.1040	2,943,120	3,000,000	3,000,000	3,000,000	0	0	0	0	0	5.480	5.479	MS	41,557	164,400	03/30/2016	03/30/2026
29977A-B*-5	EVERCORE PARTNERS SER D SR NTS	1	2.A	2,000,000	97.0570	1,941,140	2,000,000	2,000,000	2,000,000	0	1,941	0	0	0	5.580	5.579	MS	28,210	111,600	03/30/2016	03/30/2028
29980B-AH-8	EVEREST REINSURANCE HOLDINGS INC	C	1,2	1.G FE	3,400,221	68.2062	2,319,012	3,400,000	3,400,187	0	(27)	0	0	0	3.500	3.499	AO	25,122	119,000	10/06/2020	10/15/2050
29980B-AJ-4	EVEREST REINSURANCE HOLDINGS INC	C	1,2	1.G FE	4,724,438	62.8627	3,028,094	4,817,000	4,726,673	0	1,832	0	0	0	3.125	3.223	AO	31,779	155,131	10/28/2021	10/15/2052
30036F-AA-9	EVERGY KANSAS CENTRAL INC	LS	1,2	1.F FE	5,340,286	72.4362	3,366,110	4,647,000	5,304,991	0	(16,566)	0	0	0	3.450	2.703	AO	33,846	160,322	11/18/2020	04/15/2050
30042*-AB-3	EVERSOURCE GAS COMPANY OF MASSACHUSETTS	1	1.F	4,250,000	61.4060	2,609,755	4,250,000	4,250,000	4,250,000	0	0	0	0	0	2.920	2.920	AO	31,025	124,789	09/29/2021	10/01/2051
30042*-AC-1	EVERSOURCE MASS	1	1.F	2,500,000	86.4940	2,162,350	2,500,000	2,500,000	2,500,000	0	0	0	0	0	4.700	4.700	JD	9,792	56,465	06/08/2022	06/01/2052
30225V-AA-6	EXTRA SPACE STORAGE LP	1	2.B	3,000,000	94.2990	2,828,970	3,000,000	3,000,000	3,000,000	0	0	0	0	0	4.390	4.390	JJ	59,997	131,700	07/17/2018	07/17/2028
30607F-AA-8	FALABELLA SA	C	1,2	2.B FE	360,403	80.7387	391,583	485,000	361,685	0	1,283	0	0	0	3.375	7.260	JJ	7,548	0	11/10/2022	01/15/2032
313747-AX-5	FEDERAL REALTY OP LP	1,2	2.A FE	3,521,705	66.9841	3,684,124	5,500,000	3,527,572	3,527,572	0	5,867	0	0	0	3.625	6.661	FA	83,073	0	11/01/2022	08/01/2046
31428X-BB-1	FEDEX CORP	1	2.B FE	2,982,960	77.9040	2,337,121	3,000,000	2,985,963	2,985,963	0	383	0	0	0	4.100	4.133	FA	51,250	123,000	01/06/2015	02/01/2045
31428X-BD-7	FEDEX CORP	LS	1	2.B FE	5,751,802	73.7230	4,275,936	5,800,000	5,754,658	0	354	0	0	0	4.500	4.542	FA	108,750	261,000	01/07/2015	02/01/2065
31428X-BQ-8	FEDEX CORP	1,2	2.B FE	2,953,230	76.3503	2,672,261	3,500,000	2,990,712	2,990,712	0	9,861	0	0	0	4.050	5.082	FA	53,550	141,750	11/30/2018	02/15/2048
31428X-CE-4	FEDEX CORP	LS	1,2	2.B FE	498,020	71.8352	359,176	500,000	498,147	0	73	0	0	0	3.250	3.277	MM	2,076	16,250	04/20/2021	05/15/2041
31620R-AL-9	FIDELITY NATIONAL FINANCIAL INC	1,2	2.B FE	2,494,250	58.5923	1,464,808	2,500,000	2,494,401	2,494,401	0	117	0	0	0	3.200	3.212	MS	23,111	80,000	09/14/2021	09/17/2051
337738-AV-0	FISERV INC	LS	1,2	2.B FE	840,285	81.7472	613,104	750,000	838,404	0	(1,881)	0	0	0	4.400	3.691	JJ	16,500	16,500	01/18/2022	07/01/2049
33938X-AA-3	FLEX LTD	C	1,2	2.C FE	251,317	94.2011	263,763	280,000	252,030	0	713	0	0	0	4.875	6.814	JD	607	6,825	10/18/2022	06/15/2029
33938X-AB-1	FLEX LTD	C	1,2	2.C FE	107,089	93.7131	112,456	120,000	107,361	0	271	0	0	0	4.875	6.712	MM	796	2,925	10/18/2022	05/12/2030
341081-EU-7	FLORIDA POWER & LIGHT CO	1	1.E FE	9,991,500	98.7530	9,875,302	10,000,000	9,995,188	9,995,188	0	259	0	0	0	5.400	5.405	MS	180,000	540,000	09/19/2005	09/01/2035
341081-FR-3	FLORIDA POWER & LIGHT CO	LS	1,2	1.E FE	4,995,550	85.4413	4,272,064	5,000,000	4,996,071	0	86	0	0	0	4.125	4.130	JD	17,188	206,250	05/08/2020	06/01/2048
341099-CB-3	DUKE ENERGY FLORIDA LLC	1	1.F FE	4,375,158	102.9848	3,611,676	3,507,000	4,033,096	4,033,096	0	(40,984)	0	0	0	5.900	4.082	MS	68,971	206,913	01/24/2013	03/01/2033
341099-CR-8	DUKE ENERGY FLORIDA LLC	LS	1,2	1.F FE	9,751,000	80.6290	8,062,898	10,000,000	9,795,970	0	6,621	0	0	0	3.850	4.000	MM	49,194	385,000	05/06/2015	11/15/2042
344419-AC-0	FOMENTO ECONOMICO MEXICANO SAB DE CV	C	1,2	2.A FE	418,300	69.6902	327,544	470,000	419,096	0	796	0	0	0	3.500	4.172	JJ	7,540	8,225	03/22/2022	01/16/2050
349553-B#-3	FORTIS INC SR NTS SER D	C	1,2	2.A	10,000,000	88.1930	8,819,300	10,000,000	10,000,000	0	0	0	0	0	5.080	5.079	AO	127,000	508,000	10/01/2013	10/01/2043
351837-AB-5	FRANCISCAN MISSIONARIES OF OUR LADY HEAL	1	1.E FE	2,345,460	72.8479	1,456,959	2,000,000	2,329,239	2,329,239	0	(8,030)	0	0	0	3.914	3.008	JJ	39,140	78,280	12/09/2020	07/01/2049
358070-AB-6	FRESNILLO PLC	C	2	2.B FE	78,9174	78.9174	315,670	400,000	396,520	0	64	0	0	0	4.250	4.304	AO	4,203	17,000	05/24/2021	10/02/2050
360271-AM-2	FULTON FINANCIAL CORP	2,5	2.A FE	10,000,000	81.9343	8,193,433	10,000,000	10,000,000	10,000,000	0	0	0	0	0	3.750	3.750	MS	110,417	375,000	02/25/2020	03/15/2035
361448-AU-7	GATX CORP	LS	1,2	2.B FE	4,934,450	86.9951	4,349,757	5,000,000	4,943,692	0	1,415	0	0	0	5.200	5.289	MS	76,556	260,000	04/22/2016	03/15/2044
361448-BF-9	GATX CORP	LS	1,2	2.B FE	4,989,350	88.9034	4,445,168	5,000,000	4,991,980	0	900	0	0	0	4.000	4.025	JD	556	200,000	05/08/2020	06/30/2030
361448-BH-5	GATX CORP	LS	1,2	2.B FE	1,952,300	60.2797	1,205,594	2,000,000	1,953,723	0	983	0	0	0	3.100	3.225	JD	5,167	62,000	08/02/2021	06/01/2051
361640-NA-2	GE CAPITAL INTERNATIONAL FUNDING COMPANY	LS	C	2.B FE	98,401	92.4853	105,433	114,000	100,972	0	672	0	0	0	4.418	5.682	MM	644	5,037	10/31/2018	11/15/2035
36321P-AA-8	GALAXY PIPELINE ASSETS BIDCO LTD	C	1	1.C FE	477,499	92.4751	450,533	487,194	477,636	0	400	0	0	0	1.750	2.565	MS	2,155	7,105	09/23/2022	09/30/2027
36321P-AB-6	GALAXY PIPELINE ASSETS BIDCO LTD	C	1	1.C FE	390,760	80.3496	321,398	400,000	391,592	0	517	0	0	0	2.625	2.816	MS	2,654	10,500	05/24/2021	03/31/2036
36321P-AE-0	GALAXY PIPELINE ASSETS BIDCO LTD	C	1	1.C FE	727,787	80.3622	594,194	739,395	728,564	0	454	0	0	0	2.940	3.103	MS	5,495	21,738	04/13/2021	09/30/2040
36830B-AB-1	GC TREASURY CENTER CO LTD	C	1,2	2.B FE	300,600	80.9960	242,988	300,000	300,518	0	(56)	0	0	0	2.980	2.956	MS	2,558	8,940	05/24/2021	03/18/2031

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
36830B-AC-9	GC TREASURY CENTER CO LTD	C		1,2	2.B FE	967,470	.69.9580	650,609	930,000	966,347	.0	(700)	.0	.0	4.300	4.064	MS	11,442	39,990	05/24/2021	03/18/2051
36830B-AF-2	GC TREASURY CENTER CO LTD	C		1,2	2.B FE	205,050	.80.2364	200,591	250,000	205,186	.0	136	.0	.0	5.200	6.590	MS	3,286	6,500	09/28/2022	03/30/2052
37045V-AJ-9	GENERAL MOTORS CO	LS		1	2.C FE	2,911,264	.81.8610	2,128,386	2,600,000	2,894,521	.0	(7,766)	.0	.0	5.200	4.394	AO	33,800	135,200	11/10/2020	04/01/2045
37045V-AQ-3	GENERAL MOTORS CO	LS		1,2	2.C FE	666,228	.81.9850	491,910	600,000	663,304	.0	(1,337)	.0	.0	5.400	4.676	AO	8,100	32,400	09/30/2020	04/01/2048
372460-DF-9	GENUINE PARTS COMPANY EURO SER L SR NT				2.B	5,889,000	.84.9312	4,544,669	5,351,000	5,351,000	.0	.0	.0	(333,000)	2.020	2.020	AO	18,315	102,904	10/30/2017	10/30/2029
372546-AW-1	GEORGE WASHINGTON UNIVERSITY			1,2	1.E FE	6,500,000	.83.4821	5,426,340	6,500,000	6,500,000	.0	.0	.0	.0	4.126	4.126	MS	78,967	268,190	03/27/2018	09/15/2048
37310P-AB-7	GEORGETOWN UNIVERSITY			1,2	1.G FE	6,000,000	.88.1355	5,288,130	6,000,000	6,000,000	.0	.0	.0	.0	5.215	5.215	AO	78,225	312,900	01/09/2019	10/01/2118
373334-JS-1	GEORGIA POWER CO	LS		1	2.A FE	5,421,381	.90.7987	4,243,024	4,673,000	5,263,686	.0	(23,196)	.0	.0	4.750	3.764	MS	73,989	221,968	04/20/2015	09/01/2040
373334-JW-2	GEORGIA POWER CO			1	2.A FE	4,064,900	.86.3705	4,318,524	5,000,000	4,068,980	.0	4,080	.0	.0	4.300	5.938	MS	63,306		11/04/2022	03/15/2042
373334-KA-8	GEORGIA POWER CO			1	2.A FE	4,710,400	.83.8673	4,905,398	5,849,000	4,714,958	.0	4,557	.0	.0	4.300	5.964	MS	74,055		11/04/2022	03/15/2043
37373W-AD-2	GERDAU TRADE INC				2.C FE	224,200	.97.6250	195,250	200,000	218,256	.0	(3,495)	.0	.0	4.875	2.832	AO	1,815	9,750	04/12/2021	10/24/2027
375558-AX-1	GILEAD SCIENCES INC			1,2	2.A FE	1,748,020	.92.1911	1,843,822	2,000,000	1,749,043	.0	1,023	.0	.0	4.800	5.838	AO	24,000		11/01/2022	04/01/2044
375558-BT-9	GILEAD SCIENCES INC	LS		1,2	2.A FE	11,919,900	.64.4982	7,739,780	12,000,000	11,923,537	.0	1,792	.0	.0	2.800	2.833	AO	84,000	336,000	09/23/2021	10/01/2050
37940X-AC-6	GLOBAL PAYMENTS INC	LS		1,2	2.C FE	2,992,320	.71.6513	2,149,539	3,000,000	2,992,793	.0	146	.0	.0	4.150	4.165	FA	47,033	124,500	08/07/2019	08/15/2049
37940X-AR-3	GLOBAL PAYMENTS INC			1,2	2.C FE	1,991,160	.90.3850	2,187,701	2,000,000	1,991,175	.0	15	.0	.0	5.950	5.982	FA	42,642		08/08/2022	08/15/2052
38141E-C3-1	GOLDMAN SACHS GROUP INC	LS		1,2	2.A FE	1,036,860	.88.9570	889,570	1,000,000	1,033,469	.0	(935)	.0	.0	4.800	4.551	JJ	23,067	48,000	02/01/2019	07/08/2044
38148L-AF-3	GOLDMAN SACHS GROUP INC				2.B FE	8,117,680	.90.3638	9,036,380	10,000,000	8,123,844	.0	6,164	.0	.0	5.150	6.792	MN	55,792	257,500	11/03/2022	05/22/2045
38239K-AA-6	GOODMAN US FINANCE FOUR LLC	C		1,2	2.A FE	1,006,230	.84.0943	840,943	1,000,000	1,005,130	.0	(252)	.0	.0	4.500	4.451	AO	9,500	45,000	10/06/2017	10/15/2037
384802-AB-0	HW GRAINGER INC			1,2	1.E FE	2,973,390	.91.5632	2,746,895	3,000,000	2,977,227	.0	566	.0	.0	4.600	4.655	JD	6,133	138,000	06/26/2015	06/15/2045
390638-AG-5	GREAT LAKES GAS TRANS CO				2.A	3,000,000	103.9960	3,119,880	3,000,000	3,000,000	.0	.0	.0	.0	6.950	6.944	MS	55,600	208,500	03/10/1998	03/25/2028
390638-AH-3	GREAT LAKES GAS TRANS CO SENIOR NOTES				2.A	2,400,000	108.8860	2,613,264	2,400,000	2,400,000	.0	.0	.0	.0	8.080	8.076	JJ	81,877	193,920	03/29/2000	01/29/2030
39301F-AB-6	GREEN DIAMOND RESOURCE CO SR SEC NTS				2.C YE	5,007,500	.95.1110	4,755,552	5,000,000	5,003,346	.0	(525)	.0	.0	4.530	4.516	JJ	113,250	226,500	07/01/2013	07/01/2028
395268-AE-1	GREENHECK FAN CORPORATION				3.B	1,500,000	.82.8260	1,242,390	1,500,000	1,500,000	.0	.0	.0	.0	2.960	2.960	JAJJ	8,510	44,400	10/22/2021	10/22/2031
39839F-AF-8	GRIFFITH LABORATORIES INTL INC SR NTS SE				2.C	3,500,000	100.0700	3,502,450	3,500,000	3,500,000	.0	.0	.0	.0	5.470	5.470	JAJJ	40,417	198,288	01/15/2014	01/15/2029
40049J-BA-4	GRUPO TELEVISIA SAB	C		1,2	2.A FE	525,715	.86.8567	403,884	465,000	523,008	.0	(1,609)	.0	.0	5.000	4.128	MN	3,100	23,250	04/12/2021	05/13/2045
400666-AA-1	GUARA NORTE SARL	C		1	3.A FE	818,928	.84.5000	684,794	810,407	818,373	.0	(620)	.0	.0	5.198	5.016	JD	1,872	42,125	10/15/2021	06/15/2034
402740-AE-4	GULFSTREAM NATURAL GAS SYSTEM LLC			1,2	2.B FE	9,936,860	.89.2711	8,927,108	10,000,000	9,945,267	.0	1,106	.0	.0	5.950	5.994	AO	125,611	595,000	11/17/2015	10/15/2045
404119-CB-3	HCA INC			1,2	2.C FE	3,980,040	.64.6403	2,585,611	4,000,000	3,980,673	.0	392	.0	.0	3.500	3.527	JJ	64,556	145,833	06/21/2021	07/15/2051
404280-AQ-2	HSBC HOLDINGS PLC	LS		1	2.A FE	4,463,520	.84.7230	2,965,304	3,500,000	4,399,819	.0	(28,194)	.0	.0	5.250	3.519	MS	54,615	183,750	04/27/2021	03/14/2044
40435W-AB-6	HTA GROUP LTD	C		2	4.B FE	217,920	.92.2500	221,400	240,000	218,632	.0	712	.0	.0	7.000	10.581	JD	607	8,400	12/18/2022	12/18/2025
40480H-AA-5	HCL AMERICA INC			1,2	1.G FE	623,824	.88.5692	562,414	635,000	627,628	.0	2,230	.0	.0	1.375	1.751	MS	2,692	8,731	04/13/2021	03/10/2026
416518-AD-0	HARTFORD FINANCIAL SERVICES GROUP INC			1,2	2.A FE	991,280	.63.3841	633,841	1,000,000	991,514	.0	185	.0	.0	2.900	2.944	MS	8,539	28,517	09/16/2021	09/15/2051
41754W-AT-8	HARVEST OPERATIONS CORP	C		2	1.C FE	649,006	.94.5399	614,509	650,000	649,560	.0	330	.0	.0	1.000	1.052	AO	330	6,500	04/21/2021	04/26/2024
419866-DB-4	HAWAIIAN ELECTRIC COMPANY INC SR NTS SRS				2.A	3,000,000	.91.5700	2,747,100	3,000,000	3,000,000	.0	.0	.0	.0	5.390	5.389	AO	40,425	161,700	04/19/2012	04/01/2042
419866-EF-1	HAWAIIAN ELECTRIC COMPANY INC SER 2013C				2.A	5,000,000	.94.0720	4,703,600	5,000,000	5,000,000	.0	.0	.0	.0	5.650	5.649	AO	70,625	282,500	10/03/2013	10/01/2043
419866-FH-0	HAWAIIAN ELECTRIC COMPANY INC SER 2017A				2.A	3,000,000	.77.0650	2,311,950	3,000,000	3,000,000	.0	.0	.0	.0	4.310	4.310	JD	129,300	129,300	12/14/2021	12/01/2047
419866-FI-4	HAWAIIAN ELECTRIC COMPANY INC SR NTS SER				2.A	3,000,000	.88.9400	2,668,200	3,000,000	3,000,000	.0	.0	.0	.0	5.230	5.229	AO	39,225	156,900	10/15/2015	10/01/2045
419866-FJ-2	HAWAIIAN ELECTRIC COMPANY INC SER 2016A				2.A	3,000,000	.80.2250	2,406,870	3,000,000	3,000,000	.0	.0	.0	.0	4.540	4.540	JD	11,350	136,200	12/15/2016	12/01/2046
42251F-AS-3	HEB GROCERY COMPANY LP SR NTS SRS F				1.G	5,000,000	.95.0190	4,750,750	5,000,000	5,000,000	.0	.0	.0	.0	4.800	4.800	JD	10,667	240,000	12/15/2011	12/15/2037
42251F-AT-1	HEB GROCERY COMPANY LP SR NTS SRS G				1.G	5,000,000	.95.0390	4,751,950	5,000,000	5,000,000	.0	.0	.0	.0	5.000	5.000	JD	11,111	250,000	12/15/2011	12/16/2041
42824C-AY-5	HEWLETT PACKARD ENTERPRISE CO			1,2	2.B FE	699,545	.99.9412	499,706	500,000	692,566	.0	(5,431)	.0	.0	6.350	3.778	AO	6,703	31,750	09/14/2021	10/15/2045
437076-CK-6	HOME DEPOT INC			1,2	1.F FE	4,451,850	.65.8725	2,964,263	4,500,000	4,453,179	.0	1,045	.0	.0	2.750	2.803	MS	36,438	121,687	09/07/2021	09/15/2051
44107H-AF-9	HOSPITAL FOR SPECIAL SURGERY			1,2	1.E FE	1,495,186	.61.9769	991,631	1,600,000	1,500,046	.0	2,283	.0	.0	2.667	3.000	AO	10,668	42,672	11/18/2020	10/01/2050
442851-BH-3	THE HOWARD UNIVERSITY			1,2	2.C FE	3,500,000	.78.0814	2,732,849	3,500,000	3,500,000	.0	.0	.0	.0	5.209	5.209	AO	45,579	99,260	03/08/2022	10/01/2052
444859-BE-1	HUMANA INC			1,2	2.C FE	6,805,625	.90.8770	7,219,266	7,944,000	6,809,630	.0	4,005	.0	.0	4.950	6.149	AO	98,307		11/03/2022	10/01/2044

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
449208-AF-1	ICRE REIT HOLDINGS SER A SR NTS TRANCHE				2.B	3,000,000	.96.9770	2,909,310	3,000,000	3,000,000	.0	.0	.0	.0	4.380	4.379	MN	13,140	132,900	11/25/2013	11/25/2026
449669-AK-6	MOSAIC GLOBAL HOLDINGS INC				2.B FE	6,295,500	106.7247	5,336,233	5,000,000	5,518,040	.0	(88,504)	.0	.0	7.300	4.951	JJ	168,306	365,000	11/09/2011	01/15/2028
450319-AA-6	ITC MIDWEST LLC				1.F FE	5,130,673	101.7757	5,322,869	5,230,000	5,158,878	.0	2,759	.0	.0	6.150	6.291	JJ	134,912	321,645	05/28/2008	01/31/2038
450319-BF-4	ITC MIDWEST LLC 1ST MTG BNDS SER G				1.F	10,000,000	.72.2060	7,220,600	10,000,000	10,000,000	.0	.0	.0	.0	3.830	3.830	AO	89,367	383,000	04/07/2015	04/07/2055
450319-D8-4	ITC MIDWEST LLC				1.F IF	1,000,000	.85.9620	859,620	1,000,000	1,000,000	.0	.0	.0	.0	4.530	4.530	AO	9,941	.0	10/12/2022	10/12/2052
450328-AA-3	ITC GREAT PLAINS LLC 1ST MTG BNDS SER A				1.F	3,000,000	.80.0480	2,401,440	3,000,000	3,000,000	.0	.0	.0	.0	4.160	4.160	MN	12,133	124,800	11/26/2014	11/26/2044
45138L-BF-9	IDAHO POWER CO				1.G FE	2,988,900	.80.9664	2,428,992	3,000,000	2,989,842	.0	223	.0	.0	4.200	4.222	MS	42,000	126,000	03/13/2018	03/01/2048
45517J-AA-7	INDIANA UNIVERSITY FOUNDATION INC				1.A FE	500,000	.64.7215	323,608	500,000	500,000	.0	.0	.0	.0	2.820	2.820	AO	3,525	13,630	10/06/2021	10/01/2051
45580K-AK-4	INDUSTRIAL AND COMMERCIAL BANK OF CHINA				1.F FE	278,725	.95.0472	237,618	250,000	271,893	.0	(4,301)	.0	.0	3.538	1.652	MN	1,302	8,845	05/25/2021	11/08/2027
45662N-A8-2	INFINEON TECHNOLOGIES AG SER B SR NT				2.B	6,000,000	.94.9820	5,698,920	6,000,000	6,000,000	.0	.0	.0	.0	4.100	4.099	AO	58,767	246,000	04/05/2016	04/05/2026
456829-AC-4	INFRASTRUCTURA ENERGETICA NOVA SAB DE C				2.B FE	392,752	.75.2500	301,000	400,000	393,001	.0	115	.0	.0	4.750	4.865	JJ	8,761	19,400	05/24/2021	01/15/2051
456873-AC-2	TRANE TECHNOLOGIES FINANCING LTD				2.B FE	4,928,050	.84.6681	4,233,403	5,000,000	4,938,257	.0	1,527	.0	.0	4.650	4.740	MN	38,750	232,500	07/21/2015	11/01/2044
458140-AK-6	INTEL CORP				1.E FE	5,139,350	.92.8119	4,640,595	5,000,000	5,115,495	.0	(3,810)	.0	.0	4.800	4.615	AO	60,000	240,000	08/04/2015	10/01/2041
458140-BK-5	INTEL CORP				1.E FE	6,953,870	.62.2518	4,357,627	7,000,000	6,955,634	.0	626	.0	.0	3.100	3.129	FA	81,978	217,000	02/10/2020	02/15/2060
458140-BX-7	INTEL CORP				1.E FE	2,000,000	.63.2807	1,265,614	2,000,000	2,000,020	.0	.1	.0	.0	3.200	3.200	FA	24,711	64,000	08/05/2021	08/12/2061
458140-CC-2	INTEL CORP				1.E FE	4,323,398	.88.4250	3,758,061	4,250,000	4,323,170	.0	(227)	.0	.0	5.050	4.950	FA	87,042	.0	08/04/2022	08/05/2062
45846A-AA-8	INTERCHILE SA				2.A FE	500,000	.84.2500	421,250	500,000	500,000	.0	.0	.0	.0	4.500	4.500	JD	11,313	11,250	07/19/2021	06/30/2056
45853N-AA-0	INTERCONNECTION ELECTRIC SA ESP				2.B FE	265,000	.83.7500	221,938	265,000	265,000	.0	.0	.0	.0	3.825	3.825	MN	985	10,136	11/18/2021	11/08/2033
45866F-AY-0	INTERCONTINENTAL EXCHANGE INC				1.G FE	1,986,560	.94.9059	1,898,118	2,000,000	1,986,712	.0	152	.0	.0	5.200	5.240	JD	4,622	58,356	05/12/2022	06/15/2062
458830-F8-8	INTERMOUNTAIN GAS				2.A	2,750,000	.83.7190	2,302,273	2,750,000	2,750,000	.0	.0	.0	.0	4.600	4.600	JD	5,622	63,250	06/15/2022	06/15/2052
458830-F8-0	Intermountain Gas Company Sr Nts due 204				2.A	4,000,000	.79.4340	3,177,360	4,000,000	4,000,000	.0	.0	.0	.0	4.260	4.260	JD	8,520	170,400	06/13/2019	06/13/2049
459200-GS-4	INTERNATIONAL BUSINESS MACHINES CORP				1.G FE	2,525,584	101.7893	2,341,154	2,300,000	2,476,309	.0	(6,557)	.0	.0	5.600	4.927	MN	11,091	128,800	11/20/2013	11/30/2039
459200-KB-6	INTERNATIONAL BUSINESS MACHINES CORP				1.G FE	4,677,863	.86.7009	4,074,940	4,700,000	4,680,649	.0	809	.0	.0	4.150	4.185	MN	12,275	195,050	05/08/2019	05/15/2039
459200-KC-4	INTERNATIONAL BUSINESS MACHINES CORP				1.G FE	1,478,715	.83.5519	1,253,279	1,500,000	1,480,084	.0	398	.0	.0	4.250	4.335	MN	398	63,750	05/08/2019	05/15/2049
459200-KK-6	INTERNATIONAL BUSINESS MACHINES CORP				1.G FE	4,968,250	.72.8385	3,641,924	5,000,000	4,971,505	.0	1,247	.0	.0	2.850	2.892	MN	18,208	142,500	04/30/2020	05/15/2040
460146-CK-7	INTERNATIONAL PAPER CO				2.B FE	1,845,040	.86.8520	1,737,040	2,000,000	1,865,045	.0	3,307	.0	.0	4.800	5.332	JD	4,267	96,000	12/22/2015	06/15/2044
46051M-A8-1	International Transmission Company				1.F	5,000,000	.80.6680	4,033,400	5,000,000	5,000,000	.0	.0	.0	.0	4.000	4.000	MS	50,556	200,000	03/29/2018	03/30/2053
46128M-AN-1	INVERSIONES OMPIC SA				2.C FE	534,200	.90.5000	452,500	500,000	528,302	.0	(3,719)	.0	.0	3.850	2.924	JJ	8,983	19,250	05/24/2021	01/13/2030
46132F-AC-4	INVESCO FINANCE PLC				2.A FE	9,868,140	.92.3309	8,245,153	8,930,000	9,728,717	.0	(22,645)	.0	.0	5.375	4.693	MN	41,332	479,988	08/30/2017	11/30/2043
462478-AA-2	IOWA INTERSTATE RAILROAD LTD SR SEC NTS				1.D PL	3,334,000	.96.0070	3,200,873	3,334,000	3,334,000	.0	.0	.0	.0	4.530	4.529	JJ	64,188	158,609	02/02/2016	01/28/2028
46361*-AS-5	IRVINE COMPANY LLC & IRVINE LAND CO LLC				1.E PL	4,000,000	.92.9570	3,718,280	4,000,000	4,000,000	.0	.0	.0	.0	3.750	3.750	MS	50,000	150,000	07/16/2014	09/01/2029
465077-AL-9	ISRAEL ELECTRIC CORP LTD				2.A FE	617,327	.94.0207	521,815	555,000	603,810	.0	(7,979)	.0	.0	4.250	2.560	FA	8,976	23,588	04/13/2021	08/14/2028
46625H-JB-7	JPMORGAN CHASE & CO				1.F FE	2,841,853	100.5067	3,050,380	3,035,000	2,842,916	.0	1,064	.0	.0	5.600	6.178	JJ	78,370	.0	11/04/2022	07/15/2041
46647P-AL-0	JPMORGAN CHASE & CO				1.F FE	1,972,320	.78.1802	1,563,603	2,000,000	1,974,995	.0	544	.0	.0	3.964	4.043	MN	10,130	79,280	11/10/2017	11/15/2048
46647P-CD-6	JPMORGAN CHASE & CO				1.E FE	6,838,400	.72.9195	7,291,949	10,000,000	6,852,351	.0	13,951	.0	.0	3.157	5.914	AO	60,509	.0	11/07/2022	04/22/2042
46647P-CE-4	JPMORGAN CHASE & CO				1.E FE	3,801,005	.68.4333	2,395,164	3,500,000	3,792,051	.0	(6,597)	.0	.0	3.328	2.894	AO	22,325	116,480	09/09/2021	04/22/2052
46653K-AB-4	JAB HOLDINGS BV				2.A FE	4,017,260	.59.1644	2,366,576	4,000,000	4,016,709	.0	(349)	.0	.0	3.750	3.725	MN	13,750	150,000	05/26/2021	05/28/2051
46817M-AL-1	JACKSON FINANCIAL INC				2.B FE	741,050	.76.9061	769,061	1,000,000	744,772	.0	3,722	.0	.0	3.125	7.035	MN	3,299	15,625	10/26/2022	11/23/2031
46817M-AN-7	JACKSON FINANCIAL INC				2.B FE	494,910	.63.9174	319,587	500,000	495,032	.0	112	.0	.0	4.000	4.059	MN	2,111	20,000	11/17/2021	11/23/2051
468223-AW-2	JACKSON LABORATORY				1.E FE	750,000	.69.8699	524,024	750,000	750,000	.0	.0	.0	.0	3.468	3.468	JJ	13,005	26,010	03/09/2021	07/01/2051
47215P-AE-6	JD.COM INC				2.A FE	619,200	.87.6497	525,898	600,000	615,724	.0	(2,062)	.0	.0	3.375	2.946	JJ	9,394	20,250	04/13/2021	01/14/2030
478375-AL-2	JOHNSON CONTROLS INTERNATIONAL PLC				2.B FE	2,207,767	.87.0961	2,177,404	2,500,000	2,240,664	.0	6,234	.0	.0	4.625	5.491	JJ	57,491	115,625	12/28/2016	07/02/2044
478375-AN-8	JOHNSON CONTROLS INTERNATIONAL PLC				2.B FE	5,036,694	.83.5779	4,176,388	4,997,000	5,035,163	.0	(294)	.0	.0	4.950	4.906	JJ	122,989	247,352	12/28/2016	07/02/2064
481218-AJ-0	JRD Holdings LLC Nts due 2032				2.B PL	3,500,000	.74.5830	2,610,405	3,500,000	3,500,000	.0	.0	.0	.0	2.730	2.730	MN	11,413	95,550	11/18/2020	11/18/2032
48126P-AA-0	NK KAZIMUNYGAZ AO				2.C FE	260,625	.74.2500	185,625	250,000	259,344	.0	(808)	.0	.0	3.500	3.055	AO	1,872	8,750	05/24/2021	04/14/2033

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
482480-AF-7	KLA CORP			1,2	1.G FE	5,154,811	.99	4,785,158	4,810,000	5,070,841	.0	(16,385)	.0	.0	5.650	5.024	MN	45,294	271,765	03/31/2017	11/01/2034
482480-AJ-9	KLA CORP	.LS.		1,2	1.G FE	807,871	.73	601,178	795,000	807,609	.0	(283)	.0	.0	3.300	3.211	MS	8,745	26,235	01/19/2022	03/01/2050
482480-AN-0	KLA CORP	.LS.		1,2	1.G FE	1,497,690	.96	1,451,178	1,500,000	1,497,763	.0	73	.0	.0	5.250	5.259	JJ	41,125	0	06/21/2022	07/15/2062
48252M-AA-3	KKR GROUP FINANCE CO VIII LLC	.LS.		1,2	1.F FE	270,883	.67	168,407	250,000	269,944	.0	(465)	.0	.0	3.500	3.065	FA	3,063	8,750	12/03/2020	08/25/2050
48255G-AA-3	KKR GROUP FINANCE CO XII LLC			1,2	1.F FE	996,470	.93	936,765	1,000,000	996,644	.0	174	.0	.0	4.850	4.895	MM	5,928	24,250	05/10/2022	05/17/2032
482688-AX-2	KPMG LLP Nts due 2027				1.E	5,000,000	.96	4,828,100	5,000,000	5,000,000	.0	.0	.0	.0	4.150	4.151	JD	576	207,500	04/15/2022	04/15/2027
485134-BQ-2	EVERGY METRO INC			1,2	1.F FE	5,764,083	.81	3,818,326	4,675,000	5,701,802	.0	(29,277)	.0	.0	4.200	2.919	JD	8,727	196,350	11/18/2020	06/15/2047
485134-BS-8	EVERGY METRO INC			1,2	1.F FE	507,875	.80	403,175	500,000	507,327	.0	(160)	.0	.0	4.125	4.033	AO	5,156	20,625	04/16/2019	04/01/2049
485170-AS-3	KANSAS CITY SOUTHERN			1,2	2.B FE	2,029,300	.90	1,580,971	1,750,000	1,990,957	.0	(6,671)	.0	.0	4.950	4.006	FA	32,725	86,625	08/04/2016	08/15/2045
485260-BF-9	KANSAS GAS AND ELECTRIC CO FIRST MTG BON				1.F	8,000,000	108	6,865,200	8,000,000	8,000,000	.0	.0	.0	.0	6.640	6.639	MM	67,876	531,200	05/15/2008	05/15/2038
485260-BJ-1	EVERGY KANSAS SOUTH INC			1	1.F FE	1,883,940	106	1,310,637	2,000,000	1,914,003	.0	3,181	.0	.0	6.530	6.998	JD	5,804	130,600	02/06/2009	12/15/2037
48666*-AC-8	KOP&L GREATER MISSOURI OP CO SER B SR NT				2.B	5,000,000	.83	4,176,700	5,000,000	5,000,000	.0	.0	.0	.0	4.740	4.740	FA	89,533	237,000	08/16/2013	08/15/2043
48855K-AA-8	KENBOURNE INVEST SA	C.		1,2	4.A FE	319,050	.94	284,250	300,000	309,299	.0	(5,661)	.0	.0	6.875	3.349	MM	2,005	20,625	05/24/2021	11/26/2024
494368-BG-7	KIMBERLY-CLARK CORP	.LS.		1	1.F FE	5,673,000	100	5,038,873	5,000,000	5,552,987	.0	(19,537)	.0	.0	5.300	4.409	MS	88,333	265,000	12/23/2015	03/01/2041
494386-AD-7	KIMBERLY-CLARK DE MEXICO SAB DE CV	C.		1,2	1.G FE	217,041	.80	177,139	220,000	217,489	.0	261	.0	.0	2.431	2.581	JJ	2,674	5,348	04/12/2021	07/01/2031
49446R-AV-1	KIMCO REALTY CORP			1,2	2.A FE	1,052,530	.68	687,652	1,000,000	1,050,562	.0	(1,177)	.0	.0	3.700	3.407	AO	9,250	37,000	04/15/2021	10/01/2049
49456B-AH-4	KINDER MORGAN INC	.LS.		1,2	2.B FE	543,233	.91	567,990	453,000	538,308	.0	(2,329)	.0	.0	5.550	4.224	JD	2,095	25,142	10/27/2020	06/01/2045
49456B-AA-4	KINDER MORGAN INC	.LS.		1,2	2.B FE	2,372,200	.87	2,290	2,500,000	2,380,476	.0	2,146	.0	.0	5.200	5.555	MS	43,333	130,000	12/04/2018	03/01/2048
49456B-AS-0	KINDER MORGAN INC			1,2	2.B FE	466,105	.64	8954	500,000	467,559	.0	676	.0	.0	3.250	3.624	FA	6,771	16,250	10/27/2020	08/01/2050
49456B-AT-8	KINDER MORGAN INC	.LS.		1,2	2.B FE	2,033,875	.69	3922	2,000,000	2,033,087	.0	678	.0	.0	3.600	3.506	FA	27,200	72,000	10/26/2021	02/15/2051
49456B-AW-1	KINDER MORGAN INC	.LS.		1,2	2.B FE	4,981,700	.90	4,502,255	5,000,000	4,981,785	.0	85	.0	.0	5.450	5.475	FA	112,028	0	07/25/2022	08/01/2052
497266-AC-0	KIRBY CORP	.LS.		1,2	2.C FE	4,992,950	.90	4,539,328	5,000,000	4,996,084	.0	666	.0	.0	4.200	4.217	MS	70,000	210,000	02/07/2018	03/01/2028
50077L-AM-8	KRAFT HEINZ FOODS CO			1,2	2.C FE	1,230,516	.92	6865	1,400,000	1,231,195	.0	679	.0	.0	5.200	6.200	JJ	33,569	0	10/31/2022	07/15/2045
501044-CN-9	KROGER CO	.LS.		1,2	2.A FE	3,114,415	.96	1,264	2,830,000	3,046,221	.0	(8,101)	.0	.0	5.400	4.741	JJ	70,467	152,820	07/30/2012	07/15/2040
501550-AK-6	KYNDRYL HOLDINGS INC			1,2	2.B FE	999,180	.75	2436	1,000,000	999,319	.0	117	.0	.0	2.700	2.713	AO	5,700	27,000	10/07/2021	10/15/2028
501968-AA-5	LON Capital Partners III-D, L.P Class A				1.F PL	16,497,585	.96	3230	16,439,195	16,489,614	.0	(19,998)	.0	.0	5.500	5.465	MJSD	276,270	706,653	11/16/2022	12/31/2034
50201P-AA-4	LLPL CAPITAL PTE LTD	C.		1	2.C FE	784,522	.87	693	669,762	774,526	.0	(6,627)	.0	.0	6.875	4.301	FA	18,802	46,046	05/24/2021	02/04/2039
50203U-AA-1	LBJ INFRASTRUCTURE GROUP LLC			1,2	2.B FE	3,500,000	.64	2,240,873	3,500,000	3,500,000	.0	.0	.0	.0	3.797	3.797	JD	66,817	73,831	12/08/2021	12/31/2057
50249A-AH-6	LYB INTERNATIONAL FINANCE III LLC			1,2	2.B FE	668,850	.71	5497	1,000,000	670,488	.0	1,638	.0	.0	3.375	6.540	AO	8,438	0	11/01/2022	10/01/2040
50249A-AG-9	LYB INTERNATIONAL FINANCE III LLC			1,2	2.B FE	1,046,790	.65	1,805	1,000,000	1,045,701	.0	(580)	.0	.0	3.800	3.577	AO	9,500	38,000	01/08/2021	10/01/2060
50540R-AS-1	LABORATORY CORPORATION OF AMERICA HOLDIN			1,2	2.B FE	2,891,105	.86	4,145	3,500,000	2,893,487	.0	2,382	.0	.0	4.700	6.144	FA	68,542	0	10/27/2022	02/01/2045
50587K-AB-7	HOLCIM FINANCE US LLC	.LS.		1,2	2.A FE	9,049,130	.81	8145	9,000,000	9,044,240	.0	(1,048)	.0	.0	4.750	4.715	MS	117,563	427,500	11/07/2016	09/22/2046
511546-AB-9	ENBRIDGE ENERGY PARTNERS LP			1	2.A FE	4,382,250	104	3,044	5,000,000	4,744,320	.0	33,580	.0	.0	7.125	8.761	AO	89,063	356,250	11/01/2000	10/01/2028
512807-AT-5	LAM RESEARCH CORP	.LS.		1,2	1.G FE	3,323,560	.95	2,862,745	3,000,000	3,302,644	.0	(6,429)	.0	.0	4.875	4.227	MS	43,063	146,250	07/24/2019	03/15/2049
512807-AX-6	LAM RESEARCH CORP			1,2	1.G FE	4,985,050	.66	1676	5,000,000	4,985,726	.0	198	.0	.0	3.125	3.138	JD	6,944	156,250	04/30/2020	06/15/2060
51512*-AA-2	Landsberg Orora Sr Nts due 2023				2.B PL	3,000,000	.98	3,100	3,000,000	3,000,000	.0	.0	.0	.0	3.260	3.260	JJ	44,825	97,800	07/16/2015	07/16/2023
53079E-BK-9	LIBERTY MUTUAL GROUP INC			1,2	2.B FE	6,381,693	.65	8484	5,700,000	6,382,851	.0	(8,930)	.0	.0	3.950	3.395	MM	28,769	225,150	11/18/2020	05/15/2060
53079E-BN-3	LIBERTY MUTUAL GROUP INC			1,2	2.B FE	1,995,580	.90	3,171	2,000,000	1,995,652	.0	72	.0	.0	5.500	5.515	JD	4,889	57,750	06/01/2022	06/15/2052
53154*-AC-7	LIBERTY UTILITIES FINANCE GP1 SRS A SR N				2.A FE	4,000,000	.96	8660	4,000,000	4,000,000	.0	.0	.0	.0	4.890	4.889	JJ	82,043	195,600	07/31/2022	07/30/2027
53154*-AG-8	LIBERTY UTILITIES FINANCE GP1 SER D SR N				2.A FE	2,000,000	.75	7220	2,000,000	2,000,000	.0	.0	.0	.0	4.130	4.130	JJ	34,646	82,600	04/30/2015	04/30/2045
53154*-AH-6	LIBERTY UTILITIES FINANCE GP1 SER D SR N				2.A FE	1,000,000	.75	6370	1,000,000	1,000,000	.0	.0	.0	.0	4.130	4.130	JJ	17,323	41,300	07/15/2015	07/15/2045
53154*-AP-8	LIBERTY UTILITIES FINANCE GP1 SER E-6 SR				2.A FE	10,000,000	.84	5220	10,000,000	10,000,000	.0	.0	.0	.0	4.890	4.890	AO	82,858	489,000	03/24/2017	04/30/2047
535678-AA-0	LINEAGE LOGISTIC 2.22 08/20/2				2.B PL	1,500,000	.87	8370	1,500,000	1,500,000	.0	.0	.0	.0	2.220	2.220	FA	12,118	33,300	08/20/2021	08/20/2026
536218-AK-2	LION INDUSTRIAL PROPERTIES, LP SR GTD NT				2.A	2,000,000	.91	8410	2,000,000	2,000,000	.0	.0	.0	.0	3.700	3.700	MM	9,456	74,000	11/15/2017	11/15/2027
536218-AL-0	LION INDUSTRIAL PROPERTIES, LP SR GTD NT				2.A	6,000,000	.91	6490	6,000,000	6,000,000	.0	.0	.0	.0	3.700	3.700	JJ	101,750	222,000	01/16/2018	01/16/2028

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
537008-C8-1	LITTELFUSE INC SR NT SER B	..LS.	C	2	2.C	3,000,000	89.2450	2,677,350	3,000,000	3,000,000	0	0	0	0	3.780	3.779	FA	42,840	113,400	01/16/2018	02/15/2030
53944Y-AQ-6	LLOYDS BANKING GROUP PLC	..LS.	C	2	2.A FE	2,951,700	65.2338	3,261,689	5,000,000	2,958,660	0	6,960	0	0	3.369	6.866	JD	7,955	84,225	11/03/2022	12/14/2046
539830-BY-4	LOCKHEED MARTIN CORP	..LS.	C	1,2	1.G FE	1,982,780	108.2857	2,165,714	2,000,000	1,982,836	0	56	0	0	5.900	5.956	MM	21,961	0	10/19/2022	11/15/2063
54233*-AE-6	LONE STAR TRANSMISSION LLC SR NT SER E	..LS.	C	1,2	1.F PL	2,000,000	83.3810	1,667,620	2,000,000	2,000,000	0	0	0	0	4.420	4.420	JD	3,929	88,400	07/17/2014	06/15/2044
54233*-AG-1	LONE STAR TRANS	..LS.	C	1,2	1.F Z	4,000,000	96.5940	3,863,760	4,000,000	4,000,000	0	0	0	0	5.870	5.870	JD	10,436	0	12/15/2022	12/15/2042
548661-DZ-7	LOWE'S COMPANIES INC	..LS.	C	1,2	2.A FE	249,755	64.0339	160,085	250,000	249,765	0	5	0	0	3.000	3.005	AO	1,583	7,500	10/07/2020	10/15/2050
548661-EJ-2	LOWE'S COMPANIES INC	..LS.	C	1,2	2.A FE	1,998,640	79.9253	1,598,506	2,000,000	1,998,675	0	35	0	0	4.250	4.254	AO	21,250	44,153	03/22/2022	04/01/2052
548661-EN-3	LOWE'S COMPANIES INC	..LS.	C	1,2	2.A FE	6,206,380	96.6992	6,043,699	6,250,000	6,206,557	0	177	0	0	5.800	5.845	MS	113,785	0	09/13/2022	09/15/2062
552081-AM-3	LYONDELLBASELL INDUSTRIES NV	..LS.	C	1,2	2.B FE	5,211,707	78.3736	4,533,912	5,785,000	5,246,936	0	6,363	0	0	4.625	5.225	FA	92,901	267,556	11/17/2016	02/26/2055
552676-AV-0	MDC HOLDINGS INC	..LS.	C	1,2	2.C FE	2,500,000	56.2745	1,406,862	2,500,000	2,500,000	0	0	0	0	3.966	3.966	FA	39,935	99,150	08/03/2021	08/06/2061
55292W-AA-8	MC BRAZIL DOWNSTREAM TRADING SARL	..LS.	C	1	3.C FE	241,225	83.0000	200,217	241,225	241,225	0	0	0	0	7.250	7.250	JD	49	17,489	07/13/2021	06/30/2031
55336V-BT-6	MPLX LP	..LS.	C	1,2	2.B FE	3,959,280	82.2526	3,290,104	4,000,000	3,959,763	0	483	0	0	4.950	5.016	MS	58,850	99,000	03/10/2022	03/14/2052
55388R-AA-4	MV24 CAPITAL BV	..LS.	C	1	3.B FE	322,348	91.5000	274,294	299,775	320,321	0	(1,558)	0	0	6.748	5.464	JD	1,686	20,229	05/24/2021	06/01/2034
557497-F8-8	MADISON GAS & ELECTRIC CO SR NTS SER A	..LS.	C	1	1.E	4,000,000	83.6490	3,345,960	4,000,000	4,000,000	0	0	0	0	4.420	4.420	JJ	81,524	176,800	07/18/2013	07/15/2043
557497-J*-6	MADISON GAS AND ELECTRIC COMPANY	..LS.	C	1	1.E	5,000,000	82.9040	4,145,200	5,000,000	5,000,000	0	0	0	0	4.340	4.340	JJ	100,061	217,000	07/15/2018	07/15/2058
559080-AF-3	MAGELLAN MIDSTREAM PARTNERS LP	..LS.	C	1,2	2.A FE	1,598,130	74.0166	1,199,068	1,620,000	1,602,789	0	539	0	0	4.200	4.280	JD	5,670	68,400	11/20/2012	12/01/2042
559080-AM-8	MAGELLAN MIDSTREAM PARTNERS LP	..LS.	C	1,2	2.A FE	3,636,438	75.4652	3,131,808	4,150,000	3,672,946	0	9,574	0	0	4.200	5.016	AO	42,607	174,300	11/29/2018	10/03/2047
559080-AP-1	MAGELLAN MIDSTREAM PARTNERS LP	..LS.	C	1,2	2.A FE	548,390	73.6994	368,497	500,000	546,298	0	(1,051)	0	0	3.950	3.418	MS	6,583	19,750	12/02/2020	03/01/2050
565130-AA-9	MAPLE GROVE FUNDING TRUST I	..LS.	C	1,2	2.A FE	4,000,000	67.4823	2,689,291	4,000,000	4,000,000	0	0	0	0	4.161	4.161	FA	62,877	138,700	10/07/2021	08/15/2051
56585A-AJ-1	MARATHON PETROLEUM CORP	..LS.	C	1,2	2.B FE	3,075,480	84.0554	2,521,662	3,000,000	3,072,477	0	(980)	0	0	5.000	4.849	MS	44,167	150,000	07/29/2019	09/15/2054
571676-AH-8	MARS INC	..LS.	C	1,2	1.F FE	6,011,535	81.2329	4,873,974	6,000,000	6,011,056	0	(191)	0	0	4.200	4.189	AO	63,000	252,000	08/01/2019	04/01/2059
57169*-BC-0	MARS INCORPORATED SER S SR UNSEC NTS	..LS.	C	1,2	1.F	5,000,000	77.8720	3,893,600	5,000,000	5,000,000	0	0	0	0	3.750	3.750	MS	48,958	187,500	09/27/2016	09/27/2046
573284-AX-4	MARTIN MARIETTA MATERIALS INC	..LS.	C	1,2	2.B FE	3,967,880	68.0316	2,721,262	4,000,000	3,968,893	0	658	0	0	3.200	3.242	JJ	59,022	132,622	06/21/2021	07/15/2051
576722-AA-0	MATHER	..LS.	C	1,2	1.E FE	2,000,000	82.0151	1,640,302	2,000,000	2,000,000	0	0	0	0	2.675	2.675	AO	13,375	52,906	09/28/2021	10/01/2031
57771*-AC-1	MAVERIK INC SR NTS	..LS.	C	1,2	2.A	7,000,000	99.9460	6,996,220	7,000,000	7,000,000	0	0	0	0	6.280	6.277	MS	136,764	439,600	03/09/2011	03/09/2023
579780-AP-2	MCCORMICK & COMPANY INC	..LS.	C	1,2	2.B FE	6,972,161	81.6415	5,517,335	6,758,000	6,950,157	0	(4,655)	0	0	4.200	4.015	FA	107,227	283,836	09/28/2017	08/15/2047
58013M-FA-7	MCDONALD'S CORP	..LS.	C	1,2	2.A FE	5,392,302	93.0722	5,786,301	6,217,000	5,395,073	0	2,771	0	0	4.875	5.938	JD	18,521	151,539	11/08/2022	12/09/2045
58013M-FH-2	MCDONALD'S CORP	..LS.	C	1,2	2.A FE	5,080,744	87.6270	4,754,642	5,426,000	5,104,790	0	6,204	0	0	4.450	4.856	MS	80,486	241,457	11/29/2018	09/01/2048
58013M-FK-5	MCDONALD'S CORP	..LS.	C	1,2	2.A FE	2,942,250	75.6877	2,270,630	3,000,000	2,946,089	0	1,165	0	0	3.625	3.732	MS	36,250	108,750	08/07/2019	09/01/2049
58406L-AA-9	MEDCO BELL PTE LTD	..LS.	C	2	4.A FE	346,562	90.0000	306,000	340,000	344,874	0	(1,027)	0	0	6.375	5.974	JJ	9,091	21,675	04/12/2021	01/30/2027
58406R-AA-6	MEDCO LAUREL TREE PTE. LTD.	..LS.	C	1,2	4.A FE	250,859	88.5000	225,675	255,000	251,401	0	478	0	0	6.950	7.250	MM	2,412	17,723	11/03/2021	11/12/2028
585055-BU-9	MEDTRONIC INC	..LS.	C	1	1.G FE	160,902	93.7250	133,089	142,000	158,646	0	(469)	0	0	4.625	3.836	MS	1,934	6,568	10/06/2017	03/15/2045
58506Y-AS-1	MEDSTAR HEALTH INC	..LS.	C	1	1.F FE	2,000,000	72.4658	1,439,317	2,000,000	2,000,000	0	0	0	0	3.626	3.626	FA	27,396	72,520	01/09/2020	08/15/2049
58518N-2A-9	MEGLOBAL CANADA ULC	..LS.	C	1,2	2.B FE	553,275	100.5000	452,250	450,000	536,755	0	(10,382)	0	0	5.875	2.948	MM	3,158	26,438	05/24/2021	05/18/2030
58518N-2B-7	MEGLOBAL CANADA ULC	..LS.	C	1,2	2.B FE	507,128	98.1250	441,563	450,000	484,566	0	(14,127)	0	0	5.000	1.691	MM	2,688	22,500	05/24/2021	05/18/2025
58646#-BD-5	MENASHA CORP	..LS.	C	1,2	2.A IF	7,500,000	96.4373	7,232,796	7,500,000	7,500,000	0	0	0	0	4.960	4.960	JAJJ	86,800	93,000	07/07/2022	07/07/2031
58933Y-BG-9	MERCK & CO INC	..LS.	C	1,2	1.E FE	1,994,360	64.2223	1,284,446	2,000,000	1,994,441	0	76	0	0	2.900	2.912	JD	3,383	58,000	12/07/2021	12/10/2061
59156R-BR-8	METLIFE INC	..LS.	C	1,2	1.G FE	1,659,240	90.3568	1,807,135	2,000,000	1,660,231	0	991	0	0	4.600	5.956	MM	12,267	46,000	11/08/2022	05/13/2046
59156R-BS-6	METLIFE INC	..LS.	C	1,2,5	2.B FE	1,585,701	116.4938	1,281,432	1,100,000	1,452,955	0	(25,488)	0	0	9.250	5.180	AO	23,459	101,750	12/01/2017	04/08/2068
59182*-AC-0	MetLife Core	..LS.	C	1,2	2.B	4,000,000	84.8655	3,394,619	4,000,000	4,000,000	0	0	0	0	2.510	2.510	MM	5,020	100,400	12/13/2021	12/13/2028
59284M-AA-2	MEXICO CITY AIRPORT TRUST	..LS.	C	1,2	2.C FE	427,400	95.4860	381,944	400,000	419,344	0	(5,065)	0	0	4.250	2.821	AO	2,881	17,000	05/24/2021	10/31/2026
59284M-AD-6	MEXICO CITY AIRPORT TRUST	..LS.	C	1,2	2.C FE	497,910	76.7280	383,640	500,000	497,992	0	46	0	0	5.500	5.530	JJ	11,535	27,500	12/07/2021	07/31/2047
594457-D*-1	MICHIGAN CONSOLIDATED GAS SR SEC NTS SRS	..LS.	C	1	1.F	7,500,000	107.3060	8,047,950	7,500,000	7,500,000	0	0	0	0	6.780	6.780	JD	22,600	508,500	06/26/2008	06/15/2028
59447*-AF-0	MICHIGAN ELECTRIC TRANSMISSION SR SEC D N	..LS.	C	1	1.F	5,000,000	80.4010	4,020,050	5,000,000	5,000,000	0	0	0	0	4.190	4.190	JD	9,311	209,500	12/17/2014	12/17/2044
59450#-AC-1	MICHIGAN GAS UTILITIES CORP SR UNSEC NT	..LS.	C	1	1.G	2,000,000	77.2820	1,545,640	2,000,000	2,000,000	0	0	0	0	4.010	4.010	JJ	36,981	80,200	06/27/2017	07/15/2047

E10.18

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
584918-CD-4	MICROSOFT CORP	..LS.	1,2	1	1.A FE	12,882,084	.64 0385	8,942,970	13,965,000	12,925,647	.0	14,622	.0	.0	2.675	3.006	JD	31,130	373,564	01/30/2017	06/01/2060
584918-CE-2	MICROSOFT CORP	..LS.	1,2	1	1.A FE	3,467,290	.71 4319	2,565,121	3,591,000	3,471,694	.0	2,485	.0	.0	2.921	3.095	MS	30,302	104,893	03/17/2021	03/17/2052
595112-BU-6	MICRON TECHNOLOGY INC	..LS.	1,2	2	2.C FE	2,224,440	.62 5608	1,407,619	2,250,000	2,225,011	.0	490	.0	.0	3.477	3.539	MN	13,039	78,233	10/22/2021	11/01/2051
595620-AL-9	MIDAMERICAN ENERGY CO	..LS.	1,2	1	1.E FE	4,322,900	.93 7852	4,689,258	5,000,000	4,325,288	.0	2,388	.0	.0	4.800	5.941	MS	70,667	.0	11/09/2022	09/15/2043
595620-AN-5	MIDAMERICAN ENERGY CO	..LS.	1,2	1	1.E FE	1,567,920	.88 8590	1,332,885	1,500,000	1,561,539	.0	(1,782)	.0	.0	4.400	4.109	AO	13,933	66,000	03/04/2019	10/15/2044
595620-AU-9	MIDAMERICAN ENERGY CO	..LS.	1,2	1	1.E FE	1,056,500	.85 4640	854,640	1,000,000	1,052,536	.0	(1,143)	.0	.0	4.250	3.926	JJ	19,597	42,500	04/16/2019	07/15/2049
60040#-AB-8	MILLENNIUM PIPELINE COMPANY LLC SR SEC N	..LS.	1,2	1	1.G PL	3,095,590	.105 2910	3,259,378	3,095,590	3,095,049	.0	(462)	.0	.0	6.000	6.003	MJSD	516	190,254	08/26/2010	06/30/2032
602736-AA-8	MINEJESA CAPITAL BV	..LS.	1,2	2	2.C FE	311,561	.87 7500	258,863	295,000	308,958	.0	(1,548)	.0	.0	4.625	3.900	FA	5,344	13,644	04/12/2021	08/10/2030
606822-BX-1	MITSUBISHI UFJ FINANCIAL GROUP INC	..LS.	1,2	2	1.G FE	1,000,000	.77 2219	772,219	1,000,000	1,000,000	.0	.0	.0	.0	2.309	2.309	JJ	10,326	23,090	07/12/2021	07/20/2032
60935D-AA-3	MONG DUONG FINANCE HOLDINGS BV	..LS.	1,2	3	3.B FE	361,080	.83 0000	298,800	360,000	360,903	.0	(118)	.0	.0	5.125	5.078	MN	2,768	18,450	05/24/2021	05/07/2029
61201#-AB-1	MDU RESOURCES GRP INC SR NTS SER A	..LS.	1,2	1	1.G	10,000,000	.89 2800	8,928,800	10,000,000	10,000,000	.0	.0	.0	.0	5.180	5.179	AO	109,356	518,000	04/15/2014	04/15/2044
61201#-AN-5	Montana-Dakota Utilities Company Sr Nts	..LS.	1,2	1	1.G	4,000,000	.74 2230	2,968,920	4,000,000	4,000,000	.0	.0	.0	.0	4.080	4.080	MN	19,493	163,200	11/18/2019	11/18/2059
61201#-AQ-8	MONTANA-DAKOTA 3.31 09/15/6	..LS.	1,2	1	1.G YE	1,500,000	.61 2720	919,080	1,500,000	1,500,000	.0	.0	.0	.0	3.310	3.310	MS	14,619	49,850	09/15/2021	09/15/2061
617446-8N-2	MORGAN STANLEY	..LS.	1,2,5	1	1.G FE	5,000,000	.99 9746	4,998,730	5,000,000	5,000,000	.0	.0	.0	.0	5.597	5.597	MS	75,404	279,850	03/19/2020	03/24/2051
61746B-DJ-2	MORGAN STANLEY	..LS.	1,2	1	1.G FE	532,561	.99 7947	498,974	500,000	502,445	.0	(16,330)	.0	.0	3.750	0.470	FA	6,563	18,750	02/26/2021	02/25/2023
61746B-EG-7	MORGAN STANLEY	..LS.	1,2	1	1.G FE	7,347,400	.85 3740	6,403,051	7,500,000	7,360,923	.0	3,157	.0	.0	4.375	4.502	JJ	144,922	328,125	07/10/2018	01/22/2047
61747Y-DY-8	MORGAN STANLEY	..LS.	1,2	1	1.G FE	21,047,855	.85 5240	23,091,480	27,000,000	21,068,949	.0	21,094	.0	.0	4.300	6.129	JJ	496,650	.0	11/04/2022	01/27/2045
61772B-AC-7	MORGAN STANLEY	..LS.	1,2,5	1	1.E FE	5,899,800	.74 1544	6,117,737	8,250,000	5,911,277	.0	11,477	.0	.0	3.217	5.610	AO	50,869	24,128	10/28/2022	04/22/2042
61945C-AB-9	MOSAIC CO	..LS.	1,2	2	2.B FE	2,854,128	.85 2134	2,427,730	2,849,000	2,853,587	.0	(152)	.0	.0	4.875	4.862	MN	17,747	138,889	09/23/2016	11/15/2041
61945C-AD-5	MOSAIC CO	..LS.	1,2	2	2.B FE	1,218,000	.97 5465	1,170,558	1,200,000	1,211,896	.0	(834)	.0	.0	5.450	5.324	MN	8,357	65,400	11/22/2013	11/15/2033
628530-BJ-5	MYLAN INC	..LS.	1,2	2	2.C FE	2,262,629	.74 9234	1,325,395	1,769,000	2,238,227	.0	(11,611)	.0	.0	5.200	3.577	AO	19,420	91,988	11/18/2020	04/15/2048
628778-AB-8	NBT BANCORP INC	..LS.	2,5	2	2.B FE	4,000,000	.93 9854	3,759,417	4,000,000	4,000,000	.0	.0	.0	.0	5.000	5.001	JJ	100,000	200,000	06/16/2020	07/01/2030
62877P-AB-0	NBK SPC LTD	..LS.	2,5	1	1.E FE	690,375	.87 8940	614,943	700,000	691,512	.0	977	.0	.0	1.625	1.874	MS	3,349	11,375	11/01/2021	09/15/2027
62878U-2B-7	NBN CO LTD	..LS.	1,2	1	1.E FE	2,161,400	.79 6909	1,992,272	2,500,000	2,173,339	.0	11,939	.0	.0	2.625	4.523	MN	10,208	32,813	08/17/2022	05/05/2031
62878U-2E-1	NBN CO LTD	..LS.	1,2	1	1.E FE	1,495,455	.77 9394	1,169,091	1,500,000	1,495,915	.0	396	.0	.0	2.500	2.534	JJ	18,021	28,125	09/28/2021	01/08/2032
62954H-AN-8	NXP BV	..LS.	1,2	2	2.B FE	987,700	.62 5842	625,842	1,000,000	987,974	.0	253	.0	.0	3.250	3.315	MN	2,799	32,500	11/15/2021	11/30/2051
62954H-AY-4	NXP BV	..LS.	1,2	2	2.B FE	4,987,400	.86 6621	4,333,105	5,000,000	4,990,416	.0	1,199	.0	.0	3.400	3.430	MN	28,333	170,000	04/29/2020	05/01/2030
62963#-AK-7	NRP (OPERATING) LLC SR NTS SPS J	..LS.	1,2	4	4.A YE	660,469	.94 1400	669,465	711,137	686,605	.0	4,477	.0	.0	5.030	6.620	JD	2,981	35,770	05/21/2014	12/01/2026
62979#-AM-9	NATIONAL STORAGE	..LS.	1,2	2	2.A PL	1,500,000	.93 1850	1,397,775	1,500,000	1,500,000	.0	.0	.0	.0	5.060	5.059	MN	19,608	10,120	09/28/2022	11/16/2032
63111X-AE-1	NASDAQ INC	..LS.	1,2	2	2.A FE	5,500,000	.65 2365	3,588,010	5,500,000	5,500,000	.0	.0	.0	.0	2.500	2.500	JD	3,819	137,500	12/07/2020	12/21/2040
637417-AM-8	NATIONAL RETAIL PROPERTIES INC	..LS.	1,2	2	2.A FE	1,651,680	.83 5185	1,252,778	1,500,000	1,649,466	.0	(2,634)	.0	.0	4.800	4.161	AO	15,200	72,000	03/04/2022	10/15/2048
637417-AQ-9	NATIONAL RETAIL PROPERTIES INC	..LS.	1,2	2	2.A FE	3,925,280	.67 3037	2,692,147	4,000,000	3,628,008	.0	1,447	.0	.0	3.500	3.602	AO	29,556	140,000	03/01/2021	04/15/2051
637417-AR-7	NATIONAL RETAIL PROPERTIES INC	..LS.	1,2	2	2.A FE	1,465,260	.59 9882	899,823	1,500,000	1,466,169	.0	710	.0	.0	3.000	3.118	AO	9,500	47,625	09/15/2021	04/15/2052
63902H-BF-5	NATURE CONSERVANCY	..LS.	1,2	1	1.C FE	1,500,000	.80 5364	1,208,046	1,500,000	1,500,000	.0	.0	.0	.0	3.957	3.957	MS	19,785	29,348	02/24/2022	03/01/2052
645869-DF-2	NEW JERSEY NATURAL GAS COMPANY SR NTS	..LS.	1,2	1	1.E	5,000,000	.85 7520	4,287,600	5,000,000	5,000,000	.0	.0	.0	.0	4.610	4.610	MS	67,869	230,500	03/13/2014	03/13/2044
645869-FF-0	New Jersey Natural Gas Company Sr Nts du	..LS.	1,2	1	1.E	5,000,000	.72 8130	3,640,650	5,000,000	5,000,000	.0	.0	.0	.0	3.860	3.860	JJ	87,922	193,000	07/17/2019	07/17/2059
645869-F*4	New Jersey Natural Gas Company SER 2018A	..LS.	1,2	1	1.E	4,000,000	.76 4840	3,059,360	4,000,000	4,000,000	.0	.0	.0	.0	4.010	4.010	MN	22,278	160,400	05/11/2018	05/11/2048
64716#-AG-2	New Mexico Gas Company, Inc. Nts due 205	..LS.	1,2	2	2.A	1,500,000	.63 9100	958,650	1,500,000	1,500,000	.0	.0	.0	.0	3.340	3.340	FA	20,318	50,100	02/05/2021	02/05/2051
649322-AF-1	NEW YORK AND PRESBYTERIAN HOSPITAL	..LS.	1,2	1	1.C FE	14,580,265	.69 6742	10,102,758	14,500,000	14,580,059	.0	(109)	.0	.0	3.954	3.932	FA	238,888	573,330	01/28/2021	08/01/2119
65120F-AD-6	NEWCREST FINANCE PTY LTD	..LS.	1,2	2	2.B FE	4,983,900	.83 6949	4,184,744	5,000,000	4,987,649	.0	1,460	.0	.0	3.250	3.288	MN	21,667	162,500	05/07/2020	05/13/2030
651639-AM-8	NEWMONT CORPORATION	..LS.	1,2	1	2.A FE	2,363,120	.104 9110	2,098,220	2,000,000	2,301,451	.0	(11,382)	.0	.0	6.250	4.919	AO	31,250	125,000	11/07/2016	11/01/2039
651639-AP-1	NEWMONT CORPORATION	..LS.	1,2	2	2.A FE	4,163,800	.91 4178	3,656,712	4,000,000	4,138,202	.0	(4,584)	.0	.0	4.875	4.598	MS	57,417	195,000	08/05/2016	03/15/2042
651639-AV-8	NEWMONT CORPORATION	..LS.	1,2	2	2.A FE	1,034,289	.95 6895	744,465	778,000	1,015,338	.0	(7,671)	.0	.0	5.450	3.401	JD	2,591	42,401	06/17/2020	06/09/2044
65364U-AE-6	NIAGARA MOHAWK POWER CORP	..LS.	1,2	1	2.A FE	804,157	.77 8388	805,229	1,080,000	805,229	.0	1,072	.0	.0	4.119	3.397	MN	4,078	22,243	11/04/2022	11/28/2042
65364U-AH-9	NIAGARA MOHAWK POWER CORP	..LS.	1,2	2	2.A FE	6,796,614	.86 8338	5,731,033	6,600,000	6,735,268	.0	(9,158)	.0	.0	4.278	4.049	AO	70,587	282,348	05/28/2015	10/01/2034

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
65364U-AS-5	NIAGARA MOHAWK POWER CORP	.LS.		1,2	2.A FE	1,000,000	100.2127	1,002,127	1,000,000	1,000,000	0	0	0	0	5.783	5.783	MS	16,867	0	09/12/2022	09/16/2052
655663-E6-7	NORSON CORPORATION SER 2015-A SR NTS				2.C	1,285,716	96.0470	1,234,892	1,285,716	1,285,716	0	0	0	0	2.890	2.889	JJ	15,792	49,543	07/28/2015	07/28/2025
655844-BQ-0	NORFOLK SOUTHERN CORP			1,2	2.A FE	802,670	86.8649	868,649	1,000,000	803,334	0	664	0	0	4.450	6.065	JD	1,978	22,250	11/07/2022	06/15/2045
655844-BR-8	NORFOLK SOUTHERN CORP			1,2	2.A FE	5,129,985	88.9484	4,669,791	5,250,000	5,146,053	0	2,431	0	0	4.650	4.793	JJ	112,569	244,125	12/17/2015	01/15/2046
655844-BX-5	NORFOLK SOUTHERN CORP			1,2	2.A FE	432,000	80.6345	348,341	432,000	432,000	0	0	0	0	3.942	3.942	MM	2,838	17,029	11/16/2017	11/01/2047
655844-CB-2	NORFOLK SOUTHERN CORP			1,2	2.A FE	10,761,079	83.8210	8,596,685	10,256,000	10,760,364	0	(296)	0	0	5.100	4.858	FA	217,940	523,056	06/18/2019	08/01/2118
655844-CJ-5	NORFOLK SOUTHERN CORP			1,2	2.A FE	1,496,055	69.7643	1,046,465	1,500,000	1,496,065	0	3	0	0	4.100	4.111	MM	7,858	61,500	05/03/2021	05/15/2121
655844-CL-0	NORFOLK SOUTHERN CORP			1,2	2.A FE	496,030	65.1501	325,751	500,000	496,144	0	85	0	0	2.900	2.940	FA	5,075	14,500	08/16/2021	08/25/2051
665228-E8-7	NORTHERN ILLINOIS GAS 1ST MTG BD				1.D	5,000,000	75.7630	3,788,150	5,000,000	5,000,000	0	0	0	0	4.000	4.000	FA	78,333	200,000	11/01/2017	08/10/2057
665501-AG-7	NORTHERN NATURAL GAS CO			1	1.F FE	4,586,480	92.9713	3,718,852	4,000,000	4,431,762	0	(21,067)	0	0	5.800	4.743	FA	87,644	232,000	03/18/2014	02/15/2037
665501-AL-6	NORTHERN NATURAL GAS CO			1,2	1.F FE	1,171,850	80.0617	800,617	1,000,000	1,164,446	0	(4,029)	0	0	4.300	3.338	JJ	19,828	43,000	02/16/2021	01/15/2049
665501-AM-4	NORTHERN NATURAL GAS CO	.LS.		1,2	1.F FE	12,497,875	80.0617	10,007,708	12,500,000	12,498,013	0	41	0	0	4.300	4.301	JJ	247,847	537,500	07/12/2018	01/15/2049
665501-AN-4	NORTHERN NATURAL GAS CO			1,2	1.F FE	2,863,773	67.9080	2,105,148	3,100,000	2,864,808	0	1,443	0	0	3.400	3.802	AO	22,251	83,827	06/09/2022	10/16/2051
665772-CR-8	NORTHERN STATES POWER CO	.LS.		1,2	1.E FE	2,942,130	69.0341	2,071,023	3,000,000	2,946,177	0	1,269	0	0	2.900	2.997	MS	29,000	87,000	09/03/2019	03/01/2050
665772-CV-9	NORTHERN STATES POWER CO			1,2	1.E FE	1,985,580	91.1281	1,822,563	2,000,000	1,985,796	0	216	0	0	4.500	4.544	JD	7,500	50,500	05/02/2022	06/01/2052
665876-B8-6	NORTHERN UTILITIES INC Sr Nts due 2038				2.A	7,500,000	117.9900	8,849,250	7,500,000	7,500,000	0	0	0	0	7.720	7.538	JD	45,033	579,000	12/03/2008	12/03/2038
666807-BD-3	NORTHROP GRUMMAN CORP			1	2.A FE	5,018,316	96.4767	4,206,383	4,360,000	4,861,775	0	(18,672)	0	0	5.050	4.133	MM	28,134	220,180	12/13/2012	11/15/2040
666807-BU-5	NORTHROP GRUMMAN CORP	.LS.		1,2	2.A FE	3,976,280	99.2433	3,969,731	4,000,000	3,977,577	0	360	0	0	5.250	5.289	MM	35,000	210,000	03/19/2020	05/01/2050
66706*-AA-6	Northstar Mezzanine Partners VII LP (Bon				2.A PL	19,375,339	91.6580	17,759,048	19,375,339	19,375,339	0	0	0	0	8.000	8.000	MJSD	4,306	2,121,975	12/31/2022	06/10/2034
667655-BH-0	NIW NATURAL GAS				1.F IF	4,000,000	86.3490	3,453,960	4,000,000	4,000,000	0	0	0	0	4.780	4.780	MS	48,331	0	09/30/2022	09/30/2052
668074-AJ-1	NORTHWESTERN CORP			1,2	1.G FE	4,982,441	81.5633	5,348,924	6,558,000	4,987,453	0	5,013	0	0	4.176	6.189	MM	34,993	136,931	11/08/2022	11/15/2044
668074-DF-1	NORTHWESTERN CORPORATION 1ST MTG BNDS				1.G	6,000,000	87.6050	5,256,300	6,000,000	6,000,000	0	0	0	0	4.850	4.850	JD	9,700	291,000	12/19/2013	12/19/2043
668074-EF-0	NORTHWESTERN CORPORATION 1ST MTG BNDS (M				1.G	8,000,000	78.1700	6,253,600	8,000,000	8,000,000	0	0	0	0	4.110	4.110	JJ	164,400	328,800	06/23/2015	07/01/2045
668074-G*-2	NORTHWESTERN CORPORATION 1ST MTG BD				1.G	5,000,000	76.3590	3,817,950	5,000,000	5,000,000	0	0	0	0	4.030	4.030	MM	30,785	201,500	11/06/2017	11/06/2047
670346-AU-9	NUCOR CORP			1,2	2.A FE	9,154,119	62.3978	5,623,286	9,012,000	9,149,205	0	(2,516)	0	0	2.979	2.906	JD	11,932	268,467	12/07/2020	12/15/2055
670666-AJ-3	NVIDIA CORP	.LS.		1,2	1.F FE	7,498,170	74.4230	5,209,610	7,000,000	7,479,402	0	(7,698)	0	0	3.700	3.358	AO	64,750	259,000	07/23/2020	04/01/2060
67077M-AG-3	NUTRIEN LTD	.LS.		C	1	2.B FE	20,364,575	97.0608	17,228,301	17,750,000	20,016,362	0	(80,288)	0	5.625	4.573	JD	83,203	998,438	04/11/2018	12/01/2040
67077M-AX-6	NUTRIEN LTD	.LS.		C	1,2	2.B FE	1,496,070	76.4595	1,146,893	1,500,000	1,496,261	0	75	0	3.950	3.965	MM	7,900	59,250	05/11/2020	05/13/2050
67091T-AD-7	OCP SA			C	2	3.A FE	198,730	83.6250	200,000	198,894	0	109	0	0	3.750	3.827	JD	167	7,500	06/10/2021	06/23/2031
67091T-AE-5	OCP SA			C	2	3.A FE	201,250	75.5000	151,000	200,000	201,221	0	(19)	0	5.125	5.084	JD	228	10,250	06/18/2021	06/23/2051
67114N-AA-9	ORYX FUNDING LTD			C	3	3.C FE	319,800	95.1250	285,375	300,000	317,157	0	(1,689)	0	5.800	4.934	FA	7,153	17,400	05/24/2021	02/03/2031
674599-CY-9	OCCIDENTAL PETROLEUM CORP			1,2	3.A FE	2,576,575	79.2924	1,982,311	2,500,000	2,572,420	0	(1,499)	0	0	4.400	4.216	FA	41,556	110,000	02/06/2020	08/15/2049
674599-DE-2	OCCIDENTAL PETROLEUM CORP			1	3.A FE	5,484,640	110.1000	4,404,000	4,000,000	5,143,988	0	(108,180)	0	0	7.875	3.957	MS	92,750	315,000	09/18/2019	09/15/2031
67624L-2A-5	OQ SAOC			C	3	3.B FE	304,275	94.7500	284,250	300,000	303,417	0	(547)	0	5.125	4.880	MM	2,349	15,375	05/24/2021	05/06/2028
677415-CR-0	OHIO POWER CO			1,2	2.A FE	3,491,460	79.4520	2,780,821	3,500,000	3,492,067	0	166	0	0	4.000	4.014	JD	11,667	140,000	05/20/2019	06/01/2049
68233D-AP-2	ONCOR ELECTRIC DELIVERY COMPANY LLC			1	1.F FE	1,996,540	116.5667	2,331,334	2,000,000	1,998,099	0	125	0	0	7.250	7.263	JJ	66,861	145,000	05/20/2008	01/15/2033
68233J-AF-1	ONCOR ELECTRIC DELIVERY COMPANY LLC			1	1.F FE	3,044,728	121.3608	3,640,825	3,000,000	3,035,267	0	(1,169)	0	0	7.500	7.372	MS	75,000	225,000	05/29/2009	09/01/2038
68233J-BB-9	ONCOR ELECTRIC DELIVERY COMPANY LLC			1,2	1.F FE	633,847	80.9524	515,667	637,000	634,144	0	81	0	0	3.750	3.780	AO	5,972	23,888	04/26/2019	04/01/2045
68233J-BG-8	ONCOR ELECTRIC DELIVERY COMPANY LLC	.LS.		1,2	1.F FE	758,287	85.0318	610,528	718,000	755,277	0	(864)	0	0	4.100	3.780	MM	3,762	29,438	04/26/2019	11/15/2048
68233J-BP-8	ONCOR ELECTRIC DELIVERY COMPANY LLC	.LS.		1,2	1.F FE	4,969,800	81.0022	4,050,110	5,000,000	4,971,970	0	605	0	0	3.800	3.834	JD	15,833	190,000	05/20/2019	06/01/2049
68268N-AC-7	ONEOK PARTNERS LP	.LS.		1	2.B FE	3,999,978	100.5394	3,392,199	3,374,000	3,814,919	0	(21,353)	0	0	6.650	5.299	AO	56,093	224,371	10/21/2011	10/01/2036
68268N-AD-5	ONEOK PARTNERS LP			1	2.B FE	6,270,000	101.1052	5,055,260	5,000,000	5,918,505	0	(40,915)	0	0	6.850	5.069	AO	72,306	342,500	02/03/2012	10/15/2037
68389X-BF-1	ORACLE CORP	.LS.		1,2	2.B FE	3,709,840	75.8665	3,034,659	4,000,000	3,735,754	0	6,653	0	0	4.125	4.601	MM	21,083	165,000	10/30/2018	05/15/2045
68389X-BG-9	ORACLE CORP	.LS.		1,2	2.B FE	1,112,980	77.0605	770,605	1,000,000	1,112,082	0	(1,761)	0	0	4.375	3.578	MM	5,980	43,750	04/22/2021	05/15/2055
68389X-BJ-3	ORACLE CORP			1,2	2.B FE	1,007,990	73.4249	734,249	1,000,000	1,007,367	0	(193)	0	0	4.000	3.951	JJ	18,444	40,000	06/04/2019	07/15/2046

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
68389X-BQ-7	ORACLE CORP	LS		1,2	2.B FE	455,890	.73 6261	388,130	500,000	459,232	.0	.870	.0	.0	4.000	4.551	MN	2,556	20,000	11/20/2018	11/15/2047
68389X-BY-0	ORACLE CORP			1,2	2.B FE	1,783,215	.66 9674	1,004,511	1,500,000	1,774,844	.0	(4,040)	.0	.0	3.850	3.021	AO	14,438	57,750	11/18/2020	04/01/2060
68389X-CB-9	ORACLE CORP			1,2	2.B FE	2,648,160	.69 8630	1,746,576	2,500,000	2,645,590	.0	(1,790)	.0	.0	4.100	3.805	MS	27,333	102,500	07/01/2021	03/25/2061
68964*-AJ-0	OTTER TAIL POWER COMPANY SER 2018A SR UN				2.A	7,000,000	.76 1580	5,331,060	7,000,000	7,000,000	.0	.0	.0	.0	4.070	4.070	FA	113,960	284,900	02/07/2018	02/07/2048
68964*-AT-8	Otter Tail Power Co Nts due 2051				2.A	2,500,000	.69 9570	1,748,925	2,500,000	2,500,000	.0	.0	.0	.0	3.690	3.690	MN	8,200	92,250	11/29/2021	11/29/2051
693304-AJ-6	PECO ENERGY CO			1	1.F FE	1,169,875	102.0416	1,591,849	1,560,000	1,267,413	.0	10,859	.0	.0	5.700	7.924	MS	26,182	88,920	10/29/2008	03/15/2037
69369E-AD-1	PERTAMINA (PERSERO) PT	C			2.B FE	629,689	.95 2500	495,300	520,000	624,067	.0	(3,340)	.0	.0	6.000	4.446	MN	5,027	31,200	04/13/2021	05/03/2042
69369E-AF-6	PERTAMINA (PERSERO) PT	C			2.B FE	407,750	.91 3750	319,813	350,000	405,172	.0	(1,637)	.0	.0	5.625	4.441	MN	2,242	19,688	05/25/2021	05/20/2043
69370P-AK-7	PERTAMINA (PERSERO) PT	C		2	2.B FE	379,000	.88 8750	355,500	400,000	383,431	.0	4,431	.0	.0	1.400	2.802	FA	2,209	2,800	02/11/2022	02/09/2026
69377F-AB-2	FREEMPORT INDONESIA PT	C		1,2	2.C FE	958,075	.91 6250	875,019	955,000	957,897	.0	(178)	.0	.0	5.315	5.272	AO	10,857	25,379	04/08/2022	04/14/2032
694476-AD-4	PACIFIC LIFE CORP			1	1.G FE	1,718,260	.90 6131	1,812,262	2,000,000	1,719,400	.0	1,140	.0	.0	5.125	6.373	JJ	42,993	.0	11/07/2022	01/30/2043
694476-AE-2	PACIFIC LIFE CORP	LS		1,2	1.G FE	992,320	.68 3504	683,504	1,000,000	992,674	.0	157	.0	.0	3.350	3.391	MS	9,864	33,500	09/10/2020	09/15/2050
694476-AF-9	PACIFIC LIFE CORP			1,2	1.G FE	998,520	.95 9028	959,028	1,000,000	998,526	.0	.6	.0	.0	5.400	5.410	MS	15,900	.0	09/08/2022	09/15/2052
695114-CD-8	PACIFIC CORP	LS		1	1.E FE	9,567,100	102.1000	10,209,998	10,000,000	9,699,593	.0	12,977	.0	.0	5.750	6.068	AO	143,750	575,000	05/14/2008	04/01/2037
695114-CG-1	PACIFIC CORP			1	1.E FE	5,067,800	106.9604	5,348,022	5,000,000	5,063,119	.0	(2,568)	.0	.0	6.250	6.119	AO	65,972	312,500	05/14/2008	05/15/2037
695114-CT-3	PACIFIC CORP			1,2	1.E FE	2,494,400	.82 4169	2,060,422	2,500,000	2,494,857	.0	108	.0	.0	4.125	4.138	JJ	47,552	103,125	07/10/2018	01/15/2049
695114-CV-8	PACIFIC CORP	LS		1,2	1.E FE	3,262,854	.82 5208	2,605,183	3,157,000	3,255,658	.0	(2,062)	.0	.0	4.150	3.959	FA	49,495	131,016	04/11/2019	02/15/2050
695156-AV-1	PACKAGING CORP OF AMERICA	LS		1,2	2.B FE	3,954,958	.76 8007	2,496,024	3,250,000	3,918,141	.0	(16,538)	.0	.0	4.050	2.928	JD	5,850	131,625	09/21/2020	12/15/2049
695156-AW-9	PACKAGING CORP OF AMERICA			1,2	2.B FE	1,243,413	.64 2979	803,724	1,250,000	1,243,596	.0	141	.0	.0	3.050	3.077	AO	9,531	39,184	09/07/2021	10/01/2051
698900-AG-2	OVINTIV INC			1	2.C FE	4,993,350	105.2742	5,263,712	5,000,000	4,996,979	.0	238	.0	.0	7.200	7.209	MN	60,000	360,000	10/31/2001	11/01/2031
70109H-AM-7	PARKER-HANNIFIN CORP			1,2	2.A FE	710,828	.90 4612	678,459	750,000	712,010	.0	1,182	.0	.0	4.200	4.763	MN	3,500	15,750	07/05/2022	11/21/2034
70213H-AF-5	MASS GENERAL BRIGHAM INC	LS		1,2	1.D FE	2,000,000	.67 0402	1,340,804	2,000,000	2,000,000	.0	.0	.0	.0	3.342	3.342	JJ	33,420	66,840	01/22/2020	07/01/2060
70450Y-AN-3	PAYPAL HOLDINGS INC			1,2	1.G FE	2,989,500	.91 5557	2,746,670	3,000,000	2,989,594	.0	94	.0	.0	5.250	5.271	JD	13,125	82,250	05/16/2022	06/01/2062
708653-AA-8	PENNSYLVANIA AMERICAN WATER CO				1.E	10,685,950	107.8488	10,784,883	10,000,000	10,173,213	.0	(40,462)	.0	.0	7.800	7.247	MS	260,000	780,000	10/06/1999	09/01/2026
711123-CB-6	PEOPLES GAS LIGHT & COKE CO 1ST & REF MT				1.E	2,000,000	.82 8530	1,657,060	2,000,000	2,000,000	.0	.0	.0	.0	4.210	4.210	MN	14,033	84,200	11/03/2014	11/01/2044
71338Q-AV-8	PEPPERDINE UNIVERSITY			1	1.D FE	4,000,000	.63 2767	2,531,066	4,000,000	4,000,000	.0	.0	.0	.0	2.840	2.840	MS	37,867	83,307	11/30/2021	09/01/2051
713448-BB-4	PEPSICO INC			1,2	1.E FE	3,696,577	.79 8546	3,324,348	4,163,000	3,736,501	.0	10,407	.0	.0	3.450	4.131	AO	33,911	143,624	12/06/2018	10/06/2046
713448-EV-6	PEPSICO INC	LS		1,2	1.E FE	6,889,330	.86 6929	6,068,505	7,000,000	6,892,700	.0	1,251	.0	.0	3.875	3.954	MS	76,854	271,250	03/17/2020	03/19/2060
71568P-AB-5	PERUSAHAAN LISTRIK NEGARA (PERSERO) PT	C			2.B FE	393,000	.84 8750	339,500	400,000	393,169	.0	169	.0	.0	5.250	5.391	AO	3,908	21,000	03/18/2022	10/24/2042
71568Q-AE-7	PERUSAHAAN LISTRIK NEGARA (PERSERO) PT	D			2.B FE	261,612	.98 6250	221,906	225,000	253,837	.0	(4,884)	.0	.0	5.450	2.863	MN	1,363	12,263	05/24/2021	05/21/2028
71643V-AB-1	PETROLEOS MEXICANOS	C		1,2	4.A FE	518,916	.78 9594	393,218	498,000	517,495	.0	(1,387)	.0	.0	6.700	6.123	FA	12,512	22,244	12/23/2021	02/16/2032
71654Q-DD-1	PETROLEOS MEXICANOS	C			3.C FE	491,309	.69 5738	354,826	510,000	491,716	.0	187	.0	.0	7.690	8.016	JJ	17,213	39,219	04/12/2021	01/23/2050
71654Q-DF-6	PETROLEOS MEXICANOS	C		1	3.C FE	436,500	.63 0988	315,494	500,000	437,007	.0	273	.0	.0	6.950	8.018	JJ	31,769	34,750	05/24/2021	01/28/2060
716743-AL-3	PETRONAS CAPITAL LTD	C			1.G FE	506,201	.89 4060	514,085	575,000	506,417	.0	215	.0	.0	4.500	5.431	MS	7,403	.0	11/15/2022	03/18/2045
716743-AR-0	PETRONAS CAPITAL LTD	C		2	1.G FE	421,204	.89 1289	311,951	350,000	418,754	.0	(1,546)	.0	.0	4.550	3.424	AO	3,097	15,925	05/24/2021	04/21/2050
717046-BB-4	PEYTO EXPLORATION & DEVELOPMENT SR NTS				3.A	4,092,490	.94 8112	3,690,828	3,690,309	3,690,309	.0	.0	.0	(267,266)	4.260	4.259	MN	26,201	160,983	10/30/2020	05/01/2025
717046-CB-3	PEYTO EXPLORATION & DEVELOPMENT CON SR NT				3.A	7,785,130	.88 0530	6,498,858	7,380,619	7,380,619	.0	.0	.0	(534,531)	3.950	3.950	JJ	144,957	308,600	01/02/2018	01/02/2028
717081-EV-1	PFIZER INC	LS		1,2	1.E FE	3,052,200	.87 2245	2,616,734	3,000,000	3,048,407	.0	(1,080)	.0	.0	4.000	3.900	MS	35,333	120,000	03/26/2019	03/15/2049
717081-FA-6	PFIZER INC	LS		1,2	1.E FE	514,390	.68 1502	340,751	500,000	513,651	.0	(349)	.0	.0	2.700	2.559	MN	1,238	13,500	10/30/2020	05/28/2050
71803Q-AZ-5	AQUA PENNSYLVANIA INC				1.F FE	4,981,550	100.7901	5,039,506	5,000,000	4,994,711	.0	1,044	.0	.0	6.060	6.084	AO	63,967	303,000	04/28/2004	05/10/2027
718546-AH-7	PHILLIPS 66	LS		1	2.A FE	6,046,252	103.0571	5,096,172	4,945,000	5,876,021	.0	(29,996)	.0	.0	5.875	4.417	MN	48,420	290,519	08/09/2016	05/01/2042
718546-AL-8	PHILLIPS 66	LS		1,2	2.A FE	6,877,805	.91 9844	5,661,641	6,155,000	6,818,415	.0	(19,165)	.0	.0	4.875	4.111	MN	38,341	300,056	10/27/2020	11/15/2044
718546-BA-1	PHILLIPS 66			1,2	2.A FE	992,630	.69 4555	694,555	1,000,000	992,763	.0	127	.0	.0	3.300	3.339	MS	9,717	27,500	11/10/2021	03/15/2052
718547-AN-2	PHILLIPS 66 CO			1,2	2.A FE	8,583,545	.89 1059	7,991,912	8,969,000	8,557,460	.0	(9,046)	.0	.0	4.900	5.188	AO	109,870	171,800	11/03/2022	10/01/2046
720186-AP-0	PIEDMONT NATURAL GAS COMPANY INC			1,2	2.A FE	1,982,580	.90 8879	1,817,758	2,000,000	1,982,747	.0	167	.0	.0	5.050	5.107	MN	12,906	51,061	05/10/2022	05/15/2052

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
72650R-AR-3	PLAINS ALL AMERICAN PIPELINE LP	LS		1	2.C FE	8,422,130	98.8832	6,921,824	7,000,000	8,024,313	0	(48,678)	0	0	6.650	5.171	JJ	214,647	465,500	07/31/2013	01/15/2037
72650R-BC-5	PLAINS ALL AMERICAN PIPELINE LP			1,2	2.C FE	1,220,955	72.9198	1,093,797	1,500,000	1,246,202	0	6,610	0	0	4.300	5.729	JJ	27,054	64,500	11/06/2018	01/31/2043
73020*-AF-0	PNG COMPANIES LLC SR SEC NTS SER 2013-A				2.A FE	3,000,000	96.5740	2,897,220	3,000,000	3,000,000	0	0	0	0	4.250	4.250	JD	4,250	127,500	12/19/2013	12/19/2025
73020*-AS-2	PNG COMPANIES LLC SR NTS SRS G				1.F FE	2,500,000	98.3990	2,459,975	2,500,000	2,500,000	0	0	0	0	3.530	3.529	FA	31,378	88,250	08/23/2013	08/23/2023
73106B-B*-2	Polaris Industries Inc. Sr Nts				2.A	7,010,500	91.6260	6,413,817	7,000,000	7,006,586	0	(1,027)	0	0	4.230	4.211	JJ	136,535	296,100	07/02/2018	07/02/2028
736508-G*-7	PORTLAND GENERAL ELECTRIC CO FIRST MTG B				1.F	1,000,000	107.0870	1,070,870	1,000,000	1,000,000	0	0	0	0	6.280	6.259	MN	10,433	62,600	05/24/2006	05/01/2031
736508-G8-5	PORTLAND GENERAL ELECTRIC CO FIRST MTG B				1.F	5,000,000	107.7610	5,388,050	5,000,000	5,000,000	0	0	0	0	6.310	6.309	MN	52,583	315,500	05/24/2006	05/01/2036
736508-H*-6	PORTLAND GENERAL ELECTRIC CO FIRST MTG B				1.F	5,000,000	101.3120	5,065,600	5,000,000	5,000,000	0	0	0	0	5.800	5.800	JD	24,167	290,000	05/16/2007	06/01/2039
736508-H8-4	PORTLAND GENERAL ELECTRIC CO FIRST MTG B				1.F	4,000,000	102.7980	4,111,920	4,000,000	4,000,000	0	0	0	0	5.810	5.809	AO	58,100	232,400	09/19/2007	10/01/2037
736508-T8-1	Portland General Electric Co				1.F	1,000,000	62.6240	626,240	1,000,000	1,000,000	0	0	0	0	2.970	2.970	MS	7,508	29,700	09/30/2021	09/30/2051
73730E-AB-9	POSCO CO LTD	C			2.A FE	338,965	94.6152	331,153	350,000	339,531	0	566	0	0	4.500	5.241	FA	6,431	0	09/20/2022	08/04/2027
737662-A*-7	POTOMAC EDISON COMPANY 1ST MTG BND				1.G	13,000,000	82.4300	10,715,900	13,000,000	13,000,000	0	0	0	0	4.440	4.440	MN	73,753	577,200	11/25/2014	11/15/2044
737662-A8-5	POTOMAC EDISON COMPANY 1ST MG BND				1.G	2,000,000	82.5980	1,651,960	2,000,000	2,000,000	0	0	0	0	4.470	4.470	FA	33,773	89,400	08/17/2015	08/15/2045
74151#-AL-2	PRICEWATERHOUSE COOPERS LLP SR NTS SER N				1.D	1,000,000	99.3110	993,110	1,000,000	1,000,000	0	0	0	0	4.680	4.679	FA	18,330	46,800	02/10/2014	02/10/2026
74170*-AD-1	PRIME PROPERTY FUND LLC SR NTS SER D				1.F	1,000,000	97.8450	978,450	1,000,000	1,000,000	0	0	0	0	3.880	3.879	JJ	16,274	38,800	07/30/2014	07/30/2024
74170*-BK-4	Prime Property Fund LLC Nts due 2041				1.F	1,500,000	75.8580	1,137,870	1,500,000	1,500,000	0	0	0	0	3.390	3.390	MS	14,125	50,850	03/24/2021	03/24/2041
74348D-AA-5	PROMIGAS SA ESP	C		1,2	2.C FE	297,000	81.9273	245,782	300,000	297,508	0	315	0	0	3.750	3.890	AO	2,344	11,250	05/25/2021	10/16/2029
74365P-AD-0	PROSUS NV	C		1,2	2.C FE	331,625	62.8064	219,823	350,000	332,162	0	330	0	0	4.027	4.346	FA	5,794	14,095	05/25/2021	08/03/2050
74365P-AE-8	PROSUS NV	LS		1,2	2.C FE	1,902,460	60.8361	1,216,723	2,000,000	1,904,747	0	1,761	0	0	3.832	4.118	FA	30,443	76,640	09/23/2021	02/08/2051
74365P-AJ-7	PROSUS NV	C		1,2	2.C FE	1,500,000	72.2790	1,084,185	1,500,000	1,500,000	0	0	0	0	4.987	4.987	JJ	33,662	37,403	01/11/2022	01/19/2052
744320-AM-4	PRUDENTIAL FINANCIAL INC			1,2,5	2.B FE	2,098,636	98.2500	2,063,250	2,100,000	2,099,028	0	(36)	0	0	5.625	5.626	JD	5,250	118,125	11/15/2012	06/15/2043
744320-CE-3	PRUDENTIAL FINANCIAL INC			1,2	1.G FE	2,531,680	85.3407	1,706,815	2,000,000	2,506,064	0	(12,317)	0	0	4.350	2.969	FA	30,450	87,000	11/18/2020	02/25/2050
744320-CJ-2	PRUDENTIAL FINANCIAL INC			1,2	1.G FE	6,287,582	74.9125	6,894,197	9,203,000	6,302,452	0	14,870	0	0	3.000	5.954	MS	85,128	0	11/04/2022	03/10/2040
74445P-AF-9	INDONESIA ASAHAN ALUMINIUM (PERSERO) PT	C		2	2.C FE	403,918	95.3750	333,813	350,000	395,153	0	(5,517)	0	0	5.450	3.396	MN	2,437	19,075	05/24/2021	05/15/2030
74445P-AG-7	INDONESIA ASAHAN ALUMINIUM (PERSERO) PT	C		2	2.C FE	523,387	84.0000	373,800	445,000	521,052	0	(1,395)	0	0	5.800	4.676	MN	3,298	25,810	04/12/2021	05/15/2050
744516-AB-1	SCANA CORP				2.A FE	2,339,580	105.1999	2,103,999	2,000,000	2,111,144	0	(24,320)	0	0	7.450	5.855	JD	6,622	149,000	01/06/2010	12/15/2026
744516-F*-7	PUBLIC SERV CO NORTH CAROLINA SR NTS				2.A	3,000,000	78.0850	2,342,550	3,000,000	3,000,000	0	0	0	0	4.130	4.130	JD	5,507	123,900	06/22/2016	06/22/2046
744516-H*-9	Public Service Company of NC Nts due 205				2.A	500,000	62.5610	312,805	500,000	500,000	0	0	0	0	3.100	3.100	MS	4,435	15,500	03/18/2021	03/18/2051
744533-BJ-8	PUBLIC SERVICE COMPANY OF OKLAHOMA				2.A FE	13,046,356	105.2350	11,649,514	11,070,000	12,565,660	0	(64,785)	0	0	6.625	5.300	MN	93,711	733,988	12/06/2013	11/15/2037
745332-BX-3	PUGET SOUND ENERGY INC			1	1.F FE	8,541,323	102.2232	6,848,951	6,700,000	8,083,658	0	(69,466)	0	0	6.274	4.313	MS	123,772	420,358	07/01/2015	03/15/2037
745332-CG-9	PUGET SOUND ENERGY INC			1,2	1.F FE	978,775	83.4144	1,042,681	1,250,000	979,554	0	779	0	0	4.300	6.082	MN	6,122	26,875	11/09/2022	05/20/2045
747318-BX-6	QUAD GRAPHICS INC SR SEC NTS TRANCHE D				4.A	1,050,000	99.0080	1,039,584	1,050,000	1,050,000	0	0	0	0	8.170	8.156	AO	19,302	98,400	04/10/2001	04/10/2026
74735K-AA-0	QOREDOO INTERNATIONAL FINANCE LTD	C			1.G FE	455,625	86.0419	387,189	450,000	454,806	0	(518)	0	0	2.625	2.481	AO	2,723	11,813	05/24/2021	04/08/2031
74736K-AJ-0	QORVO INC	LS		1,2	2.C FE	521,250	80.3439	401,720	500,000	517,911	0	(2,752)	0	0	3.375	2.716	AO	4,219	16,875	10/12/2021	04/01/2031
747525-AK-9	QUALCOMM INC	LS		1,2	1.F FE	2,483,975	94.4046	2,360,114	2,500,000	2,486,196	0	336	0	0	4.800	4.841	MN	13,667	120,000	04/12/2016	05/20/2045
74837H-AF-3	QUESTAR GAS COMPANY 4.780 12/01/43				1.G	5,000,000	87.8680	4,393,400	5,000,000	5,000,000	0	0	0	0	4.780	4.780	AO	59,750	239,000	12/20/2013	12/01/2043
74837H-E*-3	QUESTAR GAS CO				1.G	2,000,000	85.2180	1,704,360	2,000,000	2,000,000	0	0	0	0	4.700	4.700	MS	31,594	0	08/30/2022	09/01/2052
75513E-CB-5	RAYTHEON TECHNOLOGIES CORP			1	2.A FE	3,209,670	90.6473	2,719,419	3,000,000	3,171,349	0	(5,784)	0	0	4.700	4.258	JD	6,267	141,000	05/13/2015	12/15/2041
75513E-CK-5	RAYTHEON TECHNOLOGIES CORP	LS		1,2	2.A FE	3,349,936	85.6069	2,910,636	3,400,000	3,353,350	0	550	0	0	4.350	4.428	AO	31,223	147,900	06/19/2019	04/15/2047
75513E-CP-4	RAYTHEON TECHNOLOGIES CORP	LS		1,2	2.A FE	1,999,260	68.3419	1,366,838	2,000,000	1,999,228	0	(15)	0	0	3.030	3.032	MS	17,843	50,332	11/01/2021	03/15/2052
756109-BP-8	REALTY INCOME CORP	LS		1,2	1.G FE	499,395	101.9015	509,507	500,000	499,405	0	10	0	0	5.625	5.641	AO	6,094	0	10/03/2022	10/13/2032
75818R-AA-2	REED COLLEGE			1,2	1.D FE	5,169,940	76.4011	4,584,064	6,000,000	5,171,357	0	1,417	0	0	3.872	4.715	JJ	116,160	34,149	11/17/2022	07/01/2052
75884R-AY-9	REGENCY CENTERS LP			1,2	2.A FE	577,890	80.0797	400,398	500,000	574,357	0	(1,698)	0	0	4.650	3.744	MS	6,846	23,250	11/10/2020	03/15/2049
75886F-AF-4	REGENERON PHARMACEUTICALS INC			1,2	2.C FE	2,421,383	62.5368	1,563,420	2,500,000	2,425,108	0	1,726	0	0	2.800	2.959	MS	20,611	70,000	11/18/2020	09/15/2050
759470-BD-8	RELIANCE INDUSTRIES LTD	C		1	2.B FE	517,713	66.3380	348,275	525,000	517,845	0	132	0	0	3.625	3.702	JJ	8,934	9,516	01/05/2022	01/12/2052

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
759509-AB-8	RELIANCE STEEL & ALUMINUM CO			1	2.B FE	3,649,113	104.3526	3,502,074	3,356,000	3,593,523	0	(10,658)	0	0	6.850	6.087	MN	29,374	229,886	11/17/2016	11/15/2036
760846-AA-5	Republic Transmission, LLC Nts due 2050				1.G PL	2,566,980	70.2870	1,804,253	2,566,980	2,566,980	0	0	0	0	2.620	2.620	JD	34,398	67,254	12/17/2020	12/18/2050
76120H-AC-1	RESORTS WORLD LAS VEGAS LLC			1,2	3.B FE	407,200	67.7500	271,000	400,000	406,217	0	(632)	0	0	4.625	4.393	AO	4,368	18,500	05/24/2021	04/06/2031
76132F-A6-6	ROIC SR NT				2.C	10,000,000	91.9730	9,197,300	10,000,000	10,000,000	0	0	0	0	4.190	4.190	JD	18,622	419,000	12/15/2017	12/15/2027
76169F-AH-6	REYES HOLDINGS LLC SER 2015A SR SEC NTS				1.G PL	2,000,000	98.9220	1,978,440	2,000,000	2,000,000	0	0	0	0	4.850	4.846	FA	39,608	97,000	02/04/2015	02/04/2025
76169F-AB-3	REXFORD INDUSTRIAL REALTY LP GTD SR NT				2.A FE	5,007,500	92.3136	4,615,679	5,000,000	5,003,776	0	(747)	0	0	3.930	3.912	JAJO	42,575	196,500	07/13/2017	07/13/2027
767201-AT-3	RIO TINTO FINANCE (USA) LTD	LS	C	1,2	1.F FE	2,967,270	66.4467	1,993,400	3,000,000	2,968,098	0	711	0	0	2.750	2.804	MN	13,521	82,500	10/28/2021	11/02/2051
76720A-AD-8	RIO TINTO FINANCE (USA) PLC	LS	C	1,2	1.F FE	3,003,649	93.8112	2,894,076	3,085,000	3,018,993	0	2,026	0	0	4.750	4.923	MS	40,298	146,538	02/12/2014	03/22/2042
76824*-AX-2	River Fuel Trust 1 nts due 2026				2.A	1,500,000	89.5190	1,342,785	1,500,000	1,500,000	0	0	0	0	1.840	1.840	JJ	12,727	29,210	06/24/2021	07/15/2026
771196-BY-7	ROCHE HOLDINGS INC	LS		1,2	1.C FE	2,000,000	65.0249	1,300,497	2,000,000	2,000,000	0	0	0	0	2.607	2.607	JD	2,607	52,140	12/06/2021	12/13/2051
775109-AZ-4	ROGERS COMMUNICATIONS INC	LS	C	1,2	2.A FE	8,352,900	90.6581	7,252,652	8,000,000	8,295,394	0	(8,135)	0	0	5.450	5.154	AO	109,000	436,000	03/06/2014	10/01/2043
78319M-AA-1	RUTAS 2 AND 7 FINANCE LTD				3.A FE	267,867	62.9963	235,186	373,333	278,856	0	6,868	0	0	0.000	2.465	N/A	0	0	05/25/2021	09/30/2036
78409V-BC-7	S&P GLOBAL INC	LS		1,2	1.G FE	1,481,340	85.5756	1,283,633	1,500,000	1,482,613	0	1,273	0	0	2.900	3.046	MS	14,500	19,696	03/04/2022	03/01/2032
784886-AC-9	SVF HOLDING RE INVESTMENT TR SR GTD NT S				2.A	2,000,000	95.3930	1,907,860	2,000,000	2,000,000	0	0	0	0	3.740	3.739	AO	18,700	75,800	04/01/2016	04/01/2026
784886-AD-7	SVF HOLDING RE INVESTMENT TR SR GTD NT S				2.A	4,000,000	95.3930	3,815,720	4,000,000	4,000,000	0	0	0	0	3.740	3.739	AO	37,400	151,600	06/07/2016	04/01/2026
78573*-AA-7	SABRA HEALTH CARE LP SR NT SR NTS				2.C FE	4,235,794	95.1350	4,024,212	4,230,000	4,233,505	0	(658)	0	0	5.380	5.359	MN	27,815	248,724	08/18/2017	05/17/2027
79466L-AM-6	SALESFORCE INC			1,2	1.F FE	3,276,163	63.9787	2,079,306	3,250,000	3,275,648	0	(356)	0	0	3.050	3.015	JJ	45,708	99,951	06/29/2021	07/15/2061
795758-AJ-6	SALTOCHK RESOURCES INC				1.F PL	1,246,780	98.0441	1,221,783	1,246,157	1,246,235	0	(51)	0	0	5.110	5.105	JD	3,891	74,894	06/09/2011	06/09/2026
79588T-AD-2	SAMMONS FINANCIAL GROUP INC			1,2	2.A FE	1,247,150	76.3523	954,404	1,250,000	1,247,573	0	250	0	0	3.350	3.377	AO	8,724	41,875	04/13/2021	04/16/2031
80007R-AL-9	SANDS CHINA LTD			C	3.A FE	462,188	85.0000	369,750	435,000	457,627	0	(2,706)	0	0	4.875	4.037	JD	766	20,119	04/13/2021	06/18/2030
80386W-AD-7	SASOL FINANCING USA LLC			1,2	3.B FE	910,431	80.8750	723,831	895,000	908,375	0	(1,354)	0	0	5.500	5.265	MS	14,084	49,225	05/25/2021	03/18/2031
80414L-2E-4	SAUDI ARABIAN OIL CO			C	1.F FE	1,106,000	89.5790	895,790	1,000,000	1,098,969	0	(4,463)	0	0	4.250	3.451	AO	8,854	42,500	05/25/2021	04/16/2039
80928H-AA-1	SCOTIABANK PERU SAA			C	2.B FE	487,550	98.5785	483,035	490,000	487,707	0	157	0	0	8.589	8.713	JD	2,221	11,025	09/13/2022	12/13/2027
817565-C6-7	SERVICE CORPORATION INTERNATIONAL	LS		1,2	3.C FE	500,000	84.2687	421,344	500,000	500,000	0	0	0	0	4.000	4.000	MN	2,556	20,000	05/10/2021	05/15/2031
822582-CH-3	SHELL INTERNATIONAL FINANCE BV	LS	C	1,2	1.D FE	7,666,240	72.2651	5,058,560	7,000,000	7,632,740	0	(15,804)	0	0	3.250	2.769	AO	53,715	227,500	11/18/2020	04/06/2050
822582-CL-4	SHELL INTERNATIONAL FINANCE BV			C	1.D FE	1,995,280	68.0521	1,361,043	2,000,000	1,995,389	0	99	0	0	3.000	3.012	MN	5,833	60,000	11/22/2021	11/26/2051
824348-AX-4	SHERWIN-WILLIAMS CO			1,2	2.B FE	5,554,100	84.5542	5,918,795	7,000,000	5,558,278	0	4,178	0	0	4.500	6.139	JD	26,250	157,500	11/07/2022	06/01/2047
82460C-AL-8	SHINHAN BANK			C	2.A FE	498,794	90.6980	408,141	450,000	486,949	0	(7,418)	0	0	3.750	1.920	MS	4,734	16,875	05/24/2021	09/20/2027
82460C-2A-0	SHINHAN FINANCIAL GROUP CO LTD			D	2.B FE	622,650	92.4306	549,962	595,000	610,493	0	(7,165)	0	0	3.340	2.063	FA	8,060	19,873	04/13/2021	02/05/2030
82620K-AT-0	SIEMENS FINANCIERINGSMAATSCHAPPIJ NV	LS	C	1,2	1.E FE	4,180,640	87.3535	3,494,138	4,000,000	4,166,398	0	(4,057)	0	0	4.200	3.932	MS	49,000	168,000	04/10/2019	03/16/2047
82650N-AA-0	SIGMA FINANCE NETHERLANDS BV			C	2.C FE	455,760	95.0000	380,000	400,000	443,025	0	(7,991)	0	0	4.875	2.563	MS	5,092	19,500	05/24/2021	03/27/2028
828807-DH-7	SIMON PROPERTY GROUP LP	LS		1,2	1.G FE	2,490,025	66.7051	1,667,627	2,500,000	2,490,711	0	215	0	0	3.250	3.271	MS	24,375	81,250	09/04/2019	09/13/2049
82883P-AA-2	SIMPAR EUROPE SA			C	3.C FE	303,750	75.0000	225,000	300,000	302,572	0	(759)	0	0	5.200	4.896	JJ	6,717	15,600	05/24/2021	01/26/2031
82894*-AX-5	J R SIMPLOT COMPANY SER B SR NTS				2.C	5,000,000	93.2900	4,664,500	5,000,000	5,000,000	0	0	0	0	4.060	4.060	FA	74,433	203,000	02/19/2016	02/19/2028
83368R-BB-7	SOCIETE GENERALE SA	LS	C		2.C FE	2,498,575	65.1486	1,628,716	2,500,000	2,498,667	0	51	0	0	3.625	3.629	MS	30,208	90,625	02/22/2021	03/01/2041
835495-AJ-1	SONOCO PRODUCTS CO			1,2	2.B FE	8,040,779	96.3282	6,792,099	7,051,000	7,868,267	0	(29,813)	0	0	5.750	4.760	MN	67,572	405,433	05/23/2016	11/01/2040
835495-AP-7	SONOCO PRODUCTS CO	LS		1,2	2.B FE	998,180	81.5713	815,713	1,000,000	998,335	0	155	0	0	2.850	2.871	FA	11,875	15,042	01/11/2022	02/01/2032
837004-CD-0	DOMINION ENERGY SOUTH CAROLINA INC			1	1.F FE	2,400,280	95.0548	1,901,097	2,000,000	2,303,054	0	(12,015)	0	0	5.500	4.238	JD	4,889	110,000	05/06/2013	12/15/2039
838515-F*-0	SOUTH JERSEY GAS CO SEC MTN SER 3 2010-1				1.G	1,333,332	99.2270	1,323,025	1,333,332	1,333,332	0	0	0	0	4.840	4.836	MS	21,511	64,533	03/01/2010	03/01/2026
838515-GH-5	SOUTH JERSEY GAS CO SEC MTN SER D 2012-2				1.G	400,000	96.9940	387,976	400,000	400,000	0	0	0	0	3.000	2.998	MS	3,367	18,000	09/20/2012	09/20/2024
838515-H*-8	SOUTH JERSEY GAS CO SEC MTN SRS D 2012-2				1.G	400,000	96.6300	386,520	400,000	400,000	0	0	0	0	3.030	3.029	MN	1,044	18,180	11/30/2012	11/30/2024
842400-GK-3	SOUTHERN CALIFORNIA EDISON CO	LS		1,2	2.A FE	2,884,320	80.2966	2,408,898	3,000,000	2,893,809	0	2,288	0	0	4.125	4.358	MS	41,250	123,750	07/30/2018	03/01/2048
8426EP-AF-5	SOUTHERN COMPANY GAS CAPITAL CORP			1,2	2.A FE	1,994,400	98.6606	1,973,211	2,000,000	1,994,550	0	150	0	0	5.150	5.186	MS	32,044	0	09/06/2022	09/15/2032
843830-A6-2	Southern Star Central Gas Company Nts du				2.B FE	7,000,000	83.9660	5,877,620	7,000,000	7,000,000	0	0	0	0	3.790	3.790	JJ	123,070	265,300	07/14/2020	07/14/2030
845331-D*-5	SOUTHWEST WATER COMPANY INC.				2.A Z	12,000,000	82.7900	9,934,800	12,000,000	12,000,000	0	0	0	0	4.540	4.540	MN	66,587	544,800	05/17/2018	05/17/2048
845331-E*-0	Southwest Water Company Nts due 2050				2.A PL	2,000,000	64.7440	1,294,880	2,000,000	2,000,000	0	0	0	0	3.390	3.390	MS	20,152	67,800	09/14/2020	09/14/2050

E10.23

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date	
845743-BW-2	SOUTHWESTERN PUBLIC SERVICE CO	LS		1,2	1.G FE	1,243,375	.92	4708	1,250,000	1,243,258	.0	(117)	.0	.0	5.150	5.186	JD	5,365	32,366	05/23/2022	06/01/2052	
84756N-AG-4	SPECTRA ENERGY PARTNERS LP			1,2	2.A FE	4,789,160	.82	9808	6,000,000	4,794,065	.0	4,905	.0	.0	4.500	6.168	MS	79,500	22,500	11/07/2022	03/15/2045	
84861T-AJ-7	SPIRIT REALTY LP			1,2	2.B FE	1,241,800	.74	2455	1,250,000	1,242,999	.0	671	.0	.0	2.700	2.770	FA	12,750	33,750	02/22/2021	02/15/2032	
84929K-AA-5	AES FINANCE 3				2.C Z	3,550,000	.98	7360	3,550,000	3,550,000	.0	.0	.0	.0	6.550	6.551	JD	12,918	.0	12/13/2022	12/31/2047	
85253F-AH-4	STAG INDL OPER PARTNERSHIP SR GTD NT SER				2.B FE	4,000,000	.93	8040	4,000,000	4,000,000	.0	.0	.0	.0	4.270	4.270	JD	8,540	170,800	06/13/2018	06/13/2028	
853254-BU-3	STANDARD CHARTERED PLC	C		2	2.B FE	500,000	.74	1878	500,000	500,000	.0	.0	.0	.0	3.265	3.265	FA	6,031	16,325	11/10/2020	02/18/2036	
854502-AA-9	STANLEY BLACK & DECKER INC			1	1.G FE	4,564,000	.94	8262	4,000,000	4,431,918	.0	(16,031)	.0	.0	5.200	4.320	MS	69,333	208,000	01/25/2013	09/01/2040	
85513L-AB-0	STAR ENERGY GEOTHERMAL DARAJAT II LTD	C		1,2	2.C FE	311,500	.83	1250	280,000	307,095	.0	(2,605)	.0	.0	4.850	3.551	AO	2,905	13,580	04/14/2021	10/14/2038	
855244-BU-3	STARBUCKS CORP			1,2	2.A FE	5,540,940	.86	3528	6,000,000	5,571,350	.0	7,988	.0	.0	4.500	4.995	MN	34,500	270,000	11/29/2020	11/15/2048	
857006-AG-5	STATE GRID OVERSEAS INVESTMENT BVI LTD	C		1	1.E FE	551,500	.95	5621	500,000	538,095	.0	(8,396)	.0	.0	3.500	1.672	MN	2,771	17,500	05/24/2021	05/04/2027	
85771P-AE-2	EQUINOR ASA	C		1	1.D FE	5,563,620	.88	5331	6,000,000	5,635,493	.0	11,723	.0	.0	4.250	4.740	MN	26,917	255,000	01/26/2016	11/23/2041	
858119-BP-4	STEEL DYNAMICS INC	LS		1,2	2.C FE	727,708	.65	2370	750,000	728,704	.0	454	.0	.0	3.250	3.409	AO	5,146	24,375	10/07/2020	10/15/2050	
86468F-AB-6	Suez Water Resources LLC Nts due 2047				1.F	1,000,000	.76	1740	1,000,000	1,000,000	.0	.0	.0	.0	3.770	3.770	JD	1,780	37,700	12/14/2017	12/14/2047	
86468F-AD-2	Suez Water Resources LLC Nts due 2048				1.F	1,000,000	.75	5810	1,000,000	1,000,000	.0	.0	.0	.0	3.770	3.770	JJ	16,441	37,700	01/24/2018	01/24/2048	
86562M-CK-4	SUMITOMO MITSUI FINANCIAL GROUP INC	LS		C	2.A FE	250,000	.67	6727	250,000	250,000	.0	.0	.0	.0	2.930	2.930	MS	2,116	7,325	09/13/2021	09/17/2041	
86608C-AA-6	SUMMIT DIGITEL INFRASTRUCTURE LTD	C		1,2	2.C FE	614,420	.76	5000	685,000	616,079	.0	1,410	.0	.0	2.875	4.147	FA	7,604	13,944	11/04/2022	08/12/2031	
867224-AB-3	SUNCOR ENERGY INC	LS		C	1,2	2.A FE	1,989,960	.76	3480	2,000,000	1,991,016	.0	207	.0	.0	4.000	4.029	MN	10,222	80,000	11/08/2017	11/15/2047
867224-AE-7	SUNCOR ENERGY INC	LS		C	1,2	2.A FE	1,492,770	.72	4349	1,500,000	1,493,017	.0	137	.0	.0	3.750	3.777	MS	18,281	56,250	03/02/2021	03/04/2051
86765B-AK-5	ENERGY TRANSFER LP				2.C FE	3,161,834	.92	1717	3,158,000	3,161,785	.0	(106)	.0	.0	6.100	6.089	FA	72,774	192,638	09/20/2011	02/15/2042	
86964W-AH-5	SUZANO AUSTRIA GMBH	C		1,2	2.C FE	772,319	.93	5528	695,000	758,530	.0	(8,161)	.0	.0	5.000	3.477	JJ	16,024	34,750	04/12/2021	01/15/2030	
86964W-AK-8	SUZANO AUSTRIA GMBH	C		1,2	2.C FE	297,000	.78	2189	300,000	297,371	.0	247	.0	.0	3.125	3.238	JJ	4,323	9,740	06/29/2021	01/15/2032	
87264A-AX-3	T-MOBILE USA INC			1,2	2.C FE	7,327,993	.85	8098	8,500,000	7,318,372	.0	(1,520)	.0	.0	4.375	5.589	AO	78,507	43,750	11/04/2022	04/15/2040	
87264A-AZ-8	T-MOBILE USA INC	LS		1,2	2.C FE	5,860,950	.82	3591	5,000,000	5,816,864	.0	(18,032)	.0	.0	4.500	3.550	AO	47,500	225,000	06/17/2020	04/15/2050	
87264A-BY-0	T-MOBILE USA INC	LS		1,2	2.C FE	4,955,660	.66	5820	5,000,000	4,956,082	.0	403	.0	.0	3.600	3.640	MN	23,000	180,000	06/10/2021	11/15/2060	
87264A-BY-0	T-MOBILE USA INC			1,2	2.C FE	1,514,085	.66	5820	1,500,000	1,513,943	.0	(135)	.0	.0	3.600	3.554	MN	6,900	54,000	08/10/2021	11/15/2060	
872882-AH-8	TSMC GLOBAL LTD	C		1,2	1.D FE	783,108	.88	7234	785,000	783,735	.0	372	.0	.0	1.250	1.300	AO	1,853	9,813	04/20/2021	04/23/2026	
872882-AK-1	TSMC GLOBAL LTD	C		1,2	1.D FE	235,131	.81	6686	300,000	236,454	.0	1,323	.0	.0	2.250	5.456	AO	1,275	3,375	10/12/2022	04/23/2031	
872898-AE-1	TSMC ARIZONA CORP			1,2	1.D FE	2,466,450	.72	4601	2,500,000	2,467,244	.0	670	.0	.0	3.250	3.321	AO	14,896	81,250	10/20/2021	10/25/2051	
872898-AJ-0	TSMC ARIZONA CORP	LS		1,2	1.D FE	997,710	.93	7207	1,000,000	997,736	.0	26	.0	.0	4.500	4.514	AO	8,625	22,500	04/19/2022	04/22/2052	
87305N-BB-6	TTX Company Sr Notes due 2029				1.F	12,000,000	.91	8909	12,000,000	12,000,000	.0	.0	.0	.0	3.760	3.760	MS	115,307	451,200	03/29/2019	03/29/2029	
87305O-CG-4	TTX CO			1	1.F FE	1,998,400	.85	1549	2,000,000	1,998,695	.0	35	.0	.0	4.650	4.655	JD	4,133	93,000	06/10/2014	06/15/2044	
87305O-CJ-8	TTX CO			1,2	1.F FE	2,975,850	.79	6069	3,000,000	2,979,844	.0	564	.0	.0	3.900	3.946	FA	48,750	117,000	01/26/2015	02/01/2045	
87406O-AZ-9	TAKEDA PHARMACEUTICAL CO LTD	LS		C	1,2	2.B FE	2,081,023	.68	3707	2,000,000	2,077,244	.0	(1,847)	.0	.0	3.175	2.966	JJ	30,339	63,500	12/02/2020	07/09/2050
87406O-BD-7	TAKEDA PHARMACEUTICAL CO LTD	LS		C	1,2	2.B FE	3,909,082	.67	4500	3,700,000	3,903,022	.0	(2,882)	.0	.0	3.375	3.124	JJ	59,663	124,875	11/18/2020	07/09/2060
875127-BD-3	TAMPA ELECTRIC CO			1,2	1.G FE	2,935,350	.77	9148	3,000,000	2,945,006	.0	1,435	.0	.0	4.200	4.329	MN	16,100	126,000	06/03/2015	05/15/2045	
87612E-BF-2	TARGET CORP	LS		1	1.F FE	859,797	.79	5244	900,000	863,155	.0	958	.0	.0	3.625	3.894	AO	6,888	32,625	04/26/2019	04/15/2046	
87612E-BG-0	TARGET CORP	LS		1,2	1.F FE	1,991,978	.82	0604	2,000,000	1,992,611	.0	173	.0	.0	3.900	3.923	MN	9,967	78,000	04/26/2019	11/15/2047	
87938W-AU-7	TELEFONICA EMISIONES SAU	C		1	2.C FE	3,655,890	.80	8029	3,000,000	3,624,549	.0	(15,413)	.0	.0	5.213	3.877	MS	49,089	156,390	01/11/2021	03/08/2047	
87938W-AX-1	TELEFONICA EMISIONES SAU	LS		C	1,2	2.C FE	6,703,298	.84	2178	6,000,000	6,668,767	.0	(15,817)	.0	.0	5.520	4.723	MS	110,400	331,200	12/29/2020	03/01/2049
87973P-BC-7	TECHASEK FINANCIAL (1) LTD	LS		C	1,2	1.A FE	12,847,250	.66	2040	13,000,000	12,806,251	.0	2,135	.0	.0	2.750	2.799	FA	147,965	357,500	07/26/2021	08/02/2061
881575-AC-8	TESCO PLC	LS		C	1	2.C FE	1,800,526	.95	9090	1,481,000	1,711,208	.0	(10,512)	.0	.0	6.150	4.687	MN	11,638	91,082	06/26/2012	11/15/2037
88240T-AC-5	ERCOTT 2022 A3				1.A FE	2,499,753	.94	6433	2,500,000	2,500,665	.0	.0	.0	.0	5.050	5.048	MON	68,736	.0	06/08/2022	08/03/2048	
882508-BD-5	TEXAS INSTRUMENTS INC	LS		1,2	1.E FE	691,914	.88	8829	695,000	692,187	.0	912	.0	.0	4.150	4.176	MN	61	28,843	04/30/2018	05/15/2048	
88323A-AB-8	THAI OIL TREASURY CENTER CO LTD	D		1	2.C FE	656,238	.76	8620	610,000	653,992	.0	(1,354)	.0	.0	4.875	4.333	JJ	13,051	29,738	04/13/2021	01/23/2043	
88339W-AA-4	WILLIAMS COMPANIES INC	LS		1,2	2.B FE	1,497,495	.68	6086	1,500,000	1,497,564	.0	53	.0	.0	3.500	3.509	AO	11,083	53,521	10/05/2021	10/15/2051	
886546-AD-2	TIFFANY & CO			1,2	1.E FE	7,224,175	.88	6926	7,500,000	7,256,717	.0	5,909	.0	.0	4.900	5.149	AO	91,875	367,500	01/12/2017	10/01/2044	

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
889175-BD-6	TOLEDO EDISON CO			1	1.G FE	2,368,212	103.9221	2,286,285	2,200,000	2,326,754	0	(5,640)	0	0	6.150	5.562	MN	17,288	135,300	11/08/2013	05/15/2037
891092-BB-6	Toro Company Sr Nts due 2031				2.B	6,000,000	89.5160	5,370,960	6,000,000	6,000,000	0	0	0	0	3.910	3.910	JD	10,427	234,600	06/27/2019	06/15/2031
89153V-AV-1	TOTALENERGIES CAPITAL INTERNATIONAL SA	LS	C	1,2	1.E FE	2,560,900	71.2991	1,782,477	2,500,000	2,559,275	0	(1,416)	0	0	3.127	2.998	MN	6,949	78,175	10/25/2021	05/29/2050
89307#-AB-5	TRANSBAY CABLE				1.E Z	2,000,000	97.6010	1,952,020	2,000,000	2,000,000	0	0	0	0	5.290	5.290	MJSD	882	0	12/28/2022	12/30/2052
89352H-AY-5	TRANSCANADA PIPELINES LTD	LS	C	1,2	2.A FE	3,844,080	87.7758	2,633,274	3,000,000	3,798,595	0	(20,465)	0	0	4.875	3.298	MN	18,688	146,250	09/21/2020	05/15/2048
89352L-AG-5	TRANSCANADA PIPELINES LTD			1	2.A FE	5,843,580	108.9876	6,539,257	6,000,000	5,931,595	0	7,854	0	0	7.700	7.929	JD	20,533	462,000	09/28/2000	06/15/2029
89387Y-AC-5	TRANSPORTADORA DE GAS INTERNACIONAL SA E			1,2	2.C FE	277,750	92.3750	230,938	250,000	272,211	0	(3,511)	0	0	5.550	3.771	MN	2,313	13,875	05/25/2021	11/01/2028
89407#-AG-3	TRANSWESTERN PIPELINE COMPANY LLC SR NTS				2.C	5,000,000	99.7710	4,988,550	5,000,000	5,000,000	0	0	0	0	5.660	5.659	JD	17,294	283,000	12/09/2009	12/09/2024
89472#-AH-1	TREK BICYCLE CORP SR SEC NTS				2.C	1,660,830	98.2863	1,631,553	1,660,000	1,654,864	0	(32)	0	0	4.830	4.968	FIAN	13,363	81,008	04/02/2013	05/01/2027
896517-AA-7	TRINITY HEALTH CORP	LS		1	1.D FE	4,495,545	76.2756	3,432,401	4,500,000	4,495,800	0	99	0	0	3.434	3.439	JD	12,878	154,530	12/20/2019	12/01/2048
898339-AA-4	FIDEICOMISO FIBRA UNO BANCO ACTINVER SA			1,2	2.B FE	276,750	86.2512	215,628	250,000	272,236	0	(2,863)	0	0	4.869	3.393	JJ	5,613	12,173	05/25/2021	01/15/2030
899043-AA-1	TUFTS UNIVERSITY			1	1.D FE	9,931,697	82.1205	8,699,021	10,593,000	9,930,856	0	(210)	0	0	5.017	5.351	AO	112,195	276,086	11/08/2022	04/15/2112
90011Q-AC-4	TURK TELEKOMUNIKASYON AS				4.B FE	468,937	94.0000	404,200	430,000	452,564	0	(9,700)	0	0	6.875	4.283	FA	10,101	29,563	04/13/2021	02/28/2025
902382-AA-9	TYMAN PLC SR NTS SER B				2.C PL	7,000,000	98.5810	6,900,670	7,000,000	7,000,000	0	0	0	0	5.370	5.368	MN	43,855	379,380	11/19/2014	11/19/2024
902494-AY-9	TYSON FOODS INC			1,2	2.B FE	5,390,420	93.1099	3,724,397	4,000,000	5,300,338	0	(43,304)	0	0	5.150	3.051	FA	77,822	206,000	11/18/2020	08/15/2044
902494-BD-4	TYSON FOODS INC			1,2	2.B FE	4,224,079	86.1795	4,454,616	5,169,000	4,226,876	0	2,797	0	0	4.550	5.979	JD	18,946	117,595	11/04/2022	06/02/2047
902494-BH-5	TYSON FOODS INC	LS		1,2	2.B FE	6,770,260	92.9049	6,503,344	7,000,000	6,784,508	0	3,850	0	0	5.100	3.852	MS	92,225	357,000	02/13/2019	09/28/2048
902691-D*2	UGI UTILITIES				1.F	1,500,000	91.9790	1,379,685	1,500,000	1,500,000	0	0	0	0	4.990	4.990	MS	22,039	0	09/15/2022	09/15/2052
906548-CJ-9	UNION ELECTRIC CO	LS		1,2	1.F FE	2,900,580	82.3453	2,470,359	3,000,000	2,919,579	0	2,612	0	0	3.900	4.100	MS	34,450	117,000	09/04/2014	09/15/2042
907818-EC-8	UNION PACIFIC CORP	LS		1,2	1.G FE	7,600,552	79.4175	6,420,107	8,084,000	7,641,877	0	6,164	0	0	3.875	4.183	FA	130,523	313,255	05/12/2015	02/01/2055
907818-EG-9	UNION PACIFIC CORP			1,2	1.G FE	3,418,318	77.5672	2,520,933	3,250,000	3,411,506	0	(1,392)	0	0	4.375	4.126	MN	18,168	142,188	06/13/2017	11/15/2065
907818-ER-5	UNION PACIFIC CORP	LS		1,2	1.G FE	4,992,600	78.5445	3,927,223	5,000,000	4,993,081	0	53	0	0	4.100	4.107	MS	60,361	205,000	09/12/2017	09/15/2067
907818-FN-3	UNION PACIFIC CORP			1,2	1.G FE	2,978,910	64.8421	1,945,263	3,000,000	2,980,179	0	257	0	0	2.973	3.002	MS	26,014	89,190	02/11/2019	09/16/2062
907818-FS-2	UNION PACIFIC CORP			1,2	1.G FE	3,147,861	74.3343	2,230,030	3,000,000	3,145,902	0	(1,142)	0	0	3.799	3.586	AO	26,910	113,970	04/06/2021	04/06/2071
907818-FI-3	UNION PACIFIC CORP	LS		1,2	1.G FE	499,900	68.1865	340,932	500,000	499,903	0	2	0	0	2.950	2.951	MS	4,548	14,750	09/07/2021	03/10/2052
907818-GA-0	UNION PACIFIC CORP	LS		1,2	1.G FE	1,496,025	74.2015	1,113,023	1,500,000	1,496,049	0	24	0	0	3.850	3.862	FA	21,977	28,875	02/09/2022	02/14/2072
910208-AC-1	UNITED ELECTRIC SECURITIZATION LLC				1.A FE	6,500,000	96.4919	6,271,973	6,500,000	6,500,000	0	0	0	0	5.516	5.511	JD	16,931	0	12/07/2022	12/01/2050
91020Q-B*7	UNITED ENERGY DISTRIBUTION PTY USD SER B				1.G FE	3,000,000	95.1490	2,854,470	3,000,000	3,000,000	0	0	0	0	3.590	3.589	AO	23,335	107,700	10/13/2015	10/13/2025
910637-R*0	UNITED ILLUMINATING CO SR NTS				1.G	4,000,000	99.8130	3,992,520	4,000,000	4,000,000	0	0	0	0	5.610	5.608	MS	69,190	224,400	12/10/2009	03/10/2025
910637-RB-8	UNITED ILLUMINATING CO SR NTS				1.G	3,000,000	100.0500	3,001,500	3,000,000	3,000,000	0	0	0	0	6.090	6.089	FA	76,125	182,700	07/27/2010	07/27/2040
911312-AJ-5	UNITED PARCEL SERVICE INC	LS		1	1.F FE	1,396,519	110.6370	1,127,391	1,019,000	1,300,439	0	(19,804)	0	0	6.200	3.776	JJ	29,132	103,478	01/07/2015	01/15/2038
913017-BJ-7	RAYTHEON TECHNOLOGIES CORP	LS		1	2.A FE	6,901,980	100.3045	6,018,270	6,000,000	6,658,318	0	(39,900)	0	0	5.400	4.248	MN	54,000	324,000	02/01/2016	05/01/2035
913017-BP-3	RAYTHEON TECHNOLOGIES CORP			1	2.A FE	3,669,206	107.0615	3,302,849	3,085,000	3,527,283	0	(18,795)	0	0	6.125	4.805	JJ	87,130	188,956	11/20/2013	07/15/2038
913017-BT-5	RAYTHEON TECHNOLOGIES CORP			1	2.A FE	3,066,750	90.6483	2,719,450	3,000,000	3,055,114	0	(1,776)	0	0	4.500	4.359	JD	11,250	135,000	05/22/2015	06/01/2042
91319#-AB-7	UNITED WATER WORKS INC SR NTS SRS B				1.F	10,000,000	104.6330	10,463,300	10,000,000	10,000,000	0	0	0	0	6.130	6.129	MN	78,328	613,000	11/28/2007	11/15/2028
91319#-AF-8	UNITED WATER WORKS INC SR NTS SRS D				1.F	7,500,000	107.6630	8,074,725	7,500,000	7,500,000	0	0	0	0	6.590	6.590	JD	21,967	494,250	12/15/2008	12/15/2029
91326Q-B*5	UNITIL ENERGY SYSTEMS INC FIRST MTG BOND				1.F	10,000,000	104.7130	10,471,300	10,000,000	10,000,000	0	0	0	0	6.320	6.319	MS	186,089	632,000	09/26/2006	09/15/2036
913543-CF-9	UFP INDUSTRIES, INC.				2.B	5,007,500	92.6431	4,632,155	5,000,000	5,004,481	0	(718)	0	0	4.200	4.181	JD	9,917	210,000	06/14/2018	06/14/2028
91911T-AP-8	VALE OVERSEAS LTD			1	2.C FE	241,976	103.3750	206,750	200,000	229,528	0	(7,817)	0	0	6.250	1.989	FA	4,896	12,500	05/24/2021	08/10/2026
91911T-AQ-6	VALE OVERSEAS LTD			1,2	2.C FE	371,665	87.7172	307,010	350,000	368,164	0	(2,208)	0	0	3.750	2.952	JJ	6,307	13,125	05/24/2021	07/08/2030
91913Y-BE-9	VALERO ENERGY CORP			1,2	2.B FE	1,965,220	75.4820	1,509,641	2,000,000	1,965,664	0	444	0	0	4.000	4.011	JD	6,607	65,333	02/02/2022	06/01/2052
92203#-AX-6	Vanguard Group Inc Sr Nts due 2050				1.G	3,000,000	58.5640	1,756,920	3,000,000	3,000,000	0	0	0	0	3.050	3.050	FA	32,788	91,500	08/19/2020	08/22/2050
92203#-AY-4	Vanguard Group Inc Sr Nts due 2055				1.G	2,000,000	59.3320	1,186,640	2,000,000	2,000,000	0	0	0	0	3.130	3.130	FA	22,432	62,600	08/19/2020	08/22/2055
92203#-AZ-1	Vanguard Group Inc Sr Nts due 2060				1.G	3,000,000	56.9440	1,708,320	3,000,000	3,000,000	0	0	0	0	3.250	3.250	FA	34,938	97,500	08/19/2020	08/22/2060
92343V-BG-8	VERIZON COMMUNICATIONS INC			1,2	2.A FE	2,970,680	79.7597	3,190,388	4,000,000	2,974,580	0	3,900	0	0	3.850	6.095	MN	25,667	0	11/08/2022	11/01/2042

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date	
92343V-FD-1	VERIZON COMMUNICATIONS INC	LS		1,2	2.A FE	4,721,900	.78 9130	3,945,651	5,000,000	4,735,360	.0	5,021	.0	.0	4.000	4.333	MS	55,000	200,000	03/19/2020	03/22/2050	
92343V-FV-1	VERIZON COMMUNICATIONS INC	LS		1,2	2.A FE	4,067,175	.59 9512	2,398,050	4,000,000	4,065,191	.0	(983)	.0	.0	3.000	2.927	MM	13,667	120,000	12/14/2020	11/20/2060	
92343V-FW-9	VERIZON COMMUNICATIONS INC	LS		1,2	2.A FE	1,317,975	.61 4170	767,713	1,250,000	1,315,505	.0	(1,190)	.0	.0	2.987	2.746	AO	6,327	37,338	11/06/2020	10/30/2056	
92343V-GC-2	VERIZON COMMUNICATIONS INC	LS		1,2	2.A FE	6,982,115	.70 3561	4,573,147	6,500,000	6,974,320	.0	(6,434)	.0	.0	3.700	3.353	MS	66,138	240,500	11/09/2021	03/22/2061	
92343V-GP-3	VERIZON COMMUNICATIONS INC	LS		1,2	2.A FE	1,484,235	.76 3762	1,145,644	1,500,000	1,484,471	.0	236	.0	.0	3.875	3.995	MS	19,375	29,063	02/16/2022	03/01/2052	
92345Y-AE-6	VERISK ANALYTICS INC			1,2	2.B FE	6,950,418	.94 4456	6,207,909	6,573,000	6,908,714	.0	(8,158)	.0	.0	5.500	5.110	JD	16,067	361,515	03/13/2017	06/15/2045	
924172-E#-2	VERMONT ELECTRIC POWER COMPANY FIRST MTG				1.E PL	6,000,000	102.6650	6,159,900	6,000,000	6,000,000	.0	.0	.0	.0	5.720	5.720	JAJO	85,800	343,200	04/21/2006	01/01/2036	
92418#-AD-1	VERMONT GAS SYSTEMS INC SR NTS				2.C YE	8,000,000	.91 3960	7,311,680	8,000,000	8,000,000	.0	.0	.0	.0	5.140	5.140	JJ	172,476	411,200	01/30/2014	01/30/2044	
92418#-AG-4	VERMONT GAS SYSTEMS INC SR NTS				2.C	2,000,000	.79 8970	1,597,940	2,000,000	2,000,000	.0	.0	.0	.0	4.250	4.250	FA	35,417	85,000	08/04/2016	08/01/2046	
92428F-AA-5	VERMONT TRANSCO LLC FIRST MTG BONDS SRS				1.E PL	3,000,010	100.8290	3,024,880	3,000,010	2,996,858	.0	161	.0	.0	5.590	5.605	JAJO	41,925	167,700	12/08/2006	10/01/2036	
92553P-AP-7	PARAMOUNT GLOBAL				2.B FE	3,787,242	.69 1942	2,421,798	3,500,000	3,764,606	.0	(8,650)	.0	.0	4.375	3.831	MS	45,087	153,125	11/18/2020	03/15/2043	
92556H-AC-1	PARAMOUNT GLOBAL	LS		1,2	2.B FE	1,271,950	.73 2166	732,166	1,000,000	1,264,082	.0	(5,901)	.0	.0	4.950	3.437	MN	5,775	49,500	08/24/2021	05/19/2050	
92556V-AF-3	VIATRIS INC	LS		1,2	2.C FE	2,232,720	.61 9601	1,239,201	2,000,000	2,222,415	.0	(4,997)	.0	.0	4.000	3.369	JD	2,000	80,000	11/18/2020	06/22/2050	
92774*-AN-1	VIRGINIA-AMERICAN WATER CO GEN MTG BONDS				1.G	2,300,000	112.8840	2,596,332	2,300,000	2,300,000	.0	.0	.0	.0	7.920	7.919	FA	75,900	182,160	02/15/2000	02/01/2030	
92826C-AF-9	VISA INC	LS		1,2	1.D FE	4,047,388	.91 8158	3,555,106	3,872,000	4,028,880	.0	(4,270)	.0	.0	4.300	4.023	JD	7,862	166,496	05/09/2018	12/14/2045	
92857W-BD-1	VODAFONE GROUP PLC	LS	C	1	2.B FE	2,461,192	.80 2699	1,605,397	2,000,000	2,430,656	.0	(15,475)	.0	.0	4.375	2.949	FA	32,083	87,500	12/29/2020	02/19/2043	
92857W-BM-1	VODAFONE GROUP PLC	LS	C	1	2.B FE	2,586,000	.88 6081	2,215,201	2,500,000	2,579,861	.0	(1,529)	.0	.0	5.250	5.026	MN	131,250	131,250	07/10/2018	05/30/2048	
92857W-BT-6	VODAFONE GROUP PLC	LS	C	1	2.B FE	680,375	.85 7064	428,532	500,000	675,848	.0	(2,385)	.0	.0	5.125	3.428	JD	854	25,625	01/26/2021	06/19/2059	
93401*-AD-2	WARBURG PINCUS LLC				1.D PL	500,000	.72 3430	361,715	500,000	500,000	.0	.0	.0	.0	3.020	3.020	MS	3,859	11,912	12/15/2021	09/29/2036	
938837-C#-6	WASH GAS LIGHT				1.G Z	5,500,000	.93 9200	5,165,600	5,500,000	5,500,000	.0	.0	.0	.0	5.330	5.330	JD	1,629	.0	12/29/2022	12/29/2052	
940663-AD-9	WASHINGTON UNIVERSITY	LS		1,2	1.B FE	5,000,000	.79 0477	3,952,387	5,000,000	5,000,000	.0	.0	.0	.0	4.349	4.349	AO	45,906	113,557	04/01/2022	04/15/2122	
94106L-BK-4	WASTE MANAGEMENT INC	LS		1,2	2.A FE	3,495,520	.87 1761	3,051,163	3,500,000	3,496,073	.0	80	.0	.0	4.150	4.157	JJ	66,976	145,250	05/14/2019	07/15/2049	
94973V-BB-2	ELEVANCE HEALTH INC				1	2.B FE	639,531	.91 1738	752,000	639,995	.0	464	.0	.0	4.650	5.930	JJ	16,124	.0	11/08/2022	01/15/2043	
94973V-BL-0	ELEVANCE HEALTH INC				1,2	2.B FE	1,584,957	.84 0668	1,139,105	1,355,000	1,575,839	.0	(3,571)	.0	.0	4.850	3.937	FA	24,827	65,718	04/30/2020	08/15/2054
94974B-GE-4	WELLS FARGO & CO				2.B FE	1,212,255	.84 7112	1,270,668	1,500,000	1,213,059	.0	804	.0	.0	4.650	6.270	MN	11,044	.0	11/14/2022	11/04/2044	
94974B-GK-0	WELLS FARGO & CO	LS			2.A FE	8,609,000	.77 3607	7,736,066	10,000,000	8,618,402	.0	5,318	.0	.0	3.900	4.873	MN	65,000	195,000	11/04/2022	05/01/2045	
95000U-2M-4	WELLS FARGO & CO				1,2,5	2.A FE	5,000,000	.88 7090	5,000,000	5,000,000	.0	.0	.0	.0	5.013	5.013	AO	60,574	250,650	03/23/2020	04/04/2051	
95000U-2O-5	WELLS FARGO & CO				1,2,5	2.A FE	20,532,600	.71 4128	21,423,840	30,000,000	20,578,033	.0	45,433	.0	.0	3.068	5.894	AO	155,957	.0	11/14/2022	04/30/2041
95101V-AA-7	WESLEYAN UNIVERSITY				1	1.D FE	5,729,244	.78 5547	5,163,007	6,572,500	.0	(325)	.0	.0	4.781	5.475	JJ	157,116	.0	11/03/2022	07/01/2116	
955278-B*-6	WEST PENN POWER COMPANY FIRST MTG BONDS				1.G	5,000,000	.86 2610	4,313,050	5,000,000	5,000,000	.0	.0	.0	.0	4.450	4.450	MS	65,514	222,500	09/17/2015	09/15/2045	
955278-C#-1	West Penn Power Company Sr Nts due 2059				1.G	9,000,000	.77 7320	6,995,880	9,000,000	9,000,000	.0	.0	.0	.0	4.220	4.220	FA	143,480	379,800	08/15/2019	08/15/2059	
955306-C*-4	WEST PHARMACEUTICAL SVCS INC SRS C SR NT				1.G	2,000,000	.95 9440	1,918,880	2,000,000	2,000,000	.0	.0	.0	.0	4.020	4.020	JJ	39,307	80,400	07/05/2012	07/05/2027	
95709T-AQ-3	EVERGY KANSAS CENTRAL INC				1,2	1.F FE	9,912,600	.69 6640	6,966,401	10,000,000	9,918,787	.0	1,878	.0	.0	3.250	3.296	MS	108,333	325,000	08/12/2019	09/01/2049
95763P-EF-4	WESTERN ALLIANCE BANK				2,5	2.B PL	10,000,000	.95 7542	9,575,421	10,000,000	10,000,000	.0	.0	.0	5.250	5.250	JD	43,750	525,000	05/20/2020	06/01/2030	
961214-EF-6	WESTPAC BANKING CORP	C		2	2.A FE	5,023,700	.85 8858	4,294,290	5,000,000	5,017,690	.0	(2,310)	.0	.0	4.110	4.048	JJ	89,621	205,500	03/13/2020	07/24/2034	
963320-AV-8	WHIRLPOOL CORP	LS		1,2	2.B FE	1,891,106	.77 8205	1,338,512	1,720,000	1,868,612	.0	(3,943)	.0	.0	4.500	3.925	JD	6,450	77,400	08/18/2016	06/01/2046	
96332H-CG-2	WHIRLPOOL CORP	LS		1	2.B FE	2,407,483	.87 0619	1,963,247	2,255,000	2,387,303	.0	(3,873)	.0	.0	5.150	4.697	MS	38,711	116,133	02/15/2017	03/01/2043	
969457-CA-6	WILLIAMS COMPANIES INC				1,2	2.B FE	3,261,945	.90 0046	2,925,149	3,250,000	3,261,909	.0	(36)	.0	.0	5.300	5.275	FA	68,422	.0	08/03/2022	08/15/2052
96949L-AE-5	WILLIAMS COMPANIES INC	LS		1,2	2.B FE	3,420,810	.84 9503	2,548,508	3,000,000	3,397,992	.0	(9,335)	.0	.0	4.850	3.999	MS	48,500	145,500	06/17/2020	03/01/2048	
97573*-AE-3	WINSUPPLY				2.B IF	14,000,000	.94 0625	13,168,744	14,000,000	14,000,000	.0	.0	.0	.0	4.750	4.750	FA	243,833	.0	08/19/2022	08/19/2032	
976656-BL-1	WISCONSIN ELECTRIC POWER CO	LS			1.G FE	8,895,289	.110 8885	6,886,176	6,210,000	8,783,328	.0	(4,093)	.0	.0	6.875	4.764	JD	35,578	426,938	10/19/2016	12/01/2095	
976843-BE-1	WISCONSIN PUBLIC SERVICE CORP				1	1.F FE	9,942,100	.98 3416	9,834,163	10,000,000	9,962,092	.0	1,763	.0	.0	5.550	5.590	JD	46,250	555,000	11/27/2006	12/01/2036
97786#-AL-6	WOLSELEY CAPITAL INC SER K GTD SR NTS				2.A FE	4,000,000	.93 5000	3,740,000	4,000,000	4,000,000	.0	.0	.0	.0	3.830	3.829	MS	51,067	153,200	09/01/2015	09/01/2027	
980745-G#-6	WOODWARD, INC				2.C	2,000,000	.94 4890	1,889,780	2,000,000	2,000,000	.0	.0	.0	.0	4.460	4.460	MN	7,681	89,200	05/31/2018	05/30/2030	
983024-AG-5	WYETH LLC				1	1.E FE	3,802,620	112.5204	3,375,613	3,000,000	3,531,597	.0	(36,390)	.0	.0	6.500	4.457	FA	81,250	195,000	03/07/2014	02/01/2034

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
98419M-AK-6	XYLEM INC			1,2	2.B FE	1,832,004	.83	3,085	2,326,000	1,833,412	.0	1,408	.0	.0	4.375	6.067	MN	16,960	.0	11/04/2022	11/01/2046
987184-E*5	York Water Company Sr Notes				1.G	4,000,000	.83	3,730	4,000,000	4,000,000	.0	.0	.0	.0	4.540	4.540	JJ	76,171	181,600	01/31/2019	01/31/2049
98978V-AH-6	ZOETIS INC			1,2	2.A FE	2,033,120	.90	3,756	2,000,000	2,032,634	.0	(486)	.0	.0	4.700	4.573	FA	39,167	47,000	05/25/2022	02/01/2043
98978V-AP-8	ZOETIS INC			1,2	2.A FE	4,989,400	.86	6,937	5,000,000	4,990,143	.0	203	.0	.0	4.450	4.463	FA	80,965	222,500	02/14/2019	08/20/2048
C1465*-AL-7	CGI GROUP INC GTD SER E SR NTS			C	2.A	10,000,000	.97	10,100	10,000,000	10,000,000	.0	.0	.0	.0	4.060	4.059	MS	122,928	406,000	09/12/2014	09/12/2024
C1467*-AC-1	CSL GROUP INC SR SEC NTS			C	3.B	5,625,000	.92	7,610	5,625,000	5,625,000	.0	.0	.0	.0	4.480	4.479	FA	96,600	252,000	08/13/2015	08/13/2030
C4861*-AG-2	IRVING OIL LTD SR NTS SR S N			C	2.C PL	3,500,000	.98	5,440	3,500,000	3,500,000	.0	.0	.0	.0	5.060	5.059	JJ	74,284	177,100	01/31/2012	01/31/2024
C4861*-AL-1	IRVING OIL LTD SR NTS SER R			C	2.C PL	1,000,000	.97	778	1,000,000	1,000,000	.0	.0	.0	.0	5.060	5.059	FA	20,099	50,600	08/08/2013	08/08/2025
C4862*-AB-8	ISLAND TIMBERLANDS FINANCE CRP SRS 2 SR			C	2.A PL	6,795,000	1.01	8,630	6,500,000	6,583,889	.0	(29,094)	.0	.0	6.160	5.624	MS	133,467	400,410	06/25/2014	08/30/2025
C5793*-AG-8	MCCAIN FINANCE (CANADA) LTD SR GTD NTS			C	1.G FE	3,000,000	.94	5,890	3,000,000	3,000,000	.0	.0	.0	.0	4.270	4.270	MN	14,589	128,100	11/20/2013	11/20/2028
C8665*-AA-4	TForce Holdings Inc. Nts due 2027				2.B PL	12,500,000	.92	7,698	12,500,000	12,500,000	.0	.0	.0	.0	3.850	3.850	MJSD	14,705	481,250	12/20/2019	12/20/2026
D2736*-AW-9	Fritz Draximaier GMBH & Co. Sr Nts due 2			C	2.C PL	9,000,000	.90	4,060	9,000,000	9,000,000	.0	.0	.0	.0	4.680	4.680	AO	88,920	452,700	10/15/2019	10/15/2027
D5874*-AB-0	OLDENDORFF DRYBULK GMBH & CO SR SEC NTS			C	2.B	2,000,000	.98	5,980	2,000,000	2,000,000	.0	.0	.0	.0	5.160	5.159	FA	39,560	103,200	02/13/2014	02/13/2029
D5874*-AF-1	OLDENDORFF DRYBULK GMBH & CO GTD SER F S			C	2.B	10,000,000	.90	5,480	10,000,000	10,000,000	.0	.0	.0	.0	4.910	4.910	FA	188,217	491,000	03/25/2015	02/13/2045
G02220-AA-5	ALDAR SUKUK (NO.2) LTD			D	2.A FE	611,584	.91	517	565,000	603,067	.0	(5,016)	.0	.0	3.875	2.781	AO	4,196	21,894	04/13/2021	10/22/2029
G03690-AK-4	ANGLIAN WATER PLC SR SEC NTS GBP			B	1.G FE	4,315,200	.91	2,484	3,629,100	3,629,100	.0	.0	.0	(429,600)	2.930	2.930	AO	18,904	106,123	04/27/2016	04/27/2026
G11176-AA-5	BIOCEANICO SOVEREIGN CERTIFICATE LTD			D	3.B FE	274,716	.66	107	365,314	285,351	.0	6,994	.0	.0	0.000	2.452	N/A	.0	.0	06/23/2021	06/05/2034
G1418*-AO-6	CARIBBEAN UTILITIES CO LTD SER 2014-A SR			C	2.A	3,500,000	.94	8,230	3,500,000	3,500,000	.0	.0	.0	.0	3.650	3.649	MN	12,775	127,750	11/25/2014	11/25/2029
G1418*-AU-7	CARIBBEAN UTILITIES CO LTD USD SER 2017-			C	2.A	4,000,000	.85	5,840	4,000,000	4,000,000	.0	.0	.0	.0	4.640	4.640	MN	18,560	185,600	05/25/2017	11/25/2048
G1744*-AN-8	CADOGAN ESTATES LIMITED GTD SRS C SR NTS			C	2.B	5,000,000	1.03	2,000	5,000,000	5,000,000	.0	.0	.0	.0	5.530	5.529	MS	70,661	276,500	03/29/2011	03/29/2032
G1846*-BF-3	CAPITA HOLDINGS LIMITED GBP SER F GTD SR			B	3.B	4,626,228	.86	4,638	4,493,254	4,493,254	.0	.0	.0	(531,896)	2.770	2.770	AO	22,567	124,218	10/27/2016	10/27/2026
G1847*-AD-6	Capital Investors Europe PBI Ltd EUR Nts			B	1.D PL	7,349,400	.57	1,248	6,421,200	6,421,200	.0	.0	.0	(399,600)	2.190	2.190	MS	35,547	137,635	06/08/2021	06/08/2041
G1910H-AC-6	CASTLE PEAK POWER FINANCE COMPANY LTD			D	1.D FE	774,306	.81	1,410	795,000	777,825	.0	.0	.0	.0	2.200	2.519	JD	437	17,490	04/13/2021	06/22/2030
G20440-BC-8	COMPASS GROUP PLC SER O SR NTS			C	1.G	15,000,000	.94	3,810	15,000,000	15,000,000	.0	.0	.0	.0	3.640	3.640	AO	136,500	546,000	12/04/2014	12/04/2026
G22700-AA-8	COLLIERS INTERNATIONAL EMEA FINCO PLC			B	3.B	11,965,000	.87	6,478	10,702,000	10,702,000	.0	.0	.0	(666,000)	2.230	2.230	MN	20,551	236,179	05/30/2018	05/30/2028
G2440J-AG-0	GTL TRADE FINANCE INC			D	2.C FE	338,325	1.13	500	283,750	334,593	.0	(2,365)	.0	.0	7.250	4.685	AO	3,776	18,125	05/24/2021	04/16/2044
G24524-BC-6	COUNTRY GARDEN HOLDINGS CO LTD			D	6 *	179,775	.25	500	705,000	179,775	.0	(2,560)	.0	575,444	5.625	33.735	JJ	18,396	39,656	04/13/2021	01/14/2030
G24790-AD-1	COVENT GARDEN GRP HLDGS LTD GBP SER B SR			B	1.G PL	2,593,200	.84	3,348	2,419,400	2,419,400	.0	.0	.0	(286,400)	2.370	2.370	MN	7,486	56,911	11/14/2016	11/14/2028
G24790-AG-4	COVENT GARDEN GRP HLDGS LTD GBP SER C SR			B	1.G PL	7,728,000	.84	9,711	7,258,200	7,258,200	.0	.0	.0	(859,200)	2.820	2.807	FA	68,796	211,847	08/31/2017	08/31/2029
G2519Y-AA-6	CREDICORP LTD			D	2.B FE	212,919	.93	2,500	210,000	211,732	.0	(700)	.0	.0	2.750	2.391	JD	225	5,775	04/12/2021	06/17/2025
G3663*-AA-9	FORTH PORTS FINANCE LIMITED GBP SER A SR			B	2.C	2,489,800	.89	4,563	2,419,400	2,419,400	.0	.0	.0	(286,400)	2.620	2.620	JD	2,817	63,807	12/15/2016	12/15/2026
G3946K-AA-7	GOHL CAPITAL LTD			D	2.B FE	614,220	.89	1,590	580,000	604,713	.0	(5,621)	.0	.0	4.250	3.125	JJ	10,750	24,650	04/13/2021	01/24/2027
G3958R-AB-5	GOLDEN EAGLE RETAIL GROUP LTD			D	1	204,500	.95	500	200,000	200,896	.0	(2,268)	.0	.0	4.625	3.028	MN	9,250	9,250	05/24/2021	05/21/2023
G4808V-AC-4	NAUTILUS INKIA HOLDINGS LLC			D	1,2	311,016	.94	2,500	300,000	300,000	.0	(6,890)	.0	.0	5.875	5.875	MN	2,546	17,625	06/23/2021	11/09/2027
G49400-AA-4	Irish Residential Prop REIT plc 10 yr Nt			B	2.C PL	8,704,000	.77	9,070	8,561,600	8,561,600	.0	.0	.0	(532,800)	1.830	1.830	MS	48,309	154,869	03/10/2020	03/10/2030
G49026-AB-6	HKT CAPITAL NO 2 LTD			B	2.B FE	242,759	.95	6,870	215,296	235,488	.0	(4,550)	.0	.0	3.625	2.016	AO	8,156	8,156	05/24/2021	04/02/2025
G49029-AA-2	HKT CAPITAL NO 4 LTD			D	2.B FE	397,500	.92	3,350	400,000	394,500	.0	(1,527)	.0	.0	3.000	3.370	JJ	5,567	6,000	09/26/2022	07/14/2026
G4902A-AA-9	HKT CAPITAL NO.5 LTD			B	2.B FE	311,685	.87	2,500	300,000	309,528	.0	(1,271)	.0	.0	3.250	2.731	MS	2,465	9,750	04/13/2021	09/30/2029
G5264*-AS-8	KINGSPAN SECURITIES DESIGNATED EURO SER D			D	2.B	3,331,500	.90	3,554	3,210,600	3,210,600	.0	.0	.0	(199,800)	1.640	1.640	MN	6,582	51,225	11/16/2016	11/16/2026
G54897-AB-2	LIMA METRO LINE 2 FINANCE LTD			D	2.C FE	381,762	.89	1,250	370,643	380,887	.0	(572)	.0	.0	4.350	3.897	JAJO	3,852	16,123	06/09/2021	04/05/2036
G5600*-AC-6	LONDON METRIC PROPERTY PLC GBP SER C SR			B	2.C	7,783,200	.84	6,823	7,258,200	7,258,200	.0	.0	.0	(859,200)	2.880	2.880	MS	58,066	211,084	09/21/2016	09/21/2028
G5635P-AK-5	LONGFOR GROUP HOLDINGS LTD			D	1	538,100	.72	500	500,000	531,692	.0	(4,225)	.0	.0	3.950	2.903	MS	5,760	19,750	06/17/2021	09/16/2029
G5765U-AC-4	MAF SUKUK LTD			D	2.B FE	643,598	.97	2,500	575,000	630,390	.0	(7,795)	.0	.0	4.638	2.966	MN	3,482	26,669	04/13/2021	05/14/2029
G6177*-AF-0	INCHCAPE PLC GBP SER D SR NT			B	2.C	11,002,500	.85	9,413	10,887,300	10,887,300	.0	.0	.0	(1,288,800)	3.100	3.100	MN	40,313	337,897	01/25/2017	05/18/2029
G6750*-AC-6	1887 COMPANY LIMITED SER C SR SEC NTS			B	2.C	6,152,000	.93	2,275	4,838,800	4,838,800	.0	.0	.0	(572,800)	2.840	2.840	AO	23,667	137,172	04/29/2015	04/29/2025

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Rating	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
G6753Y-AA-2	CORED00 INTERNATIONAL FINANCE LTD	D			1.G FE	497,700	.96 6660	434,997	450,000	483,030	.0	(9,184)	.0	.0	3.750	1.570	JD	422	16,875	05/24/2021	06/22/2026
G6970*-AS-5	Peel Ports PP Finance Limited Nts due 20	C			2.B PL	5,000,000	.90 0740	4,503,700	5,000,000	5,000,000	.0	.0	.0	.0	3.490	3.491	AO	43,625	174,500	12/18/2019	12/18/2026
G7302V-KE-3	QNB FINANCE LTD	D			1.E FE	1,789,540	.91 6860	1,576,999	1,720,000	1,770,542	.0	(11,674)	.0	.0	2.750	2.002	FA	18,263	47,300	05/25/2021	02/12/2027
G7303Z-AH-7	CORED00 INTERNATIONAL FINANCE LTD	D			1.G FE	750,888	.95 7720	608,152	635,000	744,523	.0	(3,787)	.0	.0	4.500	3.317	JJ	11,986	28,575	04/14/2021	01/31/2043
G78158-AH-4	SAP IRELAND US FINL SVS LTD GTD SER D SR	C			1.F	8,018,210	.96 6810	7,734,480	8,000,000	8,003,968	.0	(2,026)	.0	.0	3.330	3.302	MM	34,400	266,400	01/21/2015	11/15/2024
G781A6-AB-9	SAUDI ELECTRICITY GLOBAL SUKUK COMPANY 2	D			1.G FE	755,456	.97 4782	628,734	645,000	749,800	.0	(3,346)	.0	.0	5.060	3.893	AO	7,525	32,637	04/13/2021	04/08/2043
G81043-AQ-7	SHIMAO GROUP HOLDINGS LTD	D	1,2		6.*	63,450	.9 0000	63,450	705,000	63,450	.0	(4,019)	682,626	.0	5.600	0.000	JJ	.0	19,740	04/13/2021	07/15/2026
G8115E-AC-1	SIAM COMMERCIAL BANK PUBLIC COMPANY LIM	D			2.B FE	652,740	.95 3750	548,406	575,000	637,007	.0	(9,285)	.0	.0	4.400	2.487	FA	9,839	25,300	04/13/2021	02/11/2029
G8401*-AG-6	SSP Financing LTD Sr Nts	C			3.C PL	3,000,000	.79 9860	2,399,580	3,000,000	3,000,000	.0	.0	.0	.0	4.600	4.600	AO	60,714	256,476	10/15/2018	10/15/2030
G8569A-AZ-9	SUNAC CHINA HOLDINGS LTD	D	1,2		6.*	63,696	.13 6980	63,696	465,000	63,696	.0	117	399,250	.0	6.500	0.000	JJ	.0	15,113	04/12/2021	01/26/2026
G87602-AB-7	TENGZCHEVROIL FINANCE COMPANY INTERNATI	D			3.A FE	767,588	.85 5000	641,250	750,000	761,099	.0	(4,080)	.0	.0	2.625	2.042	FA	7,438	19,888	05/24/2021	08/15/2025
G8810G-AA-8	SNB FUNDING LTD	D			1.G FE	715,688	.95 2220	652,271	685,000	700,689	.0	(8,795)	.0	.0	2.750	1.420	AO	4,657	18,838	04/13/2021	10/02/2024
G9006@-AL-0	TRANSMISSION FINANCE DAC EURO SER 11 SR	B			2.B	6,771,000	.73 7424	4,735,147	6,421,200	6,421,200	.0	.0	.0	(399,600)	2.420	2.420	MM	24,604	149,418	05/04/2016	05/04/2036
G9338#-AE-3	VESUVIUS HOLDINGS LIMITED EURO SER A SR	B			2.B PL	7,060,800	.87 4024	5,612,285	6,421,200	6,421,200	.0	.0	.0	(399,600)	1.900	1.900	JD	5,083	120,435	12/13/2017	12/16/2027
G9850@-AC-7	Yorkshire Water Finance plc GTD Notes	C			1.G YE	3,000,000	.98 2680	2,948,040	3,000,000	3,000,000	.0	.0	.0	.0	3.870	3.871	FA	41,925	116,064	12/13/2011	12/13/2023
L6388G-HX-1	MILLICOM INTERNATIONAL CELLULAR SA	D	1,2		3.B FE	460,013	.84 3750	367,031	435,000	455,130	.0	(2,882)	.0	.0	4.500	3.650	AO	3,480	19,575	04/12/2021	04/27/2031
L7909C-AA-5	RAIZEN FUELS FINANCE SA	D	1		2.C FE	496,175	.96 8720	431,080	445,000	481,907	.0	(8,423)	.0	.0	5.300	3.106	JJ	10,548	23,585	04/12/2021	01/20/2027
M0152V-AB-9	ABU DHABI NATIONAL ENERGY COMPANY PJSC	D			1.D FE	579,000	.114 5010	458,004	400,000	563,902	.0	(9,532)	4,622	.0	6.500	2.884	AO	4,622	26,000	05/25/2021	10/27/2036
M0152V-AS-2	ABU DHABI NATIONAL ENERGY COMPANY PJSC	D	2		1.D FE	413,000	.78 1807	312,723	400,000	412,569	.0	(276)	.0	.0	3.400	3.228	AO	2,342	13,600	05/24/2021	04/29/2051
M1R786-AY-4	BANK LEUMI LE ISRAEL BM	D	2		1.F FE	382,459	.98 5995	379,608	385,000	382,653	.0	194	.0	.0	5.125	5.277	JJ	8,441	.0	07/20/2022	07/27/2027
M28505-AC-5	DP WORLD LTD	D			2.C FE	721,200	.93 7500	562,500	600,000	717,106	.0	(2,433)	9,000	.0	5.625	4.356	MS	9,000	33,750	05/25/2021	09/25/2048
M2R53V-AB-6	BURGAN BANK KPSC	D	2		2.A FE	751,600	.72 2300	577,840	800,000	758,260	.0	3,921	.0	.0	2.750	3.432	JD	978	22,000	04/13/2021	12/15/2031
M4R29Z-LQ-9	EMIRATES NBD BANK PJSC	D			1.F FE	341,666	.90 1070	306,364	340,000	341,083	.0	(346)	.0	.0	1.638	1.530	JJ	2,599	5,569	04/16/2021	01/13/2026
M4R2A7-AB-4	ENERGEAN ISRAEL FINANCE LTD	D	1,2		3.C FE	206,710	.87 0000	174,000	200,000	205,859	.0	(551)	.0	.0	5.875	5.412	MS	2,970	11,750	05/24/2021	03/30/2031
M4R2A7-AD-0	ENERGEAN ISRAEL FINANCE LTD	D	1,2		3.C FE	199,750	.92 6250	185,250	200,000	199,815	.0	65	.0	.0	4.875	4.906	MS	2,465	9,750	01/05/2022	03/30/2026
M5R07D-AG-5	ICL GROUP LTD	D	1,2		2.C FE	642,395	.98 0000	490,000	500,000	632,401	.0	(6,387)	.0	.0	6.375	4.000	MM	2,745	31,875	05/27/2021	05/31/2038
M6746G-AD-8	LEVIATHAN BOND LTD	D	1		3.C FE	441,000	.94 0000	376,000	400,000	435,922	.0	(3,797)	75	.0	6.750	5.282	JD	75	27,000	01/05/2022	06/30/2030
M75198-AB-3	OIL AND GAS HOLDING COMPANY BSC (CLOSED)	D			4.A FE	339,242	.105 0000	304,500	290,000	329,818	.0	(5,615)	.0	.0	8.375	5.590	MM	3,643	24,288	04/13/2021	11/07/2028
N29505-AA-7	EMBRAR NETHERLANDS FINANCE BV	D	1		3.B FE	728,706	.99 8750	659,175	660,000	715,002	.0	(9,169)	.0	.0	6.950	5.057	JJ	20,896	38,225	01/25/2022	01/17/2028
N30420-AA-6	EQUATE PETROCHEMICAL BV	D			2.B FE	649,018	.95 3800	562,742	590,000	631,599	.0	(10,252)	.0	.0	4.250	2.311	MM	4,040	25,075	05/24/2021	11/03/2026
N4281@-BK-0	VOPAK NV USD SR NTS SRS V	C			2.B	2,000,000	.99 7150	1,994,300	2,000,000	2,000,000	.0	.0	.0	.0	5.620	5.620	JD	4,059	112,400	12/18/2009	12/19/2024
N4281@-BW-4	KONINKLIJKE VOPAK NV SR NTS SRS EE	C			2.B	3,000,000	.94 0350	2,821,050	3,000,000	3,000,000	.0	.0	.0	.0	4.140	4.140	JD	4,140	124,200	12/19/2012	06/19/2027
N4282*-AF-3	KONINKLIJKE FRIESLANDCAMPINA NV SR NT SR	D			2.B	5,068,000	.97 3400	4,867,000	5,000,000	5,011,865	.0	(7,138)	.0	.0	4.170	4.014	FA	71,975	208,500	03/07/2013	08/30/2024
N44153-AE-9	IHS NETHERLANDS HOLDCO BV	D	1,2		4.B FE	469,560	.87 5000	376,250	430,000	444,747	.0	(13,740)	.0	.0	8.000	5.797	MS	9,842	34,400	04/13/2021	09/18/2027
N57445-AB-9	MINEJESA CAPITAL BV	D	1		2.C FE	313,890	.78 1250	234,375	300,000	312,997	.0	(582)	.0	.0	5.625	5.198	FA	6,609	16,875	05/24/2021	08/10/2037
N6529S-AC-3	MDGH GMTN (RSC) LTD	D	2		1.C FE	765,382	.89 8261	664,713	740,000	760,564	.0	(2,840)	3,191	.0	2.875	2.030	MM	3,191	21,275	04/13/2021	11/07/2029
N6529S-BX-6	MDGH GMTN (RSC) LTD	D	2		1.C FE	251,450	.77 7500	182,713	235,000	251,086	.0	(359)	.0	.0	3.400	3.035	JD	533	7,990	12/22/2021	06/07/2051
N9061@-AK-6	VTTI BV EURO SER E SR UNSEC NT	B			3.A	11,662,000	.88 0473	9,422,822	10,702,000	10,702,000	.0	.0	.0	(666,000)	2.030	2.030	JD	9,656	216,063	12/13/2017	12/15/2027
P0703#-AB-5	FIBRA Prologis Nts due 2031	C			2.B FE	1,000,000	.83 4280	834,280	1,000,000	1,000,000	.0	.0	.0	.0	3.490	3.490	JJ	16,093	36,257	07/01/2021	07/01/2031
P0929Y-AA-4	BEOLE SAB DE CV	D	1,2		2.B FE	233,790	.77 6616	232,985	300,000	234,448	.0	658	.0	.0	2.500	5.696	AO	1,604	.0	11/17/2022	10/14/2031
P16236-AG-9	BANCO BBVA PERU SA	D	2		2.C FE	464,400	.96 3780	414,425	430,000	447,621	.0	(9,864)	.0	.0	5.250	2.797	MS	6,208	22,575	04/12/2021	09/22/2029
P1905C-JX-9	BRF SA	D	1,2		3.B FE	312,240	.84 2500	252,750	300,000	310,249	.0	(1,268)	.0	.0	4.875	4.292	JJ	6,378	14,625	05/24/2021	01/24/2030
P2195V-AR-6	CELULOSA ARAUCO Y CONSTITUCION SA	D	1,2		2.C FE	270,875	.93 6342	234,086	250,000	267,312	.0	(2,246)	.0	.0	4.200	3.068	JJ	4,433	10,500	05/24/2021	01/29/2030
P2400P-AA-7	KALLPA GENERACION SA	D	1,2		2.C FE	412,500	.92 0750	368,300	400,000	409,484	.0	(1,988)	.0	.0	4.125	3.536	FA	6,188	16,500	06/09/2021	08/16/2027
P26054-AB-5	CIBANCO SA INSTITUCION DE BANCA MULTIPLE	D	1,2		2.C FE	277,723	.89 8750	224,688	250,000	272,678	.0	(3,183)	.0	.0	4.962	3.353	JJ	5,617	12,405	05/24/2021	07/18/2029

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Rating	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
P36020-AB-4	ENGE ENERGIA CHILE SA	D	1		2.B FE	625,461	.97,8440	557,711	570,000	600,974	.0	(14,511)	.0	.0	4.500	1.821	JJ	10,830	25,650	04/16/2021	01/29/2025
P55409-AB-5	INDUSTRIAS PENOLES SAB DE CV	D	1,2		2.B FE	624,479	.92,1026	492,749	535,000	621,651	.0	(1,686)	.0	.0	5.650	4.582	MS	9,152	30,228	04/12/2021	09/12/2049
P56145-AB-4	INFRAESTRUCTURA ENERGETICA NOVA SAB DE C	D	1,2		2.C FE	252,888	.76,2500	190,625	250,000	252,808	.0	(59)	.0	.0	4.875	4.797	JJ	5,654	12,438	06/07/2021	01/14/2048
P5625X-AC-8	INTERCORP PERU LTD	D	1,2		2.C FE	292,200	.83,1580	249,474	300,000	293,477	.0	836	.0	.0	3.875	4.255	FA	4,392	11,625	06/17/2021	08/15/2029
P57908-AF-5	ORBITA ADVANCE CORPORATION SAB DE CV	D	1		2.C FE	306,384	.87,2441	226,835	260,000	304,416	.0	(1,170)	.0	.0	5.875	4.620	MS	4,413	15,275	04/12/2021	09/17/2044
P6040K-AB-3	KALLPA GENERACION SA	D	1,2		2.C FE	612,500	.96,2500	539,000	560,000	594,784	.0	(10,433)	.0	.0	4.875	2.799	MN	2,806	27,300	04/12/2021	05/24/2026
P70776-AH-7	NASSAU AIRPORT DEVELOPMENT CO LTD SR SEC	C			3.C PL	4,575,000	.91,6870	4,194,680	4,575,000	4,575,000	.0	.0	.0	.0	6.340	6.336	MJSD	74,508	299,327	05/31/2012	03/31/2035
P7358R-AD-8	OLEODUCTO CENTRAL SA	D	1,2		3.A FE	173,600	.87,9135	175,827	200,000	176,259	.0	2,659	.0	.0	4.000	7.108	JJ	3,711	4,000	05/19/2022	07/14/2027
P8718A-AL-0	SOCIEDAD QUIMICA Y MINERA DE CHILE SA	D	1,2		2.A FE	459,610	.94,9868	389,446	410,000	449,540	.0	(5,923)	.0	.0	4.250	2.534	MN	2,614	17,425	04/12/2021	05/07/2029
P9367R-AG-6	TRANSPORTADORA DE GAS DEL PERU SA	D	1		2.B FE	376,250	.93,8400	328,440	350,000	368,187	.0	(5,212)	.0	.0	4.250	2.598	AO	2,520	14,875	06/09/2021	04/30/2028
P9485M-AC-3	UNIFIN FINANCIERA SAB DE CV	D	2		6. *	9,500	.2,0000	9,500	475,000	9,500	.0	(3,033)	476,211	.0	9.875	0.000	JJ	.0	46,966	04/12/2021	01/28/2029
Q0845#-AB-3	AUSTRALIAN GAS NETWORKS LTD USD SR B SR	C			1.G	9,000,000	.88,9810	8,008,290	9,000,000	9,000,000	.0	.0	.0	.0	3.770	3.770	MS	104,618	339,300	09/10/2015	09/10/2030
Q1297#-AL-2	CSL FINANCE PTY LIMITED USD GTD SR NT SE	C			1.G	5,000,000	.87,8060	4,390,300	5,000,000	5,000,000	.0	.0	.0	.0	3.470	3.470	AO	41,929	173,500	10/04/2017	10/04/2032
Q1629#-AL-1	BRISBANE AIRPORT CORP PTY LTD SRS C SR S	C			2.B	2,000,000	.90,2370	1,804,740	2,000,000	2,000,000	.0	.0	.0	.0	3.920	3.920	JD	5,880	78,400	12/04/2014	12/04/2029
Q3079#-AB-4	DBCT FINANCE PTY LIMITED SR SEC NTS SRS	C			2.C	4,466,200	.99,8770	3,995,080	4,000,000	4,013,850	.0	(67,522)	.0	.0	5.570	3.820	MS	65,602	222,800	06/10/2015	03/15/2023
Q3079#-AC-2	DBCT FINANCE PTY LIMITED SER A GTD SR SE	C			2.C	2,000,000	.96,7500	1,935,000	2,000,000	2,000,000	.0	.0	.0	.0	3.840	3.839	MS	23,253	76,800	09/12/2012	09/12/2024
Q3535#-AF-3	ENVESTRA VICTORIA PTY LIMITED SR SEC NTS	C			1.G	5,000,000	.99,5610	4,978,050	5,000,000	5,000,000	.0	.0	.0	.0	5.160	5.160	JJ	121,117	258,000	07/12/2011	07/12/2023
Q3629#-AJ-2	ETSA UTILITIES FINANCE PTY LTD SER A SR	C			1.G	3,000,000	.91,3770	2,741,310	3,000,000	3,000,000	.0	.0	.0	.0	3.090	3.090	JD	5,150	92,700	06/11/2015	06/11/2027
Q3647#-AA-9	Evolution Mining Finance Pty Ltd Nts due	C			2.C PL	1,500,000	.85,2370	1,278,555	1,500,000	1,500,000	.0	.0	.0	.0	2.830	2.830	MN	6,250	42,450	11/08/2021	11/08/2028
Q3793#-AD-5	First Gas Limited Nts due 2028	C			2.B FE	2,000,000	.85,2330	1,704,660	2,000,000	2,000,000	.0	.0	.0	.0	2.320	2.320	MS	12,631	46,400	03/23/2021	03/23/2028
Q3915#-AC-4	FLETCHER BUILDING HOLDINGS LTD USD SER A	C			2.C	3,000,000	.93,1730	2,795,190	3,000,000	3,000,000	.0	.0	.0	.0	3.700	3.700	JJ	49,642	111,000	07/20/2016	07/20/2026
Q3920#-AG-4	FONTERRA COOPERATIVE GROUP LTD TRANCHE A	C			1.G FE	3,000,000	.95,0320	2,850,960	3,000,000	3,000,000	.0	.0	.0	.0	3.400	3.400	MS	27,200	102,000	09/25/2014	09/25/2026
Q3920#-AK-5	FONTERRA COOPERATIVE GROUP LTD TRANCHE B	C			1.G FE	5,000,000	.92,5800	4,629,000	5,000,000	5,000,000	.0	.0	.0	.0	3.780	3.780	FA	73,500	189,000	08/11/2015	08/11/2030
Q3971#-AC-3	GPT RE LIMITED GTD SR NTS SER C	C			1.F FE	3,000,000	.94,6480	2,839,440	3,000,000	3,000,000	.0	.0	.0	.0	4.330	4.329	JJ	62,424	129,900	06/06/2014	07/08/2029
Q4352#-AA-6	Growthpoint Properties Australia Ltd Sr	C			2.B	7,000,000	.93,4310	6,540,170	7,000,000	7,000,000	.0	.0	.0	.0	4.430	4.430	MN	32,733	310,100	05/23/2019	05/23/2029
Q6235#-AG-7	MIRVAC GROUP FINANCE LTD SER G GTD SR NT	C			1.G PL	5,000,000	.98,1140	4,905,700	5,000,000	5,000,000	.0	.0	.0	.0	4.780	4.780	JD	8,631	239,000	12/18/2013	12/18/2025
Q6235#-AM-4	MIRVAC GROUP FINANCE LTD SER L GTD SR NT	C			1.G PL	3,000,000	.93,7260	2,811,780	3,000,000	3,000,000	.0	.0	.0	.0	4.040	4.039	MS	34,677	121,200	08/18/2015	09/18/2027
Q6518#-AC-6	NSW ELECTRICITY NETWORKS FIN PTY LTD SER	C			2.B FE	4,000,000	.85,1720	3,406,880	4,000,000	4,000,000	.0	.0	.0	.0	3.330	3.330	MS	38,850	133,200	09/16/2016	09/16/2031
Q7134#-AE-2	ONESTEEL FINANCE PTY LTD SR NTS SRS C	C			6. *	.0	0.0000	0	1,500,000	0	.0	.0	.0	.0	5.710	0.000	JD	.0	.0	06/28/2011	06/28/2023
Q7160#-AH-2	ORICA FINANCE LIMITED SRS D GTD SR NTS	C			2.B FE	3,000,000	.101,8540	3,055,620	3,000,000	3,000,000	.0	.0	.0	.0	5.900	5.899	AO	32,450	177,000	10/25/2010	10/25/2030
Q7160#-AK-5	ORICA FINANCE LIMITED SR NTS	C			2.B FE	6,500,000	.97,8640	6,361,160	6,500,000	6,500,000	.0	.0	.0	.0	4.740	4.739	MS	88,151	308,100	09/18/2013	09/18/2025
Q7450#-AC-4	PERTH AIRPORT PTY LTD SER C GTD SR SEC D	C			2.B FE	3,000,000	.96,4510	2,893,530	3,000,000	3,000,000	.0	.0	.0	.0	4.770	4.769	JJ	61,613	143,100	07/26/2012	07/26/2027
Q7450#-AG-5	PERTH AIRPORT PTY LTD SER G GTD SR SEC N	C			2.B FE	7,000,000	.88,6780	6,207,460	7,000,000	7,000,000	.0	.0	.0	.0	3.750	3.749	JJ	125,417	262,500	07/09/2015	07/09/2030
Q7450#-AP-5	Perth Airport Terminals Nts due 2033	C			2.B	7,000,000	.84,4460	5,911,220	7,000,000	7,000,000	.0	.0	.0	.0	3.660	3.660	JJ	113,867	256,200	01/21/2021	01/21/2033
Q8773#-AG-3	STOCKLAND TRUST MANAGEMENT LTD SER C GTD	C			1.G FE	6,000,000	.91,2790	5,476,740	6,000,000	6,000,000	.0	.0	.0	.0	4.000	3.999	FA	92,000	240,050	08/13/2015	08/13/2030
Q8773#-AL-2	STOCKLAND TRUST MANAGEMENT LTD USD SER C	C			1.G FE	5,000,000	.84,8730	4,243,650	5,000,000	5,000,000	.0	.0	.0	.0	3.340	3.340	FA	58,914	167,050	08/24/2016	08/24/2031
Q8936#-AJ-0	VICTORIA POWER NETWORKS SER A SR NTS	C			1.G	2,000,000	.96,8380	1,936,760	2,000,000	2,000,000	.0	.0	.0	.0	3.650	3.650	MN	9,936	73,000	11/24/2015	11/12/2024
R2284#-AJ-9	STATNETT SF SR NTS	C			1.F	2,000,000	.81,9170	1,638,340	2,000,000	2,000,000	.0	.0	.0	.0	2.790	2.790	MS	16,895	55,800	09/12/2016	09/12/2031
U1065P-AA-9	BRASKEM AMERICA FINANCE CO	C	1,2		2.C FE	497,725	.94,6250	406,888	430,000	494,440	.0	(1,986)	.0	.0	7.125	5.777	JJ	13,532	30,638	04/12/2021	07/22/2041
U4327B-AA-8	HIKMA FINANCE USA LLC	C			2.C FE	654,003	.92,1850	580,766	630,000	644,631	.0	(5,573)	.0	.0	3.250	2.297	JJ	9,783	20,475	04/16/2021	07/09/2025
U8277R-AB-2	SK BATTERY AMERICA INC	C			2.C FE	532,732	.84,4550	451,834	535,000	533,474	.0	476	.0	.0	2.125	2.222	JJ	4,895	11,369	06/09/2021	01/26/2026
V3855G-AB-6	GREENKO SOLAR (MAURITIUS) LTD	D	1,2		3.B FE	499,643	.90,8750	422,569	465,000	482,851	.0	(9,179)	.0	.0	5.950	4.286	JJ	11,682	27,668	04/12/2021	07/29/2026
V96177-AB-2	UPL CORPORATION LTD	D	1		3.A FE	466,506	.84,3750	379,688	450,000	462,812	.0	(2,192)	.0	.0	4.500	3.888	MS	6,356	21,150	04/13/2021	03/08/2028
W2710#-AC-4	ELLEVI0 AB (PUBL) SEK GTD SR SEC NTS SER	C			2.B FE	5,000,000	.82,4512	3,347,070	4,059,455	4,059,455	.0	.0	.0	.0	3.190	3.190	FA	44,000	134,308	10/26/2016	10/27/2031
W2710#-AF-7	ELLEVI0 AB (PUBL) USD GTD SR SEC NTS SER	C			2.B FE	3,000,000	.83,6620	2,509,860	3,000,000	3,000,000	.0	.0	.0	.0	3.440	3.425	FA	35,260	103,200	10/25/2016	10/27/2031

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Rating	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
Y0889V-AC-4	BHARTI AIRTEL LTD	D	1,2		2.C FE	616,429	.84,3996	540,157	640,000	619,826	.0	2,009	.0	.0	3.250	3.689	JD	1,618	20,800	04/12/2021	06/03/2031
Y0R15U-GV-6	ADANI TRANSMISSION STEP-ONE LTD	D	1,2		2.C FE	304,812	.76,1753	225,288	295,750	304,407	.0	(313)	.0	.0	4.250	3.825	MM	1,397	13,334	06/24/2021	05/21/2036
Y1R6M9-AG-0	CMB INTERNATIONAL LEASING MANAGEMENT LTD	D			2.A FE	203,700	.75,4260	188,565	250,000	203,809	.0	109	.0	.0	2.875	5.764	FA	2,935	.0	12/21/2022	02/04/2031
Y20246-JS-7	DBS GROUP HOLDINGS LTD	D	2		1.F FE	218,583	.88,7040	221,760	250,000	219,427	.0	845	.0	.0	1.822	3.556	MS	1,404	.0	11/17/2022	03/10/2031
Y27187-AE-6	GLP PTE LTD	D			2.C FE	674,509	.80,6250	520,031	645,000	662,690	.0	(6,973)	.0	.0	3.875	2.698	JD	1,875	24,994	04/13/2021	06/04/2025
Y3004W-AC-6	GMR HYDERABAD INTERNATIONAL AIRPORT LTD	D			3.B FE	213,818	.92,8750	199,681	215,000	214,218	.0	229	.0	.0	4.750	4.878	FA	4,227	10,213	04/13/2021	02/02/2026
Y44709-AG-1	NK KAZIMUNYAGAZ AO	D			2.C FE	768,661	.82,5000	482,625	585,000	762,890	.0	(3,655)	.0	.0	6.375	4.394	AO	6,941	37,294	05/24/2021	10/24/2048
Y47606-AH-4	KIA CORP	D			2.A FE	179,032	.89,7420	179,484	200,000	179,353	.0	321	.0	.0	3.500	6.000	AO	1,283	.0	11/29/2022	10/25/2027
Y496FL-AB-5	NK QAZAQGAZ AO	D	1		2.C FE	251,145	.89,3750	201,094	225,000	244,887	.0	(3,925)	.0	.0	4.375	2.388	MS	2,598	9,844	05/24/2021	09/26/2027
Y5257Y-AJ-6	LENOVO GROUP LTD	D	1,2		2.C FE	533,837	.79,3750	420,688	530,000	533,224	.0	(366)	.0	.0	3.421	3.330	MM	2,972	18,131	04/13/2021	11/02/2030
Y52758-AD-4	LG CHEM LTD	D			2.A FE	681,625	.91,1050	569,406	625,000	670,370	.0	(6,618)	.0	.0	3.625	2.375	AO	4,783	22,656	04/13/2021	04/15/2029
Y62579-AE-0	NAVER CORP	D			1.G FE	420,728	.88,1360	396,612	450,000	426,087	.0	5,359	.0	.0	1.500	3.241	MS	1,725	6,750	03/22/2022	03/29/2026
Y6421X-CX-4	NTPC LTD	D			2.C FE	386,001	.94,7570	331,650	350,000	378,490	.0	(5,008)	.0	.0	4.500	2.810	MS	4,463	15,750	06/24/2021	03/19/2028
Y7072Q-AA-1	PLDT INC	D	2		2.A FE	604,500	.67,7300	406,380	600,000	604,359	.0	(96)	.0	.0	3.450	3.409	JD	460	20,700	04/14/2021	06/23/2050
Y708HT-AB-5	PSA TREASURY PTE LTD	D	1,2		1.B FE	625,325	.84,3190	526,994	625,000	625,268	.0	(37)	.0	.0	2.125	2.118	MS	4,280	13,281	05/24/2021	09/05/2029
Y7123S-BC-1	BANK MANDIRI (PERSERO) TBK PT	D			2.C FE	399,250	.88,9630	355,852	400,000	399,489	.0	148	.0	.0	2.000	2.040	AO	1,600	8,000	05/26/2021	04/19/2026
Y7126Q-AA-4	INDOFOOD CBP SUKSES MAKMUR TBK PT	D	1,2		2.C FE	610,900	.82,8750	497,250	600,000	609,421	.0	(1,029)	.0	.0	3.398	3.173	JD	1,246	20,388	07/14/2021	06/09/2031
Y7133M-AC-3	PELABUHAN INDONESIA PERSERO PT	D			2.C FE	740,003	.96,3750	650,531	675,000	714,100	.0	(16,224)	.0	.0	4.250	1.716	MM	4,463	28,688	05/24/2021	05/05/2025
Y7151P-AB-5	PTT TREASURY CENTER CO LTD	D	1		2.A FE	385,130	.79,8115	279,340	350,000	383,376	.0	(1,111)	.0	.0	4.500	3.810	AO	2,888	15,750	05/24/2021	10/25/2042
Y7996P-AL-2	SINGTEL GROUP TREASURY PTE LTD	D	1,2		1.F FE	630,246	.94,8410	531,110	560,000	614,249	.0	(9,413)	.0	.0	3.875	1.977	FA	7,414	21,700	04/13/2021	08/28/2028
Y8085F-BD-1	SK HYNIX INC	D			2.C FE	448,075	.73,5462	345,667	470,000	451,499	.0	2,011	.0	.0	2.011	5,023	JJ	5,023	11,163	04/12/2021	01/19/2031
Y8846Q-AG-1	TOWER BERSAMA INFRASTRUCTURE TBK PT	D	1,2		2.C FE	660,525	.96,0000	600,000	625,000	638,978	.0	(12,740)	.0	.0	4.250	2.131	JJ	11,806	26,563	04/16/2021	01/21/2025
Y8850A-AA-2	TNB GLOBAL VENTURES CAPITAL BHD	D			2.A FE	484,736	.92,4160	415,872	450,000	474,784	.0	(6,262)	.0	.0	3.244	1.739	AO	2,920	14,598	05/25/2021	10/19/2026
Y93541-AJ-2	VANKE REAL ESTATE HONG KONG CO LTD	D			2.B FE	511,190	.78,7500	393,750	500,000	509,296	.0	(1,194)	.0	.0	3.500	3.196	MM	2,382	17,500	05/24/2021	11/12/2029
Y9T10P-SL-5	UNITED OVERSEAS BANK LTD	D	2		2.A FE	217,675	.88,2010	220,503	250,000	218,597	.0	922	.0	.0	1.750	3.525	MS	1,276	.0	11/17/2022	03/16/2031
1019999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					3,657,006,500	XXX	3,141,227,250	3,651,838,209	3,634,354,787	0	(2,382,494)	2,164,753	(10,127,123)	XXX	XXX	XXX	39,813,881	144,776,230	XXX	XXX
10568L-AL-0	BRAVO 2019-2 A3 - CMO/RMBS			4	1.A	2,112,969	.92,6365	1,921,006	2,073,703	2,119,525	.0	11,415	.0	.0	3.500	2.811	MON	6,048	72,580	11/13/2019	10/25/2044
12062B-AA-3	BHLD 193 A1 - CMO/RMBS			4	1.A	2,294,747	.96,2596	2,208,952	2,294,785	2,309,858	.0	17,262	.0	.0	2.724	2.720	MON	5,209	62,510	11/26/2019	11/25/2059
12558R-AE-1	CIM 2019-R5 M1 - CMO/RMBS			4	1.A	9,994,957	.89,2454	8,969,158	10,050,000	10,016,682	.0	6,246	.0	.0	3.000	3.093	MON	25,125	301,500	05/21/2020	09/25/2059
12566P-AL-9	CIM 2021-INV1 A11 - CMO/RMBS			4	1.A	4,845,500	.67,0496	4,291,172	6,400,000	4,874,472	.0	28,972	.0	.0	2.500	4.424	MON	13,333	93,333	05/24/2022	07/25/2051
12652C-AR-0	CSMC 2017-HL2 A12 - CMO/RMBS			4	1.A	2,504,713	.89,0344	2,254,764	2,532,464	2,504,354	.0	(15,398)	.0	.0	3.500	3.781	MON	7,386	88,736	10/26/2017	10/25/2047
12653T-AA-9	CSMC 18J1 A1 - CMO/RMBS			4	1.A	2,250,080	.87,2267	1,921,832	2,203,210	2,248,296	.0	(1,179)	.0	.0	2.738	2.270	MON	5,027	77,069	02/26/2021	02/25/2048
204012-AE-8	CPLT 87A A5 - CMB/CMO			4	1.A FM	62,298	.96,7972	63,981	66,098	65,534	.0	1,887	.0	.0	4.500	5.355	AO	744	7,526	10/12/2005	04/01/2029
33851P-AN-5	FSMT 2021-S1NV A12 - CMO/RMBS			4	1.A	2,215,938	.68,3668	2,392,839	3,500,000	2,221,660	.0	5,723	.0	.0	2.500	5.627	MON	7,292	7,292	11/07/2022	07/25/2051
36186X-AB-3	GIAON 2005-BLIS A2 - CMB/CMO			1	2.A FE	10,128,000	.88,8320	8,883,200	10,000,000	10,097,407	.0	(2,597)	.0	.0	5.254	5.176	MON	30,648	525,400	06/17/2005	07/10/2050
36188A-AB-1	GIAON 2010-FTLS A - CMB/CMO			4	1.D FE	2,552,596	.107,5860	2,479,670	2,304,826	2,491,274	.0	(8,332)	.0	.0	6.363	5.601	MON	8,555	147,689	11/02/2011	02/10/2047
46590B-AA-2	J.P. MORGAN TAX EXEMPT PASS THROUGH TRUS			4	1.A FE	1,208,133	.94,8690	1,131,645	1,192,850	1,207,711	.0	(253)	.0	.0	3.450	3.048	MON	3,430	41,218	11/20/2013	06/17/2041
46591L-AC-5	JPMIT 191NV3 A3 - CMO/RMBS			4	1.A	2,102,190	.86,7031	1,789,942	2,064,449	2,078,028	.0	(5,559)	.0	.0	3.500	3.359	MON	6,021	74,553	12/16/2019	05/25/2050
46591L-AJ-0	JPMIT 191NV3 A5 - CMO/RMBS			4	1.A	5,727,939	.86,7031	4,892,412	5,642,718	5,654,579	.0	(11,260)	.0	.0	3.500	3.442	MON	16,458	203,775	12/16/2019	05/25/2050
46654C-AL-9	JPMIT 2021-INV7 A4A - CMO/RMBS			4	1.A	2,142,969	.67,4260	2,191,345	3,250,000	2,146,572	.0	3,604	.0	.0	2.500	5.341	MON	6,771	6,771	11/17/2022	02/26/2052
58549K-AC-5	MELLO 2021-INV1 A3 - CMO/RMBS			4	1.A	1,831,792	.80,4141	1,717,506	2,135,827	1,832,878	.0	1,089	.0	.0	2.500	4.448	MON	4,450	22,322	07/08/2022	06/26/2051
59900M-AG-6	MCMLT 2018-2 M1 - CMO/RMBS			4	1.A	10,417,097	.94,7304	9,458,770	9,984,937	10,084,197	.0	(112,190)	.0	.0	3.750	2.595	MON	31,203	374,251	12/09/2019	05/28/2058
59900V-AG-6	MCMLT 2018-1 M2 - CMO/RMBS			4	1.A	9,880,211	.88,3282	8,680,894	9,828,000	9,859,935	.0	(5,079)	.0	.0	3.250	3.208	MON	26,618	319,410	12/09/2019	05/25/2062
59981T-AG-0	MCMLT 2019-GS2 M1 - CMO/RMBS			4	1.A	6,930,000	.85,9214	6,014,495	7,000,000	6,953,170	.0	9,004	.0	.0	3.000	3.173	MON	17,500	210,000	12/10/2019	08/25/2059

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
64828E-AA-3	NRZT 19NQ4 A1 - CMO/RMBS			4	1.A	691,013	.90	623,309	691,013	691,578	0	1,087	0	0	2.492	2.427	MON	1,435	17,219	09/09/2019	09/25/2059
64828M-BB-2	NRZT 2017-3 B2 - CMO/RMBS			4	1.A	3,517,163	.91	3,058,360	3,332,395	3,469,089	0	(48,074)	0	0	4.750	2.695	MON	13,191	158,289	07/21/2020	04/25/2057
64828X-AB-9	NRZT 2020-RPL1 A2 - CMO/RMBS			4	1.A	3,052,215	.80	2,950,290	3,000,000	3,036,505	0	(5,573)	0	0	3.000	2.788	MON	7,500	90,000	02/05/2020	11/25/2059
64829W-AH-7	NRZT 211NV1 A8 - CMO/RMBS			4	1.A	1,279,688	.68	639,817	1,372,797	1,282,806	0	3,119	0	0	2.500	5.630	MON	5,000	4,167	11/07/2022	06/26/2051
64830D-AV-5	NRZT 2019-2 B2 - CMO/RMBS			4	1.A	4,821,884	.89	4,243,811	4,724,443	4,793,970	0	(15,198)	0	0	4.250	3.838	MON	16,732	203,568	05/18/2020	12/26/2057
64830K-AR-8	NRZT 2018-3 B1 - CMO/RMBS			4	1.A	3,515,817	.91	596,026	3,378,451	3,446,959	0	(36,471)	0	0	4.250	3.532	MON	11,965	121,198	12/12/2022	05/27/2058
64830T-AD-0	NRZT 2020-1 A1B - CMO/RMBS			4	1.A	97,036	.92	210,500	105,400	97,021	0	(14)	0	0	3.500	6.044	MON	307	0	12/07/2022	10/27/2059
69335Q-AJ-2	PHHMC 2006-2 A7 - CMO/RMBS			4	1.A FM	75,112	.98	72,333	79,199	73,167	0	5,613	0	0	4.897	8.495	MON	323	6,219	05/17/2006	07/18/2036
69335Y-AN-6	PHHMC 2006-4 A8 - CMO/RMBS			4	1.A FM	976	.96	1,047	995	995	0	0	0	0	6.284	6.027	MON	5	120	11/01/2006	12/18/2036
69336R-CB-4	PHHMC 2005-5 A5 - CMO/RMBS			4	1.A FM	487,611	.90	773,260	510,349	494,671	0	2,200	0	0	4.727	5.632	MON	2,010	27,922	06/16/2005	08/18/2035
81746L-AA-0	SEMT 2015-3 A1 - CMO/RMBS			4	1.A	1,038,628	.88	664,600	1,020,656	1,034,594	0	(5,144)	0	0	3.500	2.253	MON	2,977	35,704	02/26/2021	07/25/2045
81746Q-AA-9	SEMT 182 A1 - CMO/RMBS			4	1.A	122,259	.87	192,729	119,769	125,529	0	3,302	0	0	3.500	2.786	MON	349	4,191	02/25/2021	02/25/2048
89178B-AC-8	TPMT 2019-4 M1 - CMO/RMBS			4	1.A	2,028,294	.81	418,181	2,000,000	2,013,543	0	(4,858)	0	0	3.500	3.245	MON	5,833	70,000	11/04/2019	10/27/2059
90354T-AE-9	UIM 2021-1W2 A5 - CMO/RMBS			4	1.A	752,461	.66	473,600	1,000,000	755,517	0	3,056	0	0	2.500	4.442	MON	2,083	8,333	08/16/2022	09/25/2051
95003N-AF-3	WFMBS 221NV1 A6 - CMO/RMBS			4	1.A	4,049,800	.73	2,670,000	5,000,000	4,067,512	0	17,712	0	0	3.000	4.459	MON	12,500	87,500	05/24/2022	03/25/2052
1029999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities						104,732,084	XXX	93,670,667	109,486,538	104,149,589	0	(155,889)	0	0	XXX	XXX	XXX	304,030	3,470,366	XXX	XXX
05178T-AC-5	AURMIL 2011A I3 - RMBS			1	1.F FE	6,265,000	.113	887,078	6,265,000	6,265,000	0	0	0	0	6.890	6.890	JJ	199,043	431,659	06/27/2011	01/15/2047
06541Q-BK-0	BANK 2022-BNK43 B - CMBS			4	1.A	2,059,914	.88	721,421	2,000,000	2,057,817	0	(2,097)	0	0	5.153	4.798	MON	8,589	34,937	08/08/2022	08/17/2055
08163Q-BN-7	BIARK 2022-B36 B - CMBS			4	1.A	999,997	.84	948,458	1,000,000	999,949	0	(49)	0	0	4.870	4.893	MON	4,058	16,232	08/09/2022	07/16/2055
21873A-AJ-6	CAFL 204 C - CMBS			4	1.G FE	488,047	.78	535,929	500,000	491,169	0	2,083	0	0	2.250	2.692	MON	938	11,250	03/25/2021	12/17/2053
30297P-AJ-2	FRESB 2018-SB55 A1F - CMBS			4	1.A	5,421,116	.94	936,400	5,459,210	5,426,214	0	714	0	0	3.770	3.900	MON	17,151	205,507	11/14/2018	09/25/2028
30308L-AD-1	FRESB 2018-SB57 A1F - CMBS			4	1.A	6,330,593	.95	1,021,000	6,334,615	6,326,914	0	(1,037)	0	0	3.710	3.702	MON	19,585	234,984	12/13/2018	07/25/2028
36185P-AA-3	GIAON 2003A CTF - CMBS/RMBS			4	2.C FE	5,465,285	.95	488,000	5,465,285	5,465,285	0	0	0	0	5.550	5.592	MON	25,277	303,323	05/08/2003	08/10/2038
36185T-AA-5	GIAON 02A A - CMBS			4	1.D FE	5,967,906	.110	1,990,000	5,894,229	5,927,639	0	372	0	0	7.120	7.097	MON	34,972	419,669	03/27/2002	04/10/2037
36186E-AA-7	GIAON 2003A CTF - RMBS			4	1.F	4,178,568	.101	406,000	4,199,565	4,162,447	0	(1,684)	0	0	6.240	6.232	MON	21,535	261,576	09/18/2003	10/10/2041
36198E-AE-5	GSMG 2013-GC13 A5 - CMBS			4	1.A	2,059,955	.99	206,000	1,984,119	2,027,263	0	(1,154)	0	0	4.046	3.950	MON	6,743	81,872	07/17/2013	07/12/2046
38011S-AA-3	GIAON XVII A1 - CMBS/RMBS			4	1.F	933,216	.99	645,000	856,272	895,307	0	(21,095)	0	0	6.025	1.242	MON	4,315	51,774	02/26/2021	09/10/2024
38011W-AA-4	GIAON 2002A CTF - RMBS			4	1.G	5,854,887	.106	789,000	6,252,376	5,854,887	0	(418)	0	0	6.845	6.920	MON	33,397	400,767	04/24/2002	05/10/2037
38011X-AA-2	GIAON 2003A CTF - CMBS/RMBS			4	1.C	5,447,168	.102	953,000	5,375,928	5,221,730	0	(6,983)	0	0	6.285	5.986	MON	27,349	328,186	04/09/2003	09/10/2036
437301-AD-6	HPA 2020-2 D - CMBS			4	2.B FE	387,258	.81	125,600	387,280	387,179	0	(43)	0	0	2.381	2.375	MON	768	9,221	10/30/2020	01/17/2041
437301-AE-4	HPA 2020-2 E - CMBS			4	2.C FE	387,260	.79	785,800	387,280	387,159	0	(56)	0	0	3.079	3.075	MON	994	11,924	10/30/2020	01/17/2041
47232X-AA-6	JMHT 2010-A A - RMBS			4	1.G FE	11,566,752	.103	630,000	11,780,442	11,544,279	0	(2,883)	0	0	6.730	6.729	MON	44,874	772,273	05/26/2010	06/10/2055
1039999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities						63,812,923	XXX	64,093,527	63,200,509	63,545,805	0	(34,330)	0	0	XXX	XXX	XXX	449,586	3,575,154	XXX	XXX
00116B-AA-7	AEP FINANCIAL SVCS SW IV LLC SEC NTS			2	2.B	930,819	.107	991,000	1,129,511	1,102,660	0	73,916	0	0	0.000	1.813	JJ	0	0	07/07/2014	05/01/2024
00038R-AA-4	AASET 2019-2 A - ABS			2	2.C FE	1,769,157	.74	208,000	1,769,168	1,769,120	0	(19)	0	0	3.376	3.399	MON	2,489	59,727	10/08/2019	10/16/2039
00392F-AA-0	Abteen Ventures LC Sr Notes			4	1.B PL	8,743,464	.94	209,000	8,743,464	8,743,464	0	0	0	0	3.930	3.930	MON	15,272	350,332	02/19/2019	08/15/2039
02529W-AC-1	ACAR 202 C - ABS			4	1.A FE	2,638,784	.99	545,000	2,638,784	2,638,770	0	(69)	0	0	3.880	3.913	MON	5,119	102,389	05/11/2020	04/13/2026
03235T-AA-5	ACEF 2014-1 A - ABS			4	6 *	1,522,625	.17	500,000	6,548,926	816,846	0	(279,614)	0	0	8.000	27.395	MON	16,008	524,431	12/10/2014	12/20/2024
03237M-AD-2	AXIS 191 C - ABS			4	1.A FE	4,348,896	.98	907,000	4,255,000	4,278,473	0	(38,439)	0	0	3.090	2.176	MON	4,017	131,480	02/26/2021	03/20/2025
03237P-AD-5	AXIS 2020-1 D - ABS			4	1.F FE	247,785	.98	149,000	230,682	235,351	0	(6,384)	0	0	5.040	2.212	MON	355	11,626	01/11/2021	09/21/2026
03329E-AG-9	ANCF 1R AR - CDO			4	1.A FE	5,033,226	.93	504,000	5,000,000	5,020,627	0	(6,984)	0	0	3.900	3.740	JJ	82,875	195,000	02/26/2021	07/28/2037
03329L-AS-0	ANCF 2R AR - CDO			4	1.A FE	4,000,000	.91	984,000	4,000,000	4,000,000	0	0	0	0	3.928	3.926	AO	28,805	157,120	01/17/2020	04/26/2038
03331X-AA-9	ANCF 8 A - CDO			4	1.A FE	5,000,000	.95	560,000	4,778,300	5,000,000	0	0	0	0	4.430	4.429	JJ	95,983	221,500	05/02/2019	07/25/2037

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
03665Y-AA-3	ANTR 192 A1A - CDO	C	4		1.A FE	3,000,000	.98.0300	2,940,900	3,000,000	3,000,000	.0	.0	.0	.0	6.075	6.119	JAU	34,929	86,069	12/18/2019	01/23/2032
03665Y-AE-5	ANTR 192 B - CDO	C	4		1.C FE	2,400,000	.96.8720	2,324,928	2,400,000	2,400,000	.0	.0	.0	.0	6.925	6.983	JAU	31,853	89,482	12/18/2019	01/23/2032
03665Y-AG-0	ANTR 192 C - CDO	C	4		1.F FE	1,600,000	.96.6490	1,546,384	1,600,000	1,600,000	.0	.0	.0	.0	8.025	8.103	JAU	24,609	77,450	12/18/2019	01/23/2032
09228Y-AB-8	BBIRD 2016-1 A - ABS	C	4		1.G FE	3,213,697	.81.8232	2,629,560	3,213,711	3,213,597	.0	(104)	.0	.0	4.213	4.250	MON	6,018	142,799	11/04/2016	12/16/2041
09261M-AA-4	BLKMM VI A - CDO	C	4		1.A FE	1,000,000	.96.7400	967,400	1,000,000	1,000,000	.0	.0	.0	.0	5.943	5.985	JAU	12,050	27,819	02/08/2021	04/20/2033
09261M-AC-0	BLKMM VI B - CDO	C	4		1.C FE	1,500,000	.93.2130	1,398,195	1,500,000	1,500,000	.0	.0	.0	.0	6.293	6.341	JAU	19,140	47,051	02/08/2021	04/20/2033
10084L-AA-9	BOLD 221 A - ABS	C	4		1.A FE	1,945,932	.89.3872	1,761,498	1,970,638	1,950,873	.0	4,941	.0	.0	2.750	3.098	MON	903	48,472	01/27/2022	02/25/2062
106230-AC-9	BRELPO 2022 A3 - ABS	C	4		1.A FE	8,000,000	.94.9660	7,597,279	8,000,000	8,000,000	.0	.0	.0	.0	5.413	5.412	MS	20,449	48,000	12/08/2022	09/01/2052
10638N-AA-6	BABS 22RM3 A - RMBS	C	4		1.A FE	1,320,982	.87.2622	1,210,010	1,386,638	1,331,479	.0	10,674	.0	.0	1.750	3.072	MON	404	22,290	01/21/2022	02/25/2062
12505H-AA-9	COHM PROPERTY HOLDINGS LP - ABS	C	4		3.B PL	2,488,052	.96.6860	2,405,598	2,488,052	2,488,052	.0	.0	.0	.0	6.340	6.388	MJSD	39,874	162,325	03/31/2011	12/31/2031
12510H-AA-8	CAUTO 2020-1 A1 - ABS	C	4		1.A FE	1,517,951	.93.2628	1,416,053	1,518,346	1,518,328	.0	.0	.0	.0	2.690	2.714	MON	1,815	42,915	01/15/2020	02/15/2050
126410-LM-9	CSX TRANSPORTATION INC - ABS	C	4		1.E FE	1,543,438	.100.0333	1,410,448	1,409,979	1,412,896	.0	(73,799)	.0	.0	6.251	0.906	JJ	40,641	88,138	02/26/2021	01/15/2023
14686M-AE-3	CRVNA 2022-P3 B - ABS	C	4		1.C FE	499,925	.94.1434	470,717	500,000	499,930	.0	.5	.0	.0	5.040	5.097	MON	1,470	6,440	08/30/2022	10/10/2028
14856G-AA-8	CLAST 2021-1 A - ABS	C	4		1.G FE	309,512	.84.0040	260,009	309,520	309,504	.0	(8)	.0	.0	3.474	3.499	MON	478	10,753	01/20/2021	01/15/2046
14856G-AB-6	CLAST 2021-1 B - ABS	C	4		3.A FE	362,634	.76.5040	277,438	362,645	362,817	.0	184	.0	.0	6.656	6.721	MON	1,073	24,138	01/20/2021	01/15/2046
15673E-AB-9	CERB XXVII B - CDO	C	4		1.B FE	10,859,396	.97.9530	10,676,877	10,900,000	10,925,460	.0	41,714	.0	.0	6.629	6.521	JAU	152,544	392,565	02/26/2021	10/15/2031
171512-AC-0	CHMIL IV A2 - CDO	C	4		1.A FE	5,000,000	.92.0930	4,604,650	5,000,000	5,000,000	.0	.0	.0	.0	3.462	3.477	JAU	32,697	173,100	11/08/2019	01/23/2032
18977C-AB-0	COSERV 2022 A2 - ABS	C	4		1.A FE	5,999,808	.94.9147	5,694,883	6,000,000	5,999,874	.0	.66	.0	.0	5.321	5.320	FA	14,189	0	12/07/2022	02/15/2050
22535K-AE-3	CAALT 2019-3 C - ABS	C	4		1.A FE	7,998,182	.99.4163	7,953,302	8,000,000	7,999,650	.0	489	.0	.0	3.060	3.086	MON	10,880	244,800	11/13/2019	03/15/2029
22549N-AA-9	CSRT 18PS1 A - ABS	C	4		1.D FE	754,147	.90.0000	720,140	800,156	763,024	.0	(48,517)	.0	.0	1.424	6.628	JAU	2,152	19,401	01/27/2021	01/01/2037
23434R-AG-3	DTAOT 202 D - ABS	C	4		1.F FE	1,098,010	.98.3022	983,022	1,000,000	1,030,610	.0	(36,620)	.0	.0	4.730	1.024	MON	2,102	47,300	02/26/2021	03/06/2026
26209A-AG-6	DRIVE 2019-4 D - ABS	C	4		1.A FE	4,410,982	.98.4853	4,274,506	4,340,246	4,363,946	.0	(18,393)	.0	.0	2.700	2.033	MON	5,208	119,413	02/26/2021	02/16/2027
26827E-AA-3	ECAF I A1 - ABS	D	4		5.B FE	1,884,286	.61.9960	1,251,816	2,019,188	1,854,449	.0	51,851	18,135	.0	3.473	5.335	MON	3,117	91,350	03/11/2020	08/15/2040
35105F-AE-6	FCRT 201 C - ABS	C	4		1.A FE	2,676,422	.99.4612	2,662,339	2,676,761	2,676,632	.0	.29	.0	.0	2.410	2.422	MON	2,867	67,291	01/27/2020	08/15/2025
35635B-AB-0	FREED 2021-10P B - ABS	C	4		1.D FE	142,992	.99.1997	141,874	143,018	143,009	.0	.8	.0	.0	1.410	1.428	MON	73	2,017	02/02/2021	03/20/2028
38014Q-AE-6	GCAR 2022-3 D - ABS	C	4		2.C FE	1,999,426	.95.0142	1,900,283	2,000,000	1,991,581	.0	(7,845)	.0	.0	6.420	6.658	MON	5,707	30,317	09/09/2022	06/15/2028
38080L-AA-4	GOLDEN BEAR 2015-1 LLC FUNDING NTS CL A	C	4		1.A PL	2,018,153	.89.6270	1,808,810	2,018,153	2,018,153	.0	.33	.0	.0	4.290	4.288	MS	24,290	92,278	09/01/2015	09/20/2046
38080L-AB-2	GOLDEN BEAR 2015-1 LLC FUNDING NTS CL A	C	4		1.A PL	1,167,655	.89.2190	1,041,770	1,167,655	1,167,655	.0	.0	.0	.0	4.220	4.218	MS	13,824	52,518	11/06/2015	09/20/2046
38172F-AU-2	GOCAP 34RR BR2 - CDO	C	4		1.C FE	2,000,000	.95.6630	1,913,260	2,000,000	2,000,000	.0	.0	.0	.0	6.332	6.379	FMAN	19,346	60,711	03/11/2021	03/14/2031
38176V-AE-9	GOCAP 47(M) B1 - CDO	C	4		1.C FE	11,190,000	.95.9500	10,736,805	11,190,000	11,190,000	.0	.0	.0	.0	6.882	6.938	FMAN	117,646	402,420	02/27/2020	05/05/2032
38176Y-AA-1	GOCAP 46 A1A - CDO	C	4		1.A FE	7,500,000	.98.1530	7,361,475	7,500,000	7,500,000	.0	.0	.0	.0	6.043	6.086	JAU	91,897	216,244	12/06/2019	01/20/2032
38176Y-AG-8	GOCAP 46 B - CDO	C	4		1.C FE	3,000,000	.97.0890	2,912,670	3,000,000	3,000,000	.0	.0	.0	.0	6.893	6.949	JAU	41,930	112,352	12/06/2019	01/20/2032
46617T-AA-2	HENDR 2014-1 A - RMBS	C	2		1.A FE	2,088,624	.86.8602	1,815,207	2,089,803	2,088,796	.0	.123	.0	.0	3.960	4.000	MON	3,678	87,851	02/10/2014	03/15/2063
46618A-AA-2	HENDR 2014-2 A - RMBS	C	2		1.A FE	2,250,943	.86.6064	1,950,725	2,252,402	2,251,184	.0	.91	.0	.0	3.610	3.645	MON	3,614	85,027	07/16/2014	01/17/2073
46651N-AA-2	JOLAR 2019-1 A - ABS	C	2		2.A FE	3,017,679	.81.6912	2,427,253	2,971,253	3,007,172	.0	(6,976)	.0	.0	3.967	3.719	MON	5,239	122,476	12/05/2019	04/15/2044
46655B-AA-4	J G WENTWORTH L LLC - ABS	C	4		1.F FE	9,760,113	.78.1790	7,631,070	9,761,253	9,760,146	.0	.33	.0	.0	3.210	3.232	MON	13,926	322,919	02/04/2022	02/15/2079
46655X-AA-6	J G WENTWORTH L LLC, SERIES 2021-A2 - AB	C	4		1.F FE	9,997,535	.100.0000	10,000,000	10,000,000	9,997,556	.0	.21	.0	.0	4.550	4.596	MON	18,958	177,211	11/07/2022	02/15/2070
48503T-AA-5	PLANNED INDUSTRIAL EXPANSION AUTH OF KAN	C	4		1.B	4,423,405	.101.1200	4,472,947	4,423,405	4,423,327	.0	(85)	.0	.0	5.242	5.201	MON	13,526	231,875	07/12/2010	12/10/2032
53948P-AA-6	LPSLT 2021-1 A - ABS	C	4		1.F FE	1,743,901	.76.2096	1,310,242	1,719,262	1,744,211	.0	(646)	.0	.0	2.290	2.207	MON	1,203	39,371	01/21/2048	01/21/2048
62955H-AA-2	NZES 21FNT2 A - ABS	C	4		2.C FE	1,250,004	.88.6197	1,211,483	1,367,059	1,254,946	.0	4,942	.0	.0	3.228	7.013	MON	735	14,710	09/01/2022	05/25/2026
63935B-AB-9	NAVSL 20H B - ABS	C	4		1.C FE	1,499,630	.78.1327	1,171,990	1,500,000	1,499,777	.0	.54	.0	.0	2.780	2.800	MON	1,853	41,700	11/03/2020	01/15/2069
63942J-AB-3	NAVSL 21C B - ABS	C	4		1.C FE	999,869	.74.2809	742,809	1,000,000	999,898	.0	.16	.0	.0	2.300	2.313	MON	1,022	23,000	05/18/2021	10/15/2069
691204-AG-6	OR III A1F - CDO	C	4		1.A FE	6,004,000	.90.7230	5,443,380	6,000,000	6,002,106	.0	855	.0	.0	2.750	2.739	JAU	32,542	165,000	04/27/2021	04/20/2032
73557*-AA-2	PORT WASHINGTON GENERATING STATION LLC S	C	4		1.F	1,757,800	.97.1610	1,707,896	1,757,800	1,757,803	.0	(1)	.0	.0	4.910	4.910	MON	3,836	90,846	07/21/2005	07/15/2030
743330-AJ-4	PROG 21SFR9 E1 - RMBS	C	4		2.B FE	499,993	.77.8070	389,035	500,000	499,435	.0	.64	.0	.0	2.811	2.849	MON	1,171	14,055	10/14/2021	11/20/2040

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
743330-AL-9	PROG 21SFR9 E2 - RMBS		4		2.C FE	249,994	.78	195,349	250,000	249,696	.0	.34	.0	.0	3.010	3.052	MON	627	7,525	10/14/2021	11/20/2040
743331-AC-2	PROG 22SFR1 B - RMBS		4		1.D FE	791,953	.83	662,372	792,000	792,923	.0	.970	.0	.0	3.107	3.106	MON	957	19,959	01/27/2022	02/18/2041
80286J-AC-9	SREV 19A C - ABS		4		1.F FE	9,996,711	.92	8,855,548	10,000,000	9,998,692	.0	.660	.0	.0	3.000	3.026	MON	5,000	300,000	11/20/2019	01/26/2032
83406T-AC-6	SOFI 2020-A BX - ABS		4		1.C FE	6,495,388	.77	5,056,435	6,500,000	6,497,122	.0	.778	.0	.0	3.120	3.151	MON	9,013	202,800	01/13/2020	05/15/2046
83846F-AA-8	SOUTH INLET PART URBAN RENEWAL ZERO CPN				1.G	3,124,349	.80	3,544,468	4,398,040	3,700,481	.0	112,410	.0	.0	0.000	4.350	MIN	.0	.0	11/21/2017	03/15/2029
85573L-AA-9	STARR 2019-1 A - ABS	C	4		2.B FE	1,508,864	.85	1,673,615	1,962,750	1,535,062	.0	254,965	.0	.0	4.089	13.344	MON	3,567	85,717	04/21/2020	03/15/2044
86190B-AC-8	STR 2021-1 A3 - ABS		2		1.E FE	1,488,029	.80	1,205,131	1,488,750	1,488,170	.0	.95	.0	.0	2.860	2.885	MON	1,301	42,578	05/19/2021	06/20/2051
87268R-AA-2	TFINS 192 A1 - CDO		4		1.B FE	4,505,567	.96	4,347,872	4,505,567	4,505,567	.0	.0	.0	.0	7.034	7.097	FIAN	29,051	165,641	12/18/2019	02/28/2039
87268R-AB-0	TFINS 192 A2 - CDO		4		1.F FE	5,000,000	.96	4,825,000	5,000,000	5,000,000	.0	.0	.0	.0	7.584	7.657	FIAN	34,759	211,228	12/18/2019	02/28/2039
87296*-AA-8	TPG HOLDINGS I FINANCECO L P				2.A PL	5,000,000	.93	4,693,150	5,000,000	5,000,000	.0	.0	.0	.0	5.330	5.285	JD	22,208	266,500	05/09/2018	06/30/2028
87404L-AA-0	TLWIND 2019-1 A - ABS	C	2		2.B FE	2,333,603	.82	2,727,473	2,333,613	2,333,540	.0	(2,729)	.0	.0	3.967	3.999	MON	4,114	108,107	11/22/2019	12/15/2044
89613J-AJ-9	TAH 2020-SFR2 E1 - RMBS		4		2.B FE	2,749,886	.81	2,921,835	2,750,000	2,748,974	.0	(436)	.0	.0	2.130	2.227	MON	6,256	75,075	10/27/2020	11/18/2039
89613J-AL-4	TAH 2020-SFR2 E2 - RMBS		4		2.C FE	749,992	.81	614,307	750,000	749,705	.0	(137)	.0	.0	3.079	3.077	MON	898	23,092	10/27/2020	11/18/2039
89657A-AB-2	TRL 181 A2 - ABS		4		1.F FE	13,029,125	.94	13,260,994	13,000,000	13,016,229	.0	(3,088)	.0	.0	4.620	4.634	MON	23,357	600,600	06/26/2018	06/17/2048
90352W-AD-6	STEAM 2021-1 A - ABS		4		1.F FE	912,954	.84	766,907	912,975	912,912	.0	.36	.0	.0	2.250	2.258	MON	171	20,542	01/15/2021	02/28/2051
94949F-AG-8	WELF 222 C - CDO	C	4,5		1.F FE	1,500,000	.99	1,485,270	1,500,000	1,500,000	.0	.0	.0	.0	7.739	7.041	JAJO	28,589	.0	08/12/2022	10/18/2035
96928*-FV-4	WILLIAM BLAIR & CO CTL PT TRST TR CTF SE				1.E	4,583,584	.86	3,966,955	4,583,585	4,583,596	.0	.4	.0	.0	4.090	4.090	MON	8,332	188,200	09/30/2014	09/15/2044
98965R-AF-6	OR 2R ALR - CDO	C	2		1.A FE	15,000,000	.96	14,427,150	15,000,000	15,000,000	.0	.0	.0	.0	5.793	5.833	JAJO	176,191	394,467	03/10/2021	04/20/2033
64301U-AF-1	Harbour Aircraft Investments Ltd 2017-1	C	4		3.C FE	3,838,752	.75	2,897,572	3,863,429	3,856,221	.0	12,059	.0	.0	4.000	4.243	MON	6,868	164,995	11/15/2017	11/15/2037
67258K-AB-0	PROP 2017-1 LIMITED 2017-1 A - ABS	C	4		2.B FE	3,074,301	.75	2,307,102	3,076,137	3,074,731	.0	.313	.0	.0	5.300	5.372	MON	7,246	168,588	03/03/2017	03/15/2042
1049999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities					265,862,883	XXX	245,890,471	272,739,190	265,646,807	0	41,684	18,135	0	XXX	XXX	XXX	1,496,910	9,215,477	XXX	XXX
1109999999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					4,091,414,391	XXX	3,544,881,916	4,097,264,445	4,067,696,988	0	(2,531,029)	2,182,888	(10,127,123)	XXX	XXX	XXX	42,064,406	161,037,227	XXX	XXX
00440F-AA-2	ACE CAPITAL TRUST I I		1		2.A FE	3,885,910	123.7844	3,218,393	2,600,000	3,373,494	.0	(87,543)	.0	.0	9.700	4.788	AO	63,050	252,200	09/22/2017	04/01/2030
008252-85-0	AFFILIATED MANAGERS GROUP INC		2		2.C FE	84,213	.20	67,954	82,150	82,508	.0	(271)	.0	.0	5.875	5.510	MJSD	.0	4,826	07/01/2019	03/30/2059
020002-30-9	ALLSTATE CORP		1,2,5		2.B FE	950,000	.24	938,600	950,000	950,000	.0	.0	.0	.0	5.100	5.100	JAJO	12,113	48,450	01/03/2013	01/15/2053
026874-BS-5	AMERICAN INTERNATIONAL GROUP INC		1,2,5		2.C FE	734,250	.111	666,000	600,000	692,602	.0	(6,022)	.0	.0	8.175	6.432	MIN	6,268	49,050	07/09/2013	05/15/2068
026874-DM-6	AMERICAN INTERNATIONAL GROUP INC	.LS.	2,5		2.C FE	1,483,033	.95	1,432,765	1,500,000	1,484,389	.0	272	.0	.0	5.750	5.830	AO	21,563	86,250	07/13/2018	04/01/2048
060505-EH-3	BANK OF AMERICA CORP	.LS.	2,5		2.C FE	11,112,500	.96	9,603,609	10,000,000	10,424,167	.0	(241,659)	.0	.0	6.250	3.614	MS	201,389	625,000	01/28/2020	12/29/2049
060505-EU-4	BANK OF AMERICA CORP		2,5		2.C FE	872,000	.99	794,083	800,000	836,183	.0	(10,283)	.0	.0	6.300	4.754	MS	15,540	50,400	04/11/2019	12/29/2049
060505-FP-4	BANK OF AMERICA CORP	.LS.	2,5		2.C FE	2,985,000	.92	2,777,312	3,000,000	2,985,881	.0	238	.0	.0	5.125	5.158	JD	4,698	153,750	03/11/2020	12/31/2049
064058-AF-7	BANK OF NEW YORK MELLON CORP	.LS.	2,5		2.A FE	6,223,000	.85	5,116,440	6,000,000	6,106,940	.0	(39,808)	.0	.0	4.625	3.874	MS	77,854	277,500	12/12/2019	12/29/2049
064058-AH-3	BANK OF NEW YORK MELLON CORP		2		2.A FE	2,000,000	.96	1,920,260	2,000,000	2,000,000	.0	.0	.0	.0	4.700	4.700	MS	26,372	94,000	05/12/2020	12/31/2049
172967-MK-4	CITIGROUP INC		2,5		3.A FE	6,421,300	.83	5,236,566	6,300,000	6,353,652	.0	(24,193)	.0	.0	4.700	4.267	JJ	124,198	296,100	02/04/2020	12/31/2049
190750-86-2	COBANK ACB		2,5		2.A FE	820,000	.96	768,000	8,000	820,000	.0	.0	.0	.0	6.200	6.049	JAJO	12,400	49,600	04/20/2015	04/20/2049
190750-AC-6	COBANK ACB		2,5		2.A FE	200,000	.96	193,800	200,000	200,000	.0	.0	.0	.0	6.250	6.250	AO	3,125	12,500	04/05/2016	12/29/2049
21869M-AA-5	CORESTATES CAPITAL III		2		2.B FE	743,000	.93	745,126	800,000	770,420	.0	7,169	.0	.0	5.176	6.277	FIAN	5,406	14,769	03/05/2019	02/15/2027
22546D-AA-4	CREDIT SUISSE AG	.LS.	C		3.A FE	1,797,750	.96	1,643,900	1,700,000	1,709,751	.0	(15,503)	.0	.0	6.500	5.518	FA	43,893	110,500	05/17/2016	08/08/2023
316773-CM-0	FIFTH THIRD BANCORP	.LS.	2,5		3.A FE	5,181,250	.95	4,750,000	5,000,000	5,027,944	.0	(54,580)	.0	.0	5.100	3.954	JD	128,208	127,500	01/29/2020	12/29/2049
319626-30-5	FIRST CITIZENS BANCSHARES INC (DELAWARE)		2		3.C FE	5,000,000	.19	3,896,000	200,000	5,000,000	.0	.0	.0	.0	5.375	5.375	MJSD	.0	268,750	03/05/2020	03/05/2020
373334-44-0	GEORGIA POWER CO		2		2.C FE	997,650	.23	650,000	997,650	997,650	.0	.0	.0	.0	5.000	5.042	JAJO	12,471	49,883	09/18/2017	10/01/2077
40427L-AB-0	HSBC CAPITAL FUNDING (DOLLAR1) LP	C	2,5		2.C FE	3,919,750	.119	3,239,966	2,700,000	3,919,228	.0	(82,579)	.0	.0	10.176	5.973	JD	138,139	137,376	06/18/2015	12/29/2049
404280-CN-7	HSBC HOLDINGS PLC	.LS.	C		2.C FE	1,500,000	.77	1,166,975	1,500,000	1,500,000	.0	.0	.0	.0	4.600	4.600	JD	2,683	69,000	12/10/2020	12/29/2049
404280-CQ-0	HSBC HOLDINGS PLC	.LS.	C		2.C FE	6,000,000	.79	4,754,356	6,000,000	6,000,000	.0	.0	.0	.0	4.700	4.700	MS	87,733	282,000	03/02/2021	12/29/2049
416515-BC-7	HARTFORD FINANCIAL SERVICES GROUP INC		2		2.B FE	10,256,346	.83	8,957,291	10,700,000	10,332,971	.0	3,134	.0	.0	6.731	7.083	FIAN	94,030	365,956	02/20/2020	02/12/2067

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
48128B-AF-8	JPMORGAN CHASE & CO			2,5	2.B FE	4,764,000	.914931	4,391,667	4,800,000	4,765,839	.0	.588	.0	.0	.5000	5.049	FA	100,000	240,000	03/10/2020	12/31/2049
48128B-AG-6	JPMORGAN CHASE & CO			2,5	2.B FE	10,085,000	.881250	8,812,500	10,000,000	10,037,610	.0	(16,922)	.0	.0	.4600	4.409	FA	191,667	460,000	01/27/2020	12/31/2049
493267-AK-4	KEYCORP			2,5	3.A FE	5,753,153	.870168	4,662,361	5,358,000	5,591,322	.0	(57,699)	.0	.0	.5000	3.735	MJSD	11,907	267,900	02/04/2020	12/29/2049
55261F-AL-8	M&T BANK CORP	LS		2	2.C FE	7,392,000	.914877	6,404,138	7,000,000	7,143,685	.0	(86,579)	.0	.0	.5000	3.652	FA	145,833	350,000	01/09/2020	12/31/2049
570535-AW-4	MARKEL CORP			2	3.A FE	5,000,000	.967500	4,837,500	5,000,000	5,000,000	.0	.0	.0	.0	.6000	6.000	JD	25,000	300,000	05/21/2020	12/31/2049
585270-AA-9	MEIJI YASUDA LIFE INSURANCE CO	C		1,2	1.G FE	400,000	.967700	387,080	400,000	400,000	.0	.0	.0	.0	.5200	5.199	AO	4,102	20,800	10/15/2015	10/20/2045
585270-AC-5	MEIJI YASUDA LIFE INSURANCE CO	LS		2	1.G FE	1,200,000	.957565	1,149,078	1,200,000	1,200,000	.0	.0	.0	.0	.5100	5.099	AO	11,050	61,200	04/19/2018	04/26/2048
591560-AA-5	METLIFE CAPITAL TRUST IV			1,2,5	2.B FE	1,842,750	.1080108	1,512,151	1,400,000	1,663,923	.0	(26,494)	.0	.0	.7875	5.223	JD	4,900	110,250	03/04/2015	12/15/2067
654579-AE-1	NIPPON LIFE INSURANCE CO	C		1,2	1.G FE	558,750	.961250	480,625	500,000	536,846	.0	(11,552)	.0	.0	.4700	2.191	JJ	10,510	23,500	01/29/2021	01/20/2046
654579-AH-4	NIPPON LIFE INSURANCE CO	C		2	1.G FE	498,650	.802498	401,249	500,000	498,708	.0	.30	.0	.0	.2750	2.763	JJ	6,111	13,750	01/29/2021	01/21/2051
665859-AQ-7	NORTHERN TRUST CORP			2,5	2.A FE	1,397,600	.876376	1,226,926	1,400,000	1,397,801	.0	.41	.0	.0	.4600	4.610	AO	16,100	64,400	03/16/2018	12/29/2049
693475-AM-7	PNC FINANCIAL SERVICES GROUP INC	LS		2,5	2.B FE	3,372,210	.942500	3,518,353	3,733,000	3,387,034	.0	5,464	.0	.0	.4850	5.513	JD	15,088	181,051	03/16/2020	12/29/2049
69352P-AC-7	PPL CAPITAL FUNDING INC	LS		1,2	2.B FE	1,445,625	.859500	1,289,250	1,500,000	1,452,552	.0	1,072	.0	.0	.7395	7.752	MJSD	616	67,724	10/20/2011	03/30/2067
743315-AU-7	PROGRESSIVE CORP	LS		2,5	2.A FE	3,000,000	.957500	2,872,500	3,000,000	3,000,000	.0	.0	.0	.0	.5375	5.375	MS	47,479	161,250	03/09/2018	12/31/2049
744320-BJ-0	PRUDENTIAL FINANCIAL INC	LS		1,2	2.B FE	1,500,000	.910000	1,365,000	1,500,000	1,500,000	.0	.0	.0	.0	.5125	5.100	FA	25,839	38,438	02/23/2022	03/01/2052
74460W-66-9	PUBLIC STORAGE			2	2.A FE	43,256	.212700	38,286	1,800	43,256	.0	.0	.0	.0	.5050	5.254	MJSD	.0	2,273	01/25/2018	12/31/2049
78486Q-AJ-0	SVB FINANCIAL GROUP	LS		2	3.B FE	1,500,000	.660020	990,030	1,500,000	1,500,000	.0	.0	.0	.0	.4000	4.000	FMAN	7,667	60,000	05/06/2021	12/29/2049
808513-BJ-3	CHARLES SCHWAB CORP	LS		2	2.B FE	1,500,000	.797450	1,196,175	1,500,000	1,500,000	.0	.0	.0	.0	.4000	4.000	MJSD	5,000	60,000	12/08/2020	12/29/2049
857477-60-8	STATE STREET CORP			2,5	2.A FE	697,481	.241700	628,517	26,000	697,481	.0	.0	.0	.0	.5900	5.591	MJSD	.0	38,351	09/21/2017	12/31/2049
857477-BA-0	STATE STREET CORP			2,5	2.A FE	100,000	.928276	92,828	100,000	100,000	.0	.0	.0	.0	.5625	5.624	JD	250	5,625	09/20/2018	12/29/2049
86564C-AA-8	SUMITOMO LIFE INSURANCE CO	C		2,5	1.G FE	2,074,500	.992565	1,786,617	1,800,000	1,834,990	.0	(47,463)	.0	.0	.6500	3.717	MS	32,825	117,000	08/29/2017	09/20/2073
87089N-AA-8	SWISS RE FINANCE LUXEMBOURG SA	LS		2	1.F FE	1,400,000	.920740	1,289,036	1,400,000	1,400,000	.0	.0	.0	.0	.5000	4.999	AO	17,306	70,000	03/26/2019	04/02/2049
89356B-AB-4	TRANSCANADA TRUST	LS		2,5	2.C FE	1,898,750	.950588	1,806,118	1,900,000	1,898,833	.0	.22	.0	.0	.5875	5.879	FA	42,169	111,625	03/06/2019	08/15/2076
89832Q-AD-1	TRUIST FINANCIAL CORP	LS		2	2.B FE	2,800,000	.900252	2,520,707	2,800,000	2,800,000	.0	.0	.0	.0	.4800	4.800	MS	44,800	134,400	07/22/2019	12/29/2049
89832Q-AE-9	TRUIST FINANCIAL CORP			2	2.B FE	3,000,000	.956100	2,868,300	3,000,000	3,000,000	.0	.0	.0	.0	.4950	4.950	JD	12,375	148,500	05/27/2020	12/31/2049
89832Q-AF-6	TRUIST FINANCIAL CORP			2	2.B FE	5,000,000	.925000	4,625,000	5,000,000	5,000,000	.0	.0	.0	.0	.5100	5.100	MS	85,000	255,000	06/16/2020	12/31/2049
902613-AD-0	UBS GROUP AG	LS		2	2.C FE	500,000	.759759	379,879	500,000	500,000	.0	.0	.0	.0	.4375	4.375	FA	8,568	21,875	02/01/2021	12/29/2049
903312-AA-4	USB REALTY CORP			2	2.A FE	2,557,500	.763750	2,291,250	3,000,000	2,596,324	.0	7,791	.0	.0	.5226	6.347	JAJO	33,970	64,808	03/28/2017	12/29/2049
929089-20-9	VOYA FINANCIAL INC			2	3.A FE	548,056	.217300	475,887	21,900	548,056	.0	.0	.0	.0	.5350	5.319	MJSD	.0	29,291	06/27/2019	12/31/2049
949746-46-5	WELLS FARGO & CO			2,5	2.B FE	85,802	.247894	76,054	3,068	85,802	.0	.0	.0	.0	.6625	5.922	MJSD	.0	5,081	07/16/2014	12/31/2049
949746-55-6	WELLS FARGO & CO			2,5	2.B FE	1,797,050	.228900	1,652,292	72,184	1,797,050	.0	.0	.0	.0	.5850	5.904	MJSD	.0	105,571	08/06/2013	12/31/2049
949746-RN-3	WELLS FARGO & CO	LS		2,5	2.B FE	1,605,375	.967550	1,451,325	1,500,000	1,538,927	.0	(14,755)	.0	.0	.5875	4.737	JD	3,917	88,125	09/24/2018	12/29/2049
M7301Z-AA-7	NBK TIER 1 FINANCING (2) LTD	D		2	2.C FE	315,000	.916250	274,875	300,000	309,589	.0	(3,403)	.0	.0	.4500	3.235	MN	1,275	13,500	05/24/2021	12/29/2049
M7302Q-AA-3	NBK TIER 2 LTD	D		2	2.A FE	313,488	.882030	273,429	310,000	312,239	.0	(741)	.0	.0	.2500	2.241	MN	797	7,750	04/15/2021	11/24/2030
1219999999	Subtotal - Bonds - Hybrid Securities - Issuer Obligations					149,112,946	XXX	130,858,155	135,663,756	146,005,646	0	(802,225)	0	0	XXX	XXX	XXX	1,993,251	7,124,397	XXX	XXX
90330S-AA-8	USF&G CAPITAL III				2.A FE	3,755,961	116.4282	3,492,846	3,000,000	3,647,191	.0	(11,458)	.0	.0	.8312	6.507	JJ	124,680	249,360	01/01/2009	07/01/2046
1249999999	Subtotal - Bonds - Hybrid Securities - Other Loan-Backed and Structured Securities					3,755,961	XXX	3,492,846	3,000,000	3,647,191	0	(11,458)	0	0	XXX	XXX	XXX	124,680	249,360	XXX	XXX
1309999999	Total - Hybrid Securities					152,868,907	XXX	134,351,002	138,663,756	149,652,837	0	(813,683)	0	0	XXX	XXX	XXX	2,117,931	7,373,757	XXX	XXX
1509999999	Total - Parent, Subsidiaries and Affiliates Bonds					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
921937-81-9	VANGUARD INT-T B ETF				1.G YE	2,439,056	.743200	2,154,388	0	2,154,388	(356,303)	.0	.0	.0	.0000	0.000	N/A	.0	50,426	10/05/2022	
1619999999	Subtotal - Bonds - SVO Identified Funds - Exchange Traded Funds - as Identified by the SVO					2,439,056	XXX	2,154,388	0	2,154,388	(356,303)	0	0	0	XXX	XXX	XXX	0	50,426	XXX	XXX
1909999999	Subtotal - Bonds - Unaffiliated Bank Loans					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
2419999999	Total - Issuer Obligations					4,211,372,937	XXX	3,592,839,801	4,246,068,466	4,186,620,556	0	(2,503,019)	2,825,428	(10,127,123)	XXX	XXX	XXX	45,029,097	160,733,456	XXX	XXX

E10.34

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3 C o d e	4 F o r e i g n	5 B o n d C h a r			8 R a t e U s e d t o O b t a i n F a i r V a l u e	9 F a i r V a l u e			12 U n r e a l i z e d V a l u e I n c r e a s e/ (D e c r e a s e)	13 C u r r e n t Y e a r' (A m o r t i z a t i o n) A c c r e t i o n	14 C u r r e n t Y e a r' O t h e r - T e m p o r a r y I m p a i r m e n t R e c o g n i z e d	15 T o t a l F o r e i g n E x c h a n g e i n B o o k/ A d j u s t e d C a r r y i n g V a l u e	16 R a t e o f	17 E f f e c t i v e R a t e o f	18 W h e n P a i d	19 A d m i t t e d A m o u n t D u e a n d A c c r u e d	20 A m o u n t R e c e i v e d D u r i n g Y e a r	21 A c q u i r e d	22 S t a t e d C o n t r a c t u a l M a t u r i t y D a t e
2429999999	Total - Residential Mortgage-Backed Securities					280,304,045	XXX	250,774,047	289,361,118	281,819,386	0	(1,978,836)	0	0	XXX	XXX	XXX	848,588	9,371,965	XXX	XXX
2439999999	Total - Commercial Mortgage-Backed Securities					184,041,166	XXX	184,135,551	195,066,574	190,037,215	0	(269,298)	0	0	XXX	XXX	XXX	935,621	9,308,664	XXX	XXX
2449999999	Total - Other Loan-Backed and Structured Securities					270,118,844	XXX	249,840,797	276,239,190	269,793,998	0	30,226	18,135	0	XXX	XXX	XXX	1,629,840	9,464,837	XXX	XXX
2459999999	Total - SVO Identified Funds					2,439,056	XXX	2,154,388	0	2,154,388	(356,303)	0	0	0	XXX	XXX	XXX	0	50,426	XXX	XXX
2469999999	Total - Affiliated Bank Loans					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
2479999999	Total - Unaffiliated Bank Loans					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
2489999999	Total - Unaffiliated Certificates of Deposit					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
2509999999	Total Bonds					4,948,276,048	XXX	4,279,744,585	5,006,735,348	4,930,425,543	(356,303)	(4,720,926)	2,843,563	(10,127,123)	XXX	XXX	XXX	48,443,146	188,929,348	XXX	XXX

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

Number	1A	1A ...\$	712,648,119	1B ..\$	87,557,792	1C ..\$	132,853,048	1D ..\$	226,786,402	1E ..\$	359,435,588	1F ..\$	598,669,772	1G ..\$	624,624,206
	1B	2A ...\$	871,520,969	2B ..\$	760,608,850	2C ..\$	423,943,982								
	1C	3A ...\$	60,980,259	3B ..\$	39,001,842	3C ..\$	21,928,274								
	1D	4A ...\$	4,376,402	4B ..\$	1,673,075	4C ..\$	0								
	1E	5A ...\$	0	5B ..\$	2,327,833	5C ..\$	120,363								
	1F	6	1,368,767												

E10.35

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/Adjusted Carrying Value				20	21		
		3	4					9	10		12	13	14	15	16	17	18			19	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Acquired
CUSIP Identification	Description	Code	Foreign	Number of Shares	Par Value Per Share	Rate Per Share	Book/Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)	Total Foreign Exchange Change in Book/Adjusted Carrying Value			
000000-00-0 ..	Spot Insurance Inc.			2,393,867.000	25.00	1.376	3,293,530	1.376	3,293,530	1,874,999	0	0	0	1,418,531	0	0	1,418,531	0	6 *	07/14/2021 ..	
000000-00-0 ..	Spot Insurance Inc.			2,180,519.000	25.00	1.376	3,000,002	1.376	3,000,002	2,999,999	0	0	0	2	0	0	2	0	6 *	05/11/2022 ..	
902973-71-8 ..	US BANCORP ..			20,000.000	25.00	0.000	325,400	16.270	325,400	500,000	5,000	20,000	0	(179,772)	0	0	(179,772)	0	2 A FE	01/26/2021 ..	
4019999999. Subtotal - Preferred Stock - Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred							6,618,932	XXX	6,618,932	5,374,998	5,000	20,000	0	1,238,762	0	0	1,238,762	0	XXX	XXX	
29364D-10-0 ..	ENTERGY ARKANSAS LLC ..			56,706.000	25.00	0.000	1,233,681	20.310	1,151,699	1,260,953	0	69,111	0	0	908	0	908	0	1 F FE	11/21/2016 ..	
486606-8*-0 ..	Kayne Anderson Energy Infrastructure Fnd			60,805.000	25.00	0.000	1,520,125	23.600	1,434,998	1,520,125	0	59,266	0	0	0	0	0	0	1 E FE	02/11/2020 ..	
48661E-2*-4 ..	Kayne Anderson NextGen Energy & Infra PF			94,914.000	25.00	0.000	2,372,850	24.570	2,332,037	2,372,850	0	148,451	0	0	0	0	0	0	1 E FE	11/29/2017 ..	
184692-6*-5 ..	CLEARBRIDGE CEM ..			71,429.000	35.00	0.000	2,500,015	35.530	2,537,872	2,500,015	0	0	0	0	0	0	0	0	1 F FE	11/17/2022 ..	
4029999999. Subtotal - Preferred Stock - Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred							7,626,671	XXX	7,456,606	7,653,943	0	276,828	0	0	908	0	0	908	0	XXX	XXX
4109999999. Total - Preferred Stock - Industrial and Miscellaneous (Unaffiliated)							14,245,603	XXX	14,075,538	13,028,941	5,000	296,828	0	1,238,762	908	0	0	1,239,670	0	XXX	XXX
4409999999. Total - Preferred Stock - Parent, Subsidiaries and Affiliates							0	XXX	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
4509999999 - Total Preferred Stocks							14,245,603	XXX	14,075,538	13,028,941	5,000	296,828	0	1,238,762	908	0	0	1,239,670	0	XXX	XXX

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

Number	1A	1B	1C	1D	1E	1F	1G
1A	1A ..\$	1B ..\$	1C ..\$	1D ..\$	1E ..\$	1F ..\$	1G ..\$
1B	2A ..\$	2B ..\$	2C ..\$				
1C	3A ..\$	3B ..\$	3C ..\$				
1D	4A ..\$	4B ..\$	4C ..\$				
1E	5A ..\$	5B ..\$	5C ..\$				
1F	6 ..\$						

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identi- fication	2 Description	Codes		5 Number of Shares	6 Book/ Adjusted Carrying Value	Fair Value		9 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				17 Date Acquired	18 NAIC Design- ation, NAIC Design- ation Modifier and SVO Admini- strative Symbol	
		3 Code	4 For- eign			7 Rate Per Share Used to Obtain Fair Value	8 Fair Value		10 Declared but Unpaid	11 Amount Received During Year	12 Nonadmitted Declared But Unpaid	13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Change in Book/Adjusted Carrying Value (13 - 14)	16 Total Foreign Exchange Change in Book/Adjusted Carrying Value			
313390-00-7 ...	FHLBANKS OFFICE OF FINANCE	RF.....		5,000,000	500,000	100,000	500,000	500,000	0	0	0	0	0	0	0	0	12/14/2022 ..	
313390-10-6 ...	FEDERAL HOME LOAN BANK OF TOPEKA	RF.....		12,953,000	1,295,300	100,000	1,295,300	1,237,700	0	124	0	57,600	0	57,600	0	0	12/30/2022 ..	
5019999999. Subtotal - Common Stock - Industrial and Miscellaneous (Unaffiliated)																		
Publicly Traded					1,795,300	XXX	1,795,300	1,737,700	0	124	0	57,600	0	57,600	0	0	XXX	XXX
09784Y-40-5 ...	BONAVISTA ENERGY CORPORATION		C.....	301,850,000	674,900	2,236	674,900	674,900	0	0	0	0	0	0	0	0	08/11/2020 ..	
536206-10-7 ...	LION INDUSTRIAL TRUST			10,566,039	44,573,786	4,218,590	44,573,786	10,834,362	0	339,364	0	12,873,236	0	12,873,236	0	0	05/13/2022 ..	
5029999999. Subtotal - Common Stock - Industrial and Miscellaneous (Unaffiliated)																		
Other					45,248,686	XXX	45,248,686	11,509,262	0	339,364	0	12,873,236	0	12,873,236	0	0	XXX	XXX
5109999999. Total - Common Stock - Industrial and Miscellaneous (Unaffiliated)					47,043,986	XXX	47,043,986	13,246,962	0	339,488	0	12,930,836	0	12,930,836	0	0	XXX	XXX
5409999999. Total - Common Stocks - Mutual Funds					0	XXX	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5609999999. Total - Common Stocks - Unit Investment Trusts					0	XXX	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5809999999. Total - Common Stocks - Closed-End Funds					0	XXX	0	0	0	0	0	0	0	0	0	0	XXX	XXX
921909-76-8 ...	VANGUARD TOT I S ETF	LS.....		108,942,000	5,634,480	51,720	5,634,480	5,728,532	0	171,164	0	(1,223,308)	0	(1,223,308)	0	0	10/05/2022 ..	
922908-62-9 ...	VANGUARD MD-CP I ETF			38,835,000	7,914,961	203,810	7,914,961	8,106,385	0	122,182	0	(1,842,437)	0	(1,842,437)	0	0	10/05/2022 ..	
922908-63-7 ...	VANGUARD LG-CP I ETF			77,781,000	13,549,450	174,200	13,549,450	12,977,826	0	286,429	0	(3,232,599)	0	(3,232,599)	0	0	07/08/2022 ..	
922908-75-1 ...	VANGUARD S-C ID ETF	LS.....		44,501,000	8,167,714	183,540	8,167,714	6,918,774	4,067	121,564	0	(1,768,799)	0	(1,768,799)	0	0	10/05/2022 ..	
5819999999. Subtotal - Common Stocks - Exchange Traded Funds					35,266,605	XXX	35,266,605	33,731,518	4,067	701,339	0	(8,067,144)	0	(8,067,144)	0	0	XXX	XXX
62836*-10-0 ...	MUTUAL OF OMAHA HOLDINGS, INC.			100,000,000	53,292,607	532,926	53,292,607	101,785,323	0	0	0	(3,216,756)	0	(3,216,756)	0	0	03/27/1997 ..	
62837*-10-9 ...	MUTUAL MEDICARE ADVANTAGE CO			1,500,000,000	2,477,054	1,651	2,477,054	56,000,000	0	0	0	83,179	0	83,179	0	0	09/22/2017 ..	
68166*-10-3 ...	OMAHA FINANCIAL HOLDINGS, INC.			100,000,000	171,619,608	1,716,196	171,619,608	86,998,839	0	0	0	1,076,014	0	1,076,014	0	0	09/28/2006 ..	
68172*-10-9 ...	OMAHA HEALTH INSURANCE CO			50,000,000	267,012,459	5,340,249	267,012,459	420,871,303	0	0	0	(12,813,776)	0	(12,813,776)	0	0	09/30/2016 ..	
68203*-10-2 ...	OMAHA SUPPLEMENTAL INSURANCE COMPANY			2,500,000,000	22,574,991	9,030	22,574,991	31,500,000	0	0	0	(1,238,620)	0	(1,238,620)	0	0	02/19/2019 ..	
91115*-10-1 ...	UNITED OF OMAHA LIFE INSURANCE COMPANY			900,000,000	1,959,899,780	2,177,666	1,959,899,780	652,658,184	0	0	0	35,079,767	0	35,079,767	0	0	08/09/1984 ..	
5929999999. Subtotal - Common Stock - Parent, Subsidiaries and Affiliates Other					2,476,876,499	XXX	2,476,876,499	1,349,813,649	0	0	0	18,969,808	0	18,969,808	0	0	XXX	XXX
5979999999. Total - Common Stocks - Parent, Subsidiaries and Affiliates					2,476,876,499	XXX	2,476,876,499	1,349,813,649	0	0	0	18,969,808	0	18,969,808	0	0	XXX	XXX
5989999999. Total Common Stocks					2,559,187,091	XXX	2,559,187,091	1,396,792,128	4,067	1,040,827	0	23,833,499	0	23,833,499	0	0	XXX	XXX
5999999999. Total Preferred and Common Stocks					2,573,432,694	XXX	2,573,262,629	1,409,821,070	9,067	1,337,655	0	25,072,261	0	25,073,169	0	0	XXX	XXX

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:
 Number
 1A 1A ...\$ 0 1B ..\$ 0 1C ..\$ 0 1D ..\$ 0 1E ..\$ 0 1F ..\$ 0 1G ..\$ 0
 1B 2A ...\$ 0 2B ..\$ 0 2C ..\$ 0
 1C 3A ...\$ 0 3B ..\$ 0 3C ..\$ 0
 1D 4A ...\$ 0 4B ..\$ 0 4C ..\$ 0
 1E 5A ...\$ 0 5B ..\$ 0 5C ..\$ 0
 1F 6\$ 0

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
38373M-X6-2	GNR 2008-052 Z - CMBS		12/01/2022	Direct		814,697	814,697	0
38376G-5U-0	GNR 2011-142 Z - CMBS		12/01/2022	Direct		491,412	491,412	0
38376G-7F-1	GNR 2011-144 Z - CMBS		12/01/2022	Direct		368,917	368,917	0
38378N-JE-4	GNR 2013-178 Z - CMBS		12/01/2022	Direct		668,833	668,833	0
38378W-A9-4	GNR 2013-115 ZD - CMO/RMBS		12/01/2022	Direct		502,754	502,754	0
38379N-HH-2	GNR 2015-082 EZ - CMO/RMBS		12/01/2022	Direct		49,321	49,321	0
38379V-WT-7	GNR 2016-038 DZ - CMO/RMBS		12/01/2022	Direct		132,253	132,253	0
38380T-R9-9	GNR 2017-121 YZ - CMO/RMBS		12/01/2022	Direct		251,089	251,089	0
38383P-R4-5	GNR 2022-064 CZ - CMO/RMBS		12/01/2022	KeyBanc		2,905,297	4,094,292	3,175
38383T-EB-5	GOVERNMENT NATIONAL MORTGAGE ASSOCIATION		12/01/2022	JPMorgan		3,465,206	4,060,376	5,681
38383Y-FT-4	GNR 2022-153 Z - CMO/RMBS		12/01/2022	JPMorgan		881,614	1,112,566	1,247
91282C-D0-1	UNITED STATES TREASURY		01/25/2022	JPMorgan		113,504	115,000	103
91282C-FM-8	UNITED STATES TREASURY		10/25/2022	JPMorgan		51,728	52,000	153
0109999999 Subtotal - Bonds - U.S. Governments						10,696,625	12,713,510	10,359
00830Y-AD-3	AFRICA FINANCE CORP	C.	11/04/2022	LOOM-EMD		158,520	200,000	160
168863-DV-7	CHILE, GOVERNMENT OF	C.	01/27/2022	MET-EMD		399,728	400,000	0
195325-EF-8	COLOMBIA, REPUBLIC OF (GOVERNMENT)	C.	11/28/2022	MET-EMD		297,450	300,000	0
401494-AV-1	GUATEMALA, REPUBLIC OF (GOVERNMENT)	C.	08/03/2022	MET-EMD		741,368	750,000	0
698299-BT-0	PANAMA, REPUBLIC OF (GOVERNMENT)	C.	11/14/2022	HSBC SECURITIES INC.		643,149	650,000	0
715638-AU-6	PERU, REPUBLIC OF (GOVERNMENT)	C.	09/28/2022	MET-EMD		154,425	150,000	437
715638-DT-6	PERU, REPUBLIC OF (GOVERNMENT)	C.	11/04/2022	LOOM-EMD		132,376	200,000	1,144
74730D-AD-5	QATAR ENERGY	C.	11/04/2022	LOOM-EMD		464,888	690,000	7,337
760942-BE-1	URUGUAY, ORIENTAL REPUBLIC OF (GOVERNMENT)	C.	10/20/2022	LOOM-EMD		364,535	370,000	0
91087B-AQ-3	MEXICO (UNITED MEXICAN STATES) GOVERNMENT	C.	02/11/2022	MET-EMD		234,375	250,000	90
MOR08Q-AG-6	AFRICAN EXPORT IMPORT BANK	D.	08/05/2022	LOOM-EMD		267,200	320,000	2,768
PO6077-AA-2	AUTORIDAD DEL CANAL DE PANAMA	D.	08/31/2022	LOOM-EMD		408,000	400,000	1,815
P37466-AP-7	EMPRESA DE TRANSPORTE DE PASAJEROS METRO	D.	03/23/2022	LOOM-EMD		201,760	200,000	1,667
0309999999 Subtotal - Bonds - All Other Governments						4,467,773	4,880,000	15,357
64966Q-L6-5	NEW YORK N Y		10/05/2022	CitiGroup		1,500,000	1,500,000	0
0509999999 Subtotal - Bonds - U.S. States, Territories and Possessions						1,500,000	1,500,000	0
414019-BT-5	HARRIS CNTY TEX FLOOD CTL DIST		09/08/2022	CitiGroup		1,461,600	1,500,000	0
445047-HH-3	HUMBLE TEX INDPT SCH DIST		07/21/2022	Jefferies		3,965,000	4,000,000	0
486063-P7-9	KATY TEX INDPT SCH DIST		05/25/2022	WILLIAMS CAPITAL GROUP		1,500,000	1,500,000	0
501098-TS-6	KRUM TEX INDPT SCH DIST		08/11/2022	Bank of Oklahoma - Public		1,492,170	1,500,000	0
64966Q-C7-3	NEW YORK N Y		05/19/2022	Bank of America		2,935,680	3,000,000	0
64966Q-G7-9	NEW YORK N Y		08/18/2022	Jefferies		1,940,000	2,000,000	0
74514L-3E-5	PUERTO RICO COMWLTH		03/18/2022	EXCHANGE		54,123	52,842	0
74514L-3F-2	PUERTO RICO COMWLTH		03/18/2022	EXCHANGE		56,350	52,694	0
74514L-3G-0	PUERTO RICO COMWLTH		03/18/2022	EXCHANGE		58,423	52,217	0
74514L-3J-4	PUERTO RICO COMWLTH		03/18/2022	EXCHANGE		58,675	49,895	0
74514L-3K-1	PUERTO RICO COMWLTH		03/18/2022	EXCHANGE		47,585	47,313	0
74514L-3L-9	PUERTO RICO COMWLTH		03/18/2022	EXCHANGE		42,180	42,528	0
74514L-3M-7	PUERTO RICO COMWLTH		03/18/2022	EXCHANGE		35,682	36,501	0
74514L-3N-5	PUERTO RICO COMWLTH		03/18/2022	EXCHANGE		48,003	49,627	0
74514L-3P-0	PUERTO RICO COMWLTH		03/18/2022	EXCHANGE		49,545	51,611	0
74514L-3Q-8	PUERTO RICO COMWLTH		03/18/2022	EXCHANGE		22,593	24,338	0
74514L-3R-6	PUERTO RICO COMWLTH		03/18/2022	EXCHANGE		36,228	60,888	0
74514L-3T-2	PUERTO RICO COMMONWEALTH		03/18/2022	EXCHANGE		124,002	235,634	0
797661-C9-4	SAN FRANCISCO CALIF BAY AREA RAPID TRAN		05/12/2022	STIFEL NICHOLAUS & CO, INC		4,492,125	4,500,000	0
79773K-DV-3	SAN FRANCISCO CALIF CITY & CNTY		11/07/2022	Wells Fargo		1,905,420	3,000,000	34,728
83412P-FZ-0	SOLANO CALIF CNTY COLLEGE DIST		11/01/2022	RAYMOND JAMES		1,990,800	3,000,000	24,487
0709999999 Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						22,316,184	24,756,088	59,215
010869-JT-3	ALAMEDA CORRIDOR TRANSN AUTH CALIF REV		07/01/2022	JPMorgan		1,333,680	3,000,000	0
010869-JU-0	ALAMEDA CORRIDOR TRANSN AUTH CALIF REV		07/01/2022	JPMorgan		2,647,680	6,000,000	0
04780M-C9-8	ATLANTA GA ARPT REV		06/09/2022	Goldman Sachs		3,070,050	3,165,000	0
052398-HX-5	AUSTIN TEX ARPT SYS REV		04/27/2022	Morgan Stanley		2,391,840	2,400,000	0

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
072024-XV-9	BAY AREA TOLL AUTH CALIF TOLL BRDG REV		04/12/2022	Bank of America		2,447,218	3,250,000	2,167
13033W-3Y-7	CALIFORNIA INFRASTRUCTURE & ECONOMIC DEV		11/07/2022	PERSHING LLC		6,233,763	5,900,000	184,959
161045-RV-3	CHARLOTTE N C WTR & SWIR SYS REV		08/25/2022	Wells Fargo		2,457,075	2,500,000	0
23503C-AP-2	DALLAS FORT WORTH TEX INTL ARPT REV		04/06/2022	CitiGroup		1,250,000	1,250,000	0
249182-QW-9	DENVER COLO CITY & CNTY ARPT REV		07/26/2022	Bank of America		1,708,438	1,750,000	1,604
249182-QY-5	DENVER COLO CITY & CNTY ARPT REV		07/08/2022	Bank of America		2,126,948	2,250,000	0
3136AC-FJ-5	FNR 2013-4 GZ - CMO/RMBS		12/01/2022	Direct		125,419	125,419	0
3136AT-J2-1	FNR 2016-72 AZ - CMO/RMBS		12/01/2022	Direct		94,189	94,189	0
3136AX-K2-0	FNR 2017-67 KZ - CMO/RMBS		12/01/2022	JPMorgan		1,963,453	2,094,113	3,622
3136B1-6C-3	FNR 2018-37 BD - CMO/RMBS		12/07/2022	KeyBanc		372,530	393,702	230
3136B3-3B-4	FNR 2019-9 ZA - CMO/RMBS		06/01/2022	Direct		96,706	96,706	0
3136BK-YR-7	FNR 2021-86 ZT - CMO/RMBS		12/01/2022	CANTOR FITZGERALD		940,111	1,025,288	1,392
3137B7-3Y-3	FHR 4295 Z - CMO/RMBS		10/01/2022	Direct		195,958	195,958	0
3137BQ-GK-7	FHR 4593 MZ - CMO/RMBS		12/01/2022	Direct		502,172	502,172	0
3137BQ-Y9-2	FHR 4603 MZ - CMO/RMBS		12/01/2022	Direct		311,602	311,602	0
3137BU-5E-4	FHR 4647 MZ - CMO/RMBS		12/01/2022	Direct		185,834	185,834	0
3137BU-SM-1	FHR 4650 JH - CMO/RMBS		11/07/2022	KeyBanc		813,036	1,173,000	880
35563P-HJ-1	SCRT 2018-4 MZ - CMO/RMBS		12/01/2022	Direct		397,293	397,293	0
432308-P8-1	HILLSBOROUGH CNTY FLA AVIATION AUTH REV		06/03/2022	Bank of America		1,960,000	2,000,000	19,556
544445-F5-3	LOS ANGELES CALIF DEPT ARPTS ARPT REV		08/10/2022	Goldman Sachs		2,953,500	3,000,000	0
544445-YH-6	LOS ANGELES CALIF DEPT ARPTS ARPT REV		02/02/2022	PERSHING LLC		2,500,000	2,500,000	0
54601T-AB-2	LOUDOUN CNTY VA ECONOMIC DEV AUTH REV		08/24/2022	JPMorgan		1,716,925	1,750,000	0
561852-HJ-6	MANATEE CNTY FLA REV		08/31/2022	Wells Fargo		1,848,480	2,000,000	0
574296-DS-5	MARYLAND ST STAD AUTH REV		07/20/2022	Bank of America		853,195	3,500,000	0
574296-DU-0	MARYLAND ST STAD AUTH REV		07/18/2022	Bank of America		1,461,980	7,000,000	0
574296-DV-8	MARYLAND ST STAD AUTH REV		07/20/2022	Bank of America		4,424,640	22,000,000	0
594712-WY-3	MICHIGAN ST UNIV REVS		03/03/2022	Bank of America		3,000,000	3,000,000	0
649519-EZ-4	NEW YORK LIBERTY DEV CORP LIBERTY REV		02/08/2022	Goldman Sachs		3,990,000	4,000,000	0
64990F-YT-5	NEW YORK STATE DORMITORY AUTHORITY		04/19/2022	Bank of America		6,638,560	8,000,000	24,000
65000B-PA-0	NEW YORK ST DORM AUTH REVS NON ST SUPPOR		05/13/2022	RAYMOND JAMES		970,560	1,000,000	0
650028-ZB-2	NEW YORK ST TWY AUTH ST PERS INCOME TAX		08/16/2022	Bank of America		3,684,375	3,750,000	8,333
650028-ZE-6	NEW YORK ST TWY AUTH ST PERS INCOME TAX		07/14/2022	Bank of America		2,426,975	2,500,000	0
650036-CJ-3	NEW YORK ST URBAN DEV CORP REV		04/13/2022	JPMorgan		3,252,525	3,750,000	10,313
678908-4E-1	OKLAHOMA DEV FIN AUTH REV		08/19/2022	JPMorgan		500,000	500,000	0
70868Y-AX-7	PENNSYLVANIA ECONOMIC DEVELOPMENT FINANC		12/14/2022	Wells Fargo		986,950	1,000,000	0
71884S-AG-5	PHOENIX ARIZ INDL DEV AUTH HEALTH CARE F		03/25/2022	Bank of America		9,462,665	9,500,000	0
73358X-FT-4	PORT AUTH N Y & N J		05/13/2022	Bank of America		2,949,420	3,000,000	0
738769-AR-9	POWAY		01/03/2022	PERSHING LLC		1,244,588	1,250,000	1,569
764464-AJ-2	RICHMOND CALIF PENSION FDG		09/20/2022	PERSHING LLC		1,217,613	1,250,000	2,381
89602H-EP-8	TRIBOROUGH BRDG & TUNL AUTH N Y PAYROLL		09/09/2022	Bank of America		1,967,680	2,000,000	0
898735-UW-3	TUCSON ARIZ CTFS PARTN		10/19/2022	Wells Fargo		803,565	1,215,000	10,603
90811Q-AY-8	UNION SAN DIST CALIF FING AUTH REV		04/19/2022	Bank of America		1,242,450	1,500,000	6,250
91087B-AS-9	MEXICO (UNITED MEXICAN STATES) GOVERNME	C.	01/04/2022	MET-EMD		348,621	350,000	0
913366-KT-6	UNIV CALIF REGTS MED CTR POOLED REV		04/28/2022	BARCLAYS		2,906,610	3,000,000	0
91412H-NB-5	UNIVERSITY CALIF REVS		08/18/2022	Goldman Sachs		3,250,000	3,250,000	0
914302-LF-9	UNIVERSITY HOUSTON TEX UNIV REVS TAX EXE		06/02/2022	Jefferies		3,500,000	3,500,000	0
914455-UJ-7	UNIVERSITY MICH UNIV REVS		03/10/2022	BARCLAYS		6,000,000	6,000,000	0
0909999999	Subtotal - Bonds - U.S. Special Revenues					109,726,870	145,125,277	277,858
001055-AR-3	AFLAC INC		11/08/2022	Mizuho		736,220	1,000,000	2,778
00131M-AF-0	AIA GROUP LTD	D.	09/26/2022	MET-EMD		188,118	200,000	3,727
00182Y-AA-3	ANZ BANK NEW ZEALAND LTD	C.	08/02/2022	Bank of America		1,500,000	1,500,000	0
00287Y-DA-4	ABBVIE INC		11/02/2022	AMHERST PIERPONT SECURITIES		866,250	1,000,000	18,726
00287Y-DB-2	ABBVIE INC		11/02/2022	HSBC PUBLIC		1,709,380	2,000,000	12,931
008513-AD-5	AGREE LP		08/15/2022	Wells Fargo		495,855	500,000	0
009279-AC-4	AIRBUS SE	C.	02/02/2022	Morgan Stanley		2,226,180	2,000,000	25,017

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
009280-AU-5	AIRCASLE LTD		09/07/2022	JPMorgan		409,110	500,000	1,702
010392-FR-4	ALABAMA POWER CO		07/28/2022	KeyBanc		875,500	1,000,000	6,167
01400E-AF-0	ALCON FINANCE CORP		11/29/2022	JPMorgan		2,491,850	2,500,000	0
015271-AZ-2	ALEXANDRIA REAL ESTATE EQUITIES INC		02/02/2022	Goldman Sachs		2,489,375	2,500,000	0
03073E-AN-5	AMERISOURCEBERGEN CORP		11/07/2022	U.S. Bank		2,294,675	2,976,000	23,891
031162-BZ-2	AMGEN INC		11/04/2022	U.S. Bank		8,956,550	11,093,000	9,491
031162-DK-3	AMGEN INC		08/15/2022	Bank of America		1,499,730	1,500,000	0
03512T-AE-1	ANGLOGOLD ASHANTI HOLDINGS PLC	C.	09/26/2022	MET-EMD		238,500	300,000	5,531
03784Y-A8-0	APPLE HOSPITALITY		06/02/2022	PRUDENTIAL		2,000,000	2,000,000	0
03840#-AM-6	AQUARIUM WATER		08/31/2022	KeyBanc		15,000,000	15,000,000	0
03965T-AB-9	ARCOS DORADOS HOLDINGS INC	C.	04/21/2022	JP MORGAN SECURITIES INC.		199,982	200,000	0
048303-G*-6	ATLNTC CITY ELEC		02/15/2022	SCOTIABANK		1,750,000	1,750,000	0
049560-AY-1	ATMOS ENERGY CORP		09/27/2022	Mizuho		1,991,720	2,000,000	0
05348E-BB-4	AVALONBAY COMMUNITIES INC		11/14/2022	Morgan Stanley		3,121,880	4,000,000	62,250
05379B-AR-8	AVISTA CORP		03/08/2022	Wells Fargo		1,499,460	1,500,000	0
05971K-AG-4	BANCO SANTANDER SA	C.	02/24/2022	Bank of America		1,124,525	1,250,000	8,113
06000B-AB-8	BANGKOK BANK PCL	C.	06/08/2022	LOOM-EMD		199,732	200,000	0
06034L-AB-6	BANISTMO SA	C.	02/03/2022	MET-EMD		306,525	305,000	224
06541Q-BK-0	BANK 2022-BNK43 B - CMBS		08/08/2022	Wells Fargo		2,059,914	2,000,000	7,104
06759*-AA-8	BARINGS CORE		03/21/2022	PRUDENTIAL		2,500,000	2,500,000	0
067901-AH-1	BARRICK GOLD CORP	C.	11/02/2022	BNP-PUB		4,484,450	5,000,000	24,063
06849U-AD-7	BARRICK (PD) AUSTRALIA FINANCE PTY LTD	C.	11/07/2022	JPMorgan		958,610	1,000,000	3,967
075887-BX-6	BECTON DICKINSON AND CO		11/14/2022	Morgan Stanley		6,771,730	8,000,000	160,821
0778FP-AJ-8	BELL TELEPHONE COMPANY OF CANADA OR BELL	C.	02/08/2022	ROYAL BANK OF CANADA		3,965,760	4,000,000	0
08163Q-BN-7	BMARK 2022-B36 B - CMBS		08/09/2022	JPMorgan		999,997	1,000,000	2,976
09261B-AH-3	BLACKSTONE HOLDINGS FINANCE CO LLC		01/03/2022	CitiGroup		3,240,608	3,250,000	0
09581J-AC-0	BLUE OIL FINANCE LLC		08/12/2022	Bank of America		3,823,530	5,000,000	96,365
10084L-AA-9	BOLD 221 A - ABS		04/25/2022	NOMURA		1,974,925	2,000,000	0
10373Q-BT-6	BP CAPITAL MARKETS AMERICA INC		01/10/2022	Goldman Sachs		1,500,000	1,500,000	0
10623Q-AC-9	BRELPO 2022 A3 - ABS		12/08/2022	JPMorgan		8,000,000	8,000,000	0
10638N-AA-6	BABS 22RM3 A - RMBS		08/25/2022	PERSHING LLC		1,439,369	1,510,912	0
110122-DW-5	BRISTOL-MYERS SQUIBB CO		02/15/2022	DEUTSCHE BANK		1,493,505	1,500,000	0
12527G-AD-5	CF INDUSTRIES INC		11/08/2022	CitiGroup		5,673,150	7,000,000	153,038
125523-BK-5	CIGNA CORP		11/01/2022	Bank of America		2,205,330	3,000,000	5,813
12566P-AL-9	CIM 211W1 A11 - CMO/RMBS		05/24/2022	Wells Fargo		4,845,500	6,400,000	11,111
12570R-AA-3	CIMB BANK BHD	C.	11/04/2022	LOOM-EMD		307,973	360,000	2,295
143078-AA-7	Carlyle Credit Opportunity Fund Class A		11/14/2022	DIRECT		3,228,339	3,228,339	0
143078-AB-5	Carlyle Credit Opportunity Fund Class B		06/01/2022	DIRECT		(354,034)	(354,034)	0
143138-AA-9	CARLYLE CREDIT O 2.500 11/24/32		12/27/2022	DIRECT		9,295,043	9,295,043	0
143138-AB-7	CARLYLE CREDIT O 3.500 11/24/32		10/24/2022	DIRECT		4,585,841	4,585,841	0
14686M-AE-3	CRVNA 2022-P3 B - ABS		08/30/2022	DEUTSCHE BANK		499,925	500,000	0
147339-L8-2	CASCADE NAT GAS		06/15/2022	PNC BANK		2,750,000	2,750,000	0
14745X-AA-6	CASE WESTERN RESERVE UNIVERSITY - ABS		06/08/2022	BARCLAYS		3,500,000	3,500,000	0
14745X-AA-6	CASE WESTERN RESERVE UNIVERSITY		11/08/2022	CANTOR FITZGERALD		7,341,915	8,690,000	188,403
171340-AL-6	CHURCH & DWIGHT CO INC		11/07/2022	Morgan Stanley		1,060,471	1,439,000	15,473
172967-MM-0	CITIGROUP INC		11/04/2022	CitiGroup		8,960,900	10,000,000	62,020
172967-NF-4	CITIGROUP INC		11/02/2022	Goldman Sachs		4,553,920	7,000,000	565
17858P-B8-9	CITY OF HOPE		12/15/2022	PRUDENTIAL		2,250,000	2,250,000	0
18013R-AB-3	CLAREMONT MCKENNA COLLEGE		01/19/2022	Morgan Stanley		4,000,000	4,000,000	0
18977C-AB-0	COSERV 2022 A2 - ABS		12/07/2022	Goldman Sachs		5,999,808	6,000,000	0
202795-JM-3	COMMONWEALTH EDISON CO		10/12/2022	KeyBanc		978,300	1,250,000	5,972
204429-AA-2	COMPANIA CERVECERIAS UNIDAS SA	C.	01/13/2022	MET-EMD		299,622	300,000	0
20826F-AV-8	CONOCOPHILLIPS CO		02/22/2022	Toronto Dominion PUB		2,246,378	2,250,000	0
20826F-AW-6	CONOCOPHILLIPS CO		03/11/2022	CORPORATE ACTION		1,669,885	1,303,351	41,949
209111-FC-2	CONSOLIDATED EDISON COMPANY OF NEW YORK		11/07/2022	MARKET AXESS		1,714,044	2,305,000	17,198
210314-AD-2	CONSORCIO TRANSMANTARO SA	C.	04/04/2022	Bank of America Securities		200,000	200,000	0
23338V-AR-7	DTE ELECTRIC CO		02/16/2022	JPMorgan		1,490,775	1,500,000	0

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1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
247109-FF-3	DELMARVA P&L		02/15/2022	SCOTIABANK		1,500,000	1,500,000	0
26078J-AE-0	DUPONT DE NEMOURS INC		10/17/2022	BNP-PUB		449,120	500,000	11,377
26138E-AY-5	KEURIG DR PEPPER INC		11/02/2022	CitiGroup		2,187,828	2,783,000	47,495
26443T-AA-4	DUKE ENERGY INDIANA LLC		11/14/2022	Goldman Sachs		736,200	1,000,000	104
27409L-AA-2	EAST OHIO GAS		12/16/2022	BARCLAYS		4,000,000	4,000,000	0
276480-AA-8	EASTERN GAS TRANSMISSION AND STORAGE INC		04/08/2022	CitiGroup		681,803	750,000	11,944
276480-AD-2	EASTERN GAS TRANSMISSION AND STORAGE INC		10/19/2022	Goldman Sachs		390,325	500,000	8,050
276480-AF-7	EASTERN GAS TRANSMISSION AND STORAGE INC		10/21/2022	Goldman Sachs		986,125	1,250,000	29,000
277432-AP-5	EASTMAN CHEMICAL CO		11/04/2022	BARCLAYS		3,810,100	5,000,000	14,854
283695-B0-6	EL PASO NATURAL GAS CO LLC		02/08/2022	JPMorgan		499,920	500,000	0
29278D-AA-3	ENEL CHILE SA	C.	11/17/2022	JEFFERIES & COMPANY, INC.		236,250	250,000	5,383
29278N-AG-8	ENERGY TRANSFER LP		09/20/2022	BARCLAYS		482,555	500,000	11,448
29364H-BL-1	ENERGY LOUISIANA LLC		08/18/2022	BARCLAYS		497,285	500,000	0
29379V-BJ-1	ENTERPRISE PRODUCTS OPERATING LLC		10/31/2022	Bank of America		859,390	1,043,000	23,708
30042*-AC-1	EVERSOURCE MASS		06/08/2022	KeyBanc		2,500,000	2,500,000	0
30607F-AA-8	FALABELLA SA	C.	11/10/2022	LOOM-EMD		360,403	485,000	5,432
313747-AX-5	FEDERAL REALTY OP LP		11/01/2022	Goldman Sachs		3,521,705	5,500,000	50,951
337738-AV-0	FISERV INC		01/18/2022	Bank of America		840,285	750,000	1,742
33851P-AN-5	FSMT 2021-5INV A12 - CMO/RMBS		11/07/2022	JPMorgan		2,215,938	3,500,000	1,944
33938X-AA-3	FLEX LTD		10/18/2022	LOOM-EMD		251,317	280,000	4,740
33938X-AB-1	FLEX LTD	C.	10/18/2022	LOOM-EMD		107,089	120,000	2,568
344419-AC-0	FOMENTO ECONOMICO MEXICANO SAB DE CV	C.	03/22/2022	LOOM-EMD		418,300	470,000	3,107
36185T-AA-5	GMACN O2A A - CMBS		08/10/2022	Direct		0	0	0
36321P-AA-8	GALAXY PIPELINE ASSETS BIDCO LTD	C.	09/23/2022	MET-EMD		164,560	178,404	1,535
36830B-AF-2	GC TREASURY CENTER CO LTD	C.	09/26/2022	MET-EMD		205,050	250,000	6,428
373334-JW-2	GEORGIA POWER CO		11/04/2022	BARCLAYS		4,064,900	5,000,000	31,653
373334-KA-8	GEORGIA POWER CO		11/04/2022	Various		4,710,400	5,849,000	37,027
375558-AX-1	GILEAD SCIENCES INC		11/01/2022	JPMorgan		1,748,020	2,000,000	8,533
37940X-AR-3	GLOBAL PAYMENTS INC		08/08/2022	Bank of America Securities		1,991,160	2,000,000	0
380140-AE-6	GCAR 223 D - ABS		09/09/2022	Wells Fargo		1,999,426	2,000,000	0
38148L-AF-3	GOLDMAN SACHS GROUP INC		11/03/2022	Goldman Sachs		8,117,680	10,000,000	232,608
40435H-AB-6	HTA GROUP LTD	C.	11/18/2022	LOOM-EMD		217,920	240,000	7,187
442851-BH-3	THE HOWARD UNIVERSITY		03/08/2022	JPMorgan		3,500,000	3,500,000	0
444859-BE-1	HUMANA INC		11/03/2022	BAIRD		6,805,625	7,944,000	39,323
450319-D8-4	ITC MIDWEST LLC		10/12/2022	MIZUHO		1,000,000	1,000,000	0
458140-CC-2	INTEL CORP		08/04/2022	BARCLAYS		4,323,398	4,250,000	1,789
45866F-AY-0	INTERCONTINENTAL EXCHANGE INC		05/12/2022	Wells Fargo		1,986,560	2,000,000	0
458830-FH-8	INTERMOUNTN GAS		06/15/2022	PNC BANK		2,750,000	2,750,000	0
46625H-JB-7	JPMORGAN CHASE & CO		11/04/2022	CitiGroup		8,497,467	9,075,000	159,518
46647P-CD-6	JPMORGAN CHASE & CO		11/07/2022	Goldman Sachs		6,838,400	10,000,000	14,908
46654C-AL-9	JPMIT 2021-INV A4A - CMO/RMBS		11/17/2022	JPMorgan		2,142,969	3,250,000	4,514
46671F-AA-5	J.G. WENTWORTH L 3.240 12/31/77		02/25/2022	DIRECT		1,047,398	1,048,107	930
46671F-AA-5	J.G. Wentworth L		11/07/2022	DIRECT		9,997,535	10,000,000	2,465
46817M-AL-1	JACKSON FINANCIAL INC		10/26/2022	Morgan Stanley		741,050	1,000,000	13,455
482480-AJ-9	KLA CORP		01/19/2022	JPMorgan		807,871	795,000	10,203
482480-AN-0	KLA CORP		06/21/2022	CitiGroup		1,497,690	1,500,000	0
48255G-AA-3	KKR GROUP FINANCE CO XII LLC		05/10/2022	JPMorgan		996,470	1,000,000	0
49456B-AW-1	KINDER MORGAN INC		07/25/2022	CitiGroup		4,981,700	5,000,000	0
50077L-AM-8	KRAFT HEINZ FOODS CO		10/31/2022	SUSQUEHANNA		1,230,516	1,400,000	21,638
501968-AA-5	LON Capital Partners III-D, L.P Class A		11/16/2022	DIRECT		9,432,421	9,432,421	0
50249A-AH-6	LYB INTERNATIONAL FINANCE III LLC		11/01/2022	Goldman Sachs		668,850	1,000,000	3,000
50540R-AS-1	LABORATORY CORPORATION OF AMERICA HOLDIN		10/27/2022	BARCLAYS		2,891,105	3,500,000	41,125
53079E-BN-3	LIBERTY MUTUAL GROUP INC		06/01/2022	Credit Suisse		1,995,580	2,000,000	0
53944Y-AQ-6	LLOYDS BANKING GROUP PLC	C.	11/03/2022	Goldman Sachs		2,951,700	5,000,000	66,912
539830-BY-4	LOCKHEED MARTIN CORP		10/19/2022	Morgan Stanley		1,982,780	2,000,000	0
54233*-AG-1	LONE STAR TRANS		12/15/2022	MIZUHO		4,000,000	4,000,000	0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
548661-EJ-2	LOWE'S COMPANIES INC		03/22/2022	Bank of America		1,998,640	2,000,000	0
548661-EN-3	LOWE'S COMPANIES INC		09/13/2022	Various		6,206,380	6,250,000	3,383
55336V-BT-6	MPLX LP		03/10/2022	CitiGroup		3,959,280	4,000,000	0
58013M-FA-7	MCDONALD'S CORP		11/08/2022	Various		5,392,302	6,217,000	126,795
58549K-AC-5	MELLO 2021-INV1 A3 - CMO/RMBS		07/08/2022	JP MORGAN SECS INC. - FIXED INCOME		1,878,472	2,190,256	1,687
58646#-BD-5	MENASHA CORP		07/07/2022	PRUDENTIAL		7,500,000	7,500,000	0
59156R-BR-8	METLIFE INC		11/08/2022	JPMorgan		1,659,240	2,000,000	45,233
595620-AL-9	MIDAMERICAN ENERGY CO		11/09/2022	BARCLAYS		4,322,900	5,000,000	39,333
61747Y-DY-8	MORGAN STANLEY		11/04/2022	Various		21,047,855	27,000,000	319,753
61772B-AC-7	MORGAN STANLEY		10/28/2022	Goldman Sachs		5,149,800	7,500,000	6,032
62878U-2B-7	NBN CO LTD	C.	08/17/2022	Toronto Dominion PUB		2,161,400	2,500,000	18,958
62955W-AA-2	NZES 21FNT2 A - ABS		09/01/2022	Credit Suisse		1,343,473	1,469,280	1,449
62979*-AM-9	NATIONAL STORAGE		09/28/2022	KeyBanc		1,500,000	1,500,000	0
637417-AM-8	NATIONAL RETAIL PROPERTIES INC		03/04/2022	Morgan Stanley		1,651,680	1,500,000	28,600
63902H-BF-5	NATURE CONSERVANCY		02/24/2022	JPMorgan		1,500,000	1,500,000	0
64829W-AH-7	NRZT 211N1 A8 - CMO/RMBS		11/07/2022	JPMorgan		1,279,688	2,000,000	1,111
64830K-AR-8	NRZT 2018-3 B1 - CMO/RMBS		12/12/2022	Bank of America		564,831	614,264	607
64830T-AD-0	NRZT 2020-1 A1B - CMO/RMBS		12/07/2022	Goldman Sachs		97,036	105,400	61
65364U-AE-6	NIAGARA MOHAWK POWER CORP		11/04/2022	AMHERST PIERPONT SECURITIES		804,157	1,080,000	19,771
65364U-AS-5	NIAGARA MOHAWK POWER CORP		09/12/2022	Wells Fargo		1,000,000	1,000,000	0
655844-BO-0	NORFOLK SOUTHERN CORP		11/07/2022	U.S. Bank		802,670	1,000,000	17,800
665501-AM-4	NORTHERN NATURAL GAS CO		06/09/2022	Goldman Sachs		978,589	1,269,000	6,951
665772-CV-9	NORTHERN STATES POWER CO		05/02/2022	MUFG SECURITIES AMERICAS INC.		1,985,580	2,000,000	0
66706*-AA-6	Northstar Mezzanine Partners VII LP (Bon		12/31/2022	DIRECT		7,100,349	7,100,349	0
667655-B#-0	NIW NATURAL GAS		09/30/2022	TORONTO DOMINION		4,000,000	4,000,000	0
668074-AU-1	NORTHWESTERN CORP		11/08/2022	KeyBanc		4,982,441	6,558,000	133,127
69370P-AK-7	PERTAMINA (PERSERO) PT	C.	02/11/2022	MET-EMD		379,000	400,000	93
69377F-AB-2	FREEPORT INDONESIA PT	C.	04/08/2022	Various		958,075	955,000	0
694476-AD-4	PACIFIC LIFE CORP		11/07/2022	Wells Fargo		1,718,260	2,000,000	28,188
694476-AF-9	PACIFIC LIFE CORP		09/08/2022	Goldman Sachs		998,520	1,000,000	0
70109H-AM-7	PARKER-HANNIFIN CORP		07/05/2022	BARCLAYS		710,828	750,000	4,025
70450Y-AN-3	PAYPAL HOLDINGS INC		05/16/2022	Morgan Stanley		2,989,500	3,000,000	0
71568P-AB-5	PERUSAHAAN LISTRIK NEGARA (PERSERO) PT	C.	03/18/2022	MET-EMD		393,000	400,000	8,633
71643V-AA-3	PETROLEOS MEXICANOS	C.	01/01/2022	CORPORATE ACTION		14,976	0	(12,893)
716743-AL-3	PETRONAS CAPITAL LTD	C.	11/15/2022	LOOM-EMD		506,201	575,000	4,241
718547-AN-2	PHILLIPS 66 CO		11/03/2022	JPMorgan		4,659,118	5,533,000	27,112
720186-AP-0	PIEDMONT NATURAL GAS COMPANY INC		05/10/2022	ROYAL BANK OF CANADA		1,982,580	2,000,000	0
73730E-AB-9	POSCO CO LTD	C.	09/20/2022	MET-EMD		338,965	350,000	2,100
74333Q-AJ-4	PROG 21SFR9 E1 - RMBS		01/01/2022	ROYAL BANK OF CANADA		1,054	0	(1,054)
74333Q-AL-9	PROG 21SFR9 E2 - RMBS		01/01/2022	ROYAL BANK OF CANADA		564	0	(564)
74333Y-AC-2	PROG 22SFR1 B - RMBS		01/27/2022	BARCLAYS		791,953	792,000	0
74365P-AJ-7	PROSUS NV	C.	01/11/2022	DEUTSCHE BANK		1,500,000	1,500,000	0
74432Q-CJ-2	PRUDENTIAL FINANCIAL INC		11/04/2022	Wells Fargo		6,287,582	9,203,000	44,481
745332-CG-9	PUGET SOUND ENERGY INC		11/09/2022	AMHERST PIERPONT SECURITIES		978,775	1,250,000	25,979
74837H-E*-3	QUESTAR GAS CO		08/30/2022	Deutsche Bank		2,000,000	2,000,000	0
756109-BP-8	REALTY INCOME CORP		10/03/2022	BARCLAYS		499,395	500,000	0
75818R-AA-2	REED COLLEGE		11/17/2022	Various		5,169,940	6,000,000	52,702
759470-BD-8	RELIANCE INDUSTRIES LTD	C.	01/05/2022	LOOM-EMD		517,713	525,000	0
78409V-BC-7	S&P GLOBAL INC		03/04/2022	Goldman Sachs		1,481,340	1,500,000	0
80928H-AA-1	SCOTIABANK PERU SAA	C.	09/13/2022	MET-EMD		487,550	490,000	5,617
824348-AX-4	SHERWIN-WILLIAMS CO		11/07/2022	Various		5,554,100	7,000,000	136,750
835495-AP-7	SONOCO PRODUCTS CO		01/11/2022	Wells Fargo		998,180	1,000,000	0
8426EP-AF-5	SOUTHERN COMPANY GAS CAPITAL CORP		09/06/2022	JPMorgan		1,994,400	2,000,000	0
845743-BW-2	SOUTHWESTERN PUBLIC SERVICE CO		05/23/2022	Bank of America		1,243,375	1,250,000	0
84756N-AG-4	SPECTRA ENERGY PARTNERS LP		11/07/2022	Various		4,789,160	6,000,000	44,875
84929K-AA-5	AES FINANCE 3		12/13/2022	PRUDENTIAL		3,550,000	3,550,000	0
86608C-AA-6	SUMMIT DIGITEL INFRASTRUCTURE LTD	C.	11/04/2022	LOOM-EMD		136,894	200,000	1,374

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
87264A-AX-3	T-MOBILE USA INC		11/04/2022	BARCLAYS		6,127,575	7,500,000	20,964
872882-AK-1	TSMC GLOBAL LTD	C.	10/12/2022	BNP PARIBAS NY BRANCH/PARIS BONDS		235,131	300,000	3,206
872898-AJ-0	TSMC ARIZONA CORP		04/19/2022	Goldman Sachs		997,710	1,000,000	0
88240T-AC-5	ERCOTT 2022 A3 - ABS		06/08/2022	CitiGroup		2,499,753	2,500,000	0
89307#-AB-5	TRANSBAY CABLE		12/28/2022	MIZUHO		2,000,000	2,000,000	0
899043-AA-1	TUFTS UNIVERSITY		11/08/2022	CANTOR FITZGERALD		3,996,261	5,090,000	17,734
902494-BD-4	TYSON FOODS INC		11/04/2022	Various		4,224,079	5,169,000	101,726
902691-D*-2	UGI UTILITIES		09/15/2022	JPMorgan		1,500,000	1,500,000	0
90354T-AE-9	UWM 2021-INV2 A5 - CMO/RMBS		08/16/2022	JPMorgan		752,461	1,000,000	1,181
907818-GA-0	UNION PACIFIC CORP		02/09/2022	Bank of America		1,496,025	1,500,000	0
910208-AC-1	UNITED ELECTRIC SECURITIZATION LLC		12/07/2022	Jefferies		6,500,000	6,500,000	0
91913Y-BE-9	VALERO ENERGY CORP		02/02/2022	JPMorgan		1,965,220	2,000,000	0
92343V-BG-8	VERIZON COMMUNICATIONS INC		11/08/2022	BARCLAYS		2,970,680	4,000,000	3,850
92343V-OP-3	VERIZON COMMUNICATIONS INC		02/16/2022	Bank of America		1,484,235	1,500,000	0
938837-CF-6	WASH GAS LIGHT		12/29/2022	U.S. Bank		5,500,000	5,500,000	0
940663-AD-9	WASHINGTON UNIVERSITY		04/01/2022	Morgan Stanley		5,000,000	5,000,000	0
94949F-AG-8	WELF 222 C - CDO	C.	08/12/2022	CitiGroup		1,500,000	1,500,000	0
94973V-BB-2	ELEVANCE HEALTH INC		11/08/2022	SUSQUEHANNA		639,531	752,000	11,170
94974B-GE-4	WELLS FARGO & CO		11/14/2022	Goldman Sachs		1,212,255	1,500,000	2,325
94974B-GK-0	WELLS FARGO & CO		11/04/2022	Goldman Sachs		3,651,550	5,000,000	3,792
95000U-2O-5	WELLS FARGO & CO		11/14/2022	Various		20,532,600	30,000,000	24,714
95003N-AF-3	WFMS 22INV1 A6 - CMO/RMBS		05/24/2022	Wells Fargo		4,049,800	5,000,000	10,833
95101V-AA-7	WESLEYAN UNIVERSITY		11/03/2022	JPMorgan		3,602,850	5,000,000	83,668
969457-CA-6	WILLIAMS COMPANIES INC		08/03/2022	Various		3,261,945	3,250,000	0
97573*-AE-3	WINSUPPLY		08/19/2022	PRUDENTIAL		14,000,000	14,000,000	0
98419M-AK-6	XYLEM INC		11/04/2022	BARCLAYS		1,832,004	2,326,000	1,979
98978V-AH-6	ZOETIS INC		05/25/2022	U.S. Bank		2,033,120	2,000,000	30,289
G4R029-AA-2	HKT CAPITAL NO 4 LTD	D.	09/26/2022	MET-EMD		184,300	200,000	1,233
M1R786-AY-4	BANK LEUMI LE ISRAEL BM	D.	07/20/2022	LOOM-EMD		382,459	385,000	0
M4R247-AD-0	ENERGEAN ISRAEL FINANCE LTD	D.	01/05/2022	MET-EMD		199,750	200,000	2,708
M6746G-AD-8	LEVIATHAN BOND LTD	D.	01/05/2022	MET-EMD		216,750	200,000	263
N29505-AA-7	EMBRAER NETHERLANDS FINANCE BV	D.	01/25/2022	MET-EMD		238,370	220,000	425
P0929Y-AA-4	BEOLE SAB DE CV	D.	11/17/2022	JEFFERIES & COMPANY, INC.		233,790	300,000	771
P7358R-AD-8	OLEODUCTO CENTRAL SA	D.	05/19/2022	JEFFERIES & COMPANY, INC.		173,600	200,000	2,867
Y1R6M9-AG-0	CMB INTERNATIONAL LEASING MANAGEMENT LTD	D.	12/21/2022	Deutsche Bank London		203,700	250,000	2,775
Y20246-J5-7	DBS GROUP HOLDINGS LTD	D.	11/17/2022	CITIGROUP GLOBAL MARKETS U.K., LONDON		218,583	250,000	898
Y47606-AH-4	KIA CORP	D.	11/29/2022	MET-EMD		179,032	200,000	700
Y62579-AE-0	NAVER CORP	D.	03/22/2022	LOOM-EMD		420,728	450,000	3,281
Y9T10P-5L-5	UNITED OVERSEAS BANK LTD	D.	11/17/2022	EUROCLEAR BANK SA/NV		217,675	250,000	790
1109999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					561,436,016	639,498,932	3,394,727
744320-BJ-0	PRUDENTIAL FINANCIAL INC		02/23/2022	Morgan Stanley		1,500,000	1,500,000	0
1309999999	Subtotal - Bonds - Hybrid Securities					1,500,000	1,500,000	0
921937-81-9	VANGUARD INT-T B ETF		10/05/2022	Various	0.000	2,600,462	0	0
1619999999	Subtotal - Bonds - SVO Identified Funds					2,600,462	0	0
2509999997	Total - Bonds - Part 3					714,243,930	829,973,806	3,757,517
2509999998	Total - Bonds - Part 5					93,178,365	99,822,370	558,407
2509999999	Total - Bonds					807,422,295	929,796,176	4,315,924
000000-00-0	Spot Insurance Inc		05/11/2022	DIRECT	2,180,519.000	2,999,999	0.00	0
4019999999	Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred					2,999,999	XXX	0
184692-68-5	CLEARBRIDGE CEM		11/17/2022	BANK OF AMERICA	71,429.000	2,500,015	0.00	0
4029999999	Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred					2,500,015	XXX	0
4509999997	Total - Preferred Stocks - Part 3					5,500,014	XXX	0
4509999998	Total - Preferred Stocks - Part 5					0	XXX	0
4509999999	Total - Preferred Stocks					5,500,014	XXX	0
313390-00-7	FHLBANKS OFFICE OF FINANCE		12/20/2022	CORPORATE ACTION	10,196.000	1,019,600	0	0
313390-10-6	FEDERAL HOME LOAN BANK OF TOPEKA		12/30/2022	Federal Home Loan Bank of Topeka	22,573.000	2,257,300	0	0

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
501999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded						3,276,900	XXX	0
536206-10-7	LION INDUSTRIAL TRUST		05/13/2022	DIRECT PLACEMENT	62.021	218,642		0
502999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other						218,642	XXX	0
921909-76-8	VANGUARD TOT I S ETF		10/05/2022	Various	26,718.000	1,630,809		0
922908-62-9	VANGUARD MD-CP I ETF		10/05/2022	Various	6,548.000	1,531,640		0
922908-63-7	VANGUARD LG-CP I ETF		07/08/2022	SUSQUEHANNA	9,587.000	1,709,812		0
922908-75-1	VANGUARD S-C ID ETF		10/05/2022	Various	11,742.000	2,532,651		0
581999999. Subtotal - Common Stocks - Exchange Traded Funds						7,404,911	XXX	0
68166#-10-3	OMAHA FINANCIAL HOLDINGS, INC.		04/28/2022	Unknown	0.000	25,000,000		0
68203*-10-2	OMAHA SUPPLEMENTAL INSURANCE COMPANY		12/31/2022	Unknown	0.000	5,500,000		0
592999999. Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates Other						30,500,000	XXX	0
598999997. Total - Common Stocks - Part 3						41,400,453	XXX	0
598999998. Total - Common Stocks - Part 5						162,158,470	XXX	0
598999999. Total - Common Stocks						203,558,923	XXX	0
599999999. Total - Preferred and Common Stocks						209,058,938	XXX	0
600999999 - Totals						1,016,481,233	XXX	4,315,924

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
36182V-4E-2	G2 AJ1721 - RMBS		12/01/2022	Paydown		2,284	2,284	2,298	2,293	0	(9)	0	(9)	0	2,284	0	0	0	37	08/20/2044
36225C-YD-2	G2 080707 - RMBS		12/01/2022	Paydown		11,717	11,717	11,893	11,626	0	91	0	91	0	11,717	0	0	0	98	07/20/2033
38373M-HM-5	GNR 2003-83 Z - CMBS		12/01/2022	Paydown		27,633	27,633	25,836	25,836	0	1,797	0	1,797	0	27,633	0	0	0	76	09/16/2044
38373M-JR-2	GNR 2003-96 Z - CMBS		12/01/2022	Paydown		143,243	143,243	139,620	142,317	0	926	0	926	0	143,243	0	0	0	3,978	01/16/2047
38373M-KL-3	GNR 2003-109 Z - CMBS		12/01/2022	Paydown		247,786	247,786	232,953	245,493	0	2,293	0	2,293	0	247,786	0	0	0	4,177	11/16/2043
38373M-KV-1	GNR 2004-010 Z - CMBS		12/01/2022	Paydown		242,020	242,020	227,760	239,693	0	2,327	0	2,327	0	242,020	0	0	0	5,863	01/16/2044
38373M-ML-1	GNR 2004-108 Z - CMBS		12/01/2022	Paydown		157,074	157,074	138,347	152,341	0	4,733	0	4,733	0	157,074	0	0	0	4,131	12/16/2044
38373M-MV-9	GNR 2005-002 ZB - CMBS		12/01/2022	Paydown		641,273	641,273	641,273	641,273	0	0	0	0	0	641,273	0	0	0	28,982	07/16/2044
38373M-NN-6	GNR 2005-012 Z - CMBS		12/01/2022	Paydown		46,746	46,746	42,680	44,891	0	1,855	0	1,855	0	46,746	0	0	0	1,176	01/16/2045
38373M-ON-3	GNR 2005-042 ZB - CMBS		12/01/2022	Paydown		51,322	51,322	51,317	51,220	0	102	0	102	0	51,322	0	0	0	1,440	01/16/2045
38373M-PP-7	GNR 2005-089 Z - CMBS		12/01/2022	Paydown		41,829	41,829	38,286	41,229	0	599	0	599	0	41,829	0	0	0	1,051	06/16/2045
38373M-RY-8	GNR 2005-087 ZA - CMBS		12/01/2022	Paydown		7,312,037	7,312,037	7,201,949	7,267,543	0	44,494	0	44,494	0	7,312,037	0	0	0	209,724	03/16/2046
38373M-S6-8	GNR 2008-028 Z - CMBS		12/01/2022	Paydown		314,242	314,242	242,537	287,342	0	26,899	0	26,899	0	314,242	0	0	0	5,439	10/16/2049
38373M-SL-5	GNR 2006-003 Z - CMBS		12/01/2022	Paydown		941,715	941,715	927,729	953,905	0	(12,190)	0	(12,190)	0	941,715	0	0	0	(22,828)	01/16/2046
38373M-TG-5	GNR 2006-009 Z - CMBS		12/01/2022	Paydown		224,083	224,083	201,301	205,271	0	18,812	0	18,812	0	224,083	0	0	0	19,840	01/16/2046
38373M-US-7	GNR 2008-022 Z - CMBS		12/01/2022	Paydown		80,290	80,290	64,362	80,290	0	4,942	0	4,942	0	80,290	0	0	0	3,697	02/16/2050
38373M-V7-2	GNR 2008-045 Z - CMBS		12/01/2022	Paydown		34,737	34,737	30,829	33,892	0	845	0	845	0	34,737	0	0	0	996	02/16/2048
38373M-Z6-0	GNR 2008-059 Z - CMBS		12/01/2022	Paydown		6,470	6,470	6,210	(4,927)	0	11,397	0	11,397	0	6,470	0	0	0	18,780	11/16/2047
38373S-B8-9	GNR 2003-17 Z - CMBS		12/01/2022	Paydown		35,495	35,495	34,704	35,353	0	142	0	142	0	35,495	0	0	0	1,167	03/16/2043
38373X-7Y-6	GNR 2002-62 Z - CMBS		12/01/2022	Paydown		280,527	280,527	272,816	279,058	0	1,469	0	1,469	0	280,527	0	0	0	7,953	08/16/2042
38374B-6R-9	GNR 2003-73 Z - CMBS		12/01/2022	Paydown		37,326	37,326	32,603	36,260	0	1,066	0	1,066	0	37,326	0	0	0	947	08/16/2043
38374B-OR-7	GNR 2003-72 Z - CMBS		12/01/2022	Paydown		691,067	691,067	611,869	684,106	0	6,962	0	6,962	0	691,067	0	0	0	8,285	11/16/2045
38374E-WU-7	GNR 2003-97 NZ - CMO/RMBS		12/01/2022	Paydown		2,184,001	2,184,001	1,978,207	1,985,482	0	198,519	0	198,519	0	2,184,001	0	0	0	147,474	11/16/2033
38374F-DU-5	GNR 2004-012 Z - CMBS		12/01/2022	Paydown		78,517	78,517	75,779	78,061	0	456	0	456	0	78,517	0	0	0	2,392	03/16/2046
38374F-GS-7	GNR 2004-009 Z - CMBS		12/01/2022	Paydown		167,324	167,324	164,509	168,572	0	(1,248)	0	(1,248)	0	167,324	0	0	0	(2,362)	09/16/2044
38374G-CG-5	GNR 2004-023 Z - CMBS		12/01/2022	Paydown		76,161	76,161	75,792	76,017	0	144	0	144	0	76,161	0	0	0	2,399	03/16/2044
38374H-C4-0	GNR 2004-060 ZB - CMBS		12/01/2022	Paydown		69,565	69,565	68,456	69,314	0	251	0	251	0	69,565	0	0	0	2,186	06/16/2045
38374H-LH-1	GNR 2004-067 Z - CMBS		12/01/2022	Paydown		4,311,306	4,311,306	4,311,306	4,311,306	0	0	0	0	0	4,311,306	0	0	0	21,541	07/16/2044
38374J-7B-6	GNR 2004-103 ZB - CMBS		12/01/2022	Paydown		13,980	13,980	13,741	13,926	0	54	0	54	0	13,980	0	0	0	418	11/16/2044
38374J-F6-8	GNR 2004-097 Z - CMBS		12/01/2022	Paydown		40,280	40,280	38,524	40,462	0	(182)	0	(182)	0	40,280	0	0	0	162	10/16/2044
38374L-05-3	GNR 2005-067 Z - CMBS		12/01/2022	Paydown		514,783	514,783	488,570	506,537	0	8,246	0	8,246	0	514,783	0	0	0	8,095	08/16/2045
38376G-7L-8	GNR 2011-149 Z - CMBS		12/01/2022	Paydown		38,591	38,591	37,614	38,012	0	579	0	579	0	38,591	0	0	0	824	10/16/2053
38376G-DV-9	GNR 2010-022 Z - CMBS		12/01/2022	Paydown		2,427,789	2,427,789	2,344,554	2,353,058	0	74,732	0	74,732	0	2,427,789	0	0	0	46,361	03/16/2052
38376G-FH-8	GNR 2010-013 Z - CMBS		12/01/2022	Paydown		70,703	70,703	63,599	63,599	0	32,910	0	32,910	0	70,703	0	0	0	26,785	11/16/2051
38378N-6W-8	GNR 2014-089 B - CMBS		12/01/2022	Paydown		1,000,071	1,000,071	902,721	964,970	0	35,102	0	35,102	0	1,000,071	0	0	0	6,930	01/16/2057
38378X-EV-9	GNR 2014-101 AC - CMBS		04/18/2022	Paydown		1,624,690	1,624,690	1,658,752	1,642,494	0	(17,804)	0	(17,804)	0	1,624,690	0	0	0	11,706	05/16/2047
38380B-FG-5	GNR 2016-134 MZ - CMO/RMBS		12/01/2022	Paydown		629,813	629,813	615,035	6,805	0	6,805	0	6,805	0	629,813	0	0	0	4,603	10/20/2046
38380C-KB-8	GNR 2017-013 PZ - CMO/RMBS		12/01/2022	Paydown		873,474	873,474	888,294	878,589	0	(5,115)	0	(5,115)	0	873,474	0	0	0	6,102	01/20/2047
38380U-PW-7	GNR 2018-008 VZ - CMO/RMBS		12/01/2022	Paydown		296,276	296,276	296,188	296,022	0	254	0	254	0	296,276	0	0	0	3,219	03/20/2047
38380V-AL-5	GNR 2018-024 HZ - CMO/RMBS		12/01/2022	Paydown		189,011	189,011	188,786	189,011	0	209	0	209	0	189,011	0	0	0	2,199	02/20/2048
38381A-CL-8	GNR 2018-138 BA - CMO/RMBS		10/20/2022	Paydown		1,011,356	1,011,356	1,007,366	999,503	0	2,426	0	2,426	0	1,011,356	0	0	0	11,631	05/20/2045
912828-V7-2	UNITED STATES TREASURY		01/31/2022	Maturity @ 100.00		115,000	115,000	113,010	114,945	0	55	0	55	0	115,000	0	0	0	1,078	01/31/2022
912828-ZL-7	UNITED STATES TREASURY		07/26/2022	Adjustment		0	0	0	0	0	(72)	0	(72)	0	0	0	0	0	0	04/30/2025
010999999. Subtotal - Bonds - U.S. Governments						27,303,610	27,303,610	26,510,045	26,838,309	0	455,873	0	455,873	0	27,303,610	0	0	0	609,461	XXX
03846J-X5-4	EGYPT, ARAB REPUBLIC OF (GOVERNMENT)	C	10/27/2022	Bank of America Securities		192,060	300,000	325,500	324,521	0	(1,411)	0	(1,411)	0	323,110	0	(131,050)	(131,050)	21,032	05/29/2032
71567P-AR-1	PERUSAHAAN PENERBIT SURAT BERTAGIA SYARI	C	02/11/2022	MET-EMD		482,500	500,000	500,000	500,000	0	0	0	0	0	500,000	0	(17,500)	(17,500)	1,375	06/09/2026
P37110-AN-6	EMPRESA NACIONAL DEL PETROLEO	D	03/23/2022	MET-EMD		415,500	400,000	441,960	439,642	0	(1,039)	0	(1,039)	0	438,603	0	(23,103)	(23,103)	8,108	11/06/2029
X5424X-CG-1	RUSSIA, FEDERATION OF (GOVERNMENT)	D	02/28/2022	LOOM-EMD		128,520	400,000	455,680	453,486	0	(516)	0	(516)	0	452,969	0	(324,449)	(324,449)	8,727	03/28/2035

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
0309999999 Subtotal - Bonds - All Other Governments						1,218,580	1,600,000	1,723,140	1,717,648	0	(2,967)	0	(2,967)	0	1,714,682	0	(496,102)	(496,102)	39,242	XXX
74514L-2M-8	PUERTO RICO COMMLTH		03/18/2022	Unknown		1,113,475	1,200,000	697,500	818,935	0	0	0	0	0	818,935	0	294,540	294,540	0	07/01/2026
74514L-3E-5	PUERTO RICO COMMLTH		06/14/2022	Call @ 100.00		26,554	26,554	27,198	0	0	(140)	0	(140)	0	27,058	0	(504)	(504)	1,047	07/01/2023
74514L-3Q-8	PUERTO RICO COMMLTH		06/02/2022	Call @ 90.59		7,737	8,540	7,928	74	0	74	0	74	0	8,002	0	(265)	(265)	0	07/01/2024
74514L-3T-2	PUERTO RICO COMMLTH		11/01/2022	Paydown		12,192	12,192	6,416	0	0	5,776	0	5,776	0	12,192	0	0	0	0	11/01/2043
0709999999 Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						1,159,958	1,247,286	739,042	818,935	0	5,711	0	5,711	0	866,187	0	293,771	293,771	1,047	XXX
29246Q-AA-3	EMPRESA DE TRANSPORTE DE PASAJEROS METRO	C	01/21/2022	MET-EMD		263,988	250,000	273,375	268,274	0	(561)	0	(561)	0	267,713	0	(3,725)	(3,725)	5,641	02/04/2024
3132L9-NS-0	FH V84001 - RMBS		12/01/2022	Paydown		548,687	548,687	588,817	601,021	0	(52,334)	0	(52,334)	0	548,687	0	0	0	5,441	03/01/2048
3132XE-AH-4	FH W0007 - CMBS/RMBS		12/01/2022	Paydown		9,290	9,290	10,009	9,862	0	(572)	0	(572)	0	9,290	0	0	0	97	10/01/2033
31339G-JU-6	FHR 2367G ZK - CMO/RMBS		12/01/2022	Paydown		24,929	24,929	21,788	23,191	0	1,738	0	1,738	0	24,929	0	0	0	665	10/15/2031
31339W-TF-3	FHR 2435F ZQ - CMO/RMBS		12/01/2022	Paydown		139,748	139,748	129,117	134,865	0	4,883	0	4,883	0	139,748	0	0	0	4,390	04/15/2032
3133TB-U7-0	FHR 1927 ZA - CMO/RMBS		12/01/2022	Paydown		11,501	11,501	10,716	11,151	0	350	0	350	0	11,501	0	0	0	394	01/15/2027
3133TJ-WM-1	FHR 2135A JZ - CMO/RMBS		12/01/2022	Paydown		9,363	9,363	8,788	241	0	241	0	241	0	9,363	0	0	0	308	03/15/2029
3135S8-6S-5	FNA 2001-M01 D - CMBS		12/01/2022	Paydown		37,752	37,752	41,822	38,775	0	(1,023)	0	(1,023)	0	37,752	0	0	0	1,370	02/25/2031
3136A3-5Y-3	FNR 2012-21 PA - CMO/RMBS		12/01/2022	Paydown		240,603	240,603	227,896	233,044	0	7,559	0	7,559	0	240,603	0	0	0	2,572	03/25/2041
3136AC-FJ-5	FNR 2013-4 GZ - CMO/RMBS		07/01/2022	Paydown		777,417	777,417	666,452	730,824	0	46,593	0	46,593	0	777,417	0	0	0	4,524	02/25/2043
3136AK-KF-9	FNR 2014-43 PZ - CMO/RMBS		04/01/2022	Paydown		53,581	53,581	53,190	53,375	0	206	0	206	0	53,581	0	0	0	270	07/25/2043
3136B3-3B-4	FNR 2019-9 ZA - CMO/RMBS		12/01/2022	Paydown		596,250	596,250	615,716	608,650	0	(12,400)	0	(12,400)	0	596,250	0	0	0	15,988	09/25/2048
31371L-08-5	FN 255279 - RMBS		12/01/2022	Paydown		170,629	170,629	172,495	173,097	0	(2,469)	0	(2,469)	0	170,629	0	0	0	1,445	05/01/2034
3137B7-3Y-3	FHR 4295 Z - CMO/RMBS		12/01/2022	Paydown		248,568	248,568	205,712	228,467	0	20,101	0	20,101	0	248,568	0	0	0	7,285	01/15/2044
3137BQ-GG-6	FHR 4593 MP - CMO/RMBS		12/01/2022	Paydown		1,939,738	1,939,738	1,959,135	1,944,443	0	(4,705)	0	(4,705)	0	1,939,738	0	0	0	35,300	04/15/2054
3138XJ-X3-6	FN AV6997 - RMBS		12/01/2022	Paydown		12,117	12,117	12,798	(585)	0	0	0	0	12,117	0	0	0	139	05/01/2044	
31392J-AP-4	FNW 2003-W2 2A8 - CMO/RMBS		12/01/2022	Paydown		279,606	279,606	272,616	276,262	0	3,344	0	3,344	0	279,606	0	0	0	7,924	07/25/2042
31393D-TX-9	FNW 2003-W10 A4 - CMO/RMBS		12/01/2022	Paydown		122,713	122,713	119,703	121,695	0	1,019	0	1,019	0	122,713	0	0	0	2,712	06/25/2043
31393E-BN-8	FNR 0374F ZJ - CMO/RMBS		12/01/2022	Paydown		346,771	346,771	334,588	331,156	0	15,615	0	15,615	0	346,771	0	0	0	26,730	05/25/2033
31393X-V8-7	FNR 2004-35 AZ - CMO/RMBS		12/01/2022	Paydown		252,288	252,288	210,661	201,878	0	50,411	0	50,411	0	252,288	0	0	0	14,261	05/25/2034
31393Y-GZ-2	FNR 2004-33 AZ - CMO/RMBS		12/01/2022	Paydown		1,596,967	1,596,967	1,340,740	1,275,542	0	321,425	0	321,425	0	1,596,967	0	0	0	110,281	05/25/2034
31394C-BD-3	FNR 053A PZ - CMO/RMBS		12/01/2022	Paydown		567,539	567,539	559,564	562,738	0	4,801	0	4,801	0	567,539	0	0	0	16,248	02/25/2035
31394U-N3-2	FNR 2005-106 UK - CMO/RMBS		12/01/2022	Paydown		1,276,115	1,276,115	1,234,242	1,258,297	0	17,818	0	17,818	0	1,276,115	0	0	0	32,975	12/25/2035
31395E-D7-9	FHR 2850 ZM - CMO/RMBS		12/01/2022	Paydown		257,187	257,187	256,064	255,367	0	1,820	0	1,820	0	257,187	0	0	0	14,626	08/15/2034
31395E-RK-5	FHR 2840 ZH - CMO/RMBS		12/01/2022	Paydown		160,832	160,832	147,599	148,804	0	12,029	0	12,029	0	160,832	0	0	0	9,345	08/15/2034
31395H-X3-9	FHR 2887 AZ - CMO/RMBS		12/01/2022	Paydown		191,418	191,418	173,713	166,885	0	24,533	0	24,533	0	191,418	0	0	0	15,768	11/15/2034
31395K-RE-5	FHR 2901A E - CMO/RMBS		01/01/2022	Paydown		2,225	2,225	2,215	2,217	0	8	0	8	0	2,225	0	0	0	9	12/15/2034
31395K-T3-7	FHR 2901E UC - CMO/RMBS		12/01/2022	Paydown		221,074	221,074	211,514	211,404	0	9,670	0	9,670	0	221,074	0	0	0	15,459	12/15/2034
31395R-DF-2	FHR 2960 MZ - CMO/RMBS		12/01/2022	Paydown		500,721	500,721	476,791	490,955	0	9,766	0	9,766	0	500,721	0	0	0	15,402	04/15/2035
31395T-RP-1	FHR 2962 TM - CMO/RMBS		12/01/2022	Paydown		88,686	88,686	88,631	88,586	0	101	0	101	0	88,686	0	0	0	2,464	03/15/2035
31396J-LG-8	FHR 3122 OH - CMO/RMBS		12/15/2022	Paydown		35,480	35,480	25,235	31,633	0	3,847	0	3,847	0	35,480	0	0	0	0	03/15/2036
31397E-DE-2	FHR 3249 BZ - CMO/RMBS		12/01/2022	Paydown		86,434	86,434	86,148	85,555	0	879	0	879	0	86,434	0	0	0	5,784	12/15/2036
31397U-GC-7	FNR 2011-55 BZ - CMO/RMBS		12/01/2022	Paydown		610,741	610,741	606,089	607,463	0	3,278	0	3,278	0	610,741	0	0	0	10,316	06/25/2041
31400P-E2-7	FN 693253 - RMBS		12/01/2022	Paydown		6,506	6,506	6,610	6,520	0	(13)	0	(13)	0	6,506	0	0	0	59	03/01/2033
35563P-HF-9	SCRT 2018-4 MA - CMO/RMBS		12/01/2022	Paydown		1,511,279	1,511,279	1,480,092	1,488,112	0	23,167	0	23,167	0	1,511,279	0	0	0	24,716	03/25/2058
35563P-LK-3	SCRT 2019-3 MV - CMO/RMBS		12/01/2022	Paydown		125,780	125,780	133,976	132,715	0	(6,935)	0	(6,935)	0	125,780	0	0	0	2,397	10/25/2058
35563P-MK-2	SCRT 2019-4 MT - CMO/RMBS		12/01/2022	Paydown		476,208	476,208	484,765	484,594	0	(8,386)	0	(8,386)	0	476,208	0	0	0	6,505	02/25/2059
64943Q-AA-6	NEW YORK CITY INDL DEV AGY		11/21/2022	Call @ 100.00		8,277,562	7,160,000	10,620,575	8,825,774	0	(153,642)	0	(153,642)	0	8,672,132	0	(394,570)	(394,570)	914,956	03/01/2029
667274-AC-8	NORTHWELL HEALTHCARE INC		03/24/2022	JPMorgan		2,013,640	2,000,000	1,916,420	1,921,748	0	384	0	384	0	1,922,132	0	91,508	91,508	34,790	11/01/2047
73358W-3L-6	PORT AUTH N Y & N J		05/11/2022	JPMorgan		3,937,629	5,275,000	5,569,932	5,564,993	0	(999)	0	(999)	0	5,563,994	0	(1,626,365)	(1,626,365)	135,822	08/01/2069
911760-RP-3	VENDE 2002-1B 2J - CMO/RMBS		12/01/2022	Paydown		107,330	107,330	107,330	107,330	0	0	0	0	0	107,330	0	0	0	3,472	08/15/2031
0909999999 Subtotal - Bonds - U.S. Special Revenues						28,136,894	28,329,076	31,463,637	29,729,084	0	340,963	0	340,963	0	30,070,047	0	(1,933,152)	(1,933,152)	1,508,851	XXX
00116E-AA-7	AEP FINANCIAL SVCS SIV IV LLC SEC NTS		05/01/2022	Paydown		606,430	619,018	510,127	647,001	0	(27,983)	0	(27,983)	0	619,018	0	(12,588)	(12,588)	0	05/01/2024

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
00003#-AB-9	A&E TELEVISION NETWORKS LLC SR NTS		08/22/2022	Maturity @ 100.00		3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	0	3,000,000	0	0	0	108,900	08/22/2022
00038R-AA-4	AASET 2019-2 A - ABS		12/16/2022	Paydown		160,632	160,632	160,632	160,629	0	0	0	3	0	160,632	0	0	0	3,045	10/16/2039
00206R-FS-6	AT&T INC		05/26/2022	Various		6,248,041	5,900,000	5,576,326	5,583,768	0	1,063	0	0	5,584,831	0	663,210	663,210	244,948	08/15/2058	
00213R-AB-9	ARLFR 121 A2 - ABS		12/15/2022	Paydown		2,100,000	2,100,000	2,171,240	2,138,014	0	(38,014)	0	(38,014)	2,100,000	0	0	0	80,523	12/15/2042	
002824-BH-2	ABBOTT LABORATORIES		05/11/2022	Morgan Stanley		2,867,413	2,641,000	3,020,776	2,998,537	0	(3,179)	0	(3,179)	2,995,358	0	(127,945)	(127,945)	58,594	11/30/2046	
00392F-AA-0	Abteen Ventures LC Sr Notes		12/15/2022	Paydown		365,556	365,556	365,556	365,556	0	0	0	0	365,556	0	0	0	1,183	08/15/2039	
005117-AA-4	ACWA POWER MANAGEMENT AND INVESTMENTS ON	C.	11/14/2022	Various		492,972	528,993	615,907	613,806	0	(2,727)	0	(2,727)	611,080	0	(118,108)	(118,108)	28,991	12/15/2039	
00652X-AB-4	ADANI TRANSMISSION STEP-ONE LTD	C.	11/21/2022	Paydown		27,000	27,000	27,338	27,339	0	(339)	0	(339)	27,000	0	0	0	896	05/21/2036	
00654U-AA-0	ADANI INTERNATIONAL CONTAINER TERMINAL P	C.	09/30/2022	Paydown		42,500	42,500	40,804	40,906	0	1,594	0	1,594	42,500	0	0	0	975	02/16/2031	
008474-AF-5	AGNICO-EAGLE MINES LIMITED SR NTS	C.	04/07/2022	Maturity @ 100.00		2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	2,000,000	0	0	0	67,700	04/07/2022	
00914A-AA-0	AIR LEASE CORP		11/21/2022	Unknown		2,577,855	2,633,000	2,428,943	2,511,634	0	49,801	0	49,801	2,561,434	0	16,421	16,421	146,095	02/01/2024	
010392-EB-0	ALABAMA POWER CO		12/01/2022	Maturity @ 100.00		6,370,000	6,370,000	6,652,382	6,391,240	0	(21,240)	0	(21,240)	6,370,000	0	0	0	374,238	12/01/2022	
015271-AZ-2	ALEXANDRIA REAL ESTATE EQUITIES INC		03/10/2022	U.S. Bank		896,260	1,000,000	995,750	0	0	9	0	9	995,759	0	(99,499)	(99,499)	2,761	03/15/2052	
023135-AP-1	AMAZON.COM INC		03/24/2022	Goldman Sachs		5,172,482	4,525,000	4,782,020	4,719,857	0	(2,824)	0	(2,824)	4,717,032	0	455,450	455,450	68,177	12/05/2034	
02529W-AC-1	ACAR 202 C - ABS		12/15/2022	Paydown		2,361,120	2,361,120	2,361,034	2,361,083	0	37	0	37	2,361,120	0	0	0	66,255	04/13/2026	
03217J-AE-1	AMSR 20SFRS E1 - CMBS		11/21/2022	Adjustment		3,072,654	3,500,000	3,499,931	3,502,914	0	(652)	0	(652)	3,502,309	0	(429,655)	(429,655)	91,194	11/19/2037	
03217J-AF-8	AMSR 20SFRS E2 - CMBS		11/21/2022	Adjustment		877,184	1,000,000	999,959	1,000,859	0	(200)	0	(200)	1,000,711	0	(123,527)	(123,527)	28,476	11/19/2037	
03235T-AA-5	ACEF 2014-1 A - ABS		12/20/2022	Paydown		29,294	29,295	6,811	4,905	0	24,390	0	24,390	29,295	0	0	0	1,620	12/20/2024	
03237M-AE-0	AXIS 191 D - ABS		11/21/2022	Unknown		6,586,918	6,704,000	6,800,916	6,772,284	0	(30,660)	0	(30,660)	6,741,624	0	(154,706)	(154,706)	205,876	03/20/2025	
038336-D8-9	APTARGROUP INC SR NTS SER 2014-A-1		08/18/2022	Call @ 100.00		5,000,000	5,000,000	5,000,000	5,000,000	0	0	0	0	5,000,000	0	0	0	117,303	12/16/2023	
04047A-AC-8	ARIYO 2021-1 B - ABS		11/21/2022	Unknown		228,895	250,000	249,916	249,937	0	20	0	20	249,957	0	(21,062)	(21,062)	4,713	02/16/2027	
05377R-DC-5	AESOP 182 A - ABS		11/21/2022	Unknown		3,427,047	3,500,000	3,360,000	3,419,273	0	34,613	0	34,613	3,453,886	0	(26,839)	(26,839)	128,722	03/20/2025	
05377R-DM-3	AESOP 192 B - ABS		11/21/2022	Unknown		5,734,513	6,050,000	6,141,233	6,119,007	0	(24,158)	0	(24,158)	6,094,849	0	(360,336)	(360,336)	197,474	09/22/2025	
05377R-DV-3	AESOP 201 B - ABS		11/21/2022	Unknown		4,037,816	4,500,000	4,499,339	4,499,565	0	109	0	109	4,499,674	0	(461,857)	(461,857)	110,885	08/20/2026	
05377R-DW-1	AESOP 201 C - ABS		11/21/2022	Unknown		441,694	500,000	521,563	517,064	0	(4,308)	0	(4,308)	512,756	0	(71,062)	(71,062)	13,884	08/20/2026	
06034L-AA-8	BANISTMO SA	C.	09/19/2022	Maturity @ 100.00		500,000	500,000	512,125	506,585	0	(6,585)	0	(6,585)	500,000	0	0	0	18,250	09/19/2022	
06120T-AA-6	BANK OF CHINA LTD	D.	11/09/2022	MET-EMD		491,395	500,000	560,905	550,494	0	(15,074)	0	(15,074)	535,420	0	(44,025)	(44,025)	25,069	11/13/2024	
08652B-AA-7	BEST BUY CO INC		11/15/2022	U.S. Bank		2,862,960	3,000,000	2,988,240	2,991,529	0	962	0	962	2,992,491	0	(129,531)	(129,531)	150,558	10/01/2028	
08974F-AE-1	BIG Y FOODS INC SRS 2007A SR NTS		06/26/2022	Various		181,818	181,820	181,820	181,820	0	0	0	0	181,820	0	(2)	(2)	11,073	06/26/2022	
09228Y-AB-8	BBIRD 2016-1 A - ABS	C.	12/15/2022	Paydown		252,730	252,730	252,729	252,739	0	(9)	0	(9)	252,730	0	0	0	(590)	12/16/2041	
09260R-AC-0	ELB V B - CDO	C.	05/12/2022	Paydown		8,000,000	8,000,000	8,017,200	8,011,732	0	(11,732)	0	(11,732)	8,000,000	0	0	0	100,212	12/15/2031	
097023-CN-3	BOEING CO		02/01/2022	Adjustment		0	0	0	21,901	0	(21,901)	0	(21,901)	0	0	0	0	(110,625)	02/01/2030	
09784Y-AA-6	BONAVISTA ENERGY CORPORATION	C.	05/31/2022	Redemption @ 100.00		769,566	699,606	699,606	699,606	0	0	0	0	699,606	0	0	0	91,790	08/11/2025	
09784Y-AC-2	BONAVISTA ENERGY CORPORATION	C.	12/30/2022	Redemption @ 182.00		792,518	435,450	435,450	435,450	0	0	0	0	435,450	0	357,069	357,069	44,210	08/11/2035	
10084L-AA-9	BOLD 221 A - ABS		12/25/2022	Paydown		29,362	29,362	28,993	0	0	368	0	368	29,362	0	0	0	545	02/25/2062	
10568L-AL-0	BRAVO 2019-2 A3 - CMO/RMBS		12/01/2022	Paydown		759,224	759,224	773,600	771,821	0	(12,597)	0	(12,597)	759,224	0	0	0	12,702	10/25/2044	
10638N-AA-6	BABS 22RM3 A - RMBS		12/25/2022	Paydown		124,274	124,274	118,387	5,709	0	0	0	5,709	124,274	0	0	0	1,183	02/25/2062	
11041R-AL-2	BAE SYSTEMS FINANCE INC		11/14/2022	JPMorgan		5,381,500	5,000,000	4,697,100	4,879,701	0	15,859	0	15,859	4,895,560	0	485,940	485,940	515,625	07/01/2027	
117039-AA-5	BRUNSWICK COOP SECS TR		11/21/2022	Paydown		943,123	994,464	994,464	994,464	0	0	0	0	994,464	0	(51,341)	(51,341)	52,650	10/01/2028	
12062B-AA-3	BHLD 193 A1 - CMO/RMBS		12/01/2022	Paydown		1,819,062	1,819,062	1,819,031	1,817,327	0	1,735	0	1,735	1,819,062	0	0	0	19,452	11/25/2059	
12504P-AJ-9	CBOM FINANCE PLC	C.	05/16/2022	Various		200,100	465,000	171,263	465,000	0	0	0	293,738	171,263	0	28,838	28,838	10,246	09/21/2026	
12505F-AA-9	CCHI PROPERTY HOLDINGS LP - ABS		12/31/2022	Paydown		522,505	522,505	522,505	522,505	0	0	0	0	522,505	0	0	0	20,174	12/31/2031	
12510H-AA-8	CAUTO 2020-1 A1 - ABS		12/15/2022	Paydown		9,852	9,852	9,850	9,883	0	(31)	0	(31)	9,852	0	0	0	(1,950)	02/15/2050	
12510H-AB-6	CAUTO 2020-1 A2 - ABS		11/21/2022	Paydown		3,225,789	3,595,761	3,595,166	3,595,409	0	146	0	146	3,595,555	0	(369,765)	(369,765)	101,353	02/15/2050	
12563L-AN-7	CLIF 2020-1 A - ABS		11/21/2022	Paydown		748,738	865,250	864,851	864,845	0	73	0	73	864,918	0	(116,179)	(116,179)	15,845	09/18/2045	
126410-LM-9	CSX TRANSPORTATION INC - ABS		07/15/2022	Paydown		110,754	110,754	121,238	116,780	0	(6,026)	0	(6,026)	110,754	0	0	0	6,923	01/15/2023	
12652C-AR-0	CSMC 2017-HL2 A12 - CMO/RMBS		12/01/2022	Paydown		1,093,115	1,093,115	1,081,137	1,087,628	0	5,487	0	5,487	1,093,115	0	0	0	14,430	10/25/2047	
12653T-AA-9	CSMC 18J1 A1 - CMO/RMBS		12/25/2022	Paydown		628,952	628,898	642,277	642,104	0	(13,206)	0	(13,206)	628,898	0	53	53	8,234	02/25/2048	
13466F-AA-8	CAMPUSPARC LP SR SEC NTS		12/31/2022	Paydown		83,334	83,340	83,340	83,340	0	0	0	0	83,340	0	(6)	(6)	1,070	12/31/2043	
143076-AA-7	Carlyle Credit Opportunity Fund Class A		11/14/2022	Direct		16,760,496	16,760,496	16,760,120	15,633,253	0	56	(30,850)	30,905	16,760,496	0	0	0	91,192	11/30/2035	
143076-AB-5	Carlyle Credit Opportunity Fund Class B		06/01/2022	Paydown		503,419	503,419	514,332	503,305	0	114	0	114	503,419	0	0	0	185	11/30/2035	

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
143138-AA-9	CARLYLE CREDIT 0 2.500 11/24/32		12/27/2022	Direct		1,015,953	1,015,953	1,015,953	384,550	0	0	0	0	0	1,015,953	0	0	0	9,298	11/24/2032
143138-AB-7	CARLYLE CREDIT 0 3.500 11/24/32		12/27/2022	Direct		69,973	69,973	69,973	21,496	0	0	0	0	0	69,973	0	0	0	1,096	11/24/2032
14686Y-AF-4	CRVNA 194 C - ABS		04/18/2022	BNP-PUB		9,012,891	9,000,000	8,999,025	8,999,645	0	84	0	0	0	8,999,729	0	13,162	13,162	78,200	06/15/2023
14856G-AA-8	CLAST 2021-1 A - ABS		12/15/2022	Paydown		71,345	71,345	71,343	71,343	0	2	0	2	0	71,345	0	0	0	1,347	01/15/2046
14856G-AB-6	CLAST 2021-1 B - ABS		05/15/2022	Paydown		14,443	14,443	14,442	14,442	0	0	0	0	0	14,443	0	0	0	236	01/15/2046
19612*-AF-7	COLONIAL WILLIAMSBURG FND SR NTS		07/01/2022	Call @ 100.00		5,151,580	4,900,000	4,907,350	4,901,667	0	(228)	0	(228)	0	4,901,440	0	(1,440)	(1,440)	396,545	11/03/2024
20039F-AA-7	COMETA ENERGIA SA DE CV	C	10/24/2022	Paydown		14,280	14,280	16,244	16,178	0	(1,898)	0	(1,898)	0	14,280	0	0	0	661	04/24/2035
204012-AE-8	CPLT 87A A5 - CMBS/CMO		10/01/2022	Paydown		60,980	60,980	57,473	62,173	0	(1,193)	0	(1,193)	0	60,980	0	0	0	(2,726)	04/01/2029
208251-AE-8	CONOCOPHILLIPS CO		03/11/2022	Adjustment		1,104,162	0	0	0	0	0	0	0	0	0	0	0	0	0	04/15/2029
21075W-CV-5	CONHE 1996-2 A8 - RMBS		11/21/2022	Paydown		129,816	141,328	140,794	139,959	0	(63)	0	(63)	0	139,897	0	(10,081)	(10,081)	7,178	07/15/2027
21871E-AE-0	Coresite, L.P. Nts due 2027		01/07/2022	Call @ 100.00		5,466,941	5,000,000	5,000,000	5,000,000	0	0	0	0	0	5,000,000	0	0	0	478,399	05/06/2027
224044-CP-0	COX COMMUNICATIONS INC		04/27/2022	BARCLAYS		401,295	500,000	501,625	501,615	0	(10)	0	(10)	0	501,605	0	(100,310)	(100,310)	6,700	06/15/2051
22549N-AA-9	CSRT 18PS1 A - ABS	C	07/25/2022	Paydown		52,606	52,606	49,581	53,354	0	(749)	0	(749)	0	52,606	0	0	0	459	01/01/2037
24703N-AE-9	DEFT 2020-1 C - ABS		04/06/2022	ROYAL BANK OF CANADA		5,043,750	5,000,000	4,999,543	4,999,810	0	46	0	46	0	4,999,855	0	43,895	43,895	62,717	06/22/2023
24820R-AA-6	DEN NORSKE STATS OLJESELSKAP A S - STATO	C	12/09/2022	Maturity @ 100.00		4,000,000	4,000,000	4,099,160	4,008,401	0	(8,401)	0	(8,401)	0	4,000,000	0	0	0	315,000	12/09/2022
24879E-AA-4	DENTON COUNTY ELECTRIC COOP 1ST MTG NTS		10/01/2022	Paydown		68,709	68,710	68,710	68,710	0	0	0	0	0	68,710	0	(1)	(1)	179	10/01/2040
25048*-AA-5	DesertLink, LLC Nts due 2050		12/31/2022	Paydown		87,795	87,795	87,795	87,795	0	0	0	0	0	87,795	0	0	0	2,864	12/18/2050
25484*-AE-2	DISTRICT ENERGY ST PAUL INC SR SEC NTS S		10/01/2022	Paydown		225,929	225,929	225,929	225,944	0	(14)	0	(14)	0	225,929	0	0	0	10,586	10/01/2033
260543-CN-1	DOW CHEMICAL CO		11/21/2022	Unknown		326,299	331,000	379,067	370,394	0	(9,160)	0	(9,160)	0	361,235	0	(34,936)	(34,936)	14,684	11/30/2025
26208V-AG-1	DRIVE 2020-2 D - ABS		11/21/2022	Unknown		6,331,967	6,500,000	6,499,453	6,499,682	0	137	0	137	0	6,499,819	0	(167,853)	(167,853)	185,033	05/15/2028
26209A-AG-6	DRIVE 2019-4 D - ABS		12/15/2022	Paydown		659,754	659,754	670,506	666,153	0	(6,399)	0	(6,399)	0	659,754	0	0	0	14,629	02/16/2027
26827E-AA-3	ECAF 1 A1 - ABS	D	12/15/2022	Paydown		240,571	240,571	224,498	249,645	0	(27,209)	(18,135)	(9,074)	0	240,571	0	0	0	(17,604)	08/15/2040
26875P-AP-6	EOG RESOURCES INC		11/14/2022	Goldman Sachs		2,943,060	3,000,000	3,032,844	3,019,185	0	(4,152)	0	(4,152)	0	3,015,033	0	(71,973)	(71,973)	166,346	01/15/2026
26876F-AC-6	EIN ENERGY HOLDINGS LTD	C	11/09/2022	MET-EMD		605,784	800,000	783,440	784,408	0	1,385	0	1,385	0	785,793	0	(180,009)	(180,009)	24,325	09/17/2030
27805B-AW-2	EATON CORP	C	11/21/2022	Unknown		3,388,820	3,000,000	3,882,180	3,521,079	0	(49,135)	0	(49,135)	0	3,471,943	0	(83,123)	(83,123)	233,325	11/15/2029
28141P-AA-3	EFT 20A A - ABS		11/21/2022	Paydown		6,062,023	6,424,861	6,423,851	6,423,992	0	200	0	200	0	6,424,192	0	(362,169)	(362,169)	138,151	07/25/2041
28501*-AC-9	ELECTRIC TRANSMISSION TEXAS LLC SR NTS		02/16/2022	Maturity @ 100.00		4,000,000	4,000,000	4,000,000	4,000,000	0	0	0	0	0	4,000,000	0	0	0	111,800	02/16/2022
292766-A#-9	ENERPLUS CORPORATION SR NT SRS C	C	05/15/2022	Paydown		1,400,000	1,400,000	1,422,470	1,396,728	0	3,272	0	3,272	0	1,400,000	0	0	0	0	05/15/2024
292780-AA-3	ENEL CHILE SA	C	01/27/2022	MET-EMD		547,780	500,000	576,500	570,908	0	(727)	0	(727)	0	570,181	0	(22,401)	(22,401)	2,925	06/12/2028
30297P-AJ-2	FRESB 2018-SB55 A1F - CMBS		12/01/2022	Paydown		814,215	814,215	808,534	809,188	0	5,028	0	5,028	0	814,215	0	0	0	16,678	09/25/2028
30308L-AD-1	FRESB 2018-SB57 A1F - CMBS		12/01/2022	Paydown		1,166,274	1,166,274	1,165,534	1,165,048	0	1,227	0	1,227	0	1,166,274	0	0	0	23,691	07/25/2028
35105F-AE-6	FORT 201 C - ABS		12/15/2022	Paydown		923,239	923,239	923,122	923,190	0	49	0	49	0	923,239	0	0	0	18,732	08/15/2025
35137L-AK-1	FOX CORP		12/08/2022	CitiGroup		1,894,980	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	(105,020)	(105,020)	153,960	01/25/2049
35635B-AB-0	FREED 2021-1CP B - ABS		12/18/2022	Paydown		356,982	356,982	356,916	356,940	0	42	0	42	0	356,982	0	0	0	3,815	03/20/2028
36185P-AA-3	GMAON 2003A CTF - CMBS/RMBS		12/10/2022	Paydown		204,897	204,897	204,897	204,897	0	0	0	0	0	204,897	0	0	0	6,216	08/10/2038
36185T-AA-5	GMAON 02A A - CMBS		12/10/2022	Paydown		220,350	220,350	223,104	221,585	0	(1,235)	0	(1,235)	0	220,350	0	0	0	8,596	04/10/2037
36186E-AA-7	GMAON 2003A CTF - RMBS		12/10/2022	Paydown		105,734	105,734	106,685	105,757	0	(22)	0	(22)	0	105,734	0	0	0	454	10/10/2041
36188A-AB-1	GMAON 2010-FTLS A - CMBS/CMO		12/10/2022	Paydown		34,225	34,225	37,904	34,465	0	(240)	0	(240)	0	34,225	0	0	0	159	02/10/2047
36321P-AA-8	GALAXY PIPELINE ASSETS BIDCO LTD	C	09/30/2022	Paydown		82,670	82,670	82,025	67,207	0	699	0	699	0	82,670	0	0	0	1,003	09/30/2027
36321P-AE-0	GALAXY PIPELINE ASSETS BIDCO LTD	C	09/30/2022	Paydown		25,605	25,605	25,203	25,214	0	391	0	391	0	25,605	0	0	0	557	09/30/2040
36962G-XZ-2	GENERAL ELECTRIC CO		12/02/2022	Call @ 108.25		648,940	573,000	723,831	672,726	0	(7,198)	0	(7,198)	0	665,528	0	(45,238)	(45,238)	75,600	03/15/2032
38011S-AA-3	GMAON XVII A1 - CMBS/RMBS		12/10/2022	Paydown		449,407	449,407	488,052	479,259	0	(29,852)	0	(29,852)	0	449,407	0	0	0	14,810	09/10/2024
38011W-AA-4	GMAON 2002A CTF - RMBS		12/01/2022	Paydown		221,792	221,792	221,792	221,721	0	71	0	71	0	221,792	0	0	0	8,315	05/10/2037
38011X-AA-2	GMAON 2003A CTF - CMBS/RMBS		12/10/2022	Paydown		223,064	223,064	232,694	227,970	0	(4,906)	0	(4,906)	0	223,064	0	0	0	7,672	09/10/2036
38080L-AA-4	GOLDEN BEAR 2015-1 LLC FUNDING NTS CL A		09/20/2022	Paydown		593,263	593,263	593,263	593,263	0	0	0	0	0	593,263	0	0	0	13,236	09/20/2046
38080L-AB-2	GOLDEN BEAR 2015-1 LLC FUNDING NTS CL A		09/20/2022	Paydown		343,248	343,248	343,248	343,248	0	0	0	0	0	343,248	0	0	0	7,533	09/20/2046
38141G-FA-7	GOLDMAN SACHS GROUP INC		07/05/2022	Maturity @ 100.00		5,000,000	5,000,000	5,012,500	5,000,784	0	(784)	0	(784)	0	5,000,000	0	0	0	343,125	07/05/2022
38217U-AA-0	GOODG 2021-1 A - ABS		11/21/2022	Paydown		770,257	915,291	915,059	912,970	0	5,984	0	5,984	0	918,954	0	(148,696)	(148,696)	25,139	10/16/2056
39063B-AG-5	GREAT LAKES GAS TRANS CO		03/25/2022	Paydown		500,000	500,000	500,000	500,000	0	0	0	0	0	500,000	0	0	0	17,375	03/25/2028
39063B-AH-3	GREAT LAKES GAS TRANS CO SENIOR NOTES		01/29/2022	Paydown		300,000	300,000	300,000	300,000	0	0	0	0	0	300,000	0	0	0	12,120	01/29/2030
39839*-AF-8	GRIFFITH LABORATORIES INTL INC SR NTS SE		01/15/2022	Pay																

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
400666-AA-1	GUARA NORTE SARL	C	12/15/2022	Paydown		43,583	43,583	44,042	44,045	0	(462)	0	(462)	0	43,583	0	0	0	1,724	06/15/2034
40439H-AB-5	HINTT 20A B - ABS		11/21/2022	Paydown		1,697,040	1,810,309	1,830,806	1,829,314	0	(7,060)	0	(7,060)	0	1,822,255	0	(125,215)	(125,215)	32,943	10/09/2039
40439H-AC-3	HINTT 20A C - ABS		11/21/2022	Paydown		617,314	658,294	683,513	683,513	0	(9,840)	0	(9,840)	0	673,673	0	(56,359)	(56,359)	18,372	10/09/2039
42771T-AA-3	HERO 2015-3 A - ABS		11/21/2022	Paydown		921,407	962,361	962,295	989,780	0	(3,126)	0	(3,126)	0	977,285	0	(55,878)	(55,878)	44,571	09/20/2041
433674-AA-6	NZES 20PLS1 A - RMBS		05/25/2022	Paydown		46,727	46,727	46,727	46,727	0	0	0	0	0	46,727	0	0	0	440	12/25/2025
433674-AA-6	NZES 20PLS1 A - CMO/RMBS		11/21/2022	Paydown		283,431	307,872	307,872	307,872	0	0	0	0	0	307,872	0	(24,441)	(24,441)	10,341	12/25/2025
437301-AD-6	HPA 2020-2 D - CMB		12/17/2022	Paydown		44,245	44,245	44,243	44,239	0	7	0	7	0	44,245	0	0	0	537	01/17/2041
437301-AE-4	HPA 2020-2 E - CMB		12/17/2022	Paydown		44,245	44,245	44,243	44,238	0	8	0	8	0	44,245	0	0	0	695	01/17/2041
44891A-AR-8	HYUNDAI CAPITAL AMERICA		09/20/2022	Maturity @ 100.00		3,000,000	3,000,000	3,112,557	3,051,573	0	(51,573)	0	(51,573)	0	3,000,000	0	0	0	97,500	09/20/2022
458140-BN-9	INTEL CORP		08/04/2022	BARCLAYS		5,085,400	5,000,000	4,908,550	4,909,878	0	476	0	476	0	4,910,354	0	175,046	175,046	215,188	03/25/2060
459200-KC-4	INTERNATIONAL BUSINESS MACHINES CORP		04/19/2022	BARCLAYS		7,135,950	7,500,000	7,393,575	7,398,426	0	596	0	596	0	7,399,021	0	(263,071)	(263,071)	138,125	05/15/2049
462476-AA-2	IOWA INTERSTATE RAILROAD LTD SR SEC NTS		01/28/2022	Paydown		333,000	333,200	333,200	333,200	0	0	0	0	0	333,200	0	(200)	(200)	1	01/28/2028
46590B-AA-2	J.P. MORGAN TAX EXEMPT PASS THROUGH TRUS		12/01/2022	Paydown		249,151	249,151	252,343	252,308	0	(3,157)	0	(3,157)	0	249,151	0	0	0	4,541	06/17/2041
46591L-AC-5	JPMIT 19INV3 A3 - CMO/RMBS		12/01/2022	Paydown		1,046,033	1,046,033	1,065,156	1,055,295	0	(9,262)	0	(9,262)	0	1,046,033	0	0	0	8,518	05/25/2050
46591L-AJ-0	JPMIT 19INV3 A5 - CMO/RMBS		12/25/2022	Paydown		1,190,482	1,190,482	1,208,461	1,194,652	0	(4,171)	0	(4,171)	0	1,190,482	0	0	0	14,745	05/25/2050
46617T-AA-2	HENDR 2014-1 A - RMBS		12/15/2022	Paydown		226,369	226,369	226,242	226,372	0	(2)	0	(2)	0	226,369	0	0	0	170	03/15/2063
46618A-AA-2	HENDR 2014-2 A - RMBS		12/15/2022	Paydown		221,360	221,360	221,216	221,348	0	12	0	12	0	221,360	0	0	0	704	01/17/2073
46625H-JB-7	JPMORGAN CHASE & CO		12/08/2022	Various		6,394,710	6,040,000	5,655,614	5,655,614	0	1,333	0	1,333	0	5,656,947	0	737,762	737,762	138,115	07/15/2041
46651N-AA-2	JOLAR 2019-1 A - ABS	C	12/15/2022	Paydown		341,207	341,207	346,538	341,998	0	(792)	0	(792)	0	341,207	0	0	0	3,528	04/15/2044
46655B-AA-4	J G WENTWORTH L LLC - ABS		12/15/2022	Paydown		207,641	207,641	207,622	185,816	0	19	0	19	0	207,641	0	0	0	3,168	02/15/2079
46671#-AA-5	J.G. WENTWORTH L 3.240 12/31/77		01/14/2022	Paydown		31,336	31,336	31,336	30,820	0	0	0	0	0	31,336	0	0	0	192	12/31/2077
46671#-AA-5	J.G. WENTWORTH L 3.240 12/31/77		04/15/2022	Adjustment		0	0	0	0	0	0	0	0	0	0	0	0	0	(23,341)	02/15/2079
47232X-AA-6	JMHT 2010-A A - RMBS		12/10/2022	Paydown		93,605	93,606	94,723	93,698	0	(92)	0	(92)	0	93,606	0	0	0	435	06/10/2055
48503T-AA-5	PLANNED INDUSTRIAL EXPANSION AUTH OF KAN		12/10/2022	Paydown		328,042	328,041	328,041	328,042	0	(1)	0	(1)	0	328,041	0	1	1	9,389	12/10/2032
486670-AP-0	NK KAZIMUNYAGAZ AO	C	01/24/2022	MET-EMD		283,125	250,000	306,850	306,120	0	(85)	0	(85)	0	306,035	0	(22,910)	(22,910)	3,873	04/19/2047
487836-AT-5	KELLOGG CO		11/14/2022	Goldman Sachs		11,229,500	10,000,000	12,021,500	11,112,832	0	(81,518)	0	(81,518)	0	11,031,314	0	198,186	198,186	838,125	04/01/2031
501044-DN-8	KROGER CO		03/10/2022	Goldman Sachs		2,940,240	3,000,000	3,598,690	3,582,661	0	(2,757)	0	(2,757)	0	3,579,904	0	(639,664)	(639,664)	78,671	01/15/2050
50196B-AA-5	LCN Capital Partners III-D, L.P Class A		11/16/2022	Direct		1,005,438	1,005,438	1,009,009	448,029	0	13,763	0	13,763	0	1,005,438	0	0	0	(90,580)	12/31/2034
50201P-AA-4	LLPL CAPITAL PTE LTD	C	08/04/2022	Paydown		34,148	34,148	39,998	39,827	0	(5,679)	0	(5,679)	0	34,148	0	0	0	1,673	02/04/2039
512807-AU-2	LAM RESEARCH CORP		11/15/2022	Jane Street		475,635	500,000	497,910	498,423	0	168	0	168	0	498,591	0	(22,956)	(22,956)	23,444	03/15/2029
51889R-AC-3	LRK 2019-A BFX - ABS		11/21/2022	Unknown		1,678,914	1,835,137	1,864,761	1,857,229	0	(3,177)	0	(3,177)	0	1,854,053	0	(175,139)	(175,139)	49,855	10/25/2048
52532X-AF-2	LEIDOS INC		01/25/2022	CitiGroup		5,419,550	5,000,000	4,935,800	4,944,663	0	393	0	393	0	4,945,057	0	474,493	474,493	43,750	05/15/2030
529537-AA-0	LXP INDUSTRIAL TRUST		04/07/2022	JPMorgan		869,300	1,000,000	997,580	997,660	0	64	0	64	0	997,725	0	(128,425)	(128,425)	14,580	10/01/2031
53948P-AA-6	LPSLT 2021-1 A - ABS	C	12/20/2022	Paydown		273,866	273,866	277,791	277,943	0	(4,077)	0	(4,077)	0	273,866	0	0	0	2,965	01/21/2048
543190-AA-0	LTRAN III A1 - RMBS		11/21/2022	Paydown		1,132,282	1,175,894	1,202,721	1,198,120	0	(6,450)	0	(6,450)	0	1,191,670	0	(59,387)	(59,387)	31,945	01/17/2045
55292W-AA-8	MC BRAZIL DOWNSTREAM TRADING SARL	C	12/30/2022	Paydown		8,775	8,775	8,775	8,775	0	0	0	0	0	8,775	0	0	0	636	06/30/2031
55368R-AA-4	MV24 CAPITAL BV	C	12/01/2022	Various		106,719	106,607	114,634	114,467	0	(1,244)	0	(1,244)	0	113,223	0	(6,504)	(6,504)	1,881	06/01/2034
575767-AR-9	MASSACHUSETTS MUTUAL LIFE INSURANCE CO		02/01/2022	Adjustment		6,945,271	7,000,000	6,945,190	6,945,271	0	0	0	0	0	6,945,271	0	0	0	0	12/01/2061
58547D-AD-1	MELCO RESORTS FINANCE LTD	C	11/04/2022	LOOM-EMD		257,433	445,000	470,543	468,062	0	(3,094)	0	(3,094)	0	464,969	0	(207,536)	(207,536)	22,191	12/04/2029
58549K-AC-5	MELLO 2021-1N1 A3 - CMO/RMBS		12/01/2022	Paydown		54,429	54,429	46,681	46,681	0	7,745	0	7,745	0	54,429	0	0	0	200	06/26/2051
59890M-AG-6	MCMLT 182 M1 - CMO/RMBS		02/01/2022	Adjustment		0	0	0	(248)	0	248	0	248	0	0	0	0	0	(36)	05/28/2058
60040#-AB-8	MILLENNIUM PIPELINE COMPANY LLC SR SEC N		12/30/2022	Paydown		200,846	200,850	200,850	200,845	0	5	0	5	0	200,850	0	(4)	(4)	4,519	06/30/2032
610337-AJ-6	MCMLL 2016-1 A2 - CDO		07/21/2022	Various		3,561,048	3,561,048	3,543,839	3,549,829	0	11,209	0	11,209	0	3,561,038	0	10	10	49,242	07/22/2028
62955M-AA-4	NZES 20FHT1 A - CMO/RMBS		11/21/2022	Paydown		6,344,237	6,845,981	6,845,821	6,847,826	0	(523)	0	(523)	0	6,847,303	0	(503,066)	(503,066)	238,639	11/25/2025
62955W-AA-2	NZES 21FHT2 A - ABS		12/25/2022	Paydown		102,221	102,221	93,469	0	0	8,753	0	8,753	0	102,221	0	0	0	679	05/25/2026
62963#-AK-7	NPP (OPERATING) LLC SR NTS SRS J		12/01/2022	Paydown		177,784	177,784	165,117	170,532	0	7,252	0	7,252	0	177,784	0	0	0	8,943	12/01/2026
64828E-AA-3	NRZT 19NQM4 A1 - CMO/RMBS		12/01/2022	Paydown		374,681	374,681	374,681	374,398	0	283	0	283	0	374,681	0	0	0	2,750	09/25/2059
64828M-BB-2	NRZT 2017-3 B2 - CMO/RMBS		12/01/2022	Paydown		317,551	317,551	335,158	335,158	0	(17,607)	0	(17,607)	0	317,551	0	0	0	9,021	04/25/2057
64830D-AV-5	NRZT 2019-2 B2 - CMO/RMBS		12/01/2022	Paydown		350,390	350,390	357,617	352,341	0	(1,951)	0	(1,951)	0	350,390	0	0	0	5,346	12/26/2057
64830K-AR-8	NRZT 2018-3 B1 - CMO/RMBS		12/01/2022	Paydown		199,365	199,365	212,838	197,848	0	1,517	0	1,517	0	199,365	0	0	0	885	05/27/2058

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	
655663-E8-7	NORDSON CORPORATION SER 2015-A SR NTS		.07/28/2022	Paydown		428,571	428,571	428,571	428,571	0	0	0	0	0	428,571	0	0	0	0	0	07/28/2025
66706*-AA-6	Northstar Mezzanine Partners VII LP (Bon		.11/03/2022	Various		2,925,714	2,925,714	2,925,714	2,467,268	0	0	0	0	0	2,925,714	0	0	0	116,405	0	06/10/2034
670346-AM-7	NUCOR CORP		.04/20/2022	Call @ 100.00		5,093,327	5,000,000	4,941,700	4,986,395	0	2,628	0	2,628	0	4,989,023	0	10,977	10,977	239,993	0	08/01/2023
67190A-AB-2	OAKIG 2021-1 A2 - ABS		.11/21/2022	Paydown		2,463,224	2,928,131	2,945,933	2,944,080	0	(2,332)	0	(2,332)	0	2,941,748	0	(478,524)	(478,524)	51,379	0	01/20/2051
678858-BC-4	OKLAHOMA GAS AND ELECTRIC CO		.11/21/2022	Unknown		5,236,879	5,000,000	4,159,550	4,578,962	0	47,272	0	47,272	0	4,626,234	0	610,645	610,645	357,500	0	04/15/2028
693350-AJ-2	PHMIC 2006-2 A7 - CMO/RMBS		.11/01/2022	Paydown		62,249	62,249	59,037	64,888	0	(2,639)	0	(2,639)	0	62,249	0	0	0	(344)	0	07/18/2036
69335Y-AN-6	PHMIC 2006-4 A8 - CMO/RMBS		.12/01/2022	Paydown		576	576	565	576	0	0	0	0	0	576	0	0	0	0	0	12/18/2036
69336R-CB-4	PHMIC 2005-5 A5 - CMO/RMBS		.12/01/2022	Paydown		16,538	16,538	15,801	17,612	0	(1,075)	0	(1,075)	0	16,538	0	0	0	(3,298)	0	08/18/2035
70202*-AG-0	PARSONS CORPORATION SR NTS SRS D		.10/26/2022	Call @ 100.00		10,336,461	10,000,000	10,000,000	10,000,000	0	0	0	0	0	10,000,000	0	0	0	1,025,400	0	07/16/2029
709599-AH-7	PENSKE TRUCK LEASING CO LP		.07/11/2022	Maturity @ 100.00		3,820,000	3,820,000	4,122,124	3,833,925	0	(24,582)	0	(24,582)	0	3,820,000	0	0	0	186,225	0	07/11/2022
71643V-AA-3	PETROLEOS MEXICANOS	C.	.03/30/2022			0	0	0	(6)	0	(28)	0	(28)	0	0	0	0	0	0	0	02/16/2032
71644E-AF-9	SUNCOR ENERGY INC	C.	.11/21/2022	BARCLAYS		5,351,969	5,000,000	4,396,450	4,718,880	0	28,132	0	28,132	0	4,747,012	0	604,958	604,958	354,705	0	11/15/2028
71654Q-CP-5	PETROLEOS MEXICANOS	C.	.01/01/2022	Adjustment		(23,042)	0	0	0	0	0	0	0	0	0	0	(23,042)	(23,042)	0	0	01/23/2029
718507-BK-1	CONOCOPHILLIPS CO		.03/11/2022	Adjustment		2,072,997	1,340,000	1,658,732	1,518,281	0	(3,931)	0	(3,931)	0	1,514,350	0	155,535	155,535	445,062	0	03/30/2029
718507-BK-1	CONOCOPHILLIPS CO		.03/11/2022	Adjustment		351	351	450	450	0	0	0	0	0	450	0	0	0	(99)	0	03/15/2042
72018Q-AG-6	PIEDMONT NATURAL GAS COMPANY INC		.11/21/2022	Unknown		5,753,239	5,000,000	5,000,000	5,000,000	0	0	0	0	0	5,000,000	0	753,239	753,239	552,083	0	09/14/2029
73557*-AA-2	PORT WASHINGTON GENERATING STATION LLC S		.12/15/2022	Paydown		186,779	186,779	186,779	186,779	0	0	0	0	0	186,779	0	0	0	467	0	07/15/2030
74041N-AA-3	PRETSL XII A1 - CDO	C.	.11/21/2022	Bank of New York Mellon		266,179	266,179	259,279	269,867	0	5,730	0	5,730	0	265,596	0	564	564	3,028	0	12/24/2033
74166W-AB-0	PRIME NOTES LLC		.04/06/2022			39,991,889	40,000,000	40,014,800	40,010,428	0	(1,996)	0	(1,996)	0	40,008,432	0	(16,543)	(16,543)	136,522	0	04/13/2023
74333L-AE-6	PROG 2020-SFR2 C - RMBS		.11/21/2022	Unknown		912,256	1,000,000	999,961	999,730	0	(270)	0	(270)	0	999,460	0	(87,204)	(87,204)	29,915	0	06/18/2037
74333L-AG-1	PROG 2020-SFR2 D - RMBS		.11/21/2022	Unknown		923,027	1,000,000	999,960	999,675	0	(340)	0	(340)	0	999,335	0	(76,308)	(76,308)	37,664	0	06/18/2037
747318-BX-6	QUAD GRAPHICS INC SR SEC NTS TRANCHE D		.04/10/2022	Paydown		300,000	300,000	300,000	300,000	0	0	0	0	0	300,000	0	0	0	0	0	04/10/2026
760848-AA-5	Republic Transmission, LLC Nts due 2050		.12/31/2022	Paydown		89,173	89,164	89,164	89,164	0	0	0	0	0	89,164	0	9	9	2,951	0	12/18/2050
78319M-AA-1	RUTAS 2 AND 7 FINANCE LTD	C.	.09/30/2022	Paydown		26,667	26,667	19,133	19,428	0	7,239	0	7,239	0	26,667	0	0	0	0	0	09/30/2036
78355H-KR-9	RYDER SYSTEM INC		.11/21/2022	Unknown		945,080	1,000,000	999,310	999,489	0	118	0	118	0	999,607	0	(54,528)	(54,528)	40,944	0	09/01/2025
795758-AJ-6	SALTCHUK RESOURCES INC		.06/09/2022	Paydown		311,538	311,538	311,694	311,530	0	9	0	9	0	311,538	0	0	0	(919)	0	06/09/2026
80282Y-AH-9	SCART 2021-A E - ABS		.11/21/2022	Unknown		226,285	250,000	249,903	249,922	0	18	0	18	0	249,940	0	(23,655)	(23,655)	7,653	0	03/15/2027
81746L-AA-0	SEMT 2015-3 A1 - CMO/RMBS		.12/01/2022	Paydown		295,683	295,683	300,889	301,211	0	(5,528)	0	(5,528)	0	295,683	0	0	0	3,704	0	07/25/2045
81746Q-AA-9	SEMT 182 A1 - CMO/RMBS		.12/01/2022	Paydown		40,424	40,424	41,264	41,254	0	(830)	0	(830)	0	40,424	0	0	0	520	0	02/25/2048
826525-AC-1	SRFC 202 C - RMBS		.11/21/2022	Paydown		174,910	181,787	188,053	187,528	0	(2,278)	0	(2,278)	0	185,250	0	(10,340)	(10,340)	4,820	0	07/20/2037
82652K-AB-0	SRFC 171 B - RMBS		.01/20/2022	Paydown		701,533	701,533	710,140	702,120	0	(587)	0	(587)	0	701,533	0	0	0	1,871	0	03/20/2034
83404F-AD-6	SOFI 2017-A B - ABS		.11/21/2022	Unknown		1,846,925	2,000,000	2,072,945	2,044,367	0	(16,438)	0	(16,438)	0	2,027,928	0	(181,004)	(181,004)	62,302	0	03/26/2040
83405B-AD-4	SCLP 2019-4 D - ABS		.11/28/2022	Paydown		3,250,000	3,250,000	3,326,564	3,291,415	0	(41,415)	0	(41,415)	0	3,250,000	0	0	0	103,675	0	08/25/2028
83846*-AA-8	SOUTH INLET PART URBAN RENEWAL ZERO CPN		.03/15/2022	Paydown		458,128	458,129	325,453	373,757	0	84,372	0	84,372	0	458,129	0	(1)	(1)	0	0	03/15/2029
838515-F*-0	SOUTH JERSEY GAS CO SEC MTN SER 3 2010-1		.03/01/2022	Paydown		333,333	333,334	333,334	333,334	0	0	0	0	0	333,334	0	(1)	(1)	8,067	0	03/01/2026
838515-G*-5	SOUTH JERSEY GAS CO SEC MTN SER D 2012-2		.09/20/2022	Paydown		200,000	200,000	200,000	200,000	0	0	0	0	0	200,000	0	0	0	0	0	09/20/2024
838515-H*-8	SOUTH JERSEY GAS CO SEC MTN SRS D 2012-2		.11/30/2022	Paydown		200,000	200,000	200,000	200,000	0	0	0	0	0	200,000	0	0	0	0	0	11/30/2024
85573L-AA-9	STARR 2019-1 A - ABS	C.	.11/15/2022	Paydown		393,757	393,757	302,701	503,621	0	(109,864)	0	(109,864)	0	393,757	0	0	0	2,172	0	03/15/2044
86190B-AC-8	STR 2021-1 A3 - ABS		.12/20/2022	Paydown		7,500	7,500	7,496	7,497	0	3	0	3	0	7,500	0	0	0	116	0	06/20/2051
87268R-AA-2	TFINS 192 A1 - CDO		.08/29/2022	Paydown		426,700	426,700	426,700	426,700	0	0	0	0	0	426,700	0	0	0	2,395	0	02/28/2039
87404L-AA-0	TLIND 2019-1 A - ABS	C.	.12/15/2022	Paydown		245,643	245,643	245,642	242,825	0	2,819	0	2,819	0	245,643	0	0	0	(9,797)	0	12/15/2044
87425E-AK-9	REPSOL OIL & GAS CANADA INC		.06/23/2022	Call @ 100.00		4,546,010	3,500,000	3,353,805	3,391,035	0	1,920	0	1,920	0	3,392,956	0	107,044	107,044	1,244,708	0	02/01/2038
88606W-AA-0	TBOLT 2017 A - ABS	C.	.11/15/2022	Various		1,852,462	2,164,911	2,164,819	1,852,462	0	53	0	53	0	2,164,832	0	(312,369)	(312,369)	80,831	0	05/17/2032
89407*-AD-0	TRANSWESTERN PIPELINE COMPANY SR NTS SRS		.05/24/2022	Maturity @ 100.00		2,000,000	2,000,000	2,176,400	2,007,641	0	(7,641)	0	(7,641)	0	2,000,000	0	0	0	58,900	0	05/24/2022
89472*-AH-1	TREX BICYCLE CORP SR SEC NTS		.11/01/2022	Paydown		340,000	340,000	340,170	338,954	0	1,046	0	1,046	0	340,000	0	0	0	12,402	0	05/01/2027
89613G-AD-8	TAH 2020-SFR1 D - RMBS		.11/21/2022	Unknown		3,000,275	3,500,000	3,526,075	3,520,917	0	(4,645)	0	(4,645)	0	3,516,272	0	(515,996)	(515,996)	86,703	0	07/19/2038
90352W-AD-6	STEAM 2021-1 A - ABS		.12/28/2022	Paydown		46,802	46,802	46,800	46,796	0	5	0	5	0	46,802	0	0	0	572	0	02/28/2051
907818-CF-3	UNION PACIFIC CORP		.11/21/2022	Unknown		5,424,919	5,000,000	6,099,900	5,609,947	0	(66,247)	0	(66,247)	0	5,543,700	0	(118,781)	(118,781)	432,465	0	02/01/2029
911312-AJ-5	UNITED PARCEL SERVICE INC		.02/01/2022	Adjustment		0	0	0	(6,119)	0	6,119	0	6,119	0	0	0	0	0	(40,30		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
911312-B0-8	UNITED PARCEL SERVICE INC		02/02/2022	Morgan Stanley		1,348,974	1,100,000	1,134,661	1,132,965	0	(64)	0	(64)	0	1,132,901	0	216,073	216,073	18,051	03/15/2049
919111-AP-8	VALE OVERSEAS LTD	C	01/25/2022	MET-EMD		171,428	150,000	181,482	178,009	0	(409)	0	(409)	0	177,600	0	(6,173)	(6,173)	4,349	08/10/2026
92428F-AA-5	VERMONT TRANSCO LLC FIRST MTG BONDS SRS		10/01/2022	Paydown		214,285	214,285	214,285	214,048	0	237	0	237	0	214,285	0	0	0	11,979	10/01/2036
939336-QM-8	WAMMS 2003-MS2 1A2 - CMO/RMBS		04/25/2022	Paydown		9,646	9,646	9,839	9,742	0	(90)	0	(90)	0	9,646	0	0	0	173	02/25/2033
956708-AB-7	WEST VIRGINIA UNITED HEALTH SYSTEM INC		03/24/2022	Goldman Sachs		417,100	500,000	500,000	500,000	0	0	0	0	0	500,000	0	(82,900)	(82,900)	5,085	06/01/2050
96928*-FV-4	WILLIAM BLAIR & CO CTL PT TRST TR CTF SE		12/15/2022	Paydown		128,201	128,200	128,200	128,200	0	0	0	0	0	128,200	0	0	0	2,127	09/15/2044
97786*-AJ-1	WOLSELEY CAPITAL INC SER I GTD SR NTS		09/01/2022	Maturity @ 100.00		2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	68,600	09/01/2022
98161*-AB-5	WORLEYPARSONS US FINANCE SUB LIMITED SR		09/13/2022	Maturity @ 100.00		4,000,000	4,000,000	4,055,560	4,005,442	0	(5,442)	0	(5,442)	0	4,000,000	0	0	0	160,000	09/13/2022
C1467*-AC-1	CSL GROUP INC SR SEC NTS	C	08/13/2022	Paydown		375,000	375,000	375,000	375,000	0	0	0	0	0	375,000	0	0	0	16,800	08/13/2030
C8177*-AB-9	SANIMAX INDUSTRIES INC SR NTS SRS B	C	02/15/2022	Maturity @ 100.00		2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	47,600	02/15/2022
D6574*-AB-5	CLAAS KGAA MBH SR NTS SRS A	C	08/15/2022	Maturity @ 100.00		3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	0	3,000,000	0	0	0	119,400	08/15/2022
G11176-AA-5	BIOCEANICO SOVEREIGN CERTIFICATE LTD	D	12/05/2022	Paydown		17,121	17,121	12,875	13,046	0	4,075	0	4,075	0	17,121	0	0	0	0	06/05/2034
G2613*-AL-8	DS SMITH PLC SR NTS SER E	C	08/06/2022	Maturity @ 100.00		2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	93,000	08/06/2022
G2615*-AD-8	DCC TREASURY 2010 LIMITED SR NTS	C	03/24/2022	Maturity @ 100.00		5,000,000	5,000,000	5,000,000	5,000,000	0	0	0	0	0	5,000,000	0	0	0	139,601	03/24/2022
G4301U-AF-1	Harbour Aircraft Investments Ltd 2017-1	C	12/15/2022	Paydown		1,124,887	1,124,887	1,117,701	1,130,008	1	(5,121)	0	(5,121)	0	1,124,887	0	0	0	16,467	11/15/2037
G54897-AB-2	LIMA METRO LINE 2 FINANCE LTD	D	10/05/2022	Paydown		19,782	19,782	20,376	20,359	0	(577)	0	(577)	0	19,782	0	0	0	541	04/05/2036
G6174A-AA-2	MMK INTERNATIONAL CAPITAL DAC	D	03/23/2022	LOOM-EMD		124,100	410,000	441,796	435,464	0	(2,590)	0	(2,590)	0	432,875	0	(308,775)	(308,775)	5,057	06/13/2024
G6579L-AB-5	MINMETALS BOUNTEOUS FINANCE (BVI) LTD	D	11/04/2022	LOOM-EMD		544,421	560,000	621,622	611,767	0	(12,006)	0	(12,006)	0	599,761	0	(55,341)	(55,341)	33,841	07/30/2025
G7256K-AB-0	PROP 2017-1 LIMITED 2017-1 A - ABS	C	12/15/2022	Paydown		277,315	277,315	277,149	277,293	0	22	0	22	0	277,315	0	0	0	0	03/15/2042
G84640-AB-0	STEEL FUNDING DAC	D	11/25/2022	MET-EMD		388,520	450,000	310,460	495,732	0	(1,731)	186,540	(188,271)	0	307,461	0	81,059	81,059	13,317	05/30/2026
L4191B-BL-6	GAZ CAPITAL SA	D	02/28/2022	LOOM-EMD		238,000	595,000	647,539	642,637	0	(1,154)	0	(1,154)	0	641,483	0	(403,483)	(403,483)	16,853	02/06/2028
L5829P-AC-3	KERNEL HOLDING SA	D	06/21/2022	LOOM-EMD		136,300	290,000	134,850	294,492	0	(159)	159,484	(159,642)	0	134,850	0	1,450	1,450	12,833	10/27/2027
L6242G-AB-2	MHP LUX SA	D	02/28/2022	LOOM-EMD		138,600	420,000	390,260	392,171	0	445	0	445	0	392,616	0	(254,016)	(254,016)	11,885	09/19/2029
M4R247-AA-6	ENERGEAN ISRAEL FINANCE LTD	D	01/05/2022	MET-EMD		201,600	200,000	206,800	205,409	0	(58)	0	(58)	0	205,351	0	(3,751)	(3,751)	2,500	03/30/2024
M6746G-AA-4	LEVIATHAN BOND LTD	D	01/05/2022	MET-EMD		205,860	200,000	210,700	207,690	0	(84)	0	(84)	0	207,607	0	(1,747)	(1,747)	224	06/30/2023
M9780U-AA-0	ULKER BISKUVI SANAYI AS	D	11/04/2022	LOOM-EMD		211,675	285,000	303,497	300,873	0	(3,258)	0	(3,258)	0	297,615	0	(85,939)	(85,939)	20,248	10/30/2025
N5521B-AP-1	LUKOIL INTERNATIONAL FINANCE BV	D	09/20/2022	MET-EMD		326,000	400,000	216,000	442,075	0	(2,044)	224,031	(226,075)	0	216,000	0	110,000	110,000	16,889	11/02/2026
N5521L-AA-5	LUKOIL SECURITIES BV	D	09/20/2022	Various CORPORATE REORGANIZATIONS		646,600	1,055,000	541,325	492,075	0	(944)	549,132	(550,076)	0	541,325	0	105,275	105,275	29,680	05/06/2030
P3100S-AC-8	CONTROLADORA MARE SA DE CV	D	07/19/2022	REORGANIZATIONS		411,788	395,000	461,953	455,973	0	(4,630)	0	(4,630)	0	451,342	0	(39,555)	(39,555)	16,344	10/23/2028
P7077E-AH-7	NASSAU AIRPORT DEVELOPMENT CO LTD SR SEC	C	12/31/2022	Paydown		300,000	300,000	300,000	300,000	0	0	0	0	0	300,000	0	0	0	7,370	03/31/2035
Q3300*-AC-7	DULUXGROUP (FINANCE) PTY LTD SER C GTD S	C	11/17/2022	Paydown		1,000,000	1,000,000	1,000,000	1,000,000	0	0	0	0	0	1,000,000	0	0	0	49,233	09/18/2026
Q3393*-AK-7	ELECTRANET PTY LTD SER A SR SEC NTS	C	08/18/2022	Maturity @ 100.00		6,000,000	6,000,000	6,000,000	6,000,000	0	0	0	0	0	6,000,000	0	0	0	186,600	08/18/2022
Q3507*-AC-4	ENERGY PARTNERSHIP (GAS) PTY SER C GTD S	C	02/25/2022	Maturity @ 100.00		5,000,000	5,000,000	5,000,000	5,000,000	0	0	0	0	0	5,000,000	0	0	0	84,750	02/25/2022
Q7134*-AE-2	ONESTEEL FINANCE PTY LTD SR NTS SRS C	C	08/17/2022	Adjustment		47,697	0	0	0	0	0	0	0	0	0	0	47,697	47,697	0	06/28/2023
Q9883*-AB-7	Z ENERGY LIMITED USD SER B SR SEC NT	C	08/16/2022	Call @ 100.00		3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	0	3,000,000	0	0	0	135,677	01/04/2028
Y0R15U-GV-6	ADANI TRANSMISSION STEP-ONE LTD	D	11/21/2022	Paydown		21,000	21,000	21,643	21,637	0	(637)	0	(637)	0	21,000	0	0	0	697	05/21/2036
Y4596H-AD-9	NK KAZIMUNYGAZ AO	D	11/04/2022	LOOM-EMD CORPORATE		358,208	515,000	619,236	617,678	0	(1,922)	0	(1,922)	0	615,756	0	(257,548)	(257,548)	31,175	04/19/2047
Y7140W-AD-0	INDONESIA ASAHAN ALUMINIUM (PERSERO) PT	D	07/26/2022	REORGANIZATIONS		423,450	450,000	575,064	573,735	0	(1,286)	0	(1,286)	0	572,449	0	(148,999)	(148,999)	21,200	11/15/2048
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						414,652,002	413,121,702	416,539,870	406,438,711	0	(544,719)	1,363,939	(1,908,658)	0	414,286,393	0	(3,434,594)	(3,434,594)	15,456,983	XXX
054536-AC-1	AXA SA	C	09/15/2022	CORPORATE REORGANIZATIONS		2,012,886	1,800,000	1,890,000	1,868,061	0	(3,203)	0	(3,203)	0	1,864,858	0	148,028	148,028	86,435	12/29/2049
06368B-5P-9	BANK OF MONTREAL	C	04/20/2022	Various		1,950,700	2,000,000	2,005,000	2,002,908	0	(316)	0	(316)	0	2,002,592	0	(51,892)	(51,892)	63,200	12/29/2049
46625H-KK-5	JPMORGAN CHASE & CO		01/27/2022	Call @ 100.00		1,000,000	1,000,000	1,016,625	1,000,000	0	0	0	0	1,000,000	0	0	0	0	10,047	12/29/2049
606839-AA-6	MIITSUI SUMITOMO INSURANCE CO LTD	C	03/10/2022	Call @ 100.00		2,900,000	2,900,000	3,397,250	2,921,367	0	(21,367)	0	(21,367)	0	2,900,000	0	0	0	101,500	03/15/2072
693475-85-7	PNC FINANCIAL SERVICES GROUP INC		10/27/2022	Call @ 25.00		2,125,000	85,000	2,140,850	2,140,850	0	0	0	0	0	2,140,850	0	(15,850)	(15,850)	131,349	12/29/2049
693475-AM-7	PNC FINANCIAL SERVICES GROUP INC		04/20/2022	BARCLAYS		1,492,500	1,500,000	1,365,000	1,368,539	0	617	0	617	0	1,369,156	0	123,344	123,344	28,494	12/29/2049
744320-AL-6	PRUDENTIAL FINANCIAL INC		09/12/2022	Call @ 100.00		500,000	500,000	548,750	505,940	0	(5,940)	0	(5,940)	0	500,000	0	0	0	29,375	09/15/2042
902973-83-3	US BANCORP		01/12/2022	Call @ 25.00		520,700	20,828	601,921	601,921	0	0	0	0	0	601,921	0	(81,221)	(81,221)	8,461	09/15/2042
1309999999. Subtotal - Bonds - Hybrid Securities						12,501,786	9,805,828	12,965,396	12,409,587	0	(30,209)	0	(30,209)	0	12,379,377	0	122,409	122,409	458,862	XXX
921937-81-9	VANGUARD INT-T B ETF		04/04/2022	Various	0.000	2,290,251	0	2,478,991	1,397,714	23,217	0	0	23,217	0	2,478,991					

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	
2509999998. Total - Bonds - Part 5						94,551,590	99,822,370	93,178,365	0	0	15,945	0	15,945	0	93,194,310	0	1,357,280	1,357,280	980,781	XXX	
2509999998. Total - Bonds						581,814,672	581,229,873	585,598,486	479,349,988	23,217	240,596	1,363,939	(1,100,125)	0	582,293,597	0	(4,279,128)	(4,279,128)	19,067,361	XXX	
18469P-3#-5	ClearBridge Energy Midstream Oppty Fun		03/28/2022	Maturity @ 100000.00	10,000	1,000,000	0.00	1,000,000	1,000,000	0	0	0	0	1,000,000	0	0	0	0	14,697		
486606-8*-0	Kayne Anderson Energy Infrastructure Fnd		02/01/2022	Adjustment	0.000	0	0.00	0	0	0	0	0	0	0	0	0	0	0	(7,885)		
48661E-2#-4	Kayne Anderson NextGen Energy & Infra PF		02/01/2022	Adjustment	0.000	0	0.00	0	0	0	0	0	0	0	0	0	0	0	(51,876)		
4029999999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred						1,000,000	XXX	1,000,000	1,000,000	0	0	0	0	1,000,000	0	0	0	0	(45,065)	XXX	
4509999997. Total - Preferred Stocks - Part 4						1,000,000	XXX	1,000,000	1,000,000	0	0	0	0	1,000,000	0	0	0	0	(45,065)	XXX	
4509999998. Total - Preferred Stocks - Part 5						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
4509999999. Total - Preferred Stocks						1,000,000	XXX	1,000,000	1,000,000	0	0	0	0	1,000,000	0	0	0	0	0	(45,065)	XXX
313390-00-7	FHLBANKS OFFICE OF FINANCE		12/29/2022	Federal Home Loan Bank of Topeka	10,196,600	1,019,600	0.00	1,019,600	500,000	0	0	0	0	1,019,600	0	0	0	0	0		
313390-10-6	FEDERAL HOME LOAN BANK OF TOPEKA		12/20/2022	CORPORATE ACTION	121,029,000	11,885,774	0.00	11,885,774	11,083,300	(217,126)	0	0	(217,126)	0	11,885,774	0	0	0	0		
88642R-10-9	TIDEWATER ORD		09/09/2022	Goldman Sachs	44,169,000	1,068,228	0.00	931,524	473,050	802,604	0	344,130	458,474	931,524	0	136,704	136,704	0	0		
5019999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded						13,973,602	XXX	13,836,899	12,056,350	585,478	0	344,130	241,349	0	13,836,899	0	136,704	136,704	0	XXX	
921909-76-8	VANGUARD TOT I S ETF		02/01/2022	Adjustment	0.000	0	0.00	0	0	0	0	0	0	0	0	0	0	0	(281)		
922908-62-9	VANGUARD MD-CP I ETF		01/05/2022	Mischler Financial Group	0.000	0	0.00	0	46,130	(46,130)	0	0	(46,130)	0	0	0	0	0	(1,261)		
922908-63-7	VANGUARD LG-CP I ETF		01/05/2022	Mischler Financial Group	0.000	0	0.00	0	108,329	(108,329)	0	0	(108,329)	0	0	0	0	0	(74,435)		
922908-75-1	VANGUARD S-C ID ETF		02/01/2022	Adjustment	0.000	0	0.00	0	0	0	0	0	0	0	0	0	0	0	(1,394)		
5329999999. Subtotal - Common Stocks - Mutual Funds - Designations Not Assigned by the SVO						0	XXX	0	154,459	(154,459)	0	0	(154,459)	0	0	0	0	0	(77,371)	XXX	
922908-36-3	VANGUARD 500 IDX ETF		09/29/2022	SUSQUEHANNA	172,379,000	58,673,233	0.00	60,494,593	75,255,500	(14,760,907)	0	0	(14,760,907)	0	60,494,593	0	(1,821,359)	(1,821,359)	610,275		
922908-62-9	VANGUARD MD-CP I ETF		01/05/2022	Adjustment	1,784,000	450,137	0.00	408,380	408,380	0	0	0	0	408,380	0	41,757	41,757	0	0		
922908-63-7	VANGUARD LG-CP I ETF		10/05/2022	SUSQUEHANNA	12,243,000	2,466,166	0.00	2,597,619	(131,453)	0	0	0	(131,453)	0	2,466,166	0	154,418	154,418	4,689		
5819999999. Subtotal - Common Stocks - Exchange Traded Funds						61,743,954	XXX	63,369,138	78,261,498	(14,892,360)	0	0	(14,892,360)	0	63,369,138	0	(1,625,184)	(1,625,184)	614,964	XXX	
62837*-10-9	MUTUAL MEDICARE ADVANTAGE CO		12/27/2022	Return of Capital	0.000	15,000,000	0.00	15,000,000	15,000,000	0	0	0	0	15,000,000	0	0	0	0	0		
68166#-10-3	OMAHA FINANCIAL HOLDINGS, INC.		09/06/2022	Return of Capital	0.000	25,000,000	0.00	25,000,000	25,000,000	0	0	0	0	25,000,000	0	0	0	0	0		
5929999999. Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates Other						40,000,000	XXX	40,000,000	40,000,000	0	0	0	0	40,000,000	0	0	0	0	0	XXX	
5989999997. Total - Common Stocks - Part 4						115,717,556	XXX	117,206,037	130,472,308	(14,461,341)	0	344,130	(14,805,471)	0	117,206,037	0	(1,488,480)	(1,488,480)	537,594	XXX	
5989999998. Total - Common Stocks - Part 5						162,521,196	XXX	162,158,470	0	0	0	0	0	162,158,470	0	362,726	362,726	0	0	XXX	
5989999999. Total - Common Stocks						278,238,752	XXX	279,364,507	130,472,308	(14,461,341)	0	344,130	(14,805,471)	0	279,364,507	0	(1,125,755)	(1,125,755)	537,594	XXX	
5999999999. Total - Preferred and Common Stocks						279,238,752	XXX	280,364,507	131,472,308	(14,461,341)	0	344,130	(14,805,471)	0	280,364,507	0	(1,125,755)	(1,125,755)	492,529	XXX	
6009999999 - Totals						861,053,424	XXX	865,962,993	610,822,295	(14,438,124)	240,596	1,708,068	(15,905,596)	0	862,658,103	0	(5,404,883)	(5,404,883)	19,559,890	XXX	

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21		
											12	13	14	15	16							
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends		
912810-TK-4	UNITED STATES TREASURY		11/16/2022	Various	12/08/2022	Various	59,350,000	53,164,510	54,634,018	53,173,425	0	8,915	0	8,915	0	0	1,460,593	1,460,593	589,181	507,915		
912810-TM-0	UNITED STATES TREASURY		11/17/2022	BARCLAYS	12/08/2022	Various	14,000,000	13,781,250	14,543,242	13,781,423	0	173	0	173	0	0	761,819	761,819	35,912	23,204		
0109999999. Subtotal - Bonds - U.S. Governments							73,350,000	66,945,760	69,177,260	66,954,848	0	9,088	0	9,088	0	0	2,222,412	2,222,412	625,093	531,119		
445545-AQ-9	HUNGARY (GOVERNMENT)	C	08/23/2022	LOOM-EMD	10/14/2022	LOOM-EMD	445,000	435,726	372,242	435,880	0	155	0	155	0	0	(63,638)	(63,638)	8,294	2,583		
0309999999. Subtotal - Bonds - All Other Governments							445,000	435,726	372,242	435,880	0	155	0	155	0	0	0	(63,638)	(63,638)	8,294	2,583	
74514L-3H-8	PUERTO RICO COMMLTH		03/18/2022	EXCHANGE	11/21/2022	Unknown	51,370	58,903	52,287	58,282	0	(622)	0	(622)	0	0	(5,994)	(5,994)	4,013	0		
0709999999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions							51,370	58,903	52,287	58,282	0	(622)	0	(622)	0	0	0	(5,994)	(5,994)	4,013	0	
00091U-AC-7	ABPCI 11 A2 - CDO	C	08/26/2022	SOCIETE GENERALE	11/16/2022	GREENSLUDGE PUBLIC	3,250,000	3,250,000	3,131,408	3,250,000	0	0	0	0	0	0	(118,593)	(118,593)	25,052	0		
00213R-AB-9	ARLFR 121 A2 - ABS		12/12/2022	CANTOR FITZGERALD	12/15/2022	Paydown	700,000	699,703	700,000	700,000	0	297	0	297	0	0	0	0	1,710	1,815		
03333B-AA-5	ANCHF 16 A - CDO	C	07/14/2022	Goldman Sachs	11/16/2022	Goldman Sachs	1,500,000	1,500,000	1,436,550	1,500,000	0	0	0	0	0	0	(63,450)	(63,450)	18,900	0		
12189L-BJ-9	BURLINGTON NORTHERN SANTA FE LLC		05/31/2022	Bank of America	12/08/2022	U.S. Bank	2,500,000	2,486,175	2,447,050	2,486,415	0	240	0	240	0	0	(39,365)	(39,365)	57,170	0		
26442C-AH-7	DUKE ENERGY CAROLINAS LLC		11/03/2022	BARCLAYS	12/21/2022	Morgan Stanley	726,000	738,168	738,168	679,006	0	232	0	232	0	0	59,162	59,162	13,681	8,764		
27806Z-AJ-3	EATON CORP		08/16/2022	Wells Fargo	12/08/2022	TRUIST	3,250,000	3,232,385	3,235,343	3,232,467	0	82	0	82	0	0	2,876	2,876	46,249	0		
615369-AY-1	MOODY'S CORP		02/22/2022	JPMorgan	03/24/2022	Goldman Sachs	2,250,000	2,211,345	2,171,768	2,211,405	0	60	0	60	0	0	(39,637)	(39,637)	7,734	0		
68268V-AC-9	OMFIT 222 C - ABS		08/31/2022	ROYAL BANK OF CANADA	11/21/2022	Unknown	7,500,000	7,499,615	7,110,440	7,499,641	0	26	0	26	0	0	(389,202)	(389,202)	84,450	0		
68902V-AK-3	OTIS WORLDWIDE CORP		05/24/2022	CitiGroup	11/21/2022	Unknown	1,000,000	881,080	839,340	887,494	0	6,414	0	6,414	0	0	(48,154)	(48,154)	19,665	7,196		
80286M-AE-8	SDART 2022-2 C - ABS		03/23/2022	DEUTSCHE BANK	11/15/2022	CitiGroup	2,000,000	1,999,695	1,870,000	1,999,741	0	46	0	46	0	0	(129,741)	(129,741)	47,418	0		
872898-AH-4	TSMC ARIZONA CORP		04/19/2022	GOLDMAN	10/12/2022	BRANCH/PARIS BONDS	300,000	299,226	273,414	299,256	0	30	0	30	0	0	(25,842)	(25,842)	6,092	0		
92257P-AA-9	VCC 2022-5 A - QIBS		09/30/2022	CitiGroup	11/21/2022	Paydown	1,000,000	999,979	996,321	999,876	0	(103)	0	(103)	0	0	(3,555)	(3,555)	15,259	6,930		
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)							25,976,000	25,737,977	24,949,800	25,745,300	0	7,324	0	7,324	0	0	(795,500)	(795,500)	343,380	24,706		
2509999998. Total - Bonds							99,822,370	93,178,365	94,551,590	93,194,310	0	15,945	0	15,945	0	0	1,357,280	1,357,280	980,781	558,407		
4509999998. Total - Preferred Stocks							0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
313390-00-7	FHLBANKS OFFICE OF FINANCE		12/13/2022	Federal Home Loan Bank of Topeka	12/27/2022	Federal Home Loan Bank of Topeka	888,776,000	88,371,072	88,733,798	88,371,072	0	0	0	0	0	0	362,726	362,726	0	0		
313390-10-6	FEDERAL HOME LOAN BANK OF TOPEKA		11/29/2022	Federal Home Loan Bank of Topeka	12/02/2022	Federal Home Loan Bank of Topeka	739,312,000	73,787,398	73,787,398	73,787,398	0	0	0	0	0	0	0	0	0	0		
5019999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded							162,158,470	162,521,196	162,158,470	162,158,470	0	0	0	0	0	0	0	362,726	362,726	0	0	
5989999998. Total - Common Stocks							162,158,470	162,521,196	162,158,470	162,158,470	0	0	0	0	0	0	0	362,726	362,726	0	0	
5999999999. Total - Preferred and Common Stocks							162,158,470	162,521,196	162,158,470	162,158,470	0	0	0	0	0	0	0	362,726	362,726	0	0	
6009999999 - Totals							255,336,835	257,072,785	255,352,780	255,352,780	0	15,945	0	15,945	0	0	1,720,006	1,720,006	980,781	558,407		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description, Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code	5 ID Number	6 NAIC Valuation Method	7 Book/Adjusted Carrying Value	8 Total Amount of Goodwill Included in Book/ Adjusted Carrying Value	9 Nonadmitted Amount	Stock of Such Company Owned by Insurer on Statement Date	
									10 Number of Shares	11 % of Outstanding
0999999. Total Preferred Stocks						0	0	0	XXX	XXX
91115*-10-1	UNITED OF OMAHA LIFE INSURANCE COMPANY		69868	47-0322111	.8B1	1,959,899,780	0	0	900,000.000	100.0
68168*-10-1	OMAHA INSURANCE COMPANY		13100	20-5873230	.8B1	50,096,901	0	0	2,000,000.000	100.0
68203*-10-2	OMAHA SUPPLEMENTAL COMPANY		16537	83-3054858	.8B1	22,574,991	0	0	2,500,000.000	100.0
1299999. Subtotal - Common Stock - U.S. Life Insurer						2,032,571,672	0	0	XXX	XXX
68172*-10-9	OMAHA HEALTH INSURANCE COMPANY		88080	43-1137396	.8B1	267,012,459	1,587,977	0	50,000.000	100.0
62837*-10-9	MUTUAL OF OMAHA MEDICARE ADVANTAGE COMPANY		16260	82-2754060	.8B1	2,477,054	0	2,477,054	1,500,000.000	100.0
1399999. Subtotal - Common Stock - U.S. Health Entity						269,489,513	1,587,977	2,477,054	XXX	XXX
62836*-10-0	MUTUAL OF OMAHA HOLDINGS, INC.			91-1756928	8B111	3,195,706	0	0	100,000.000	100.0
68166*-10-3	OMAHA FINANCIAL HOLDINGS, INC.			20-5863220	8B111	171,619,608	0	0	100,000.000	100.0
1799999. Subtotal - Common Stock - Other Affiliates						174,815,314	0	0	XXX	XXX
1899999. Total Common Stocks						2,476,876,499	1,587,977	2,477,054	XXX	XXX
1999999 - Totals						2,476,876,499	1,587,977	2,477,054	XXX	XXX

1. Total amount of goodwill nonadmitted \$0

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Goodwill Included in Amount Shown in Column 8, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
20449*-10-3	COMPANION LIFE INSURANCE COMPANY	UNITED OF OMAHA LIFE INSURANCE COMPANY	0	5,000.000	100.0
58472*-10-7	MEDICARE ADVANTAGE INSURANCE COMPANY OF OMAHA	UNITED OF OMAHA LIFE INSURANCE COMPANY	0	2,000,000.000	100.0
68200*-10-3	OMAHA REINSURANCE COMPANY	UNITED OF OMAHA LIFE INSURANCE COMPANY	0	100,000.000	100.0
91315*-10-5	UNITED WORLD LIFE INSURANCE COMPANY	UNITED OF OMAHA LIFE INSURANCE COMPANY	0	220,000.000	100.0
62837*-10-5	MUTUAL OF OMAHA STRUCTURED SETTLEMENT COMPANY	UNITED OF OMAHA LIFE INSURANCE COMPANY	0	1,000.000	100.0
62832*-10-4	MUTUAL OF OMAHA INVESTOR SERVICES, INC	MUTUAL OF OMAHA HOLDINGS, INC	0	10,000.000	100.0
62831*-10-3	MUTUAL OF OMAHA MARKETING CORPORATION	MUTUAL OF OMAHA HOLDINGS, INC	0	1,000.000	100.0
62837*-10-7	MUTUAL OF OMAHA RISK & INSURANCE SOLUTION SERVICES, INC	MUTUAL OF OMAHA HOLDINGS, INC	0	1,000.000	100.0
0299999. Subtotal - Common Stock			0	XXX	XXX
0399999 - Total			0	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	Codes		4	5	6	7	Change in Book/Adjusted Carrying Value				12	13	Interest					20	
	2	3					8	9	10	11			14	15	16	17	18		19
Description	Code	For- eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bond Not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
0109999999. Total - U.S. Government Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
0309999999. Total - All Other Government Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
0509999999. Total - U.S. States, Territories and Possessions Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
0709999999. Total - U.S. Political Subdivisions Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
0909999999. Total - U.S. Special Revenues Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
1109999999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
1309999999. Total - Hybrid Securities						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
United World Revolver			12/30/2022	UNITED WORLD LIFE INS CO	03/24/2023	9,900,000	0	0	0	0	9,900,000	9,900,000	10,365	0	0.000	0.000	N/A	47,556	0
Omaha Supplemental Insurance Co Revolver			12/27/2022	OMAHA SUPPLEMENTAL INS CO	07/21/2023	500,000	0	0	0	0	500,000	500,000	498	0	0.000	0.000	N/A	20,650	0
OMH Revolver			12/30/2022	OMAHA INS CO	10/06/2023	9,500,000	0	0	0	0	9,500,000	9,500,000	8,443	0	0.000	0.000	N/A	40,477	0
OMHL Revolver			12/27/2022	OMAHA HEALTH INSURANCE COMPANY	11/28/2023	64,500,000	0	0	0	0	64,500,000	64,500,000	390,166	0	0.000	0.000	N/A	1,085,331	0
1419999999. Subtotal - Bonds - Parent, Subsidiaries and Affiliates - Issuer Obligations						84,400,000	0	0	0	0	84,400,000	84,400,000	409,472	0	XXX	XXX	XXX	1,194,015	0
1509999999. Total - Parent, Subsidiaries and Affiliates Bonds						84,400,000	0	0	0	0	84,400,000	84,400,000	409,472	0	XXX	XXX	XXX	1,194,015	0
1909999999. Subtotal - Unaffiliated Bank Loans						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
2419999999. Total - Issuer Obligations						84,400,000	0	0	0	0	84,400,000	84,400,000	409,472	0	XXX	XXX	XXX	1,194,015	0
2429999999. Total - Residential Mortgage-Backed Securities						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
2439999999. Total - Commercial Mortgage-Backed Securities						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
2449999999. Total - Other Loan-Backed and Structured Securities						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
2459999999. Total - SVO Identified Funds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
2469999999. Total - Affiliated Bank Loans						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
2479999999. Total - Unaffiliated Bank Loans						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
2509999999. Total Bonds						84,400,000	0	0	0	0	84,400,000	84,400,000	409,472	0	XXX	XXX	XXX	1,194,015	0
7109999999. Total - Parent, Subsidiaries and Affiliates						0	0	0	0	0	XXX	0	0	0	XXX	XXX	XXX	0	0
7709999999 - Totals						84,400,000	0	0	0	0	XXX	84,400,000	409,472	0	XXX	XXX	XXX	1,194,015	0

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:
 Number
 1A 1A ...\$ 84,400,000 1B ..\$ 0 1C ..\$ 0 1D ..\$ 0 1E ..\$ 0 1F ..\$ 0 1G ..\$ 0
 1B 2A ...\$ 0 2B ..\$ 0 2C ..\$ 0
 1C 3A ...\$ 0 3B ..\$ 0 3C ..\$ 0
 1D 4A ...\$ 0 4B ..\$ 0 4C ..\$ 0
 1E 5A ...\$ 0 5B ..\$ 0 5C ..\$ 0
 1F 6 ...\$ 0

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23							
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (b)							
007999999	Subtotal - Purchased Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX							
014999999	Subtotal - Purchased Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108									0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX						
021999999	Subtotal - Purchased Options - Hedging Other									0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX						
028999999	Subtotal - Purchased Options - Replications									0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX						
035999999	Subtotal - Purchased Options - Income Generation									0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX					
042999999	Subtotal - Purchased Options - Other									0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX					
043999999	Total Purchased Options - Call Options and Warrants									0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX					
044999999	Total Purchased Options - Put Options									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	XXX	XXX				
045999999	Total Purchased Options - Caps									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	XXX	XXX				
046999999	Total Purchased Options - Floors									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	XXX	XXX				
047999999	Total Purchased Options - Collars									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	XXX	XXX				
048999999	Total Purchased Options - Other									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	XXX	XXX				
049999999	Total Purchased Options									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	XXX	XXX			
056999999	Subtotal - Written Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	XXX	XXX				
063999999	Subtotal - Written Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	XXX	XXX				
070999999	Subtotal - Written Options - Hedging Other									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	XXX	XXX			
077999999	Subtotal - Written Options - Replications									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	XXX	XXX			
084999999	Subtotal - Written Options - Income Generation									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX		
091999999	Subtotal - Written Options - Other									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX		
092999999	Total Written Options - Call Options and Warrants									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
093999999	Total Written Options - Put Options									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
094999999	Total Written Options - Caps									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
095999999	Total Written Options - Floors									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
096999999	Total Written Options - Collars									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
097999999	Total Written Options - Other									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
098999999	Total Written Options									0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
1887 Company Limited PAY 2.84% GBP RCV	G6750*AC6	D 1	Currency	JPMorgan Chase Bank, National Association	7H6GLXDRUGOFU57RNE97	02/26/2015	04/29/2025	0	6,152,000	PayFix GBP 2.84%; RecFix 3.4075% USD	0	76,060	1,313,200	XXX	1,338,369	0	572,800	0	0	47,266	---	100/100							
Peyto Exploration PAY 4.26% CAD RCV 4.3125% USD	717046B84	D 1	Currency	JPMorgan Chase Bank, National Association	7H6GLXDRUGOFU57RNE97	04/16/2015	05/01/2025	0	4,092,490	PayFix CAD 4.26%; RecFix 4.3125% USD	0	17,545	402,181	XXX	373,896	0	267,266	0	0	31,479	---	100/100							
Anglian Water Service PAY 2.93% GBP RCV 3.365% USD	G0369@AX4	D 1	Currency	JPMorgan Chase Bank, National Association	7H6GLXDRUGOFU57RNE97	01/28/2016	04/27/2026	0	4,315,200	PayFix GBP 2.93%; RecFix 3.365% USD	0	41,359	686,100	XXX	727,601	0	429,600	0	0	39,605	---	100/100							
Transmission Fin DAC PAY 2.42% EUR RCV 4.1225% USD	G9006@AL0	D 1	Currency	JPMorgan Chase Bank, National Association	7H6GLXDRUGOFU57RNE97	04/13/2016	05/06/2036	0	6,771,000	PayFix EUR 2.42%; RecFix 4.1225% USD	0	131,248	349,800	XXX	934,317	0	399,600	0	0	124,583	---	100/100							
LondonMetric Prop. PAY 2.88% GBP RCV 4.0715% USD	G5600#AC6	D 1	Currency	Bank of America, National Association	B4TYDEB6KMZ0031MB27	08/11/2016	09/21/2028	0	7,783,200	PayFix GBP 2.88%; RecFix 4.0715% USD	0	112,683	525,000	XXX	990,814	0	859,200	0	0	93,789	---	100/100							
Covent Garden Grp H. PAY 2.37% GBP RCV 3.5125% USD	G2479@AD1	D 1	Currency	JPMorgan Chase Bank, National Association	7H6GLXDRUGOFU57RNE97	08/12/2016	11/14/2028	0	2,593,200	PayFix GBP 2.37%; RecFix 3.5125% USD	0	34,929	173,800	XXX	320,782	0	286,400	0	0	31,650	---	100/100							
Ellevio AB PAY 3.19% SEK RCV 3.64% USD	W2710@AC4	D 1	Currency	JPMorgan Chase Bank, National Association	7H6GLXDRUGOFU57RNE97	09/08/2016	10/27/2031	0	5,000,000	PayFix SEK 3.19%; RecFix 3.64% USD	0	54,354	940,545	XXX	902,755	0	614,631	0	0	74,791	---	100/100							
Capita Holdings Ltd PAY 2.77% GBP RCV 3.685% USD	G1846@BF3	D 1	Currency	JPMorgan Chase Bank, National Association	7H6GLXDRUGOFU57RNE97	10/07/2016	10/27/2026	0	4,626,228	PayFix GBP 2.77%; RecFix 3.685% USD	0	48,922	132,974	XXX	289,286	0	531,896	0	0	45,550	---	100/100							

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (b)	
Forth Ports Finance PAY 2.62% GBP RCV 3.5525% USD	G3663#AA9	D 1	Currency	Bank of America, National Association B4TYDEB6GKMZ0031MB27	10/07/2016	12/15/2026	0	2,489,800	... PayFix 2.62% GBP; RecFix 3.5525% USD	0	0	24,976	70,400	@	159,034	0	286,400	0	0	24,941	---	100/100	---
Inchcape plc PAY 3.10% GBP RCV 3.848% USD	G6177#AF0	D 1	Currency	JPMorgan Chase Bank, National Association 7H6GLXDRUGUFU57RNE97	11/01/2016	05/18/2029	0	11,002,500	... PayFix 3.10% GBP; RecFix 3.848% USD	0	0	90,251	115,200	@	583,833	0	1,288,800	0	0	139,955	---	100/100	---
Kingspan Sec's 2016 PAY 1.64% EUR RCV 3.565% USD	G5265*AC6	D 1	Currency	JPMorgan Chase Bank, National Association 7H6GLXDRUGUFU57RNE97	11/02/2016	11/16/2026	0	3,331,500	... PayFix 1.64% EUR; RecFix 3.565% USD	0	0	67,953	120,900	@	212,763	0	199,800	0	0	33,036	---	100/100	---
Covent Garden Grp H. PAY 2.82% GBP RCV 4.0475% USD	G2479#AG4	D 1	Currency	JPMorgan Chase Bank, National Association 7H6GLXDRUGUFU57RNE97	06/06/2017	08/31/2029	0	7,728,000	... PayFix 2.82% GBP; RecFix 4.0475% USD	0	0	109,177	469,800	@	1,001,861	0	859,200	0	0	100,493	---	100/100	---
VTTI BV PAY 2.03% RCV 4.1875% USD	N9061#AK6	D 1	Currency	Bank of America, National Association B4TYDEB6GKMZ0031MB27	11/02/2017	12/15/2027	0	11,662,000	... PayFix 2.03% EUR; RecFix 4.1875% USD	0	0	272,884	960,000	@	1,520,533	0	666,000	0	0	130,747	---	100/100	---
Genuine Parts Company PAY 2.02% RCV 3.9975% USD	372460#9	D 1	Currency	JPMorgan Chase Bank, National Association 7H6GLXDRUGUFU57RNE97	10/18/2017	10/30/2029	0	5,889,000	... PayFix 2.02% EUR; RecFix 3.9975% USD	0	0	133,649	538,000	@	878,701	0	333,000	0	0	77,517	---	100/100	---
Vasuvius Holdings Limited PAY 1.90% RCV 3.9875% USD	G9338#AE3	D 1	Currency	JPMorgan Chase Bank, National Association 7H6GLXDRUGUFU57RNE97	10/18/2017	12/16/2027	0	7,060,800	... PayFix 1.90% EUR; RecFix 3.9875% USD	0	0	161,430	639,600	@	952,916	0	399,600	0	0	79,183	---	100/100	---
Peyto Exploration PAY 3.95% CAD RCV 4.13% USD	717046C83	D 1	Currency	Bank of America, National Association B4TYDEB6GKMZ0031MB27	12/11/2017	01/03/2028	0	7,785,130	... PayFix 3.95% CAD; RecFix 4.13% USD	0	0	23,424	404,512	@	339,174	0	534,531	0	0	87,739	---	100/100	---
Colliers International 10 YR S/WAP 05/30/2028	G2270#AA8	D 1	Currency	JPMorgan Chase Bank, National Association 7H6GLXDRUGUFU57RNE97	05/02/2018	05/30/2028	0	11,965,000	... PayFix 2.23% EUR; RecFix 4.81% USD	0	0	341,107	1,263,000	@	2,145,102	0	666,000	0	0	140,196	---	100/100	---
Irish Residential Prop REIT plc PAY 1.83% EUR RCV	G4940#AA4	D 1	Currency	Citibank, N.A. JPMorgan Chase Bank, National Association E570DZIW7F32TWEFA76	02/12/2020	03/10/2030	0	8,704,000	... PayFix 1.83% EUR; RecFix 3.83% USD	0	0	179,028	142,400	@	716,950	0	532,800	0	0	117,540	---	100/100	---
CVC Capital PAY 2.19% EUR RCV 3.982% USD	G1847#AD6	D 1	Currency	JPMorgan Chase Bank, National Association 7H6GLXDRUGUFU57RNE97	05/25/2021	06/10/2041	0	7,349,400	... Payfix 2.19% EUR; RecFix 3.982% USD	0	0	157,966	928,200	@	1,759,167	0	399,600	0	0	158,954	---	100/100	---
1019999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108 - Foreign Exchange										0	0	2,078,945	10,175,611	XXX	16,147,854	0	10,127,123	0	0	1,579,013	XXX	XXX	---
1049999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										0	0	2,078,945	10,175,611	XXX	16,147,854	0	10,127,123	0	0	1,579,013	XXX	XXX	---
1109999999. Subtotal - Swaps - Hedging Effective Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	---
1169999999. Subtotal - Swaps - Hedging Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	---
1229999999. Subtotal - Swaps - Replication										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	---
1289999999. Subtotal - Swaps - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	---
1349999999. Subtotal - Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	---
1359999999. Total Swaps - Interest Rate										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	---
1369999999. Total Swaps - Credit Default										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	---
1379999999. Total Swaps - Foreign Exchange										0	0	2,078,945	10,175,611	XXX	16,147,854	0	10,127,123	0	0	1,579,013	XXX	XXX	---
1389999999. Total Swaps - Total Return										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	---
1399999999. Total Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	---
1409999999. Total Swaps										0	0	2,078,945	10,175,611	XXX	16,147,854	0	10,127,123	0	0	1,579,013	XXX	XXX	---
1479999999. Subtotal - Forwards										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	---
1509999999. Subtotal - SSAP No. 108 Adjustments										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	---
1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										0	0	2,078,945	10,175,611	XXX	16,147,854	0	10,127,123	0	0	1,579,013	XXX	XXX	---
1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	---
1709999999. Subtotal - Hedging Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	---
1719999999. Subtotal - Replication										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	---
1729999999. Subtotal - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	---

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (b)	
1739999999. Subtotal - Other										0	0	0	0	XXX	0	0	0	0	0	XXX	XXX		
1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
1759999999 - Totals										0	0	2,078,945	10,175,611	XXX	16,147,854	0	10,127,123	0	1,579,013	XXX	XXX		

(a)

Code	Description of Hedged Risk(s)

(b)

Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Consideration Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/(Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Gain (Loss) on Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) on Termination Deferred	Hedge Effectiveness at Inception and at Termination (b)	
007999999	Subtotal - Purchased Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
014999999	Subtotal - Purchased Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
021999999	Subtotal - Purchased Options - Hedging Other											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
028999999	Subtotal - Purchased Options - Replications											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
035999999	Subtotal - Purchased Options - Income Generation											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
042999999	Subtotal - Purchased Options - Other											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
043999999	Total Purchased Options - Call Options and Warrants											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
044999999	Total Purchased Options - Put Options											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
045999999	Total Purchased Options - Caps											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
046999999	Total Purchased Options - Floors											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
047999999	Total Purchased Options - Collars											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
048999999	Total Purchased Options - Other											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
049999999	Total Purchased Options											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
056999999	Subtotal - Written Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
063999999	Subtotal - Written Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
070999999	Subtotal - Written Options - Hedging Other											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
077999999	Subtotal - Written Options - Replications											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
084999999	Subtotal - Written Options - Income Generation											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
091999999	Subtotal - Written Options - Other											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
092999999	Total Written Options - Call Options and Warrants											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
093999999	Total Written Options - Put Options											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
094999999	Total Written Options - Caps											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
095999999	Total Written Options - Floors											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
096999999	Total Written Options - Collars											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
097999999	Total Written Options - Other											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
098999999	Total Written Options											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
	LondonMetric Prop. PAY 2.88% GBP RCV 4.0715% USD	G5600#AC6	D 1	Currency	Bank of America, National Association	08/11/2016	09/21/2028	01/31/2022	Other	7,783,200	PayFix 2.88% GBP; RecFix 4.0715% USD	0	0	0	0	0	0	0	0	0	0	0	0	0	100/100
	Covent Garden Grp H. PAY 2.37% GBP RCV 3.5125% USD	G2479#AD1	D 1	Currency	JPMorgan Chase Bank, National Association	08/12/2016	11/14/2028	01/31/2022	Other	2,593,200	PayFix 2.37% GBP; RecFix 3.5125% USD	0	0	0	0	0	0	0	0	0	0	0	0	0	100/100
	Kingspan Sec's 2016 PAY 1.64% EUR RCV 3.565% USD	G5265*AC6	D 1	Currency	JPMorgan Chase Bank, National Association	11/02/2016	11/16/2026	01/31/2022	Other	3,331,500	PayFix 1.64% EUR; RecFix 3.565% USD	0	0	0	0	0	0	0	0	0	0	0	0	0	100/100
	Covent Garden Grp H. PAY 2.82% GBP RCV 4.0475% USD	G2479#AG4	D 1	Currency	JPMorgan Chase Bank, National Association	06/06/2017	08/31/2029	01/31/2022	Other	7,728,000	PayFix 2.82% GBP; RecFix 4.0475% USD	0	0	0	0	0	0	0	0	0	0	0	0	0	100/100
	Payto Exploration PAY 3.95% CAD RCV 4.13% USD	717046C83	D 1	Currency	Bank of America, National Association	12/11/2017	01/03/2028	01/31/2022	Other	7,785,130	PayFix 3.95% CAD; RecFix 4.13% USD	0	0	0	0	0	0	0	0	0	0	0	0	0	100/100
	Irish Residential Prop REIT plc PAY 1.83% EUR RCV	G4940#AA4	D 1	Currency	Citibank, N.A.	02/12/2020	03/10/2030	01/31/2022	Other	8,704,000	PayFix 1.83% EUR; RecFix 3.83% USD	0	0	0	0	0	0	0	0	0	0	0	0	0	100/100
101999999	Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108 - Foreign Exchange											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
104999999	Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
110999999	Subtotal - Swaps - Hedging Effective Variable Annuity Guarantees Under SSAP No.108											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
116999999	Subtotal - Swaps - Hedging Other											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
122999999	Subtotal - Swaps - Replication											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
128999999	Subtotal - Swaps - Income Generation											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
134999999	Subtotal - Swaps - Other											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
135999999	Total Swaps - Interest Rate											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
136999999	Total Swaps - Credit Default											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
137999999	Total Swaps - Foreign Exchange											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
138999999	Total Swaps - Total Return											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
139999999	Total Swaps - Other											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
140999999	Total Swaps											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
147999999	Subtotal - Forwards											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
150999999	Subtotal - SSAP No. 108 Adjustments											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Consideration Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Gain (Loss) on Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) on Termination Deferred	Hedge Effectiveness at Inception and at Termination (b)	
1689999999	Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1699999999	Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1709999999	Subtotal - Hedging Other											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1719999999	Subtotal - Replication											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1729999999	Subtotal - Income Generation											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1739999999	Subtotal - Other											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1749999999	Subtotal - Adjustments for SSAP No. 108 Derivatives											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1759999999	Totals											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX

(a)

Code	Description of Hedged Risk(s)

(b)

Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE DB - PART D - SECTION 1

Counterparty Exposure for Derivative Instruments Open December 31 of Current Year

1 Description of Exchange, Counterparty or Central Clearinghouse	2 Master Agreement (Y or N)	3 Credit Support Annex (Y or N)	Counterparty Offset		Book/Adjusted Carrying Value			Fair Value			12 Potential Exposure	13 Off-Balance Sheet Exposure
			4 Fair Value of Acceptable Collateral	5 Present Value of Financing Premium	6 Contracts With Book/Adjusted Carrying Value >0	7 Contracts With Book/Adjusted Carrying Value <0	8 Exposure Net of Collateral	9 Contracts With Fair Value >0	10 Contracts With Fair Value <0	11 Exposure Net of Collateral		
0199999999 - Aggregate Sum of Exchange Traded Derivatives	XXX	XXX	XXX	0	0	0	0	0	0	0	0	0
Bank of America, National Association	Y	Y	3,230,000	0	1,959,912	0	0	0	3,009,555	0	0	337,216
Citibank, N.A.	Y	Y	740,000	0	142,400	0	0	0	716,950	0	0	117,540
JPMorgan Chase Bank, National Association	Y	Y	12,920,000	0	8,073,300	0	0	0	12,421,350	0	0	1,124,257
0299999999. Total NAIC 1 Designation			16,890,000	0	10,175,611	0	0	0	16,147,854	0	0	1,579,013
0899999999. Aggregate Sum of Central Clearinghouses (Excluding Exchange Traded)			0	0	0	0	0	0	0	0	0	0
0999999999 - Gross Totals			16,890,000	0	10,175,611	0	0	0	16,147,854	0	0	1,579,013
1. Offset per SSAP No. 64						0	0					0
2. Net after right of offset per SSAP No. 64						10,175,611	0					0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE DB - PART D - SECTION 2

Collateral for Private Investments as of December 31, 2022

NONE

Collateral Pledged by Reporting Entity

1 Exchange, Counterparty or Central Clearinghouse	2 Type of Asset Pledged	3 CUSIP Identification	4 Description	5 Fair Value	6 Par Value	7 Book/Adjusted Carrying Value	8 Maturity Date	9 Type of Margin (I, V or IV)
019999999 - Total								

Collateral Pledged to Reporting Entity

1 Exchange, Counterparty or Central Clearinghouse	2 Type of Asset Pledged	3 CUSIP Identification	4 Description	5 Fair Value	6 Par Value	7 Book/Adjusted Carrying Value	8 Maturity Date	9 Type of Margin (I, V or IV)
Bank of America B4TYDEB6GKMZ0031MB27	CASH	000000-00-0	CASH	3,230,000	3,230,000	XXX		V
Citigroup E570DZIWZ7FF32TIEFA76	CASH	000000-00-0	CASH	740,000	740,000	XXX		V
JP Morgan Chase Bank 7H6GLXDRUGOFU57RNE97	CASH	000000-00-0	CASH	12,920,000	12,920,000	XXX		V
029999999 - Total				16,890,000	16,890,000	XXX	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE DB - PART E

Derivatives Hedging Variable Annuity Guarantees as of December 31 of Current Year

This schedule is specific for the derivatives and the hedging programs captured in SSAP No. 108

CDHS		Hedged Item								Hedging Instruments								
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
Identifier	Description	Prior Fair Value in Full Contract Cash Flows Attributed to Interest Rates	Ending Fair Value in Full Contract Cash Flows Attributed to Interest Rates	Fair Value Gain (Loss) in Full Contract Cash Flows Attributed to Interest Rates (4-3)	Fair Value Gain (Loss) in Hedged Item Attributed Hedged Risk	Current Year Change in the Hedged Liability (Decrease) in VM-21 (6/5)	Current Year Decrease in VM-21 Liability Attributed Hedged Risk Percentage (7/5)	Current Year Change in the Hedged Liability (Decrease) in VM-21 (8/5)	Current Year Increase in VM-21 Liability Attributed Hedged Risk (9/5)	Prior Deferred Balance	Current Year Fair Value Fluctuation of the Hedge Instruments	Current Year Natural Offset to VM-21 Liability	Hedging Instruments' Current Fair Value Not Attributed to Hedged Risk	Hedge Gain (Loss) in Current Year Deferred Adjustment [12-(13+14)]	Current Year Prescribed Deferred Amortization	Current Year Additional Deferred Amortization	Current Year Total Deferred Amortization (16+17)	Ending Deferred Balance (11+15+18)
Total								XXX										

NONE

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

(Securities lending collateral assets reported in aggregate on Line 10 of the Assets page and not included on Schedules A, B, BA, D, DB and E)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
0109999999	Total - U.S. Government Bonds			0	0	XXX
0309999999	Total - All Other Government Bonds			0	0	XXX
0509999999	Total - U.S. States, Territories and Possessions Bonds			0	0	XXX
0709999999	Total - U.S. Political Subdivisions Bonds			0	0	XXX
0909999999	Total - U.S. Special Revenues Bonds			0	0	XXX
12624X-AD-0	COMM MORTGAGE TRUST COMM 13-CR CMBS		1.A FM	1,205,434	1,207,595	03/10/2046
86959R-XK-1	SVENSKA HANDELSBANKEN AB (NEW CERTIFICATE OF DEPOSIT		1.C FE	3,999,687	4,000,000	02/24/2023
83050P-ZJ-1	SKANDINAVISKA ENSKILDA BANKEN CERTIFICATE OF DEPOSIT		1.D FE	1,501,281	1,500,000	03/17/2023
28853R-AL-3	ELLINGTON CLO I LTD ECLD_17-1A CLO		1.A FE	2,896,329	2,909,142	04/15/2029
94988Q-AG-6	WELLS FARGO COMMERCIAL MORTGAG CMBS		1.A FM	9,903,621	9,977,909	07/15/2046
83407C-AA-6	SOFI CONSUMER LOAN PROGRAM ASSET BACKED		1.A FE	167,175	171,226	09/25/2030
06050T-NF-5	BANK OF AMERICA NA CORP FLOATER		1.E FE	2,751,284	2,750,000	01/08/2024
78012U-6A-8	ROYAL BANK OF CANADA (NEW YORK CERTIFICATE OF DEPOSIT		1.C FE	5,004,405	5,000,000	06/13/2023
46640L-AD-4	JPMBB COMMERCIAL MORTGAGE SECUR		1.A FM	1,496,563	1,497,583	08/15/2046
31428H-BQ-3	FED DESJA QUEBEC COMMERCIAL PAPER		1.D FE	5,000,000	5,000,000	06/23/2023
89114W-ZV-0	TORONTO-DOMINION BANK (NEW YOR CERTIFICATE OF DEPOSIT		1.C FE	5,007,767	5,000,000	07/03/2023
21684L-EE-8	COOPERATIVE RABOBANK UA (NEW CERTIFICATE OF DEPOSIT		1.E FE	5,005,107	5,000,000	07/07/2023
89641A-AV-7	TRINITAS CLO LTD CLO		1.A FE	705,274	709,065	10/25/2028
06367C-VZ-7	BANK OF MONTREAL (CHICAGO BRAN CERTIFICATE OF DEPOSIT		1.D FE	5,003,667	5,000,000	07/21/2023
08162D-AA-6	BENCHMARK MORTGAGE TRUST BMARK CMBS		1.A FM	913,950	916,523	08/15/2057
12597B-AQ-2	CSAIL COMMERCIAL MORTGAGE TRUS CMBS		1.A FM	1,758,686	1,764,565	09/15/2052
87248V-AC-4	TPG CLO		1.A FE	173,235	174,296	04/26/2028
95002B-AA-1	WELLS FARGO COMMERCIAL MORTGAG CMBS		1.A FM	1,798,837	1,823,740	10/15/2052
08180E-BJ-2	BENEFIT STREET PARTNERS CLO LT CLO		1.A FE	2,255,208	2,269,807	07/20/2029
46647Y-AL-1	JMP_CLO CLO		1.A FE	1,298,543	1,308,870	07/17/2029
89236T-KM-6	TOYOTA MOTOR CREDIT CORP CORP FLOATER		1.E FE	3,005,753	3,000,000	12/11/2023
13606K-QL-3	CANADIAN IMPERIAL BANK OF COMM CERTIFICATE OF DEPOSIT		1.D FE	2,506,903	2,500,000	12/11/2023
83368Y-KF-3	SOCIETE GENERALE SA COMMERCIAL PAPER		1.E FE	2,504,614	2,500,000	12/11/2023
61763K-AZ-7	MORGAN STANLEY BAML TRUST MSBA CMBS		1.A FM	1,194,747	1,195,644	04/15/2047
04965C-AJ-7	CSAM CLO		1.A FE	454,188	460,069	04/22/2027
92330W-BJ-5	Venture CDO Ltd CLO		1.A FE	3,717,673	3,774,542	10/20/2028
01749T-AN-0	ADAGIO CLO CLO		1.A FE	2,279,415	2,300,504	01/15/2030
55821T-AA-5	Madison Park Funding Ltd CLO		1.A FE	4,251,419	4,305,930	04/15/2029
12653V-AA-4	CREDIT SUISSE MORTGAGE CAPITAL CMBS		1.A FM	4,944,834	5,000,000	05/15/2036
87974H-AS-0	TELOS CLO LTD CLO		1.A FE	2,930,968	2,975,719	01/17/2030
64129U-BS-3	NEUBERGER CLO CLO		1.A FE	4,895,663	4,955,427	04/22/2029
69702H-AA-6	PALMER SQUARE CLO CLO		1.A FE	4,151,206	4,215,648	10/15/2029
23306G-AA-5	DBGS MORTGAGE TRUST DBGS_18-B1 CMBS		1.A FM	1,616,619	1,649,803	05/15/2035
23306Z-AA-6	DBCG MORTGAGE TRUST DBCG_17-BB CMBS		1.A FM	2,652,635	2,697,755	06/15/2034
482598-AA-7	KNDL 2019-KNSQ CMBS		1.A FM	1,976,621	2,000,000	05/15/2036
12482H-AA-2	CAMB COMMERCIAL MORTGAGE TRUST CMBS		1.A FM	2,265,300	2,300,172	12/15/2037
1019999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations			103,200,728	103,811,431	XXX
1109999999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds			103,200,728	103,811,431	XXX
1309999999	Total - Hybrid Securities			0	0	XXX
1509999999	Total - Parent, Subsidiaries and Affiliates Bonds			0	0	XXX
1909999999	Subtotal - Unaffiliated Bank Loans			0	0	XXX
2419999999	Total - Issuer Obligations			103,200,728	103,811,431	XXX
2429999999	Total - Residential Mortgage-Backed Securities			0	0	XXX
2439999999	Total - Commercial Mortgage-Backed Securities			0	0	XXX
2449999999	Total - Other Loan-Backed and Structured Securities			0	0	XXX
2459999999	Total - SVO Identified Funds			0	0	XXX
2469999999	Total - Affiliated Bank Loans			0	0	XXX
2479999999	Total - Unaffiliated Bank Loans			0	0	XXX
2489999999	Total - Unaffiliated Certificates of Deposit			0	0	XXX
2509999999	Total Bonds			103,200,728	103,811,431	XXX
4109999999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type) - Industrial and Miscellaneous (Unaffiliated)			0	0	XXX
4409999999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type) - Parent, Subsidiaries and Affiliates			0	0	XXX
4509999999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type)			0	0	XXX
5109999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Industrial and Miscellaneous (Unaffiliated)			0	0	XXX
5409999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Mutual Funds			0	0	XXX
5609999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Unit Investment Trusts			0	0	XXX
5809999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Closed-End Funds			0	0	XXX
5979999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Parent, Subsidiaries and Affiliates			0	0	XXX
5989999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type)			0	0	XXX
5999999999	Total - Preferred and Common Stocks			0	0	XXX
36962G-6S-8	GENERAL ELEC CAP CORP CORPORATE		2.B	1,500,380	1,500,380	01/09/2023
140420-NB-2	CAPITAL ONE BANK USA NA CORPORATE		2.A	4,007,171	4,007,171	02/15/2023
05568U-PN-0	BP CAPITAL MARKETS PLC COMMERCIAL PAPER		1.D	2,978,550	2,978,550	02/22/2023
61746B-DJ-2	MORGAN STANLEY CORPORATE		1.G	3,309,578	3,309,578	02/25/2023
025816-BS-7	AMERICAN EXPRESS CO CORPORATE		1.F	2,002,543	2,002,543	02/27/2023
12509Q-AV-5	CDP FINANCIAL INC COMMERCIAL PAPER		1.C	3,000,000	3,000,000	04/20/2023
83050W-DW-1	SKANDINAVISKA ENSKILDA BANKEN COMMERCIAL PAPER		1.D	2,000,000	2,000,000	04/26/2023
46850W-AZ-8	JP MORGAN SECURITIES LLC COMMERCIAL PAPER		1.D	5,000,000	5,000,000	05/25/2023
87019Y-DE-8	SWEDBANK AB COMMERCIAL PAPER		1.D	2,500,000	2,500,000	06/30/2023
17300P-AH-0	CITIGROUP GLOBAL MARKETS INC COMMERCIAL PAPER		1.E	2,000,000	2,000,000	09/20/2023
05253M-SC-9	AUSTRALIA AND NEW ZEALAND BANK COMMERCIAL PAPER		1.D	3,250,000	3,250,000	09/28/2023
9509999999	Subtotal - Short-Term Invested Assets (Schedule DA, Part 1 type)			31,548,222	31,548,222	XXX
89788L-5C-4	TRUIST BANK CERTIFICATE OF DEPOSIT			3,000,000	3,000,000	01/31/2023
55380U-CP-0	MJFG BANK LTD (NEW YORK BRANCH CERTIFICATE OF DEPOSIT			1,500,000	1,500,000	02/02/2023
22532X-TN-8	CREDIT AGRICOLE CORPORATE AND CERTIFICATE OF DEPOSIT			3,000,779	3,000,779	02/03/2023
17305T-6K-3	CITIBANK NA CERTIFICATE OF DEPOSIT			2,000,000	2,000,000	02/10/2023
63873Q-VF-8	NATIXIS (NEW YORK BRANCH) CERTIFICATE OF DEPOSIT			2,500,000	2,500,000	02/22/2023
22536U-4T-4	CREDIT INDUSTRIEL ET COMMERCIA CERTIFICATE OF DEPOSIT			5,000,000	5,000,000	03/16/2023
55380U-E4-5	MJFG BANK LTD (NEW YORK BRANCH CERTIFICATE OF DEPOSIT			1,000,000	1,000,000	04/12/2023
34959T-SK-3	BNP PARIBAS FORTIS SA/NV (NEW CERTIFICATE OF DEPOSIT			1,500,000	1,500,000	04/28/2023
65558U-TP-7	NORDEA BANK ABP (NEW YORK BRAN CERTIFICATE OF DEPOSIT			5,000,000	5,000,000	05/26/2023
05966D-X3-1	BANCO SANTANDER SA (NEW YORK B CERTIFICATE OF DEPOSIT			1,500,000	1,500,000	06/05/2023
96130A-QP-6	WESTPAC BANKING CORPORATION (N CERTIFICATE OF DEPOSIT			1,500,000	1,500,000	08/02/2023
06417M-L2-9	BANK OF NOVA SCOTIA (HOUSTON B CERTIFICATE OF DEPOSIT			2,500,000	2,500,000	08/09/2023
60710R-6Q-3	MIZUHO BANK LTD (NEW YORK BRAN CERTIFICATE OF DEPOSIT			3,000,000	3,000,000	11/30/2023
86565F-WT-5	SUMITOMO MITSUI BANKING CORP (CERTIFICATE OF DEPOSIT			3,000,000	3,000,000	11/30/2023
05966D-X4-9	BANCO SANTANDER SA (NEW YORK B CERTIFICATE OF DEPOSIT			1,500,000	1,500,000	12/05/2023
9609999999	Subtotal - Cash (Schedule E Part 1 type)			37,500,779	37,500,779	XXX

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

(Securities lending collateral assets reported in aggregate on Line 10 of the Assets page and not included on Schedules A, B, BA, D, DB and E)

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
74440E-30-0	DRYDEN CORE FUND MM SER MMMF PRU Institutional Money Market		1.A	57,936,401	57,936,401	01/31/3100
4335P3-N3-2	HITACHI AMERICA CAPITAL LTD COMMERCIAL PAPER		2.A	2,999,213	2,999,213	01/03/2023
44331C-N6-4	HP INC COMMERCIAL PAPER		2.A	2,998,021	2,998,021	01/06/2023
76076G-NC-3	REPUBLIC SERVICES INC COMMERCIAL PAPER		2.A	2,496,448	2,496,448	01/12/2023
26877K-ND-8	E.ON SE COMMERCIAL PAPER		2.A	1,497,575	1,497,575	01/13/2023
26882S-ND-4	ERAC USA FIN CO COMMERCIAL PAPER		2.A	2,995,200	2,995,200	01/13/2023
34961E-NK-7	FORTIVE CORP COMMERCIAL PAPER		2.A	997,600	997,600	01/19/2023
92919U-NK-2	VULCAN MATERIALS COMPANY COMMERCIAL PAPER		2.A	2,992,800	2,992,800	01/19/2023
01626V-NK-5	ALIMENTATION COUCHE-TARD INC COMMERCIAL PAPER		2.A	12,968,995	12,968,995	01/19/2023
34961E-NL-5	FORTIVE CORP COMMERCIAL PAPER		2.A	1,994,923	1,994,923	01/20/2023
89153Q-NL-0	TOTALENERGIES CAP CDA LTD COMMERCIAL PAPER		1.E	997,704	997,704	01/20/2023
29251V-NX-0	ENBRIDGE (US) INC COMMERCIAL PAPER		2.A	995,917	995,917	01/31/2023
75611N-NX-6	REALTY INCOME CORP COMMERCIAL PAPER		2.A	2,987,500	2,987,500	01/31/2023
42250R-P1-1	HEALTHPEAK PROPERTIES INC COMMERCIAL PAPER		2.A	2,987,471	2,987,471	02/01/2023
26877K-P2-0	E.ON SE COMMERCIAL PAPER		2.A	1,493,333	1,493,333	02/02/2023
29251V-P2-6	ENBRIDGE (US) INC COMMERCIAL PAPER		2.A	1,991,378	1,991,378	02/02/2023
60676N-P6-7	MINITSUBISHI CORP (AMERICAS) COMMERCIAL PAPER		1.E	2,488,750	2,488,750	02/06/2023
89355Q-P6-7	TRANSCANADA PIPELINES LTD COMMERCIAL PAPER		2.A	2,587,208	2,587,208	02/06/2023
89355Q-06-6	TRANSCANADA PIPELINES LTD COMMERCIAL PAPER		2.A	2,377,813	2,377,813	03/06/2023
9709999999 Subtotal - Cash Equivalents (Schedule E Part 2 type)				108,784,250	108,784,250	XXX
9999999999 - Totals				281,033,979	281,644,682	XXX

General Interrogatories:

- Total activity for the year Fair Value \$ (28,792,634) Book/Adjusted Carrying Value \$ (28,155,882)
- Average balance for the year Fair Value \$ 334,979,112 Book/Adjusted Carrying Value \$ 335,563,964
-

Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

Line Number	Book/Adjusted Carrying Value	NAIC Designation Category
3A	1A ... \$ 120,497,832	1B .. \$ 0
3B	2A ... \$ 51,368,566	2B .. \$ 1,500,380
3C	3A ... \$ 0	3B .. \$ 0
3D	4A ... \$ 0	4B .. \$ 0
3E	5A ... \$ 0	5B .. \$ 0
3F	6 ... \$ 0	

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)

1 CUSIP Identification	2 Description	3 Code	4 NA Designation, NA Designation Trading and SV Administrative Symbol	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
NONE						
999999999 - Totals						XXX

General Interrogatories:

- | | | |
|---------------------------------|---------------------|---------------------------------------|
| 1. Total activity for the year | Fair Value \$ | Book/Adjusted Carrying Value \$ |
| 2. Average balance for the year | Fair Value \$ | Book/Adjusted Carrying Value \$ |

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE E - PART 1 - CASH

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
First National Bank of Omaha Omaha, NE		0.000	0	0	(7,413,432)	.XXX.
JP Morgan Chase Bank New York, NY		0.951	53,105	0	2,074,905	.XXX.
US Bank Omaha, NE		0.000	0	0	(11,028,518)	.XXX.
0199998 Deposits in ... 4 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX	5,942	0	209,169	XXX
0199999. Totals - Open Depositories	XXX	XXX	59,047	0	(16,157,877)	XXX
0299998 Deposits in ... 0 depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX	0	0	0	XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	59,047	0	(16,157,877)	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	0	XXX
0599999 Total - Cash	XXX	XXX	59,047	0	(16,157,877)	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	690,174	4. April.....	1,765,810	7. July.....	3,377,809	10. October.....	(3,575,735)
2. February....	(517,486)	5. May.....	6,276,884	8. August.....	6,332,054	11. November...	(9,736,054)
3. March.....	(1,621,651)	6. June.....	774,275	9. September...	3,695,147	12. December...	(16,157,877)

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
0109999999	Total - U.S. Government Bonds					0	0	0
0309999999	Total - All Other Government Bonds					0	0	0
0509999999	Total - U.S. States, Territories and Possessions Bonds					0	0	0
0709999999	Total - U.S. Political Subdivisions Bonds					0	0	0
0909999999	Total - U.S. Special Revenues Bonds					0	0	0
1109999999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					0	0	0
1309999999	Total - Hybrid Securities					0	0	0
1509999999	Total - Parent, Subsidiaries and Affiliates Bonds					0	0	0
1909999999	Subtotal - Unaffiliated Bank Loans					0	0	0
2419999999	Total - Issuer Obligations					0	0	0
2429999999	Total - Residential Mortgage-Backed Securities					0	0	0
2439999999	Total - Commercial Mortgage-Backed Securities					0	0	0
2449999999	Total - Other Loan-Backed and Structured Securities					0	0	0
2459999999	Total - SVO Identified Funds					0	0	0
2469999999	Total - Affiliated Bank Loans					0	0	0
2479999999	Total - Unaffiliated Bank Loans					0	0	0
2509999999	Total Bonds					0	0	0
31846V-41-9	FIRST AMER:TRS OBG V	SD	12/02/2022	4.040		0	0	0
31846V-53-4	FIRST AMER:US TRS MM Y	SD	12/02/2022	3.750		7	9	0
94975H-29-6	ALLSPRING:TRS+ MM I	SD	12/02/2022	4.110		94	0	0
8209999999	Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO					102	9	0
8609999999	Total Cash Equivalents					102	9	0

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

Number	1A	1B	1C	1D	1E	1F	1G
1A	0	0	0	0	0	0	0
1B	0	0	0	0	0	0	0
1C	0	0	0	0	0	0	0
1D	0	0	0	0	0	0	0
1E	0	0	0	0	0	0	0
1F	0	0	0	0	0	0	0

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE Mutual of Omaha Insurance Company

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL	---	0	0	0	0
2. Alaska	AK	---	0	0	0	0
3. Arizona	AZ	---	0	0	0	0
4. Arkansas	AR	B. Ar ins code 23-63-206	0	0	125,211	114,170
5. California	CA	---	0	0	0	0
6. Colorado	CO	---	0	0	0	0
7. Connecticut	CT	---	0	0	0	0
8. Delaware	DE	---	0	0	0	0
9. District of Columbia	DC	---	0	0	0	0
10. Florida	FL	---	0	0	0	0
11. Georgia	GA	B. Ga code ann 33-3-8	0	0	50,178	45,762
12. Hawaii	HI	---	0	0	0	0
13. Idaho	ID	---	0	0	0	0
14. Illinois	IL	---	0	0	0	0
15. Indiana	IN	---	0	0	0	0
16. Iowa	IA	---	0	0	0	0
17. Kansas	KS	---	0	0	0	0
18. Kentucky	KY	---	0	0	0	0
19. Louisiana	LA	---	0	0	0	0
20. Maine	ME	---	0	0	0	0
21. Maryland	MD	---	0	0	0	0
22. Massachusetts	MA	---	0	0	0	0
23. Michigan	MI	---	0	0	0	0
24. Minnesota	MN	---	0	0	0	0
25. Mississippi	MS	---	0	0	0	0
26. Missouri	MO	---	0	0	0	0
27. Montana	MT	---	0	0	0	0
28. Nebraska	NE	B. Ne ins law 44-319-02	1,929,734	1,789,369	0	0
29. Nevada	NV	---	0	0	0	0
30. New Hampshire	NH	---	0	0	0	0
31. New Jersey	NJ	---	0	0	0	0
32. New Mexico	NM	B. Nm ins law 59a-5-18/19	265,228	256,720	225,380	205,506
33. New York	NY	---	0	0	0	0
34. North Carolina	NC	B. Nc ins law 58-5-50	0	0	482,464	445,023
35. North Dakota	ND	---	0	0	0	0
36. Ohio	OH	---	0	0	0	0
37. Oklahoma	OK	---	0	0	0	0
38. Oregon	OR	---	0	0	0	0
39. Pennsylvania	PA	---	0	0	0	0
40. Rhode Island	RI	---	0	0	0	0
41. South Carolina	SC	---	0	0	0	0
42. South Dakota	SD	---	0	0	0	0
43. Tennessee	TN	---	0	0	0	0
44. Texas	TX	---	0	0	0	0
45. Utah	UT	---	0	0	0	0
46. Vermont	VT	---	0	0	0	0
47. Virginia	VA	---	0	0	0	0
48. Washington	WA	---	0	0	0	0
49. West Virginia	WV	---	0	0	0	0
50. Wisconsin	WI	---	0	0	0	0
51. Wyoming	WY	---	0	0	0	0
52. American Samoa	AS	---	0	0	0	0
53. Guam	GU	---	0	0	0	0
54. Puerto Rico	PR	---	0	0	0	0
55. U.S. Virgin Islands	VI	B. Title 22 S 207(a)	0	0	519,955	519,305
56. Northern Mariana Islands	MP	---	0	0	0	0
57. Canada	CAN	---	0	0	0	0
58. Aggregate Alien and Other	OT	XXX	0	0	0	0
59. Subtotal	XXX	XXX	2,194,963	2,046,089	1,403,187	1,329,765
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX	0	0	0	0
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX	0	0	0	0

ALPHABETICAL INDEX

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